

# Guardianship Calendar

## Second/Final Check

Superior Court of California  
County of San Bernardino  
Probate Department

### **Probate Notes for Calendar Date: 01/03/18**

The notes on the following pages were updated approximately three court days prior to the hearing to reflect newly-filed documents. Documents filed now after that update typically will not be reviewed except on the date of hearing at the judge's discretion.

### **Destruction of Filed Documents:**

Shredding/destruction of all court documents filed and imaged before January 2011 will begin soon. All filed/imaged documents are shredded one year after filing pursuant to court policy. Any filed original documents not retrieved timely will be permanently lost. (Wills and codicils lodged into the will vault will not be affected.)

### **Contacting the Probate Examiners:**

Probate Examiners' email address: ProbateNotes@sb-court.org

Emails must have the case identification information and hearing time/date in the subject line. No attachments will be opened. Probate Examiners can only respond to inquiries regarding the meaning of comments in the notes. Please do not email to notify that documents have been filed, to request a confirmation whether documents have been received, or to request the clearing of notes. No legal or procedural advice may be given by examiners in response to your email.

12/12/17lh

12/27/17 ww (12/28/17 cs)nm1228

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT

**GUARDIANSHIPS**

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DATE: 01/03/18      TIME: 11:00      DEPT: S35G  
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CASE#: GAR PS1700042

CASE NAME: JUSTIN M BURFIELD

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

JACALYN BURFIELD

(GP )...PRO/PER

JUSTIN M BURFIELD

(MIN)...

GENERAL INFORMATION:

**Continued from 03/08/17** Court dispenses with notice to maternal grandmother. Referred to Court Investigator for investigation and report.

**Continued from 06/21/17.** Court continues hearing for Court Investigator to interview mother and prepare supplemental report. Court admonishes mother that written objections must be filed by 4:00PM on 07/19/17, or they will be waived permanently.

**Continued from 10/18/17. No stipulation is filed. Notice waived.**

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, of the person only, by Jacalyn Burfield (paternal grandmother), minor: Justin, 16

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Notice is complete.
2. CI report filed 06/08/17 **and 10/12/17.**
3. No written objections filed as of review.
4. ~Proposed form Order/Letters: 02/02/17

RECOMMENDATION:

Court's discretion.

(cs/lh)

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DATE: 01/03/18 TIME: 11:00 DEPT: S35G  
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CASE#: GAR PS1700212

CASE NAME: ANTHONY STEVEN BARELA

**SEE ALSO 3**

HEARING:

Hearing Re: OSC RE DISMISSAL OF PETITION FOR GUARDIANSHIP

COUNSEL:

LARI L BARELA (PET)...PRO/PER  
STEVEN BARELA (PET)...PRO/PER  
ANTHONY STEVEN BARELA (MIN)...

GENERAL INFORMATION:

Temporary Orders granted on 05/03/17. Lari and Steven Barela are appointed temporary guardian of the person of Anthony Steven Barela.

**Continued from 06/07/17.** Court dispenses with notice to father and maternal grandparents. Court clears probate notes 2, 3, and 4 on records. Court dispenses with notice to siblings. Referred to Court Investigator for report.

**Continued from 10/11/17. No appearance. Court continued hearing and set OSC re dismissal. If petitioner fails to appear at next hearing, Court will dismiss petition.**

THIS CASE SET FOR HEARING ON **OSC Re Dismissal** of Petition for Appointment of Guardian, of the person only, by Lari and Steven Barela (paternal grandparents), minor: Anthony, 5

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Mother signed Nomination, Consent and Waiver filed 04/26/17.
2. **CI Report filed 10/04/17.**
3. Court to review Guardianship Questionnaire by Steven Barela, [LF p. 4].
4. Petitioner seeks power to apply for and receive any public benefits, social security & SSI benefits the minor child(ren) may be entitled to receive. Recommend order reflect that if accumulated principal exceeds \$15,000 on account, Petitioner to file for estate powers as PC 2628(a)(1) will require an accounting. Petitioner indicates she is the ex-stepmother of minor (see LF, p.9). Court to inquire if petitioner was previously married to minor's father. If no prior marriage, then petitioner is a non-relative and DCFS report is required.

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Revised second check notes post two court days prior to the hearing. Documents filed at least seven days prior to the hearing will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at [ProbateNotes@sb-court.org](mailto:ProbateNotes@sb-court.org) for clarification of the notes only - no legal or procedural advice will be given.

5. ~Proposed form Order submitted: 04/26/17

RECOMMENDATION:  
Court's discretion.

(cs/lh)

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DATE: 01/03/18 TIME: 11:00 DEPT: S35G  
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CASE#: GAR PS1700212

CASE NAME: ANTHONY STEVEN BARELA

**SEE ALSO 2**

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

LARI L BARELA	(PET)...PRO/PER
STEVEN BARELA	(PET)...PRO/PER
ANTHONY STEVEN BARELA	(MIN)...

Waiver of Court Fees and Costs filed by ANTHONY STEVEN BARELA is GRANTED

See notes on prior matter #2.

(lh)

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DATE: 01/03/18 TIME: 11:00 DEPT: S35G  
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CASE#: GAR PS1700291

CASE NAME: MTR OF ALEXUS CATOTA AND DAVID DIAZ JR

**SEE ALSO 5**

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

GLORIA SANCHEZ LARIN (PET)...PRO/PER  
ALEXUS CATOTA (MIN)...  
DAVID DIAZ JR (MIN)...

GENERAL INFORMATION

**Continued from 07/19/17.** Court clears probate note #1 as both fathers and mother of the minors were present in Court this date. Both mother and father of David Diaz, Jr, state they have no objection to guardianship to petition filed by Glora Larin. Ricardo Catota states he objects to the petition. Court admonishes Ricardo Catoto of objections to be file in writing by 4:00PM on 08/16/17; otherwise objections will be waived permanently. Court will consider only evidence relevant to objections. Referred to Court Investigator for investigation and report.

**Continued from 11/29/17. Court orders that objections of Ricardo Catota are deemed waived as Ricards Catota failed to file objections by the deadline of 08/16/17. Objections of Ricardo Catota are waived permanently. Court refers Gloria Lari and David Diaz to family court services to set appointment to address issues of visitation between David Diaz and David Diaz, Jr. Referred to FCS. Court sets exchange deadline for 4:00PM on 01/03/18.**

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Gloria Sanchez Larin (maternal grandmother), minors: Alexis (8) and David, Jr. (4)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Request to Excuse Notice with Due Diligence Declaration(s) filed 11/13/17 as to Armando Catota (pgf/Alexus) and Rudy Diaz (pgf of David, Jr). JTD
2. See Confidential Screening Form filed 06/02/17 [LF pg 4].
3. **CI Report filed 11/22/17. Declaration of David Diaz regarding enrollment in 6-month program, and judicial clearance filed on 11/22/17.**
4. **Need FCS report.**

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Revised second check notes post two court days prior to the hearing. Documents filed at least seven days prior to the hearing will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at [ProbateNotes@sb-court.org](mailto:ProbateNotes@sb-court.org) for clarification of the notes only - no legal or procedural advice will be given.

5. **Objection filed by David Diaz on 11/27/17**
6. ~Proposed form Order: 06/02/17

RECOMMENDATION

Matter is contested.

Need FCS report, then Court's discretion.

(lh)

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DATE: 01/03/18 TIME: 11:00 DEPT: S35G  
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CASE#: GAR PS1700291

CASE NAME: MTR OF ALEXUS CATOTA AND DAVID DIAZ JR

**SEE ALSO 4**

HEARING:  
Readiness Calendar

COUNSEL:

GLORIA SANCHEZ LARIN (PET)...PRO/PER  
ALEXUS CATOTA (MIN)...  
DAVID DIAZ JR (MIN)...

Waiver of Court Fees and Costs filed by DAVID DIAZ JR is GRANTED  
Waiver of Court Fees and Costs filed by ALEXUS CATOTA is GRANTED

No notes—readiness



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DATE: 01/03/18 TIME: 11:00 DEPT: S35G  
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CASE#: GAR PS1700441

CASE NAME: RUSSELL JAMES ESCOVER IV

**SEE ALSO 7**

HEARING:

Hearing Re: OSC RE DISMISSAL

COUNSEL:

EVA MARIE MONTENEGRO (PET)...PRO/PER  
CRYSTAL DAWN WISDOM (GP)...PRO/PER  
RUSSELL JAMES ESCOVER IV (MIN)...PRO/PER

GENERAL INFORMATION

Ex parte hearing held. Hearing is off calendar.

**Continued from 09/20/17. No appearance. Court continues hearing and sets OSC re dismissal. Court notes that if petitioner does not appear at next hearing, or have all probate notes cleared, Court will dismiss petitioner at next hearing date.**

THIS CASE IS SET FOR HEARING ON **OSC re Dismissal** of Petition for Appointment of Guardian, person only, by Eva Montenegro (mother) to appoint Crystal Wisdom (non-relative) of minor Russell Escover, III (age 17; DOB 11/30/99)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petitioner, Eva Montenegro (mother), seeks to appoint Crystal Dawn Wisdom (non-relative) as guardian of the person so that minor can enroll in school in North Carolina.
2. Petition and UCCJEA indicate minor has resided with Crystal Wisdom (proposed guardian) since 07/26/17 in North Carolina.
  - a. A question of the jurisdiction of this Court is raised unless the Court finds this state has temporary emergency jurisdiction as defined under Family Code §3424.
  - b. The proper county for the commencement of a guardianship proceeding for a resident of this state is either of the following: a) The county in which the proposed ward resides or b) Such other county as may be in the best interests of the proposed ward per Pr.C. §2201.
3. Minor Russell Escover, III will reach age of majority on 11/30/17.

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Revised second check notes post two court days prior to the hearing. Documents filed at least seven days prior to the hearing will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at [ProbateNotes@sb-court.org](mailto:ProbateNotes@sb-court.org) for clarification of the notes only - no legal or procedural advice will be given.

4. **Need** Notice of Hearing and Proof of Personal Service as to Russell James Escover, II (father), Russell James Escover, III (minor).
5. **Need** Notice of Hearing and proof of mailed service as to Carole Ann Puff (pgm), Nora Valenzuela (mgm), and siblings: Nicholas. James, and Faith (if 12 years+).
6. Upon Court referral, **need** CI report.
7. ~Proposed form Order: 08/17/17

#### RECOMMENDATION

Court's discretion re jurisdiction.

Need to clear notes 4-6.

(lh)

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CASE#: GAR PS1700441

CASE NAME: RUSSELL JAMES ESCOVER IV

**SEE ALSO 6**

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

EVA MARIE MONTENEGRO      (PET)...PRO/PER

CRYSTAL DAWN WISDOM      (GP )...PRO/PER

RUSSELL JAMES ESCOVER IV      (MIN)...PRO/PER

Waiver of Court Fees and Costs filed by RUSSELL JAMES ESCOVER IV is GRANTED

See notes on prior matter #6.

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DATE: 01/03/18 TIME: 11:00 DEPT: S35G  
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CASE#: GAR PS1700622

CASE NAME: JEREMIAH JOSEPH WINTERSWYK

HEARING:  
Hearing re: Petition for Appointment of Guardian

COUNSEL:  
SHIRLEY WINTERSWYK (PET)...PRO/PER  
FRED WINTERSWYK (PET)...PRO/PER  
JEREMIAH JOSEPH WINTERSWYK (MIN)...

***x-ref GARRS700059 (Jeremiah Winterswyk)***

#### GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Shirley and Fred Winterswyk, paternal grandparents, minor Jeremiah (15)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. John Winterswk (father) signed Nomination Consent and Waiver filed 11/28/17.
2. **Need** Notice of Hearing and Proof of Personal Service as to minor Jeremiah.
3. **Need** Notice of Hearing and Proof of Personal Service as to Selena Alcantar, mother. Alternatively as mother lives outside of California, service may be completed by certified mail. Need signed return receipt as proof of service per CCP §415.40.
  - a. **Mother filed objections. Does Court wish to deem service waived? JTD.**
4. It appears petitioner Shirley Winterswyk (pgm) was previously appointed guardians of minor. Guardianship terminated 08/31/10. See x-ref matter. Does Court wish to consolidate under lower case number? **JTD.**
5. **Objections filed by mother, Selena Alcantar on 12/21/17. However, section 4 to proof of service of objection is incomplete. Need proper service.**
6. **Reply in the form of a declaration filed by petitioner Shirley Winterswyk. Need proof of service.**
7. ~Proposed form Order: 11/28/17

RECOMMENDATION Matter is contested.  
Need to clear notes 2, 5 & 6 then Court's discretion re note 3 & consolidation.  
(lh/nb)

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DATE: 01/03/18 TIME: 11:00 DEPT: S35G  
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CASE#: GAR RS1100121

CASE NAME: PERLA ANGELA VASQUEZ CASAS

HEARING:

Petition for appointment of guardian of minor

COUNSEL:

HECTOR RAMIREZ	(GP)...PRO/PER
PERLA ANGELA VASQUEZ CASAS	(MIN)...
ISABEL RAMIREZ	(GP)...PRO/PER

#### GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Hector and Isabel Ramirez (maternal cousin and spouse of cousin), minor Perla (16).

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. **Need** Notice of Hearing and Proof of Personal Service as to Perla Casa (mother) and Perla Vasquez-Casa (minor).
2. **Need** Notice of Hearing and Proof of Personal Service as to unknown father.
3. **Need** Notice of Hearing and proof of mailed service as to Maria Ramirez (mgm), Juan Casa (pgf), Mario Casa (sibling, if 12 years+), Gema Pinedo (sibling, if 12 years+), and unknown paternal grandparents, or file Due Diligence Declarations.
4. Petition indicates minor Perla resides in Pomona, California [Petition, 11/28/17, LFpg5]. **Court to determine proper venue per Pr. C. §2201. JTD**
5. See Confidential Screening form filed 11/28/17 by Isabel Ramirez re prior appointment as guardian in GARPS1500457.
6. See Questionnaire by Isabel Ramirez filed 11/28/17, LFpg4. Court to inquire.
7. ~Proposed form Order: 11/28/17

#### RECOMMENDATION

Court to determine proper venue.

Need to clear notes 1-3, then Court's discretion.

(lh)

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Revised second check notes post two court days prior to the hearing. Documents filed at least seven days prior to the hearing will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at [ProbateNotes@sb-court.org](mailto:ProbateNotes@sb-court.org) for clarification of the notes only - no legal or procedural advice will be given.

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PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT

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DATE: 01/03/18      TIME: 11:00      DEPT: S35G  
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CASE#: GAR SS1400032

CASE NAME: Angelamarie & Fabian Castaneda

HEARING:

Hearing re: Petition for Termination of Guardianship

COUNSEL:

LOLA A WATTS	(GP )...PRO/PER
ANGELAMARIE CASTANEDA	(MIN)...
FABIAN CASTANEDA	(MIN)...
MARK A CASTANEDA	(PET/FAT)...PRO/PER

GENERAL INFORMATION:

Continued from **08/11/16** for written objections, Referred to Court Investigator.

Continued from **10/18/16** to clear notes; Court Orders parties to return to court.

Continued from **01/17/17** matter is set contested. Trial estimate is one full day.

Continued from **02/06/17** matter trailed to 02/10/17 for contested hearing.

Continued from **02/10/17** Court dispenses with notice to PGF. Guardian, Lola Watts confirms her objections filed 08/23/16 apply to petition filed 01/12/17. Court notes no further notice is needed as to guardian.

Continued from **03/17/17** Court reserves ruling on petition for termination of guardianship. Referred to FCS. Court requests IRC to prepare a report as to the minor Fabian Castaneda. Report to be received for the next hearing date.

**Continued from 06/07/17.** Parties report to Court the result of the week long visitation by father with minors. Guardian indicates she will notice IRC of the request of report by Court. Report of IRC re minor Fabian is requested.

**Continued from 09/27/17. Parties do not stipulate to judge pro tem. Hearing continued at request of parties. Notice waived.**

THIS CASE SET FOR HEARING ON Termination of Guardianship, by Mark A. Castaneda (Father), minors: Angelamarie (11) and Fabian (9).

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Mark A. Castaneda (Father) filed two petitions for Termination of Guardianship. Per minute order of 02/10/17 Petitioner indicates that he wishes to proceed only as to the second petition filed 01/12/17. Court dismisses petition filed 06/29/17.
2. Lola A. Watts (Guardian/MGM) was appointed guardian of person on 8/21/14.

**Revised second check notes post two court days prior to the hearing.** Documents filed at least **seven days prior to the hearing** will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at [ProbateNotes@sb-court.org](mailto:ProbateNotes@sb-court.org) for clarification of the notes only - **no legal or procedural advice will be given.**

3. Court to see Termination of Parent Questionnaire, [LF p 4] filed 01/12/17.
4. Declaration of minor Angelamarie Castaneda re opposition filed 03/10/17.
5. Investigator's Report filed 10/07/16.
6. Family Court Services Report filed 04/13/17
7. **Need** IRC Report as to minor Fabian.
8. **Individual Program Plan (IPP) from IRC filed.**
9. **Objections filed 08/23/16 by Lola A. Watts (MGM/Guardian).**
10. ~Proposed form Order: 01/12/17.

RECOMMENDATION:

Need IRC Report. Matter is contested.

(cs/lh/nb)



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DATE: 01/03/18 TIME: 11:00 DEPT: S35G  
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CASE#: GAR SS1500512

CASE NAME: DARRELL WAYNE GILLEY JR.

**SEE ALSO 12 13**

HEARING:

Hearing Re: OSC RE SURCHARGE ON GUARDIAN

COUNSEL:

DWAYNE P. OGDEN (GPE)...PRO/PER  
DARRELL WAYNE GILLEY JR. (MIN)...

GENERAL INFORMATION:

**Continued from 06/07/17.** No appearance. Court suspends powers of guardian and sets OSC re surcharge on guardian for failure to file as court ordered. Court sets OSC re contempt on guardian for failure to appear. Citation issued to Dwayne P. Ogden who is cited and required to appear on 09/27/17.

**Continued from 09/27/17. Guardian Dwayne P Ogden cited and required to appear at hearing this date. Bench warrant ordered to issue with bail set at \$50,000 and held to 01/03/18. Current hearing continued to 01/03/18 OSC Re Surcharge/Contempt.**

THIS CASE IS SET FOR HEARING ON Accounting Review. Minor: Darrell Wayne Gilley, Jr., age 13 (DOB 12/23/03)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Dwayne P. Ogden (maternal uncle) appointed Guardian of the person and estate, of minor Darrell on 03/30/16.
2. Court further ordered that any funds located are to be placed into a blocked account. Guardian is to file ex-parte within 10 days of location of funds/assets to address those funds and to determine if there should be a bond filed. Court further ordered that approval of this Court is required before any civil litigation or worker's compensation settlement is made.
3. **Need** proof of deposit into blocked account (form MC-356).
4. **Need** Final Inventory and Appraisal (form GC-040).
5. **Need** First Accounting covering the period 03/30/16 to current.
6. Return of Citation with proof of service filed 09/06/17.

RECOMMENDATION:

**Court's discretion re OSC.**

Need to clear notes 3 – 5, then Court's discretion.

(cs/lh)

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DATE: 01/03/18      TIME: 11:00      DEPT: S35G  
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CASE#: GAR SS1500512

CASE NAME: DARRELL WAYNE GILLEY JR.

**SEE ALSO 11 13**

HEARING:

Hearing Re: OSC RE CONTEMPT ON GUARDIAN FOR FAILURE TO FILE

COUNSEL:

DWAYNE P. OGDEN                      (GPE)...PRO/PER

DARRELL WAYNE GILLEY JR.        (MIN)...

Waiver of Court Fees and Costs filed by DARRELL WAYNE GILLEY JR. is GRANTED

See notes on prior matter #11.

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HONORABLE: STANFORD E. REICHERT

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DATE: 01/03/18      TIME: 11:00      DEPT: S35G  
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CASE#: GAR SS1500512

CASE NAME: DARRELL WAYNE GILLEY JR.

**SEE ALSO 11 12**

HEARING:

Accounting Review

COUNSEL:

DWAYNE P. OGDEN                      (GPE)...PRO/PER

DARRELL WAYNE GILLEY JR.        (MIN)...

Waiver of Court Fees and Costs filed by DARRELL WAYNE GILLEY JR. is GRANTED

See notes on prior matter #11.

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DATE: 01/03/18 TIME: 11:00 DEPT: S35G  
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CASE#: GAR VS1000192

CASE NAME: MATTER OF KYLE J GILBERT

HEARING:  
Accounting Review

COUNSEL:  
GREGORY K GILBERT (GE)...PRO/PER  
KYLE JAMES GILBERT (MIN)...

#### GENERAL INFORMATION

Continued from **6/22/16, 09/07/16, and 11/16/16**. No appearances. Citation issued to Gregory Gilbert who is required to appear and show cause why he has failed to appear  
**Continued from 03/15/17** No appearance. Citation issued to Gregory Gilbert who is cited and required to appear 06/07/17 and show cause why he has failed to appear.  
**Continued from 06/07/17. Citation issued to Gregory K. Gilbert who is cited and required to appear on 01/03/18 and show cause why failure to file/appear**

THIS CASE IS SET FOR HEARING ON Accounting Review, minor Kyle, 18

#### THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

1. Father appointed guardian of the estate on 1/14/11, with funds held in blocked account in lieu of bond.
2. Minor reached age of majority on 02/03/17.
3. On 7/13/12 Court approved the 1<sup>st</sup> Account Current for the period ending 4/30/12. **Need Order** Settling 1<sup>st</sup> Account Current.
4. On 6/25/14 Court approved the 2<sup>nd</sup> Account Current for the period ending 5/31/13. **Need Order** Settling 2<sup>nd</sup> Account Current.
5. **Need** 3<sup>rd</sup> and final account.
6. **Citation as to Gregory Gilbert issued 09/14/16, 11/16/16 and 06/07/17. Affidavit of Unsuccessful Service filed by Sheriff on 10/07/16, 01/10/17, and 09/21/17 re: Gregory Gilbert.**

#### RECOMMENDATION:

Inquire status.  
(sa/lh/lc/cs/lh)

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PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: JAMES MICHAEL WELCH

**GUARDIANSHIPS**

-----  
DATE: 01/03/18      TIME: 11:00      DEPT: S36G  
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CASE#: GAR PS1700464

CASE NAME: MTR OF AKILAH THOMPSON

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

TAMMY HAMILTON

(GP )...PRO/PER

AKILAH THOMPSON

(MIN)...

#### GENERAL INFORMATION

Ex parte orders granted 09/05/17. Tammy Hamilton appointed Temporary Guardian of the person of Akilah Thompson. Court appointed Jeanne Kennedy as Guardian Ad Litem for minor.

**Continued from 10/11/17. Petitioner is a non-relative. Court referred to DCFS for non-relative report. Temporary Letters to remain in effect until 01/03/18.**

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Tammy Hamilton (non-relative), minor Akilah Thompson (15)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Minor was adopted by Troy Thompson in a single-parent adoption. Adoption decree filed 10/02/17.
2. **Need** Notice of Hearing and Proof of Personal Service as to Troy Thompson (father).
3. Court to see Notice of No Report by DCFS filed 12/19/17. **Need** DCFS non-relative report.
4. GAL Report filed 10/02/17.
5. UCCJEA Declaration and Questionnaire filed 08/29/17 are not dated at signature. **[Supp. 10/02/17] requests Court deem documents signed on 08/29/17 as all other documents in court file are dated 08/29/17. JTD.**
6. ~Proposed form Order: 08/29/17

#### RECOMMENDATION

Need DCFS report and to clear note 2, then Court's discretion.

(lh/ww)

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DATE: 01/03/18 TIME: 11:00 DEPT: S36G  
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CASE#: GAR PS1700466

CASE NAME: MTR OF LEYLAH SAMANTHA ORTEGA

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

TARESSA ANN SQUIRE (GP )...PRO/PER  
LEYLAH SAMANTHA ORTEGA (MIN)...

#### GENERAL INFORMATION

Ex parte orders denied on 09/07/17.

**Continued from 10/11/17. Court excuses notice to father. Notice is not required to siblings as they are under 12 years. Referred to DCFS for non-relative report.**

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Taressa Squire (non-relative), minor Leylah Ortega (5)

#### THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Notice of Hearing and Proof of Personal Service filed 10/05/17 as to Margaret Welborn (mother); however, a copy of petition was not served with notice. **Need** proper service.
2. Proof of Service of Notice of Hearing filed 10/05/17 as to Antoinette Loungton or Coughton [spelling of last name is unclear]. **Court to inquire Antoinette's relationship to minor.**
3. Child Information Attachment to petition is incomplete at item #2 re relatives. **Need** verified supplement clarifying name and addresses of paternal grandparents, and maternal grandparents.
4. Notice of No Report by DCFS filed 12/19/17. **Need** DCFS non-relative report.
5. ~Proposed form Order: 08/31/17

#### RECOMMENDATION

Need DCFS report to clear notes 1-3, then Court's discretion.

(lh/ww)

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DATE: 01/03/18 TIME: 11:00 DEPT: S36G  
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CASE#: GAR PS1700506

CASE NAME: LATU JASPEE WILLIAMS

HEARING:

OSC re: DISMISSAL OF GUARDIANSHIP PETITION filed by DELLA VAIPULU

COUNSEL:

DELLA VAIPULU (GP )...PRO/PER  
LATU JASPEE WILLIAMS (MIN)...

GENERAL INFORMATION

**Continued from 11/01/17. No appearance by petitioner. OSC re Dismissal set.  
Notice given by Judicial Assistant.**

THIS CASE IS SET FOR HEARING ON **OSC re Dismissal** of Petition for Appointment of Guardian, person only, by Della Vaipulu, minor Latu (6 mos)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Robert Williams and Sandra Lopez (parents) signed Nomination, Consent and Waiver filed 09/25/17.
2. **Need** Notice of Hearing and proof of mailed service as to Cecilia Lopez (maternal grandmother) and Ariana Lopez (sister).
3. Confidential Screening form filed 09/25/17; however, **need** verified supplement to include attachment 2.
4. See Questionnaire filed 09/25/17. [LF pg. 4]
5. If referred to Court Investigator, a CI report would be required.
6. ~Proposed form Order: 09/25/17

RECOMMENDATION

Need to clear notes 2-3, then Court's discretion.

(lh/ww)



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CASE#: GAR PS1700526

CASE NAME: KAYDEN AND JAYDEN THOMAS

HEARING:

OSC re: DISMISSAL OF GUARDIANSHIP PETITION filed by LA NENON  
WHITEHEAD

COUNSEL:

LA NENON WHITEHEAD	(GP )...PRO/PER
KAYDEN JUAN JOHNSON THOMAS	(MIN)...
JAYDEN ISAIAH JOHNSON THOMAS	(MIN)...

GENERAL INFORMATION:

Temporary Orders granted on 10/16/17. La Nenon Whitehead is appointed temporary guardian of the person of Kayden and Jayden Thomas.

**Continued from 11/13/17. No appearance. Court set OSC re dismissal. Notice given by Judicial Assistant.**

THIS CASE SET FOR HEARING ON **OSC re Dismissal** of Petition for Appointment of Guardian, of the person only, by Lanenon Whitehead, (cousin), minors: Kayden and Jayden, 1

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Father is deceased.
2. **Need** Notice of Hearing and Proof of Personal Service [forms GC-020 & GC-020(P)] on Stephanie Johnson (mother).
3. **Need** Notice of Hearing and Proof of Service by Mail [form GC-020] on unknown paternal grandparents, unknown maternal grandparents, and any siblings age 12 or older, or file Due Diligence Declarations.
4. **Need** verified supplement clarifying who has legal custody of minor Jayden.
5. UCCJEA Declaration filed 10/06/17 does not indicate residential history for the period of 06/20/17 – 08/31/17. **Need** completed form.
6. Guardian Screening form filed 10/06/17 is not dated. **JTD**
7. Petition requests additional orders; however, attachment 9 and 1e are not attached. **JTD**
8. If referred to Court Investigator, a CI report would be required.
9. ~Proposed form Order submitted: 10/06/17

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**RECOMMENDATION:**

Need to clear notes 2 - 5, then Court's discretion.

(cs/lh)

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CASE#: GAR PS1700615

CASE NAME: MTR OF JASIRAH STANTON

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

LYNN SAUNDRA FARLEY	(GP )...PRO/PER
PELTON SMALLS	(GP )...PRO/PER
JASIRAH STANTON	(MIN)...

#### GENERAL INFORMATION

Lynn Farley and Pelton Smalls appointed temporary guardians of the person only on 11/29/17.

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Lynn Farley (maternal grandmother) and Pelton Small (maternal grandmother's spouse), minor Jasirah (10)

#### THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Request to Excuse Notice filed 11/27/17 as to Akila Stanton (mother). **JTD**
2. Father is purportedly unknown. **Need** copy of birth certificate per Local Rule 20-1302.
3. **Need** Notice of Hearing and proof of mailed service as to unknown paternal grandparents and Brianna (sibling, if 12 years+), or file Due Diligence Declarations.
4. If referred to Court Investigator, a CI report would be required.
5. ~Proposed form Order: 11/27/17

#### RECOMMENDATION

Need to clear notes 2 & 3, then Court's discretion.

(lh/ww)

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DATE: 01/03/18 TIME: 11:00 DEPT: S36G  
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CASE#: VG VS02185  
CASE NAME: MATTER OF LAELAH, JOSIAH JR, DANIEL RODRIGUEZ

HEARING: Hearing re: Petition for Termination of Guardianship

COUNSEL:

CHARMAINE M RODRIGUEZ	(PET)...PRO/PER
LAELAH RODRIGUEZ	(MIN)...
JOSIAH RODRIGUEZ JR	(MIN)...
DANIEL RODRIGUEZ	(MIN)...
JOVANNA ADRIANNA RODRIGUEZ	(MIN)...
LIANNA ARIANNA RODRIGUEZ	(MIN)...
RACHAEL NAVARRETE	(PET/OBJ)...PRO/PER

GENERAL INFORMATION:

Continued from **07/17/17**.

**Continued from 11/27/17. A petition for successor guardianship needs to be submitted.**

THIS CASE SET FOR HEARING ON Termination of Guardianship, by Charmaine Rodriguez (Guardian/paternal grandmother), as to minor: Laelah, 15 (DOB 04/26/02) **only**

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Charmaine Rodriguez (Guardian/ paternal grandmother) appointed temporary guardian of the persons only on 07/06/06 and general on 08/11/06.
2. Guardian is petitioning for termination of guardianship on the basis that minor is causing problems at home, school and has run away twice.
3. **Need** Notice of Hearing and Proof of Service by Mail (form GC-020) or file Due Diligence Declaration as to Laelah (minor).
4. Due Diligence Declaration filed 07/17/17 as to Ruben Navarrette (maternal grandfather). **JTD**
5. Petitioner request that Laelah return to the physical custody of mother and father. **JTD**
6. No successor petition for guardianship has been filed at time of review.
7. ~Proposed form Order: 06/14/17

RECOMMENDATION:

Need to clear note 3, then Court's discretion.

(cs/ww)

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CASE#: GAR PS1700554  
CASE NAME: YVETTE MARIBEL GARCIA ET AL  
HEARING: Hearing re: Petition for Appointment of Guardian

COUNSEL:

GONZALO LEANOS (GP )...PRO/PER  
OLIVIA LEANOS (GP )...PRO/PER  
YVETTE MARIBEL GARCIA (MIN)...  
LINDSEY GABRIELLA GARCIA (MIN)...

GENERAL INFORMATION

Temporary orders denied on 10/24/17. No appearance.

**Continued from 11/27/17 to clear probate notes.**

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian of the person only by Gonzalo and Olivia Leanos (maternal grandparents for minor(s): Yvette (12) and Lindsay (9)).

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Notice of Hearing and Proof of Personal Service as to Becky and Edgar filed 11/15/17; however, notice must be personally served on parents.
2. Declaration of Diligent Search as to Becky Leanos filed 12/18/17. **JTD**
3. **Need** Notice of Hearing and Proof of Personal Service [GC-020 & GC-020(P)] on minor, Yvette.
4. Proof of personal service as to Edgar Garcia filed 12/18/17; however, it does not indicate that a copy of the petition was served. **Need** corrected service.
5. Proof of personal service of Notice of Hearing as to Angel Garcia (sibling) filed 12/18/17; however, it does not indicate that a copy of the petition was served. **Need** corrected service.
6. Due Diligence Declarations filed 12/18/17 as to Maria and Marcelino Garcia (paternal grandparents) . **JTD**
7. Guardianship Questionnaires filed 10/18/17 and 12/20/17 by both petitioners are incomplete as to employment history/income. **JTD**
8. Petitioners indicate willingness to adopt.
9. If referred to Court Investigator, a CI report would be required.
10. ~Proposed Form Order: 10/18/17

RECOMMENDATION

Need to clear notes 3-5 then Court's discretion.

(ww)

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HONORABLE: TARA REILLY

**GUARDIANSHIPS**

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CASE#: GAR PS1700198

CASE NAME: JAZRAH SIERRA & MARYJANE SIERRA

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

SALLY S SANCHEZ

(PET)...PRO/PER

JAZRAH SIERRA

(MIN)...

MARYJANE SIERRA

(MIN)...

GENERAL INFORMATION:

**Continued from 05/31/17.** Notice still needs to be given to father and minor, MaryJane. Matter referred to Court Investigator for a limited guardianship report.  
**Continued from 10/04/17 at request of Court. Need notice to father who is in state prison.**

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, of the person only, by Sally Sanchez (maternal grandmother), minor: Jazrah, 8 and MaryJane, 15

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Minor, MaryJane signed consent to appointment of guardian.
2. Mother is deceased.
3. Need Notice of Hearing and Proof of Personal Service on incarcerated father, Jason Sierra (father).
  - a. **Declaration of Hardship filed 09/21/17. Need** proof of service by certified mail and return of signed receipt per Local Rule 20-1317.
4. **CI Report filed 09/26/17.**
5. ~Proposed form Order submitted: 04/20/17

RECOMMENDATION:

Need to clear note 3, then Court's discretion.

(cs/lh)

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CASE#: GAR PS1700370

CASE NAME: MTR OF LUCREZIA M VALDEZ

HEARING:

Hearing Re: PTN FOR APPOINTMENT OF GUARDIAN

COUNSEL:

FELICIA BRACAMONTES (GP )...PRO/PER  
LUCREZIA M VALDEZ (MIN)...

#### GENERAL INFORMATION

Ex parte orders granted 07/26/17. Mother consents to temporary guardianship. Father is deceased. Court appointed Felicia Bracamontes as temporary guardian. Court vacated 08/29/17 hearing on general petition and continued to 01/03/18.

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Felicia Bracamontes (cousin), minor Lucrezia (6)

#### THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Father is deceased.
2. Tamela Leanza (mother) signed Consent and Waiver filed 07/19/17.
3. Notice is complete.
4. Upon Court referral, need CI report.
5. ~Proposed form Order: 07/19/17

#### RECOMMENDATION

Court's discretion.

(lh)

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DATE: 01/03/18 TIME: 11:00 DEPT: S37G  
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CASE#: GAR SS1300269

CASE NAME: Kalayasia Melody McDowell

HEARING:

SECOND Account and Report of RICHARD MCDOWELL, IRMA MCDOWELL and  
Petition for allowance of fees filed.

COUNSEL:

RICHARD MCDOWELL (PG )...JAMES L HEYWOOD AND ASSOC  
IRMA MCDOWELL (PG )...JAMES L HEYWOOD AND ASSOC  
KALAYASIA MELODY MCDOWELL (MIN)...

GENERAL INFORMATION

**Continued from 10/18/17 at request of petitioner to clear notes.**

THIS CASE IS SET FOR HEARING ON Second Account and Report of Guardian and  
Petition for Approval by Richard and Irma McDowell, minor Kalayasia (10)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Richard and Irma McDowell were appointed guardians of the estate on 11/07/13. Order entered on 11/07/13 does not include estate powers at Section 7b. Also amount to be deposited is blank at Section 9c. **Need corrected order.**
2. Accounting period covers 07/12/16 to 07/31/17. **Need accounting period to include 11/07/13 to 07/1/16 as of date of appointment.**
3. **Need Final Inventory and Appraisal** per Pr.C. § 2610 with supporting statement as of date of appointment.
4. Summary of Account indicates \$50,351.11 in Charges; however, does not balance with Credits of \$0. **Need verified supplement with balanced Summary of Account per Pr. C. §1061(c).**
5. Assets on hand indicates \$0. However, attached bank statement indicates current balance of \$50,395.66 [See Acct, 08/31/17, LFpgs6, 8].
6. **Need Notice of Hearing and Proof of Service.**
7. Guardians do not seek compensation.
8. Attorney fees to be paid by guardians, and not by estate. The Guardians and Attorney purportedly have an agreement for payment of attorney fees. Does Court wish to require a copy of subject agreement? JTD.

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9. No proposed Order submitted.

**RECOMMENDATION**

Need to clear notes 1-6. If approved, set future hearing for Accounting/Status Review on **09/26/18 [if one year] or 09/25/18 [if two years]**. Any accounting to be filed 30 days in advance of review date. Note requirements of Local Rules 20.901 and 20.908.

(lh)

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CASE#: GAR VS1100149

CASE NAME: THE MATTER OF JOSEPH MCCOY  
HEARING: THIRD Account and Report of HELEN SLOAN and Petition for  
allowance of fees

COUNSEL:

LUCENDY GATHRIGHT	(PET)...PRO/PER
JOSEPH MCCOY	(MIN)...
HELEN SLOAN	(GPE)...PRO/PER
WIL R MULLINS	(PET)...WIL R MULLINS ESQ
DONALD D GATHRIGHT	(GP/FAT)...PRO/PER

Waiver of Court Fees and Costs filed by LUCENDY GATHRIGHT is GRANTED  
Waiver of Court Fees and Costs filed by DONALD D GATHRIGHT is GRANTED  
Waiver of Court Fees and Costs filed by JOSEPH MCCOY is GRANTED

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON THIRD Account and Report of HELEN  
SLOAN and Petition for allowance of fees

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Accounting period: 10/27/16 to 10/25/17
2. AOH: \$14,475.50, cash in blocked account.
3. Balance on hand at beginning of accounting period does not match balance on hand at the end of 2<sup>nd</sup> accounting period of \$17,278.76. It appears petitioner did not include Chase checking account ending in 9035 within 3<sup>rd</sup> accounting.  
**Need verified supplement with corrected Summary of Account and supporting Chase checking bank statement ending in 9035.**
4. Notice given.
5. ~Proposed Order: 11/30/17 subject to note 3.

RECOMMENDATION

Need to clear note 3. If approved, set future hearing for Accounting/Status Review on **01/02/19** [if one year] or **01/08/20** [if 2 years]. Any accounting to be filed 30 days in advance of review date. Note requirements of Local Rules 20.901 and 20.908.

(lh)

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