



## Second/Final Check

Superior Court of California  
County of San Bernardino  
Probate Department

### **Probate Notes for Calendar Date: 05/07/18**

The notes on the following pages were updated approximately three court days prior to the hearing to reflect newly-filed documents. Documents filed now after that update typically will not be reviewed except on the date of hearing at the judge's discretion.

### **Destruction of Filed Documents:**

Shredding/destruction of all court documents filed and imaged before January 2011 will begin soon. All filed/imaged documents are shredded one year after filing pursuant to court policy. Any filed original documents not retrieved timely will be permanently lost. (Wills and codicils lodged into the will vault will not be affected.)

### **Contacting the Probate Examiners:**

Probate Examiners' email address: ProbateNotes@sb-court.org

Emails must have the case identification information and hearing time/date in the subject line. No attachments will be opened. Probate Examiners can only respond to inquiries regarding the meaning of comments in the notes. Please do not email to notify that documents have been filed, to request a confirmation whether documents have been received, or to request the clearing of notes. No legal or procedural advice may be given by examiners in response to your email.

(04/23/18 & 05/01/18 ww)(04/19/18 cs)(05/01/18 cs)

Superior Court of Calif, County of San Bernardino

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT

**PROBATE**

-----  
DATE: 05/07/18      TIME: 8:30      DEPT: S35P  
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CASE#: PRO DS1000071

CASE NAME: LASONDRA HOWARD

**VACATED**

HEARING:

Accounting Review by \*\*\*

COUNSEL:

INLAND COUNTIES REG CNTR      (PET)...STEVEN K BECKETT

LASONDRA HOWARD                      (BEN)...

LASONDRA HOWARD                      (TRU)...

SURETEC INSURANCE                      (TP )...

GENERAL INFORMATION

**Continued from 03/26/18. Telephonic message received that counsel requests continuance to file accounting; matter is continued to May 7, 2018.**

THIS CASE SET FOR HEARING ON Accounting review/Status.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. 7<sup>th</sup> accounting by the IRC approved on 06/05/17.
2. **Need** 8<sup>th</sup> accounting beginning with date of 02/01/17.

RECOMMENDATION

Inquire status of accounting.

(ww/cs)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: STANFORD E. REICHERT

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DATE: 05/07/18 TIME: 8:30 DEPT: S35P  
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CASE#: PRO PS1500462

CASE NAME: MTR OF MARK ALAN OVERGAAUW

HEARING:

First & Final Account and Report of SHELLY R GUERRA and Petition for allowance of fees filed.

COUNSEL:

SHELLY R GUERRA (PET)...PASQUALE P CAIAZZA  
MARK ALAN OVERGAAUW (DEC)...

GENERAL INFORMATION:

THIS CASE IS SET FOR HEARING ON First and Final Account and Petition for Fees by Shelly Guerra, spouse

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1 Assets on hand: \$328,668.02 in cash.
- 2 Petitioner is sole beneficiary and waives accounting.
- 3 Petitioner waives statutory fees.
- 4 No request for Attorney statutory fees is made.
- 5 No reserve is requested.
- 6 **Need** bank statement in support of end date of accounting period per Local Rule 20-908.
- 7 Notice is complete.
- 8 No proposed order.

RECOMMENDATION:

Need to clear notes 6 then Court's discretion. If approved, Court to set hearing on filing of receipts and final discharge for **05/13/19**.

(ww)

CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: STANFORD E. REICHERT

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DATE: 05/07/18 TIME: 8:30 DEPT: S35P  
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CASE#: PRO PS1600981

CASE NAME: RUBEN TAFOLLA ARANDA

HEARING: First and final Account and Report of MARIA DOLORES TAFOLLA and  
Petition for allowance of fees filed.

COUNSEL:

KARINA GOMEZ	(PET/OBJ)...PRO/PER
RUBEN TAFOLLA ARANDA	(DEC)...
MARIA DOLORES TAFOLLA	(PET)...GEORGINA LEPE

GENERAL INFORMATION

THIS CASE SET FOR HEARING ON First and Final Report on Waiver; for Approval of Settlement Agreement; for Distribution and for allowance of Fees, by spouse, Maria Tafolla, [Petitioner]

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Assets on hand \$424,000 consisting of real property and two vehicles.
2. Statutory fees to Petitioner/Attorney in the amount of \$12,310.00 requested. Calculated
3. Attorney requests reimbursement of costs advanced of \$232. Itemized. [LF p.
4. Petitioner requests reimbursement for costs advanced to estate of \$3,822.00. Itemized. [LF, p. 7/8].
5. Petitioner requests approval of Agreement reached between the Decedent's spouse and children concerning all issues pertaining to the Spousal Property Petition and Probate matters. A copy of the Agreement is attached. [Exhibit A, LF,p.14-21 ].
6. Per Settlement agreement, Petitioner seeks reimbursement of \$3,129.09 for burial plot for decedent, which she purchased prior to marriage.
7. Per Settlement agreement, Petitioner requests \$27,021.16 for mortgage payments made and for any future payment up to the date of approval of the order.
8. Bond set at \$219,000.
9. Personal representative seeks reserve of \$1,500.
- 10.No Proposed Order. Submit after hearing

RECOMMENDATION:

Court's discretion. If approved, set hearing on the filing of receipts and final discharge for **05/13/19**

(cs)

Future Hearing:

09/10/18 Readiness Calendar

10/09/18 Court Trial (Day 1)

10/10/18 Court Trial (Day 2)

10/11/18 Court Trial (Day 3)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: STANFORD E. REICHERT

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DATE: 05/07/18 TIME: 8:30 DEPT: S35P  
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CASE#: PRO PS1700401

CASE NAME: MTR OF VENITA ERA FLORENCE NIELSEN

HEARING:

FIRST AND FINAL Account and Report of MARCELLA TRIMBLE and  
Petition for allowance of fees filed.

COUNSEL:

MARCELLA TRIMBLE (PET)...WILLIAM K SWEENEY  
VENITA ERA NIELSEN (DEC)...

GENERAL INFORMATION:

**Continued from 03/26/18. No appearance. Court calls matter at 9:35am- Court notes that counsel has arranged court call for today's hearing but counsel did not check in for the 8:30am calendar.**

THIS CASE IS SET FOR HEARING ON First and Final Account; for final distribution; and  
Petition for Fees by Marcella Trimble, sister

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1 Accounting period: 12/31/16-12/20/17. Accounting period is accurate.
- 2 Assets on hand: **\$182,451.00** per Supp. filed 04/16/18 re payment of supplemental property tax bill from 2016.
- 3 Current Bond: \$258,000.00. Sufficient.
- 4 Petitioner and Attorney request statutory fees of \$9,402.00. Calculated.
- 5 Petitioner requests reimbursement for advanced costs and estate care in the amount of \$17,467.00 of which \$388.00 will be reimbursed to Jimmy Trimble, grandson, for the decedent's water bill payment. Itemized. [LF pgs. 25-27]
  - a. Court may wish to inquire, or in alternative, require verified supplement as to the itemization for Adam Wheeler,. [LF pg. 27]
    - i. For dates: 11/18/17, 11/25/17, 12/01/17 and 12/03/17 there is an amount of \$299 a day for "time taken off of work" in addition to \$10.50 an hour. **(Supp. 03/22/18 indicates that Adam provided physical labor, electrical and plumbing work, and the use of his truck to clean the estate's real property in preparation for sale. Petitioner requests that Adam be reimbursed for both the time spent**

working in the residence at the rate of \$10.50/hour and that he be reimbursed for losing time at his job.) JTD

- ii. Need clarification as to \$12,000.00 loan on 03/17/17. **(Supp. 03/22/18 indicates that the load was taken out to pay for the police-ordered cremation, final expenses, clean up of bio-hazards, mortgage and to prepare real property for sale. The estate had no cash assets and the heirs did not have the funds. The loan was repaid as soon as the house sold and Adam is requesting reimbursement of the interest he paid in the amount of \$7,882.00 for the 21% interest on the loan.) JTD**
- 6 Schedule F includes the fee amount of \$59.01 for postage. Does Court wish to disallow amount and add amount to the assets on hand as postage is considered overhead per Local Rule 20-909? [LF pg. 23] **(Supp. 03/22/18 Petitioner indicates that if fee is disallowed the amount will be credited back to the assets on hand.) JTD**
- 7 Petitioner requests for a reserve of \$1,500 for closing expenses. **JTD**
- 8 Petitioner requests that the distribution to Deseray Schwartz, minor, be held for 120 in client-trust account to allow parent time to file a separate proceeding under the name of the minor. **JTD**
- 9 Notice given.
- 10 ~Proposed Order: 04/27/18

**RECOMMENDATION:**

Court's discretion. If approved, Court to set hearing on filing of receipts and final discharge for **05/13/19**.

(ww)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: STANFORD E. REICHERT

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DATE: 05/07/18 TIME: 8:30 DEPT: S35P  
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CASE#: PRO PS1700520

CASE NAME: MTR OF FELIPE NAJERA SANCHEZ

HEARING:

First and final Account and Report of ERIKA ALVARADO TORRES and  
Petition for allowance of fees filed.

COUNSEL:

ERIKA ALVARADO TORRES (PET)...BOUTIQUE LAW GROUP APLC  
FELIPE NAJERA SANCHEZ (DEC)...

GENERAL INFORMATION:

THIS CASE IS SET FOR HEARING ON First and Final Account, Petition for Fees,  
Reimbursement of Costs and Petition for Final Distribution by Erika Alvarado Torres, step-  
daughter/administrator

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1 Final Inventory and Appraisal filed 01/22/18; however, section 5 as to property tax is incomplete. **Need** corrected Final Inventory and Appraisal.
- 2 Assets on hand: \$162,115.61; however, assets on hand in summary of account of \$161,650.61 do not match amount in report and assets on hand of \$161,644.47 on Schedule E. [LF pgs. 5 & 12 & 15]. **Need** verified supplement.
- 3 Petitioner and Attorney request statutory fees of \$6,550.00 each. Calculated.
- 4 Attorney request extraordinary fees of \$4,392.50 of 12.6 hours at \$350.00/hour attorney time. Itemized.[LF pgs. 24-30.]
  - a. Court to see itemization. [LF pg. 29 re: Court appearance on 05/30/17] **JTD**
- 5 **Need** findings re: sole and separate property via verified supplement.
- 6 **Need** statement re: all debts paid via verified supplement.
- 7 Bank statement in support of end date of accounting period per Local Rule 20-908 provided, however, report indicates that the accounting period is from 05/15/17-01/19/18 and statement provided is for date of 02/01/18-02/28/18. **Need** statement that includes the accounting end date 01/19/18.
- 8 Summary of Account has the following issues:
  - a. Total Charges and Total Credits do not match as calculations do not add up under the Credits.



- b. indicates receipts of \$205.23 on Schedule A; however there is no schedule A attached and the amount appears to be the gain on sales.
  - c. indicates the Gain on sales is on Schedule B and that the amount is \$0; however, Schedule B is not attached and instead Schedule D- Gain on sales indicates \$205.23
  - d. indicates that there was a “Refund/Reimbursement for Cleanout of Property” in the amount of \$3,090.04; however, no itemization provided, a date and who the amount was paid to was not included, entry is not listed on Schedule C- Disbursements, and reimbursement is not addressed in the report. **Need** verified supplement.
  - e. indicates that Losses on sales is on Schedule D; however, Schedule D is listing the Gain on sales instead. **Need** Schedule re: losses.
  - f. “Interest Earned on Account” is listed under Credits instead of Charges. **Need** corrected Summary of Account and affected schedules.
- 9 Schedule C- Disbursements indicates a payment of \$465.00 for an “Amended Petition for Letters”; however, the Court does not charge a fee for an amended petition and no payment is found in ICMS. **Need** verified supplement.
  - 10 Schedule C- Disbursement indicates that a copy of the Seller’s Closing Statement is attached as Attachment 2; however, there is no attachment 2. **Need** copy of escrow closing statement for sale of real property per Local Rule 20-910.
  - 11 Petitioner requests authority to withhold \$2,000.00 as a reserve for tax returns for 2017 and any taxes that may be owed. **JTD**.
  - 12 **Need** Notice of Hearing and proof of service.
  - 13 No Proposed Order.

**RECOMMENDATION:**

Accounting appears to not be in compliance with Pr.C. § 1061-1064. Need proper account then Court’s discretion. If approved, Court to set hearing on filing of receipts and final discharge for **05/13/19**.

(ww)

Superior Court of Calif, County of San Bernardino

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PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: STANFORD E. REICHERT

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DATE: 05/07/18 TIME: 8:30 DEPT: S35P  
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CASE#: PRO PS1701283

CASE NAME: MTR OF ESTHER SALVATIERRA TRUST

HEARING:

Petition for Modify Irrevocable Trust to Remove Current Trustee  
and Appoint Successor Trustee

COUNSEL:

MARCIA MURO (PET)...VOORHEES LAW GROUP  
ESTHER SALVATIERRA TRUST (TRU)...

Currently under review by Legal Research.  
(LR)

Notice:

Notice given; however, it was done by pleading instead of mandatory form DE-020. JTD  
(ww/cs)

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CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: STANFORD E. REICHERT

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DATE: 05/07/18 TIME: 8:30 DEPT: S35P  
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CASE#: PRO PS1800112

CASE NAME: MTR OF JOHN J LUCARIELLO

HEARING:

Hearing re: Petition for Letters of Administration w/WA W/Full  
Authority under IAEA.

COUNSEL:

JOHN LUCARIELLO (PET)...PRO/PER  
JOHN J LUCARIELLO (DEC)...

#### GENERAL INFORMATION

THIS CASE SET FOR HEARING ON Petition for Probate, Letters of Administration with Will Annexed with Full Authority under IAEA by John David Lucariello, son

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Will waives bond. The estate consists of \$400,000.00 in personal property. The court may for good cause require that a bond be given, either before or after issuance of letters per Pr.C. § 8481(b).
2. This petition appears to be an ancillary estate as petitioner indicates that the original will was filled in Snohomish County Superior Court in Washington.
3. **Need** Declination to act by Michael John Lucariello, named successor executor.
4. **Need** Notice to Petition to Administer Estate and proof of service.
5. Proof of publication filed 03/29/18; however, the Fontana Herald does not cover the city of Chino where the decedent resided. **Need** proper publication per Pr.C. § 8121.
6. Proposed Form Order: 04/03/18

#### RECOMMENDATION

Need to clear notes 3-5. Court's discretion re bond. If approved, set Accounting/Status Review for **05/13/19**. Any accounting to be filed 30 days in advance local rule 20-901. Note requirements of local rule 20-908.

(ww)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: STANFORD E. REICHERT

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DATE: 05/07/18 TIME: 8:30 DEPT: S35P  
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CASE#: PRO PS1800242

CASE NAME: Mtr of Thomas Ray Smith

HEARING:

Petition to determine succession to Real Property

COUNSEL:

THOMAS	(PET)...DALE K BETHEL
ILEANA L CARLSON	(PET)...DALE K BETHEL
THOMAS RAY SMITH	(DEC)...

#### GENERAL INFORMATION

THIS CASE SET FOR HEARING ON Petition to Determine Succession to Real and Personal Property by Thomas Smith, II (son) and Ileana Carlson(daughter) [Petitioners]

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. **Supplemental to Petition filed 04/30/18; however, not in Laserfiche at the time of review.**
2. Petitioner seeks 100% interest, 50% each; in decedent's 100% interest; in real and personal property per the will. A copy of the will and codicil are affixed, [LF,p.4-8].
3. Inventory and Appraisal affixed to petition does not include separate appraised values for the personal and real property. **Need** corrected Inventory and Appraisal.
4. Notice of hearing filed on 04/16/18.
5. ~Proposed Form Order: 03/12/18

RECOMMENDATION:

Need to clear note 2, then Court's discretion.

(cs)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: STANFORD E. REICHERT

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DATE: 05/07/18 TIME: 8:30 DEPT: S35P  
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CASE#: PRO PS1800291

CASE NAME: MTR OF STANLEY GRAY

HEARING:

Hearing re: Petition for Letters of Admin. W/ Full Authority under IAEA.

COUNSEL:

MICHELLE JEAN PACHMAN (PET)...IGNAZIO FICARA  
STANLEY GRAY (DEC)...

#### GENERAL INFORMATION

THIS CASE SET FOR HEARING ON Petition for Letters of Administration with Full Authority under IAEA by Michelle Pachman, daughter

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1 All heirs waive bond. Net value of the estate consists of \$75,000.00 in real property. The court may for good cause require that a bond be given, either before or after issuance of letters per Pr.C. § 8481(b).
- 2 The petition for probate is on an outdated form. **JTD**
- 3 ~Proposed Form Order: 03/29/18

#### RECOMMENDATION

RFA subject to Court's discretion re note 2 and bond. If approved, set Accounting/Status Review **07/15/19**. Any accounting to be filed 30 days in advance local rule 20-901. Note requirements of local rule 20-908.

(ww)

CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: STANFORD E. REICHERT

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DATE: 05/07/18 TIME: 8:30 DEPT: S35P  
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CASE#: PRO PS1800292

CASE NAME: MTR OF RITA RENE WILLIAMS

HEARING:

Hearing re: Petition for Probate, Letters of Testamentary With Full Authority Under IAEA..

COUNSEL:

CHARLES MARK WILLIAMS (PET)...IGNAZIO FICARA  
RITA RENE WILLIAMS (DEC)...

GENERAL INFORMATION

THIS CASE SET FOR HEARING ON Petition for Probate, Letters Testamentary with Full Authority under IAEA by son, Charles Williams, [Executor/Trustee/Petitioner]

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Will waives bond. Estate value is \$225,000 in real property. The court may for good cause require that a bond be given, either before or after issuance of letters. Pr.C. §8481(b).
2. The Will conditionally incorporates decedent's Trust. Copy of Trust filed 03/29/18.
3. Charles Williams, Trustee is not listed in section 8 of petition. **Need** verified supplement.
4. **Need** Notice to Petition to Administer Estate and proof of service as to Charles Williams as trustee in his capacity. JTD
5. ~Proposed Form Order: 03/29/18

RECOMMENDATION

Need to clear notes 3-5, Court's discretion re bond. If approved, set Accounting/Status Review for **07/15/19** Any accounting to be filed 30 days in advance local rule 20-901. Note requirements of local rule 20-908.

(cs)

Superior Court of Calif, County of San Bernardino  
Page: 10A add-on  
CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: STANFORD E. REICHERT

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DATE: 05/07/18 TIME: 8:30 DEPT: S35P  
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CASE#: PRO PS1601182

CASE NAME: JOHN M. VAN ZANDT REVOCABLE LIVING TRUST  
**SEE ALSO 10B, 10C**  
HEARING:  
Petition for instruction and for authority to sell real property

COUNSEL:

HEIDI HUTLEY (PET)...JOSEPH A WALKER  
JOHN A VANZANDT REVOCABLE LIVING TRUST (TRU)...  
WILLINE GAUDREAU (PET/RES)...BROWN WHITE & OSBORN  
STEVEN GARUDRAU  
ROBERT GAUDREAU  
KATHRYN GAUDREAU  
CAROL KILLEN  
BILL GAUDREAU  
STEPHANIE GAUDREAU  
SUN WEST MORTGAGE CO (WOLFE & WYMAN LLP)  
JAY GAUDREAU

Currently under review by Legal Research

LR

NOTICE:

Continued matter- Notice not re-reviewed.

(ww)

Superior Court of Calif, County of San Bernardino  
Page: 10B add-on  
CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: STANFORD E. REICHERT

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DATE: 05/07/18 TIME: 8:30 DEPT: S35P  
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CASE#: PRO PS1601182

CASE NAME: JOHN M. VAN ZANDT REVOCABLE LIVING TRUST  
**SEE ALSO 10A, 10C**  
HEARING:  
Hearing Re: PTN for LACK OF CAPACITY UNDUE INFLUENCE ETC

COUNSEL:

HEIDI HUTLEY (PET)...JOSEPH A WALKER  
JOHN A VANZANDT REVOCABLE LIVING TRUST (TRU)...  
WILLINE GAUDREAU (PET/RES)...BROWN WHITE & OSBORN  
STEVEN GARUDRAU  
ROBERT GAUDREAU  
KATHRYN GAUDREAU  
CAROL KILLEN  
BILL GAUDREAU  
STEPHANIE GAUDREAU  
SUN WEST MORTGAGE CO (WOLFE & WYMAN LLP)  
JAY GAUDREAU

Currently under review by Legal Research

LR

NOTICE:

Continued matter- Notice not re-reviewed.

(ww)



Superior Court of Calif, County of San Bernardino  
Page: 10C add-on  
CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: STANFORD E. REICHERT

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DATE: 05/07/18 TIME: 8:30 DEPT: S35P  
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CASE#: PRO PS1601182

CASE NAME: JOHN M. VAN ZANDT REVOCABLE LIVING TRUST  
**SEE ALSO 10A, 10B**  
HEARING:  
Hearing Re: MEDICAL STATUS, TRIAL SETTING, PERSONAL PROPERTY

COUNSEL:

HEIDI HUTLEY (PET)...JOSEPH A WALKER  
JOHN A VANZANDT REVOCABLE LIVING TRUST (TRU)...  
WILLINE GAUDREAU (PET/RES)...BROWN WHITE & OSBORN  
STEVEN GARUDRAU  
ROBERT GAUDREAU  
KATHRYN GAUDREAU  
CAROL KILLEN  
BILL GAUDREAU  
STEPHANIE GAUDREAU  
SUN WEST MORTGAGE CO (WOLFE & WYMAN LLP)  
JAY GAUDREAU

GENERAL INFORMATION

THIS CASE SET FOR HEARING on Medical Status, Trial Setting, Personal Property

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Hearing set by Court on 04/09/18 at hearing for Petition for Instruction and for Authority to Sell Real Property.

RECOMMENDATION

Court's discretion.

(ww)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: STANFORD E. REICHERT

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DATE: 05/07/18 TIME: 8:35 DEPT: S35P  
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CASE#: PRO PS1701213

CASE NAME: WESSEL HUGH MEYERS TRUST

HEARING:

Petition for ORDER DETERMINING INTEREST IN RESL AND PERSONAL  
PROPERTY AND TRANSFER TO TRUSTEE

COUNSEL:

ROBIN K WIPPICH (PET)...BRIAN J HOLOHAN  
WESSEL HUGH MEYERS TRUST (DEC)...

Currently under review by Legal Research

LR

Continued matter- notice not re-reviewed.

(ww)

Superior Court of Calif, County of San Bernardino

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT

**CONSERVATORSHIPS**

-----  
DATE: 05/07/18      TIME: 9:30      DEPT: S35P  
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CASE#: CON PS1400033

CASE NAME: Gabriel Sean Moore

HEARING:

Hearing Re: POSSIBLE REMOVAL OF CONSERVATOR

COUNSEL:

LEAH ELLEN CHRISTY

(CP )...PRO/PER

GABRIEL SEAN MOORE

(CTP)...SHERRI L KASTILAHN

GENERAL INFORMATION:

THIS CASE SET FOR HEARING ON Possible Removal Of Conservator

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Matter set on 03/12/18 after oral report heard from Jolene Eastman of Angel View. and from Ellen Leah Chrisy
2. Declaration re allegations about the conservator to be filed by 04/12/18. Response to be filed by 04/23/18. If not filed by deadline, Court will deem waived.
3. **IRCs Response to OSC re Possible removal of the conservator including Responses from Ravindra Rao, MD.; Sylvia Dartgitz, RN; and Jolene Eastman filed 04/03/18.**

RECOMMENDATION:

Court's discretion.

(cs)

CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: STANFORD E. REICHERT

-----  
DATE: 05/07/18 TIME: 9:30 DEPT: S35P  
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CASE#: CON PS1500242

CASE NAME: DALILA DAVEEN DEBOSE

HEARING:

Hearing Re: STATUS OF BOND & BUDGET

COUNSEL:

AISHA L.J. DEBOSE	(CP )...
GWENDOLYN F BROWN	(CPE)...PRO/PER
DALILA DAVEEN DEBOSE	(CTE)...JENNIFER M DANIEL
LARRY G DEBOSE	(TP )...

**XREF: CIPDS1700092** *DALILA DAVEEN DEBOSE*

GENERAL INFORMATION:

Continued from **12/11/17**. Mr. Horspool informs the Court that the bond was filed on 10/26/17. He also states that they are working on the budget as there is a need to buy medical equipment.

**Continued from 03/26/18. Counsel to file report as to issue of bed (either refurbished or new) and car (including cost benefit) by 4pm April 22, 2018.**

THIS CASE SET FOR HEARING ON Status of Bond & Budget

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Court granted Petition for Substituted Judgment to Establish Special Needs Trust with \$390,000.00 bond on 10/16/17.
2. Matter set on 09/11/17 for status of bond and budget plan.
3. Proof of bond filed 10/26/17.
4. Report re status of budget filed 03/26/18.
5. Report to Court re: refurbishment of Hospital Bed and Purchase of Vehicle filed 04/25/18.

RECOMMENDATION

Court's discretion.

(cs/ww)

Future Hearing: 12/17/18 Accounting Review

CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: STANFORD E. REICHERT

-----  
DATE: 05/07/18 TIME: 9:30 DEPT: S35P  
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CASE#: VC VS42

CASE NAME: IN THE MATTER OF PAUL HENRY ZIRBES

HEARING: Petition for appointing co-conservator

COUNSEL:

WAYNE ZIRBES	(CPE)...PRO/PER
SONJA ZIRBES	(CPE)...PRO/PER
PAUL HENRY ZIRBES	(CEP)...
DESIREE M ALVAREZ	(PET)...SU P CHEAH

GENERAL INFORMATION

THIS CASE SET FOR HEARING ON Petition for Appointment of Limited Co-Conservator, of the person and estate, by sister, Desiree Alvarez, [Petitioner]

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Wayne and Sonja Zirbes, (parents/current conservator), appointed co-conservators on 06/01/81.
2. Petitioner is seeking to be appointed as co-conservator due to the advanced age of current conservators and Sonja Zirbes suffered a stroke recently.
3. Petitioner seeks no bond based on Pr.C. §2323 and 2628. Conservatee receives public benefits totaling no more than \$12,988 per year.
4. Petitioner seeks orders related to powers per Pr. C. §2351.5 to fix residence, access confidential records, limit right to contract, power to give or withhold consent to medical treatment, and make decisions re education. JTD
5. Petitioner seeks 1830(b) powers to enter into contracts on behalf of conservatee, to pay collect compromise , arbitrate, or otherwise adjust claims, power to employ attorneys, accountants, investment advisers etc.
6. Limited conservatee's civil and legal rights are not to be limited without a court order.
7. Petitioner is currently conservator of her son.
8. Petitioner is a nominee by current guardians, [petition,LF,p.14].
9. Petitioner seeks medical powers. Does Court wish to require new Capacity Declaration? JTD

10. Notice of hearing filed 04/05/18 as to conservators, Wayne and Sonja Zirbes; however, notice mailed to more than one person in the same household must be sent separately to each person. Court to inquire if separately mailed. JTD
11. Proposed conservatee is developmentally disabled. **Need** appointment of counsel for report.
12. Proposed conservatee is developmentally disabled. **Need** IRC report.
13. **Need** return of Citation.
14. **Need** Certificate of Completion of the Conservatorship Training Class.
15. **Need** Oder appointing Court Investigator (Form GC-330).
16. **Need** Court Investigator report.
17. ~Proposed Form Order: 03/22/18

#### RECOMMENDATION

Need to clear notes 13-16, Court's discretion re Bond. If approved, set hearing for Compliance Review for 12/10/18 for the filing of the following: proof of service of Order with Notification of Conservatee's rights per Pr.C.§1830(c); Level of Care and Care Plan per Pr.C.§2352.5; Inventory and Appraisal; Proof of service of Instructions for Objection per Pr.C. §2610; and recordation of letters, if applicable, per Pr.C. § 2313.

Set hearing re Accounting Review for 05/13/19. Any accounting to be filed 30 days in advance.

(cs)

Future Hearing: 7/15/20 Accounting Review

Superior Court of Calif, County of San Bernardino  
Page: 14A add-on  
CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: STANFORD E. REICHERT

-----  
DATE: 05/07/18 TIME: 9:30 DEPT: S35P  
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CASE#: CON PS1100071

CASE NAME: ROBERT SANCHEZ TORRES JR

Hearing Re: PROOF SSI REP PAYEE CHANGED BACK- OFF CAL IF FILED

COUNSEL:

ERIKA R TORRES (CP )...PRO/PER  
ROBERT SANCHEZ TORRES JR (CTP)...WALTER T. MOORE

GENERAL INFORMATION  
**Continued from 04/09/18.**

THIS CASE SET FOR HEARING ON Proof SSI Rep Payee Changed Back Off Cal if filed

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. At hearing re: Report of Court Appointed Counsel on 03/12/18 an oral report was given by Counsel Moore.
2. **Need** proof that the SSI representative payee was changed back to Erika R. Torres.
3. If proof is filed then this matter will go off calendar.

RECOMMENDATION  
Court's discretion.

(ww)

Superior Court of Calif, County of San Bernardino

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT

**PUBLIC GUARDIAN**

-----  
DATE: 05/07/18      TIME: 10:00      DEPT: S35P  
-----

CASE#: CON PS0700184

CASE NAME: REED M. CHODAN

HEARING:

Accounting Review by \*\*\*

COUNSEL:

PUBLIC GUARDIAN

(CPE)...COUNTY COUNSEL

REED MARK CHODAN

(CEP)...HARTNELL LAW GROUP

Ex-Parte Order that Conservator need not present 14<sup>th</sup> Waiver of Account sent to Clerk's office on 04/20/18. Clerk's office to set next Accounting review for 04/29/19.  
(cs)



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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT

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DATE: 05/07/18      TIME: 10:00      DEPT: S35P  
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CASE#: CON PS1200104

**VACATED**

CASE NAME: IN MATTER RE CAROLIN A LEWIS

HEARING:

Accounting Review by \*\*\*

COUNSEL:

PUBLIC GUARDIAN

CAROLIN A LEWIS

(CPE)...COUNTY COUNSEL

(CEP)...HARTNELL LAW GROUP

Ex Parte Order that Conservator need not present 3<sup>rd</sup> account by PG approved on 04/02/18.

(ww)

Future hearing dates: 05/07/19 Accounting Review

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: STANFORD E. REICHERT

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DATE: 05/07/18 TIME: 10:00 DEPT: S35P  
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CASE#: CON PS1300295

CASE NAME: CLAUDE L. GILES

**SEE ALSO 18, 19**

**VACATED**

HEARING:

Hearing Re: OSC RE SANCTIONS OF \$5,000.00 ON JEFFALYN GILES

COUNSEL:

KARON A SPIGNER	(CPE)...PRO/PER
CLAUDE L. GILES	(CEP)...JENNIFER M DANIEL
JEFFALYN A GILES	(PET)...LAW OFFICE OF ALABA AJETUNMOBI

Waiver of Court Fees and Costs filed by CLAUDE L. GILES is GRANTED

Per register of actions, matter has been vacated.

(cs)

Future Hearings:

06/04/18 Hearing Re: Hr Re Contempt on Jeffalyn Giles  
06/04/18 Hearing Re: Motion to Compel Discovery Responses  
06/04/18 Hearing Re: OSC Re Sanction of \$5,000 on Jeffalyn Giles  
09/17/18 Readiness Calendar  
09/17/18 Hearing Re: Issue of Successor Conservator of Estate  
10/16/18 Court Trial on Successor Conservator of Estate  
10/17/18 Court Trial (Day 2)

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PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: STANFORD E. REICHERT

-----  
DATE: 05/07/18 TIME: 10:00 DEPT: S35P  
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CASE#: CON PS1300295

CASE NAME: CLAUDE L. GILES

**SEE ALSO 17, 19**

**VACATED**

HEARING:

Hearing Re: CRIMINAL CONTEMPT CHARGE ON JEFFALYN GILES

COUNSEL:

KARON A SPIGNER (CPE)...PRO/PER  
CLAUDE L. GILES (CEP)...JENNIFER M DANIEL  
JEFFALYN A GILES (PET)...LAW OFFICE OF ALABA AJETUNMOBI

Waiver of Court Fees and Costs filed by CLAUDE L. GILES is GRANTED

Per register of actions, matter has been vacated.  
(cs)

Future Hearings:

06/04/18 Hearing Re: Hr Re Contempt on Jeffalyn Giles  
06/04/18 Hearing Re: Motion to Compel Discovery Responses  
06/04/18 Hearing Re: OSC Re Sanction of \$5,000 on Jeffalyn Giles  
09/17/18 Readiness Calendar  
09/17/18 Hearing Re: Issue of Successor Conservator of Estate  
10/16/18 Court Trial on Successor Conservator of Estate  
10/17/18 Court Trial (Day 2)

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CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: STANFORD E. REICHERT

-----  
DATE: 05/07/18 TIME: 10:00 DEPT: S35P  
-----

CASE#: CON PS1300295

CASE NAME: CLAUDE L. GILES

**SEE ALSO 17, 18**

**VACATED**

HEARING:

Accounting Review by \*\*\*

COUNSEL:

KARON A SPIGNER	(CPE)...PRO/PER
CLAUDE L. GILES	(CEP)...JENNIFER M DANIEL
JEFFALYN A GILES	(PET)...LAW OFFICE OF ALABA AJETUNMOBI

Waiver of Court Fees and Costs filed by CLAUDE L. GILES is GRANTED

Per register of actions, matter has been vacated.  
(cs)

Future Hearings:

06/04/18 Hearing Re: Hr Re Contempt on Jeffalyn Giles  
06/04/18 Hearing Re: Motion to Compel Discovery Responses  
06/04/18 Hearing Re: OSC Re Sanction of \$5,000 on Jeffalyn Giles  
09/17/18 Readiness Calendar  
09/17/18 Hearing Re: Issue of Successor Conservator of Estate  
10/16/18 Court Trial on Successor Conservator of Estate  
10/17/18 Court Trial (Day 2)

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PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: STANFORD E. REICHERT

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DATE: 05/07/18 TIME: 10:00 DEPT: S35P  
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CASE#: CON PS1400265

CASE NAME: MTR OF BONNIE GRANT

HEARING:

Accounting Review by \*\*\*

COUNSEL:

PUBLIC GUARDIAN (CPE)...COUNTY COUNSEL  
BONNIE GRANT (CEP)...HARTNELL LAW GROUP

GENERAL INFORMATION:

**Continued from 07/20/15, 01/11/16, 09/20/16, 10/03/16, 04/10/17 and 12/04/17.**

THIS CASE IS SET FOR HEARING ON Accounting Review

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED;

1. PG was appointed temporary conservator of the person/estate 9/22/14 and as permanent conservator on 10/17/14. The Court subsequently terminated the conservatorship on 1/6/15 and then set this review date.
2. **Need** 1<sup>st</sup> and Final Account for the period 9/22/14-current date.

RECOMMENDATION

Need to clear note 2. When an accounting is not filed as required, the court shall take action as specified in Pr.C. § 2620.2.

(gls/lc/nb/lc/nb/ww)

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT

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DATE: 05/07/18      TIME: 10:00      DEPT: S35P  
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CASE#: CON PS1500222

**VACATED**

CASE NAME: EDWARD HINER

HEARING:

Accounting Review by \*\*\*

COUNSEL:

PUBLIC GUARDIAN

EDWARD HINER

(CPE)...COUNTY COUNSEL

(CEP)...HARTNELL LAW GROUP

(ww)

Future Hearing: 1/14/19 First Account & Report of Public Guardian and Petition for Allowance of Fees

CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: STANFORD E. REICHERT

-----  
DATE: 05/07/18 TIME: 10:00 DEPT: S35P  
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CASE#: SLC SS02263

CASE NAME: MTR OF GWENDOLYN MILLER

HEARING:

Accounting Review by \*\*\*

COUNSEL:

PUBLIC GUARDIAN (CPE)...COUNTY COUNSEL  
GWENDOLYN MILLER (CEP)...HARTNELL HORSPOOL & FOX

GENERAL INFORMATION

Letters Expired: 11/25/17

THIS CASE SET FOR HEARING ON Accounting review.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1 1st Account for PG approved on 05/08/17.
- 2 On 03/10/17 the Petition for Rehearing came on for hearing but it appears that the petition was withdrawn.
  - a. Minutes do not indicate that the conservatorship was terminated; however, Receipt filed on 01/09/18 indicates that the conservatee received remaining funds as conservatorship terminated on 03/10/17.
- 3 **Need** 2<sup>nd</sup> Account beginning with 11/01/15. Accounting would need to be a final accounting is conservatorship was terminated.

RECOMMENDATION

Inquire status of accounting.

(ww)

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CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: STANFORD E. REICHERT

-----  
DATE: 05/07/18 TIME: 10:00 DEPT: S35P  
-----

CASE#: SLC SS02333  
CASE NAME: MTR OF PATRICIA ANHOLM

HEARING: FIRST AND FINAL Account and Report of PUBLIC GUARDIAN and  
Petition for allowance of fees filed.

COUNSEL:  
PUBLIC GUARDIAN (CPE)...COUNTY COUNSEL  
PATRICIA ANHOLM (CEP)...HARTNELL LAW GROUP

GENERAL INFORMATION:

THIS CASE IS SET FOR HEARING ON First and Final Account and Petition for Fees by  
Conservator of the Person and Estate, Public Guardian ["Petitioner"].

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Accounting period: 10/13/10-03/11/16; however, does Court wish to require pre and post death accounting periods per Pr.C. § 2620 as conservatee passed on 02/07/12. **JTD**
2. Assets on Hand \$5,933.07 in cash.
3. Public Guardian requests compensation in the amount of \$1,250.00 be authorized and confirmed.
4. County Counsel request fees in the amount of \$1,250.00 be authorized and confirmed.
5. Petitioner requests for allowance of payment of the remaining balance in the estate of \$3,433.07 to be paid to Department of Health Services. **JTD**
6. Conservator and counsel failed to date their signatures. [LF pg. 9] **JTD**
7. Notice is complete.
8. Proposed Order 09/12/17; however, the wrong case of SLCSS01222 number is on the order.

RECOMMENDATION:

Court's discretion. If approved, set for Final Discharge on **05/13/19**.

(ww)



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San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT

-----  
DATE: 05/07/18      TIME: 10:00      DEPT: S35P  
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CASE#: SLC SS02391

**VACATED**

CASE NAME: MTR OF TAMICA DAWSON

HEARING:

Accounting Review by \*\*\*

COUNSEL:

PUBLIC GUARDIAN  
TAMICA A. DAWSON

(CPE)...COUNTY COUNSEL  
(CEP)...HARTNELL LAW GROUP

Ex Parte Order that Conservator need not present 12th Account by PG approved on 04/26/18.

(ww)

Future hearing dates: 06/24/19 Accounting Review

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CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: STANFORD E. REICHERT

-----  
DATE: 05/07/18 TIME: 10:00 DEPT: S35P  
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CASE#: SLC SS3947

CASE NAME: IN THE MATTER OF HOWARD KELVIN BOARD

HEARING:  
Hearing re Final Discharge

COUNSEL:

PUBLIC GUARDIAN	(CPE)...COUNTY COUNSEL
MELVIN L FRIEDLAND	(PET)...MELVIN L FRIEDLAND
HOWARD BOARD	(CEP)...HARTNELL LAW GROUP

**XREF: CIVDS1105574** COUNTY OF SAN BERNARDINO -v- RAMIREZ

GENERAL INFORMATION

**Continued from 06/26/17, 08/28/17 and 12/11/17 to clear notes re receipt from SSA. Attorney Melvin L. Friedland is relieved as counsel.**

THIS CASE SET FOR HEARING ON

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. 6<sup>th</sup> and final accounting by PG approved on 06/20/16.
2. **Need** receipt from Social Security Administration.
3. **Need** Ex Parte Petition for Final Discharge and Order.

RECOMMENDATION

Need to clear notes 2 & 3.

(ww)

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PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: STANFORD E. REICHERT

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DATE: 05/07/18 TIME: 10:00 DEPT: S35P  
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CASE#: CON PS1600061

CASE NAME: MTR OF GENERAL BERNNARD WHITLOW

HEARING:  
Hearing Re: REFERRAL TO PUBLIC GUARDIAN

COUNSEL:  
KALANI HOGGATT (CPE)...PRO/PER  
GENERAL BERNNARD WHITLOW (CTP)...

#### GENERAL INFORMATION

THIS CASE SET FOR HEARING ON Referral to Public Guardian

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Hearing set by Court on 04/24/18 after review of Report by Court Investigator.
2. Conservator Kalani Hoggatt is to be present.
3. Court has discretion to appoint the Public Guardian if needed.

#### RECOMMENDATION

Court's discretion.

(ww)

Superior Court of Calif, County of San Bernardino

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT

-----  
DATE: 05/07/18 TIME: 10:00 DEPT: S35P  
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CASE#: CON PS1300223

CASE NAME: Virginia Kuchta

**SEE ALSO 28, 29**

HEARING: Accounting Review

COUNSEL:

JANETTE LUCAS	(CPE/SC )...PRO/PER
PUBLIC GUARDIAN	(CPE)...COUNTY COUNSEL
SURETEC INSURANCE COMPANY	(PET)...PRO/PER
VIRGINIA KUCHTA	(CEP)...JENNIFER DANIEL

GENERAL INFORMATION

Continued from **09/26/17** at request of counsel. Notice to be given by Attorney Jennifer Daniel.

Matter set at **12/12/17**. There being no appearance by Janette Lucas, the Court sets an OSC Re: Sanctions in the amount of \$500.00 for failure to appear at today's hearing and Failure to File Accounting. The Court orders Janette Lucas to appear at the next hearing.

Continued from **02/27/18**. Court vacates osc re sanctions set for 02/27/18; Court orders Janette Lucas to be personally present in court at 10:00am – Dept. S35 on 03/26/18. Court refers this case to the public guardian for possible appointment as successor conservator of person and estate.

Continued from **03/26/18**. Matter called without all counsel present-matter is continued to April 16, 2018.

**Continued from 04/16/18** Court sets osc re surcharge of \$1,500.00 on 05/07/18, 10:00am Department S35- OSC re Surcharge of \$1,500.00 on Janette Lucas. Court orders Janette Lucas to be personally in court.

THIS CASE IS SET FOR HEARING ON Accounting Review by Conservator of the Person and Estate, Janette Lucas.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. 1<sup>st</sup> and current account by Janette Lucas, conservator of person and estate approved on 03/28/17 for period ending 09/04/15.
2. **Need** 2<sup>nd</sup> Account current beginning with date of 09/05/15.

## RECOMMENDATION

Inquire status. When an accounting is not filed as required, the court shall take action as specified in Pr.C. § 2620.2.

(lh/nb/ww/cs)

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT

-----  
DATE: 05/07/18      TIME: 10:00      DEPT: S35P  
-----

CASE#: CON PS1300223

CASE NAME: Virginia Kuchta

**SEE ALSO 27, 29**

Hearing Re: OSC RE SURCHARGE OF \$1,500.00 ON JANETTE LUCAS

COUNSEL:

JANETTE LUCAS	(CPE/SC )...PRO/PER
PUBLIC GUARDIAN	(CPE)...COUNTY COUNSEL
SURETEC INSURANCE COMPANY	(PET)...PRO/PER
VIRGINIA KUCHTA	(CEP)...JENNIFER DANIEL

GENERAL INFORMATION:

THIS CASE SET FOR HEARING ON OSC Re Surcharge Of \$1,500.00 On Janette Lucas

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Matter set on 04/16/18 during accounting review and orders Janet Lucas to be personally present in Court on 05/07/18.

RECOMMENDATION:

Court's discretion.

(cs)

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PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: STANFORD E. REICHERT

-----  
DATE: 05/07/18 TIME: 10:00 DEPT: S35P  
-----

CASE#: CON PS1300223

CASE NAME: Virginia Kuchta

**SEE ALSO 27, 28**

Hearing Re: STATUS OF CONSERVATEE

COUNSEL:

JANETTE LUCAS	(CPE/SC )...PRO/PER
PUBLIC GUARDIAN	(CPE)...COUNTY COUNSEL
SURETEC INSURANCE COMPANY	(PET)...PRO/PER
VIRGINIA KUCHTA	(CEP)...JENNIFER DANIEL

GENERAL INFORMATION:

THIS CASE SET FOR HEARING ON Status Of Conservatee

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Matter set on 04/26/18 during OSC re Referral to Public Guardian, wherein, Court suspended Janet Lucas as conservator of the person and estate and appointed Public Guardian as successor conservator, with medication powers and secured perimeter facility power.
2. Court ordered County Counsel to file status report as to condition of conservatee by next hearing on 05/07/18.

RECOMMENDATION:

Court's discretion.

(cs)

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CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: STANFORD E. REICHERT

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DATE: 05/07/18 TIME: 10:00 DEPT: S35P  
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CASE#: CON PS1700050

CASE NAME: MTR OF KATHERINE POWELL

**SEE ALSO 31**

HEARING:

Hearing Re: STATUS OF ORDER

COUNSEL:

KATHERINE POWEL (CTE)...MITCHELL I ROTH  
PUBLIC GUARDIAN (CE )...DEPUTY COUNTY COUNSEL

**XREF: CONPS1700074** (*Willard Powell*)

GENERAL INFORMATION

THIS CASE SET FOR HEARING ON Status of Order

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Hearing set on 04/06/18 at the hearing re: Court Trial (Session Three).
2. Public Guardian is appointed as conservator of the person and estate.
3. County Counsel to prepare order/letters (to be signed off as to form and content by Counsel and Guardian Ad Litem for the conservatee).
4. **Need** Order appointing Public Guardian as Conservator.

RECOMMENDATION

Inquire status.

(ww)

Future Hearing:

10/15/18 Conservatorship Compliance Review Hearing

12/03/18 Accounting Review



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PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: STANFORD E. REICHERT

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DATE: 05/07/18 TIME: 10:00 DEPT: S35P  
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CASE#: CON PS1700074

CASE NAME: MTR OF WILLARD POWELL

**SEE ALSO 30**

HEARING:

Hearing Re: STATUS OF ORDER

COUNSEL:

PUBLIC GUARDIAN (CPE)...COUNTY COUNSEL  
WILLARD POWELL (CEP)...JEANNE KENNEDY

**XREF: CONPS1700050** (*Katherine Powell*)

GENERAL INFORMATION

THIS CASE SET FOR HEARING ON Status of Order

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Hearing set on 04/06/18 at the hearing re: Court Trial (Session Three).
2. Public Guardian is appointed as conservator of the person and estate.
3. County Counsel to prepare order/letters (to be signed off as to form and content by Counsel and Guardian Ad Litem for the conservatee).
4. **Need** Order appointing Public Guardian as Conservator.

RECOMMENDATION

Inquire status.

(ww)

Future Hearing:

10/15/18 Conservatorship Compliance Review Hearing

12/03/18 Accounting Review

Superior Court of Calif, County of San Bernardino

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: JAMES MICHAEL WELCH **PROBATE**

-----  
DATE: 05/07/18 TIME: 8:30 DEPT: S36P  
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CASE#: PRO PS1600595

CASE NAME: VICTOR HUGO VASQUEZ

**SEE ALSO 2**

**VACATED**

HEARING:

Accounting Review by \*\*\*

COUNSEL:

VICTOR HUGO VASQUEZ JR (PET)...PRO/PER

VICTOR HUGO VASQUEZ (DEC)...

GREAT AMERICAN INSURANCE (TP )...PRO/PER

Waiver of Court Fees and Costs filed by VICTOR HUGO VASQUEZ JR is GRANTED

**VACATED** – Status Report filed and set on 05/07/18. See notes on matter # 2.

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: JAMES MICHAEL WELCH

-----  
DATE: 05/07/18 TIME: 8:30 DEPT: S36P  
-----

CASE#: PRO PS1600595

CASE NAME: VICTOR HUGO VASQUEZ

**SEE ALSO 1**

HEARING:

Probate status report filed.

COUNSEL:

VICTOR HUGO VASQUEZ JR (PET)...PRO/PER  
VICTOR HUGO VASQUEZ (DEC)...  
GREAT AMERICAN INSURANCE (TP )...PRO/PER

GENERAL INFORMATION:

THIS CASE IS SET FOR HEARING ON Status Report by son Hugo Vasquez, Jr  
[Administrator/Petitioner].

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petitioner alleges the estate is not in a condition to be closed as more time is needed to complete the administration. Petitioner is currently gathering all needed information and documents in order to complete petitioner and order for final distribution.
2. Petitioner requests an additional 3 months to close the estate.
3. Final Inventory and Appraisal filed 02/13/18. Supplement to Inventory attached to Status Report, LF p 6
4. Need Notice of Hearing and proof of service in accord with Pr.C. § 12201. Whenever a status report is filed without an accounting, notice must indicate a right to an accounting in accord with Pr.C. § 10950. **This form of notice is mandatory.**
5. **Petition for Final Distribution has been filed and set for 06/04/18.**
6. ~Proposed order:04/09/18

RECOMMENDATION:

Need to clear note 4. Court's discretion re note 5. If approved, set next Accounting/Status Review for **07/30/18**. Any account to be filed 30 days' in advance of hearing. Note requirements of Local Rules.

(CS)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: JAMES MICHAEL WELCH

-----  
DATE: 05/07/18 TIME: 8:30 DEPT: S36P  
-----

CASE#: PRO PS1600624

CASE NAME: MTR OF MICHAEL JOHN FOLEY

HEARING:  
Hearing re Final Discharge

COUNSEL:  
MISTIA V FALLON (PET)...HAROLD S NELSON  
MICHAEL JOHN FOLEY (DEC)...

#### GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Final Discharge by Mistia V. Fallon, [Petitioner]

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. First and Final Account was approved on 05/01/17. Order filed 05/16/17.
2. **Need** Ex Parte Petition for Final Discharge and Order.

RECOMMENDATION:

Inquire status.  
(cs)

Superior Court of Calif, County of San Bernardino  
Page: 3A add-on  
CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: JAMES MICHAEL WELCH

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DATE: 05/07/18 TIME: 8:30 DEPT: S36P  
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CASE#: PRO PS1800315

CASE NAME: EULALIA F HERNANDEZ

HEARING:

Petition for Probate Letters of Administration W/No IAEA

COUNSEL:

GREGORIO HERNANDEZ (PET)...LAW OFFICE OF RANDAL P HANNAH  
EULALIA F HERNANDEZ (DEC)...

#### GENERAL INFORMATION

THIS CASE SET FOR HEARING ON Petition for Letters of Administration with full authority under IAEA by Gregorio Hernandez, son [Administrator/Petitioner].

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Estate value consist of \$350,000 in real property. Petitioner requests bond of \$5,000. Suggest bond of \$350,000. The court may for good cause require that a bond be given, either before or after issuance of letters. Prob. Code §8481(b). JTD
2. Petition is incomplete at caption and section 2c re powers requested. **Need** verified supplement clarifying powers requested.
3. **Need** Notice to Petition to Administer Estate and proof of service.
4. **Need** proof of publication.
5. ~Proposed Form Order:

#### RECOMMENDATION

Need to clear notes 2-4. Court's discretion re bond. If approved, set Accounting/Status Review for **07/15/19**. Any accounting to be filed 30 days in advance local rule 20-901.

Note requirements of local rule 20-908.

(cs)

Superior Court of Calif, County of San Bernardino

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: JAMES MICHAEL WELCH

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DATE: 05/07/18 TIME: 8:30 DEPT: S36P  
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CASE#: PRO PS1600640

CASE NAME: MTR OF FRED AUSTIN YATES

**SEE ALSO 4A**

HEARING:

Accounting Review by \*\*\*

COUNSEL:

JAMIE WALDIE

(PET)...BRYAN NADDAFI

FRED AUSTIN YATES

(DEC)...

DEPARTMENT OF HEALTH CARE SERVICES (TP)...

GENERAL INFORMATION:

Continued from **10/24/17**. No appearances. Notice by Judicial Assistant.

Matter set on **12/05/17** due to non-appearances and failure to file accounting.

Continued from **01/30/18**. Administrator to file the accounting..

**Continued from 03/19/18 at request of counsel to file motion to withdraw.**

THIS CASE IS SET FOR HEARING ON **OSC re Sanctions** on Accounting Review

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Letters of Administration issued to Jamie Waldie, step-daughter, on 08/16/16, full authority, no bond.
2. Final Inventory and Appraisal filed 01/05/17.
3. **Notice of non-payment of statutory fees and expenses by Probate Referee Burdette Garvin filed 02/09/18.**
4. **Need** accounting or status report.

RECOMMENDATION:

Inquire status. When the personal representative does not file an accounting or report as required, the court shall take action as specified in Pr.C. § 11050 et seq.

(nb/ww/cs)

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PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: JAMES MICHAEL WELCH

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DATE: 05/07/18 TIME: 8:30 DEPT: S36P  
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CASE#: PRO PS1600640

CASE NAME: MTR OF FRED AUSTIN YATES

**SEE ALSO 4**

HEARING:

Motion Re: To be relieved as counsel Filed by Petitioner BRYAN NADDAFI

COUNSEL:

JAMIE WALDIE (PET)...BRYAN NADDAFI  
FRED AUSTIN YATES (DEC)...  
DEPARTMENT OF HEALTH CARE SERVICES (TP )...

GENERAL INFORMATION

THIS CASE SET FOR HEARING ON Motion to be Relieved as Counsel by Bryan Naddafi,  
[Petitioner]

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petitioner, Bryan Naddafi, seeks to be removed as counsel for Jamie Welch, Administrator.
2. Petitioner alleges that there has been a breakdown of communication with his client.
3. Petitioner alleges he has been unable to confirm that his client's address is current or to locate a more current address after making the efforts to mail motion to last known address, return receipt requested.
4. **Need** Notice of Hearing and proof of service per Rules of Court, rule 3.1362(d),
5. ~Proposed Form Order: 04/16/18

RECOMMENDATION

Need to clear notes 4, then Court's discretion.

(cs)

Superior Court of Calif, County of San Bernardino

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: JAMES MICHAEL WELCH

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DATE: 05/07/18      TIME: 8:30      DEPT: S36P  
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CASE#: PRO PS1600835

CASE NAME: MTR OF CHARLES B DUNCAN

**VACATED**

HEARING:

Hearing re Final Discharge

COUNSEL:

BRADLEY MCDUFFEE

(PET)...WILFRID C LEMANN

CHARLES B DUNCAN

(DEC)...

PATRICIA L BILLINGTON

(TP )...

CHARLEEN FAY STEWART

(PRO/PER)

VACATED – Ex parte Petition for Final Discharge and Order granted 04/17/18.



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HONORABLE: JAMES MICHAEL WELCH

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DATE: 05/07/18 TIME: 8:30 DEPT: S36P  
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CASE#: PRO PS1600934

CASE NAME: MTR OF RICHARD ALVIN STOCK

HEARING:

Accounting Review by \*\*\*

COUNSEL:

DAVID L STOCK	(PET)...DALE K BETHEL
RICHARD ALVIN STOCK	(DEC)...
THEODORE A STOCK	(TP )...BRYAN C HARTNELL

GENERAL INFORMATION

**Continued from 02/26/18 at request of counsel to file accounting.**

THIS CASE SET FOR HEARING ON OSC re Removal/Appoint PA as Successor.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Letters of Administration issued David Stock, brother, on 12/08/16, full authority, \$84,000 bond.
2. Final Inventory and Appraisal filed 06/22/17.
3. **Need** accounting or status report.

RECOMMENDATION

Inquire status.

(ww/cs)

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HONORABLE: JAMES MICHAEL WELCH

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DATE: 05/07/18 TIME: 8:30 DEPT: S36P  
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CASE#: PRO PS1700431

CASE NAME: ANIL KUMAR TYAGI

**SEE ALSO 8**

HEARING:

Petition for Probate Code 850 - Petition to Determine Title and  
or Interests

COUNSEL:

SYED SAJJAD HUSSAIN (PET)...UGO HARRIS P. EJIKE, ESQ.  
ANIL KUMAR TYAGI (DEC)...  
MICHAEL C MADDUX (SA/PET)...MICHAEL C MADDUX  
NILESH NYAGI (MIN)...HORSPOOL & HORSPOOL  
STATE OF CA FRANCHISE TAX BOARD (TP )...PRO/PER

**XREF: CIVDS1502449** HUSSAIN VS TAYAGI

**GARPS1700256** NILESH TYAGI

**CIVDS1502449** HUSSAIN VS TAYAGI

**CIVDS1509580** HUSSAIN VS SHARMA

Currently under review by Legal Research.

(LR)

(CS)

Future Hearing: 10/13/18 Accounting Review

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CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: JAMES MICHAEL WELCH

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DATE: 05/07/18 TIME: 8:30 DEPT: S36P  
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CASE#: PRO PS1700431

CASE NAME: ANIL KUMAR TYAGI

**SEE ALSO**

HEARING:

Petition for DETERMINE TITLE TO REAL PROPERTY LOCATED AT 7415  
VIA DELDENE HIGHLAND CALIFORNIA 92346 ETC

COUNSEL:

SYED SAJJAD HUSSAIN (PET)...UGO HARRIS P. EJIKE, ESQ.  
ANIL KUMAR TYAGI (DEC)...  
MICHAEL C MADDUX (SA/PET)...MICHAEL C MADDUX  
NILESH NYAGI (MIN)...HORSPOOL & HORSPOOL  
STATE OF CA FRANCHISE TAX BOARD (TP )...PRO/PER

**XREF: CIVDS1502449** *HUSSAIN VS TAYAGI*

**GARPS1700256** *NILESH TYAGI*

**CIVDS1502449** *HUSSAIN VS TAYAGI*

**CIVDS1509580** *HUSSAIN VS SHARMA*

Currently under review by Legal Research.  
(LR)

(CS)

Future Hearing: 10/13/18 Accounting Review

CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: JAMES MICHAEL WELCH

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DATE: 05/07/18 TIME: 8:30 DEPT: S36P  
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CASE#: PRO PS1700466

CASE NAME: DONALD R. CARTER

**SEE ALSO 10**

HEARING:

Hearing re: Petition for Probate, Letters of Testamentary With Full Authority Under IAEA..

COUNSEL:

CHERI ANDRESEN	(PET)...HARTNELL LAW GROUP
DONALD R CARTER	(DEC)...
CLINTON RICHARD CARTER	(OBJ)...GAUDY LAW, INC

GENERAL INFORMATION

Letters of Special Administration issued 07/26/17, \$20,000 bond.

**Continued from 01/29/18 at request of counsel due to ongoing discovery.**

THIS CASE SET FOR HEARING ON Petition for Probate, Letters Testamentary with Full Authority under IAEA by Cheri Andresen, step-daughter/executor

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Will waives bond. The estate consists of \$310,000 of which \$20,000 is personal property.
2. Will is not self-proving as there is no statement that the will was not procured under duress etc. **Proof of subscribing witness. (DE-131) filed 08/03/17.**
3. Declination to act by named co-executor Robert Andresen Jr. filed 08/03/17
4. Notice to Petition to Administer Estate and proof of service filed on 05/17/17; however, the addresses of "Terry", "Donnie" are unknown. **Need** due diligence declarations for each person.
  - a. Notice of Hearing as to Michael Thrasher filed 12/21/17, however, notice is incorrect as Notice of Petition to Administer Estate must be served. **Need** corrected notice.
5. **Contest and Grounds of Opposition to Probate of Purported Will et seq. filed by Clinton R. Carter (brother of decedent) on 08/11/17. Proof of service by mail filed. However, need proper service per Pr. C. §8250.**
  - a. Summons issued on 10/27/17. **Need** proof of service of summons per Pr.C. § 8250.
6. **Response by Cheri Andresen to Contest filed 10/27/17.**

7. ~Proposed Form Order: 05/12/17

RECOMMENDATION: Will is contested.

Need to clear notes 4-5. Court's discretion re bond If approved, set Accounting/Status Review for **07/15/19**. Any accounting to be filed 30 days in advance local rule 20-901.

Note requirements of local rule 20-908.

(ww/nb/ww/cs)

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DATE: 05/07/18 TIME: 8:30 DEPT: S36P  
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CASE#: PRO PS1700466

CASE NAME: DONALD R. CARTER

**SEE ALSO 9**

HEARING:

Trial Setting Conference

COUNSEL:

CHERI ANDRESEN	(PET)...HARTNELL LAW GROUP
DONALD R CARTER	(DEC)...
CLINTON RICHARD CARTER	(OBJ)...GAUDY LAW, INC

Waiver of Court Fees and Costs filed by CHERI ANDRESEN is GRANTED

No notes- Trial Setting Conference. JTD

(CS)

CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: JAMES MICHAEL WELCH

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DATE: 05/07/18 TIME: 8:30 DEPT: S36P  
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CASE#: PRO PS1700796

CASE NAME: MICKEY LEE STROBLE

HEARING:

Report of admin & pet for final distribution Account and Report  
of VICKI L BENNETT and Petition for allowance of fees filed.

COUNSEL:

VICKI L BENNETT (PET)...IGNAZIO FICARA  
MICKEY LEE STROBLE (DEC)...

GENERAL INFORMATION

THIS CASE SET FOR HEARING ON First and Final Account and Petition for allowance of  
Fees, by friend, Vicki Bennett [Administrator/Petitioner]

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. **Supplement to probate notes and Rejection of Creditor's Claim filed 05/02/18; however, not in Laserfiche at time of review.**
2. Assets on Hand \$62,457.38 cash
3. Petitioner waives right to statutory fees.
4. Statutory fees in the amount of \$5,776.70 requested. Calculated.
5. Sole beneficiary, Matthew Stroble, assigned 100% estate interests to Petitioner, Vicki Bennet.
6. **Need** financial statement to reflect date of death of 04/27/17 balances.
7. **Need** detailed schedule of receipts and losses on sales on sale per C.R.C 7.550.
8. Creditor's claim filed by John Padilla for \$100,900 and Discover Bank for \$14,251.72. **Need** Allowance or Rejection of claim.
9. ~Proposed Order 03/29/18

RECOMMENDATION

Need to clear notes 5-7, then Court's discretion. If approved, set hearing on the filing of  
receipts and final discharge for **05/13/19**.

(cs)

CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: JAMES MICHAEL WELCH

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DATE: 05/07/18 TIME: 8:30 DEPT: S36P  
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CASE#: PRO PS1800314

CASE NAME: KIM LIEN CUMMINS  
HEARING: re: Petition for Letters of Administration w/WA W/Full  
Authority under IAEA.

COUNSEL:

GARY CUMMINS (PET)...WILFRID C LEMANN  
KIM LIEN CUMMINS (DEC)...

GENERAL INFORMATION

THIS CASE SET FOR HEARING ON Petition for Probate, Letters Testamentary under W/WA and Full Authority under IAEA by son, Gary Cummins, [Administrator/Petitioner]

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petitioner is sole heir and waives bond. Estate value consists of \$360,000.00. The court may for good cause require that a bond be given, either before or after issuance of letters. Pr.C. §8481(b). **JTD**
2. Declination by Bank of America National Trust and Savings Association filed.
3. **Supp. filed 05/01/18 indicates Testamentary trust created by the will which sets forth that assets be in trust until her ex-husband and his new wife are deceased, and was written when the sole heir was minor . Petitioner is now 50 years of age.**
4. ~Proposed Form Order:

RECOMMENDATION

Court's discretion re bond. If approved, set Accounting/Status Review for **07/15/19**. Any accounting to be filed 30 days in advance local rule 20-901. Note requirements of local rule 20-908.

(cs)



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PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: JAMES MICHAEL WELCH

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DATE: 05/07/18 TIME: 8:30 DEPT: S36P  
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CASE#: TRU PS1800065

CASE NAME: MTR OF WING H LEE REVOCABLE LIVING TRUST

HEARING:

Petition for TO COMPEL TRUSTEE ACCOUNTING ,REDRESS BREACH OF TRUST

COUNSEL:

MALENE LEE (PET)...CHANDLER LAW FIRM  
THE REVOCABLE LIVING TRUST OF WING H LEE (TRU)...

Currently under review by Legal Research.  
(LR)

Notice:  
Notice given.  
(cs)

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HONORABLE: JAMES MICHAEL WELCH

-----  
DATE: 05/07/18 TIME: 8:30 DEPT: S36P  
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CASE#: TRU PS1800066

CASE NAME: MTR OF DONALD A EDWARDS REVOCABLE LIVING TRUST

HEARING:

Petition for AN ORDER TO CONFIRM VALIDITY OF TRUST CONFIRM  
TRUSTEE AND CONFIRM ASSETS TO REVOCABLE

COUNSEL:

MICHELLE LYNN WILLIAMSON (PET)...PRO/PER  
DONALD A EDWARDS REVOCABLE LIVING TRUST (TRU)...

Waiver of Court Fees and Costs filed by MICHELLE LYNN WILLIAMSON is GRANTED

Currently under review by Legal Research.  
(LR)

Notice:

Notice is not proper.

1. Only 26 days' notice given.
2. Probate Code section 851 was amended [eff. Jan. 1, 2018] and contains a new subdivision (c) which requires the Notice of Hearing to include:
  - (1) a description of the property, and for real property mandates the notice state the street address or, if none, a description of the property's location and assessor's parcel number;
  - (2) a description of relief sought pursuant to Section 859 if applicable; and
  - (3) a statement advising any interested person that he or she may file a response.

The Notice of Hearing filed does not comply with one of more of these mandatory requirements.

Petitioner or counsel may request a continuance to correct the Notice deficiency.

(CS)

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HONORABLE: JAMES MICHAEL WELCH

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DATE: 05/07/18      TIME: 8:30      DEPT: S36P  
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CASE#: PRO PS1600076

CASE NAME: MTR OF VICKI ELAINE BENTON

HEARING:

Ex parte hearing re: PETITION FOR CONFIRMATION OF SETTLEMENT ETC

COUNSEL:

DAVID J ZARICH

(OBJ)...PHYLLIS M GALLAGHER

JASON W BENTON

(PET)...THOMPSON & COLEGATE

VICKI ELAINE BENTON

(DEC)...

**XREF: SPRSS05436** (Lois Jane Zarich)

Ex parte hearing continued from 04/23/18. Court and counsel confer on the record. Matter is continued to continue to work on a settlement.

No notes – Ex-Parte hearing re Petition for confirmation of Settlement, etc. JTD

Future Hearing: 3/27/19 Accounting Review

CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: JAMES MICHAEL WELCH **CONSERVATORSHIPS**

-----  
DATE: 05/07/18 TIME: 9:30 DEPT: S36P  
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CASE#: CON PS0600004

CASE NAME: MTR OF BRENDA TUJUANA BUTLER

HEARING:

Petition for Appointment of Successor Conservatorship of The Person

COUNSEL:

VEDA D. CALDWELL	(CP )...PRO/PER
BRENDA TUJUANA BUTLER	(CTP/CEP)...LENITA A SKORETZ
NIDIRAH STEPHENS	(SC )...PRO/PER

#### GENERAL INFORMATION

**Continued from 03/19/18. Veda Caldwell needs to file a resignation. Attorney LENITA A SKORETZ is appointed for BRENDA TUJUANA BUTLER.**

THIS CASE SET FOR HEARING ON Petition for Appointment of Successor Conservator person only by Nidirah Stephens, [daughter/petitioner]

#### THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Veda Caldwell, sister, was appointed as conservator of the person only on 12/11/06, no bond.
2. No bond- Person only
3. Section 5b of petition does not indicate that there is a vacancy in office of conservator. Court may wish to inquire why the appointment is being requested, or in alternative, need verified supplement. [LF pg. 5] **JTD**
4. A petition to resign as conservator has not been filed by Veda Caldwell, current conservator. **Need** to file resignation by Veda Caldwell.
5. Petitioner seeks medical powers. **Need** Capacity Declaration.
6. **Need** return of Citation.
7. **Need** Certificate of Completion of the Conservatorship Training Class.
8. **Need** Notice of Hearing and proof of service.
9. **Need** CI report.
10. **Need** report of Lenita Skoretz court appointed attorney.
11. Proposed Form Order: 02/14/17; however indicates 2356.5 powers of placement that were not requested in petition.

## RECOMMENDATION

Need CI and Counsel's report and clear notes 4-10, then Court's discretion. If approved, set hearing for Compliance Review for **12/10/18** for the filing of the following: proof of service of Order with Notification of Conservatee's rights per Pr.C.§1830(c); Level of Care and Care Plan per Pr.C.§2352.5

(ww/cs)

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HONORABLE: JAMES MICHAEL WELCH

-----  
DATE: 05/07/18 TIME: 9:30 DEPT: S36P  
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CASE#: CON PS0600014

CASE NAME: MTR OF FELIX GARCIA

HEARING:

Eleventh Account and Report of CHRISTINA ERICKSON-TAUBE and  
Petition for allowance of fees filed.

COUNSEL:

CHRISTINA ERICKSON-TAUBE (CE/CPE)...SHERRI L KASTILAHN  
FELIX GARCIA (CTE/CEP)...DONNASUE ORTIZ  
DONNASUE SMITH ORTIZ (PET)...DONNASUE ORTIZ

GENERAL INFORMATION:

THIS CASE IS SET FOR HEARING ON 11<sup>th</sup> Account Current and Petition for Fees for  
Christina Erickson Taube, PPF [petitioner/conservator].

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED.

1. Accounting covers 02/01/17 – 01/31/18.
2. Assets on hand: \$14,896.87 consisting of cash.
3. Petitioner requests fees of \$6,732.35 billed at \$65/\$75/\$115/hr. Itemized [3/28LFpgs16-21].
4. Attorney requests fees of \$2,660.00 for 10.65 hours' billed at \$350 per hour. Itemized [LFpgs22-23].
5. Current bond \$75,000. Appears sufficient.
6. ~Proposed Order: 03/22/17.

RECOMMENDATION:

Court's discretion re fees. If approved, set hearing on the next accounting review for **05/13/19** (if one year) or **05/11/20** (if two years). Accounting to be filed 30 days in advance.

(cs)

CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: JAMES MICHAEL WELCH

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DATE: 05/07/18 TIME: 9:30 DEPT: S36P  
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CASE#: CON PS1300065

CASE NAME: LIDIA DEKTEROV

**SEE ALSO 21**

HEARING:

Second and Final Account and Report of GEORGE DEKTEROV and  
Petition for allowance of fees filed.

COUNSEL:

GEORGE DEKTEROV	(CP/CPE)...ELIZABETH MCDONOUGH BAR
DIANE D HARKISON	(CE )...MARIELLEN ROSS
LIDIA KEKTEROV	(PCE/CEP)...THE ALVAREZ FIRM
VICTOR DEKTEROV	(PET/APP/OBJ)...AMY M COHEN
SURETEC INSURANCE	(PRO/PER)

**XREF: PRO PS1400495** *THE SAVAGE TRUST*

GENERAL INFORMATION:

Continued from **12/14/17** to be heard with trust account. Court orders Victor Dekterov to file written objections by 01/02/18.

Continued from **01/17/18**. Court orders Attorney John Setlich to be present in court if he still represents Victor Dekterov.

**Continued from 03/19/18 Court, counsel and objector confer on the record.  
Matter is continued for parties to meet and confer**

GENERAL INFORMATION

THIS CASE SET FOR HEARING ON 2<sup>nd</sup> and Final Conservatorship Account and Petition for Allowance of Fees by George Dekterov, son.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Conservatee died on 08/21/16.
2. Accounting period 04/01/16 - 10/31/16. Normally pre and post death accountings are required per Pr. C. § 2620(b). However, all assets were transferred to trust post death. **JTD**
3. Assets on hand \$0.
4. Current bond \$20,000.
5. Conservator waives fees.

6. Attorney seeks fees of \$39,764.06 at \$350 per hour to be paid by Trust. Costs of \$239.06 for copies and postage appear to be overhead per local rule 20-1406(d). [Acct. 10/30 LF pgs. 27-33]. **JTD**
7. Notice given.
8. **Objections filed by Victor Dekterov, son, on 01/26/18.**
9. **Reply by George Dekterov to objections by Victor Dekterov filed 01/17/18.**
10. No proposed order. Submit after hearing.

#### RECOMMENDATION

Matter is contested. Court's discretion. If approved, set hearing on the filing of receipts and final discharge for **05/13/19**.

(lc/lh/ww/cs)



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PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: JAMES MICHAEL WELCH

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DATE: 05/07/18 TIME: 9:30 DEPT: S36P  
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CASE#: CON PS1400108

CASE NAME: Catherine Tina Meitle

HEARING:

SECOND Account and Report of CYNTHIA ANN MEITLÉ and Petition for allowance of fees filed.

COUNSEL:

CYNTHIA ANN MEITLÉ

(PCR)...LAW OFFICE OF DAVID PHILIPSON

CATHERINE TINA MEITLÉ

(CEP/CEE)...

SURETEC INSURANCE

(PRO/PER)

GENERAL INFORMATION:

Conservatee passed away on 10/11/16.

**Continued from 11/07/17 to clear notes.**

**Continued from 01/23/18 The Court has received a faxed amended final account and report of conservator. The Court continues this matter to have the probate examiners review the report.**

THIS CASE IS SET FOR HEARING ON **Amended [filed 01/22/18]** Second and *Current* Account and Petition for Fees by Conservator of the Estate, Cynthia A. Meitle ["Petitioner"].

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Amended accounting filed 01/22/18; however, it was not given a new hearing date.
2. Accounting period 08/06/15 to 01/04/18.
3. Assets on Hand \$28,345.88 cash.
4. Petitioner does not request compensation.
5. It appears this is second and final account. **Need** Summary of Account and affected schedules reflecting pre and post death accounting periods per Pr. C. §2620.
6. Schedule A "Receipts Amended" [LF, p. 5-7] does not match Summary of Account. **Need** verified supplement.
7. **Need** residential facility statements and/or written verification of rent per Pr.C. §2620(c)(5).
8. **Need** escrow statement per Pr.C. §2620(c)(4).
9. **Need** schedule reflecting assets on hand at the end of the accounting period.

10. **Need** schedule of gains or losses on sale of conservatee's home per Pr.C. §1063 et seq.
11. **Need** distribution clause.
12. **Need** Notice of Hearing with proof of service.
13. Bond \$20,000
14. No proposed order. Submit Order after Hearing.

**RECOMMENDATION:**

Need to clear notes 5-12, then Court's discretion. If approved, set hearing on the filing of receipts and final discharge for 05/13/19.

(nb/cs)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: JAMES MICHAEL WELCH

-----  
DATE: 05/07/18 TIME: 9:30 DEPT: S36P  
-----

CASE#: CON PS1500095

CASE NAME: Hsuehju Sheu

HEARING:

Petition for attorney's fees

COUNSEL:

SHARON HSIANGYUAN CHEN	(PET/OBJ)...PRO/PER
HSUEHJU SHEU	(CEP/PCE)...MARK J. FLORY
SOLOMON C CHEN	(PET)...FIDUCIA LEGAL
MITCHELL I ROTH	(PET)...MITCHELL I ROTH

GENERAL INFORMATION:

THIS CASE IS SET FOR HEARING ON Petition for Payment of Attorney fees to Court Appointed Counsel for Hsuehju Sheu, conservatee

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1 Petitioner, Mark Flory, was appointed counsel on 06/11/15. Petitioner alleges that services have been rendered for which counsel has not been compensated for the period 06/11/15 to 10/03/17.
- 2 Attorney requests fees of \$31,700.00. Billed at \$300-\$350/hour for attorney time and \$105 /hour for paralegal time.
- 3 Attorney anticipates additional \$682.50 for 1.5 hours of paralegal/attorney time for a total of \$32,382.50. Itemized, [LF, p.9-21].
  - a. Need paralegal qualification for Jonathan Maffei per CRC 7.703
- 4 Notice given.
- 5 ~Proposed Order: 04/04/18

RECOMMENDATION:

Court's discretion.

(cs)

Future Hearing: 7/09/18 Accounting Review

CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: JAMES MICHAEL WELCH

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DATE: 05/07/18 TIME: 9:30 DEPT: S36P  
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CASE#: CON PS1600266

CASE NAME: BETTY JANE WOODSON

HEARING:

Petition for attorney's fees

COUNSEL:

ALICE L WINCHESTER	(PET)...HARTNELL LAW GROUP
BETTY JANE WOODSON	(DEC)...MARK J. FLORY
BETTY JANE WOODSON	(PET)...MARK J. FLORY

GENERAL INFORMATION:

**Continued from 03/19/18 at request of counsel. Notice to be given by attorney George Theios.**

THIS CASE SET FOR HEARING ON Petition for Attorney's Fees by Mark Flory, counsel for conservatee.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1 Petitioner, Mark Flory, was appointed counsel on 01/17/17.
- 2 Petitioner requests fees of \$1,697.00 for 8 hours at \$105/325/350 per hour for paralegal and attorney services. Itemized. [Pet. 02/05/18 LF pgs. 7-8].
- 3 Petitioner additionally requests anticipated amount of \$682.50 for 1.5 hours at \$105/hour of paralegal time and 1.5 hours at \$350/hour of attorney time for appearance that will be made this date. Generally described.
- 4 Total amount of fees being requested between the itemized time and anticipated time is \$2,379.50. **JTD**
- 5 **Need** notice to conservatee.
- 6 ~Proposed Order: 02/05/18

RECOMMENDATION

Need to clear note 5, then Court's discretion.

(ww/cs)

Future Hearings:

6/15/18 Conservatorship Compliance Review Hearing

7/31/18 Accounting Review

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: JAMES MICHAEL WELCH

-----  
DATE: 05/07/18 TIME: 9:30 DEPT: S36P  
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CASE#: PRO PS1400495

CASE NAME: THE SAVAGE TRUST

**SEE ALSO 17**

HEARING:

Petition for Approval of First Account and Report of GEORGE DEKTEROV and Petition for allowance of fees filed.

COUNSEL:

THE SAVAGE TRUST	(TRU)...
DIANE D HARKISON	(PET)...MARIELLEN ROSS
GEORGE DEKTEROV	(PET)...BARRY & BARRY
DIANE D. HARKISON	(STE)...MARIELLEN ROSS
VICTOR DEKTEROV	(PRO/PER)

**XREF: CONPS1300065** LIDIA DEKTEROV

GENERAL INFORMATION:

Continued from **01/17/18**. Court orders objections to be filed by 02/16/18 or court will deem waived.

**Continued from 03/19/18 Court, counsel and objector confer on the record. Matter is continued for parties to confer. Notice to be given by Attorney Roy Barry.**

THIS CASE IS SET FOR HEARING ON 1<sup>st</sup> Account of Successor Trustee, George Dekterov

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Accounting period: 02/05/16 to 08/14/17, although it should commence as of date of appointment as Successor Trustee on **01/06/16**. However, the accounting appears to overlap with prior trustee's final accounting period ending 04/18/16. Need verified supplement. **(Supp 01/17/18 petitioner indicates that the trust property was not received from Diane Harkison until 02/05/16.)**  
**JTD**
2. Assets on hand: \$73,137.14, cash. **Supplement filed 04/24/18 indicate decedent' residence is also a part of the trust; however, it was not valued by former trustee. Petitioner intends to appraise property and will be reflected on the next accounting period. JTD**
3. Current bond: \$200,000.00.

4. Assets marshalled from former trustee, Diane Harkison, in the amount of \$161,761.84 are identified as Schedule "A" Receipts; however, they should be identified as assets on hand at beginning of account period. **JTD.**
5. Petitioner requests attorneys' fees of \$4,900; however, Exhibit "B" with itemization of attorney time and fees is not included as alleged. **Need** verified supplement. **(Supp. 01/17/18 includes itemization of 14 hours at \$350.00/hour attorney time for total of \$4,900.00.) JTD**
6. No proposed order submitted.

**RECOMMENDATION:**

Court's discretion. **If** trust accounting will continue to be required then Court to set next Accounting Review date for **10/29/18.**

(lh/ww/cs)

Future Hearing: 6/28/18 Hearing Re: Final Discharge, by former trustee, Diane Harkison

Superior Court of Calif, County of San Bernardino

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: JAMES MICHAEL WELCH TRIAL

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DATE: 05/07/18 TIME: 1:30 DEPT: S36P  
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CASE#: CON PS1600055

CASE NAME: RAY R RAMOS

**SEE ALSO 23**

HEARING:

Court Trial set for PETITION FOR CONSERVATORSHIP of RETA R RIOS

COUNSEL:

RETA R RIOS

(CPE)...BRYAN C HARTNELL

RAY R RAMOS

(CEP)...E JOAN NELMS

Waiver of Court Fees and Costs filed by RETA R RIOS is GRANTED

No notes – Trial. JTD

(cs)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: JAMES MICHAEL WELCH

-----  
DATE: 05/07/18 TIME: 1:30 DEPT: S36P  
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CASE#: CON PS1600055

CASE NAME: RAY R RAMOS

**SEE ALSO 22**

HEARING:

Hearing Re: Conservatorship of the Estate

COUNSEL:

RETA R RIOS (CPE)...BRYAN C HARTNELL  
RAY R RAMOS (CEP)...E JOAN NELMS

GENERAL INFORMATION:

Ex-parte hearing 3/17/16 continued. Joan Nelms appointed counsel.

Continued from 07/18/16 and 09/26/16. Temporary orders denied on 10/13/16.

Continued from 12/21/16 and **03/08/17**. Order for physician to complete Capacity Declaration – HIPPA signed on 03/06/17.

Continued from **05/24/17 and 08/02/17**. Petition will be dismissed unless progress has been made on clearing of notes.

Continued from **10/04/17 and 11/08/17** to clear probate notes.

**On 01/17/18 matter was taken off calendar as proposed conservatee's whereabouts were unknown. On 03/05/18 motion for reconsideration granted as to estate only. Matter set for trial.**

**Continued from 04/26/18 Parties announce ready for trial.**

THIS CASE IS SET FOR HEARING ON Petition for Conservatorship, ~~person~~ and estate, by sister

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

1. Petitioner requests bond waived as petitioner has no assets in this state and receives only public benefits. Court may wish to inquire the necessity of estate powers. Alternatively, bond may be waived per Pr.C. §2628. JTD
2. Report of court appointed attorney, E. Joan Nelms, filed 05/02/16 and 01/17/18
3. ~~Medical powers sought. Need Capacity Declaration.~~ Matter now estate only per 03/05/18 motion for reconsideration hearing.
4. Declaration of Completion of Riverside County's Video Orientation filed 02/28/17.
5. Court Investigator report filed 04/15/16.
6. Citation returned served.
7. ~Proposed form order: 3/10/16.



**RECOMMENDATION:**

Matter set for trial. If approved, set hearing for Compliance Review for **12/10/18** for the filing of the required documents and hearing re Accounting Review for **07/15/19**. Any account to be filed 30 days in advance of hearing.

(sa/dl/nb/lc/lh/lc/lh/lc/cs)

Superior Court of Calif, County of San Bernardino

Page: 1

CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: TARA REILLY **PROBATE**

-----  
DATE: 05/07/18 TIME: 8:30 DEPT: S37P  
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CASE#: PRO PS1300277

CASE NAME: DANIEL HAROLD WEINLAND

HEARING:

Amended (Second) Account and Report of DIANE B HAMBURGER and  
Petition for allowance of fees filed.

COUNSEL:

DIANE B HAMBURGER (PET)...PRO/PER  
DANIEL HAROLD WEINLAND (DEC)...

GENERAL INFORMATION:

THIS CASE IS SET FOR HEARING ON (Second Amended) First Accounting of Blocked  
Account, Report of Administrator and Petition for Settlement by Diane Hamburger, sister

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1 Accounting period: 07/08/13-03/15/17; however, accounting period should begin with the date of death 02/12/12. **Need** amended accounting.
- 2 Assets on hand: 21,528.08 in cash in a blocked account.
- 3 Date of death is incorrect in the report. It is indicated as 02/03/12, however, prior supplement in file indicates that the correct date is 02/12/12.
- 4 Petitioner requests for reimbursement on the amount of \$2,243.58 for costs advanced; however, the follow issues are noted. Itemized. [LF pg. 20] **JTD**
  - a. Amount of requested reimbursement in prayer does not match request in report.
  - b. \$250.00 was paid to Brian Bickhart for appraisal of foreclosed property.
  - c. \$98.08 is fees for postage which is considered an overhead expense per Local Rule 20-909.
  - d. \$900.00 was paid to Jerry Kessley, attorney for a consult on 01/21/16.
- 5 Petitioner indicates that the statutory fee is \$3,708.00; however, calculation is incorrect as the loss of the foreclosed property is missing and must be included per Pr.C. § 10800. Also, as this is not the final account the fee request should be denied. **JTD**
- 6 Petitioner indicates that the Federal and State income tax returns for years 2011 and 2012 are being prepared.

- 7 Real property was lost to foreclosure on 07/26/13 with a gain of \$7,000.00; surplus of \$10,821.02 was received and placed into a blocked account.
- 8 Corrected Final Inventory and Appraisal filed 11/07/17.
- 9 **Need** to file verified supplement indicating if cash has been invested and maintained in an interest bearing account. Pr.C. § 1064(a)(5).
- 10 **Need** bank/investment statement verifying date of death balance per Local Rule 20-908 for Neidger-Tucker Bruner IRA account.
- 11 Petitioner indicates that notice has not been given to the Franchise Tax Board. **Need** Notice of Administration to Franchise Tax Board per Pr.C. § 9202 (c)(1) as it should be sent no later than 90 days after issuance of letters. Letters issued on 07/08/13.
- 12 Notice is complete.
- 13 Proposed Order: 03/06/18 need statement re notice per Pr.C. § 9202, sole/separate property; reimbursement fees amount doesn't match amount in report, statutory fees are incorrect and shouldn't be requested as it is not the final account. Submit after hearing.

**RECOMMENDATION:**

Need to clear notes 1 & 8-11 then Court's discretion. If approved, Court to set hearing on next accounting for **07/15/19**.

(ww)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: TARA REILLY

-----  
DATE: 05/07/18 TIME: 8:30 DEPT: S37P  
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CASE#: PRO PS1400938

CASE NAME: THOMAS EDMUND KNOX

HEARING:

First and Final Account and Report of JAMES W MCLAUGHLIN Jr and  
Petition for allowance of fees filed.

COUNSEL:

JAMES W MCLAUGHLIN Jr (PET)...PRO/PER  
THOMAS EDMUND KNOX (DEC)...

GENERAL INFORMATION:

THIS CASE IS SET FOR HEARING ON Petition for Final Distribution upon Waiver of  
Account and for Fees by James McLaughlin, Jr., nominee

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Assets on Hand : \$69,000.00 in real property and a business interest.
2. Caption title indicates that petitioner waives statutory compensation; however, is not mentioned in report. **JTD**
3. Petitioner indicates that beneficiaries waiver accounting; however, no waivers provided. **Need** waivers by Kathleen Knox, Thomasene Knox. A waiver by Patricia Knox would be needed if trust was created after divorce.
4. Ian Knox, trust beneficiary, assigned his 30% interest in the estate to Kathleen and Thomasene Knox on 12/02/05.
5. Trust indicates that Patricia Knox, ex-spouse, is to receive 10% of the estate. [Pet. 10/31/14 LF pg. 19] Court may wish to inquire when the divorce was finalized as she would still receive 10% if the trust was created after the divorce. **JTD**
6. **Need** verified supplement re statement re notice to Franchise Tax Board per Pr.C. § 9202 (c)(1)
7. **Need** verified supplement re statement re: sole and separate property.
8. Creditor's claims are listed; however, **need** indication via verified supplement as to whether they were approved or rejected. [LF pg. 4]
9. Notice of Hearing filed 03/27/18; however, notice service must be completed by someone 18 or older and who is not a party to the cause. Also, notice must be sent to Patricia Knox **if** she has the right to inheritance. **See note 5.**

a. **Need** notice to William Carey as a request for special notice was filed 04/19/18.

10. Proposed Order: 03/20/18 need statement re notice per Pr.C. § 9202 including notice to Franchise Tax Board

RECOMMENDATION

Need to clear notes 3 & 6-9 then Court's discretion. If approved, set hearing re receipts and final discharge for **05/13/19**.

(ww)

CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: TARA REILLY

-----  
DATE: 05/07/18 TIME: 8:30 DEPT: S37P  
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CASE#: PRO PS1500487

CASE NAME: LUNA 1994 FAMILY TRUST

HEARING:

Hearing Re: ACCOUNTING REVIEW (AS TO MR. BLICKENSTAFF)

COUNSEL:

LUNA 1994 FAMILY TRUST	(TRU)...
STEVIE ANDRADE	(PET)...DIANE E ROBBINS
CHRISTINE KOTULA	(PET)...JOSEPH M. MONA
TINA ROSCO	(PET/TEE)...JOSEPH M. MONA
LINDA CALLAWAY	(PET)...JOANN JACKSON KALAMA
GWENDOLYN M. ANDRADE	(PRO/PER)
SURETEC INSURANCE	(PRO/PER)
CHRISTINE KOTULA	(DAVID D WERNER)

THIS CASE SET FOR HEARING ON Accounting Review of Trust by Kenneth Blickenstaff, PPF

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Former trustee, Linda Callaway's Final Account and Report approved on 08/01/17 which covered period of 10/01/16 to 02/28/17
2. Kenneth Blickenstaff, PPF, was appointed as successor trustee on 02/06/17, bond \$457,000.00.
3. **Need** 1<sup>st</sup> accounting by Kenneth Blickenstaff beginning with date of 02/06/17.

RECOMMENDATION:

Inquire status.

(cs/ww)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: TARA REILLY

-----  
DATE: 05/07/18 TIME: 8:30 DEPT: S37P  
-----

CASE#: PRO PS1600078

CASE NAME: JOHN HANF

HEARING:

Accounting Review by \*\*\*

COUNSEL:

PAT PERLEY (PET)...MITCHELL I ROTH  
JOHN HANF (DEC)...  
STATE OF CALIFORNIA FRANCHISE TAX BOARD (TP )...  
SCOTT A HANCOCK (SNYDER & HANCOCK)

GENERAL INFORMATION

**Continued from 05/23/17, 08/01/17, 12/05/17 and 03/05/18.**

THIS CASE IS SET FOR HEARING ON Accounting Review

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Letter of administration with full authority issued to Pat Perley, cousin, \$220,000 bond, on 03/17/16.
2. Partial Inventory and Appraisal filed 05/31/16. **Need** Final Inventory and Appraisal.
3. **Need** accounting or status report.

RECOMMENDATION

Inquire status.

(lh/nb/cs/ww)

Future hearing dates: 06/05/18 Petition to Determine Heirship

Superior Court of Calif, County of San Bernardino

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: TARA REILLY

-----  
DATE: 05/07/18      TIME: 8:30      DEPT: S37P  
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CASE#: PRO PS1601190

**VACATED**

CASE NAME: MTR OF BARBARA L CROSLEY

HEARING:

Hearing Re: RECEIPT OF BOND

COUNSEL:

DARLEEN BITTER

(PET)...JAMES L HEYWOOD AND ASSOCIATES

BARBARA L CROSLEY

(DEC)...

Bond filed 04/25/18 and letters issued.

(ww)

Future Hearing: 2/14/19 Accounting Review



CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: TARA REILLY

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DATE: 05/07/18 TIME: 8:30 DEPT: S37P  
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CASE#: PRO PS1700078

CASE NAME: MTR OF LYDIA S YRIGOYEN

HEARING:

FIRST AND FINAL Account and Report of LEROY R YRIGOYEN and  
Petition for allowance of fees filed.

COUNSEL:

LEROY R YRIGOYEN (PET)...PAUL HORN  
LYDIA S YRIGOYEN (DEC)...

GENERAL INFORMATION

**Continued from 03/05/18. First supplement fax filed Friday.**

THIS CASE SET FOR HEARING ON First and Final Account and Report; Petition for allowance of Fees, by executor/Petitioner, Leroy R. Yrigoyen, surviving spouse.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Accounting period 12/17/15 – 11/30/17.
2. Assets on Hand \$69,012.45 cash
3. Petitioner and Attorney request statutory fees in the amount of \$4,167.63 each. Calculated.
4. Petitioner requests reimbursement of \$2,646.50. Itemized [Acct. 11/13/17, LF p. 9].  
**JTD**
5. Bond of \$135,000 is sufficient.
6. Petitioner is the surviving spouse and elects to subject the decedent's separate property and decedent's interest in the community property that under the laws of intestate succession passes to the surviving spouse to this administration. However, an election must be filed within four months after the issuance of letter or within further time that the court may allow before entry of any order determining passing to surviving spouse. Need election per Pr.C. §13502. **(Supp. 03/05/18 Election is attached and petitioner requests that the late filing be allowed as petitioner is the personal representative and that no harm will be caused. [LF pgs. 12-13])**
7. Need Bank statement to support ending balance per local rule 20-908. **(Supp. 03/05/18 includes a bank statement with the end date of 11/15/17.)** Need statement that includes the end date of 11/30/17 as assets on hand amount. **(Supp.**

**includes a bank statement with the end date of 12/03/17. However, it appears that the assets on hand of \$69,012.45 in note 2 actually reflect the date of 10/15/2017.)** Court may wish to question if end date of accounting in note 1 is correct? **JTD**

8. Schedule of Disbursement [LF, p. 17] indicates a disbursement of \$2,100 to Eduardo Salina and \$37.48 to MyNHD, Inc. Need verified supplement clarifying disbursements. **(Supp. 03/05/18 [LF pg. 3] indicates that payment of \$37.48 was for the Natural Hazard Disclosure Report that is party of the sales transaction. The payment of \$2,100.00 was for cleaning services for the sale of real property.)**
9. No reserves being requested.
10. Notice given.
11. No proposed order. Submit after hearing.

#### RECOMMENDATION

Court's discretion. If approved, set hearing on the filing of receipts and final discharge for **05/13/19**.

(cs/ww)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: TARA REILLY

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DATE: 05/07/18 TIME: 8:30 DEPT: S37P  
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CASE#: PRO PS1701068

CASE NAME: ESTATE OF SHIRLEY MAE ZUPA

HEARING:

Hearing re: Petition for Probate, Letters of Testamentary With Full Authority Under IAEA..

COUNSEL:

BONNIE JOHNSON (PET)...PRO/PER  
SHIRLEY MAE ZUPA (DEC)...

#### GENERAL INFORMATION

**Continued from 02/22/18. Bond required \$75,000.00.**

THIS CASE SET FOR HEARING ON Petition for Probate of **Lost Will**, Letters Testamentary with Full Authority under IAEA by Bonnie Johnson, granddaughter.

#### THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Will and all heirs waive bond. Net estate value is \$330,000 of which \$170,000 in personal property. Bond of \$75,000.00 will be required per 02/22/18 minutes.
2. Codicil is not witnessed. Codicil does not comply with Pr.C. § 6110(c)(1) as it is not witnessed. In order that the will be admitted, **need** a verified supplement showing that the will is valid per Pr.C. § 6110(c)(2).
3. When a will is lost, and was last in the testator's possession, it is presumed that the testator destroyed the will with the intent to revoke it Pr.C. § 6124. This presumption affects the burden of producing evidence and unless petitioner can overcome the presumption, no valid will exists. **Need** verified supplement addressing.
4. **Need** declination to act by named co-executor Stefanie Burke.
5. **Need** Notice to Petition to Administer Estate and proof of service.
6. **Need** proof of publication.
7. **Need** verified supplement indicating Successor Trustee of Trust.
8. The will conditionally incorporates decedent's Trust. **Need** copy of Trust filed. Copy may be filed confidentially. .Local Rule 20-1502.
9. ~Proposed Form Order: 10/25/17.

#### RECOMMENDATION

Need to clear notes 2-8, Court's discretion re bond. If approved, set Accounting/Status Review for **07/1519**. Any accounting to be filed 30 days in advance local rule 20-901. Note requirements of local rule 20-908.

(lc/ww)

CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: TARA REILLY

-----  
DATE: 05/07/18 TIME: 8:30 DEPT: S37P  
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CASE#: PRO PS1701097

CASE NAME: MTR OF JUNE DENISE SAVALA

HEARING:

Hearing re: Petition for Probate, Letters of Testamentary With Full Authority Under IAEA..

COUNSEL:

LEILANI COFIELD (PET)...PRO/PER  
JUNE DENISE SAVALA (DEC)...

GENERAL INFORMATION

**Continued from 02/22/18.**

THIS CASE SET FOR HEARING ON Petition for Probate, Letters Testamentary with Full Authority under IAEA by Leilani Cofield, daughter.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Will waives bond. Net estate value is \$390,000 in real property. Court for good cause could require bond per Pr.C. § 8481(b).
2. Will has one witness, which signature is notarized. Therefore, the will does not comply with Pr.C. §.6110(c)(1). In order that the will be admitted, **need** a verified supplement showing that the will is valid per Pr.C. § 6110(c)(2).
3. **Need** Notice to Petition to Administer Estate and proof of service.
4. **Need** proof of publication.
5. Section 8 does not list petitioner or following persons named in will; Gloria and Bernard Savala; Sherri Collins. **Need** verified supplement.
6. ~Proposed Form Order: 11/01/17.

RECOMMENDATION

Need to clear notes 2-5, Court's discretion re bond. If approved, set Accounting/Status Review for **07/15/19**. Any accounting to be filed 30 days in advance local rule 20-901. Note requirements of local rule 20-908.

(lc/ww)

CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: TARA REILLY

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DATE: 05/07/18 TIME: 8:30 DEPT: S37P  
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CASE#: PRO PS1800270

CASE NAME: Mtr of Petrita Dydo

HEARING:

Petition to determine succession to Real Property

COUNSEL:

KENNETH W DYDO

(PET)...THE ELDER & DISABILITY LAW FIR

PETRITA DYDO

(DEC)...

#### GENERAL INFORMATION

THIS CASE SET FOR HEARING ON Petition to Determine Succession to Real Property by Kenneth Dydo, son/ sole heir

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petitioner seeks 100% interest, in decedent's 1/3 interest in an undivided 1/70<sup>th</sup> interest; in real property located in Colton, per intestate succession.
2. ~Proposed Form Order: 03/21/18

#### RECOMMENDATION

Court's discretion.

(ww)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: TARA REILLY

-----  
DATE: 05/07/18 TIME: 8:30 DEPT: S37P  
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CASE#: PRO PS1800278

CASE NAME: MTR OF SANDRA K HADLEY

HEARING:

Hearing re: Petition for Letters of Admin. W/ Limited Authority under IAEA

COUNSEL:

BRITTANY M GARCIA (PET)...PRO/PER  
SANDRA K HADLEY (DEC)...

#### GENERAL INFORMATION

THIS CASE SET FOR HEARING ON Petition for Letters of Administration with Limited Authority under IAEA by Brittany Garcia, daughter

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. All heirs waive bond. Net value of the estate consists of \$334,765.04 in real property. The court may for good cause require that a bond be given, either before or after issuance of letters per Pr.C. § 8481(b).
2. ~Proposed Form Order: 04/13/18

#### RECOMMENDATION

RFA. Court's discretion re bond. If approved, set Accounting/Status Review **07/15/19**. Any accounting to be filed 30 days in advance local rule 20-901. Note requirements of local rule 20-908.

(ww)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: TARA REILLY

-----  
DATE: 05/07/18 TIME: 8:30 DEPT: S37P  
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CASE#: TRU PS1800067

CASE NAME: The Hendrix Family Trust

HEARING:

Petition for Ptn to Remove Trustee, Apt Successor Trustee, and  
for an Account

COUNSEL:

KEANNA CORY (PET)...DAVID  
THE HENDRIX FAMILY TRUST (TRU)...

Currently under review by Legal Research

LR

NOTICE:

Proof of Service of Petition to Remove Trustee etc filed on 04/04/18 as to Branden Robbins; Joseph Ray; Shelia Ray; and Shirley Weber; however, **need** mandatory form DE-120 Notice of Hearing- Decedent's Estate or Trust.

Notice of Hearing and Proof of service as to Branden Robbins; Joseph Ray; Shelia Ray; and Shirley Weber filed 04/16/18, however, 30 days' notice was not given and the date of mailing and server's signature is dated with a past date of 04/16/16. **Need** corrected notice.

(ww)



Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: TARA REILLY

-----  
DATE: 05/07/18 TIME: 8:35 DEPT: S37P  
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CASE#: TRU PS1800027

CASE NAME: THE LOYND FAMILY TRUST

HEARING:

Petition for To Determine The Existence of A Trust and for  
Instructions

COUNSEL:

RAMONA G LOYND (PET)...RICHARD G ANDERSON  
THE LOYND FAMILY TRUST (TRU)...PRO/PER

Currently under review by Legal Research

LR

NOTICE:

Notice given.

(ww)

Superior Court of Calif, County of San Bernardino

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: TARA REILLY

**CONSERVATORSHIPS**

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DATE: 05/07/18      TIME: 9:30      DEPT: S37P  
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CASE#: CON PS0900003

CASE NAME: ARTURO DEL AMEN

HEARING:

Accounting Review by \*\*\*

COUNSEL:

PURITA DEL AMEN

(CPE)...JAMES B CHURCH

ARTURO DEL AMEN

(CEP)...

#### GENERAL INFORMATION

THIS CASE SET FOR HEARING ON Accounting review.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Ex parte petition to dispense with 4<sup>th</sup> accounting and order by Purita Del Amen, spouse, approved on 05/13/16.
2. **Need** 5<sup>th</sup> Accounting or waiver of accounting beginning with 02/14/16.

#### RECOMMENDATION

Inquire status of accounting.

(ww)

CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: TARA REILLY

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DATE: 05/07/18 TIME: 9:30 DEPT: S37P  
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CASE#: CON PS0900098

CASE NAME: OSCAR HUANTES

**SEE ALSO 15**

HEARING:

Third Account and Report of CITIZENS BUSINESS BANK and Petition  
for allowance of fees filed.

COUNSEL:

JUAN HUANTES (CPE)...MICHAEL ROOFIAN AND ASSOCIATES  
OSCAR HUANTES (CEP/CTE)...LENITA A SKORETZ  
ANITA HUANTES (CPE)...MARK J ANDREW FLORY  
ANITA HUANTES (CP/SC)...JAMES B CHURCH  
MITCHELL I ROTH (PET)...MITCHELL I ROTH  
CITIZENS BUSINESS BANK (PET)...BARRY & BARRY  
BOND SERVICES OF CALIFORNIA (TP )...

**CCP170.6 filed as to Judge CYNTHIA LUDVIGSEN**

GENERAL INFORMATION

THIS CASE SET FOR HEARING ON Third Account Current and Report of Trustee in re:  
Medicare Set-Aside Trust; and for Authorization to Pay Trustee's Attorneys' Fees by  
Citizen's Business Bank, Trustee

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Accounting period:03/01/17-02/28/18
2. Assets on hand: \$226,458.61 of which 26,594.87 is cash and the rest in mutual funds/stocks.  
No bond - corporate fiduciary.
3. Trustee does not request fees.
4. Attorney is requesting fees of \$2,800.00 for 8.00 hours at \$350.00 for attorney time.  
Itemized. [LF pgs. 35-36]
  - a. Includes 1.0 hours anticipated court appearance time.
5. Notice given.
6. No proposed order.

## RECOMMENDATION

Court's discretion. If approved, set Accounting/Status Review for **05/06/19**. Any account to be filed 30 days in advance of hearing. Note requirements of Local Rules.

(ww)

Future Hearing: 05/24/18 Second report and accounting of Anita Huanes

CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: TARA REILLY

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DATE: 05/07/18 TIME: 9:30 DEPT: S37P  
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CASE#: CON PS0900098

CASE NAME: OSCAR HUANTES

**SEE ALSO 14**

HEARING:

Fourth Account and Report of CITIZENS BUSINESS BANK and Petition  
for allowance of fees filed.

COUNSEL:

JUAN HUANTES (CPE)...MICHAEL ROOFIAN AND ASSOCIATES  
OSCAR HUANTES (CEP/CTE)...LENITA A SKORETZ  
ANITA HUANTES (CPE)...MARK J ANDREW FLORY  
ANITA HUANTES (CP/SC)...JAMES B CHURCH  
MITCHELL I ROTH (PET)...MITCHELL I ROTH  
CITIZENS BUSINESS BANK (PET)...BARRY & BARRY  
BOND SERVICES OF CALIFORNIA (TP )...

**CCP170.6 filed as to Judge CYNTHIA LUDVIGSEN**

GENERAL INFORMATION:

THIS CASE IS SET FOR HEARING ON Fourth Account Current and Report of Trustee in  
re: Special Needs Trust; Authorization to Continue Paying Caretaker Salary; Authorization  
to Continue to Pay Trustee Pro Rata on A Monthly Basis at Its' Current Rate of 1.5%;  
Authorization to Pay Attorneys' Fees by Citizen's Business Bank, Trustee re Special  
Needs Trust.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Accounting period: 03/01/17-02/28/18
2. Assets on Hand \$1,970,563.77 consisting of \$177,775.45 in cash and  
\$1,792,788.32 in real property, mutual funds and stocks.
3. Trustee requests approval of fees already taken in the amount of \$40,793.10. Billed  
pursuant to its standard Schedule of Fees [LF pg. 80] pro-rated at the annual 1.5%  
on a monthly basis; however, request is not in the prayer. Itemized [LF pgs. 77-78].  
**JTD.**
4. Attorney requests fees of \$6,300.00 for this trust and the Medicare Set-Aside Trust;  
however, it appears as though the amount should be **\$3,500.00** as a fee request for  
\$2,800.00 is requested in the 3<sup>rd</sup> account for the Medicare Set-Aside Trust in the

matter above. Billed at \$350/hour for 10.0 hours attorney time. Itemized [LF, pg. 82].  
**JTD.**

- a. Includes 1.0 hours anticipated court appearance time.
  - b. Does Court wish for a verified supplement to correct fee amount to \$3,500.00 in request and prayer? **JTD**
5. Schedule C- Disbursements indicates payment of legal expenses for “Court filing costs and fees” in the total amount of \$1,250.00. [LF pg. 39] **Need** verified supplement clarifying what the fees were for as the filing fee for each accounting is only \$230.00 for a total of \$460.00 in Court fees.
- a. Per ICMS a total of \$460.00 was paid by Citizen’s Business Bank on 04/25/17 for the 2<sup>nd</sup> Medicare Set-Aside Trust account and 3<sup>rd</sup> SNT accounting.
  - b. No request for reimbursement of fees has been made. **JTD**
6. Petitioner requests authorization to continue paying beneficiary’s mother, Anita Huantes, \$978.38 bi-weekly, for caregiver services. **JTD**
7. Notice given.
8. No proposed order.

**RECOMMENDATION:**

Need to clear note 5 then Court’s discretion. If approved, set next hearing for **05/06/19**. Account to be filed 30 days before hearing. Note requirements of Local Rules.

(ww)

Future Hearing: 05/24/18 Second report and accounting of Anita Huantes

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: TARA REILLY

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DATE: 05/07/18 TIME: 9:30 DEPT: S37P  
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CASE#: CON PS1600277

CASE NAME: ALEX PAEZ

HEARING:

Accounting Review by \*\*\*

COUNSEL:

MARIA G PAEZ	(CPE)...KIRK MCINTOSH
ALEX PAEZ	(CEP)...PRO/PER
U.S. SPECIALTY INSURANCE	(TP )...

#### GENERAL INFORMATION

THIS CASE SET FOR HEARING ON Accounting review

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Maria Paez, spouse, appointed conservator of the person and estate on 02/27/17, \$50,000.00 bond.
2. Partial Inventory and Appraisal filed 07/24/17. **Need** Final Inventory and Appraisal.
3. **Need** 1<sup>st</sup> accounting.

RECOMMENDATION:

Inquire status of accounting and Final Inventory and Appraisal.

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(ww)

CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: TARA REILLY

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DATE: 05/07/18 TIME: 9:30 DEPT: S37P  
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CASE#: CON PS1700209

CASE NAME: SAMANTHA LORENZO

HEARING:

Conservatorship Compliance Review Hearing on PETITION FOR  
CONSERVATORSHIP of MARIA FLORES DE LORENZO

COUNSEL:

MARIA FLORES DE LORENZO	(PET)...PRO/PER
SAMANTHA LORENZO	(CTP)...JAMES B CHURCH
RUNULFO LORENZO ROJAS	(CP)...PRO/PER

GENERAL INFORMATION

THIS CASE SET FOR HEARING ON Compliance Review.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Maria Flores De Lorenzo and Runulfo Lorenzo Rojas, parents, appointed limited co-conservator of the person and estate on 02/26/18, no bond.
2. **Need** Notification of Conservatee's rights per Pr.C.§1830(c).
3. **Need** Determination of Conservatee's Appropriate Level of Care form GC-355.
4. **Need** Care Plan in accord with Pr.C.§2352.5.

RECOMMENDATION

Need to clear notes 2-4.

(ww)



Superior Court of Calif, County of San Bernardino

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: TARA REILLY

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DATE: 05/07/18      TIME: 1:30      DEPT: S37P  
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CASE#: EAP PS1800029

CASE NAME: BOLDS V WILLIAMS

HEARING:

Hearing Re: COURT TRIAL ON ELDER ABUSE RESTRAINING ORDER

COUNSEL:

DORIS BOLDS

(PP )...PRO/PER

MAKAI WILLIAMS

(RP )...PRO/PER

No Notes-Court trial- JTD.

(ww)