



## Second/Final Check

Superior Court of California  
County of San Bernardino  
Probate Department

### **Probate Notes for Calendar Date: 12/26/17**

The notes on the following pages were updated approximately three court days prior to the hearing to reflect newly-filed documents. Documents filed now after that update typically will not be reviewed except on the date of hearing at the judge's discretion.

### **Destruction of Filed Documents:**

Shredding/destruction of all court documents filed and imaged before January 2011 will begin soon. All filed/imaged documents are shredded one year after filing pursuant to court policy. Any filed original documents not retrieved timely will be permanently lost. (Wills and codicils lodged into the will vault will not be affected.)

### **Contacting the Probate Examiners:**

Probate Examiners' email address: [ProbateNotes@sb-court.org](mailto:ProbateNotes@sb-court.org)

Emails must have the case identification information and hearing time/date in the subject line. No attachments will be opened. Probate Examiners can only respond to inquiries regarding the meaning of comments in the notes. Please do not email to notify that documents have been filed, to request a confirmation whether documents have been received, or to request the clearing of notes. No legal or procedural advice may be given by examiners in response to your email.

nb1206/1219

Superior Court of Calif, County of San Bernardino

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT

**PROBATE**

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DATE: 12/26/17 TIME: 8:30 DEPT: S35P  
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CASE#: PRO PS1401034

CASE NAME: OLEN RALPH BALES

**VACATED**

HEARING:

Probate status report filed.

COUNSEL:

OLEN RALPH BALES	(DEC)...
SB COUNTY PUBLIC ADMINISTRATOR	(PET)...CRAIG M PARKER
STATE OF CALIFORNIA FRANCHISE	(TP )...PRO/PER
TENNA VAUGHN COOK	(PET)...FORESIGHT LEGAL GROUP
TENNA VAUGHN COOK	(PET)...FORESIGHT LEGAL GROUP

GENERAL INFORMATION:

THIS CASE IS SET FOR HEARING ON Status Report (filed 09/14/17) by Administrator, Tenna Vaughn Cook ["Petitioner"-daughter].

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Need final inventory and appraisal.
2. Need verification signed by the personal representative. An attorney may not sign a verification for a fiduciary. Pr.C. § 1023.
3. Petitioner states she was unable to find a real estate agent to list the real properties for sale due to their condition; and alleges the total amount of the offers to purchase the real property leaves the estate insolvent.
4. Petitioner requests that proceedings be terminated; the discharge of administrator' and the bond to be exonerated.
5. Court may wish to notice Public Administrator.
6. No proposed order. Submit Order after Hearing.

RECOMMENDATION:

Deny. Court may wish to direct the administrator to take action, file accounting and close estate. Administrator must present a final report/accounting or a final report with petition for waiver of accounting. Set next hearing for Accounting Review in 60 days.  
(nb)

**Revised second check notes post two court days prior to the hearing.** Documents filed at least **seven days prior to the hearing** will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at [ProbateNotes@sb-court.org](mailto:ProbateNotes@sb-court.org) for clarification of the notes only - **no legal or procedural advice will be given.**

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CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: STANFORD E. REICHERT

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DATE: 12/26/17 TIME: 8:30 DEPT: S35P  
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CASE#: PRO PS1601152

CASE NAME: MTR OF MICHAEL P CRAFT

HEARING:

First and final Account and Report of PATRICK CRAFT and Petition for allowance of fees filed.

COUNSEL:

MICHAEL P CRAFT (DEC)...  
PATRICK CRAFT (PET)...LAILA J KEPLER

GENERAL INFORMATION:

THIS CASE IS SET FOR HEARING ON **AMENDED** [10/02/17] First and Final Account and Petition for Fees by Administrator Patrick Craft ["Petitioner"-brother].

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Accounting period 10/07/16 to 08/15/17.
2. Assets on Hand \$693,671.42 consisting of \$685,671.42 cash.
3. Sole heir waives accounting.
4. Statutory compensation of \$19,812.76 requested. Calculated.
5. Petitioner requests reimbursement of costs advanced of \$9,799.38. Itemized. [LF, pgs. 17-18]. However, majority of costs include items not permitted by Local Rule 20-909. JTD.
6. Attorney requests reimbursement of costs advanced of \$199.75. Itemized.
7. Petitioner requests authorization to withhold the sum of \$2,000 as a reserve.
8. Petitioner requests bond to be reduced to \$20,000 upon filing of receipts by heir, petitioner and counsel. JTD.
9. Proposed Form Order 09/18/17 does not include bond reduction.

RECOMMENDATION:

Court's discretion. If approved, set next hearing for receipts and final discharge for **01/08/19**.

(nb)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: STANFORD E. REICHERT

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DATE: 12/26/17 TIME: 8:30 DEPT: S35P  
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CASE#: PRO PS1700811

CASE NAME: MTR OF: PRISCILLA ANN DELGADO

HEARING:

Hearing re: Petition for Letters of Admin. W/ Full Authority under IAEA.

COUNSEL:

PRISCILLA ANN DELGADO (DEC)...  
ROBERT FIERRO (PET)...BRIAN J HOLOHAN

GENERAL INFORMATION:

**Continued from 11/14/17 at request of counsel. Counsel states Albert Delgado is brother of the Decedent.**

THIS CASE IS SET FOR HEARING ON Petition for Letters of Administration with full authority under IAEA by son, Robert Fierro ["Petitioner"].

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petitioner alleges that petitioner is the sole heir and waives bond. Estimated value of estate is \$184,500. The Court may for good cause require that a bond be given, either before or after issuance of letters. Pr. C. § 8481(c).
2. **Proof of publication filed.**
3. Summons issued as to an Albert Delgado who is not included in Section 8 to petition. **Need section 8 to include all relatives to the second degree.**
4. Notice filed 09/13/17 is the wrong type of notice. **Need Notice of Petition to Administer Estate with proof of service to Albert Delgado and anyone added to Section 8 of petition.**
5. ~Proposed Form Order/Letters 08/11/17.

RECOMMENDATION:

Need to clear notes 3-4 then Court's discretion re: bond. If approved, set future hearing for Accounting Review on **03/05/19**. Any account to be filed 30 days in advance of hearing. Note requirements of Local Rules.

(nb)

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San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT

-----  
DATE: 12/26/17 TIME: 8:30 DEPT: S35P  
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CASE#: PRO PS1701142

CASE NAME: REEDY DEREK HALL

**SEE ALSO 5**

HEARING:

Hearing re: Petition for Letters of Admin. W/ Full Authority under IAEA.

COUNSEL:

LELA MARIA HALL

(PET)...MICHAEL C MADDUX

REEDY DEREK HALL

(DEC)...

GENERAL INFORMATION:

Ex Parte Letters issued 11/17/17.

THIS CASE IS SET FOR HEARING ON Petition for Letters of Administration with full authority under IAEA by wife, Lela M. Hall ["Petitioner"].

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petitioner requests all sales proceeds be placed in a blocked account in lieu of bond. The Court may for good cause require that a bond be given, either before or after issuance of letters. Pr. C. § 8481(c). JTD.
2. Section 3e to petition is incomplete. Need same.
3. Need proof of publication.
4. ~Proposed Form Order 11/14/17.

RECOMMENDATION:

Need to clear notes 2-3 then Court's discretion re: bond. If approved, set hearing for Accounting/Status Review on **03/05/19**. Any account to be filed 30 days in advance of hearing. Note requirements of Local Rules..

(nb)

Superior Court of Calif, County of San Bernardino

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San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT

-----  
DATE: 12/26/17      TIME: 8:30      DEPT: S36P  
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CASE#: PRO PS1701142

CASE NAME: REEDY DEREK HALL

**SEE ALSO 4**

HEARING:

Hearing Re: RESTRAINING ORDER

COUNSEL:

LELA MARIA HALL                      (PET)...MICHAEL C MADDUX

REEDY DEREK HALL                    (DEC)...

Request for Waiver of Court Fees and Costs filed by LELA MARIA HALL is GRANTED

No notes – Judge to decide.

(nb)

Need Notice of Hearing with proof of service to CIT Bank, N.A., MTC Financial Inc.,  
dba Trustees Corps.

(nb)

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San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT **CONSERVATORSHIP**

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DATE: 12/26/17 TIME: 9:30 DEPT: S35P  
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CASE#: CON PS1500221

CASE NAME: Gerald Brown

HEARING:

Conservatorship Compliance Review Hearing on PETITION FOR  
CONSERVATORSHIP of HAROLD FLETCHER

COUNSEL:

GERALD BROWN	(CEP)...WALTER T. MOORE
HAROLD FLETCHER	(PET)...PRO/PER
HORACE WALLACE	(PET)...PRO/PER

#### GENERAL INFORMATION

**Continued from 01/12/17** at request of counsel. Notice by Judicial Assistant.

**Continued from 02/06/17.** Matter is trailed to be heard with [Amended] First Account.

**Continued from 03/21/17** at request of Court to clear probate notes. Notice given by judicial assistant.

**Continued from 06/27/17 and 10/03/17.**

THIS CASE SET FOR HEARING ON Compliance Review.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Horace Wallace, brother appointed **temporary** Conservator of **person and estate** on 09/24/15. Harold Fletcher, brother, appointed conservator of the **person only** on 06/02/16.
2. Need Notification of Conservatee's rights per Pr.C.§1830(c).
3. Need Determination of Conservatee's Appropriate Level of Care form GC-355.
4. Need Care Plan in accord with Pr.C. §2352.5.

#### RECOMMENDATION

Inquire status.

(lc/nb/lh/nb)

Future Hearing:

03/20/18 Status re: Reimbursement for Gerald Brown

**Revised second check notes post two court days prior to the hearing.** Documents filed at least **seven days prior to the hearing** will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at [ProbateNotes@sb-court.org](mailto:ProbateNotes@sb-court.org) for clarification of the notes only - **no legal or procedural advice will be given.**

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San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT

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DATE: 12/26/17 TIME: 9:30 DEPT: S35P  
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CASE#: CON PS1500332

CASE NAME: ANITA POIRIER

HEARING:

Motion Re: to be relieved as counsel Filed by Petitioner

GREGORY T ANNIGIAN

COUNSEL:

ANITA POIRIER	(CEE)...DONNASUE ORTIZ
DIANE LEE GIEBNER	(CE )...GREGORY T ANNIGIAN
DIANE LEE GIEBNER	(CPE)...MARIVEL M ZIALCITA
GREGORY T ANNIGIAN	(PET)...GREGORY T ANNIGIAN
JOEL RYAN HOLT	(CP )...GREGORY T ANNIGIAN
JONI LOVEGROVE	(CP )...MARIVEL M ZIALCITA
JONI LOVEGROVE	(CPE)...MARIVEL M ZIALCITA

GENERAL INFORMATION:

THIS CASE IS SET FOR HEARING ON Motion to be Relieved as Counsel by Gregory T. Annigian ["Petitioner"].

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petitioner, Gregory T. Annigian, makes this motion to be relieved as counsel under Code of Civil Procedure section 284(2) instead of filing consent under section 284(1) due to Conservator's lack of cooperation and the complete and irreparable break down of the attorney-client relationship to be explained in chambers only.
2. Need Notice of Hearing with proof of service to include service to bonding company, Suretec Insurance Company per Pr. C. §1213.
3. Need Notice of Hearing with proof of service to include service of a copy of the proposed order as required by CRC 3.1362(d).
4. ~Proposed Form Order 09/14/17.

RECOMMENDATION:

Court's discretion.

(nb)

Future Hearing:

05/23/18 Compliance review hearing

05/23/18 Accounting Review.

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San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT

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DATE: 12/26/17      TIME: 9:30      DEPT: S35P  
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CASE#: SC SS5741

CASE NAME: IN THE MTTR OF SANDRA MARTINEZ

**SEE ALSO 9**

HEARING:

Hearing Re: OSC RE SURCHARGE OF \$1,500 FOR FAILURE TO FILE

COUNSEL:

SANDRA MARTINEZ

(CEP)...

SYLVIA GARCIA

(SC )...PRO/PER

GENERAL INFORMATION:

THIS CASE IS SET FOR HEARING ON OSC re Surcharge for Failure to File

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Matter set at 11/14/17 hearing, wherein, the Court set this hearing for a surcharge in the amount of \$1,500 and ordered Sylvia Garcia to be personally present.
2. Notice by Judicial Assistant.

RECOMMENDATION:

Court's discretion

(nb)

Superior Court of Calif, County of San Bernardino

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San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT

-----  
DATE: 12/26/17 TIME: 9:30 DEPT: S35P  
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CASE#: SC SS5741

CASE NAME: IN THE MTTR OF SANDRA MARTINEZ

**SEE ALSO 8**

HEARING:

Accounting Review

COUNSEL:

SANDRA MARTINEZ (CEP)...

SYLVIA GARCIA (SC)...PRO/PER

GENERAL INFORMATION

Conservatee passed away on 01/20/17.

**Continued from 11/14/17. No appearance.**

THIS CASE IS SET FOR HEARING ON Accounting Review

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Ex Parte Petition to Dispense with Accounting and Order entered 11/30/15; account or waiver of account now due beginning 09/09/15.
2. **Waiver of account received 12/08/17. However, as conservatee has passed away, need pre & post death accounting per Pr. C. § 2620 and Local Rule 20-1406.**
3. Proposed Form Order 12/08/17 cannot be used as conservatee is now deceased.

RECOMMENDATION:

Need pre & post death accounting.

(nb)

Superior Court of Calif, County of San Bernardino

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San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: JAMES MICHAEL WELCH

**PROBATE**

-----  
DATE: 12/26/17 TIME: 8:30 DEPT: S36P  
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CASE#: PRO PS1501176

CASE NAME: NIZARALI GULAMHUSSEIN PREMJI AKA ETC

HEARING:

FIRST AND FINAL Account and Report of ZARINA PREMJI and Petition  
for allowance of fees filed.

COUNSEL:

NIZARALI GULAMHUSSEIN PREMJI

(DEC)...

ZARINA PREMJI

(PET)...RANDOLPH M SHARON

GENERAL INFORMATION:

THIS CASE IS SET FOR HEARING ON First and Final Account and Petition for Fees  
by Administrator, Zarina Premji ["Petitioner"].

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Accounting period 11/12/15 to 09/08/17.
2. Assets on Hand \$850,191.86 of which \$805,191.86 is cash and \$45,000 in real and personal property.
3. Statutory fees of \$24,546.71 requested. Calculated.
4. Petitioner requests extraordinary fees of \$12,320 for services rendered in connection with the sale of real properties. Billed at 1% of the sales price of the Redlands and West Hollywood and preparing Decedent's financial records/taxes. Need itemization per Local Rule 20-904 and CRC 7.702 indicating the specific amount requested for each category of service via verified supplement.
5. Summary of Account [LF, p. 13] reflects disbursements of \$322,938.259. However, Schedule C – disbursements do not reflect the same amount. Need further clarification via verified supplement.
6. Receipts- Schedule A [LF, p. 14] reflects 2 annuity distributions that are not reflected on the I & A and unaccounted miscellaneous receipts. Need further clarification via verified supplement.
7. Schedule F [LF, p28] reflects advances by administrator totaling \$17,450 that are not itemized. Question whether reimbursement will be requested? Need verified supplement.

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8. Schedule E does not include legal descriptions for real properties per Local Rule 20-610. Need same.
9. Need verified supplement which includes addresses of heirs receiving real property per Local Rule 20-612.
10. Need findings re: sole and separate property per Local Rule 20-906.
11. Need details of proposed distribution per Local Rule 20-907(c).
12. Need copies of bank/financial statement to support date of death and closing balances per Local Rule 20-908 for Chase Bank, Citibank and Wells Fargo Bank Accounts.
13. Need statement regarding notice to Franchise Tax Board or notice per Pr. C. § 9202(c)(1).
14. Need statement regarding family or affiliate relationship between the fiduciary and any agent hired by the fiduciary per Pr. C. § 1064 (a)(4). Need verified supplement.
15. Verification is not dated. Need complete verification.
16. Petitioner indicates the remaining 6 parcels of undeveloped real property were appraised at \$42,000; petitioner has been unable to sell these parcels which petitioner believes the fair market value to be \$10,700 for a quick sale; and intends to distribute each of these parcels to each of the four beneficiaries of this estate, or, if the Court permits, purchase these lots herself for the total price of \$10,700. JTD.
17. Petitioner indicates the motorcycle appraised at \$500 and car appraised at \$2,500 are inoperable and the repair costs to bring the vehicles to saleable condition may equal or exceed the appraised value. Petitioner request this Court's authorization to dispose of the vehicles as she deems fit. JTD.
18. Petitioner requests authorization to withhold the sum of \$25,000 as a reserve. JTD.
19. No proposed order. Submit Order after Hearing.

**RECOMMENDATION:**

Need to clear notes 4-15 then Court's discretion. If approved, set for receipts and final discharge for **01/08/19**.

(nb)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: JAMES MICHAEL WELCH

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DATE: 12/26/17 TIME: 8:30 DEPT: S36P  
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CASE#: PRO PS1701014

CASE NAME: KATHLEEN FRASCO MAHONEY  
HEARING:  
Petition to determine succession to Real Property

COUNSEL:

KATHY ANN MAHONEY (PET)...FULLERTON LEMANN SCHAEFER  
KATHLEEN FRASCO MAHONEY DEC)...

**X-REF: PRO PS1701015**

**GENERAL INFORMATION:**

THIS CASE IS SET FOR HEARING ON Petition to Determine Succession to Real Property (Estates \$150,000 or less) by Kathy A. Mahoney and John J. Mahoney ["Petitioners"-daughter/post-deceased spouse's estate].

**THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-**

1. Petitioners allege decedent was not a resident of California, but owned real property in California at the time of death.
2. Petitioners request a determination that decedent's one-half (1/2) interest in real property located in San Bernardino County pass to petitioners without administration. Petitioners are decedent's daughter and post-deceased husband's estate.
3. Decedent died intestate with two issues who would also share a two-thirds distribution in the estate per Pr.C. §6401 as the real property was the separate property of decedent.
4. Decedent's son, Timothy P. Mahoney, has assigned [LF, p. 10] his interest in favor of Petitioner, Kathleen Mahoney.
5. While the petition is not technically joined by John J. Mahoney (post-deceased spouse), the following matter #3 proposes to pass deceased spouse's interest to Petitioner Kathleen Mahoney as the beneficiary of John's Will.
6. ~Proposed Form Order 10/10/17.

**RECOMMENDATION:**

Court's discretion

(nb)

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Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: JAMES MICHAEL WELCH

-----  
DATE: 12/26/17 TIME: 8:30 DEPT: S36P  
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CASE#: PRO PS1701015

CASE NAME: JOHN JOSEPH MAHONEY

HEARING:

Petition to determine succession to Real Property

COUNSEL:

KATHY ANN MAHONEY (PET)...FULLERTON LEMANN SCHAEFER &  
JOHN JOSEPH MAHONEY (DEC)...

**X-REF: PRO PS1701014**

GENERAL INFORMATION:

THIS CASE IS SET FOR HEARING ON Petition to Determine Succession to Real Property (Estates \$150,000 or less) by Kathy A. Mahoney ["Petitioner"-daughter].

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

1. Petitioners allege decedent was not a resident of California, but owned real property in California at the time of death.
2. Petitioner requests a determination that decedent's interest in real property located in San Bernardino County pass to petitioner without administration. Petitioner is decedent's daughter and beneficiary. A copy of the will is affixed [LF, p.4].
3. ~Proposed Form Order 10/10/17.

RECOMMENDATION:

Court's discretion

(nb)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: JAMES MICHAEL WELCH

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DATE: 12/26/17 TIME: 8:30 DEPT: S36P  
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CASE#: PRO PS1701175

CASE NAME: ROBERT L PARKER

HEARING:

Petition for LETTERS OF ADMINISTRATION WITH FULL IAEA

COUNSEL:

ROBERT L PARKER (DEC)...  
TRAVIS HITE (PET)...JAMES L HEYWOOD AND ASSOCIATES

GENERAL INFORMATION:

Letters of Special Administration issued 11/29/17.

THIS CASE IS SET FOR HEARING ON Petition for Letters of Administration with full authority under IAEA by nominee, Travis Hite ["Petitioner"]

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Need Mandatory Waivers of Bond by Heir or Beneficiary, form DE-142/DE-111, by Greg Parker. The Court may for good cause require that a bond be given, either before or after issuance of letters. Pr. C. § 8481(c).
2. Need proof of publication.
3. Need Notice of Petition to Administer Estate with proof of service..

RECOMMENDATION:

Need to clear notes 2-3 then Court's discretion re: bond.. If approved, set future hearing for Accounting/Status Review on **03/05/19**. Any account to be filed 30 days in advance of hearing. Note requirements of Local Rules.

(nb)

Superior Court of Calif, County of San Bernardino

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: JAMES MICHAEL WELCH **TRUSTS AND MOTIONS**

-----  
DATE: 12/26/17    TIME: 8:35    DEPT: S36P  
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CASE#: PRO PS1701006

CASE NAME: THE CAGLE FAMILY TRUST, DATED AUGUST 1, 1995

HEARING:

Petition for ORDER DETERMINING TRUST'S TITLE TO REAL PROPERTY

COUNSEL:

ANNA M THROOP

THE CAGLE FAMILY TRUST, DATED

(PET)... BRIAN CULLEN, A

(TRU)...

Currently under review by Legal Research.  
(LR)

Notice given.  
(nb)



Superior Court of Calif, County of San Bernardino

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: JAMES MICHAEL WELCH **CONSERVATORHIPS**

-----  
DATE: 12/26/17 TIME: 9:30 DEPT: S36P  
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CASE#: CON PS1600266

CASE NAME: BETTY JANE WOODSON

HEARING:

Conservatorship Compliance Review Hearing on PETITION FOR  
CONSERVATORSHIP of ALICE L WINCHESTER

COUNSEL:

ALICE L WINCHESTER (PET)...HARTNELL LAW GROUP

BETTY JANE WOODSON (DEC)...MARK J. FLORY

#### GENERAL INFORMATION

Order appointing Alice L. Winchester Temporary Conservator of the Estate entered 09/15/16, \$33,000 bond. Order appointing Alice L. Winchester Conservator of the Estate entered 05/23/17, \$40,150 bond.

THIS CASE IS SET FOR HEARING ON Compliance Review

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1 Need general letters.
- 2 Need proof of service of a copy of the Order for Conservatorship with Notification of Conservatee's Rights per Pr.C.§1830(c).
- 3 Need final Inventory & Appraisal per Pr.C.§2610.
- 4 Need proof of service of Inventory & Appraisal including Instructions for Objection per Pr.C.§2610.
- 5 Need proof of recordation of letters in each county where the real property is located or where conservatee has security interest in real property per Pr.C. §2313.

RECOMMENDATION:

Inquire status.

(nb)

Future Hearing:

07/31/18 Accounting Review.

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Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: JAMES MICHAEL WELCH

-----  
DATE: 12/26/17 TIME: 9:30 DEPT: S36P  
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CASE#: CON PS1700036

CASE NAME: MTR OF LETICIA ALONSO

HEARING:

Conservatorship Compliance Review Hearing on PETITION FOR  
CONSERVATORSHIP of LETICIA ALONSO

COUNSEL:

LETICIA ALONSO (CP)...PRO/PER  
LETICIA ALONSO (CTP)...MELVIN L FRIEDLAND

GENERAL INFORMATION

Order appointing Leticia Alonso and Argelia Alonso Limited Conservator of the person entered 05/30/17.

THIS CASE IS SET FOR HEARING ON Compliance Review

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Notification of Conservatee's Rights filed.
2. Need Statement of Care Plan in accord with Pr.C.§2352.5.
3. Need a Determination of Conservatee's Appropriate Level of Care per Pr.C. §2352.5 (form GC-355).

RECOMMENDATION:

Inquire status.

(nb)