



Guardianship Calendar

Second/Final Check

Superior Court of California
County of San Bernardino
Probate Department

Probate Notes for Calendar Date: 05/02/18

The notes on the following pages were updated approximately three court days prior to the hearing to reflect newly-filed documents. Documents filed now after that update typically will not be reviewed except on the date of hearing at the judge's discretion.

Destruction of Filed Documents:

Shredding/destruction of all court documents filed and imaged before January 2011 will begin soon. All filed/imaged documents are shredded one year after filing pursuant to court policy. Any filed original documents not retrieved timely will be permanently lost. (Wills and codicils lodged into the will vault will not be affected.)

Contacting the Probate Examiners:

Probate Examiners' email address: ProbateNotes@sb-court.org

Emails must have the case identification information and hearing time/date in the subject line. No attachments will be opened. Probate Examiners can only respond to inquiries regarding the meaning of comments in the notes. Please do not email to notify that documents have been filed, to request a confirmation whether documents have been received, or to request the clearing of notes. No legal or procedural advice may be given by examiners in response to your email.

04/09/18lh; 04/30/18lh

CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT

GUARDIANSHIPS

DATE: 05/02/18 TIME: 11:00 DEPT: S35G

CASE#: GAR PS1600310

CASE NAME: HERNANDEZ & LOPEZ

HEARING:

Hearing re: Petition for Termination of Guardianship

COUNSEL:

MARIA R VAZQUEZ	(GP)...PRO/PER
CARLOS A HERNANDEZ	(MIN)...
LILIANAMARIE HERNANDEZ	(MIN)...
BARBARA F LOPEZ	(MIN)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Petition for Termination of Guardianship by Maria Vasquez, guardian/paternal grandmother

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Maria Vasquez was appointed guardian of the person of Carlos Hernandez, Lilianamarie Hernandez, and Barbara Lopez on 08/24/17.
2. Petitioner seeks termination of guardianship as the birth mother is wishes to take back her children, and the minors wish to go back with their mother.
3. **Need** Notice of Hearing and Proof of Service as to Carlos Hernandez (minor 12+) and Alejandra Lopez (mother).
4. ~Proposed Order: 03/27/18

RECOMMENDATION

Need to clear note #3 then Court's discretion.

(lh)

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 05/02/18 TIME: 11:00 DEPT: S35G

CASE#: GAR PS1700172

CASE NAME: DINERO, DA'NINA, & D'YON TROTTER

HEARING:

Hearing Re: PETITION FOR GUARDIANSHIP (NON-CONTESTED)

COUNSEL:

STACY D HANDLEY	(PET)...PRO/PER
DINERO ANMOL TROTTER	(MIN)...
DA'NINA A'MIRICLE TROTTER	(MIN)...
D'YON ASHANTI TROTTER	(MIN)...
VALARIE D DILLARD	(GP)...PRO/PER
STACIANIQUE HANDLEY	(PET/MOT)...PRO/PER
DION TROTTER	(PRO/PER)...PRO/PER

GENERAL INFORMATION

Ex parte hearing taken off calendar 04/17/17. No appearance due to surgery.

Continued from **05/16/17**. On Court's own motion, Court granted temporary guardianship. Stacy D Handley appointed Temporary Guardian of the person. Court clears note #3 re notice to paternal grandparents. Court refers matter to DCFS for report as the petitioner is a non-family member.

Continued from 09/19/17. Mother and father present in court. Court clears notes 1 & 2 and finds notice complete. Mother and father object to petition. Court sets deadline for filing of written objections. Mother and father state they understand this order. All temporary orders to remain in full force and effect.

Continued from 12/12/17. Matter contested; Court trial requested; Court made pretrial orders. Matter referred to DCFS. Court vacated previous order appointing Walter Moore as GAL.

On 03/12/18, Court dismissed petition for termination/objections of mother with prejudice due to non-appearance and failure to appear for trial readiness. Court referred case back to DCFS for investigation and report re non-relative.

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Stacy Handley and Valerie Dillard (non-relatives), minors: Dinero (2), Da'Nina (1), D'Yon (1).

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Need DCFS report. **Notice of No Report/Request for Dismissal by CFS filed 04/10/18. JTD**

2. UCCJEA Declaration is incomplete as to minor Dinero's residence from birth to March 10, 2017, and is missing minors Da'Nina and D'Yon. Amended UCCJEA Declaration filed 05/16/17 indicates prior residences of all minors is unknown.
JTD
3. See Confidential Screening form by Stacy Handley filed 04/06/17 [LF, pg4].
4. See Confidential Screening form [LFpg4] and Questionnaire [LFpg9] by Valerie Dillard filed 05/16/17.
5. ~Proposed form Order: 04/06/17

RECOMMENDATION

Court's discretion.

(lh/nb/lh)

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 05/02/18 TIME: 11:00 DEPT: S35G

CASE#: GAR PS1700622

CASE NAME: JEREMIAH JOSEPH WINTERSWYK

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

SHIRLEY WINTERSWYK	(PET)...PRO/PER
FRED WINTERSWYK	(PET)...PRO/PER
JEREMIAH JOSEPH WINTERSWYK	(MIN)...
SELENA ALCANTAR	(MOT)...PRO/PER

X-Ref matter: GARRS700059

GENERAL INFORMATION

Continued from 01/03/18. Court cleared notice to minor due to minor's appearance this date. Court dispensed with notice to minor and mother. Court does not consolidate with related matter GARRS700059. Court clears note re service of mother's objections as petitioners state they received a copy. Referred to Court Investigator for investigation and report. Court made pre-trial orders.

Ex parte Orders entered 01/10/18. Court appointed Shirley and Fred Winterswyk as temporary co-guardians of the person only of Jeremiah Joseph Winterswyk.

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Shirley and Fred Winterswyk, paternal grandparents, minor Jeremiah (15)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. John Winterswk (father) signed Nomination Consent and Waiver filed 11/28/17.
2. Notice is complete.
3. CI Report 04/25/18.
4. **Objections filed by mother, Selena Alcantar on 12/21/17.**
5. **Reply in the form of a declaration filed by petitioner Shirley Winterswyk.**
6. ~Proposed form Order: 11/28/17

RECOMMENDATION Matter is contested.

Need CI report then Court's discretion.

(lh/nb/lh)

Future Hearings: 6/27/18 Readiness Calendar; 8/02/18 Court Trial

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 05/02/18 TIME: 11:00 DEPT: S35G

CASE#: GAR PS1800033

CASE NAME: MTR OF KARISSA A SALAZAR

HEARING:

Hearing re: Petition for Termination of Guardianship

COUNSEL:

MARELYN CHAVEZ (GP)...PRO/PER
KARISSA A SALAZAR (MIN)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Petition for Termination of [Temporary] Guardianship by Marelyn Chavez, temporary guardian/aunt

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Marelyn Chavez, aunt, was appointed temporary guardian of the person of Karissa Salazar (minor, age 15) on 03/26/18.
2. Petitioner seeks termination of [temporary] guardianship as minor wishes for her sister, Julizza Valdez, to be guardian and will not listen to petitioner.
3. **Need** Notice of Hearing and Proof of Service by Mail as to minor Karissa, Hector Chavez (maternal grandfather), Teresa Hernandez (maternal grandmother), Angel Villanueva (sibling), Julizza Valdez (sibling), and unknown paternal grandparents, or file Due Diligence Declarations.
4. Due Diligence Declaration as to father previously filed 01/25/18. **JTD**
5. Court may wish to inquire if Julizza Valdez will be filing a petition for guardianship of minor.
6. ~Proposed order: 04/05/18

RECOMMENDATION

Need to clear note #4 then Court's discretion.

(lh)

Future Hearing: 7/10/18 Petition for Appointment of Guardian by Marelyn Chavez (temp guard.)

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 05/02/18 TIME: 11:00 DEPT: S35G

CASE#: GAR PS1800130

CASE NAME: MTR OF LUIS ENRIQUE OROZCO III

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

MARISOL BARAJAS (PET)...PRO/PER
LUIS ENRIQUE OROZCO III (MIN)...

GENERAL INFORMATION

Ex parte hearing taken off calendar on 04/02/18 due to non-appearance.

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian by
Marisol Barajas, paternal aunt

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Luis Enrique Orozco, Jr (father) signed Nomination, Consent and Waiver filed 03/23/18.
2. **Need** Notice of Hearing and Proof of Personal Service as to Crystal Estrada (mother).
3. **Need** Notice of Hearing and Proof of Service by mail as to Luis Enrique Orozco, Sr and Maria Elena Muniz (paternal grandparents), and siblings: Giselle Orozco and Bryan Orozco (if 12 years+).
4. Petitioner seeks Court order to dispense with maternal grandparents as their identities and whereabouts are unknown. **Need** Due Diligence Declarations.
5. Upon Court referral, need CI Report.
6. ~Proposed Order: 03/23/18

RECOMMENDATION

Need to clear notes #2-4 then Court's discretion.

(lh)

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 05/02/18 TIME: 11:00 DEPT: S35G

CASE#: GAR VS700121

CASE NAME: MTR OF JOANA VENTURA, ERNIE, MARISOL, ERICK RIVERA

HEARING:

Sixth Account and Report of MARTHA RIVERA and Petition for allowance of fees filed.

COUNSEL:

MARTHA RIVERA	(GPE)...CALDWELL, KENNEDY & PORTER
JOANA VENTURA	(MIN)...
ERNIE RIVERA	(MIN)...
MARISOL RIVERA	(MIN)...
ERICK RIVERA	(MIN)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON 6th Account Current re minor: Erick (14) and Petition for Fees by Martha Rivera, mother/guardian

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

1. Martha Rivera (mother) appointed guardian of the estate on 10/12/07, no bond. Erick is the last remaining minor under guardianship as the other minors have reached majority and estates were terminated. Amended Letters issued 04/20/16.
2. Account period covers 12/1/15 to 11/30/17
3. Assets on hand \$96,159.04, cash.
4. Petitioner waives compensation.
5. Attorney requests fees of \$3,690 for 17.80 hours at \$300-\$350/hour for attorney services and \$125-\$150/.hour for paralegal services, and costs of \$466.50 for a total of **\$4,156.50**. Itemized. [Acct, 3/26/18, LFpg8-10]. **JTD**
6. Notice was given.
7. ~Proposed Order: 03/26/18

RECOMMENDATION:

Court's discretion. If approved, set hearing re next Accounting Review for **01/30/19** (if one year) or **01/29/20** (if two years). Accounting to be filed 30 days in advance.

(lh)

Superior Court of Calif, County of San Bernardino

Page: 1

CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: JAMES MICHAEL WELCH

GUARDIANSHIPS

DATE: 05/02/18 TIME: 11:00 DEPT: S36G

CASE#: GAR PS1700604

CASE NAME: Mtr of Robert Long and Solomon Josiah Long

HEARING:

Hearing Re: Status on Visitation

COUNSEL:

EBONY A LONG	(GP)...PRO/PER
ROBERT LONG	(MIN)...
SOLOMON JOSIAH LONG	(MIN)...
PRENECIA SMITH	(MOT)...PRO/PER

Waiver of Court Fees and Costs filed by ROBERT LONG is GRANTED

Waiver of Court Fees and Costs filed by SOLOMON JOSIAH LONG is GRANTED

Visitation—no notes—JTD

Future Hearing: 7/09/18 Petition for Appointment of Guardian

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: JAMES MICHAEL WELCH

DATE: 05/02/18 TIME: 11:00 DEPT: S36G

CASE#: GAR RS900056

CASE NAME: ISABELLA BARBONI

SEE ALSO 3

HEARING:

Hearing Re: PTN FOR SUCCESSOR GUARDIANSHIP

COUNSEL:

REGINA BARBONI (PET)...PRO/PER
MELISSA LYONS (PET)...PRO/PER
ISABELLA BARBONI (MIN)...
ISABELLA DEL CARMEN BARRIENTO(PET)...PRO/PER

GENERAL INFORMATION

Continued from 06/20/17 to clear probate notes.

Continued from 09/05/17. Isabella Del Carmen Barriento is sworn and clarifies where the minor is currently living. Referred to DCFS (Carol Albrecht) for investigation and report.

Continued from 11/07/17. No appearance. Notice by Judicial Assistant.

Continued from 01/02/18. OSC dismissed. Court excused notice to maternal grandfather and mother. Court deems the father, Aaron Geer, served. Court ordered father to file written objections by 02/07/18. If written objections are not filed by said date, objections will be deemed waived. Court appointed Isabella Del Carmen Barrientos as Temporary Guardian of the person of Isabella Barboni. Order to be submitted.

Continued from 03/07/18. DCFS has not conducted an investigation as proposed guardian resides in Riverside County. Court will continue matter to give proposed guardian time to file petition for guardianship in Riverside County.

THIS CASE IS SET FOR HEARING ON Petition for Appointment of **Successor** Guardian, person only, by Regina Barboni and Melissa Lyons (co-guardians), appointing Isabella Del Carmen Barriento (non-relative), of minor Isabella Barboni (now 15)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. **There is currently no vacancy for a successor guardian.** However, co-guardians have concurrently filed a Petition for Termination on 05/08/17. Does Court wish to deem petition as a resignation per Pr. C. §2660? JTD

2. Minor currently resides with proposed guardian in Riverside County (petition, LF pgs 2, 6) per proof of service filed 07/13/17. Suggest Court transfer matter to Riverside County, if petition approved.
3. DCFS Dismissal Report (Carol Albrecht) filed 12/28/17, **02/27/18, and 04/26/18. JTD.**
4. *No written objections filed as of examiner review on 02/16/18.*
5. ~Proposed form Order: 05/08/17

RECOMMENDATION

Need vacancy prior to appointment.

Court to inquire status of Riverside Guardianship. If approved, Court may wish to set hearing re transfer to Riverside.

(lh/nb/lh)

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: JAMES MICHAEL WELCH

DATE: 05/02/18 TIME: 11:00 DEPT: S36G

CASE#: GAR RS900056

CASE NAME: ISABELLA BARBONI

SEE ALSO 2

HEARING:

Hearing Re: Termination of Guardianship

COUNSEL:

REGINA BARBONI (PET)...PRO/PER
MELISSA LYONS (PET)...PRO/PER
ISABELLA BARBONI (MIN)...
ISABELLA DEL CARMEN BARRIENTO(PET)...PRO/PER

GENERAL INFORMATION

Continued from 06/20/17 to clear probate notes.

Continued from 09/05/17. Court will accept the resignation of Melissa Lyons and Regina Barboni - once the petition for successor guardianship is ready to rule on.

Continued from 11/07/17. No appearance. Notice by Judicial Assistant.

Continued from 01/02/18. OSC dismissed.

Continued from 03/07/18. Matter continued for proposed guardian to file petition for guardianship in Riverside.

THIS CASE IS SET FOR HEARING ON Petition for Termination of Guardianship by Regina Barboni and Melissa Lyons (co-guardians), minor: Isabella Barboni (15)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Court appointed Regina Barboni (paternal grandmother) and Melissa Lyons (aunt), co-guardians of the person of Isabella Barboni on 10/20/09.
2. Regina Barboni and Melissa Lyons, co-guardians, seek termination of guardianship for fear of their safety as minor is discontent and has stated on numerous occasions that she does not want to live with co-guardians.
3. Petition is incomplete as to addresses of guardian, minor, and relatives in item 9. However, refer to DCFS report filed 12/28/17. **See Dismissal Report by DCFS filed 02/27/18 and 04/26/18.**
4. Note: co-guardians have concurrently filed a petition for successor guardian to appoint Isabella Del Carmen Barrientos, a non-relative. Does Court wish to deem this petition as a resignation? JTD
5. ~Proposed form Order: 05/08/17

RECOMMENDATION
Court's discretion.

(lh/nb/lh)

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: JAMES MICHAEL WELCH

DATE: 05/02/18 TIME: 11:00 DEPT: S36G

CASE#: RG RS01735

CASE NAME: BERNADETTE AND ADRIAN FLORES

HEARING:
Petition for TERMINATION OF GUARDIANSHIP

COUNSEL:

BERNADINE JONES	(GP)...PRO/PER
BERNADETTE FLORES	(MIN)...
ADRIAN FLORES	(MIN)...
RAMON FLORES	(PET)...PRO/PER
LINDA FLORES	(PET)...PRO/PER
ADRIAN FLORES	(PET)...PRO/PER

GENERAL INFORMATION:

Continued from **08/17/16** Roxanne Jenkins to get a guardianship established in Washington before this petitioner can be granted. Roxane Jenkins is allowed to appear by court call at next hearing.

Continued from **11/16/16** Roxane Jenkins (aunt) states that she is still working on the Washington guardianship. Matter continued.

Continued from 02/22/17 due to non-appearance. Citation issued to guardian, Linda Flores and is required to appear at next hearing with minor.

Continued from 05/17/17. Court is in need of certified copies of the Order for guardianship in Washington.

Continued from 08/23/17. No appearance, and proof of guardianship in Washington has not been filed. Notice given by Judicial Assistant.

Continued from 11/29/17. A declaration was submitted stating the Washington case is not set for hearing until mid-December. Matter is continued. Court is in need of guardianship letters from Washington State once granted by the Court. Notice given by Judicial Assistant.

Continued from 02/14/18. No appearance.

THIS CASE IS SET FOR HEARING ON Petition for Termination of Guardianship, by minor Adrian, now age17 (DOB 04/26/00)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Linda Flores, paternal grandmother, was appointed successor guardian on 08/04/15.

2. Minor is seeking termination of guardianship as he currently resides with his aunt, Roxanne Jenkins, in the state of Washington.
3. **Need** certified copy of Order for guardianship in Washington.
4. Consent signed by father, guardian, maternal grandparents, paternal grandfather, and sibling.
5. Petitioner to submit proposed order.

RECOMMENDATION:

Inquire status of Washington guardianship.

(lh)

Superior Court of Calif, County of San Bernardino

Page: 1

CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: TARA REILLY

GUARDIANSHIPS

DATE: 05/02/18 TIME: 11:00 DEPT: S37G

CASE#: GAR PS1600570

CASE NAME: JOSEPH RODRIGUEZ ET AL

HEARING:

Petition for Visitation filed by Monique Ayala, mother

COUNSEL:

DIANA GONZALEZ	(PET)...PRO/PER
JOSEPH RODRIGUEZ	(MIN)...
JULIE RODRIGUEZ	(MIN)...
ANTHONY RODRIGUEZ	(MIN)...
MONIQUE AYALA	(PET/MOT)...PRO/PER

Waiver of Court Fees and Costs filed by JOSEPH RODRIGUEZ, ANTHONY RODRIGUEZ & JULIE RODRIGUEZ is GRANTED

Visitation—no notes—JTD

Future Hearing: 6/12/18 Petition for Appointment of Guardian

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 05/02/18 TIME: 11:00 DEPT: S37G

CASE#: GAR PS1600579

CASE NAME: ROBERTO CARLOS OROZCO

SEE ALSO 3

HEARING:

Hearing Re: SANCTIONS FOR COUNSEL'S FAILURE TO APPEAR

COUNSEL:

MAGDALENA JOYA	(PET)...PRO/PER
ROBERTO CARLOS OROZCO	(MIN)...PRO/PER
ANAYELI OROZCO	(MOT)...PRO/PER

-REF RFLRS052620 custody

GENERAL INFORMATION:

Temporary Orders continued from 11/23/16; 03/22/17; 04/12/17

Continued from **03/22/17** Court gives tentative decision of granting guardianship with visitation orders to mother. The court would further order a portion of minor's monies, \$600, be released for monthly expenses. Matter continued for interpreter to translate CI report for mother, Anayeli Orozco.

Continued from **04/12/17** at request of counsel as mother just retained counsel.

Continued from **06/07/17**. Mother is deemed served by her appearance today. OSC re contempt is signed and filed, arraignment set for 08/02/17 at 11AM. Court makes interim orders re visitation. Referred to Family Court Services. If parties reach an agreement at FCS mediation, they may implement agreement prior to next hearing. Court Investigator report has been filed.

Continued from 08/02/17. Court takes note of orders previously made on dates 03/22/17 and 06/07/17. Court further notes mother has been served by appearance in Court. Petitioner's counsel, Amanda Dorado, represents objections to service. Referred to Family Court Services. Magdalena Joya is arraigned and advised of constitutional rights, and the Court sets a further arraignment date for defendant to be properly arraigned. Court further orders all hearings scheduled on today's date to be continued to 10/04/17 at 11:00AM in department S37.

Continued from 10/04/17. Attorney Lenita A. Skoretz appointed for Magdalena Joya. Notice given by Judicial Assistant.

Continued from 01/24/18. On 08/02/17 Magdalena Joya was arraigned on the contempt filed by mother. Plea was not entered and arraignment was continued. Ms. Skoretz's motion to dismiss contempt as no time waiver was taken at time of initial arraignment was granted. Lenita Skoretz was relieved as counsel of record for Magdalena Joya. Anayeli Orozco's counsel is in process of substituting out as he is in

the process of being disbarred. Court appointed Mitchell Roth as GAL for Roberto Orozco to report on issues raised in Court Investigator's reports and the estate. All existing orders remain in effect.

THIS CASE SET FOR HEARING ON **OSC Re Contempt**/Petition for Appointment of Guardian, of the person & estate, by Magdalena Joya (paternal aunt), minor Roberto, 12 (DOB 07/04/04)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Magdalena Joya (paternal aunt) seeks guardianship of the estate and person as to minor, Roberto. Petitioner requests \$5,800.08 be placed in a blocked account.
2. Court may wish to review deceased father's letter allowing custody of minor to petitioner, [Petition, LF p. 15].
3. Court may wish to review Attachment 4 of petition, [LF p 10 – 24].
4. CI Report filed on 03/16/17 and Supplemental Report 01/09/18.
5. Notice of Hearing and Proof of Service filed 12/01/17 as to Carlos Orozco and Angela Orozco (paternal grandparents). **Proof of Service is incomplete at item #4 date of mailing. JTD.**
6. **Need** report of appointed counsel Mitchell Roth.
7. **Objections filed 04/14/17 and 02/08/17 by Anayeli Orozco, mother. Does court wish to deem notice waived.**
8. ~Proposed form Order: 11/14/16

RECOMMENDATION:

Court's discretion re OSC.

Need to clear notes 5-6. Matter is contested.

(cs/lh)

Superior Court of Calif, County of San Bernardino

Page: 3

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 05/02/18 TIME: 11:00 DEPT: S37G

CASE#: GAR PS1600579

CASE NAME: ROBERTO CARLOS OROZCO

SEE ALSO 2

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

MAGDALENA JOYA

(PET)...PRO/PER

ROBERTO CARLOS OROZCO

(MIN)...PRO/PER

ANAYELI OROZCO

(MOT)...PRO/PER

See notes on prior matter #2.

(lh)

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 05/02/18 TIME: 11:00 DEPT: S37G

CASE#: GAR PS1700458

CASE NAME: MTR OF ANDREW S SAMAYOA

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

LYNDA KAY SAMAYOA (GP)...PRO/PER
ANDREW S SAMAYOA (MIN)...PRO/PER

GENERAL INFORMATION

Continued from 10/04/17. Amended, dated, page 7 of guardianship filed in Courtroom. Petitioner advised probate notes need to be cleared. Referred to Court Investigator for investigation and report.

Continued from 01/24/18. Petitioner was given a copy of a current declaration of due diligence so she can file another one as to father and give a copy of the notice to maternal grandfather that is incomplete and to refile that corrected notice Court appointed Sandy Turner as guardian ad litem for Andrew Samayoa.

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, estate only, by Lynda Samyoa (mother), minor Andrew 10/15/01)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petitioner requests monies to be placed in blocked account in lieu of bond.
2. Due Diligence Declarations as to paternal grandparents filed 08/25/17. JTD
3. **Need** Notice of Hearing and Proof of Personal Service as to Steven Samayoa (father).
4. Notice of Hearing and proof of mailed service filed 12/28/17 as to Raymond Gray (mgf); however, notice does not indicate guardianship petition was filed, and proof of service does not indicate a copy of petition was served. **Need proper Notice of Hearing and proof of service.**
5. **Need GAL report of Sandy Turner.**
6. **CI Report filed 01/08/18 and 01/17/18.**
7. ~Proposed form Order: 08/25/17

RECOMMENDATION

Need to clear notes 3-5, then Court's discretion.

(lh)

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 05/02/18 TIME: 11:00 DEPT: S37G

CASE#: GAR PS1800139

CASE NAME: MTR OF AUDRIE MICHELLE CHAVEZ TORRES

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

OFELIA RODRIGUEZ (GP)...PRO/PER
AUDRIE MICHELLE CHAVEZ TORRES (MIN)...

GENERAL INFORMATION

Ex parte orders granted on 04/05/18. Ofelia Rodriguez appointed temporary guardian of the person only of Audrie Torres.

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian of the person only by Ofelia Rodriguez (maternal grandmother)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Sarah Torres, mother, signed Nomination, Consent and Waiver filed 03/29/18.
2. Request to Excuse Notice with Due Diligence Declarations filed 04/05/18 as to David Eduardo (father), Marisol Chavez (pgm) and unknown paternal grandfather. **JTD.**
3. Petitioner alleges mother is a minor. Does Court wish to appoint GAL?
4. Upon Court referral, need CI report.
5. ~Proposed form Order: 03/29/18

RECOMMENDATION

Court's discretion.

(lh)

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 05/02/18 TIME: 11:00 DEPT: S37G

CASE#: GAR SS800028

CASE NAME: MTR RE MERCADES ALAYZE SMITH

HEARING:

Accounting Review

COUNSEL:

MARKIESHA R HARRIS	(GE/GPE)...PRO/PER
RONALD SMITH	(GP)...DARREN S. YOUNG
MERCADES SMITH	(MIN)...MELVIN L FRIEDLAND
RONALD SMITH	(TP)...DARREN S. YOUNG
BEVERLY WEST	(PRO/PER)

XREF: SCVSS145640 *IN RE MERCADES SMITH*

GENERAL INFORMATION

Continued from 02/28/18 at request of petitioner.

THIS CASE IS SET FOR HEARING ON Accounting Review

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Third Account approved on 04/11/17. Order signed this date.
2. "Supplemental" Fourth Account Current filed 04/23/18; however, hearing was not set. Suggest Court set for first check calendar no sooner than **06/06/18**.

RECOMMENDATION

Set for first check calendar no earlier than 06/06/18 or later Wednesday calendar.

(lh)

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 05/02/18 TIME: 11:00 DEPT: S37G

CASE#: RG RS01989

CASE NAME: HANNAH MARIE BERRY

HEARING:

THIRD AND FINAL Account and Report of SYLVIA ELIZABETH HOEFER
and Petition for allowance of fees filed.

COUNSEL:

RODNEY SHANE LAMBERT	(PET)...PRO/PER
COURTNEY LAMBERT	(PET)...PRO/PER
HANNAH MARIE BERRY	(MIN)...
HANNAH MARIE BERRY	(MIN)...
SYLVIA ELIZABETH HOEFER	(PET)...CHRISTINA FERRANTE
KAREN MARIE STINSON	(TP)...PRO/PER

XREF: FAMRS802427 COURTNEY D LAMBERT -N- RODNEY S LAMBERT

GENERAL INFORMATION:

THIS CASE IS SET FOR HEARING ON Third and Final Account and Report of
Guardian, Petition for Approval and Fees by Sylvia Hoefer

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Current bond \$20,000, with proof of blocked accounts
2. Accounting period: 01/13/15 to 02/22/18
3. Property on hand: **\$85,470.04** (\$36,150.66 cash/\$49,319.38 in stock)
4. Minor received social security at \$969.00 per month used for the benefit of minor which will cease now that former minor has reached age of majority.
5. Petitioner was authorized to receive \$400 monthly for reimbursement of living expenses to support minor as previously approved in Court order entered 03/15/11. However, Schedule C Disbursements indicate additional reimbursements totaling over **\$22,000** for clothing and miscellaneous expenses; and another **\$2,900** in ATM cash withdrawals. Proof of purchases and monthly ledgers attached to supplement filed 3/29/18, LFpgs38-516. **JTD**
6. Petitioner waives compensation; however, requests reimbursement of filings fees totaling **\$930** for filings fees re 2nd and final accountings. **JTD**
7. Attorney requests fees of **\$3,787.50** for 10.1 hours at \$375/hour. Itemized [3rd Acct, 3/29/18, LFpg61]. **JTD**.
8. Notice was given.

9. ~Proposed Order: 03/29/18

RECOMMENDATION

Court's discretion. If approved, Court to set hearing re receipts and final Discharge for **04/24/19**.

(lh)