



Guardianship Calendar

Second/Final Check

Superior Court of California
County of San Bernardino
Probate Department

Probate Notes for Calendar Date: 02/06/18

The notes on the following pages were updated approximately three court days prior to the hearing to reflect newly-filed documents. Documents filed now after that update typically will not be reviewed except on the date of hearing at the judge's discretion.

Destruction of Filed Documents:

Shredding/destruction of all court documents filed and imaged before January 2011 will begin soon. All filed/imaged documents are shredded one year after filing pursuant to court policy. Any filed original documents not retrieved timely will be permanently lost. (Wills and codicils lodged into the will vault will not be affected.)

Contacting the Probate Examiners:

Probate Examiners' email address: ProbateNotes@sb-court.org

Emails must have the case identification information and hearing time/date in the subject line. No attachments will be opened. Probate Examiners can only respond to inquiries regarding the meaning of comments in the notes. Please do not email to notify that documents have been filed, to request a confirmation whether documents have been received, or to request the clearing of notes. No legal or procedural advice may be given by examiners in response to your email.

nb0123/0131

Superior Court of Calif, County of San Bernardino

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT **GUARDIANSHIPS**

DATE: 02/06/18 TIME: 11:00 DEPT: S35G

CASE#: GAR PS1600362

CASE NAME: MTR OF MARISSA MISAO KATAOKA

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

MARISSA MISAO KATAOKA (MIN)...
YVONNE COOPER (PET)...PRO/PER

GENERAL INFORMATION:

Continued from **09/01/16**. Father indicates the paternal grandparents are both deceased. Mother states she objects and is to file written objections prior to next hearing date. Petitioner indicates that there are siblings 12 years or older.

Continued from **11/21/16** for mother Linda Garcia to file objection as she advises she is working with an attorney to complete. Mother is to file her objections no later than 04/10/17. Should she fail to do so, the court will consider her objections waived and will proceed with the case. Referred to CI.

Continued from **04/17/17** for receipt of report from court investigator; court notes that as mother did not file objections by the deadline, her objections are deemed to be waived.

Continued from 08/28/17. Court recognizes that if a Court Investigation report would not be completed until after the minor turns 18. Court continues this hearing to 02/06/18.

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Yvonne Cooper, maternal aunt, **minor Marissa, 18 (DOB 02/06/00)**.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Mother appeared in court and was given a copy of petition.
2. Father was served.
3. Minor signed consent.
4. Need CI Report pursuant to minute order of 04/17/17. Special CI Report filed 04/10/17.
5. ~Proposed Form Order/Letters: 07/25/16

Revised second check notes post two court days prior to the hearing. Documents filed at least seven days prior to the hearing will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at ProbateNotes@sb-court.org for clarification of the notes only - no legal or procedural advice will be given.

RECOMMENDATION: Matter appears moot as proposed ward has reached majority.
Need CI Report, then Court's discretion.
(lh/cs/nb)

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Superior Court of Calif, County of San Bernardino

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT

DATE: 02/06/18 TIME: 11:00 DEPT: S35G

CASE#: GAR PS1700553

CASE NAME: LAQUESHA HAMMER

SEE ALSO 3

HEARING:

Hearing Re: OSC RE DISMISSAL OF PETITION FOR GUARDIANSHIP

COUNSEL:

LAQUESHA HAMMER (MIN)...PRO/PER

SHAWNTAL ROBINS (GP)...PRO/PER

X-REF: GARPS 1700248 (Leah James)

GENERAL INFORMATION

Shawntal Robins appointed as temporary guardian of the person of minor on 10/24/17.

Continued from 12/04/17 due to non-appearance. Dismissal- court notes that if petitioner does not appear at next hearing, or have all probate notes cleared, court will dismiss petition at next hearing date. Notice by Judicial Assistant.

THIS CASE SET FOR HEARING ON **OSC re Dismissal** on Petition for Appointment of Guardian of the person only by Shawntal Robins (non-relative) for minor: Laquesha (17, DOB 07/24/00)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Due Diligence Declaration filed 10/18/17 as to Desirie Jones (mother). **JTD**
2. **Need** Notice of Hearing and Proof of Personal Service [GC-020 & GC-020(P)] .on unknown father, and minor.
3. Father is reportedly unknown; **need** copy of birth certificate per Local Rule 20-1302.
4. **Need** Notice of Hearing and Proof of Service by Mail or file Due Diligence Declarations (local form) as to Lizzie Jones (maternal grandmother); unknown maternal grandfather; unknown paternal grandparents and siblings- Emmanuel and Ernest Thorpe; Laticia Jones; Ezekiel Taylor and Lizzie Jones if 12 or older.
5. Duties of Guardian Form and Declaration under UCCJEA were signed but were dated as 10/18/18. **JTD**
6. If referred to Court Investigator, a CI report would be required.
7. Petitioner indicates willingness to adopt.

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8. Notice of Related Cases filed 11/15/17 indicating that GARPS1700248 Leah James. Court may wish to order that cases be related. **JTD**
9. ~Proposed Form Order: 10/18/17

RECOMMENDATION

Need to clear notes 2-4 then Court's discretion.

(ww/nb)

Superior Court of Calif, County of San Bernardino

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT

DATE: 02/06/18 TIME: 11:00 DEPT: S35G

CASE#: GAR PS1700553

CASE NAME: LAQUESHA HAMMER

SEE ALSO 2

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

LAQUESHA HAMMER (MIN)...PRO/PER

SHAWNTAL ROBINS (GP)...PRO/PER

Request for Waiver of Court Fees and Costs filed by LAQUESHA HAMMER is GRANTED

See prior matter #1.

(nb)

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San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT

DATE: 02/06/18 TIME: 11:00 DEPT: S35G

CASE#: GAR SS1500493

CASE NAME: JAYDEN ROBINSON

SEE ALSO 5, 6

HEARING:

Hearing Re: INVENTORY & APPRAISAL

COUNSEL:

JAYDEN JAMAL ROBINSON (MIN)...

PORSHE R RICE (PET)...PRO/PER

See notes on next matter #5.

(lh/nb)

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 02/06/18 TIME: 11:00 DEPT: S35G

CASE#: GAR SS1500493

CASE NAME: JAYDEN ROBINSON

SEE ALSO 4, 6

HEARING:

Hearing Re: OSC RE SURCHARGE (\$2,500.00) ON PORSHE RICE

COUNSEL:

JAYDEN JAMAL ROBINSON (MIN)...
PORSHE R RICE (PET)...PRO/PER

GENERAL INFORMATION

Continued from 04/26/17. As there has been no appearance for this matter, Court orders Porshe R. Rice to be personally present at the next court hearing set for 08/23/17. Notice given by Judicial Assistant.

Continued from 08/23/17. No appearance. Court continues hearing and sets OSC re Surcharge in the amount of \$500 on the guardian of the estate and for possible suspension of powers of the guardian of the estate for 11/29/17. Court directs a Citation issued on Porshe R Rice to be personally present in Court on 11/29/17 at 11:00AM in Department S35 and show cause why failure to appear. Notice given by Judicial Assistant.

Continued from 11/29/17 due to non-appearance. Court orders Porshe R Rice to be present at next hearing date. Notice by Judicial Assistant.

THIS CASE IS SET FOR HEARING ON **OSC re Surcharge (\$2,500.00)**/ Suspension of Powers for failure to file Inventory and Appraisal/Accounting Review

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

1. Porshe R. Rice (mother), appointed guardian, of the estate only, of minor, on 02/24/16 with funds to be held in a blocked account. .
2. Proof of blocked account filed 4/25/16 showing an initial deposit of \$15.00 and a current balance of \$7,067.89.
3. Need Inventory and Appraisal per Pr.C.§2610 with supporting bank statements per Local Rule 20-908.
4. Need First Account covering the period of 02/24/16 to current.
5. Need return of issued Citation with proof of service.

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RECOMMENDATION:

Need to clear notes 3-5. When an accounting is not filed as required, the court shall take actions as specified in Pr.C. §2620.2

(cs/lh/nb)

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT

DATE: 02/06/18 TIME: 11:00 DEPT: S35G

CASE#: GAR SS1500493

CASE NAME: JAYDEN ROBINSON

SEE ALSO 4, 5

HEARING:

Accounting Review

COUNSEL:

JAYDEN JAMAL ROBINSON (MIN)...

PORSHE R RICE (PET)...PRO/PER

See notes on prior matter #5.

(lh/nb)

Superior Court of Calif, County of San Bernardino

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: JAMES MICHAEL WELCH **GUARDIANSHIPS**

DATE: 02/06/18 TIME: 11:00 DEPT: S36G

CASE#: GAR PS1700484

CASE NAME: SAMMY ISAIAH OCHOTORENA

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

CLAUDIA VALENCIA (GP)...PRO/PER
FRANK VALENCIA (GP)...PRO/PER
SAMMY ISAIAH OCHOTORENA (MIN)...PRO/PER

GENERAL INFORMATION

Continued from 10/17/17 and 12/05/17 on court's motion to clear notes.

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Claudia Valencia (pgm) and Frank Valencia (step-pgf), minor Sammy Isaiah (1)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Sammy Chavez (father) signed Nomination, Consent and Waiver.
2. Need Notice of Hearing and Proof of Personal Service as to Claudia Ochotorena (mother).
3. Need Notice of Hearing and proof of mailed service as to Louie Chavez (pgf) and unknown maternal grandparents, or file Due Diligence Declaration(s).
 - a. **Due Diligence Declarations filed as to maternal grandparents. JTD.**
4. Petitioners intend to adopt minor.
5. Upon Court referral, need CI report.
6. ~Proposed form Order: 09/15/17

RECOMMENDATION

Need to clear notes 2 then Court's discretion.

(lh/nb)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: JAMES MICHAEL WELCH

DATE: 02/06/18 TIME: 11:00 DEPT: S36G

CASE#: GAR PS1700576

CASE NAME: MTR OF DOMINIC & SIENNA ERICKSON

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

DOMINIC ERICKSON (MIN)...
JANA CITLAU (GP)...PRO/PER
SIENNA ERICKSON (MIN)...

GENERAL INFORMATION:

Temporary Letters Issued 11/07/17.

Continued from 12/12/17 for petitioner to clear notes.

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by maternal grandmother Jana Citlau, minors now Dominic (11) and Sienna (10).

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Need Notice of Hearing and proof of personal service on unknown father
- 2. Mother, Stephanie Ramirez, served. However, section 1 to notice is incomplete. Judge to determine if sufficient..**
3. Need Notice of Hearing and proof of mailed service on siblings 12 or older, maternal grandfather, Steve Erikson, Jr. and unknown paternal grandparents or file Due Diligence Declaration(s).
4. Father and paternal grandparents are purportedly unknown. Need copy of birth certificates.
5. Petitioner alleges CPS involvement
6. Petition alleges mother agrees with guardianship. However, no consent is filed.
7. ~Proposed Form Order/Letters 10/31/17

RECOMMENDATION:

Need to clear notes 1 & 3 then Court's discretion.

(nb)

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Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: JAMES MICHAEL WELCH

DATE: 02/06/18 TIME: 11:00 DEPT: S36G

CASE#: GAR SS1500084

CASE NAME: MTR OF JEREMIAH MARQUIS PHILLIPS

HEARING:

Petition for Appointment of Guardian of Person

COUNSEL:

DURIEN C PHILLIPS	(GP)...PRO/PER
JEDIDAH RIVERS	(MOT)...PRO/PER
JEREMIAH MARQUIS PHILLIPS	(MIN)...
KEVIN ANTOINE EXUM JR	(MIN)...
SARIYAH EXUM	(MIN)...
TYRICEA S PHILLIPS	(GP)...PRO/PER

GENERAL INFORMATION:

Ex-parte orders denied 7/29/16 no emergency.

Continued from **08/31/16** at request of Petitioner to clear notes

Continued from **11/08/16** to clear probate notes

Continued from **02/07/17**. Petitioner is not a private fiduciary. Matter is continued for petitioner to file an amended petition to include Durien Phillips as co-guardian.

Continued from **05/16/17**. Court appoints attorney Mark Flory as the Guardian ad Litem for the mother (Jedidah Rivers) as it appears she may be developmentally disabled.

Continued from **08/15/17**. Oral report by Mark Flory (GAL). Mark Flory represents mother, Jedidah Rivers, does not object to guardianship. Court excuses notice to paternal grandfather. Referred to DCFS report as petitioner is a non-relative.

Continued from **10/17/17** at request of counsel for Attorney Flory to speak with mom.

Continued from 12/05/17 for probate notes to be cleared. Notice to be given by Attorney A. Beechko.

THIS CASE IS SET FOR HEARING ON **AMENDED** Petition [filed 02/23/17] for Guardianship, person only, by Tyricea S. Phillips and Durien Phillips (non-relatives), minors: Kevin (1), Sariyah (3).

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

1. Jedidah Rivers (Mother), Kevin Exum (father) and Rhonda Exum (pgm) signed Waivers and Consents.

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2. Petitioners, Tyricea Phillips and Durien Phillips, were appointed co-guardians of minors' half-sibling, Jeremiah (1), on 9/08/15.
3. Petitioner seeks broad medical/dental powers. Recommend order to reflect that requested medical/dental powers are subject to PC 2353(b).
4. Petitioner seeks power to apply for an receive any public benefits, social security & SSI benefits the minor child(ren) may be entitled to receive. Recommend order reflect that if accumulated principal exceeds \$15,000 on account, Petitioner to file for estate powers as PC 2628(a)(1) will require an accounting.
5. Petitioners are non-relatives. **Court to review Dismissal Report by DCFS filed.**
6. **Need GAL report.**
7. ~Proposed form Order/Letters: 07/26/16.

RECOMMENDATION: Matter appears moot.

Need GAL report, then Court's discretion.

(sa/lh/mr/lh/nb)

Superior Court of Calif, County of San Bernardino

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: TARA REILLY

GUARDIANSHIPS

DATE: 02/06/18 TIME: 11:00 DEPT: S37G

CASE#: GAR PS1600419

CASE NAME: JACOB A HERNANDEZ

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

ELOUISA MARIE VEGA	(GP)...PRO/PER
JACOB A HERNANDEZ	(MIN)...
RUBY VEGA	(GP)...PRO/PER

X-Ref: FAMSS1404616

GENERAL INFORMATION

Ex Parte Orders granted on 08/29/16. Elouisa Vega and Ruby Vega appointed temporary co-guardians. Court will leave Family Law visitation order in place.

Continued from 10/04/16 for notice to be given. Mother to have supervised visitation Mother is ordered to follow all orders made by the dependency court.

Continued from 01/24/17. Pro Tem sitting.

Continued from 04/11/17. Maternal grandmother is deemed served by her appearance today. Due Diligence Declaration to be filed as to maternal grandfather. Matter referred to Court Investigator for a supplemental report to include assessment of both homes. Court makes interim visitation orders.

Continued from 07/18/17. Matter re-referred to Court Investigator for inspection of both homes.

Continued from 10/24/17. Court determines that Ruben, Edwin and Ian do not need to be served as they are under the age of 12. Court dispenses with further notice to the minors as stated. Court is informed that there is no active case with DCFS clearing probate note 5. Visitation orders made. Court advises the mother to work on obtaining suitable housing.

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Ruby Vega (PGM) and Eloisa Vega (paternal aunt), minor Jacob (8).

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Nancy Hernandez (mother) was personally served.

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2. Frank Vega (father) is deceased.
3. Request to Excuse Notice as to unknown maternal grandfather filed 04/11/17.
JTD
4. UCCJEA Declaration filed 08/19/16. See x-ref matter re pending custody proceedings.
5. CI report filed on 12/20/16. CI report [of no report] filed 07/12/17. **CI Supplemental report filed 10/18/17.**
6. ~Proposed form Order/Letters: 08/19/16

RECOMMENDATION

Court's discretion.

(lh/jm/mr/lh/nb)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 02/06/18 TIME: 11:00 DEPT: S37G

CASE#: GAR PS1700159

CASE NAME: ANIYA R BRISENO

HEARING:

Hearing Re: RECEIPT OF BOND

COUNSEL:

ANIYA R BRISENO (MIN)...
MAYSEE YANG (GE)...PRO/PER

GENERAL INFORMATION

Continued from 09/12/17 and 11/21/17 at request of counsel. Funds to be paid out probably by the end of the year.

THIS CASE IS SET FOR HEARING ON Receipt of Bond

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Court appointed Maysee Yang guardian of the estate on 07/25/17, \$91,000 bond with deposits of \$14,599.40 to be deposited into blocked account.
2. Bond filed.
3. Need proof of blocked account.

RECOMMENDATION

Inquire status.

(lh/nb)

Future Hearing:

07/24/18 Accounting Review.

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 02/06/18 TIME: 11:00 DEPT: S37G

CASE#: GAR PS1700538

CASE NAME: MTR OF ANDREA MICHELE AVILA ET AL

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

AMELIA NADINE HEARD (MIN)...
ANDREA MICHELE AVILA (MIN)...
MICHELE DENISE HEARD (GP)...PRO/PER

GENERAL INFORMATION:

Michele Heard appointed temporary guardian of the person of Andrea Avila and Amelia Heard on 10/23/17.

Continued from 11/27/17 at request of petitioner.

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Michele Heard (maternal grandmother), minors: Andrea, 6 and Amelia, 1.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. **Need** Notice of Hearing and Proof of Personal Service as to Natalie Heard (mother). However, since mother is allegedly incarcerated, Court could allow certified mail return receipt with declaration of hardship of personal service per Local Rule 20-1317. **Proof of Unsuccessful service filed 01/19/18 as mom was released from custody.**
2. Fathers are reportedly unknown. **Need** copies of birth certificates, per Local Rule 20-1302.
3. **Need** Notice of Hearing and Proof of Service by Mail [form GC-020] on unknown paternal grandparents, Stephen Heard (MGF) and sibling (Anabell), if age 12 or older, or file Due Diligence Declarations.
4. Guardianship Questionnaire filed 10/13/17; however, not dated at signature line, page 7. **Need** completed form.
5. Child Information Attachment indicates minors do not have Indian ancestry; however, ICWA inquiry was not made [LF pgs. 6 & 15]. JTD
6. Petitioner indicates intentions on adopting minors.
7. Upon referral to CI by the Court, requires CI report.
8. ~Proposed form Order submitted: 10/13/17

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RECOMMENDATION:

Need to clear notes 1 - 4, then Court's discretion.

(cs/nb)

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