



# Guardianship Calendar

## Second/Final Check

Superior Court of California  
County of San Bernardino  
Probate Department

### **Probate Notes for Calendar Date: 05/08/17**

The notes on the following pages were updated approximately three court days prior to the hearing to reflect newly-filed documents. Documents filed now after that update typically will not be reviewed except on the date of hearing at the judge's discretion.

### **Destruction of Filed Documents:**

Shredding/destruction of all court documents filed and imaged before January 2011 will begin soon. All filed/imaged documents are shredded one year after filing pursuant to court policy. Any filed original documents not retrieved timely will be permanently lost. (Wills and codicils lodged into the will vault will not be affected.)

### **Contacting the Probate Examiners:**

Probate Examiners' email address: ProbateNotes@sb-court.org

Emails must have the case identification information and hearing time/date in the subject line. No attachments will be opened. Probate Examiners can only respond to inquiries regarding the meaning of comments in the notes. Please do not email to notify that documents have been filed, to request a confirmation whether documents have been received, or to request the clearing of notes. No legal or procedural advice may be given by examiners in response to your email.

(05/02 cs)

Superior Court of Calif, County of San Bernardino

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT

**GUARDIANSHIPS**

-----  
DATE: 05/08/17      TIME: 11:00      DEPT: S35G  
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CASE#: FAM SS1608469

CASE NAME: ROBERT MOLINA -N- ESTATE OF ZUNIGA

**SEE ALSO 2**

HEARING: Request For Order filed by ROBERT MOLINA re: CC/CV/OTHER  
(092816)

COUNSEL:

ROBERT MOLINA                      (PET)...PRO/PER  
ESTATE OF ZUNIGA                  (RES)...PRO/PER

Waiver of Court Fees and Costs filed by ROBERT MOLINA is GRANTED  
Waiver of Court Fees and Costs filed by ESTATE OF ZUNIGA is GRANTED

**XREF: GARPS1600423**

FUTURE HEARINGS: 09/19/17: CASE RESOLUTION STATUS CONFERENCE  
09/27/17: HEARING RE: OSC DISMISSAL

No notes - JTD

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District - Probate  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: STANFORD E. REICHERT

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DATE: 05/08/17 TIME: 11:00 DEPT: S35G  
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CASE#: GAR PS1600423

CASE NAME: PSALMS ZUNIGA ETAL

**SEE ALSO 1**

HEARING: re: Petition for Appointment of Guardian

COUNSEL:

SANDRA LUGO	(GP )...PRO/PER
PSALMS ZUNIGA	(MIN)...
EXODUS ZUNIGA	(MIN)...
ROBERT MOLINA	(FAT)...PRO/PER

**XREF: FAMSS1608469**

GENERAL INFORMATION:

**Continued from 01/09/17 at request of Petitioner to clear probate notes. Court does not deem the letter from mother and power of attorney attached to petition as a nomination.**

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Sandra Lugo (maternal grandmother), minors: Psalms (3) and Exodus (1).

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Mother is deceased.
2. Need Notice of Hearing and Proof of Service by Mail as to Carlos Zuniga (mgf) and paternal grandparents (not listed), or file Due Diligence Declaration(s).
3. No ICWA inquiry made in Child Information Attachments, Section 8 [GC-210(CA)]. Need same.
4. Petitioner plans to adopt minors.
5. Court Investigator Report filed 12/23/16.
- 6. Special Court Investigator Report filed 05/01/17.**
7. Objections by Robert Molina, father, filed 09/28/16. However, need amended Proof of Service to include date of mailing and date at signature.
8. Father has filed objections. Does Court want to deem notice waived? JTD
9. Declaration of Robert Molina (father) filed on 02/06/17 re DNA Test of minor Exodus.
10. ~Proposed form Order/Letters: 08/22/16

RECOMMENDATION

Need to clear notes 2, 3 & 7, then court's discretion.

(lh/cs)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District - Probate  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: STANFORD E. REICHERT

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DATE: 05/08/17 TIME: 11:00 DEPT: S35G  
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CASE#: GAR PS1600592

CASE NAME: MTR OF DAMIAN GUSTAVO MEDINA

HEARING: re: Petition for Appointment of Guardian

COUNSEL:

DELIA MEDINA (PET)...PRO/PER

DAMIAN GUSTAVO TORRES MEDINA (MIN)...

GENERAL INFORMATION

**Continued from 01/09/17 at request of petitioner to clear probate notes.**

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Delia Medina (maternal grandmother), minor: Damian (5)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Need Notice of Hearing and Proof of Personal Service [form GC-020/GC-020(P)] as to mother (Sonia Medina).
  - a. Mother signed Nomination only filed 11/21/16.
2. Father (Gustavo Torres Carranza) resides in Mexico. Need notice of hearing and proof of service either by a) international registered mail, return receipt; b) service by agent (typically an attorney in Mexico); c) service by Letters Rogatory; or (d) service via the Mexico Ministry of Foreign Affairs. CCP section 413.10(c); Pr. C. §1511; In re Alyssa F. (2003) 112 Cal. App. 4th 846, 885, fn. 10; Convention on the "Service Abroad of Judicial and Extrajudicial Documents" in Civil or Commercial Matters, Nov. 15, 1965, 20 U.S.T. 361, T.I.A.S. No. 6638 (Hague Service Convention).
3. Need Notice of Hearing and proof of mailed service (form GC-020) as to maternal grandfather (Jose Medina), paternal grandparents (Cristobal Lopez and Maricela Vargas), and sibling (Eren Carr, if 12 years+).
4. UCCJEA Declaration filed 11/21/16 is incomplete at section 6 as to whether there are any persons who have physical custody claims or visitation rights to child. Need verified supplement.
5. Upon referral to CI by the Court, requires CI report.
6. ~Proposed form Order/Letters: 11/21/16

RECOMMENDATION

Need to clear notes 1-4, then court's discretion.

(lh/cs)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District - Probate  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: STANFORD E. REICHERT

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DATE: 05/08/17 TIME: 11:00 DEPT: S35G  
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CASE#: GAR PS1700161

CASE NAME: ENRIQUE SANTANA GONZALEZ ET AL

HEARING: re: Petition for Appointment of Guardian

COUNSEL:

MARTHA A VASQUEZ ACUNA (GP)...PRO/PER  
ENRIQUE SANTANA GONZALEZ (MIN)...PRO/PER  
DELILAH CASIO (MIN)...PRO/PER

GENERAL INFORMATION:

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, of the person only, by Martha Acuna (maternal grandmother), minor: Enrique, 11 and Delilah, 6

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Mother, maternal grandfather and paternal grandparents (of Enrique) are all deceased.
2. Need Notice of Hearing and Proof of Personal Service [forms GC-020 & GC-020(P)] on fathers: Enrique Gonzalez (of Enrique) and Christian Casio (of Delilah).
3. Need Notice of Hearing and Proof of Service by Mail [form GC-020] on unknown paternal grandparents (of Delilah), and siblings (of Delilah) Didiere, Lia, and Isis, if age 12 or older, or file Due Diligence Declarations.
4. Court to review Confidential Guardian Screening, LF p. 2, 4, & 5.
5. Court to review Confidential Guardianship Questionnaire, LF p. 4
6. Upon referral to CI by the Court, requires CI report.
7. ~Proposed form Order: 04/04/17

RECOMMENDATION:

Need to clear notes 2 & 3, then Court's discretion.

(cs)

CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: STANFORD E. REICHERT

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DATE: 05/08/17 TIME: 11:00 DEPT: S35G  
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CASE#: GAR RS900081

CASE NAME: MICHAEL & MIA ALLMAN

HEARING: re: Petition for Termination of Guardianship

COUNSEL:

KIMBERLY RENEE ALLMAN	(PET)...PRO/PER
MICHAEL ALLMAN	(MIN)...
MIA ALLMAN	(MIN)...
MELISSA RAQUEL WALSH	(PET)...PRO/PER
KIMBERLY RENEE ALLMAN	(PET)...PRO/PER
ALLAN ALLMAN	(PET)...PRO/PER
BRITTNAY WALSH	(PET)...PRO/PER
BRITTNAY R WALSH	(MOT)...

GENERAL INFORMATION

On 09/08/09, court appointed Melissa Raquel Walsh, maternal aunt, as guardian of person as to minors Michael and Mia Allman

On 10/04/10, court ordered guardianship terminated. Kimberly Allman and Allan Allman, maternal grandparents, were appointed successor co-guardians. Letters were issued on same date.

**Continued from 12/12/16 to allow for petition to be heard.**

THIS CASE IS SET FOR HEARING ON Petition for Termination of Guardianship, of the person only, by Brittnay Walsh (mother), minors: Michael (9) and Mia (9)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Brittany Walsh, mother, is seeking termination of guardianship as to both minors due to unsafe living arrangements (see Petition filed 11/14/16, LF, p.2-3). Court to inquire.
2. Need Notice of Hearing and Proof of Service by Mail (form GC-020) as to Kim and Allan Allman (guardians/maternal grandparents), unknown father, and unknown paternal grandparents, or file Due Diligence Declarations.
3. Minors appear to reside with mother and guardians in Norwalk, California. Court to determine if case should transfer to Los Angeles County Superior Court.
4. Need Post-Move Notice of Change of Residence of Ward (form GC-080).

RECOMMENDATION:

Need to clear notes 2 and 4. Court's discretion re transfer to Los Angeles County.

(lh/cs)

CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: STANFORD E. REICHERT

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DATE: 05/08/17 TIME: 11:00 DEPT: S35G  
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CASE#: SG SS04271

CASE NAME: MTR RE EMANUEL MORENO ET AL

HEARING: Petition for Termination of Conservatorship/Guardianship filed.

COUNSEL:

GLORIA MARTINEZ	(GP )...PRO/PER
ROY MARTINEZ	(GP )...PRO/PER
EMANUEL MORENO	(MIN)...
CALEB MORENO	(MIN)...
KALA MORENO	(MIN)...
JOHNNY MORENO	(PET)...PRO/PER
JOHNNY MORENO	(FAT)...PRO/PER

GENERAL INFORMATION:

THIS CASE SET FOR HEARING ON Termination of Guardianship, by Gloria Martinez (guardian), minors Kala,

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Gloria Martinez, guardians/mgm, was appointed guardian of the person, of minor Kala Moreno, age 15 (DOB 11/11/01) and he siblings Emanuel and Caleb Moreno per Order filed 02/02/04. Siblings Emanuel and Caleb have reached the age of majority.
2. Guardian is petitioning for termination of guardianship. The mother picked up minor on 03/27/16 due to the problems she is causing. Minor is pregnant, has run away 4-5 times and is disrespectful. Guardian indicates the mother is willing to care for minor.
3. Mother, Monique Martinez signed consent and waiver.
4. Need Notice of Hearing and Proof of Service by Mail (form GC-020) to Roy Martinez (mgf), Johnny Moreno, Jr. (father), Kala (minor), and, or file Due Diligence Declaration(s).
5. ~Proposed order 04/04/17.

RECOMMENDATION:

Need to clear note 4, then Court's discretion.

(cs)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District - Probate  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: STANFORD E. REICHERT

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DATE: 05/08/17 TIME: 1:30 DEPT: S35G  
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CASE#: VG VS01610

CASE NAME: MTR OF NATHAN JOSEPH CHAMBERLAIN

HEARING: Petition for FIX RESIDENCE OUTSIDE THE STATE OF CA

COUNSEL:

LARRY J CHAMBERLAIN	(PET)...PRO/PER
BARBARA CHAMBERLAIN	(PET)...PRO/PER
NATHAN JOSEPH CHAMBERLAIN	(MIN)...
PATRICK OWEN SHARP	(PET)...PRO/PER
PATRICK OWEN SHARP	(FAT)...PRO/PER
PATRICK O SHARP	(PRO/PER)

**CCP170.6 filed as to Judge CYNTHIA A LUDVIGSEN**

FUTURE HEARING: 05/09/17: COURT TRIAL

GENERAL INFORMATION:

Larry Chamberlain and Barbara Chamberlain (maternal grandparents) were appointed co-guardians of the person only on 12/28/12.

**Continued from 03/28/17 father states he objects to the petition; father to file written objections before next hearing date. Parties are referred to FCS.**

THIS CASE IS SET FOR HEARING ON Petition to Fix Residence Out of California by Larry and Barbara Chamberlain (guardians) as to minor Nathan Chamberlain (14)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Melinda Chamberlain (mother) and Nathan Chamberlain (minor) signed Consent and waive notice.
2. Petitioners Larry and Barbara Chamberlain (guardians/maternal grandparents), request the Court authorize the residence for minor to be fixed outside the State of California to Berrien Springs, Michigan, due to a lower cost of living, and to live closer to minor's specialized school.
3. Petitioner alleges the expected duration of the out-of-state move is more than 4 months and the guardianship of the person will be commenced in the place of the new residence. If approved, suggest Court order petitioners to serve and file Post-Move Notice of Change of Minor's Residence (mandatory) with proof of mailed service within 30 days of the date of any change



4. Need Pre-Move Notice of Proposed Change of Personal Residence of Ward Form (mandatory) to minor, mother, father, and paternal grandmother or file Due Diligence Declaration(s).
5. FSC Report filed on 04/19/17.
6. ~Proposed Form Order: 02/14/17

#### RECOMMENDATION

Need to clear note 4, then Court's discretion. If approved, suggest Court order petitioners to seek guardianship in Michigan and show proof by 08/22/17.

(lh/cs)

Superior Court of Calif, County of San Bernardino

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CIVPRO

San Bernardino District - Probate

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: CYNTHIA LUDVIGSEN **GUARDIANSHIPS**

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DATE: 05/08/17 TIME: 11:00 DEPT: S36G  
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CASE#: GAR PS1600490

CASE NAME: JAMAL CHANTRALL LATHON

HEARING: re: Petition for Appointment of Guardian

COUNSEL:

DARLENE D. BOYD (PET)...PRO/PER  
JAMAL CHANTRALL LATHON (MIN)...

GENERAL INFORMATION:

Continued from **11/22/16**. No appearance, OSC set re dismissal.

**Continued from 02/21/17 to clear probate notes.**

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Darlene D. Boyd (paternal grandmother), minor Jamal (2 years).

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Need Notice of Hearing and Proof of Personal Service [forms GC-020 & GC-020(P)] on Mother (Mikeia McCloud) and father (Jamal Lathon).
2. Need Notice of Hearing and Proof of mailed service [forms GC-020] as to Jamal Lathon, Sr. (pgf) & maternal grandparents (listed as unknown), or file Due Diligence Declaration(s).
3. Due Diligence Declarations filed as to father, mother, unknown maternal grandfather and Jamal Lathon, Sr.(pgf). JTD
4. Court to review the Guardianship Questionnaire.
5. Child Information Attachment indicates minor does not have Indian ancestry; however, ICWA inquiry was not made [LF p. 9]. JTD
6. Petitioner seeks broad medical/dental powers. Recommend order to reflect that requested medical/dental powers are subject to PC 2353(b).
7. Petitioner seeks power to apply for and receive any public benefits, social security & SSI benefits the minor child may be entitled to receive. Recommend order reflect that if accumulated principal exceeds \$15,000 on account, Petitioner to file for estate powers as PC 2628(a)(1) will require an accounting.
8. Upon referral to CI by the Court, requires CI report.
9. ~Proposed form Order/Letters: 09/28/16

RECOMMENDATION:

Need to clear notes re service, then court's discretion.

(mr/cs)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District - Probate  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: CYNTHIA LUDVIGSEN

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DATE: 05/08/17 TIME: 11:00 DEPT: S36G  
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CASE#: GAR PS1700005

CASE NAME: MTR OF JERICA COOK

HEARING: re: Petition for Appointment of Guardian

COUNSEL:

MICHAEL PACEK (GP)...PRO/PER  
JERICA COOK (MIN)...

GENERAL INFORMATION:

**Continued from 02/06/17 Court excuses notice as to fathers and paternal grandparents.**

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, of the person only, by Michael Pacek (non-relative), minor Jerica age 9

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Need Notice of Hearing and Proof of Personal Service as to Rebecca Cook (mother). Petitioner reports mother is incarcerated, per Local Rule 20-1317 notice to incarcerated persons may be served by certified mail. Need return receipt verification.
2. Need Notice of Hearing and proof of mailed service as to maternal grandfather, Laurie Price (mgm) and sibling Joleena (if 12+), or file Due Diligence Declaration(s).
  - a. Proof of service filed on 01/10/17 as to mgm and sibling; however, no indication whether copy of petition was served (question #5 of proof of service) and form not dated at signature line. JTD
  - b. Due Diligence Declaration filed 02/06/17 as to maternal grandfather. JTD
3. Need complete UCCJEA. Form filed 01/04/17 is incomplete as to minor's **last 5 years'** of residential history. Declaration filed 02/06/17 does not indicate last 5 years' of residential history.
4. Petitioner alleges that giving notice to mother would be contrary to the interest of justice and requests to dispense with notice (attachment 10 of Petition LF p.7). JTD
5. Petitioner alleges parental custody would be detrimental to the minor.
6. Petitioner requests that if visitation orders are made as to mother, that she be required to complete a drug rehabilitation program (see Petition LF p. 5). JTD
7. Court to review Guardian Screening form and Questionnaire [LF p. 4].
8. Petitioner is non-relative. Per Pr.C. §1513, need DCFS report.

9. ~Proposed form Order/Letters: 01/04/17.

**RECOMMENDATION:**

Need to clear notes 1 - 3, then Court's discretion.

(cs)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District - Probate  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: CYNTHIA LUDVIGSEN

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DATE: 05/08/17 TIME: 11:00 DEPT: S36G  
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CASE#: GAR PS1700144

CASE NAME: MTR OF MCKENZIE LOVE VALLES ET AL

HEARING: re: Petition for Appointment of Guardian

COUNSEL:

MARIA DEL PILAR RODRIGUEZ ORTIZ (PET)...PRO/PER  
MCKENZIE LOVE VALLES (MIN)...  
DAMIAN X VALLES (MIN)...

GENERAL INFORMATION:

Temporary Orders denied on 03/03/17

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, of the person only, by Maria Ortiz (maternal grandmother), minors: McKenzie, 7 & Damian, 4

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Need Consent of Guardian, form GC-211.
2. Need complete Guardianship Questionnaire. Form filed 03/27/17 is incomplete at page 3 [LF p. 4], under criminal section, questions re probation or parole.
3. Need Notice of Hearing and Proof of Personal Service [forms GC-020 & GC-020(P)] on Alexander Valles (father) and Nubia Hernandez (mother).
4. Need Notice of Hearing and Proof of Service by Mail [form GC-020] on unknown paternal grandfather, Rosa Garcia (pgm), Eriberto Hernandez (mgf), or file Due Diligence Declarations.
5. Petitioner request to dispense notice as to unknown paternal grandfather. JTD
6. Petition alleges parental custody would be detrimental to minor.
7. Petitioner seeks broad medical/dental powers. Recommend order to reflect that requested medical/dental powers are subject to PC 2353(b).
8. Petitioner seeks power to apply for and receive any public benefits, social security & SSI benefits the minor child(ren) may be entitled to receive. Recommend order reflect that if accumulated principal exceeds \$15,000 on account, Petitioner to file for estate powers as PC 2628(a)(1) will require an accounting.
9. Upon referral to CI by the Court, requires CI report.
10. Proposed to be provided at hearing.

RECOMMENDATION:

Need to clear notes 1 - 4, then Court's discretion.

(cs)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District - Probate  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: CYNTHIA LUDVIGSEN

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DATE: 05/08/17 TIME: 11:00 DEPT: S36G  
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CASE#: GAR PS1700145

CASE NAME: MTR OF ARMANDO DAVID MAESE

HEARING: re: Petition for Appointment of Guardian

COUNSEL:

SILVIA S MAESE	(PET)...PRO/PER
MANUEL ARGUELLES SOLARES	(PET)...PRO/PER
ARMANDO DAVID MAESE	(MIN)...
ALVARO ISSAC MAESE	(MIN)...

GENERAL INFORMATION:

Temporary Orders denied on 04/03/17

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, of the person only, by Silvia Maese and Manuel Solares (paternal grandmother & spouse), minors: Armando, 12 and Alvaro, 9

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Need Notice of Hearing and Proof of Personal Service [forms GC-020 & GC-020(P)] on Armando Maese (father), Rashawn Wauls (mother) and Armando (minor). Parents are allegedly incarcerated. Court could allow certified mail return receipt with declaration of hardship of personal service per Local Rule 20-1317.
2. Need Notice of Hearing and Proof of Service by Mail [form GC-020] on David Maese (pgf), unknown maternal grandfather, Bertha Wauls (mgm), or file Due Diligence Declarations.
3. Petitioner request to dispense with notice as to unknown maternal grandfather, per attachment 10 of petition , LF p.5. JTD
4. Need complete Guardianship Questionnaire by Manuel Solares. Form filed on 03/27/17 is incomplete at page 2 [LF p. 3], section under other adults living in your home and question re any adults in home have any problems that could affect the minors.
5. Need complete Guardianship Questionnaire by Silvia Maese. Form filed on 03/27/17 is incomplete at page 2 [LF p. 3], section under other adults living in your home and question re any adults in home have any problems that could affect the minors. Also incomplete at page 3 [LF p 4], under criminal section re questions re probation and parole.

6. Need complete UCCJEA form. Per Guardianship Questionnaire filed 03/27/17 [LF p. 3], under section Describe your home, question re how long at current residence does not match period of residence listed for minors on UCCJEA Declaration, under section 3 [LF p 2]. Need clarification of minors' residential history.
7. Petitioner seeks broad medical/dental powers. Recommend order to reflect that requested medical/dental powers are subject to PC 2353(b).
8. Petitioner seeks power to apply for and receive any public benefits, social security & SSI benefits the minor child(ren) may be entitled to receive. Recommend order reflect that if accumulated principal exceeds \$15,000 on account, Petitioner to file for estate powers as PC 2628(a)(1) will require an accounting.
9. Upon referral to CI by the Court, requires CI report.
10. Need proposed form Order to be provided at hearing.

**RECOMMENDATION:**

Need to clear notes 1, 2, 4-6 & 10, then Court's discretion.

(cs)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: CYNTHIA LUDVIGSEN

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DATE: 05/08/17 TIME: 11:00 DEPT: S36G  
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CASE#: GAR RS1000084

CASE NAME: LILLIE N. JONES

**SEE ALSO 6 7**

HEARING: re: Petition for Appointment of Temporary Guardian/Conservator

COUNSEL:

GLORIA HENDRIX	(PET)...PRO/PER
LILLIE N JONES	(MIN)...PRO/PER
JANICE HUNDLEY	(GP )...PRO/PER

No notes – Petition for Appointment of Temporary Guardian. JTD



CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: CYNTHIA LUDVIGSEN

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DATE: 05/08/17 TIME: 11:00 DEPT: S36G  
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CASE#: GAR RS1000084

CASE NAME: LILLIE N. JONES

**SEE ALSO 5 7**

HEARING: Petition for APPOINTMENT OF GUARDIAN OF THE PERSON

COUNSEL:

GLORIA HENDRIX (PET)...PRO/PER  
LILLIE N JONES (MIN)...PRO/PER  
JANICE HUNDLEY (GP )...PRO/PER

GENERAL INFORMATION:

Temporary hearing continued to date of permanent petition 05/08/17. Court notes Janice Hundley, petitioner resides in Florida and minor not living in Florida.

THIS CASE SET FOR HEARING ON Petition for Appointment of Successor Guardian, of the person only, by Janice Hundley (maternal aunt), minor: Lillie, 7

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Current Guardian, Gloria Hendrix (maternal aunt) passed away on 12/14/16. Before the court can consider this petition for guardianship, there must be a vacancy in the current guardianship, either by removal or resignation. Court will have to determine the issue of removal before proceeding with the petition for guardianship.
2. Mother signed Nomination only filed on 03/30/17.
3. Need Notice of Hearing and Proof of Personal Service [forms GC-020 & GC-020(P)] on Clyde Jones (father) and Latara Moore (mother).
  - a. Proof of service by mail filed on 04/04/17 as to mother; however, need personal service.
4. Need Notice of Hearing and Proof of Service by Mail [form GC-020] on unknown paternal grandparents and any sibling (Domenique) if age 12 or older, or file Due Diligence Declarations.
  - a. Proof of service filed as to sibling; however, section 2 of proof of service is incomplete and no indication whether copy of petition was served.
  - b. Due Diligence Declarations filed as to father (Clyde Jones) and unknown paternal grandparents. JTD
5. Court to review Guardian Screening, [LF p. 2 & 4] and Questionnaire, [LF p 4].
6. Petition alleges parental custody would be detrimental to minor.
7. **CI report filed 05/01/17.**

8. ~Proposed form Order: 03/30/17

**RECOMMENDATION:**

Need to clear notes 3 & 4, then Court's discretion.

(cs)

CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: CYNTHIA LUDVIGSEN

-----  
DATE: 05/08/17 TIME: 11:00 DEPT: S36G  
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CASE#: GAR RS1000084

CASE NAME: LILLIE N. JONES

**SEE ALSO 5 6**

HEARING: Petition for TO FIX RESIDENCE OUTSIDE THE STATE OF CALIFORNIA

COUNSEL:

GLORIA HENDRIX	(PET)...PRO/PER
LILLIE N JONES	(MIN)...PRO/PER
JANICE HUNDLEY	(GP )...PRO/PER

GENERAL INFORMATION:

THIS CASE IS SET FOR HEARING ON Petition to Fix Residence Out of California, by Janice Hundley, minor: Lillie, age 7

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Need Notice of Hearing with proof of mailed service, along with a copy of the petition, to Latara Moore (mother), unknown father, sibling (Domenique) if 12 or older, unknown paternal grandparents, or file Due Diligence Declaration(s).
  - a. Proof of service filed on 04/04/17 does not indicate whether a copy of the petition was served.
2. Petitioner/Guardian requests the Court authorize the residence for minor to be fixed outside the State of California to Orange Park, Florida, due to proposed guardian resides there.
3. Need verified supplement of petition indicating whether there are current visitation orders at section 4 [LF p. 2].
4. Petitioner alleges the expected duration of the out-of-state move is more than 4 months and the guardianship of the person will be commenced in the place of the new residence. If approved, suggest Court order petitioner to serve and file Post-Move Notice of Change of Minor's Residence (mandatory) with proof of mailed service within 30 days of the date of any change.
5. Need Pre-Move Notice of Proposed Change of Personal Residence of Ward Form (mandatory) with proof of mailed service to unknown father, sibling (Domenique) if 12 or older, unknown paternal grandparents or file Due Diligence Declaration(s).

RECOMMENDATION

Require notice then Court's discretion. If approved, suggest Court order petitioner to

seek guardianship in Nevada and show proof by **08/28/17**. Court should order that should petitioner fail to show proof of guardianship in Nevada by **08/28/17** that court will order termination of guardianship in CA.

(cs)

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CIVPRO San Bernardino District - Probate  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: CYNTHIA LUDVIGSEN

-----  
DATE: 05/08/17 TIME: 11:00 DEPT: S36G  
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CASE#: GAR SS1100341

CASE NAME: MTR OF HALEY & JAKE HILLRICH  
HEARING: Re: STATUS

COUNSEL:

TARA MARIE HILLRICH	(GPE)...TERESA GORMAN
JOHN DE FELICE	(GP )...PRO/PER
JUDY DE FELICE	(GP )...PRO/PER
HALEY ALEXA HILLRICH	(MIN)...WALTER T. MOORE
JAKE TYLER HILLRICH	(MIN)...WALTER T. MOORE
TARA MARIE HILLRICH	(GE )...TERESA GORMAN
JOHN DE FELICE	(PET)...BRYAN C. HARTNELL
JUDY DE FELICE	(PET)...BRYAN C. HARTNELL
WALTER T. MOORE	(PET)...WALTER T. MOORE

**FUTURE HEARING: 08/30/17: ACCOUNTING REVIEW**  
**CASE TO REMAIN IN S36 - ASSIGNED TO JUDGE LUDVIGSEN**  
**XREF: FAMSS702359, PROPS1100690, FWV110225**

GENERAL INFORMATION:

Matter set per minute order of 09/14/16. Upon approval of the Fourth Account Current, the Court reserved on the issue re the vehicle, as to the title and auto insurance.

Continued from **09/14/16**. Court orders vehicle title be in the name of the guardianship of the estate. The policy to be a \$ 500,000/1,000,000 and the umbrella policy to be a \$2,000,000.

Continued from **01/30/17** at request of counsel to clear probate notes.

**Continued from 02/27/17**

THIS CASE SET FOR HEARING ON Status of Vehicle Title and Insurance.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Per minute order of 09/14/16, the Court required vehicle title be in the name of the guardianship of the estate, and the guardian to take the necessary steps to have insurance on the vehicle with \$500,000.00/\$1,000,000.00 policy limits along with an umbrella policy of \$2,000,000.00 (order filed 12/15/16).
2. Declaration of Tara Marie Hillrich re proof of automobile insurance and umbrella policy filed on 04/07/17.

3. Need proof of auto title to the 2015 Mazda in conformance with order filed 12/15/16.

**RECOMMENDATION:**

Clear note 3, then Court to take off calendar.

(cs/jm/cs)

Superior Court of Calif, County of San Bernardino

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PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: CYNTHIA LUDVIGSEN

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DATE: 05/08/17 TIME: 11:00 DEPT: S36G  
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CASE#: GAR SS1500440

CASE NAME: CHRISTINA SOFIA VELARDE  
HEARING: Re: Guardianship Petition

COUNSEL:

ROBERT DUARTE (PET)...PRO/PER  
CHRISTINA SOFIA VELARDE (MIN)...

GENERAL INFORMATION

Ex parte orders denied **10/27/15**: for failure to give notice. Petitioner to provide declaration as to how they are related to the minor child.

Ex parte orders denied **11/12/15**: no emergency. Court requires notice to the grandparents. **Matter referred to Court Investigator.**

Continued from **12/02/15** Court indicates that if petitioner files proper proof of service of notice to minor and maternal grandparents, court may appoint him as temporary guardian at next hearing date. Court excuses notice to father and paternal grandparents.

Continued from **12/22/15** Temporary Guardianship granted. Matter referred to DCFS.

Continued from **02/22/16**. Petitioner indicates DCFS has not contacted him; **Court makes re-referral to DCFS.**

Continued from **04/19/16** for DCFS report; from **06/06/16** at request of counsel.

Continued from **08/22/16**.

Continued from **11/07/16** OSC set re Dismissal. Petitioner needs to cooperate with DCSF prior to next hearing.

**Continued from 02/27/17 Petitioner states he paid fees to DCFS a few weeks ago. Referred to DCFS one last time, but if petitioner does not cooperate with the investigation, for it to be complete, the court will dismiss the petition.**

THIS CASE IS SET FOR HEARING ON OCS Re Dismissal of Petition for Guardianship, person only, by maternal 2<sup>nd</sup> cousin, minor: Christina (16)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

1. Mother is deceased.
2. Sisters, Andrea and Jazmine, each signed a waiver and consent.
3. Notice is complete.
4. Need DCFS Report.

RECOMMENDATION:

Need DCFS Report, then Court's discretion.

(sa/nb/sa/nb/lh/cs)

Superior Court of Calif, County of San Bernardino

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CIVPRO

San Bernardino District - Probate

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: TARA REILLY

**GUARDIANSHIPS**

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DATE: 05/08/17      TIME: 11:00      DEPT: S37G  
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CASE#: GAR PS1600519

CASE NAME: MTR OF DUSTYN SAENZ FIGUEROA

HEARING: re: Petition for Appointment of Guardian

COUNSEL:

ALICIA GALAZ (GP )...PRO/PER

DUSTYN SAENZ FIGUEROA (MIN)...

GENERAL INFORMATION:

Continued from **12/05/16** Court does accept declaration of due diligence. Court requires petitioner to make further attempts to give notice.

**Continued from 03/06/17 Probate note 1 re request to excuse notice and note 3 re proof of service as to mother, father, and maternal grandfather are cleared. Matter continued to clear other probate notes.**

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Alicia Galaz, maternal grandmother, minor: Dustyn (5)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Per minute order of 03/06/17, Court clears notice to mother, father and maternal grandfather.
2. Need Notice of Hearing and Proof of Service by mail using form GC-020 and include a copy of Petition as to Manuel and Veronica Figueroa (paternal grandparents).
  - a. Proof of service filed 11/01/16 did not indicate whether copy of petition was served with the notice. JTD
  - b. Proof of service filed 04/06/17 is incomplete as to Notice of hearing: at question 1, re name of person giving notice and documents filed, at section 4(b) re address of court; and at proof of service: question 5, re whether copy of petition was served with notice.
3. Petitioner seeks broad medical/dental powers. Recommend order to reflect that requested medical/dental powers are subject to PC 2353(b).
4. Petitioner seeks power to apply for and receive any public benefits, social security & SSI benefits the minor child(ren) may be entitled to receive. Recommend order reflect that if accumulated principal exceeds \$15,000 on account, Petitioner to file for estate powers as PC 2628(a)(1) will require an accounting.
5. ~Proposed form Order/Letters



**RECOMMENDATION:**

Need to clear note 2, then court's discretion.

(lh/cs)

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CIVPRO San Bernardino District - Probate  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: TARA REILLY

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DATE: 05/08/17 TIME: 11:00 DEPT: S37G  
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CASE#: GAR PS1600617

CASE NAME: NAZARETH DAVID LAMAS

**SEE ALSO 2A**

HEARING: Petition for APPOINTMENT OF GUARDIAN OF THE PERSON  
(COMPETING PETITION BY THEREESE SEGUI)

COUNSEL:

DAVID LAMAS	(PET)...PRO/PER
NAZARETH DAVID LAMAS	(MIN)...
THEREESE SEGUI	(PET)...PRO/PER
JASMINE PAULA LAMAS	(MOT)...PRO/PER

GENERAL INFORMATION:

David Lamas (mgf) was appointed temporary guardian of the person of minor Nazareth David Lamas on 12/15/16.

**Petition #1 was continued from 01/18/17 Petitioner shows birth certificate. The Court waives notice to father and paternal relatives. Court still needs notice to maternal grandmother. Referred to CI.**

THIS CASE SET FOR HEARING ON competing Petition #2

- Petition #1 for Appointment of Guardian, of the person only, by David Lamas (maternal grandfather), minor: Nazareth, age 6
- Petition #2 for Appointment of Guardian, of the person only, by Thereese Segui (maternal grandmother), minor: Nazareth, age 6

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

**Petition #1 by David Lamas - maternal grandfather:**

1. Proof of personal service filed on 01/12/17 as to mother, Jasmine Lamas; however, Notice of Hearing and proof of service forms GC-020 & GC-020(P) were not served. JTD
2. Proof of service filed on 03/27/17 as to Thereese Segui (mgm); however, Notice of Hearing and proof of service form GC-020 was not served. JTD
3. Petitioner alleges Parental custody would be detrimental to the minor.
4. Petitioner plans on adopting minor.
5. CI report filed on 04/18/17 and 04/21/17
6. **Objection filed on 04/03/17 by mother, Jasmine Lamas.** Does Court want to deem notice waived.

7. **Objection filed on 04/03/17 by maternal grandmother, Thereese Segui.** Does Court want to deem notice waived.
8. **Declaration of David Lamas filed 04/28/17 re proof of information of allegations.**
9. .Proposed form Order/Letters: 12/08/16

**Petition #2 by Thereese Segui - maternal grandmother:**

10. Mother signed Consent and Waiver filed on 04/03/17.
11. Need Notice of Hearing and Proof of Personal Service [forms GC-020 & GC-020(P)] on unknown father and David Lamas (temporary guardian). Father is reportedly unknown; need copy of birth certificate per Local Rule 20-1302.
12. Need Notice of Hearing and Proof of Service by Mail [form GC-020] on unknown paternal grandparents, or file Due Diligence Declarations.
13. Court viewed minor's birth certificate on 01/18/17 waiving notice to father and paternal relatives for Petition 1. Does court wish to waive notice to petition 2.  
JTD
14. Minor resides with David Lamas, temporary guardian/mgf.
15. Petition alleges parental custody would be detrimental to minor.
16. Upon referral to CI by the Court, requires CI report.
17. Petitioner has intention on adopting minor.
18. Need proposed form Order

**RECOMMENDATION:**

Contested matter.

Petition #1: Need to clear notes 1 & 2, then Court's discretion.

Petition #2: Need to clear notes 11, 12 & 18, then Court's discretion.

(cs)

Superior Court of Calif, County of San Bernardino  
Page: 2A add-on  
CIVPRO San Bernardino District - Probate  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: TARA REILLY

-----  
DATE: 05/08/17 TIME: 11:00 DEPT: S37G  
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CASE#: GAR PS1600617

CASE NAME: NAZARETH DAVID LAMAS

**SEE ALSO 2**

HEARING: Hearing re: Petition for Appointment of Guardian

COUNSEL:

DAVID LAMAS	(PET)...PRO/PER
NAZARETH DAVID LAMAS	(MIN)...
THEREESE SEGUI	(PET)...PRO/PER
JASMINE PAULA LAMAS	(MOT)...PRO/PER

See notes on previous matter.

Superior Court of Calif, County of San Bernardino

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PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: TARA REILLY

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DATE: 05/08/17 TIME: 11:00 DEPT: S37G  
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CASE#: GAR PS1700157

CASE NAME: CINDY BUSTAMANTE ET AL  
HEARING: re: Petition for Appointment of Guardian

COUNSEL:

LAURA MEJIA (GP)...PRO/PER  
CINDY BUSTAMANTE (MIN)...PRO/PER  
JOVANI BUSTAMANTE (MIN)...PRO/PER

GENERAL INFORMATION:

Temporary Orders denied on 04/10/17. Parties report DCFS is involved. Court orders matter referred to DCFS pursuant to Pr.C.1513(b) for investigation in compliance with W & I Code 328 and 329. Court requests Heather Martille, social worker, working with parties provide the 1513(b) report. Referred to CI for Investigation and report. Visitation orders made re mother.

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, of the person only, by Laura Mejia (non-relative), minors: Cindy, 12 and Jovani, 11

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Need Notice of Hearing and Proof of Personal Service [forms GC-020 & GC-020(P)] on Joel Bustamante (father), Mayra Balverde (mother) and Cindy (minor). Father is allegedly incarcerated. Court could allow certified mail return receipt with declaration of hardship of personal service per Local Rule 20-1317.
2. Need Notice of Hearing and Proof of Service by Mail [form GC-020] on Gueremillo Apolinar (pgf), Andres Valverde (mgf) and Leticia Villalobos (mgm), or file Due Diligence Declarations.
3. Need verified supplement. Petition indicates attachment 9 as to question re why guardianship is necessary or convenient and attachment 4 as to question re guardianship is in the best interest for minors are attached, however no attachments provided.
4. Petition indicates related Family Law matters FAMSS1001266, Guardianship matters SGSS05209 and GARSS1000240.
5. **Objection filed by Mayra Balverde (mother) on 04/07/17.**
6. **Supporting documents to objections re lab results filed by mother on 04/18/17.**
7. **Objection filed by Leticia Villalobos (mgm) in the form of a Declaration on 04/27/17.**

8. Declaration filed by Mayra Balverde, mother, on 04/12/17 re drug test results.
9. Declaration in support of Guardianship filed by Petitioner, Laura Mejia and minor, Cindy Bustamante, on 04/17/10.
10. Need DCFS Report.
11. ~Proposed form Order: 04/03/17

**RECOMMENDATION:**

Need to clear notes 1 – 3. Need DCFS Report, contested matter.

(cs)

Superior Court of Calif, County of San Bernardino

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PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: TARA REILLY

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DATE: 05/08/17 TIME: 11:00 DEPT: S37G  
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CASE#: GAR PS1700169

CASE NAME: STEVEN SCOTT SULLIVAN

HEARING: re: Petition for Appointment of Guardian

COUNSEL:

KRISTEN GUTIERREZ (GP)...PRO/PER  
STEVEN SCOTT SULLIVAN (MIN)...PRO/PER

GENERAL INFORMATION:

Temporary Orders granted on 04/13/17. Kristen Gutierrez is appointed Temporary guardian of the person of Steven Scott Sullivan.

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, of the person only, by Kristen Gutierrez (sister), minor: Steven, 12

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Mother and maternal grandfather are deceased.
2. Need Notice of Hearing and Proof of Personal Service [forms GC-020 & GC-020(P)] on unknown (father) and Steven (minor). Father is reportedly unknown; need copy of birth certificate per Local Rule 20-1302.
3. Need Notice of Hearing and Proof of Service by Mail [form GC-020] on unknown paternal grandparents, Janet Lecdare (mgm), and any siblings age 12 or older, or file Due Diligence Declarations.
4. Need complete Confidential Guardian Screening form addressing item 17 re are you currently licensed by the Professional Fiduciaries Bureau of the Department of Consumer Affairs.
5. Upon referral to CI by the Court, requires CI report.
6. No proposed form order. Petitioner to provide at hearing.

RECOMMENDATION:

Need to clear notes 2 - 4, then Court's discretion.

(cs)

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HONORABLE: TARA REILLY

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DATE: 05/08/17 TIME: 11:00 DEPT: S37G  
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CASE#: GAR SS1000347

CASE NAME: MTR RE AKISA D KELLY ET AL

HEARING: re: Petition for Termination of Guardianship

COUNSEL:

JANICE L ELGIN	(GP )...PRO/PER
AKISA D KELLY	(MIN)...
SEMAJ D KELLY	(MIN)...

GENERAL INFORMATION:

**Continued from 02/21/17 at request of court to clear probate notes and have successor file petition for guardianship. Maternal grandmother, paternal grandfather and minor are deemed served as they are present in court today.**

THIS CASE IS SET FOR HEARING ON Petition for Termination of Guardianship by Janice Elgin (guardian/maternal aunt), minor Semaj 15 (DOB 10/14/02)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. .Janice L. Elgin (maternal aunt), was appointed guardian, of the person only, of minor Semaj on 12/17/10.
2. Guardian is petitioning for termination of guardianship due to her health condition.
3. No successor petition for guardianship has been filed at time of review. Court may wish to refer matter to Court Investigator and/or DCFS to search for a possible alternate guardian.
4. Maternal grandfather is deceased
5. Need Notice of Hearing and Proof of Service by Mail as to Andre Kelly (father), Antoinette Elgin (mother), siblings (D'Andre and Akisa), if 12 years+, and unknown paternal grandmother, or file due diligence Declarations.
6. ~Proposed form Order: 01/10/17

RECOMMENDATION:

Need to clear note 5, then court's discretion re note 4.  
(cs)



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HONORABLE: TARA REILLY

-----  
DATE: 05/08/17 TIME: 11:00 DEPT: S37G  
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CASE#: GAR SS1500247

CASE NAME: MAR JEANIE WATKINS

**SEE ALSO 7**

HEARING: Re: OSC RE: WHY GUARDIANSHIP SHOULD NOT BE TERMINATED

COUNSEL:

ANITA J BURDETTE (GP)...PRO/PER  
MAR JEANIE WATKINS (MIN)...

GENERAL INFORMATION:

Continued from **1/25/16** Anita Burdette present; no appearance required if all notes are cleared, otherwise appearance is required.

**Continued from 3/28/16 No appearance.** Guardian ordered to personally appear.

Court requires Letters submitted to be issued by SB County. Notice mailed.

**Continued from 05/18/16.** Anita Burdette has failed to appear as ordered and Orders and Letters have not been submitted. Citation issued to: Anita Burdette who is cited and required to appear on 07/19/16 and show cause why FTA. File routed to clerk's office for service of citation.

Cont. from **07/19/16** Court ordered Anita Burdette to personally appear at next hearing.

Continued from **09/15/16.** No appearance. Court ordered citation to be issued to Anita Burdette who is cited to appear on 11/15/16.

Continued from **11/15/16** no appearance. Petitioner cited to appear at next hearing. If petitioner does not appear a bench warrant may be issued for her. The Court requests that the CI attempt to contact guardian and advise her of the status of this case.

**Continued from 02/21/17 On Petition for guardianship of Anita Burdette Order to Show Cause hearing held and continued at request of Court to clear notes.**

THIS CASE IS SET FOR HEARING ON OSC re why guardianship should not be terminated and Failure to File Orders/Letters

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

1. Aunt, Anita Burdette, was appointed guardian, person only, on 1/3/14 in Orange County; **former minor: MarJeanie now 18 (DOB 04/17/99).** On 6/8/15 Orange County Superior Court ordered this case transferred to San Bernardino as minor and guardian now reside in Victorville.
2. Matter set on Court's own motion at hearing re Proof of SB County Letters on 12/1/15 as there was no appearance by guardian and no Letters submitted.
3. Need amended Letters submitted for issuance by San Bernardino County.
4. Notice of Change of Address filed on 05/18/16 for appointed guardian.

5. Citation issued to appointed guardian on 11/15/16.
6. Affidavit of Unsuccessful Service filed 11/30/16.
7. Proof of personal service of citation on appointed guardian filed on 06/10/16.
8. CI Report filed 12/02/16.

**RECOMMENDATION:**

Need amended Letters. Court's discretion re note 1.

(sa/nb/sa/lh/cs)

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DATE: 05/08/17 TIME: 11:00 DEPT: S37G  
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CASE#: GAR SS1500247

CASE NAME: MAR JEANIE WATKINS

**SEE ALSO 6**

HEARING: Re: ORDERS/LETTERS TO BE FILED

COUNSEL:

ANITA J BURDETTE (GP )...PRO/PER

MAR JEANIE WATKINS (MIN)...

Waiver of Court Fees and Costs filed by ANITA J BURDETTE is GRANTED

See notes on previous matter.

CIVPRO San Bernardino District - Probate  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: TARA REILLY

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DATE: 05/08/17 TIME: 11:00 DEPT: S37G  
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CASE#: GAR SS1500548

CASE NAME: ISABELLA MARIE NEWMAN  
HEARING: re: Petition for Appointment of Guardian

COUNSEL:

WILL GRIMES III (PG)...PRO/PER  
CAROLYN GRIMES (PG)...PRO/PER  
ISABELLA MARIE NEWMAN (MIN)...PRO/PER

GENERAL INFORMATION

Ex parte orders denied **12/29/15**; allegations of parental unfitness. Matter referred to DCFS to report per Pr.C.§ 1513(b) and W&I §§328,329.

Continued from **1/25/16**; Continued from **3/17/16**.

OSC set on **05/11/16** when there was no appearance.

Continued from **07/07/16**. Court vacates OSC re Dismissal.

Continued from **09/19/16**. Court finds maternal grandfather has been served. Matter continued for notice to mother, father and maternal grandmother. 1513c report previously ordered was not received.

Continued from **11/15/16** Court accepts proof of service as to maternal grandmother. Notice still needed to father and mother. Referred to CI.

**Continued from 02/21/17 to clear notes. Due diligence re mother is accepted.**

THIS CASE IS SET FOR HEARING ON Petition for Guardian, person only, of the person only, by Carolyn and Will Grimes (PGM and spouse), minor Isabella 5

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

1. Need Notice of Hearing and Proof of Personal service on father (Pete Vega).  
Petitioner alleges father is incarcerated. Court could allow certified mail return receipt with declaration of hardship of personal service per Local Rule 20-1317.
  - a. **Proof of personal service filed 11/14/16; however item 6 re name, address of server is incomplete on proof of service. JTD**
2. Need Notice of Hearing and proof of mailed service as to Manuel Vega, paternal grandfather, or file due diligence declarations.
3. Need DCFS Emergency Response Disposition per minute order of 12/29/15.
4. CI Report filed 02/09/17.
5. ~Proposed form order: 12/17/15

RECOMMENDATION:

Need to clear note 1 and 2. Court's discretion re note 3.

(sa/lc/lh/cs)

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DATE: 05/08/17 TIME: 11:00 DEPT: S37G  
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CASE#: GAR SS800407

CASE NAME: MATTER RE BRANDON VENEGAS ET AL

**SEE ALSO 10**

HEARING: Re: POSSIBLE REIMBURSEMENT BY GUARDIAN TO ESTATE.

COUNSEL:

JESSE LARA III	(PG )...PRO/PER
ESPERANZA LARA	(PG )...PRO/PER
BRANDON JAY VENEGAS	(MIN)...
CHRISTIAN JAY VENEGAS	(MIN)...
BRYNNE L. HOPE RANGEL	(MIN)...
BROOKE L LUZ RANGEL	(MIN)...BRYAN C HARTNELL
JESSE LARA III	(GPE)...PRO/PER
ESPERANZA LARA	(GPE)...PRO/PER
BRYAN C HARTNELL	(PET)...HARTNELL LAW GROUP

Waiver of Court Fees and Costs filed by JESSE LARA III is GRANTED

GENERAL INFORMATION

Continued from **9/9/15, 11/17/15** and **1/26/16** to clear notes. Court advised that Jessie Lara II and Jessie Lara Jr are now deceased. Court is in receipt of Ex-parte applications to withdraw funds.

Continued from **3/23/16, 06/29/16** and **09/13/16**.

Continued from **11/15/16** Court needs receipt as to Christian and Waivers of accounting as to Brynne and Brooke. Esperanza is ordered to be present at next hearing.

**Continued from 02/21/17 at request of court. Matter trailing accounting review.**

THIS CASE IS SET FOR HEARING ON Possible Reimbursement to the Estate

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

1. Matter set at hearing re attorney fees by Bryan Hartnell on 7/1/15. Court grants \$12,000.00 in attorney fees with each minor's estate to pay \$3,000.00. Court notes that from this point forward, counsel is to file voucher with the county.
2. Court directs guardian to file a declaration re assets and income prior to next hearing for court to determine if guardian will reimburse them for the cost of the attorney fees.
3. Need guardian's declaration of assets and income.

RECOMMENDATION:  
Need to clear note 2 & 3.  
(sa/nb/sa/lh/lc/cs)

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HONORABLE: TARA REILLY

-----  
DATE: 05/08/17 TIME: 11:00 DEPT: S37G  
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CASE#: GAR SS800407

CASE NAME: MATTER RE BRANDON VENEGAS ET AL

**SEE ALSO 9**

HEARING: Accounting Review

COUNSEL:

JESSE LARA III (PG )...PRO/PER  
ESPERANZA LARA (PG )...PRO/PER  
BRANDON JAY VENEGAS (MIN)...  
CHRISTIAN JAY VENEGAS (MIN)...  
BRYNNE L. HOPE RANGEL (MIN)...  
BROOKE L LUZ RANGEL (MIN)...BRYAN C HARTNELL  
JESSE LARA III (GPE)...PRO/PER  
ESPERANZA LARA (GPE)...PRO/PER  
BRYAN C HARTNELL (PET)...HARTNELL LAW GROUP

GENERAL INFORMATION:

Continued from **many times since 12/10/10.**

Continued from **7/1/15** as guardian is referred to self-help to file a First account as to Brooke and Brynne, and a Final as to Christian. (Court clarifies to guardian that the accountings are to include a coversheet with case caption, case number, summary of account, and all statements from met life.) Court authorizes the release of \$15,000.00 to Christian Venegas with a receipt by Christian.

Continued from **09/09/15** Esperanza Lara to file the documents.

Continued from **11/17/15**, 1/26/16, 3/23/16, 06/29/16 and 09/13/16. Separate accounting to be filed on each minor. Minors over 18 may file waivers with receipts.

Continued from **11/15/16** Court needs receipt as to Christian and Waivers of accountings as to Brynne and Brooke. Esperanza and Jesse Lara are ordered to be present at next hearing.

**Continued from 02/21/17 Court needs beginning and ending bank statements re accounting. Court request receipts from all minors who have reached the age of 18 be filed Waivers of accounting may also be filed.**

THIS CASE IS SET FOR HEARING ON Accounting Review

minors: Christian (18 as of 11/28/13), Brooke & Brynne (**18 as of 6/8/16**) twins

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Maternal grandparents and uncle were appointed 12/4/09, person and estate. Co-guardians, Jesse Lara, Jr and Jesse Lara III died. Guardianship as to

Brandon Venegas, was terminated and discharged. Amended Letters as to Esperanza Lara for minors Brynne and Brook issued 2/9/16.

2. Need First & Final Account as to minor: Christian as he reached majority. Order to Withdraw (balance) from Blocked Account as to minor, Christian, approved 5/4/16. Does Court waive the final Accounting? If so, need to set final discharge hearing.
  - a. Order for Withdrawal of Funds filed on 05/04/16 requests Christian Venegas to submit a receipt upon receipt of funds. **Court to inquire status.**
3. Need First & Final Account or Waiver of Account for minors: Brynne and Brooke.

**RECOMMENDATION:**

Need accountings. Court's discretion re note 2. if final accounting waived as to *Christian*, Court to set hearing re Receipt and Final Discharge for **6/28/17**.

Need accounting re minors: *Brynne and Brooke*. When an accounting is not filed as required, the court shall take action as specified in Pr.C. § 2620.2. If approved, Court to set hearing re Receipts and Final Discharge for 06/08/17.

(vet/gls/cbr/vet/kra/nb/sa/nb/lc/cs)



Superior Court of Calif, County of San Bernardino

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: TARA REILLY

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DATE: 05/08/17      TIME: 11:00      DEPT: S37G  
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CASE#: GAR VS1200197

CASE NAME: MATTER OF LACI J SCHEETZ

HEARING: Petition for VISITATION /

COUNSEL:

JOYANNE M SCHEETZ      (PET)...GUY A BOVEE  
DRAKE J SCHEETZ      (PET)...GUY A BOVEE  
LACI JULIETTE SCHEETZ      (MIN)...  
CHRISTOPHER SCHEETZ      (PET)...PRO/PER  
CHRISTOPHER A SCHEETZ      (FAT)...PRO/PER

No notes – Visitation.

Superior Court of Calif, County of San Bernardino  
Page: 12 add-on  
CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: TARA REILLY

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DATE: 05/08/17 TIME: 11:00 DEPT: S37G  
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CASE#: GAR PS1700168

CASE NAME: CHRISTOPHER MICHAEL SULLIVAN

HEARING: Hearing re: Petition for Appointment of Guardian

COUNSEL:

JUSTIN RYAN SULLIVAN (PET)...PRO/PER  
CHRISTOPHER MICHAEL SULLIVAN (MIN)...

GENERAL INFORMATION:

Temporary Orders granted on 04/13/17. Justin Ryan Sullivan is appointed Temporary Guardian, of the person, of Christopher Michael Sullivan

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, of the person only, by Justin Ryan Sullivan (sibling), minor: Christopher 17 (DOB 08/23/99)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Mother is deceased.
2. Minor consent to the appointment of guardian.
3. Need Notice of Hearing and Proof of Personal Service [forms GC-020 & GC-020(P)] on Paul Santsperee (father) and Christopher (minor).
4. Need Notice of Hearing and Proof of Service by Mail [form GC-020] on "unknown" paternal grandparents, "unknown" maternal grandfather, Jennet Leclair (mgm) and siblings age 12 or older, or file Due Diligence Declarations.
5. Need supplement of Child Information Attachment addressing section 1(f) re person with legal custody and 1(g) re person the minor lives with if not the person with legal custody.
6. Need verified supplement of Guardian Screening form addressing item 17 re are you currently licensed by the Professional Fiduciaries Bureau.
7. Need supplement of UCCJEA Declaration addressing item 3(a) re residential information for the last five years. Need specific time periods of residence.
8. Petition requests other orders be granted; however, orders not specified and there is no attachment 1(g) indicating such orders.
9. Upon referral to CI by the Court, requires CI report.
10. ~Proposed form Order: 04/06/17

RECOMMENDATION:

Need to clear notes 3 - 8, then Court's discretion.

(cs)