

Calendar date of FRIDAY

05/12/17 S36P



Superior Court of California

County of San Bernardino

Probate Department

Superior Court of Calif, County of San Bernardino

Page: 1

CIVPRO

San Bernardino District - Civil

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: CYNTHIA LUDVIGSEN **ELDER ABUSE**

DATE: 05/12/17 TIME: 8:30 DEPT: S36P

CASE#: CIF DS1700032

CASE NAME: LUNA V. LUNA

SEE ALSO 6

HEARING:

Hearing Re: ELDER ABUSE REGARDING ELDER OR DEPENDANT ADULT

COUNSEL:

ARTHUR MARTIN LUNA (PP)...LAMB & KAWAKAMI

FRANK L LUNA (RP)...

XREF: CONPS1700084

No notes – JTD

Superior Court of Calif, County of San Bernardino

Page: 2

CIVPRO

San Bernardino District - Civil

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: CYNTHIA LUDVIGSEN

DATE: 05/12/17 TIME: 8:30 DEPT: S36P

CASE#: CIF DS1700033

CASE NAME: LUNA V. VILLASENOR

SEE ALSO 6

HEARING:

Hearing Re: ELDER OR DEPENDENT ADULT ABUSE

COUNSEL:

ARTHUR MARTIN LUNA (PP)...LAMB & KAWAKAMI

DORA VILLASENOR (RP)...

XREF: CONPS1700084

No notes – JTD

Superior Court of Calif, County of San Bernardino

Page: 3

CIVPRO

San Bernardino District - Civil

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: CYNTHIA LUDVIGSEN

DATE: 05/12/17 TIME: 8:30 DEPT: S36P

CASE#: CIF DS1700035

CASE NAME: MARQUEZ VS CHAMP

HEARING:

Hearing Re: ELDER ABUSE RESTRAINING ORDER

COUNSEL:

CELIA MARQUEZ (PP)...PRO/PER

SHAUN MICHAEL CHAMP (RP)...PRO/PER

No notes – JTD

Superior Court of Calif, County of San Bernardino

Page: 4

CIVPRO

San Bernardino District - Civil

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: CYNTHIA LUDVIGSEN

DATE: 05/12/17 TIME: 8:30 DEPT: S36P

CASE#: CIF DS1700036

CASE NAME: TARIN VS JASSO

SEE ALSO 5

HEARING:

HEARING REGARDING ELDER OR DEPENDENT ADULT ABUSE

COUNSEL:

CELIA TARIN

(PP)...PRO/PER

CELIA JASSO

(RP)...PRO/PER

No notes – JTD

Superior Court of Calif, County of San Bernardino

Page: 5

CIVPRO

San Bernardino District - Civil

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: CYNTHIA LUDVIGSEN

DATE: 05/12/17 TIME: 8:30 DEPT: S36P

CASE#: CIF DS1700036

CASE NAME: TARIN VS JASSO

SEE ALSO 4

HEARING:

Hearing Re: ELDER OR DEPENDENT ADULT ABUSE

COUNSEL:

CELIA TARIN

(PP)...PRO/PER

CELIA JASSO

(RP)...PRO/PER

No notes – JTD

Superior Court of Calif, County of San Bernardino

Page: 6

CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: CYNTHIA LUDVIGSEN **CONSERVATORSHIPS**

DATE: 05/12/17 TIME: 9:30 DEPT: S36P

CASE#: CON PS1700084

CASE NAME: MTR OF ARTHUR MARTIN LUNA

SEE ALSO 1 2

HEARING:

Petition for Appointment of Conservator

COUNSEL:

GILBERT SALINAS (CPE)...PRO/PER

ARTHUR MARTIN LUNA (CEP)...MITCHELL I ROTH

ALBERT A JIMENEZ (CPE)...TOMOHIRO J KAGAMI

X-ref matter: PROPS1700209 (Arthur Luna Sr.) hearing on 05/04/17

GENERAL INFORMATION

Ex parte hearing held on 03/23/17. Walter Moore appointed guardian ad litem and Attorney Mitchell Roth appointed for Arthur Martin Luna. Court orders Dora Villasenor to give a copy of any financial documents/records, social security cards, or any other documents of Arthur Martin Lunas within 24 hours. Attorney Walter Moore is authorized to obtain any records from IRC and any medical records he is able to obtain. Court orders no withdrawals to be made from the Chase bank account held by Arthur Martin Luna.

Albert A Jimenez appointed temporary conservator on 04/06/17. Conservatee to stay with Andrew Valesteros until 04/13/17, and is to stay with Frank L. Luna from 4/13/17 to 4/20/17. No barring of visitors during conservatee's stay. Both Andrew Valesteros and Frank L Luna to cooperate with doctor appointments. Order authorizing completion of Capacity Declaration is submitted in open court and signed this date.

Continued from 04/20/17. Walter Moore appointed GAL for Arthur Luna in related probate case.

THIS CASE SET FOR HEARING ON Petition for Appointment of Limited Conservator person and estate by Albert A Jimenez for himself and Gilbert Salinas, cousins.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. No bond requested per Pr. C. § 2323. Sole asset is estate inheritance in pending x-ref matter. Bond to be addressed once assets are marshalled.
2. Petitioner seeks orders relating to powers under Pr. C. §2351.5 to fix residence, access confidential records, consent or withhold consent to marriage, right to

- contract, authority to consent or withhold consent to medical treatment, control social/sexual contacts, and make education decisions. JTD
3. Petitioner seeks medical powers. Capacity Declaration and attachment filed 04/25/17.
 4. Proposed conservatee is developmentally disabled. Need reports from Walter Moore (GAL) and appointed Counsel Mitchell Roth.
 5. Proposed conservatee is developmentally disabled. Need IRC report.
 6. Court Investigator report filed 04/18/17.
 7. Need Notice of Hearing and proof of service with 30 days' notice to Inland Regional Center per Pr. C. §1822(e).
 8. Citation returned served.
 9. Certificates of Completion of the Conservatorship Training Class filed 04/06/17 by Albert A. Jimenez and 04/11/17 by Gilbert Salinas.
 10. Declaration filed by Gilbert Salinas on 04/10/17. Declaration refers to proposed conservatee as Marty.
 11. ~Proposed Form Order: 04/19/17.

RECOMMENDATION

Need to clear note 7. If approved, set hearing for Compliance Review for **01/04/18** for the filing of the following: proof of service of Order with Notification of Conservatee's rights per Pr.C.§1830(c); Level of Care and Care Plan per Pr.C.§2352.5, and hearing re Accounting Review for **08/09/18**. Any accounting to be filed 30 days in advance.
(lh/lc)