



# Guardianship Calendar

## Second/Final Check

Superior Court of California  
County of San Bernardino  
Probate Department

### **Probate Notes for Calendar Date: 03/20/18**

The notes on the following pages were updated approximately three court days prior to the hearing to reflect newly-filed documents. Documents filed now after that update typically will not be reviewed except on the date of hearing at the judge's discretion.

### **Destruction of Filed Documents:**

Shredding/destruction of all court documents filed and imaged before January 2011 will begin soon. All filed/imaged documents are shredded one year after filing pursuant to court policy. Any filed original documents not retrieved timely will be permanently lost. (Wills and codicils lodged into the will vault will not be affected.)

### **Contacting the Probate Examiners:**

Probate Examiners' email address: ProbateNotes@sb-court.org

Emails must have the case identification information and hearing time/date in the subject line. No attachments will be opened. Probate Examiners can only respond to inquiries regarding the meaning of comments in the notes. Please do not email to notify that documents have been filed, to request a confirmation whether documents have been received, or to request the clearing of notes. No legal or procedural advice may be given by examiners in response to your email.

nb0308/0314

Superior Court of Calif, County of San Bernardino

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT **GUARDIANSHIPS**

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DATE: 03/20/18 TIME: 11:00 DEPT: S35G  
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CASE#: GAR PS1600133

CASE NAME: MTR OF AAYDEN C BAILEY

**SEE ALSO 2**

HEARING:

Hearing Re: OSC RE GREAT WESTERN FINANCIAL RE RELEASE OF FUNDS

COUNSEL:

AAYDEN C BAILEY	(MIN)...
ANDREW P PRESLAR	(PET)...PRO/PER
RICARDO C BAILEY	(OBJ)...AJALAT & AJALAT, LLP
TINA M PRESLAR	(PET)...PRO/PER

GENERAL INFORMATION:

**Set at 01/30/18 hearing, wherein, Court ordered that Great Western Financial to appear to explain why they have not released the funds from the Great Western Financial account which was ordered to be placed into blocked account pursuant to court order of July 18, 2017. Representative from Great Western financial to appear in court for OSC if funds are not released as court ordered. Notice by judicial assistant.**

THIS CASE IS SET FOR HEARING ON OSC re Sanctions on Great Western Financial

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Matter set at 11/07/17 hearing, wherein, the Court directed counsel to prepare an OSC re Sanctions on Great Western Financial for an executive officer from Great Western Financial to be personally present.
2. Proposed Form Orders (2) 11/13/17 excuse appearance at hearing if funds are released when court ordered an executive officer to be present and order #2 does not include 3 lines of content before signature line.

RECOMMENDATION:

Court's discretion

(nb)

**Revised second check notes post two court days prior to the hearing.** Documents filed at least **seven days prior to the hearing** will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at [ProbateNotes@sb-court.org](mailto:ProbateNotes@sb-court.org) for clarification of the notes only - **no legal or procedural advice will be given.**

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San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT

-----  
DATE: 03/20/18 TIME: 11:00 DEPT: S35G  
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CASE#: GAR PS1600133

CASE NAME: MTR OF AAYDEN C BAILEY

**SEE ALSO 1**

HEARING:

Hearing Re: STATUS OF BLOCKED ACCOUNT

COUNSEL:

AAYDEN C BAILEY	(MIN)...
ANDREW P PRESLAR	(PET)...PRO/PER
RICARDO C BAILEY	(OBJ)...AJALAT & AJALAT, LLP
TINA M PRESLAR	(PET)...PRO/PER

#### GENERAL INFORMATION

Continued from **09/19/17 and 11/07/17**. Oral report given by counsel. Court orders Stephen Ajalat to personally present in court. Notice to be given by Stephen Ajalat. **Continued from 01/30/18. Court orders that great western financial is to release the funds to be placed into blocked account pursuant to court order made on July 18, 2017; funds to be released by 4pm march 13, 2018.**

THIS CASE IS SET FOR HEARING ON Status of Blocked Account

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Matter set on 07/18/17. Court appointed Ricardo C Bailey as guardian of the estate of Aayden C Bailey. Funds to be placed in blocked account in lieu of bond.
2. Need proof of blocked account.

#### RECOMMENDATION

Inquire status.

(lh/nb)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: STANFORD E. REICHERT

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DATE: 03/20/18 TIME: 11:00 DEPT: S35G  
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CASE#: GAR PS1700530

CASE NAME: SHARI OELRICH

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

HOLLY BELL	(GP )...DENNIS M. SANDOVAL, A PROFESSI
JAMES BELL	(GP )...DENNIS M. SANDOVAL, A PROFESSI
SHARI OELRICH	(MIN)...PRO/PER

GENERAL INFORMATION:

Minor has been residing with petitioners and paternal grandfather for over 6 years  
**Continued from 11/28/17. Referred to Court Investigator for investigation and report. Supplemented petition for guardianship was filed for November 20, 2017.**

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Successor Guardian, person only, by paternal aunt [Holly Bell] and spouse [James Bell], as petitioned by minor Shari Oelrich, now 13.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petition indicates the current guardian is the maternal grandfather who has guardianship out of Hawaii, who is now wishing to resign. Suggest Court require copies of order/letters from Hawaii. JTD
2. Consent to Appointment of Guardian and Waiver of Notice signed by minor, Shari Oelrich and paternal grandfather/successor guardian, Michael Lahti.
3. Minor was purportedly adopted by paternal grandmother, Cherly Oelrich, now deceased; therefore, notice is not required as to birth parents.
4. Nomination by Michael Lahti (paternal grandfather), Successor Guardian, as to these petitioners to act as Successor Guardians; however, minor was purportedly adopted by paternal grandmother. **Supp. (11/20/17) indicates paternal grandmother, Cheryl Oelrich, passed away. Paternal Grandfather, Michael Lahti, was granted guardianship of the person (copy of letters affixed) of minor in Hawaii and wishes to resign and has nominated his daughter (petitioner) and her spouse.**

Revised second check notes post two court days prior to the hearing. Documents filed at least seven days prior to the hearing will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at [ProbateNotes@sb-court.org](mailto:ProbateNotes@sb-court.org) for clarification of the notes only - no legal or procedural advice will be given.

5. Need Notice of Hearing and proof of mailed service on siblings 12 or older or file Due Diligence Declaration(s).
  - a. Petitioners request an Order Dispensing with Notice as to half-sister, Delilah Benjamin (19), whose whereabouts are unknown. **Request to Excuse Notice filed.** JTD
6. **CI Special Report filed.**
7. **UCCJEA indicates there is an open Family Law case in Hawaii. Court to inquire.**
8. Court to review Confidential Guardian Screening forms.
9. ~Proposed Form Order/Letters 10/10/17.

RECOMMENDATION:  
Court's discretion re: 5.  
(nb)

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San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT

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DATE: 03/20/18      TIME: 11:00      DEPT: S35G  
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CASE#: GAR PS1700533

CASE NAME: DE'VEON BLAYLOCK & DE'MARION BLAYLOCK

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

DE'ANDRE SCOTT	(PET)...PRO/PER
DE'MARION BLAYLOCK	(MIN)...
DE'VEON BLAYLOCK	(MIN)...
JENNIFER STRONG	(PET)...PRO/PER

GENERAL INFORMATION:

Temporary Letters issued 10/18/17.

**Continued from 11/28/17. Referred to Court Investigator for investigation and report.**

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Jennifer Strong [paternal grandmother] and paternal uncle, De'Andre Scott, minors now De'Veon [9] and De'Marion [7].

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Need Notice of Hearing and proof of personal service on mother and father. Alternatively, as father is incarcerated, notice may be served in accord with Local Rule 20-1317.
  - a. Informal, notarized letters of nomination and consent by mother, Angela Rowe and father, De'Veon Blaylock, affixed to petition [LF, pgs. 7-8].
  - b. **Mother filed objections. Does Court wish to deem notice waived as to mother? JTD.**
2. Need Notice of Hearing and proof of mailed service on maternal grandfather or file Due Diligence Declaration.
3. Petitioners request Pr. C. § 2351-2358 powers but do not specify orders sought, facts and reasons in Attachment 1e. Need same via verified supplement.
4. Need Confidential Guardian Screening Form by Jennifer Strong.
5. **Need CI Report.**

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6. Petition [LF, p. 10] indicates minors have been involved in Juvenile Court proceedings in LA County. Court to inquire.
7. UCCJEA [LF, p. 3] references a LA Guardianship Case. Court to inquire.
8. **Objections filed by mother, Angela Rowe.**
9. ~Proposed Form Order/Letters 10/11/17

RECOMMENDATION:

Need to clear notes 1-5 then Court's discretion.

(nb)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: STANFORD E. REICHERT

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DATE: 03/20/18 TIME: 11:00 DEPT: S35G  
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CASE#: GAR PS1700542

CASE NAME: SPECIAL GRANT ET AL

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

CLORISIA JUANITA THOMPSON (GP)...PRO/PER  
ROBBIE COBB (MIN)...HARTNELL LAW GROUP  
SPECIAL GRANT (MIN)...HARTNELL LAW GROUP

GENERAL INFORMATION

Ex parte orders granted on 10/23/17. Court appointed Clorisia Juanita Thompson as temporary guardian. Parties report to Court issue with Juvenile Court Case J242472, but do not have information as to status of the case, and to a prior guardian Starnisha Bradley, who petitioner reports does not want guardianship of minors. Petitioner does not have a guardianship case number. Court dispenses with notice on the general petition as to the minors as they are both present in Court today.

**Continued from 11/29/17. Court appoints Bryan Hartnell as guardian ad litem for minors. Referred to Court Investigator for investigation and report.**

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Clorisia Thompson (aunt), minors: Special Grant (17) and Robbie Cobb (15)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Minors signed Consent to petition.
2. Shalene Grant (mother) and Henry Duffy (father/Special) signed Nomination, Consent and Waiver.
3. Father of Robbie Cobb is purportedly unknown. **Need** copy of birth certificate per Local Rule 20-1302.
4. **Need** Notice of Hearing and proof of mailed service as to all unknown paternal grandparents, or file Due Diligence Declarations.
  - a. **Due Diligence filed as to unknown paternal grandparents. JTD.**
5. **Need** report by GAL, Bryan Hartnell.
6. CI Special Report filed.
7. ~Proposed form Order: 10/13/17

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## RECOMMENDATION

Need to clear notes 3-5 then Court's discretion.

(lh/nb)

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San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT

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DATE: 03/20/18      TIME: 11:00      DEPT: S35G  
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CASE#: GAR PS1700633

CASE NAME: YESENIA ESMERALDA CONTRERAS CHAVEZ

**SEE ALSO 7**

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

FLORENCE CRITTENTON SRVC OF OR (GP )...IMMIGRANT DEFENDERS

YESENIA ESMERALDA CONTRERAS CH (MIN)...

GENERAL INFORMATION:

**Continued from 01/16/18. Court does not require further information on the Child Information Attachment re caretaker of the minor- verified supplement is not required. Court dispenses with notice- to the caretakers of the minor, any siblings of the minor that are 12 years of age or older, maternal grandparents, and paternal grandmother. Referred to Department of Children and Family Services. Court requests expedited report from DCFS.**

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Agent of Florence Crittenton Services ["Petitioner"], a licensed foster family agency, by minor Yesenia now 17 (date of majority is 05/06/18).

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Minor signed consent and waiver.
2. Father and mother signed consent and waiver.
3. **Need DCFS Report.**
4. ~Proposed Form Order/Letters 05/06/18.

RECOMMENDATION:

Need DCFS report then Court's discretion.

(nb)

Superior Court of Calif, County of San Bernardino

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San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT

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DATE: 03/20/18 TIME: 11:00 DEPT: S35G  
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CASE#: GAR PS1700633

CASE NAME: YESENIA ESMERALDA CONTRERAS CHAVEZ

**SEE ALSO 6**

HEARING:

Petition for Special Immigrant Juvenile Findings

COUNSEL:

FLORENCE CRITTENTON SRVC OF OR (GP )...IMMIGRANT DEFENDERS

YESENIA ESMERALDA CONTRERAS CH (MIN)...

#### GENERAL INFORMATION

**Continued from 01/16/18. Court dispenses with notice- to the caretakers of the minor, any siblings of the minor that are 12 years of age or older, maternal grandparents, and paternal grandmother.**

THIS CASE IS SET FOR HEARING ON Request for Findings re: Special Immigrant Juvenile Status by Yesenia E. Contreras Chavez ["Petitioner"] (minor is 17 and will attain 18 on 05/05/18)

#### THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED

1. Need Notice of Hearing and proof of mailed service on father and mother,
2. Petitioner, Yesenia E. Contreras Chavez, a minor 17, requests that the court issue an order finding that minor is eligible for Special Immigrant Juvenile Status under the Special Immigrant Juvenile Status Statute (SIJS), 8 U.S.C., § 1101(a)(27)(J), which provides in relevant part as follows:
  - a. "The term 'special immigrant' means ... an immigrant who is present in the U.S. –
    - i. who has been declared dependent on a juvenile court located in the United States or whom such a court has legally committed to, or placed under the custody of, an agency or department of a State, or an individual or entity appointed by a State or juvenile court located in the United States, and whose reunification with 1 or both of the immigrant's parents is not viable due to abuse, neglect, abandonment, or a similar basis found under State law;
    - ii. for whom it has been determined in administrative or judicial proceedings that it would not be in the alien's best interest to be

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- returned to the alien's or parent's previous country of nationality or country of last habitual residence; and
- iii. in whose case the Secretary of Homeland Security consents to the grant of special immigrant juvenile status...”
3. The specific findings required under the statutory scheme would be: (1) that petitioner is an immigrant placed under the custody of an individual appointed by a state court (probate guardianship); (2) that petitioner’s reunification with one or both parents is not viable due to neglect; and (3) it is not in the petitioner’s best interest to be returned to her home country.
  4. Once the above findings are made, petitioner may then begin the process with the Bureau of Citizenship and Immigration Services to obtain legal permanent residence status. In other words, the findings requested are a prerequisite to filing a petition for a “green card.”
  4. State Superior Courts have jurisdiction to make factual findings of eligibility under SIJS See *N.O. v. Super. Ct. of Calif., County of Alameda*, No. A122430 at 2-3 (Cal. Ct. App. 9/25/08). Thus, under the federal legislation, any superior court judge would have jurisdiction to hear the SIJS petition
  5. A declaration from Petitioner in support of the requested findings filed on 01/09/18:
    - a. Minor was born on 05/05/00, in El Salvador and lived there with minor’s parents until 2016.
    - b. Minor was physically battered by a paternal aunt (see petition, LF, p. 3 for specifics) for which her parents refused to press charges.
    - c. Minor does not believe she can return to minor’s parents because of her parents refusal to press charges to protect minor from physical harm, and alleges the conduct of her parents falls within the definition of neglect and/or other similar basis under California Law: Welf. & Inst. Code § 300(b).
  6. Minor will be 18 years old on 05/05/18 If guardianship is not granted then minor is not eligible for a finding of SIJS status.
  7. Per the statutory scheme, this petition is to proceed only if guardianship of the minor is granted pursuant to the accompanying petition.
  8. ~Proposed Form Order 01/09/18

## RECOMMENDATION

Need to clear note 1. Court to reach only if accompanying guardianship petition is first granted, then, Court’s discretion re factual findings that would support this petition.  
(nb)

Superior Court of Calif, County of San Bernardino

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San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT

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DATE: 03/20/18      TIME: 11:00      DEPT: S35G  
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CASE#: GAR PS1800063

CASE NAME: Eduardo Guzman Jr

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

EDUARDO GUZMAN Jr

(MIN)...

VICTORIA RIVERA

(GP)...PRO/PER

GENERAL INFORMATION:

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by paternal grandmother, Victoria Rivera [petitioner], minor Eduardo now 3 months.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Need Notice of Hearing and proof of personal service on mother, Casandra Rios and father, Eduardo Guzman. Alternatively, as parents are incarcerated, notice may be served in accord with Local Rule 20-1317.
2. Need Notice of Hearing and proof of mailed service on paternal grandfather, Jose Guzman.
3. Petitioner requests an Order Dispensing with Notice as to deceased maternal grandparents. JTD.
4. Petitioner alleges father and mother agree with guardianship. However, no consents are filed.
5. Upon referral to Court Investigator by the Court, requires Court Investigator Report.
6. Petitioner requests authority to seek such medical, dental, psychiatric and psychological treatment/therapy as needed. JTD.
7. Petitioner requests authority to apply for and receive such public benefits, Social Security and SSI benefits minors may be entitled to receive. JTD.
8. ~Proposed Form Order/Letters 02/14/18.

RECOMMENDATION:

Need to clear notes 1-2 then Court's discretion.

(nb)

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San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT

-----  
DATE: 03/20/18 TIME: 11:00 DEPT: S35G  
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CASE#: GAR SS1500442

CASE NAME: MTR OF DANIELLE TIMORA JAMYCE MURRAY

**SEE ALSO 10, 11**

HEARING:

Hearing Re: PROOF OF PAYMENT OF SURCHARGE OF \$37,297.31

COUNSEL:

DANIELLE TIMORA JAMYC MURRAY	(MIN)...
DORIAN O MURRAY	(PET).. LAW FIRM OF FOX AND FOX
TASHAWNE ROBERTSON	(GE )...JAMES E FODEN

GENERAL INFORMATION:

THIS CASE IS SET FOR HEARING ON Proof of Payment of Surcharge of \$37,297.31.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1 Matter set at 01/16/18 hearing, wherein, Counsel indicated to the court that the property taxes have not yet been paid.
- 2 Court imposes on Dorian O Murray surcharges in the amount of \$37,297.31- to be paid by March 16, 2018 payable to Tashawne Robertson as Guardian of the Estate.
- 3 Court reserves on the issue of attorney fees.
- 4 Court orders that personal appearance is required by Attorney Frank Fox on the hearing of March 20, 2018.

RECOMMENDATION:

Require proof of payment.

(nb)

Superior Court of Calif, County of San Bernardino

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San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT

-----  
DATE: 03/20/18      TIME: 11:00      DEPT: S35G  
-----

CASE#: GAR SS1500442

CASE NAME: MTR OF DANIELLE TIMORA JAMYCE MURRAY

**SEE ALSO 9, 11**

HEARING:

Accounting Review by \*\*\*

COUNSEL:

DANIELLE TIMORA JAMYC MURRAY	(MIN)...
DORIAN O MURRAY	(PET).. LAW FIRM OF FOX AND FOX
TASHAWNE ROBERTSON	(GE )...JAMES E FODEN

#### GENERAL INFORMATION

Per minute order of 07/21/16, Court ordered Dorian Murray (father) to prepare accounting of funds collected for rent of the apartment building.

**Continued from 09/05/17 and 01/16/18.**

THIS CASE IS SET FOR HEARING ON Accounting Review re Dorian O Murray

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Matter set on 05/02/17. Court did not accept the Summary of Account and ordered Counsel for Dorian Murray to file an appropriate accounting to be filed by 4:00PM on 08/04/17. Court noted if Order is not complied with, Court may consider sanctions/surcharge for failure to comply with Court's order.
2. Declaration of Dorian Murray re Accounting filed 08/07/17. However, this purported accounting does not appear to be a true and complete accounting of the trust. There is insufficient information and known defects that should preclude the Court from approving this accounting period. Further, information does not reflect any receipts or disbursements related to the Spruce Street property after January, 2016.
3. **Objection to Declaration of Accounting by Tashawne Robertson filed on 08/14/17.**
4. **Declaration of Frank O. Fox filed 12/14/17 as to unsuccessful attempts to serve Petitioner Tashawne Robertson with a Third Amended Cross-Complaint in LA County Case where Respondent is the Defendant as to the real property located on Spruce Street in Los Angeles.**

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## RECOMMENDATION

Need proper, amended accounting per Pr. C. 1060 et seq. to include proper Summary of Accounting, and supporting schedules. Any account to be filed 30 days before hearing. Note requirements of Local Rules.

(lh/nb)

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PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT

-----  
DATE: 03/20/18      TIME: 11:00      DEPT: S35G  
-----

CASE#: GAR SS1500442

CASE NAME: MTR OF DANIELLE TIMORA JAMYCE MURRAY

**SEE ALSO 9, 10**

HEARING:

FIRST Account and Report of TASHAWNE ROBERTSON and Petition for allowance of fees filed.

COUNSEL:

DANIELLE TIMORA JAMYC MURRAY      (MIN)...  
DORIAN O MURRAY      (PET).. LAW FIRM OF FOX AND FOX  
TASHAWNE ROBERTSON      (GE )...JAMES E FODEN

Request for Waiver of Court Fees and Costs filed by DORIAN O MURRAY is GRANTED  
Fee waiver amount due \$162.00  
\$150.00 for ex-parte application for order etc. on 02/09/16  
\$12.00 for copies on 05/11/16

Request for Waiver of Court Fees and Costs filed by TASHAWNE ROBERTSON is GRANTED  
Fee waiver amount due \$900.00  
\$435.00 for objection of accounting summary on 09/29/16  
\$465.00 for first account current on 12/01/16

#### GENERAL INFORMATION

**Continued from 01/17/17.** Court orders James Foden and Tashawne Robertson to be personally present in court on May 2, 2017 at 11:00 AM in Department S35.  
**Continued from 05/02/17.** Supplement filed 04/06/17 to be reviewed before that date.  
**Continued from 09/05/17 and 01/16/18.**

THIS CASE SET FOR HEARING ON: First Account Current and Report of Tawshawne Robertson and Petition For Its Settlement and for Reimbursement of Advances.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Tashawne Robertson, mother, appointed guardian of the estate on 12/02/15.  
Proof of Blocked Account filed in lieu of bond.

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2. Final Inventory and Appraisal filed on 03/09/16 indicating real property valued at \$181,000.
3. Accounting Period: 12/02/16 through 09/26/17
4. POH Start: \$181,000.00 POH End: \$186,740.15 Increase: \$5,740.15
5. Appears from bank statement that blocked account is incorrectly titled as a CUTMA account rather than a guardianship account. Also, account was not initially blocked, and Petitioner withdrew \$500 for utilities. Petitioner alleges the bank has corrected its error, and the correct title will show on next statement.
6. Petitioner defers a request for fees.
7. Petitioner requests reimbursement of costs advanced in the amount of \$8,996.04 composed of \$7,753.04 in maintenance on the rental property, and \$1,243.00 in legal costs. Estate contains only \$5,740.15 in cash, and a 50% interest in real property.
8. Counsel defers a request for attorney fees.
9. Petitioner alleges the property is \$26,000.00 in arrears in property tax, and a \$10,000 good faith payment is required to prevent a tax sale in 2017. Petitioner alleges that the property cannot be refinanced due to a lis pendens filed by Dorian Murray.
10. Petitioner alleges that the real property is in need of further repairs but there is no money available for repairs.
11. Petitioner alleges that the tenants have stopped paying rent and there is no money available for eviction proceedings.
12. Petitioner alleges that it is not safe to inspect the property because of Dorian Murray's recent arrest at the property for assault with a deadly weapon.
13. Petitioner alleges she needs instructions, but does not request specific instructions in the petition. – JTD.
- 14. Objection filed 01/13/17 by Dorian Murray.**
- 15. Reply to Objections of Dorian Murray filed 07/06/17 by Tashawne Robertson.**
- 16. Reply to objection to Declaration filed 04/27/17 by Dorian Murray.**
- 17. Reply filed 08/31/17 by Dorian Murray to Objections by Tashawn Roberts.**

## RECOMMENDATION

Matter is contested.

(jm/lh/nb)

Superior Court of Calif, County of San Bernardino

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: JAMES MICHAEL WELCH **GUARDIANSHIPS**

-----  
DATE: 03/20/18 TIME: 11:00 DEPT: S36G  
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CASE#: GAR PS1700285

CASE NAME: MTR OF GLORIA MONTOYA

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

GLORIA MONTOYA

(MIN)...

MAXINE LUNA

(PET)...PRO/PER

GENERAL INFORMATION:

Continued from **07/10/17** to clear notes. Court waives service on paternal grandfather.

**Continued from 11/06/17 and 01/22/18 at request of petitioner.**

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, of the person only, by Maxine Luna (maternal grandmother), minor: Gloria, 9

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Mother and paternal grandmother are deceased.
2. **Need** Notice of Hearing and Proof of Personal Service [forms GC-020 & GC-020(P)] on Robert Montoya (father).
3. Due Diligence Declaration filed 06/16/17 as to Alexia; however, it is indicated that address is known and petitioner has contact with her. **Need** Notice of Hearing and Proof of Service by Mail as to Alexia.
4. Due Diligence Declarations filed 06/16/17 as to unknown (paternal grandfather); Angel Luna (maternal grandfather); and siblings (Mario, Raymond) **JTD**
5. If referred to Court Investigator, a CI report would be required.
6. ~Proposed form Order submitted: 05/31/17

RECOMMENDATION:

Need to clear note 2 and 3, then Court's discretion.

(cs/ww/nb)

**Revised second check notes post two court days prior to the hearing.** Documents filed at least **seven days prior to the hearing** will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at [ProbateNotes@sb-court.org](mailto:ProbateNotes@sb-court.org) for clarification of the notes only - **no legal or procedural advice will be given.**

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: JAMES MICHAEL WELCH

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DATE: 03/20/18 TIME: 11:00 DEPT: S36G  
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CASE#: GAR PS1700460

CASE NAME: JOSIAH & YVETTE KOCH

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

ELIZABETH PADILLA	(PET)...PRO/PER
JOSIAH ADAM KOCH	(MIN)...
YVETTE LUZ ELIZABETH KOCH	(MIN)...

#### GENERAL INFORMATION

**Continued from 10/10/17. Court will excuse notice to the paternal grandparents and the father. Referred to Court Investigator for investigation and report.**

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Elizabeth Padilla (mgm), minors: Josiah (7) and Yvette (5)

#### THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. **Need** Notice of Hearing and Proof of Personal Service on Rosemary Tompkins (mother). Alternatively, as mother is incarcerated, notice may be served by certified mail and return of receipt, and Declaration of hardship in accordance with Local Rule 20-1317.
2. **Need** Notice of Hearing and Proof of Personal Service as to Mark Adam Koch (father). **Due Diligence filed. JTD.**
3. **Need** Notice of Hearing and proof of mailed service as to unknown paternal grandparents. **Due Diligence Declarations filed. JTD.**
4. Petitioner seeks power to apply for an receive any public benefits, social security & SSI benefits the minor children may be entitled to receive. Recommend order reflect that if accumulated principal exceeds \$15,000 on account, Petitioner to file for estate powers as PC 2628(a)(1) will require an accounting.
5. Petitioner seeks broad medical/dental powers. Recommend order to reflect that requested medical/dental powers are subject to PC 2353(b).
6. CI Special Report filed.
7. ~Proposed form Order: 08/28/17

**Revised second check notes post two court days prior to the hearing.** Documents filed at least **seven days prior to the hearing** will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at [ProbateNotes@sb-court.org](mailto:ProbateNotes@sb-court.org) for clarification of the notes only - **no legal or procedural advice will be given.**

## RECOMMENDATION

Need to clear notes 1-3 then Court's discretion.

(lh/nb)

**Revised second check notes post two court days prior to the hearing.** Documents filed at least **seven days prior to the hearing** will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at [ProbateNotes@sb-court.org](mailto:ProbateNotes@sb-court.org) for clarification of the notes only - **no legal or procedural advice will be given.**

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: JAMES MICHAEL WELCH

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DATE: 03/20/18 TIME: 11:00 DEPT: S36G  
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CASE#: GAR PS1700534

CASE NAME: MTR OF JAYLENE LUNA AHUMADA ET AL

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

DELILAH AHUMADA	(MIN)...
JAYLENE LUNA AHUMADA	(MIN)...
MARIA E MUNOZ	(GP )...PRO/PER
RAYMOND L MUNOZ	(GP )...PRO/PER

#### GENERAL INFORMATION

Temporary orders denied on 10/23/17. No appearance.

**Continued from 11/20/17 and 01/17/18 to clear probate notes.**

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian of the person only by Maria and Raymond Munoz, (paternal aunt and cousin) for minors: Jaylene (7), Delilah (5)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. No bond- person only.
2. **Need** Notice of Hearing and Proof of Personal Service [GC-020 & GC-020(P)] on Nicole Luna (mother).
3. Proof of Mailed Service of Notice as to Claudia Valdez-Benitez (pgm) and Baldomero Ahumada-Leal filed 11/20/17; **however, need proper service to include at least 15 days' notice per Pr. C. §1511.**
4. If referred to Court Investigator, a CI report would be required.
5. ~Proposed Form Order: 10/11/17

#### RECOMMENDATION

Need to clear notes 2 & 3 then Court's discretion.

(ww/lh/nb)

**Revised second check notes post two court days prior to the hearing.** Documents filed at least **seven days prior to the hearing** will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at [ProbateNotes@sb-court.org](mailto:ProbateNotes@sb-court.org) for clarification of the notes only - **no legal or procedural advice will be given.**

Superior Court of Calif, County of San Bernardino

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: JAMES MICHAEL WELCH

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DATE: 03/20/18      TIME: 11:00      DEPT: S36G  
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CASE#: GAR PS1700535

CASE NAME: CHARLES, DAVION, ANERAH FORTUNE

**SEE ALSO 5**

HEARING:

Hearing Re: Status on Visitation

COUNSEL:

ANERAH ALIEEN LASHAE FORTUNE	(MIN)...
CHARLES RAY LEWIS FORTUNE	(MIN)...
DAVION RAY FORTUNE	(MIN)...
EYVETTE RUSSELL	(PET)...PRO/PER

No notes – Visitation.  
(nb)

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: JAMES MICHAEL WELCH

-----  
DATE: 03/20/18      TIME: 11:00      DEPT: S36G  
-----

CASE#: GAR PS1700535

CASE NAME: CHARLES, DAVION, ANERAH FORTUNE

**SEE ALSO 4**

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

ANERAH ALIEEN LASHAE FORTUNE	(MIN)...
CHARLES RAY LEWIS FORTUNE	(MIN)...
DAVION RAY FORTUNE	(MIN)...
EYVETTE RUSSELL	(PET)...PRO/PER

#### GENERAL INFORMATION

Temporary hearing on **10/18/17** continued. Due to allegations in petition matter referred to DCFS pursuant to Pr.C. §1513(b) for investigation.

Hearing on **11/08/17** DCFS report from the 1513(b) referral has not been received.

Court requests the CI follow up.

Continued from **11/27/17**. No appearance, father also had car issues.

**Continued from 01/25/18. The parties are ordered to report forthwith to Family Court Services and to cooperate fully with the Child Custody Recommending Counselor during all stages of the mediation/evaluation.**

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian of the person only by Eyvette Russell, maternal grandmother, minors: Charles 11, Davion 12, Anerah 6

#### THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Mother and paternal grandfather are deceased.
2. **Need** notice of hearing and proof of personal service [GC-020/020P] on Charles Nika (father) and minor Davion.
3. **Need** notice of hearing and proof of mailed service [GC-020] or due diligence declaration on
  - a. Maternal grandfather Charles Russell
  - b. unknown paternal grandmother.
4. Guardianship questionnaire is incomplete as to criminal background and known medical needs of minors Charles and Davion. **Need** completed form.

**Revised second check notes post two court days prior to the hearing.** Documents filed at least **seven days prior to the hearing** will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at [ProbateNotes@sb-court.org](mailto:ProbateNotes@sb-court.org) for clarification of the notes only - **no legal or procedural advice will be given.**



5. Petition indicates related cases FAMVS1700710 and FAMVS1700730. **Need** notice of related cases.
6. Court to see Declaration by Evette Russell filed 11/08/17. **Need** signed and dated declaration.
7. Section 1 f & g as to person with legal custody and person that children live with are not completed on the GC-210(CA) forms for minors Davion and Anerah.  
**JTD**
8. Guardianship questionnaire and Declaration under UCCJEA all have conflicting information as to the minor's current residence. Court to clarify if minors are residing with father in Barstow or in Las Vegas with petitioner.
9. Petitioner indicates willingness to adopt.
10. DCFS narrative filed 12/12/17.
11. *If* referred to Court Investigator, need report.
12. **FCS Report filed 02/27/18.**
13. ~Proposed Form Order: 10/11/17

#### RECOMMENDATION

Need to clear notes 2-6 then Court's discretion.

(ww/lc/nb)

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PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: JAMES MICHAEL WELCH

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DATE: 03/20/18 TIME: 11:00 DEPT: S36G  
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CASE#: GAR PS1700646

CASE NAME: MTR OF JULLIAN FRAZIER

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

ERIC BOYD (GP )...THOMAS SHINTON  
JULLIAN FRAZIER (MIN)...

GENERAL INFORMATION

**Continued from 01/25/17. Counsel to file a petition to get out of state guardianship registered in the State of California and a petition to terminate.**

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardians, person only by Eric Boyd, father.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petitioner alleges there is a current Idaho Guardianship CV-2016-230-C where maternal grandmother Sandra Irby is guardian; minor has resided in California since 09/2016. Petitioner alleges that he and minor currently live with maternal grandmother in Barstow; however, section 6 of child information attachment indicates minor does not live with petitioner. It appears that petitioner may be seeking termination of Idaho guardianship. There also appears to be a Victorville case paternity case CSWS1002883.
2. Petitioner is father; therefore cannot be guardian of person as he is a parent.
3. **Need** notice of hearing and proof of **personal service** [GC-020/020P] on
  - a. Mother Sarah Frazier. Alternatively, notice certified mail return receipt per C.C.P § 415.40 as mother allegedly resides in Arizona; however, address now states California.
  - b. Sandra Irby maternal grandmother/guardian.
4. **Need** notice of hearing and proof of mailed service [GC-020] or due diligence declaration on
  - a. Unknown maternal grandfather.
  - b. Siblings Zyric, Carlos, Peyton and Madison if 12 or older.
5. *If* referred to Court Investigator, need report.
6. ~Proposed Form Order: 12/14/17.

**Revised second check notes post two court days prior to the hearing.** Documents filed at least **seven days prior to the hearing** will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at [ProbateNotes@sb-court.org](mailto:ProbateNotes@sb-court.org) for clarification of the notes only - **no legal or procedural advice will be given.**

## RECOMMENDATION

Court to determine jurisdiction. Need to clear notes 3-4.  
(lc/nb)

**Revised second check notes post two court days prior to the hearing.** Documents filed at least **seven days prior to the hearing** will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at [ProbateNotes@sb-court.org](mailto:ProbateNotes@sb-court.org) for clarification of the notes only - **no legal or procedural advice will be given.**

CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: JAMES MICHAEL WELCH

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DATE: 03/20/18 TIME: 11:00 DEPT: S36G  
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CASE#: GAR PS1700685

CASE NAME: MTR OF AIDEN DEAN ORGILL  
HEARING:  
Hearing re: Petition for Appointment of Guardian

COUNSEL:

AIDEN DEAN ORGILL (MIN)...  
TERRY DEAN ORGILL (GP)...PRO/PER

GENERAL INFORMATION

**Continued from 01/29/18. The birth certificate is shown in open court, no father listed. Court dispenses notice as to the father and paternal grandparents. Matter is continued to give mother proper notice and complete the guardian questionnaire.**

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian of the person only by Terry Orgill, maternal grandfather, for minor: Aiden Orgill (8)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Maternal grandmother is deceased.
2. **Need** Notice of Hearing and Proof of Personal Service [GC-020 & GC-020(P)] .on Lauren Orgill (mother) and unknown father.
  - a. Notice of Hearing and Proof of Service **by mail** filed 01/09/18 as to Lauren Orgill (mother); however, notice has the following issues:
    - i. Court address is incorrect.
    - ii. Section 4b as to the address of court is blank.
    - iii. Section 5 of the proof of service does not indicate that a copy of the petition was service.
    - iv. A signed certified receipt is not attached.
3. Court to see Guardian Questionnaire and Guardian Screening form as they have conflicting information.
4. If referred to Court Investigator, a CI report would be required.
5. ~Proposed Form Order: 12/27/17

RECOMMENDATION

Need to clear note 2 then Court's discretion.  
(ww/nb)

**Revised second check notes post two court days prior to the hearing.** Documents filed at least **seven days prior to the hearing** will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at [ProbateNotes@sb-court.org](mailto:ProbateNotes@sb-court.org) for clarification of the notes only - **no legal or procedural advice will be given.**

Superior Court of Calif, County of San Bernardino

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PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: JAMES MICHAEL WELCH

-----  
DATE: 03/20/18 TIME: 11:00 DEPT: S36G  
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CASE#: GAR PS1800054

CASE NAME: Tyler James Sage

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

ARLENE P KNUTH (GP )...PRO/PER  
PAUL JAMES KNUTH (GP )...PRO/PER  
TYLER JAMES SAGE (MIN)...

GENERAL INFORMATION:

Temporary Letters Issued 02/15/18.

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by maternal grandmother, Arlene P. Knuth and maternal grandfather, Paul J. Knuth [petitioners], minor Tyler now 17 (will reach majority on 10/01/18).

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Mother and Father signed nominations, consents and waivers.
2. Minor signed consent and waiver.
3. UCCJEA indicates custody and visitation orders made in Juvenile Court at Hawaii.
4. Petitioner alleges CPS involvement
5. Petitioner alleges father agrees with guardianship. However, no consent is filed.
6. Court to review Guardian Questionnaires.
7. Petitioner alleges parental custody would be detrimental to minor.
8. Upon referral to Court Investigator by the Court, requires Court Investigator Report.
9. Petitioner requests authority to seek such medical, dental, psychiatric and psychological treatment/therapy as needed. JTD.
10. ~Proposed Form Orders/Letters 02/06/18.

RECOMMENDATION:

Need to clear notes then Court's discretion.

(nb)

**Revised second check notes post two court days prior to the hearing.** Documents filed at least **seven days prior to the hearing** will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at [ProbateNotes@sb-court.org](mailto:ProbateNotes@sb-court.org) for clarification of the notes only - **no legal or procedural advice will be given.**

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CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: JAMES MICHAEL WELCH

-----  
DATE: 03/20/18 TIME: 11:00 DEPT: S36G  
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CASE#: GAR PS1800056

CASE NAME: Zainab Adeola Adekunle

**SEE ALSO 10**

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

TAYE DODO-WILLIAMS (GP )...CLAUDIA S BOWLEY  
YOMI DODO-WILLIAMS (GP )...CLAUDIA S BOWLEY  
ZAINAB ADEOLA ADEKUNLE (MIN)...

GENERAL INFORMATION:

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Taye and Yomi Dodo-Williams [non-relative petitioners], Zainab now 18

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1 Mother is deceased.
- 2 Need Notice of Hearing and proof of personal service on minor 12 or older and father Olayinka Suke Adekunle. However, when a person who is to receive personal notice of a guardianship proceeding resides in Nigeria, service may be either by a) international registered mail, return receipt; b) service by agent (typically an attorney in Nigeria); c) service by Letters Rogatory; or (d) service via the Nigeria Ministry of Foreign Affairs. CCP section 413.10(c); Pr.C. 1511; In re Alyssa F. (2003) 112 Cal. App. 4th 846, 885, fn. 10; Convention on the "Service Abroad of Judicial and Extrajudicial Documents" in Civil or Commercial Matters, Nov. 15, 1965, 20 U.S.T. 361, T.I.A.S. No. 6638 (Hague Service Convention).
- 3 Need Notice of Hearing and proof of mailed service on siblings 12 or older or file Due Diligence Declaration(s).
- 4 Section 7 to Child Information is incomplete. Need verified supplement
- 5 Need Duties of Guardian form.
- 6 Need DCFS Report as petitioners are non-relatives.
- 7 UCCJEA incomplete as to the minor's residence for last 5 years. Need verified supplement.

Revised second check notes post two court days prior to the hearing. Documents filed at least seven days prior to the hearing will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at [ProbateNotes@sb-court.org](mailto:ProbateNotes@sb-court.org) for clarification of the notes only - no legal or procedural advice will be given.

- 8 Upon referral to Court Investigator by the Court, requires Court Investigator Report.
- 9 Petitioners request an order from this Court granting factual findings necessary to apply for Special Immigrant Juvenile Status.
- 10 No proposed order. Submit Order after Hearing.

**RECOMMENDATION:**

Need to clear notes 2-7 then Court's discretion.

(nb)

Superior Court of Calif, County of San Bernardino

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: JAMES MICHAEL WELCH

-----  
DATE: 03/20/18      TIME: 11:00      DEPT: S36G  
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CASE#: GAR PS1800056

CASE NAME: Zainab Adeola Adekunle

**SEE ALSO 9**

HEARING:

Confidential Hearing re: Petition for Special Immigrant Juvenile Findings

COUNSEL:

TAYE DODO-WILLIAMS	(GP )...CLAUDIA S BOWLEY
YOMI DODO-WILLIAMS	(GP )...CLAUDIA S BOWLEY
ZAINAB ADEOLA ADEKUNLE	(MIN)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Request for Findings re: Special Immigrant Juvenile Status by Taye and Yomi Dodo-Williams [non-relative petitioners], Zainab now 18

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED

- 1 Petitioners, Taye and Yomi Dodo-Williams , pastors to Zainab, request that the court issue an order finding that minor is eligible for special immigrant juvenile status under the Special Immigrant Juvenile Status Statute (SIJS), 8 U.S.C., § 1101(a)(27)(J), which provides in relevant part as follows:
  - d. "The term 'special immigrant' means ... an immigrant who is present in the U.S. –
    - i. who has been declared dependent on a juvenile court located in the United States or whom such a court has legally committed to, or placed under the custody of, an agency or department of a State, or an individual or entity appointed by a State or juvenile court located in the United States, and whose reunification with 1 or both of the immigrant's parents is not viable due to abuse, neglect, abandonment, or a similar basis found under State law;
    - ii. for whom it has been determined in administrative or judicial proceedings that it would not be in the alien's best interest to be returned to the alien's or parent's previous country of nationality or country of last habitual residence; and

**Revised second check notes post two court days prior to the hearing.** Documents filed at least **seven days prior to the hearing** will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at [ProbateNotes@sb-court.org](mailto:ProbateNotes@sb-court.org) for clarification of the notes only - **no legal or procedural advice will be given.**



- iii. in whose case the Secretary of Homeland Security consents to the grant of special immigrant juvenile status...”
- 2 The specific findings required under the statutory scheme would be: (1) that petitioner is an immigrant placed under the custody of an individual appointed by a state court (probate guardianship); (2) that petitioner’s reunification with one or both parents is not viable due to abandonment; and (3) it is not in the petitioner’s best interest to be returned to his/her home country.
- 3 Once the above findings are made, petitioner may then begin the process with the Bureau of Citizenship and Immigration Services to obtain legal permanent residence status. In other words, the findings requested are a prerequisite to filing a petition for a “green card.”
4. State Superior Courts have jurisdiction to make factual findings of eligibility under SIJS See *N.O. v. Super. Ct. of Calif., County of Alameda*, No. A122430 at 2-3 (Cal. Ct. App. 9/25/08). Thus, under the federal legislation, any superior court judge would have jurisdiction to hear the SIJS petition
5. Petitioners offer a declaration in support of the requested findings stating, inter alia, the following:
  - a. Zainab was born on 05/02/1999, in Nigeria and lived there with minor’s parents until 02/18/14.
  - b. Zainab’s mother was stabbed by the Boko Haram and died on 04/02/16.
  - c. Minor was abandoned and neglected by Zainab’s father (see documents for specifics).
  - d. Minor was forced to move to the United States out of fear of the Boko Hara for being Christian.
  - e. Zainab does not believe she can return to minor’s father as he has disowned her for not approving of his marriage to the nanny shortly after her mother’s death; and would likely be targeted and harmed in some way by the Islamic Terrorist group that killed her mother and burned down her father’s business.
9. Per the statutory scheme, this petition is to proceed only if guardianship of the minor is granted pursuant to the accompanying petition.
10. Need Notice of Hearing and proof of mailed service on minor 12 or older, father, Olayinka Suke Adekunle and siblings 12 years old or older.
11. No proposed order. Submit Order after Hearing.

## RECOMMENDATION

Need notice. Court to reach only if accompanying guardianship petition is first granted. Court’s discretion re: factual findings that would support this petition.

(nb)

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HONORABLE: JAMES MICHAEL WELCH

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DATE: 03/20/18 TIME: 11:00 DEPT: S36G  
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CASE#: GAR SS1100204

CASE NAME: IN MATTER RE CELESTE KAYE ROGIN ETAL

HEARING:

Accounting Review by \*\*\*

COUNSEL:

ALBERT ROGIN III	(GE )...PRO/PER
CELESTE KAY ROGIN	(MIN)...
REECE ROGIN	(MIN)...

GENERAL INFORMATION:

Continued from **12/30/15** Guardian authorized to use same format previously used.

Continued from **02/25/16** and **04/25/16** for guardians to file waivers.

Continued from **6/16/16** No appearance. Court Suspends Guardianship of the Estate and orders guardian to appear at next hearing. Notice mailed.

Continued from **08/31/16**. Guardi eleste as she has reached 18; filed.

Continued from **11/09/16** matter is continued an's powers reinstated. Guardian to prepare order for release of funds from blocked account for C for a waiver of account to be filed.

**Continued from 02/15/17** for proper accounting to be filed.

**Continued from 05/17/17**. Guardian to file waiver of account.

**Continued from 08/23/17**. No appearance by petitioner nor has an accounting been filed. Notice given by Judicial Assistant.

**Continued from 11/22/17 and 01/24/18 on courts motion.**

THIS CASE IS SET FOR HEARING ON Accounting Review

Former minor: Celeste Rogin age 18 (DOB 08/29/98), and minor: Reese Rogin age 14 (DOB 07/17/02).

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

1. Albert A. Rogin III (father) appointed guardian, estate only, in minute order of 08/10/11 (order filed 08/10/11); letters issued 08/10/11, with blocked accounts in lieu of bond.
2. On 12/24/13 Court approved a waiver of account for period ending 11/28/13.
3. Receipt from former minor Celeste Rogin for funds received, filed 12/12/16.

**Revised second check notes post two court days prior to the hearing.** Documents filed at least **seven days prior to the hearing** will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at [ProbateNotes@sb-court.org](mailto:ProbateNotes@sb-court.org) for clarification of the notes only - **no legal or procedural advice will be given.**

4. Ex-parte petition for final discharge and order returned due to premature filing and may not be granted prior to 08/29/17 (1 year after minor reaches majority).
5. Need a **final accounting** for Celeste and account current or waiver of account for Reese. **Note: Ex parte petition to dispense with accounting rejected on 11/14/17.**

RECOMMENDATION:

Inquire status.

(sa/lc/nb/lc/sa/lc/cs/lh/nb)

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HONORABLE: JAMES MICHAEL WELCH

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DATE: 03/20/18 TIME: 11:00 DEPT: S36G  
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CASE#: GAR SS1300088

CASE NAME: MARIA, DELILAH AND DAMIAN OLIVAS

HEARING:

Accounting Review by \*\*\*

COUNSEL:

DAMIAN OLIVAS	(MIN)...
DELILAH EILEEN OLIVAS	(MIN)...
J. DAVID HORSPOOL	(PET)...HORSPOOL & HORSPOOL
MARIA DEL REFUGIO SERVIN	(GP )...VOORHEES LAW GROUP
MARIA DEL REGUGIO SERVIN	(GPE)...VOORHEES LAW GROUP
MARIA FERNANDA OLIVAS	(MIN)...
SOPHIE ORTIZ	(MIN)...
VICTOR G ORTIZ	(PET)...HARTNELL LAW GROUP
WELLS FARGO BANK, N.A.	(TP )...

**XREF: CONPS1400171** (*Maria De La Cruz Servin*), **PROPS1401030** (*The Maria Servin Special Needs Trust*), **CIVDS1311752** (*Servin V Dignity Health*)

GENERAL INFORMATION

**Continued from 01/22/18 at request of counsel to file accounting or waiver of accounting.**

THIS CASE SET FOR HEARING ON Accounting Review.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Victor Ortiz, father, appointed temporary guardian of **estate only re Sophie (4)** on 05/07/15 and then permanent guardian of the estate only on 10/15/15
2. Ex parte petition to dispense with accounting and order approved on 03/09/17.
3. **Need** accounting or waiver of accounting beginning with date of 10/15/16.

RECOMMENDATION:

Inquire status of accounting.

(ww/nb)

Future hearing dates:

12/18/18 Account Review (**for Maria Del Refugio Servin**)

**Revised second check notes post two court days prior to the hearing.** Documents filed at least **seven days prior to the hearing** will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at [ProbateNotes@sb-court.org](mailto:ProbateNotes@sb-court.org) for clarification of the notes only - **no legal or procedural advice will be given.**

CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: JAMES MICHAEL WELCH

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DATE: 03/20/18 TIME: 11:00 DEPT: S36G  
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CASE#: RG RS01966

CASE NAME: BRYCE RICHARDS AND KENDALL RICHARDS

HEARING:

Accounting Review by \*\*\*

COUNSEL:

BRYCE RICHARDS	(MIN)...
C L FARRELL	(PET)...C L FARRELL
KEITH RICHARDS	(PET)...TYRE KAMINS KATZ
KENDALL RICHARDS	(MIN)...
RITA D MICHAEL	(GE )...CRAIG M PARKER
RITA D. MICHAEL	(GE )...C.L. FARRELL
TYRE, KAMINS KATZ AND GRANOF	(PET)...SILVER & FREEDMAN

GENERAL INFORMATION

**Continued from 01/22/18 at request of counsel.**

THIS CASE SET FOR HEARING ON Accounting Review.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. 5<sup>th</sup> Account for Rita Michael, guardian/PPF, approved on 08/21/17.
2. **Need** 6<sup>th</sup> and final Account for **Kendall** beginning with 07/01/16.

RECOMMENDATION

Inquire status of accounting.

(ww/nb)

Future hearing dates:

06/26/18 Accounting Review (**Final accounting for Bryce**)

Superior Court of Calif, County of San Bernardino

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: TARA REILLY **GUARDIANSHIPS**

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DATE: 03/20/18 TIME: 11:00 DEPT: S37G  
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CASE#: GAR PS1700328

CASE NAME: DIAMOND ANGEL PEREZ

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

DIAMOND ANGEL PEREZ (MIN)...  
HERMELINDA FLORES (PET)...PRO/PER

GENERAL INFORMATION:

Temporary Orders granted on 07/06/17. Hermelinda Flores is appointed temporary guardian of the person of Diamond Angel Perez.

Continued from 08/07/17 Petitioner reports she believes Mike Rodriguez is father. The Court orders Mike Rodriguez and Norma Rodriguez (PGM) be given notice and that declarations of due diligence or notice be filed as to paternal and maternal grandfathers. The Court determines minor resides with petitioner. Matter referred to DCFS for non-relative guardianship report. Clerk's Office to provide copy of file to DCFS All existing orders shall remain in full force and effect.

**Continued from 12/11/17 at request of court. Biological grandmother has not been noticed. Court notes on the record: Norma Rodriguez is the Step Grandmother not natural/biological grandmother. The biological grandmother has never been served or noticed of this case. Mr. Michael Gonzales (uncle) is ordered to give Ms. Flores any family member contact information he knows within the next ten (10) days. Court recommends "when" matter is referred to DCFS to make DCFS aware that Dylan Gonzales wishes to visit his sister Diamond.**

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, of the person only, by Hermelinda Flores (non-relative), minor: Diamond 13

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Mother is deceased.
2. Norma Rodriguez (PStepGM) and minor served.
3. Dylan Gonzales (brother) signed nomination, consent and waiver.

Revised second check notes post two court days prior to the hearing. Documents filed at least seven days prior to the hearing will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at [ProbateNotes@sb-court.org](mailto:ProbateNotes@sb-court.org) for clarification of the notes only - no legal or procedural advice will be given.

4. **Section 2 of Child Information Attachment re minor's relatives is incomplete. Need verified supplement providing complete information.**
5. **Proof of service filed 11/30/17 Anthony Perez; however, no indication if copy of petition was served and relation to minor not listed. Need proper notice.**
6. Need Notice of Hearing and Proof of Personal Service as to alleged father, Mike Rodriguez.
7. Need Notice of Hearing and Proof of Service by Mail on (unknown) paternal grandfather, **paternal bio-grandmother** and maternal grandparents, or file Due Diligence Declaration(s).
8. Petitioner alleges intent to adopt minor.
9. Petitioner seeks power to apply for and receive any public benefits, social security & SSI benefits the minor child(ren) may be entitled to receive. Recommend order reflect that if accumulated principal exceeds \$15,000 on account, Petitioner to file for estate powers as PC 2628(a)(1) will require an accounting.
10. Character Reference Declarations as to petitioner filed 11/13/17.
11. Need DCFS report as Petitioner is non-relative per Pr.C. §1513(g).
12. ~Proposed form Order submitted: 06/28/17

**RECOMMENDATION:**

Need to clear notes 4-7, then Court's discretion.

(cs/nb)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: TARA REILLY

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DATE: 03/20/18 TIME: 11:00 DEPT: S37G  
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CASE#: GAR PS1700358

CASE NAME: CARLOS MARTIN BECERRIL ET AL

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

CARLOS MARTIN BECERRIL	(MIN)...
ELIZABETH LYNN BECERRIL	(MIN)...
STORMIE HALL	(GP )...PRO/PER
VIRGIL KIMSEY HALL	(GP )...PRO/PER

GENERAL INFORMATION:

Temporary Orders granted on 07/24/17. Virgil and Stormie Hall are appointed temporary guardians of Carlos and Elizabeth Becerril. Petitioner reports San Bernardino DCFS is involved in this matter.

Continued from **08/21/17** Mother deemed served by her presence in court. The Court determines minors are now residing with petitioners in Running Springs. Petitioner to provide attachments to guardian screening form regarding domestic violence incidents. Referred to Court Investigator for investigation and report. Visitation orders made. Minors to have no contact with Jesse Dealba.

**Continued from 12/11/17 at the request of the Court.**

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, of the person only, by Stormie and Virgil Hall (maternal grandmother and spouse), minors: Carlos, 7 and Elizabeth, 3

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Need Notice of Hearing and Proof of Personal Service on Rene Becerril (father) and Stephanie Dealba (mother).
2. Need Notice of Hearing and Proof of Service by Mail [form GC-020] on unknown paternal grandparents, Hector Soto (MGF) and siblings, if age 12 or older, or file Due Diligence Declarations.
3. Guardian Screening form by Stormie Hall is incomplete as to item 3, 4 and 5. Need completed form with attachments.

**Revised second check notes post two court days prior to the hearing.** Documents filed at least **seven days prior to the hearing** will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at [ProbateNotes@sb-court.org](mailto:ProbateNotes@sb-court.org) for clarification of the notes only - **no legal or procedural advice will be given.**



4. Per minute order of 08/21/17 Court determines minors now reside with petitioners in Running Springs. Prior residence with mother in Compton, CA since the date of filing of UCCJEA on 07/24/17.
5. Court to see Petition, LF p. 16.
6. Court to see Guardianship Questionnaire by both petitioners, LF p. 4.
7. Domestic matter referenced in petition, LF p. 6; however, case number not provided. Court to inquire.
8. CI Report filed 11/14/17.
9. ~Proposed form Order submitted: 07/24/17

**RECOMMENDATION:**

Need to clear notes 1-3, then Court's discretion re CI Report.

(cs/nb)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: TARA REILLY

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DATE: 03/20/18 TIME: 11:00 DEPT: S37G  
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CASE#: GAR PS1700448

CASE NAME: KAYDEN SKY CRUZ

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

DENISE ELIZABETH SANCHEZ (GP)...PRO/PER  
KAYDEN SKY CRUZ (MIN)...

**XREF: GARPS1700449** (Izaiah Gabriel Gonzalez); **GAR PS1700456** (Izabelle Grace Gonzales)

#### GENERAL INFORMATION

Ex parte orders granted 08/28/17. Denise Elizabeth Sanchez appointed Temporary Guardian of the person.

Continued from **10/03/17** at request of court. Referred to Court Investigator for limited investigation and report. All temporary orders to remain in full force and effect.

**Continued from 01/23/18 at request of CI. No appearance. Petitioner notified via telephone message. Notice by Judicial Assistant.**

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Denise Sanchez (great aunt), minor Kayden (age 5)

#### THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Theresa Cruz (mother) signed Nomination, Consent and Waiver filed 08/28/17.
2. Petitioner requests Court dispense with notice as to unknown Father and unknown paternal grandparents. Copy of Birth Certificate filed 08/28/17. JTD.
3. Due Diligence Declaration filed 09/13/17 as to father and
4. Petition indicates DCFS involvement. [See petition, 08/21/17, LFpg4].
5. CI Special Report filed.
6. ~Proposed form Order: 08/21/17

#### RECOMMENDATION:

Court's discretion.

(lh/nb)

**Revised second check notes post two court days prior to the hearing.** Documents filed at least **seven days prior to the hearing** will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at [ProbateNotes@sb-court.org](mailto:ProbateNotes@sb-court.org) for clarification of the notes only - **no legal or procedural advice will be given.**

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: TARA REILLY

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DATE: 03/20/18 TIME: 11:00 DEPT: S37G  
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CASE#: GAR PS1700449

CASE NAME: MTR OF IZAI AH GABRIEL GONZALEZ

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

BERNICE ANGELA HAMILTON (GP)...PRO/PER  
IZAI AH GABRIEL GONZALEZ (MIN)...

**XREF: GARPS1700448** (Kayden Sky Cruz): **GAR PS1700456** (Izabelle Grace Gonzales)

#### GENERAL INFORMATION

Ex parte orders granted on 08/28/17. Bernice Hamilton appointed temporary guardian of the person of Izaiah Gonzalez.

Continued from **10/03/17** at request of court. Referred to Court Investigator for limited investigation and report. All temporary orders to remain in full force and effect.

**Continued from 01/23/18 at request of CI. No appearance. Petitioner notified via telephone message. Notice by Judicial Assistant.**

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Bernice Hamilton, minor Izaiah (11 months)

#### THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Theresa Cruz (mother), Daniel Gonzalez (father) signed Nomination, Consent and Waiver.
2. Request to Excuse Notice and Due Diligence Declaration filed 09/13/17 re unknown paternal grandparents. JTD
3. Petitioner indicates CPS involvement. [Petition, 08/22/17, LFpg5].
4. **CI report filed.**
5. ~Proposed form Order: 08/22/17

#### RECOMMENDATION:

Court's discretion.

(lh/nb)

**Revised second check notes post two court days prior to the hearing.** Documents filed at least **seven days prior to the hearing** will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at [ProbateNotes@sb-court.org](mailto:ProbateNotes@sb-court.org) for clarification of the notes only - **no legal or procedural advice will be given.**

Superior Court of Calif, County of San Bernardino

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: TARA REILLY

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DATE: 03/20/18      TIME: 11:00      DEPT: S37G  
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CASE#: GAR PS1700456

CASE NAME: MTR OF IZABELLE GRACE GONZALES

HEARING:

Hearing Re: Petition for Appointment of Guardian

COUNSEL:

IZABELLA GRACE GONZALES      (MIN)...

MARCELLA ANGES BELTRAN      (GP)...PRO/PER

#### GENERAL INFORMATION

Continued from **10/03/17** on courts motion. Court notes for the record that GARPS1700449; GARPS1700456 and GARPS1700448 are related cases. All temporary orders to remain in full force and effect. Referred to Court Investigator for limited investigation and report.

**Continued from 01/23/18 at request of court investigator. No appearance. Petitioner notified via telephone message. Notice by Judicial Assistant.**

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Marcella Beltran (mgm), minor Izabelle, 11 mos.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Proof of Personal Service filed 09/13/17 as to Daniel Gonzalez (father) and Theresa Cruz (mother); however, Notice of Hearing not served. **Need** proper notice.
2. **Need** Notice of Hearing and Proof of Service by mail as to unknown paternal grandparents, or file Due Diligence Declarations.
3. **CI Special Report filed.**
4. ~Proposed form Order: 08/24/17

RECOMMENDATION:

Need to clear notes 1-2, then Court's discretion.

(lh/nb)

**Revised second check notes post two court days prior to the hearing.** Documents filed at least **seven days prior to the hearing** will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at [ProbateNotes@sb-court.org](mailto:ProbateNotes@sb-court.org) for clarification of the notes only - **no legal or procedural advice will be given.**

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PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: TARA REILLY

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DATE: 03/20/18      TIME: 11:00      DEPT: S37G  
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CASE#: GAR PS1800059

CASE NAME: ELIANA JANE KENNEDY

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

ELIANA JANE KENNEDY                      (MIN)...

JANE KATHERINE KENNEDY                (PET)...PRO/PER

GENERAL INFORMATION:

Temporary Letters Issued 02/14/18. Future notice requirements explained to petitioner

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by maternal grandmother, Jane K. Kennedy [petitioner], minor Eliana now 2.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1 Need Notice of Hearing and proof of personal service on mother, Kathleen E. Kennedy and unknown father.
- 2 Need Notice of Hearing and proof of mailed service on maternal grandfather, James Kennedy and unknown paternal grandparents or file Due Diligence Declaration(s).
  - a Request to Excuse Notice as to father and paternal grandparents filed. Suggest Court require copy of birth certificate. JTD.
- 3 UCCJEA incomplete as to the minor's residence since date of birth of the minor. Need verified supplement
- 4 Petitioner alleges mother agrees with guardianship. However, no consent is filed.
- 5 Petitioner alleges parental custody would be detrimental to minor.
- 6 Upon referral to Court Investigator by the Court, requires Court Investigator Report.
- 7 ~Proposed Form Order/Letters 02/07/14.

RECOMMENDATION:

Need to clear notes 1-3 then Court's discretion.

(nb)

**Revised second check notes post two court days prior to the hearing.** Documents filed at least **seven days prior to the hearing** will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at [ProbateNotes@sb-court.org](mailto:ProbateNotes@sb-court.org) for clarification of the notes only - **no legal or procedural advice will be given.**

Superior Court of Calif, County of San Bernardino

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: TARA REILLY

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DATE: 03/20/18      TIME: 11:00      DEPT: S37G  
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CASE#: GAR SS1400581

CASE NAME: Angel N Villagrana & Natalie P Villagrana

HEARING:

Petition for Visitations for Mother Lyndsey L Wilson

COUNSEL:

ANGEL N VILLAGRANA	(MIN)...
LYNDSEY L WILSON	(MOT)...PRO/PER
NATALIE P VILLAGRANA	(MIN)...
SOLEDAD VILLAGRANA	(GP )...PRO/PER

No notes – Visitation.

(nb)

Superior Court of Calif, County of San Bernardino

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: TARA REILLY

-----  
DATE: 03/20/18 TIME: 11:00 DEPT: S37G  
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CASE#: GAR SS700248

CASE NAME: MTR RE RAS ASMAR CRAIGS ET AL

**SEE ALSO 9, 10**

HEARING:

Hearing Re: OSC RE SURCHARGE OF GUARDIAN IN AMOUNT OF \$500.00

COUNSEL:

GARVEY CRAIGS	(MIN)...
JAH TAMIR CRAIGS	(MIN)...
RAS ASMAR CRAIGS	(MIN)...
SHARON WATKINS	(GP )...BEVERLY A. SPARROW
SHARON WATKINS	(GPE)...PRO/PER
TAMIKA MCLELLAND	(MOT)...PRO/PER

#### GENERAL INFORMATION

Continued from **08/15/17**. No appearance. Court orders guardian to be personally present on 10/10/17. Court sets OSC re surcharge for \$500.

Continued from **10/10/17**. The Court had previously ordered petitioner Sharon Watkins and counsel to be present. There being no appearance or contact by guardian or counsel, the Court orders the letters of guardianship suspended.

**Continued from 12/11/17. No appearance. Court orders guardianship powers suspended. Court order powers of Sharon Watkins suspended. Court re-appoints Mitchell Roth as Guardian ad Litem. Notice by Judicial Assistant.**

THIS CASE IS SET FOR HEARING ON OSC re Surcharge/Accounting Review

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Order on First Account and Report entered 08/18/15.
2. Second Account Current or Waiver now due.

#### RECOMMENDATION

Inquire status. Court's discretion re surcharge.  
(lh/cs/nb)

**Revised second check notes post two court days prior to the hearing.** Documents filed at least **seven days prior to the hearing** will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at [ProbateNotes@sb-court.org](mailto:ProbateNotes@sb-court.org) for clarification of the notes only - **no legal or procedural advice will be given.**

Superior Court of Calif, County of San Bernardino

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: TARA REILLY

-----  
DATE: 03/20/18      TIME: 11:00      DEPT: S37G  
-----

CASE#: GAR SS700248

CASE NAME: MTR RE RAS ASMAR CRAIGS ET AL

**SEE ALSO 8, 10**

HEARING:

Order to Show Cause RE: Sanctions

COUNSEL:

GARVEY CRAIGS	(MIN)...
JAH TAMIR CRAIGS	(MIN)...
RAS ASMAR CRAIGS	(MIN)...
SHARON WATKINS	(GP )...BEVERLY A. SPARROW
SHARON WATKINS	(GPE)...PRO/PER
TAMIKA MCLELLAND	(MOT)...PRO/PER

GENERAL INFORMATION:

THIS CASE IS SET FOR HEARING ON OSC re Sanctions

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1 Matter set at 12/11/17 hearing, wherein the Court ordered Sanctions imposed in the amount of \$1,500.00 as to both Sharon Watkins and Atty Beverly Sparrow for failure to appear and failure to comply with Court orders by not filing an accounting as previously ordered.
- 2 Notice by Judicial Assistant.

RECOMMENDATION:

Court's discretion

(nb)



Superior Court of Calif, County of San Bernardino

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: TARA REILLY

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DATE: 03/20/18      TIME: 11:00      DEPT: S37G  
-----

CASE#: GAR SS700248

CASE NAME: MTR RE RAS ASMAR CRAIGS ET AL

**SEE ALSO 8, 9**

HEARING:

Accounting Review by \*\*\*

COUNSEL:

GARVEY CRAIGS	(MIN)...
JAH TAMIR CRAIGS	(MIN)...
RAS ASMAR CRAIGS	(MIN)...
SHARON WATKINS	(GP )...BEVERLY A. SPARROW
SHARON WATKINS	(GPE)...PRO/PER
TAMIKA MCLELLAND	(MOT)...PRO/PER

See prior matter, page 8.  
(lh/cs/nb)

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: TARA REILLY

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DATE: 03/20/18      TIME: 11:00      DEPT: S37G  
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CASE#: GAR SS800170

CASE NAME: MTR RE DALIENE ROSIE PEREZ

**SEE ALSO 12**

HEARING:

Petition for appointment of guardian of minors (person)

COUNSEL:

ALICIA SOLORIO	(GP )...PRO/PER
BENJAMIN PEREZ	(FAT)...PRO/PER
DALIENE ROSIE PEREZ	(MIN)...
DALIENE ROSIE PEREZ	(PET)...PRO/PER
MONICA DELGADO	(GP )...PRO/PER

**\*\*\*Court to address matter #12 prior to ruling on this matter.\*\*\***

GENERAL INFORMATION:

Temporary Letters Issued 02/14/18. The Court determines petitioner is minor's great aunt and minor is residing with her, in Riverside County. The Court further determines that the reason this matter is filed in San Bernardino County is that the prior guardian resides in San Bernardino County. The Court explains notice requirements to parties. The Court recommends parties go to Legal Aid for assistance.

THIS CASE IS SET FOR HEARING ON Petition for Appointment of *Successor* Guardian, person only, by great-aunt, Alicia Solorio [petitioner], minor Daliene now 17 (reaches age of majority on 11/09/18).

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1 Minor signed consent and waiver.
- 2 Need Notice of Hearing and proof of personal service on mother Rosie R. Madrid and father Benjamin N. Perez.
- 3 Need Notice of Hearing and proof of mailed service on maternal grandmother, Delia M. Zavala, maternal grandfather Louie Madrid and unknown paternal grandfather or file Due Diligence Declaration(s).

**Revised second check notes post two court days prior to the hearing.** Documents filed at least **seven days prior to the hearing** will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at [ProbateNotes@sb-court.org](mailto:ProbateNotes@sb-court.org) for clarification of the notes only - **no legal or procedural advice will be given.**

- a Request to Excuse Notice as to Ilene Olvera and Alina Olvera, who are described as maternal sisters. However, parties on not included on petition. Court to inquire relationships to minor.
- 4 Upon referral to Court Investigator by the Court, requires Court Investigator Report.
  - 5 Petitioner requests authority to apply for and receive such public benefits, Social Security and SSI benefits minors may be entitled to receive. JTD.
  - 6 ~Proposed Form Order/Letters.

**RECOMMENDATION:**

Need to clear notes then Court's discretion.

(nb)

Superior Court of Calif, County of San Bernardino

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: TARA REILLY

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DATE: 03/20/18      TIME: 11:00      DEPT: S37G  
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CASE#: GAR SS800170

CASE NAME: MTR RE DALIENE ROSIE PEREZ

**SEE ALSO 11**

HEARING:

Hearing re: Petition for Termination of Guardianship

COUNSEL:

ALICIA SOLORIO	(GP )...PRO/PER
BENJAMIN PEREZ	(FAT)...PRO/PER
DALIENE ROSIE PEREZ	(MIN)...
DALIENE ROSIE PEREZ	(PET)...PRO/PER
MONICA DELGADO	(GP )...PRO/PER

GENERAL INFORMATION:

Monica Delgado appointed guardian of the person on 10/27/08. .

THIS CASE IS SET FOR HEARING ON Petition for Termination of Guardianship by minor, Daliene R. Perez ["Petitioner"], now 17 (reaches age of majority on 11/09/18).

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Need Notice of Hearing and proof of mailed service on guardian, Monica Delgado, mother Rosie R. Madrid, father Benjamin N. Perez, siblings 12 years or older; Jonathan, Alina Ilene, maternal grandmother, Delia M. Zavala, maternal grandfather Louie Madrid and unknown paternal grandfather or file Due Diligence Declaration(s).
2. Minor, Daliene R. Perez, requests that the guardianship of the person be terminated as it in the best interest of the minor; alleges guardian has not fulfilled her duties by not making medical appointments or addressing minor's mental health .
3. ~Proposed Form Order 02/08/18.

RECOMMENDATION:

Need notice then Court's discretion.

(nb)

**Revised second check notes post two court days prior to the hearing.** Documents filed at least **seven days prior to the hearing** will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at [ProbateNotes@sb-court.org](mailto:ProbateNotes@sb-court.org) for clarification of the notes only - **no legal or procedural advice will be given.**