



Guardianship Calendar

Second/Final Check

Superior Court of California
County of San Bernardino
Probate Department

Probate Notes for Calendar Date: 05/09/17

The notes on the following pages were updated approximately three court days prior to the hearing to reflect newly-filed documents. Documents filed now after that update typically will not be reviewed except on the date of hearing at the judge's discretion.

Destruction of Filed Documents:

Shredding/destruction of all court documents filed and imaged before January 2011 will begin soon. All filed/imaged documents are shredded one year after filing pursuant to court policy. Any filed original documents not retrieved timely will be permanently lost. (Wills and codicils lodged into the will vault will not be affected.)

Contacting the Probate Examiners:

Probate Examiners' email address: ProbateNotes@sb-court.org

Emails must have the case identification information and hearing time/date in the subject line. No attachments will be opened. Probate Examiners can only respond to inquiries regarding the meaning of comments in the notes. Please do not email to notify that documents have been filed, to request a confirmation whether documents have been received, or to request the clearing of notes. No legal or procedural advice may be given by examiners in response to your email.

04/20/17lh; 05/03/17lh

Superior Court of Calif, County of San Bernardino
Page: 1
CIVPRO San Bernardino District - Probate
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT **GUARDIANSHIPS**

DATE: 05/09/17 TIME: 11:00 DEPT: S35G

CASE#: GAR PS1600193

CASE NAME: MADISON KNAPP AND BRANDON KNAPP

HEARING:

Hearing re: Petition for Termination of Guardianship

COUNSEL:

BRANDON KNAPP	(MIN)...
HEIDI M. JANZ	(PET)...CORNELL L HATCHER
MADISON KNAPP	(FORMER MIN)...
SCOTT KNAPP	(PET)...MARIE I BRAUN

XREF: KD067906 Dissolution action re parents

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Petition for Termination of Guardianship by Scott Knapp (father) as to minor Brandon Knapp, only (age 15; DOB: 09/06/01)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Angela Janz-Knapp (mother) died 12/31/15.
2. Heidi Janz (maternal aunt) was appointed temporary guardian of the person as to Madison Knapp (now 18) and Brandon Knapp (now 15), pursuant to stipulation and order filed 09/29/16; all future hearings were dismissed at that time. Temporary letters filed 05/04/16 were to expire "upon general disposition of general petition" but hearings on the general petition have been dismissed.
3. Guardianship of Madison Knapp terminated, when she reached age of majority.
4. Scott Knapp (father/petitioner) requests termination of temporary guardianship, or in the alternative, modification of current orders to include a visitation schedule with therapy sessions to be paid by guardian, and reimbursement of prior therapy sessions in the amount of \$1,920.
5. Petitioner alleges minor refuses visitation, and alleges he has concerns as to the guardian's negative influence over minor. See declaration attached to petition [LF, pg5-18].
6. Notice was served.
7. ~Proposed form Order: 03/27/17

Revised second check notes post two court days prior to the hearing. Documents filed at least seven days prior to the hearing will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at ProbateNotes@sb-court.org for clarification of the notes only - no legal or procedural advice will be given.

RECOMMENDATION
Court's discretion.
(lh)

Superior Court of Calif, County of San Bernardino
Page: 2
CIVPRO San Bernardino District - Probate
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 05/09/17 TIME: 11:00 DEPT: S35G

CASE#: GAR PS1600442
CASE NAME: CHRISTOPHER LAWSON

HEARING:
Hearing Re: PETITION FOR GUARDIANSHIP

COUNSEL:
CHRISTOPHER J LAWSON (MIN)...
GABRIELLA LEON (PET)...PRO/PER

GENERAL INFORMATION

Continued from **11/01/16** - Court dispenses with notice as to Mother and Maternal Grandfather and referred to Court Investigator for investigation and report.

Continued from 01/19/17. No appearance. Court is in receipt of request from Court Investigator for additional time to complete report. Hearing on 02/07/17 reset to 05/09/17.

THIS CASE SET FOR HEARING ON Petition for Guardianship of person only by Gabriella A. Leon (Sister) minor Christopher age 17 (DOB: 01/14/00).

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Christopher Lawson (minor) signed Consent and Wavier.
2. James Lawson (father) signed Nomination, but no Consent and Waiver.
3. Need Notice of Hearing and Proof of Personal Service on James Lawson (father). As, father lives outside of California, service may be completed by certified mail and signed return receipt for service.
4. Petitioner seeks additional orders for current child support payments to be made to proposed guardian [Petition, LF pg 5]. Court to determine if request for child support should be heard in Family Court. JTD
5. **CI Report of no report filed 05/02/17.**
6. ~Proposed form Order/Letters: 09/02/16.

RECOMMENDATION:

Need to clear notes, then Court's discretion.
(lc/mr/lh/)

Superior Court of Calif, County of San Bernardino
Page: 3
CIVPRO San Bernardino District - Probate
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 05/09/17 TIME: 11:00 DEPT: S35G

CASE#: GAR PS1600622

CASE NAME: MTR OF ADREAN NATHAN JIMENEZ

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

ADREAN NATHAN JIMENEZ (MIN)...
MAX ESTRADA (GP)...PRO/PER
OFELIA NAVEJAS (GP)...PRO/PER

GENERAL INFORMATION:

Continued from 01/24/17. Prior to hearing, petitioner made telephonic appearance for continuance to clear probate notes.

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Ofelia Nevajas (Maternal Grandmother) and Max Estrada (Step Grandfather) minor Adrean (11).

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Need Notice of Hearing and Proof of Personal Service on Jacqueline Rodriguez (Mother) and Anthony Mario Jimenez (Father).
2. Need Notice of Hearing and Proof of Service by mail as to paternal grandparents (unknown), or file Due Diligence Declarations.
4. Guardianship Questionnaire by Max Estrada filed 12/13/16 is incomplete on page 2 of form as to any other adults living in home. Need completed form.
5. See Questionnaire by Ofelia Navjas filed 12/13/16, at LF pgs. 4 & 6.
6. UCCJEA form incomplete as to last 5 years of minor's residence. Need verified supplement with minor's residence from December, 2011 through November, 2012.
7. Upon referral by court, need Court Investigator Report.
8. ~Proposed Form Order/Letters 12/13/16.

RECOMMENDATION:

Need to clear notes then Court's discretion
(mr/lh)

Superior Court of Calif, County of San Bernardino
Page: 4
CIVPRO San Bernardino District - Probate
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 05/09/17 TIME: 11:00 DEPT: S35G

CASE#: GAR SS1100063

CASE NAME: MTR RE ANDREA MONSERRATT NAVES

HEARING:
Accounting Review

COUNSEL:
ANDREA MONSERRATT NAVES (MIN)...
MARIA FERNANDA NAVES ARIAS (GPE)...PRO/PER

GENERAL INFORMATION

Continued from 10/18/16. Court continues hearing for guardian of estate to file third account. No appearances.

Continued from 01/31/17. Court clears probate note 4 as to whether guardian moved.

THIS CASE IS SET FOR HEARING ON Accounting Review, former minor now 18.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Second Account Current approved on 11/18/14.
2. Need Third and Final Account for 08/01/16 to current, or a waiver of account by the former minor with an appearance by the former minor at the next hearing.
3. Former minor attained the age of majority on 12/28/16.

RECOMMENDATION

Inquire status.

(lh/lc/jm/lh)

Superior Court of Calif, County of San Bernardino
Page: 5
CIVPRO San Bernardino District - Probate
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 05/09/17 TIME: 1:30 DEPT: S35G

CASE#: VG VS01610

CASE NAME: MTR OF NATHAN JOSEPH CHAMBERLAIN

HEARING:
Hearing Re: SECOND DAY OF COURT TRIAL

COUNSEL:
BARBARA MAE CHAMBERLAIN (PET)...PRO/PER
LARRY J CHAMBERLAIN (PET)...PRO/PER
NATHAN JOSEPH CHAMBERLAIN (MIN)...
PATRICK OWEN SHARP (FAT)...PRO/PER

CCP170.6 filed as to Judge CYNTHIA A LUDVIGSEN

No notes – Court trial

Superior Court of Calif, County of San Bernardino

Page: 1

CIVPRO San Bernardino District - Probate
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: CYNTHIA LUDVIGSEN

DATE: 05/09/17 TIME: 11:00 DEPT: S36G

CASE#: GAR PS1600235

CASE NAME: MTR OF FAITH A & ETHAN A ESQUIVEL

HEARING:

Hearing Re: Petition for Guardianship

COUNSEL:

ETHAN ANGEL ESQUIVEL (MIN)...
FAITH ALEXIA ESQUIVEL (MIN)...
NORMA A IBARRA RODRIGUEZ (GP)...PRO/PER

GENERAL INFORMATION

Temporary orders denied on 05/26/16. Referred to Court Investigator.
Continued from **08/18/16, 10/25/16, and 01/24/17** to clear probate notes.

THIS CASE SET FOR HEARING ON Petition for Guardianship of person only by
Norma A. I. Rodriguez (MGM), minors Faith 10 (DOB 03/20/06) & Ethan 8 (DOB
07/28/08).

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Notice was served.
2. CI Report filed on 08/01/16 **and addendum report on 05/01/17.**
3. ~Proposed Form Order/Letters: 05/19/16.

RECOMMENDATION

Court's discretion.

(lc/lh/jm/mr/lh/)

Superior Court of Calif, County of San Bernardino
Page: 2
CIVPRO San Bernardino District - Probate
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: CYNTHIA LUDVIGSEN

DATE: 05/09/17 TIME: 11:00 DEPT: S36G

CASE#: GAR PS1600456

CASE NAME: RUTH AMANDA ALDONZA ETAL

HEARING:

OSC re: Dismissal of Guardianship Petition filed by OLGA LIDIA NUNEZ

COUNSEL:

ISSAC JOSE ALDONZA	(MIN)...
JONATHAN CONTRERAS	(MIN)...
OLGA LIDIA NUNEZ	(PET)...PRO/PER
RUTH AMANDA ALDONZA	(MIN)...

GENERAL INFORMATION:

Temporary orders denied on 09/15/16

Continued from 11/01/16 to allow Petitioner to give proper notice. Petitioner needs to file a verified supplement clearing notes regarding dates on forms and completing relative section on Petition.

Continued from 02/07/17. No appearance, OSC set.

THIS CASE SET FOR HEARING ON Petition for Guardianship person only by Olga Lidia Nunez (non-relative of Jonathan/paternal grandmother of Ruth and Isaac), minors: Jonathan 7, Ruth 6, and Isaac 1.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Need Notice of Hearing and Proof of Personal Service for Olga Janet Salvador (mother).
2. Need Notice of Hearing and Proof of Personal Service for Jose Aldonza, (father of Ruth and Issac). Father is allegedly incarcerated. Court could allow certified mail return receipt with declaration of hardship of personal service per Local Rule 20-1317.
3. Need Notice of Hearing and Proof of Service by Mail, or due diligence declaration on unknown paternal grandfather of Ruth and Issac, unknown paternal grandparents of Jonathan, and unknown maternal grandparents of minors.
4. Need Notice of Hearing and Proof of Personal Service for unknown father of Jonathan.

5. Father of Jonathan is allegedly unknown; however Child Information Attachment indicates Jonathan's father is incarcerated [petition, 09/12/16 LF pg18]. Need verified supplement clarifying father's status and information. If unknown, need copy of Jonathan's birth certificate per local rule 20-1302.
6. Relatives section of Petition is incomplete as to paternal grandfather and maternal grandparents of Ruth and Isaac. Also, Petition is not dated. Need same.
7. Guardianship Questionnaire filed 09/12/16 is not dated on last page. Need same. Petitioner to complete form. Court to review at LF pgs. 4 & 5.
8. Confidential Screening form filed 09/12/16 is not dated. Need same. Petitioner to complete screening form at questions 5, 9, & 19. Court to review at LF pg. 3.
9. Duties form is not dated. Need same.
10. Consent form by petitioner is not dated. Need same.
11. UCCJEA is not dated. Need same.
12. Need DCFS report. Petitioner appears to be the paternal grandmother of minors, Ruth and Isaac. As Jonathan's father is purportedly unknown, petitioner is therefore a non-relative to Jonathan.
13. Upon referral by Court, need court investigator's report.
14. ~Proposed Form Order/Letters: 9/12/16.

RECOMMENDATION

Need to clear notes. Court's discretion re OSC.

(lc/mr/lh)

Superior Court of Calif, County of San Bernardino
Page: 3
CIVPRO San Bernardino District - Probate
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: CYNTHIA LUDVIGSEN

DATE: 05/09/17 TIME: 11:00 DEPT: S36G

CASE#: GAR PS1600615
CASE NAME: EARLENE SHANIA KEONA REED

HEARING:
OSC re: Dismissal of Guardianship Petition filed by VERA E CARTER

COUNSEL:
EARLENE SHANIA KEONA REED (MIN)...
VERA E CARTER (PET)...PRO/PER

GENERAL INFORMATION:
Continued from 01/17/17. No appearance.

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Vera E. Carter (Paternal Grandmother) minor Earlene (11).

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Need Notice of Hearing and Proof of Personal Service to Joseph Reed (Father) and Twanda Wells (Mother), or file Due Diligence Declarations.
2. Notice of Hearing and Proof of Service filed 01/09/17 indicates diligent search as to Marvin Reed (Paternal Grandfather). Need due diligence declaration.
3. Guardian Screening form filed 12/08/16 is incomplete at #1(c) as to petitioner's personal information. Need completed form.
4. Court to review Questionnaire filed 12/08/16 at LF pg. 5.
5. Upon referral by court, need Court Investigator Report.
6. ~Proposed form Order/Letters: 12/08/16.

RECOMMENDATION
Need to clear notes 1-3. Court's discretion re OSC.
(mr/lh)

Superior Court of Calif, County of San Bernardino
Page: 4
CIVPRO San Bernardino District - Probate
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: CYNTHIA LUDVIGSEN

DATE: 05/09/17 TIME: 11:00 DEPT: S36G

CASE#: GAR PS1600616
CASE NAME: MTR OF JONATHAN MICHAEL RYLER POTTER

HEARING:
Hearing re: Petition for Appointment of Guardian

COUNSEL:
SONJA BRUECKNER (PET)...PRO/PER
JONATHAN MICHAEL R POTTER (MIN)...

XREF: GARSS800337

GENERAL INFORMATION

12/15/16 Ex parte Orders denied. No emergency.

Continued from 01/17/17. Request to excuse notice as to father and paternal grandparents is granted. Referred to Court Investigator for investigations and report.

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Sonia Brueckner (Petitioner/Maternal Grandmother) minor: Jonathan (8).

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Need Notice of Hearing and Proof of Personal Service as to Jessica A. Potter (Mother).
2. Notice of Hearing and Proof of Service by Mail to Michael Joseph Potter (Maternal Grandfather) filed 01/03/17.
3. **Due Diligence Declaration filed 01/17/17; however, it is unclear who declarant was attempting to serve. Need same.**
4. **CI Report filed 04/26/17.**
5. Court to review Screening form at LF pgs. 3 & 4.
6. Court to review Questionnaire form at LF pg. 4.
7. Court to note Related Case No. GAR SS800337: Sonia Brueckner (Petitioner/Maternal Grandmother) was previously appointed guardian of the minor on 01/23/09. Order entered 04/29/14 terminating guardianship with minor returned to mother, Jessica A. Potter. Court may wish to consolidate under lower case number GAR SS800337. JTD
8. ~Proposed form Order/Letters: 12/08/16.

RECOMMENDATION

Need to clear notes 1-3, then court's discretion.

(mr/lh)

Superior Court of Calif, County of San Bernardino
Page: 5
CIVPRO San Bernardino District - Probate
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: CYNTHIA LUDVIGSEN

DATE: 05/09/17 TIME: 11:00 DEPT: S36G

CASE#: GAR PS1700160

CASE NAME: TERRY PETER OZANE III

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

RUBY J HENDERSON (PET)...PRO/PER
TERRY PETER OZANE III (MIN)..

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Ruby Henderson (pgm), minor Terry (8)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Terry Peter Ozane, Jr (father) is deceased.
2. Need Notice of Hearing and Proof of Personal Service as to Odette McDonald (mother). Mother is allegedly incarcerated. Court could allow certified mail return receipt with declaration of hardship of personal service per Local Rule 20-1317.
3. Need Notice of Hearing and proof of mailed service as to Terry P. Ozane, Sr (paternal grandfather), unknown maternal grandfather, and Tylee McDonald (sibling, if 12 years or older), or file Due Diligence Declaration(s).
4. Petitioner seeks broad medical/dental powers. Recommend order to reflect that requested medical/dental powers are subject to PC 2353(b).
5. Petitioner seeks power to apply for an receive any public benefits, social security & SSI benefits the minor child(ren) may be entitled to receive. Recommend order reflect that if accumulated principal exceeds \$15,000 on account, Petitioner to file for estate powers as PC 2628(a)(1) will require an accounting.
6. ~Proposed form Order: 04/04/17

RECOMMENDATION

Need to clear notes, then Court's discretion.

(lh)

Superior Court of Calif, County of San Bernardino
Page: 6
CIVPRO San Bernardino District - Probate
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: CYNTHIA LUDVIGSEN

DATE: 05/09/17 TIME: 11:00 DEPT: S36G

CASE#: GAR SS1300160
CASE NAME: HUNTER KOLE RHEINSCHILD

HEARING:
Hearing re: Petition for Appointment of Guardian

COUNSEL:
HUNTER KOLE RHEINSCHILD (MIN)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, **Person and Estate**, by Cynthia Rheinschild and Gregory W. Rheinschild, minor Hunter (11)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petitioners, Cynthia Rheinschild and Gregory W. Rheinchild (paternal grandparents) were appointed co-guardians of the person, as to minor on 01/21/14. As orders were already entered for the person only, does court wish to deem this petition as a petition for guardianship of **estate only**, or require an amended petition to exclude request for appointment of the person? JTD
2. Petitioner requests bond waived as it was not previously required in appointment of the person only. Minor to inherit \$50,000 from his deceased aunt's estate. Upon minor's receipt of distribution, Court may wish to require \$50,000 bond, or require funds to be placed in blocked account in lieu of bond. JTD
3. Notice of Hearing and Proof of Service by Mail filed 04/11/17 as to Danna Rheinschild (mother) and Gregory Rheinschild (father); however, need proper personal service.
4. Need Notice of Hearing and Proof of Service by Mail as to unknown maternal grandfather, or file Due Diligence Declaration.
5. Need Consent of Proposed Guardians form GC-211.
6. Need Duties and Liabilities form GC-248.
7. ~Proposed form Order: 04/03/17

RECOMMENDATION

Need to clear notes 3-6, then Court's discretion.
(lh)

Superior Court of Calif, County of San Bernardino
Page: 7 ADD ON
CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: CYNTHIA LUDVIGSEN

DATE: 05/09/17 TIME: 11:00 DEPT: S36G

CASE#: GAR SS1400394

CASE NAME: Mason Bradley Morrissette et al

HEARING:
Hearing Re: Trial Setting Conference/Status

COUNSEL:	
AUBREE NICOLE MORRISSETTE	(MIN)...
CHRISTINA MORRISSETTE	(JEANNE KENNEDY
MASON BRADLEY MORRISSETTE	(MIN)...
NICOLE LOOMAN	(PG)...PRO/PER
SAHUN LUNGER	(FAT)...PRO/PER

Request for Waiver of Court Fees and Costs filed by NICOLE LOOMAN is GRANTED

No notes - TSC

Superior Court of Calif, County of San Bernardino
Page: 1
CIVPRO San Bernardino District - Probate
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 05/09/17 TIME: 11:00 DEPT: S37G

CASE#: GAR SS1200249

CASE NAME: JONAH JAY COCHRAN

HEARING:
Accounting Review

COUNSEL:
JONAH JAY COCHRAN (MIN)...
LINDA MARIE COTTON (PET)...HARTNELL LAW GROUP
LINDA MARIE DWIGHT-BUEL (GPE)...HARTNELL LAW GROUP

GENERAL INFORMATION

Continued from 12/27/16 and 03/20/17 at request of Counsel to clear notes.

THIS CASE IS SET FOR HEARING ON accounting review, minor 8.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

1. Linda Marie Cotton fka Linda Marie Dwight-Buel (maternal aunt) appointed guardian of the person and estate of Jonah Jay Cochran, without bond.
2. Second Account Current with \$21,000 bond approved 01/25/16; order entered 04/18/17.
3. Need Third Account Current.
4. ~Proposed amended letters to reflect married name of guardian, Linda Marie Cotton, filed 08/18/15.

RECOMMENDATION:

Inquire status.
(jm/mr/lh)

Superior Court of Calif, County of San Bernardino
Page: 2
CIVPRO San Bernardino District - Probate
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 05/09/17 TIME: 11:00 DEPT: S37G

CASE#: GAR SS1500159
CASE NAME: ANDREW ROBERT VIJANDRE
HEARING:
First Account and Report of ROBERTO VIJANDRE and Petition for
allowance of fees filed.

COUNSEL:
ANDREW ROBERT VIJANDRE (MIN)...
ROBERTO V. VIJANDRE Jr (PET)...MILES & HATCHER
ROBERTO VIJANDRE (GE)...BRIAN C MILES

GENERAL INFORMATION:

Continued from 12/06/16 at request of counsel to clear probate notes.
**Continued from 03/07/17 to review supplement to account and guardianship
report.**

THIS CASE SET FOR HEARING ON: Petition to Approve Accounting.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Robert Vijandre Jr (father) appointed guardian of the estate of Andrew Vijandre, age 16 (DOB 12/06/01) on 06/09/15. Funds in blocked account; no bond.
2. Accounting period: 06/09/15 to 09/30/16
3. POH Start: \$102,398.77 POH End: \$102,406.21 Increase: \$7.44
4. Guardian waives fees.
5. Guardian requests reimbursement for attorney fees and costs. Attorney's fees advanced by guardian in the amount of \$3,375, plus costs in the amount of \$694.44, totaling \$4,482.00. **Supp. 03/03/17, fees and costs itemized at \$375/hour.** Per Pr. C. §2647, attorney fees are not due unless approved by the court. JTD
6. **Supplement to Account and Report filed 03/03/17; however, Verification is not dated at signature. Also, need direct notice to minor.**
7. Notice of Hearing and Proof of Service to minor filed 03/03/17; however, notice contains the incorrect address of court.
 - a. **Notice of Continuance of Acct Hearing and Proof of Service by Mail filed 03/17/17.** However, notice to be sent directly to minor Andrew Vijandre per CRC 7.51(d), or file receipt of acknowledgment of notice signed by minor.
8. Need proposed order.

Revised second check notes post two court days prior to the hearing. Documents filed at least seven days prior to the hearing will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at ProbateNotes@sb-court.org for clarification of the notes only - no legal or procedural advice will be given.

RECOMMENDATION:

RFA subject to notes 6-7. If approved, set Accounting/Status Review for **10/10/17 (for 1 year), or 10/09/18 (for 2 years)**. Any accounting shall be filed 30 days in advance per local rule 20-901. Note requirements of local rule 20-908.

(jm/mr/lh)

Superior Court of Calif, County of San Bernardino
Page: 3
CIVPRO San Bernardino District - Probate
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 05/09/17 TIME: 11:00 DEPT: S37G

CASE#: GAR VS1300039

CASE NAME: MATTER OF KATRINA SHAW

HEARING:
Accounting Review

COUNSEL:
KATRINA MARIE SHAW (MIN)...
LAURA BRANSCOME SHAW (OBJ)...PRO/PER
SARA ROCHELLE REA (PET)...PRO/PER

GENERAL INFORMATION:

Continued from 11/15/16 no appearance. Sara Rea ordered to be present at next hearing.

Continued from 02/28/17 no appearance. Sara Rochelle Rea ordered to appear at next hearing on 05/09/17. Notice given by Judicial Assistant.

THIS CASE IS SET FOR HEARING ON Accounting Review, minor Katrina age 15 (DOB 09/22/01)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Sara Rochelle Rea appointed guardian of person and estate on 09/11/13. No bond as funds deposited in blocked account.
2. Proof of blocked account filed 10/30/13.
3. Order to Dispense with Account for period of 07/27/13 to 09/03/14 entered on 09/12/14 without an Inventory and Appraisal having been filed.
4. Need Inventory and Appraisal.
5. Property on hand at end of accounting period: \$42,699.93.
6. Need annual Declaration in Lieu of Accounting.

RECOMMENDATION:

Inquire status.
(lh/cs/lh)

Superior Court of Calif, County of San Bernardino
Page: 4
CIVPRO San Bernardino District - Probate
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 05/09/17 TIME: 11:00 DEPT: S37G

CASE#: VG VS02118

CASE NAME: MTR OF MAX & MADISON WINN

HEARING:
Accounting Review

COUNSEL:
JOHN W WINN (GE)...J. TERRENCE MOYNIHAN
MADISON PICABO WINN (MIN)...
MAX MICHAEL WINN (MIN)...MITCHELL I ROTH

GENERAL INFORMATION:

Continued from 10/06/16. Court orders guardian to enroll minor in IRC to enable him to get full services. Court will approve fees for father as caregiver. Supplemental declaration to be filed requesting fees. Declaration regarding commercial property to be filed. Court will grant requests submitted to court so far. Notice waived.

Continued from 12/01/16. Court questions whether there should be an attempt to sell shares in property and closed corporation. Counsel reports that would be optimal it is not practical, but that in the future it may occur. Court will approve fees for father as caregiver. Supplemental declaration to be filed regarding request for fees. Declaration regarding commercial property to be filed. Court will grant requests submitted so far.

THIS CASE IS SET FOR HEARING ON First Account Current and Petition for Fees re: SNT, minor age 17 (date of majority 04/12/18).

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Order approving First Account Current entered 12/01/16 for accounting period 03/19/15 to 02/29/16, with bond increased to \$206,750.
2. Need declaration regarding commercial property requested by court on 12/01/16.
3. Second Account Current now due.

RECOMMENDATION:

Inquire status.
(nb/lh)