



Second/Final Check

Superior Court of California
County of San Bernardino
Probate Department

Probate Notes for Calendar Date: 12/27/17

The notes on the following pages were updated approximately three court days prior to the hearing to reflect newly-filed documents. Documents filed now after that update typically will not be reviewed except on the date of hearing at the judge's discretion.

Destruction of Filed Documents:

Shredding/destruction of all court documents filed and imaged before January 2011 will begin soon. All filed/imaged documents are shredded one year after filing pursuant to court policy. Any filed original documents not retrieved timely will be permanently lost. (Wills and codicils lodged into the will vault will not be affected.)

Contacting the Probate Examiners:

Probate Examiners' email address: ProbateNotes@sb-court.org

Emails must have the case identification information and hearing time/date in the subject line. No attachments will be opened. Probate Examiners can only respond to inquiries regarding the meaning of comments in the notes. Please do not email to notify that documents have been filed, to request a confirmation whether documents have been received, or to request the clearing of notes. No legal or procedural advice may be given by examiners in response to your email.

12/05/17lh; 12/21/17lh

Superior Court of Calif, County of San Bernardino

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT

PROBATE

DATE: 12/27/17 TIME: 8:30 DEPT: S35P

CASE#: PRO PS1500220

CASE NAME: MTR OF REYES GONZALES

HEARING:

Readiness Calendar

COUNSEL:

CANDELARIO PARTIDA

(PET)...MOISES A AVILES

REYES GONZALES

(DEC)...

REYLENE GONZALES

(PET)...HARTNELL LAW GROUP

PUBLIC ADMINISTRATOR

(ADM)...CRAIG M PARKER

Future Hearings: 1/18/18: Hearing Re: Court Trial on Creditor's Claim, 9/26/18: Accounting Review

No notes—readiness-JTD

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 12/27/17 TIME: 8:30 DEPT: S35P

CASE#: PRO PS1600332

CASE NAME: MTR OF VESTA L GUGGISBERG

VACATED

HEARING:

Petition for TO COMPEL ACCOUNTING REMOVE TRUSTEES AND APPOINT
REPLACEMENT TRUSTEES

COUNSEL:

TED A GUGGISBERG (PET)...BRUNICK, MCELHANEY & KENNEDY
BRIAN R GUGGISBERG (PET)...BRUNICK, MCELHANEY & KENNEDY P
VESTA L GUGGISBERG (DEC)...
KERI LEIGH GUGGISBERG (PET)...FULLERTON LEMANN SCHAEFER & DO
KERI LEIGH GUGGISBERG (TP)...CRAIG E WILSON
AMY LYNN PHILLIPS (CRAIG E WILSON)

Future Hearings: 10/25/18: Readiness Calendar, 12/03/17-12/07/17: Court Trial

Currently under review by legal research.

(LR)

Notice given.

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 12/27/17 TIME: 8:30 DEPT: S35P

CASE#: PRO PS1600482

CASE NAME: MTR OF JAMES A CLARK

HEARING:
Accounting Review

COUNSEL:
STEVEN B SCHALLHORN (PET)...DAVID GRIGOLLA
JAMES A CLARK (DEC)...

GENERAL INFORMATION

Continued from 11/22/17. No appearance. Steven Schallhorn and/or Counsel are ordered to be present as accounting is not filed. Notice given by Judicial Assistant.

THIS CASE IS SET FOR HEARING ON Accounting Review re Steven B Schallhorn

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Letters Testamentary issued 09/19/16 to Steven B Schallhorn with limited authority, no bond.
2. Final Inventory and Appraisal filed 08/22/17. Need supporting bank statement with date of death value per Local Rule 20-908.
3. No accounting or status report of administration. Need same.

RECOMMENDATION

Inquire status.

(lh)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 12/27/17 TIME: 8:30 DEPT: S35P

CASE#: PRO PS1700222

CASE NAME: JOSEPH RICHARD EARLS

HEARING:

FIRST AND FINAL Account and Report of ANDREA L WILLIS and
Petition for allowance of fees filed.

COUNSEL:

ANDREA L WILLIS	(PET)...THOMAS W DOMINICK
JOSEPH RICHARD EARLS	(DEC)...
INHERITANCE FUNDING COMPANY	(TP)

XREF: SCSS01236 *IN THE MATTER OF JEREMY KEN PUGEL*

GENERAL INFORMATION:

THIS CASE IS SET FOR HEARING ON First and Final Account and Petition for Fees by
Andrea Willis, executor

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Assets on hand: **\$214,607.20**
2. Statutory executor and attorneys requested of \$8,002.31, each. Calculated.
3. Attorney requests extraordinary fees in the amount of \$1,158.75 for sale of real property and preliminary distributions. Itemized [Acct 09/19/17, LFpg24-25].
4. Petitioner requests reserve of \$2,000 for closing expenses.
5. Preliminary distributions to all beneficiaries totaling \$10,000 were made without Court approval. **Court to inquire.**
6. Partial assignments made by beneficiaries as follows:
 - a. Partial assignment #1 signed by all beneficiaries in the amount of \$8,900, each, to Inheritance Funding Co.
 - b. Partial assignment #2 by Andrea, Janet, and Daina of an additional \$8,900, each, to Inheritance Funding Co, filed on 9/21/17, 9/25/17, and 10/16/17. **[Supp 12/19/17].**
 - c. Partial Assignment by Andrea, Janet and Daina of \$2,000, each, to Lupoid, LLC.
7. Notice is complete.
8. ~Proposed order: 12/19/17

Revised second check notes post two court days prior to the hearing. Documents filed at least seven days prior to the hearing will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at ProbateNotes@sb-court.org for clarification of the notes only - no legal or procedural advice will be given.

RECOMMENDATION:

Court's discretion. If approved, court to set hearing on filing of receipts and final discharge for **01/02/19**.

(lh)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 12/27/17 TIME: 8:30 DEPT: S35P

CASE#: PRO PS1700812

CASE NAME: MTR OF MARIANO VASQUEZ RIOS

SEE ALSO 6

HEARING:

Hearing Re: OSC RE DISMISSAL OF PETITION FOR LETTERS

COUNSEL:

GARTH RIOS (PET)...PRO/PER
MARIANO VASQUEZ RIOS (DEC)...

GENERAL INFORMATION

Continued from 11/15/17. No appearance. Court sets OSC re Dismissal. Court notes that if petitioner doesn't appear at next hearing, or have all probate notes cleared, Court will dismiss petitioner at next hearing date.

THIS CASE IS SET FOR HEARING ON **OSC re Dismissal** of Probate of Lost Will and for Letters of Administration with Will Annexed, full IAEA, by Garth Rios, son

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

1. Petitioner alleges will waives bond; however, a copy of lost will is not attached as alleged. Estimated value of estate is \$1,000,000, real property. The court may for good cause require that a bond be given, either before or after issuance of letters per pr. C. §8481(c). JTD
2. Petition is incomplete at section 3f(3). **Need** copy of lost will/written statement of testamentary words, and a declaration stating reasons why the presumption in Prob. Code §6124 does not apply.
3. **Need** Notice of Petition to Administer Estate.
4. **Need** Proof of Publication.
5. ~Proposed form Order: 08/10/17

RECOMMENDATION

Court's discretion re OSC.

Need to clear notes 2-4, then Court's discretion re bond. If approved, set future hearing for Accounting/Status Review on **03/06/19**. Any accounting to be filed 30 days in advance of review date. Note requirements of Local Rules 20.901 and 20.908.

(lh)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 12/27/17 TIME: 8:30 DEPT: S35P

CASE#: PRO PS1700812

CASE NAME: MTR OF MARIANO VASQUEZ RIOS

SEE ALSO 5

HEARING:

Hearing re: Petition for Letters of Administration w/WA W/Full
Authority under IAEA.

COUNSEL:

GARTH RIOS (PET)...PRO/PER
MARIANO VASQUEZ RIOS (DEC)...

Waiver of Court Fees and Costs filed by GARTH RIOS is GRANTED

See notes on prior matter #5.

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 12/27/17 TIME: 8:30 DEPT: S35P

CASE#: PRO PS1700930

CASE NAME: MTR OF HELEN LOPEZ DURAN

HEARING:

Hearing re: Petition for Letters of Administration w/WA W/Full
Authority under IAEA.

COUNSEL:

ERIC HAYNES (PET)...CALDWELL, KENNEDY & PORTER
HELEN LOPEZ DURAN (DEC)...

GENERAL INFORMATION:

THIS CASE IS SET FOR HEARING ON Petition for Letters of Administration with Will
Annexed, Full Authority under IAEA by Eric Haynes

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Will waives bond so long as funds are deposited into attorney client trust account.
Estimated net value of estate is \$283,114.34, personal property. The court may for
good cause require that a bond be given, either before or after issuance of letters.
(Prob. Code, § 8481(b)). **JTD**
2. Will is not self-proving as witnesses did not sign under penalty of perjury. **Supp
12/20/17, Proof of Subscribing Witness forms sent to witnesses; however,
forms have not been returned. Eric Haynes is sole intestate heir, and is sole
beneficiary under the will. JTD**
3. ~Proposed form Order: 09/20/17

RECOMMENDATION:

Court's discretion. If approved, set future hearing for Accounting/Status Review on
03/06/19. Any accounting to be filed 30 days in advance. Note requirements of Local
Rules.

(lh)

Superior Court of Calif, County of San Bernardino

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT

DATE: 12/27/17 TIME: 8:35 DEPT: S35P

CASE#: PRO PS1700920

CASE NAME: MTR OF THE MARIA T MILLER TRUST

HEARING:

Petition for VERIFIED PETITION FOR ORDER CONFIRMING TRUST ASSETS

COUNSEL:

THE MARIA T MILLER TRUST (TRU)...

YVONNE MARIE MORANA (STE)...DANIEL C HALES

Currently under review by Legal Research

(LR)

Notice was given.

CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT

CONSERVATORSHIPS

DATE: 12/27/17 TIME: 9:30 DEPT: S35P

CASE#: CON DS1000181

CASE NAME: EDNA M. WINEGAR

HEARING:

Petition for ATTORNEY'S FEES OF COUNSEL FOR THE FORMER
CONSERVATOR OF THE ESTATE

COUNSEL:

JAMES B CHURCH	(PET)...JAMES B CHURCH
TERESA CLAYTON	(CTP)...
CHESAPEAKE CONFERENCE ASSOC.	(CTE)...JACK B OSBORN
EDNA M WINEGAR	(CEP/CTE)...JAMES B CHURCH
RONALYN HACKLEMAN	(CE)...E JOAN NELMS
BRYAN C HARTNELL	(CE)...BRYAN C. HARTNELL
RONALYN HACKLEMAN	(OBJ)...JACK B OSBORN

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Petition for Attorney Fees by Jack Osborn

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petitioner Jack Osborn was Counsel for prior conservator, Ronalyn Hackleman.
2. On 08/15/13, Attorney Hartnell was appointed successor conservator and marshaled estate assets. The amount acknowledged by Hartnell was different than the amount on hand at the end of final accounting, which required further action of petitioner to rectify the discrepancy.
3. Petition requests fees of \$6,800.59 for 20.80 hours of attorney time with an additional anticipated 3.0 hours of attorney/paralegal time at \$105/\$350, plus \$465 for filing fees. Itemized. [Petition 11/22/17, LFpg7-11]. JTD.
4. Notice was given.
5. No proposed Order submitted.

RECOMMENDATION

Court's discretion.

(lh)

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 12/27/17 TIME: 9:30 DEPT: S35P

CASE#: CON PS1600172

CASE NAME: MTR OF AURA E SEVILLA-VARGAS

HEARING:

Petition for Appointment of Conservator

COUNSEL:

MELISSA A JOHNSON (CP)...PRO/PER
AURA E SEVILLA-VARGAS (CTP)...

GENERAL INFORMATION

THIS CASE SET FOR HEARING ON Petition for Appointment of Conservator of the Estate by Melissa A. Johnson (daughter)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petitioner, Melissa A. Johnson, was appointed conservator of the person on 06/08/17, and now seeks to be appointed as conservator of the estate.
2. Petitioner requests no bond. Estate qualifies for bond waiver under Pr. C. §2628 as current assets are \$579, cash. **Question if conservatee's income is solely public benefits; if so, is petitioner representative payee? Court to inquire**
3. Petitioner seeks all powers under Pr. C. §2590 to sell real/personal property, including personal residence, borrow money, purchase/improve real property, lease property, lend money, etc. **Question if conservatee owns real property? Court to inquire.**
4. ~Proposed Form Order: 11/15/17

RECOMMENDATION

Court's discretion. If approved, set hearing for Compliance Review for **08/01/18** for the filing of the required documents and hearing re Accounting Review for **03/06/19**. Any accounting to be filed 30 days in advance.

(lh)

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 12/27/17 TIME: 9:30 DEPT: S35P

CASE#: CON PS1700129

CASE NAME: MTR OF LYNN KIELE ANDERSON

HEARING:

Conservatorship Compliance Review Hearing on PETITION FOR
CONSERVATORSHIP of LORRAINE DOTSON

COUNSEL:

LORRAINE DOTSON (CP)...JENNIFER M DANIEL
LYNN KIELE ANDERSON (CTP)...

XREF: PRODS1000147 LYNN K ANDERSON SPECIAL NEEDS TRUST

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Compliance Review

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Lorraine Dotson appointed Conservator of the person on 05/24/17.
2. Notification of Conservatee's rights filed 05/25/17.
3. Determination of Conservatee's Appropriate Level of Care filed 07/07/17.
4. Care Plan filed 07/07/17.

RECOMMENDATION

None.

(lh)

Superior Court of Calif, County of San Bernardino

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: JAMES MICHAEL WELCH **PROBATE**

DATE: 12/27/17 TIME: 8:30 DEPT: S36P

CASE#: PRO PS1500595

CASE NAME: ORENE KNIGHT FAMILY TRUST

SEE ALSO 2

HEARING:

Hearing Re: PETITION TO COMPEL ACCOUNTING AND INSTRUCT TRUSTEE

COUNSEL:

JULY SPEAR

(PET)...PRO/PER

ORENE KNIGHT FAMILY TRUST

(TRU)...

WILLIAM KNIGHT

(MIN)...

JAMES LOWERY

(PET)...ROBERT A KRASNEY

GENERAL INFORMATION:

Continued from **08/30/16, 11/08/16 and 01/24/17**. Court orders James Lowery to file an accounting by 3/11/17. Petitioner to submit order.

Continued from **04/11/17**. Court finds that July Spear and William Knight have standing.

Court orders Jim Lowery to file a trust accounting by 05/11/17. Citation issued

to: Jim Lowery who is cited and required to appear on 06/20/17.

Continued from **06/20/17**. Court recites Jim Lowery to appear and is ordered to file a trust accounting by 07/29/17. Citation issued to: Jim Lowery who is cited and required to appear on 08/29/17.

Continued from 08/29/17 at request of Attorney Krasney.

THIS CASE IS SET FOR HEARING ON Petition to Compel Accounting

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petitioner alleges that William Knight is a beneficiary of the Orene Knight Family Trust dated 1/2/07 and a beneficiary of life insurance policy from William's deceased father, Kurtis Knight (DOD: 10/1/13). Petitioner alleges that all funds are being held in California.
2. **William was born on 10/18/1997**, which makes him nearly 19 years old. He is no longer a minor. **Question how petitioner has standing under Pr. C. §3919(a). Petition to join petition filed by William Knight on 06/21/16. See next matter.**
3. Petitioner alleges that the Orene Knight Trust distributed 30% to Jim Lowery as trustee/custodian for William Knight. Petitioner separately attaches a copy of a proposed distribution letter and a copy of the Trust [6/25/15 Supplement LF p.5, 6].

4. The Trust provides that all funds left to minor, William, be held by Jim Lowery as custodian under the “Texas Uniform Transfer to Minors Act (UTMA)” and distributed upon William attaining age 21. The Trust designates Tami Price as alternate custodian. [6/25/15 Supplement LF p.9]. Although the transfer is made in another state, the transfer falls within the scope of Pr.C.§3902 as the transferring instrument uses the designation under UTMA per Pr.C.§3922(b).
 - a. Petitioner requests the court instruct Mr. Lowery to designate the distributed funds as under UTMA. **Bank statements attached are not clear as to whether the accounts are held by a custodian under UTMA.**
5. Petitioner alleges that Jim Lowry also received proceeds of a life insurance on behalf of minor, William. Petitioner provides a copy of a life insurance policy, but it is unclear if the policy was in effect and/or paid out and who was the designated beneficiary. [6/25/15 Petition LF p.6-16].
6. Petitioner requests the Court compel Jim Lowery to account for the received trust assets and insurance proceeds. Petitioner attaches copies of bank statements, but no accounting is provided (Pr.C.§3912).
7. Petitioner requests the Court determine the reasonableness of the fees taken as petitioner alleges that Jim Lowery has received compensation However, petitioner does not state the amounts received (Pr.C.§3915).
8. Notice is complete.
9. Proof of served citation filed.
10. **No proposed order. Submit Order after Hearing as directed by Court on 01/24/17.**

RECOMMENDATION:

Need Order after Hearing.

(oc/lc/nb)

Future Hearing: 1/23/18: Petition for Appointment of Probate Referee to Obtain a Forensic Accounting

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: JAMES MICHAEL WELCH

DATE: 12/27/17 TIME: 8:30 DEPT: S36P

CASE#: PRO PS1500595

CASE NAME: ORENE KNIGHT FAMILY TRUST

SEE ALSO 1

HEARING:

FIRST AND FINAL Account and Report of JAMES LOWERY and Petition
for allowance of fees filed.

COUNSEL:

JULY SPEAR	(PET)...PRO/PER
ORENE KNIGHT FAMILY TRUST	(TRU)...
WILLIAM KNIGHT	(MIN)...
JAMES LOWERY	(PET)...ROBERT A KRASNEY

Waiver of Court Fees and Costs filed by JULY SPEAR is GRANTED
TOTAL FEES WAIVED TO DATE: \$2325.00

GENERAL INFORMATION:

THIS CASE IS SET FOR HEARING ON First and Final Account and Petition for Fees by
James Lowers, custodian of funds

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Accounting period: 07/07/07 to 03/31/17
2. Assets on hand: \$1,463.70
3. Petitioner, James Lowery, was assigned the "custodian" of funds for William Knight, a minor beneficiary of the Orene Knight Family Trust, on or about 04/06/07. Petitioner was appointed by Orene Knight despite the availability of Juli Spear (mother of minor) and became the equivalent of a trustee.
4. On 04/06/07, \$33,070.81 was deposited into Arrowhead Credit Union into two accounts: a savings account of \$30,058.60, and a 12-month CD of \$3,012.21. Later on 09/08/09, \$25,000 from the savings account was transferred to a 60-month CD due to interest rate reduction.
5. William reached the age of 18 on 10/18/15 though petitioner continued to act in his capacity as a custodian/trustee under terms of the Trust Restatement [LFpg16, 18].
6. From 12/29/15 to 04/14/17, petitioner made ongoing cash withdrawals given directly to William in order to support William's two children fathered over this time period.

- There remains a balance of **\$141** in the 60-month CD account, and a balance of **\$1,330.67** in the 12-month CD as of 03/31/17. [LFpg36]
7. Petitioner seeks statutory compensation of **\$1,330.67** for trustee services at 4% of \$33,070.81 per Pr. C. §10800, and as authorized in Trust Restatement [LFpg16], plus reimbursement of \$465.00 for filing fees. JTD.
 8. Supplement filed 12/04/17 addresses Juli Spear's question regarding a \$600 withdrawal which she claimed William Knight did not receive. Petitioner alleges Arrowhead Credit Union mistakenly withdrew \$600 from petitioner's personal account which was given to William. On 12/12/15, petitioner discovered the error and Arrowhead Credit Union transferred the funds back to petitioner. See attached Arrowhead Credit Union letter acknowledging error. [Supp 12/04/17, LFpg6].
 9. Supplement filed 12/04/17, identifies a small life insurance policy of Curtis Knight (son of Orene Knight) in which Orene Knight was named the primary beneficiary, and James Lowery was named the contingent beneficiary. Question if Curtis Knight is deceased, and if so if he was predeceased by Orene Knight? **Need verified supplement.** [LFpg3, 8]
 10. Notice was given.
 11. **Objection to First and Final Accounting by Julie Spear filed 12/19/17. Need proof of service.**
 12. No proposed order submitted.

RECOMMENDATION:

Matter is contested.

Need to clear note 9 and 11. If approved, court to set hearing on final discharge for **01/02/19.**

(lh)

Future Hearing: 1/23/18: Petition for Appointment of Probate Referee to Obtain a Forensic Accounting

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: JAMES MICHAEL WELCH

DATE: 12/27/17 TIME: 8:30 DEPT: S36P

CASE#: PRO PS1600478

CASE NAME: MONICA G WHITE LIVING TRUST

HEARING:

Hearing Re: OSC: Proof of Settlement

COUNSEL:

PATRICK WHITE	(PET)...DANIEL E KATZ
BRIAN WHITE	(PET)...DANIEL E KATZ
JEFFREY WHITE	(PET)...DANIEL E KATZ
KELLI ZIENOWICZ	(PET)...DANIEL E KATZ
THE MONICA G WHITE LIVING TRUST (TRU)	...PRO/PER
EVAN S WHITE	(OBJ)...ORLAND LAW GROUP
SEAN WYMAN	(ORLAND LAW GROUP)

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON OSC Proof of Settlement

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Matter set on 11/20/17, wherein, parties indicate they reached a settlement agreement and is out for signature to parties. All exhibits returned to parties this date with order to retain in trial condition until the expiration of appeal period.
2. **Need** proof of settlement agreement.

RECOMMENDATION

Inquire status.

(lh)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: JAMES MICHAEL WELCH

DATE: 12/27/17 TIME: 8:30 DEPT: S36P

CASE#: PRO PS1700034

CASE NAME: LAWRENCE MONROE HARPER

HEARING:

Petition for REMOVAL OF TRUSTEE KRASANDRA WILLIAMS; FOR ACC
OUNT AND APPOINTMENT OF SUCCESSOR TRUSTEE

COUNSEL:

JAYVIN HARPER (PET)...MARIVEL M ZIALCITA
THE LAWRENCEMONROE HARPER TRUST (TRU)...
KRASANDRA WILLIAMS (OBJ)...GUZMAN LAW GROUP, P.C.

Currently under review by Legal Research.

(lh)

Notice given

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: JAMES MICHAEL WELCH

DATE: 12/27/17 TIME: 8:30 DEPT: S36P

CASE#: PRO PS1700195

CASE NAME: MTR OF IRA PETE ELLER TRUST

SEE ALSO 6 7

HEARING:

Hearing Re: STATUS OF SETTLEMENT

COUNSEL:

DOROTHY NOVELLA ELLER (PET)...DOWLING AARON INCORPORATED
THE IRA PETE ELLER TRUST (TRU)...
NATHAN PETE ELLER (OBJ)...GREGORY L ZUMBRUNN

GENERAL INFORMATION

Continued from 11/22/17. Counsel requested this matter to be reset to 12/27/17; Court resets the petitioner currently set for January 11, 2018 to be heard on 12/27/17. Court trial was vacated.

THIS CASE IS SET FOR HEARING ON Status of Settlement

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Matter set on 10/18/17; counsel indicated matter has settled. Notice was waived.

RECOMMENDATION

Inquire status.

(lh)

Superior Court of Calif, County of San Bernardino

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: JAMES MICHAEL WELCH

DATE: 12/27/17 TIME: 8:30 DEPT: S36P

CASE#: PRO PS1700195

CASE NAME: MTR OF IRA PETE ELLER TRUST

SEE ALSO 5 7

HEARING:

Hearing Re: PTN for ORDER INSTRUCTING TRUSTEE TO DISTRIBUTE

COUNSEL:

DOROTHY NOVELLA ELLER (PET)...DOWLING AARON INCORPORATED

THE IRA PETE ELLER TRUST (TRU)...

NATHAN PETE ELLER (OBJ)...GREGORY L ZUMBRUNN

Currently under review by legal research

(LR)

Continued matter. Notice not re-reviewed.

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: JAMES MICHAEL WELCH

DATE: 12/27/17 TIME: 8:30 DEPT: S36P

CASE#: PRO PS1700195

CASE NAME: MTR OF IRA PETE ELLER TRUST

SEE ALSO 5 6

HEARING:

Petition for ORDER INSTRUCTING TRUSTEE TO DISTRIBUTE RENTAL
INCOME TO BENEFICIARY; FOR IMMEDIATE SUSPENSION ET

COUNSEL:

DOROTHY NOVELLA ELLER	(PET)...DOWLING AARON INCORPORATED
THE IRA PETE ELLER TRUST	(TRU)...
NATHAN PETE ELLER	(OBJ)...GREGORY L ZUMBRUNN

Currently under review by legal research

(LR)

Continued matter. Notice not re-reviewed.

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: JAMES MICHAEL WELCH

DATE: 12/27/17 TIME: 8:30 DEPT: S36P

CASE#: PRO PS1700835

CASE NAME: THOMAS A GOODELL

HEARING:

Petition for LETTERS OF TESTAMENTARY W/ FULL IAEA

COUNSEL:

CHRISTINE MOORE
THOMAS A GOODELL

(PET)...ERIKA PETERSON
(DEC)...

GENERAL INFORMATION

Continued from 11/20/17 to clear notes.

THIS CASE SET FOR HEARING ON Petition for Probate, Letters Testamentary with Full Authority under IAEA by Christine Moore, daughter/executor

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Will waives bond. The estate consists of \$1,240,000.00 of which \$640,000.00 is personal property. The court may for good cause require that a bond be given, either before or after issuance of letters per Pr.C. § 8481(c).
2. Will is witnessed by 2 of the beneficiaries of the will.
3. Section 8 of the petition fails to list all persons mentioned in the will. Court may wish to clarify on record or in alternative, need verified supplement as to Michael David Moore.
4. **Need** Notice to Petition to Administer Estate and proof of service.
5. **Need** proof of publication
6. ~Proposed Form Order: 08/17/17

RECOMMENDATION

Need to clear notes 4 & 5. Court's discretion re bond and note 3. If approved, set Accounting/Status Review for **03/06/19**. Any accounting to be filed 30 days in advance local rule 20-901. Note requirements of local rule 20-908.

(ww/lh)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: JAMES MICHAEL WELCH

DATE: 12/27/17 TIME: 8:30 DEPT: S36P

CASE#: PRO PS1701005

CASE NAME: LISA DURANTE

HEARING:

Petition for PROBATE OF WILL AND FOR LETTERS TESTAMENTARY WITH
FULL IAEA

COUNSEL:

CORDIE GARY (PET)...GUAY P WILSON
LISA DURANTE (DEC)...

GENERAL INFORMATION:

Ex parte orders granted 10/12/17. Cordie Gray appointed special administrator, no bond.

THIS CASE IS SET FOR HEARING ON Petition for Probate, Letters Testamentary with Full Authority under IAEA by Cordie Gray, executor/sole beneficiary

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Will waives bond. Estimated net value of estate is \$750,000, consisting of \$300,000 in real property, and remaining in personal property. The court may for good cause require that a bond be given, either before or after issuance of letters (Prob. Code, § 8481(b)). JTD
2. Petition indicates there is no next of kin.
3. ~Proposed form Order: 10/06/17

RECOMMENDATION:

RFA, Court's discretion re bond. If approved, set future hearing for Accounting/Status Review on **03/06/19**. Any accounting to be filed 30 days in advance. Note requirements of Local Rules.

(lh)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: JAMES MICHAEL WELCH

DATE: 12/27/17 TIME: 8:30 DEPT: S36P

CASE#: PRO PS1701016

CASE NAME: KARAN ANN KIDD

HEARING:

Hearing re: Petition for Letters of Admin. W/ Full Authority
under IAEA.

COUNSEL:

MICHAEL ALLEN PARR (PET)...PRO/PER
KARAN ANN KIDD (DEC)...

GENERAL INFORMATION:

Ex parte orders entered 10/13/17. Michael Allen Parr appointed Special Administrator with limited IAEA, no bond.

THIS CASE IS SET FOR HEARING ON Petition for Letters of Administration with full authority under IAEA by Michael Allen Parr, son

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. All heirs waive bond. Estate's sole asset is real property with negative equity. The court may for good cause require that a bond be given, either before or after issuance of letters per pr. C. §8481(c).
2. **Need** verified supplement clarifying item #5 of petition as to whether decedent was survived by a spouse. If so, include name and address of spouse.
3. ~Proposed form Order:10/10/17

RECOMMENDATION:

RFA subject to note #2. Court's discretion re bond. If approved, set future hearing for Accounting/Status Review on **03/06/19**. Any accounting to be filed 30 days in advance. Note requirements of Local Rules.

(lh)

Future Hearing: 1/10/18: Hearing Re: Osc Re: Bank Should Not be Restrained

Revised second check notes post two court days prior to the hearing. Documents filed at least seven days prior to the hearing will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at ProbateNotes@sb-court.org for clarification of the notes only - no legal or procedural advice will be given.

Superior Court of Calif, County of San Bernardino
Page: 10A add-on
CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: JAMES MICHAEL WELCH

DATE: 12/27/17 TIME: 8:30 DEPT: S36P

CASE#: CIP DS1700199

CASE NAME: IN RE: LEE & SMITH

HEARING:

Hearing Re: PETITION TO ESTABLISH FACTS OF MARRIAGE

COUNSEL:

DENISE LOUISE LEE (PET)...PRO/PER

THOMAS DERRELL SMITH (PET)...PRO/PER

No notes—Court's discretion.

(lh)

Superior Court of Calif, County of San Bernardino

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: JAMES MICHAEL WELCH

DATE: 12/27/17 TIME: 8:35 DEPT: S36P

CASE#: RPR RS01164

CASE NAME: THE JENNIFER MAE MARIE ALLEN SPECIAL NEEDS TRUST

HEARING:

WAIVER Account and Report of LINDA MAXWELL and Petition for allowance of fees filed.

COUNSEL:

LINDA MAXWELL

(PET)...BUXBAUM & CHAKMAK

JENNIFER MAE MARIE ALLEN SPECIAL NEEDS TRUST (TRU)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Petition to Waive SNT Account

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Accounting period 07/01/15 to 06/30/17
2. AOH: \$4,812.45.
3. Trustee waives fees.
4. ~Proposed Order: 10/11/17

RECOMMENDATION

Court's discretion. If approved Court to set next hearing for **08/29/18** (if one year) or **08/28/19** (if two years). Any accounting to be filed 30 days in advance of review date. Note requirements of Local Rules 20.901 and 20.908.

(lh)

CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: JAMES MICHAEL WELCH

CONSERVATORSHIPS

DATE: 12/27/17 TIME: 9:30 DEPT: S36P

CASE#: CON PS1500004

CASE NAME: MTR OF LUCILLE B BURNS

HEARING:

Second Account and Report of DORTHEA BURNS-MORRIS and Petition for allowance of fees filed.

COUNSEL:

DORTHEA BURNS-MORRIS (CPE)...HORSPPOOL & HORSPPOOL
LUCILLE B BURNS (CEP)...MATTHEW E SHEASBY

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON 2nd Account Current and Petition for Fees

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

1. Account period covers 04/01/16 to 03/31/17 (one year).
2. Assets on hand \$1,087,1813.93 consisting of \$415,929.57 in cash, \$671,252.36 in real property, vehicles, annuities and miscellaneous personal property.
3. Conservatee currently resides in her own home. Petitioner alleges that she and her two sisters (all daughters of conservatee) provide 24/hour/day care in equal shifts of 48 hours. Petitioner requests continued payments of \$1,200/month to be paid for caregiving services. JTD
4. The attorneys of Horspool & Horspool request fees of \$10,660.50 for 32.70 hours at \$315/\$395 per hour. Itemized [Acct, 11/15/17, LFpg31-37]. JTD
5. Current bond \$807,500. Appears sufficient.
6. Notice is complete.
7. ~Proposed order: 11/15/17

RECOMMENDATION:

Court's discretion. If approved, Court to set next accounting review for **05/30/18** [if one year], or **05/29/19** [if two years]. Accounting to be filed 30 days in advance.

(lh)

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: JAMES MICHAEL WELCH

DATE: 12/27/17 TIME: 9:30 DEPT: S36P

CASE#: CON PS1700006

CASE NAME: JOSEPH ALEXIS VERA

HEARING:

Petition for Appointment of Conservator

COUNSEL:

HECTOR GERARDO VERA (CP)...PRO/PER
JOSEPH ALEXIS VERA (CTP)...PRO/PER

GENERAL INFORMATION

Continued from **02/21/17**. Ex Parte orders granted. Due to the disposition of a pending criminal matter, all prior estate powers are revoked. The guardian ad litem will work with the proposed conservator to clear the probate notes. Notice given by guardian ad litem, Roth.

Continued from **05/02/17**. Hector Vera is allowed to apply and obtain a passport for Joseph Alexis Vera. It is noted that dementia powers are not being requested for Joseph Vera. All existing temporary orders shall remain in full force and effect until 07/18/17. Temporary letters to continue in full force and effect.

Continued from 07/18/17. Non-appearance by Hector Gerardo Vera not has required documents been filed. The court directs the temporary conservator, Hector Vera to bring the proposed conservatee Joseph Vera to court on 09/19/17.

Continued from 09/19/17 for petitioner to clear notes. All temporary orders/letters to remain in full force and effect. Court orders Hector Vera to personally be present at next hearing.

Continued from 11/14/17. Notice to be given by Mitchell Roth.

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Conservatorship of person by Hector Vera, father.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. No bond – person only.
2. Petition, sections 3f re due diligence is incomplete and missing attachments; section 5c indicates proposed conservatee suffers from dementia, but supplemental information indicates proposed conservatee suffers from schizophrenia; and CI referral indicates proposed conservatee is currently incarcerated. **Need** further clarification via verified supplement.

3. Petitioner seeks medical powers. **Need** Medical Capacity Declaration with Dementia Attachments.
4. Petitioner requests dementia powers; **Need** appointment of counsel and report by same.
5. Confidential Supplemental Information form, sections 5f (other alternatives); 6a(2) and 6a(3) re social services and estate management services are incomplete. **Need** verified supplement.
6. Notification to Court of Conservatorship Address, "Completed By" Section is incomplete. **Need** complete form.
7. **Need** return of Citation.
8. **Need** Notice of Hearing with proof of service.
9. Court Investigator's Report filed 02/15/17
10. Report by GAL, Mitchell I Roth, filed 02/21/17.
11. Certificate of Completion re Conservatorship Class filed 01/10/17.
12. No proposed order/letters. Submit Order after Hearing.

RECOMMENDATION:

Need to clear notes 2-8. If approved, set hearing for Compliance Review for **08/01/18** for the filing of the following: proof of service of Order with Notification of Conservatee's rights per Pr.C.§1830(c); including a Determination of Conservatee's Appropriate Level of Care per Pr.C.§2352.5 (form GC-355); and Care Plan per Pr.C.§2352.5.

(nb/lh)

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: JAMES MICHAEL WELCH

DATE: 12/27/17 TIME: 9:30 DEPT: S36P

CASE#: SC SS02116

CASE NAME: MTR OF MARY VIRGINIA SALAZAR

SEE ALSO 15

HEARING:

Hearing Re: CI REPORT/STATUS ON CONSERVATEE

COUNSEL:

RUBEN J. JUAREZ

(CPE)...PRO/PER

MARY VIRGINIA SALAZAR

(CEP)...DONNASUE ORTIZ

Waiver of Court Fees and Costs filed by MARY VIRGINIA SALAZAR is GRANTED

See notes on next matter #15

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: JAMES MICHAEL WELCH

DATE: 12/27/17 TIME: 9:30 DEPT: S36P

CASE#: SC SS02116

CASE NAME: MTR OF MARY VIRGINIA SALAZAR

SEE ALSO 14

HEARING:

Accounting Review

COUNSEL:

RUBEN J. JUAREZ (CPE)...PRO/PER
MARY VIRGINIA SALAZAR (CEP)...DONNASUE ORTIZ

Waiver of Court Fees and Costs filed by MARY VIRGINIA SALAZAR is GRANTED

GENERAL INFORMATION

Continued from 09/05/17. Court reappoints Donnasue Ortiz who is to contact the conservator and try to assist with the filing of the waiver of account. Notice by Judicial Assistant.

Continued from 11/14/17. Counsel has not been able to locate the conservator or conservatee. Court makes an emergency referral to see if the Court Investigator can locate either. Referred to Court Investigator for investigation and report.

THIS CASE IS SET FOR HEARING ON Accounting Review

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1 Ex Parte to Dispense with Accounting and Order entered 10/23/15; accounting or waiver of account now due.
- 2 No accounting or waiver of account. **Need** same.
- 3 **Need** CI Report.

RECOMMENDATION:

Inquire status.

(nb/lh)

Superior Court of Calif, County of San Bernardino

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: TARA REILLY

PROBATE

DATE: 12/27/17 TIME: 8:30 DEPT: S37P

CASE#: PRO PS1300779

CASE NAME: Terry E Lamb

HEARING:

Hearing re Final Discharge

COUNSEL:

WAYNE D LAMB	(PET)...	PALMIERI TYLER WIENER WILHELM
TERRY E LAMB	(DEC)...	
STEPHANIE D LAMB JONES	(PET)...	BRYAN C HARTNELL
TIM OSTERMAN	(TP)...	HARTNELL LAW GROUP
SUSAN LOUGH	(BRYAN C. HARTNELL)	
CLIFTON STEPPE	(BRYAN C. HARTNELL)	
KATHLEEN TSCHUDIN	(BRYAN C. HARTNELL)	
BRYAN C HARTNELL	(HARTNELL LAW GROUP)	

GENERAL INFORMATION

Continued from **03/01/17, 05/10/17, 07/12/17 and 08/30/17** for receipts.

Continued from 12/05/17. Court granted last continuance for final discharge, or Court will suspend administrator and set OSC re discharge.

THIS CASE SET FOR HEARING ON Final Discharge.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Final account/distribution of Wayne Lamb approved on 10/06/16.
2. **Need** receipts for Clifton Steppe, Susan Lough, Kathleen Tschudin, Emily Osterman, Stephanie Jones and Beaumont 600 LLC [re expenses].
3. **Need** Ex Parte Petition for Final Discharge and Order.

RECOMMENDATION

Inquire status of receipts and order.

(lc/lh)

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 12/27/17 TIME: 8:30 DEPT: S37P

CASE#: PRO PS1400017

CASE NAME: William Robert Becker, Jr

HEARING:

FIRST AND FINAL Account and Report of MONICA SONIA LANE-BECKER
and Petition for allowance of fees filed.

COUNSEL:

MONICA SONIA LANE-BECKER	(PET)...JASON L GAUDY
WILLIAM ROBERT BECKER Jr	(DEC)...
LAURA JEAN O'NEAL	(PET)...PRO/PER
BRANDON BECKER	(PET)...KENNETH L EGANS

GENERAL INFORMATION:

THIS CASE IS SET FOR HEARING ON First and Final Account and Petition for Fees by
Monica Lane-Becker (spouse/executor)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Assets on hand: \$0
2. Petitioner was appointed executor on 12/03/15 with full authority.
3. Brandon Becker, decedent's son, and Laura Jean O'Neal, decedent's sister, filed a will contest and objected to petition. A settlement was reached in which Brandon Becker kept all vehicles and tools, and well as a lump sum payment of \$17,000 upon transfer of real property to petitioner, which would constitute his entire inheritance. Court approved settlement on 08/28/15, and terms were read onto the record. Need verified supplement with copy of settlement agreement signed by parties and Court. **Supplement 12/20/17. The settlement read onto the court's record was 08/28/18. There is no signed agreement of Court Order. However, terms of settlement have been carried out and completed.**
4. Petitioner and attorney waive statutory compensation and/or extraordinary fees.
5. Notice was given.
6. No proposed order submitted.

RECOMMENDATION:

Court's discretion. If approved, court to set hearing on filing of receipts and final discharge
for **01/02/19**. (lh)

Revised second check notes post two court days prior to the hearing. Documents filed at least seven days prior to the hearing will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at ProbateNotes@sb-court.org for clarification of the notes only - no legal or procedural advice will be given.

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 12/27/17 TIME: 8:30 DEPT: S37P

CASE#: PRO PS1500937

CASE NAME: SANTOS TORRES MARTINEZ

HEARING:

Hearing Re: RPT SALE & PTN FOR ORDER CONFIRMING SALE

COUNSEL:

CATHERINE MARTINEZ RISTER'STRA (PET)...PRO/PER

SANTOS TORRES MARTINEZ (DEC)...

INES MINERBA AVILA (PET)...PRO/PER

Petitioners, Ines Minerba Avila and Faustino Mondrago, represent purchasers MJGF Avila, LLC as co-trustees of Alvarado F& G Trust, and manager.

Address 3412 Cajon Blvd, San Bernardino 92407,
APN: 0267-241-10-0-000

Appraised value \$80,000.

Reappraisal \$210,000

Sale Price \$49,238.33, which appears insufficient. **Need** 90% of appraised value per §10309(a)(3).

Deposit \$21,238.33

First overbid \$84,500

Commission Sale without broker.

Bond Incomplete.

Reason for sale Taxes

Exposure to market None. **Supp 12/19/17, it is unknown what actions Catherine Martinez Rister'stra took to expose property to market.**

Petitioners Avila and Mondrago were only involved in redeeming property from a Tax Lien Sale by paying delinquent property taxes prior to auction.

Notice

Need to file original Proof of Publication notice per Pr. C. §10300 Supp. 12/19/17 alleges publication was responsibility of the petitioner for probate, Catherine Martinez Rister'stra. Publication was never made. Petition for probate was dismissed without prejudice on 10/25/17 for failure to clear probate notes.

~Proposed form order: 11/16/17

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 12/27/17 TIME: 8:30 DEPT: S37P

CASE#: PRO PS1600207
CASE NAME: EDDIE HERNANDEZ

HEARING:
FIRST & FINAL Account and Report of KOREN MATTSON and Petition
for allowance of fees filed.

COUNSEL:

KOREN MATTSON	(PET)...JUDD MAYSUNAGA
EDDIE HERNANDEZ	(DEC)...
USHER LAW GROUP	(TP)...PRO/PER

Waiver of Court Fees and Costs filed by KOREN MATTSON is GRANTED
TOTAL FEES WAIVED TO DATE: \$1097.00

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON First and Final Account and Report of Koren Mattson

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Current bond \$200,000
2. Assets on hand: \$0
3. Petitioner alleges there is no property of any kind belonging to the estate and subject to administration. No assets were marshalled. Does Court wish to require a proper petition to terminate probate proceedings for lack of assets per Pr. C. §12251?
4. The initial petition for letters of administration filed 03/03/16 indicates estimated assets of \$920,000, consisting of real property and personal property. **Supp 12/13/17, Counsel learned all assets in the name of decedent were held as joint tenants with other family members.**
5. Inventory and Appraisal has not been filed.
6. American Express submitted an approved creditor's claim in the amount of \$2,052.80; however claim remains unpaid due to lack of assets.
7. Notice was given.
8. No proposed order submitted.

RECOMMENDATION
Court's discretion re note #3.

(lh)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 12/27/17 TIME: 8:30 DEPT: S37P

CASE#: PRO PS1600508

CASE NAME: MTR OF RAMY A SALEH

HEARING:
Accounting Review

COUNSEL:
JOANNA AVERETT (PET)...BERNHARD A AAEN
RAMY A SALEH (DEC)...

CCP170.6 filed as to Judge CYNTHIA A LUDVIGSEN

GENERAL INFORMATION

Continued from 10/25/17 at request of Counsel as beneficiary has tentatively agreed to a waiver of accounting/waiver to be filed. Notice to be given by Mr. Aaen.

THIS CASE SET FOR HEARING ON Accounting review/Status.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Letters of Administration with will annexed issued to Joanna Averett, PPF, on 08/16/16; full authority, \$20,000 bond.
2. Final Inventory and Appraisal filed 08/22/17.
3. **Need** accounting or status report.

RECOMMENDATION

Inquire status of accounting.

(ww/lh)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 12/27/17 TIME: 8:30 DEPT: S37P

CASE#: PRO PS1601267

CASE NAME: FLORENCE SHIRLEY SIGEL LIVING TRUST

SEE ALSO 7

HEARING:

Petition for (AMENDED)REPORT OF ACTS AND AN ACCOUNTING OF TRUST
EE FOR REDNESS OF BREACH OF TRUST

COUNSEL:

JON IZZO (PET)...JON W DE VAN
FLORENCE SHIRLIE SIGEL LIVING TRUST (TRU)...
RICHARD BERMAN (PET/OBJ)...SKAPIK LAW GROUP

Currently under review by Legal Research.

Continued matter – notice not re-reviewed.
(lh)

Future hearing: 01/29/18 – First Account and Report

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 12/27/17 TIME: 8:30 DEPT: S37P

CASE#: PRO PS1601267

CASE NAME: FLORENCE SHIRLEY SIGEL LIVING TRUST

SEE ALSO 6

HEARING:

Petition for AN ACCOUNTING OF TRUSTEE FOR REDRESS OF BREACH
OF TRUST FOR REMOVAL OF TRUSTEE

COUNSEL:

JON IZZO (PET)...JON W DE VAN
FLORENCE SHIRLIE SIGEL LIVING TRUST (TRU)...
RICHARD BERMAN (PET/OBJ)...SKAPIK LAW GROUP

Currently under review by legal research.

Continued matter. Notice not re-reviewed.

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 12/27/17 TIME: 8:30 DEPT: S37P

CASE#: PRO PS1700707

CASE NAME: MTR OF RICHARD HERNANDEZ

SEE ALSO 9

HEARING:

Petition for PROBATE OF WILL/LETTERS TESTAMENTARY W/FULL IAEA

COUNSEL:

HARWOOD GARLAND (PET)...EDWARD G OPERINI
RICHARD HERNANDEZ (DEC)...
LORENA JANETTE HERNANDEZ (PET)...MICHAEL C MADDUX

GENERAL INFORMATION

Continued from 10/11/17.

THIS CASE SET FOR HEARING ON

- **Petition #1** for Probate, Letters Testamentary with Full Authority under **IAEA by Harwood Garland, executor**
- **Petition #2** for Letters of Administration w/WA with Full Authority under IAEA by **Lorena Hernandez, spouse**

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

Petition for Probate of Will by Harwood Garland

1. Bond in the amount of \$300,000 is being requested. Ok. The court may for good cause require that a bond be given, either before or after issuance of letters per Pr.C. § 8481(c).
2. The will has holographic interlineations amending bequests to Lorena Hernandez, Steven Anthony Hernandez, Raquel Solis, Amanda Bissland, Sarah Wendy, Starr Aranda, Bernice Aranda and Ruben Hernandez, and holographic instructions. Interlineations are not dated or initialed by Decedent. **Does Court wish to require Points and Authorities concerning validity and its affect as a valid amendment? JTD**
3. Declinations to act by proposed co-executors by Irene Escalante, Preston Hickey and Juan Chavez are attached.
4. **Competing petition filed 09/11/17 by Lorena Hernandez, spouse.**
5. **Will contest in the form of an objection by Lorena Hernandez, spouse, filed on 09/18/17. Need return of Summons.**
6. **Exhibits to Objection to Validity of Will filed 09/20/17. Need Proof of Service.**

Revised second check notes post two court days prior to the hearing. Documents filed at least seven days prior to the hearing will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at ProbateNotes@sb-court.org for clarification of the notes only - no legal or procedural advice will be given.

7. **Reply to Lorena Janette Herndanez' Objections filed 10/10/17. Need Proof of Service.**
8. ~Proposed Form Order: 07/17/17

Petition for Letters of Administration w/WA by Lorena Hernandez

9. Petitioner requests \$300,000 bond. Appears sufficient.
10. It appears competing petitioner, Harwood Garland, has right to appointment as personal representative per Pr. C. §8420.
11. **Need** Declinations to Act from Harwood Garland, Irene Escalante, Preston Hickey, and Juan Chavez.
12. Notice of Petition to Administer Estate filed 09/18/17 is incomplete at item #4 as to will admitted to probate. **Need** corrected Notice and proof of service.
13. Proof of Publication filed 11/08/17 does not include statutory language regarding probate of admitted will per Pr. C. §8100. **Need** proper notice and proof of publication.
14. Declaration in Support of Petition by Steven Hernandez (son of decedent) filed 09/26/17. JTD
15. ~Proposed form Order: 09/11/17

RECOMMENDATION

Matter is contested.

Need to clear notes 5-7; 11-13. If approved, set Accounting/Status Review for **03/06/19**.

Any accounting to be filed 30 days in advance local rule 20-901. Note requirements of local rule 20-908.

(ww/lh)

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 12/27/17 TIME: 8:30 DEPT: S37P

CASE#: PRO PS1700707

CASE NAME: MTR OF RICHARD HERNANDEZ

SEE ALSO 8

HEARING:

Hearing re: Petition for Letters of Administration w/WA W/Full
Authority under IAEA.

COUNSEL:

HARWOOD GARLAND (PET)...EDWARD G OPERINI
RICHARD HERNANDEZ (DEC)...
LORENA JANETTE HERNANDEZ (PET)...MICHAEL C MADDUX

Waiver of Court Fees and Costs filed by LORENA JANETTE HERNANDEZ is GRANTED

See notes on previous matter #8.

Superior Court of Calif, County of San Bernardino

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: TARA REILLY

DATE: 12/27/17 TIME: 8:30 DEPT: S37P

CASE#: PRO PS1700767

CASE NAME: MELVIN ALDRIDGE

HEARING:

Hearing Re: RECEIPT OF BOND

COUNSEL:

DORCAS WATSON

MELVIN ALDRIDGE

(PET)...FORESIGHT LEGAL GROUP

(DEC)...

GENERAL INFORMATION

Continued from 10/25/17.

THIS CASE SET FOR HEARING ON Petition for Letters of Administration with Full Authority under IAEA by Dorcas Watson, daughter

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. All heirs waive bond. The estate consists of \$400,000 in real property. The court may for good cause require that a bond be given, either before or after issuance of letters per Pr.C. § 8481(c).
2. Petitioner was nominated by all heirs.
3. ~Proposed Form Order: 07/31/17

RECOMMENDATION

RFA, court's discretion re bond. If approved, set Accounting/Status Review **01/02/19**. Any accounting to be filed 30 days in advance local rule 20-901. Note requirements of local rule 20-908.

(ww/lh)

Future Hearing: 1/02/19: Accounting Review

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 12/27/17 TIME: 8:30 DEPT: S37P

CASE#: PRO PS1700768

VACATED

CASE NAME: DOYLE RAY PIPINS, SR

HEARING:

Hearing Re: RECEIPT OF BOND

COUNSEL:

LLOYD SCATES (PET)...FORESIGHT LEGAL GROUP
DOYLE RAY PIPINS JR (DEC)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Receipt of Bond

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Matter set on 10/25/17, wherein, Court granted petition for probate of will, appointing Lloyd Scates as executor with full IAEA, \$25,000 bond.
2. **Proof of \$25,000 bond filed 12/18/17.**

RECOMMENDATION

None.

(lh)

Future Hearing: 1/02/19: Accounting Review

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 12/27/17 TIME: 8:30 DEPT: S37P

CASE#: PRO PS1700769

CASE NAME: MTR OF BOBBIE J SWANSON

HEARING:

Hearing re: Petition for Letters of Admin. W/ Full Authority
under IAEA.

COUNSEL:

CATHERINE L MATCHAM (PET)...PRO/PER
BOBBIE J SWANSON (DEC)...

GENERAL INFORMATION

Continued from 10/25/17 for proof of publication to be reviewed. Court urges petitioner to speak with Counsel regarding Pr. C. §13100 petition.

THIS CASE SET FOR HEARING ON Petition for Letters of Administration with Full Authority under IAEA by Catherine Matcham, daughter

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. All heirs waive bond. The estate consists of a ***negative*** value of \$29,370.40. The court may for good cause require that a bond be given, either before or after
2. ~Proposed Form Order: 07/31/17

RECOMMENDATION

RFA, Court's discretion re bond. If approved, set Accounting/Status Review **03/06/19**. Any accounting to be filed 30 days in advance local rule 20-901. Note requirements of local rule 20-908.

(ww/lh)

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 12/27/17 TIME: 8:30 DEPT: S37P

CASE#: PRO PS1700897

CASE NAME: MTR OF LOREANO MANUEL GASPAR

HEARING:

Petition for LETTERS OF ADMINISTRATION WITH FULL AUTHORIZATION
TO ADMINISTER ESTATE UNDER IAEA

COUNSEL:

MANUEL GASPAR	(PET)...JAMES MERCER
MARIA GASPAR	(PET)...JAMES MERCER
LOREANO MANUEL GASPAR	(DEC)...
MARIA MANUELA SOARES	(PET)...JAMES MERCER

GENERAL INFORMATION:

Ex parte orders denied on 10/05/17. Action consolidated physically with PROPS1700970;
Case # PROPS1700897 deemed master file. Counsel to submit order re consolidation.

THIS CASE IS SET FOR HEARING ON

- **Petition #1 [filed 09/11/17]** for Letters of Administration with full authority under IAEA by Manuel and Maria Gaspar (parents) to appoint Maria Gaspar
- **Petition #2 [filed 09/29/17]** for Letters of Administration with full authority under IAEA by Janae Gaspar

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

Petition #1 to appoint Maria Gaspar (mother)

1. Requested bond \$205,000. Appears sufficient.
2. Petition identifies decedent as Loreano Manuel Gaspar; however, Notice filed 09/20/17 identifies decedent as Larry Gaspar in item #1.
 - a. **Need** verified supplement clarifying all names by which decedent was known.
 - b. **Need** amended Notice of Petition to reflect all names of decedent.
3. **Need** Proof of Publication.
4. **Need** Order re consolidation.
5. ~Proposed form Order: 09/11/17

Petition #2 to appoint Janae Gaspar (spouse)

6. Petitioner requests bond of \$120,000. Court to clarify estimated assets identified in competing petition [filed 09/11/17 by Marias Gaspar] to determine bond. JTD
7. Petitioner Janae Gaspar appears to have priority of appointment per Pr. C. §8461.
8. ~Proposed form Order: 09/29/17

RECOMMENDATION:

Matter is contested.

Need to clear notes 2-4. Court's discretion re bond. If approved, set future hearing for Accounting/Status Review on **03/06/19**. Any accounting to be filed 30 days in advance. Note requirements of Local Rules.

(lh)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 12/27/17 TIME: 8:30 DEPT: S37P

CASE#: PRO PS1700970

CASE NAME: LOREANO GASPAR

VACATED

HEARING:

Hearing Re: Petition for Letters of Administration with Full IAEA Authority

COUNSEL:

JANAE GASPAR

(PET)...JOSEPH D BORJAS

LOREANO GASPAR

(DEC)...

See notes on prior matter #13.

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 12/27/17 TIME: 8:30 DEPT: S37P

CASE#: PRO PS1701118

CASE NAME: MTR OF DEAN LEE McADAMS

HEARING:

Hearing re: Petition for Letters of Admin. W/ Full Authority
under IAEA.

COUNSEL:

STEVEN JAY MCADAMS (PET)...PETER M BOCHNEWICH
DEAN LEE MCADAMS (DEC)...

GENERAL INFORMATION:

THIS CASE IS SET FOR HEARING ON Petition for Letters of Administration with full
authority under IAEA by Steven McAdams, brother

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Requested bond \$315,010. Appears sufficient.
2. **Need** Proof of Publication.
3. ~Proposed form Order: 10/31/17

RECOMMENDATION:

RFA subject to note 2. Court's discretion re bond. If approved, set future hearing for
Accounting/Status Review on **03/06/19**. Any accounting to be filed 30 days in advance.
Note requirements of Local Rules.

(lh)

Superior Court of Calif, County of San Bernardino
Page: 15A add-on
CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 12/27/17 TIME: 8:30 DEPT: S37P

CASE#: PRO PS1400925

CASE NAME: ***MASTER FILE THE KERBY TRUST

HEARING:
Spousal Property Petition hearing.

COUNSEL:

LARRY E HOOVER	(PET)...SU P CHEAH
THE KERBY TRUST	(TRU)...
BRENDA SUE LAWER	(PET)...LAW OFFICES OF EDWARD B. FISCH
ZINA MICHELLE KERBY	(PET)...PRO/PER
CHARLES A KERBY	(OBJ)...JEANNE E KENNEDY
PUBLIC GUARDIAN	(COUNTY COUNSEL)
JEANNE E. KENNEDY	(JEANNE E KENNEDY)

GENERAL INFORMATION:

Continued from **08/21/17**.

Continued from 10/18/17. Court states they will allow one last continuance to file a verified supplement.

Continued from 12/06/17. No appearance.

THIS CASE IS SET FOR HEARING ON [**Amended filed 11/20/17**] Spousal Property Petition by Zina Kerby ["Petitioner"/executor/successor trustee].

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petitioner requests a determination and confirmation of property passing to the surviving spouse as community property. Specifically real property at Victorville, CA, in San Bernardino County. However, petitioner does not set forth facts sufficient to establish a community property interest in the California real property. When were petitioner and decedent married? How was the property interest acquired – with community funds, etc?
Need verified supplement.
2. **Notice was given.**
3. **Objection to Spousal Property Petition filed by Third Successor Trustee, Brenda Sue Lawer.**
4. ~Proposed Form Order 06/05/17.

RECOMMENDATION:

Need to clear note #1, then set for contested hearing.
(nb/lh)

Revised second check notes post two court days prior to the hearing. Documents filed at least seven days prior to the hearing will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at ProbateNotes@sb-court.org for clarification of the notes only - no legal or procedural advice will be given.

Superior Court of Calif, County of San Bernardino

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: TARA REILLY

CONSERVATORSHIPS

DATE: 12/27/17 TIME: 9:30 DEPT: S37P

CASE#: CON PS1600339

CASE NAME: PATRICK BOYD DAHL

HEARING:

Conservatorship Compliance Review Hearing on PETITION FOR
CONSERVATORSHIP of DAVID K DAHL

COUNSEL:

DAVID K DAHL	(PET)...PRO/PER
MARLENE P DAHL	(PET)...PRO/PER
PATRICK BOYD DAHL	(CEE)...JAMES B CHURCH

GENERAL INFORMATION

Continued from 10/25/17.

THIS CASE SET FOR HEARING ON Compliance Review.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. David and Marlene Dahl, parents, appointed limited co- conservators of the person only on 03/22/17.
2. **Need** Notification of Conservatee's rights per Pr.C.§1830(c).
3. **Need** Determination of Conservatee's Appropriate Level of Care form GC-355.
4. **Need** Care Plan in accord with Pr.C.§2352.5.

RECOMMENDATION

Need to clear notes 2-4.

(ww/lh)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 12/27/17 TIME: 9:30 DEPT: S37P

CASE#: CON PS1700048

CASE NAME: MAURA GARIBAY

HEARING:

Conservatorship Compliance Review Hearing on PETITION FOR
CONSERVATORSHIP of CATALINA GARIBAY

COUNSEL:

CATALINA GARIBAY (CP)...PRO/PER
MAURA GARIBAY (CTP)...PRO/PER

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Compliance Review

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Catalina Garibaya, mother, appointed limited conservator of the person.
2. Determination of Conservatee's Appropriate Level of Care; Care Plan, Notice of Conservatee's Rights filed 12/14/17.

RECOMMENDATION

None.

(lh)

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 12/27/17 TIME: 9:30 DEPT: S37P

CASE#: CON PS1700427

CASE NAME: GHADEER MOHAMMED MOHSIN

HEARING:
Petition for Appointment of Conservator

COUNSEL:
LATEEFAH MUSLIM ALI SAXON (CP)...PRO/PER
GHADEER MOHAMMED MOHSIN (CTP)...

GENERAL INFORMATION

THIS CASE SET FOR HEARING ON Petition for Appointment of Limited Conservator person only by Lateefah Saxon, mother

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petitioner seeks orders related to powers per Pr. C. §2351.5 to fix residence, access confidential records, limit right to contract.
2. Petitioner seeks additional orders to obtain a passport for proposed conservatee to travel to foreign countries for legal necessities and vacation not to exceed 30 days.
JTD
3. Petitioner seeks medical powers. **Need** Capacity Declaration.
4. Proposed conservatee is developmentally disabled. **Need** report of Counsel Sandy Turner.
5. Proposed conservatee is developmentally disabled. **Need** IRC report.
6. List of Required Contact Information filed 11/20/17 is missing Mohammed Mohsin, father. **Need** completed form.
7. **Proof of Service of Notice by mailed filed 12/07/17; however, need at least 30 days' notice to Inland Regional Center per Pr. C. §1461.4.**
8. Certificate of Completion of the Conservatorship Training Class filed.
9. CI report filed 12/12/17.
10. Return of Citation filed 12/07/17.
11. ~Proposed Form Order: 11/20/17

RECOMMENDATION

Need to clear notes 3-7. If approved, set hearing for Compliance Review for **08/01/18** for the filing of the following: proof of service of Order with Notification of Conservatee's rights per Pr.C.§1830(c); Level of Care and Care Plan per Pr.C.§2352.5.

(lh)

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 12/27/17 TIME: 9:30 DEPT: S37P

CASE#: CON PS1700428

CASE NAME: RIGOBERTO LOPEZ SANCHEZ

HEARING:

Petition for Appointment of Conservator

COUNSEL:

ROSA SANCHEZ LOPEZ (CP)...PRO/PER
RIGOBERTO LOPEZ SANCHEZ (CTP)...PRO/PER

GENERAL INFORMATION

THIS CASE SET FOR HEARING ON Petition for Appointment of Limited Conservator person only by Rosa Lopez, mother

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petitioner seeks orders related to powers per Pr. C. §2351.5 to fix residence, access confidential records, limit right to contract. JTD
2. Petitioner seeks medical powers. **Need** Capacity Declaration.
3. Proposed conservatee is developmentally disabled. **Need report of Counsel Candace Garcia-Rodrigo.**
4. Proposed conservatee is developmentally disabled. **Need** IRC report.
5. List of required contacts is missing Eutiguio Lopez, father. **Need** completed form.
6. **Need** Certificate of Completion of the Conservatorship Training Class.
7. **Need** notice of hearing and proof of service.
8. **Need** return of Citation.
9. **CI Report filed 12/15/17.**
10. ~Proposed Form Order: 11/22/17

RECOMMENDATION

Need to clear notes 2-8. If approved, set hearing for Compliance Review for **08/01/18** for the filing of the following: proof of service of Order with Notification of Conservatee's rights per Pr.C.§1830(c); Level of Care and Care Plan per Pr.C.§2352.5.
(lh)