



# Guardianship Calendar

## Second/Final Check

Superior Court of California  
County of San Bernardino  
Probate Department

### **Probate Notes for Calendar Date: 05/10/17**

The notes on the following pages were updated approximately three court days prior to the hearing to reflect newly-filed documents. Documents filed now after that update typically will not be reviewed except on the date of hearing at the judge's discretion.

### **Destruction of Filed Documents:**

Shredding/destruction of all court documents filed and imaged before January 2011 will begin soon. All filed/imaged documents are shredded one year after filing pursuant to court policy. Any filed original documents not retrieved timely will be permanently lost. (Wills and codicils lodged into the will vault will not be affected.)

### **Contacting the Probate Examiners:**

Probate Examiners' email address: [ProbateNotes@sb-court.org](mailto:ProbateNotes@sb-court.org)

Emails must have the case identification information and hearing time/date in the subject line. No attachments will be opened. Probate Examiners can only respond to inquiries regarding the meaning of comments in the notes. Please do not email to notify that documents have been filed, to request a confirmation whether documents have been received, or to request the clearing of notes. No legal or procedural advice may be given by examiners in response to your email.

(05/05 cs)

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CIVPRO San Bernardino District - Probate  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: STANFORD E. REICHERT **GUARDIANSHIPS**

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DATE: 05/10/17 TIME: 11:00 DEPT: S35G  
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CASE#: GAR PS1600231

CASE NAME: KATHARINE BOWMAN & ELIZABETH BOWMAN

HEARING: Hearing re: Inventory and appraisal

COUNSEL:

KAREN JOY FAGAN (PET)...BUXBAUM & CHAKMAK  
KATHARINE ROSE BOWMAN (MIN)...  
ELIZABETH CLAIRE BOWMAN (MIN)...

FUTURE HEARING: 09/06/17: ACCOUNTING REVIEW

GENERAL INFORMATION:

**Continued from 02/01/17 no appearance. Court orders Counsel and guardian to be personally present at next hearing date.**

THIS CASE IS SET FOR HEARING ON Inventory and Appraisal, minors Katharine age 16 (DOB 01/25/01) and Elizabeth age 12 (DOB 05/07/04).

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Mother, Karen Fagan was appointed guardian of the estate on 06/29/16. Bond set at \$50,000.
2. Proof of Bond filed 07/13/16.
3. Need final Inventory & Appraisal per Pr.C.§2610 with supporting bank/financial statements per Local Rule 20-908.
4. Need proof of service of Inventory & Appraisal including Instructions for Objection per Pr.C.§2610.
5. Notices filed 10/26/16 show that the guardian has collected insurance proceeds for the minors: \$25,564.72 for each.

RECOMMENDATION:

Clear notes 3 & 4. Court to inquire status.

(cs)

**FUTURE HEARING:**

***9-06-17 Accounting Review***

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Revised second check notes post two court days prior to the hearing. Documents filed at least seven days prior to the hearing will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at [ProbateNotes@sb-court.org](mailto:ProbateNotes@sb-court.org) for clarification of the notes only - no legal or procedural advice will be given.

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DATE: 05/10/17 TIME: 11:00 DEPT: S35G  
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CASE#: GAR PS1600453

CASE NAME: MTR OF ANGEL MONIQUE RODRIGUEZ

**SEE ALSO 3**

HEARING: Re: OSC RE DISMISSAL OF PETITION FOR GUARDIANSHIP

COUNSEL:

CRYSTAL ORTEGA FERNANDEZ (GP)...PRO/PER  
ANGEL MONIQUE RODRIGUEZ (MIN)...

Waiver of Court Fees and Costs filed by ANGEL MONIQUE RODRIGUEZ is GRANTED

See notes on next matter.

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HONORABLE: STANFORD E. REICHERT

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DATE: 05/10/17 TIME: 11:00 DEPT: S35G  
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CASE#: GAR PS1600453

CASE NAME: MTR OF ANGEL MONIQUE RODRIGUEZ

**SEE ALSO 2**

HEARING: re: Petition for Appointment of Guardian

COUNSEL:  
CRYSTAL ORTEGA FERNANDEZ (GP )...PRO/PER  
ANGEL MONIQUE RODRIGUEZ (MIN)...

GENERAL INFORMATION:

**Ex Parte Orders denied on 09/15/16.**

Continued from **10/12/16** at request of Petitioner to clear notes. Referred to DCFS.  
**Continued from 02/01/17 Court cancels referral to DCFS as petitioner failed to appear. Court continued hearing and sets OSC Re Dismissal. Court notes that if Petitioner does not appear at next hearing, or have all probate notes cleared, Court will dismiss petition.**

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Crystal Hernandez, non-relative, minor Angel (16)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. **Mother, Lupe Ruiz, lives in Mexico. Need notice of hearing and proof of service either by a) international registered mail, return receipt; b) service by agent (typically an attorney in Mexico); c) service by Letters Rogatory; or (d) service via the Mexico Ministry of Foreign Affairs, CCP section 413.10(c); Pr. C. §1511; In re Alyssa F. (2003) 112 Cal. App. 4th 846, 885, fn. 10; Convention on the "Service Abroad of Judicial and Extrajudicial Documents" in Civil or Commercial Matters, Nov. 15, 1965, 20 U.S.T. 361, T.I.A.S. No. 6638 (Hague Service Convention).**
2. Need Notice of Hearing and Proof of Personal Service as to Jose Rodriguez, (father) and Angel (minor).
3. Need Notice of Hearing and proof of mailed service as to Emma Ruiz (mgm) and siblings (Antony, Deserie, Joselyn, and Damien) if 12 years+, or filed Due Diligence Declaration(s).
4. Need completed UCCJEA form. Amended UCCJEA filed 10/12/16; however, incomplete as to page 2, section 6 and not dated at signature.
5. Need DCFS report.

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Revised second check notes post two court days prior to the hearing. Documents filed at least seven days prior to the hearing will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at [ProbateNotes@sb-court.org](mailto:ProbateNotes@sb-court.org) for clarification of the notes only - no legal or procedural advice will be given.

6. ~Proposed form Order/Letters: 09/08/16

**RECOMMENDATION**

Need to clear notes 1-4, then court's discretion.

(lh/cs)

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HONORABLE: STANFORD E. REICHERT

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DATE: 05/10/17 TIME: 11:00 DEPT: S35G  
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CASE#: GAR PS1700162

CASE NAME: BRANDON RENE CENICEROS

HEARING: Hearing re: Petition for Appointment of Guardian

COUNSEL:

LEONARD RENE CENICEROS (PET)...GEORGE S THEIOS  
MELISSA MARIE CENICEROS (PET)...GEORGE S THEIOS  
BRANDON RENE CENICEROS (MIN)...

GENERAL INFORMATION:

Temporary Orders granted on 04/12/17. Leonard and Melissa Cenicerros are appointed Temporary Guardians of Louis Brandon Rene Cenicerros. Ex-parte orders granted over mother's objections. Leonard and Melissa Cenicerros are appointed Temporary Guardians of the person of minor Louis Brandon Rene Cenicerros. Mother, Leanna Llamas is to file and serve written objections by 4pm on 04/26/17. Court notes that if this deadline is not met, Court will deem the objections waived.

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, of the person only, by Leonard and Melissa Cenicerros (uncle and spouse), minor: Louis, 6

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Need Notice of Hearing and Proof of Personal Service [forms GC-020 & GC-020(P)] on Rene B. Quintero (father) and Leanna Llamas (mother).
2. Need Notice of Hearing and Proof of Service by Mail [form GC-020] on Linda Garcia (mgn), and siblings age 12 or older, or file Due Diligence Declarations. **Proof of service filed 05/04/17; however, no indication if copy of petition was served. JTD**
3. Need complete Guardian Screening forms by both petitioners responding to item 17.
4. Child Information Attachment indicates minor does not have Indian ancestry; however, ICWA inquiry was not made [LF pgs. 10]. JTD
5. Court to review Confidential Guardian Screening form by Melissa Cenicerros, [LF p. 8 – 13].
6. Petition alleges there are custody and visitation matters in Riverside County. Court to inquire.
7. UCCJEA alleges minor resides with mother, [LF p. 7].

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8. Petition alleges CPS involvement, [LF p. 4].
9. Petitioner seeks power to apply for and receive any public benefits, social security & SSI benefits the minor child(ren) may be entitled to receive. Recommend order reflect that if accumulated principal exceeds \$15,000 on account, Petitioner to file for estate powers as PC 2628(a)(1) will require an accounting
- 10. Objections filed by Leanne Llamas, mother on 04/26/17.**
- 11. Declaration in support of and Response to Objections filed by proposed guardians on 05/04/17.**
12. Upon referral to CI by the Court, requires CI report.
13. ~Proposed form Order: 04/05/17

RECOMMENDATION:

Need to clear notes 1 – 3.. Matter is contested.

(cs)

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DATE: 05/10/17 TIME: 11:00 DEPT: S35G  
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CASE#: GAR PS1700163

CASE NAME: ISABELLA MARIE SANCHEZ

HEARING: re: Petition for Appointment of Guardian

COUNSEL:

SALINA NUNEZ (PET)...PRO/PER  
JAMIE SIGALA (PET)...PRO/PER  
ISABELLA MARIE SANCHEZ (MIN)...

GENERAL INFORMATION:

Temporary Orders granted on 04/12/17. Salina Nunez and Jamie Sigala are appointed Temporary Guardians, of the person of Isabella Marie Sanchez.

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, of the person only, by Salina Nunez (aunt) and Jamie Sigala (maternal grandmother), minor: Isabella, 1 month

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petitioners, Salina Nunez and Jaime Sigala were appointed co-guardians, of the person, of Damien Sanchez (minor's sibling) on 12/07/16, under case GARPS1600239. Court to consolidate under lower number.
2. Need Notice of Hearing and Proof of Personal Service [forms GC-020 & GC-020(P)] on Adrian Sanchez (father) and Desiree Nunez (mother).
3. Need Notice of Hearing and Proof of Service by Mail [form GC-020] on unknown paternal grandfather, Adriana Lozano (pgm), Albert Nunez (mgf), or file Due Diligence Declarations.
4. Upon referral to CI by the Court, requires CI report.
5. ~Proposed form Order: 04/05/17

RECOMMENDATION:

Need to clear notes 2 & 3, then Court's discretion.

(cs)



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San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT

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DATE: 05/10/17      TIME: 11:00      DEPT: S35G  
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CASE#: GAR SS1100242

CASE NAME: MTR RE CARLOS G MORA ET AL

**SEE ALSO 7**

HEARING: Re: OSC RE DISMISSAL OF PETITION FOR TERMINATION

COUNSEL:

LINDA V MORENO	(GP )...PRO/PER
JOSEPH G MORENO	(GP )...PRO/PER
CARLOS G MORA	(MIN)...
RAYMOND M MORA	(MIN)...
JUAN CARLOS MORA	(FAT)...PRO/PER

See notes on next matter.

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DATE: 05/10/17 TIME: 11:00 DEPT: S35G  
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CASE#: GAR SS1100242

CASE NAME: MTR RE CARLOS G MORA ET AL

**SEE ALSO 6**

HEARING: re: Petition for Termination of Guardianship

COUNSEL:

LINDA V MORENO	(GP )...PRO/PER
JOSEPH G MORENO	(GP )...PRO/PER
CARLOS G MORA	(MIN)...
RAYMOND M MORA	(MIN)...
JUAN CARLOS MORA	(FAT)...PRO/PER

GENERAL INFORMATION:

Continued from **08/15/16** to clear probate notes.

Continued from **10/26/16** at request of petitioner to clear probate notes.

**Continued from 02/01/17 and set for OSC Re Dismissal. Court notes that if Petitioner does not appear at next hearing, or have all probate notes cleared, Court will dismiss petition.**

THIS CASE IS SET FOR HEARING ON: Petition for Termination of Guardianship by Juan Carlos Mora, father, minors now Carlos (11) and Raymond (9).

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Linda V. Moreno and Joseph G. Moreno (maternal grandparents) appointed co-guardians, of the Person, of minors Carlos age 11 (DOB 09/29/05) & Raymond age 9 (DOB 04/07/08), per order filed 08/29/11; Letters filed 08/29/11.
2. Juan Carlos Mora (father) seeks termination of the guardianship.
3. Need Notice of Hearing (Form GC-020) with attached proof of mailed service on Linda and Joseph Moreno (guardians/maternal grandparents), Vanessa Moreno (mother), and Isodoro and Anna Mora (paternal grandparents).
4. Juan Carlos Mora, father, filed Declaration on 04/24/17 indicating minors reside with him. Declaration contains a letter from co-guardian, Joseph Moreno, giving guardianship of minors to father. JTD
5. ~Proposed form Order: 07/16/16

RECOMMENDATION:

Need notice, then Court's discretion.

(lh/cs)

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HONORABLE: CYNTHIA LUDVIGSEN **GUARDIANSHIPS**

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DATE: 05/10/17 TIME: 11:00 DEPT: S36G  
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CASE#: GAR PS1600635

CASE NAME: NIZEEN LONJA TANNER

HEARING: re: Petition for Appointment of Guardian

COUNSEL:

TAMMIE A BOONE (PET)...PRO/PER  
JAMES A BOONE (PET)...PRO/PER  
NIZEEN LONJA TANNER (MIN)...

GENERAL INFORMATION:

**Continued from 01/25/17 for probate notes to be cleared. PGF is deceased.**

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, of the person only, by Tammie and James Boone (maternal great-aunt and uncle), minor Nizeen 4.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Paternal grandfather deceased.
2. Mother and maternal grandmother served on 01/09/17.
3. Need Notice of Hearing and Proof of Personal Service [GC-020 & GC-020(P)] as to father. **Due Diligence Declaration filed on 04/28/17.**
4. Need notice of hearing and proof of mailed service [GC-020] on paternal grandmother and maternal grandfather or file due diligence declarations.
  - a. **Due Diligence Declarations filed 04/28/17 and 01/09/17 as to Sabrina White (pgm) and Randall Bradford (mgf). However, forms filed 01/09/17 not dated at signature line. JTD**
5. Petitioner seeks broad medical/dental powers. Recommend order to reflect that requested medical/dental powers are subject to PC 2353(b).
6. Petitioner seeks power to apply for and receive any public benefits, social security & SSI benefits the minor child(ren) may be entitled to receive. Recommend order reflect that if accumulated principal exceeds \$15,000 on account, Petitioner to file for estate powers as PC 2628(a)(1) will require an accounting.
7. Upon referral to CI by the Court, requires CI report.
8. ~Proposed form Order/Letter: 12/23/16.

RECOMMENDATION:  
Need to clear note 3 & 4, then Court's discretion.  
(cs)

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HONORABLE: CYNTHIA LUDVIGSEN

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DATE: 05/10/17 TIME: 11:00 DEPT: S36G  
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CASE#: GAR PS1700155

CASE NAME: EDUARDO RAFAEL CARRILLO  
HEARING: re: Petition for Appointment of Guardian

COUNSEL:

MIRIAM CARRILLO (PET)...MARIVEL M ZIALCITA, ESQ.  
EDUARDO RAFAEL CARRILLO (MIN)...  
MELVIN FRIEDLAND, ESQ (GAL)

GENERAL INFORMATION:

Temporary orders granted 04/29/17. Miriam Carrillo is appointed Temporary Guardian, of the estate only, of Eduardo Carrillo.

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, of the person and estate, by Miriam Carrillo (mother), minor: Eduardo, 14

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Miriam Carrillo, mother, is requesting guardianship of the person and estate. Petitioner request bond not be required because the value of the estate is \$1,000 or less; however, petition alleges profits from the sale of real estate property. Court may wish to require supplement listing minor's assets and interest for determination of bond or blocked account.
2. Petitioner is seeking to be guardian of person; however, petitioner is mother and petitioner may only be guardian of estate. Court may wish to require amended petition or deny powers of person. JTD
3. Father signed Nomination, Consent and Waiver on 04/03/17; however, Nomination is not dated.
4. Consent of Proposed guardian, Miriam Carrillo, is not dated at signature line.
5. Need Notice of Hearing and Proof of Personal Service [forms GC-020 & GC-020(P)] on Eduardo (minor).
6. Need Notice of Hearing and Proof of Service by Mail [form GC-020] Demesio G. Carrillo (pgf), Maria Gonzales Carrillo (pgm), Rafael Quintero (mgf), and Maria Gonzalez Quintero (mgm), or file Due Diligence Declarations.
7. Report of Melvin Friedland, Guardian Ad Litem filed 04/14/17.
8. Upon referral to CI by the Court, requires CI report.
9. ~Proposed form Order: 04/03/17

**RECOMMENDATION:**

Need to clear notes 5 & 6, then Court's discretion.

(cs)

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HONORABLE: CYNTHIA LUDVIGSEN

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DATE: 05/10/17 TIME: 11:00 DEPT: S36G  
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CASE#: GAR PS1700164

CASE NAME: ANESSA N TAYLOR  
HEARING: re: Petition for Appointment of Guardian

COUNSEL:

DEBORAH A BOWIE (PET)...PRO/PER  
JAZMINE M TAYLOR (PET)...PRO/PER  
ANESSA A BOWIE (MIN)...

GENERAL INFORMATION:

Temporary Orders denied on 04/12/17

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, of the person only, by Deborah Bowie (non-relative) and Jazmine Taylor (maternal aunt), minor: Anessa, 3

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Need Notice of Hearing and Proof of Personal Service [forms GC-020 & GC-020(P)] on unknown (father) and Debrelle Taylor (mother). **Petition [LF p. 7] request to dispense Notice as to mother.** Father is reportedly unknown; need copy of birth certificate per Local Rule 20-1302. JTD
2. Need Notice of Hearing and Proof of Service by Mail [form GC-020] on unknown paternal grandparents, Melba Miles (mgm) and sibling Delone, or file Due Diligence Declarations. **Petition [LF p. 7] request to dispense Notice as to Melba Miles (mgm) and Delone Taylor (sibling).** JTD
3. Petitioner, Jazmine Taylor, indicates minor does not live with her. Need clarification as to who will minor reside with.
4. Petitioners, Deborah Bowie has intentions on adopting minor.
5. Petition alleges parental custody would be detrimental to minor.
6. Upon referral to CI by the Court, requires CI report for Jazmine Taylor.
7. It appears that Petitioner, Deborah Bowie, is step-maternal grandmother; however, she was never married to maternal grandfather. Therefore need DCFS report as Petitioner is non-relative per Pr.C. §1513(g).
8. ~Proposed form Order: 04/05/17

RECOMMENDATION:

Need to clear notes 1 - 3, then Court's discretion.

(cs)

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HONORABLE: CYNTHIA LUDVIGSEN

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DATE: 05/10/17 TIME: 11:00 DEPT: S36G  
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CASE#: GAR PS1700174

CASE NAME: THE BLOCKED ACCOUNT OF JULIANNA M STEWART

HEARING: Re: PETITION FOR WITHDRAWAL OF FUNDS FROM BLKD ACCT

COUNSEL:

THOMAS E STEWART II (PET)...PRO/PER  
THE BLOCKED ACCOUNT OF JULIANNA M STEWART (TRU)...

#### GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Petition for Withdrawal of funds from Blocked Account. Minor: Julianna (13)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

1. It appears that minor's Coogan Law Trust account is not a court ordered blocked account. Current account balance is \$32,040.00.
2. Father, Thomas Stewart, alleges he erroneously deposited \$32,000.00 into minor's blocked account and is requesting to withdraw said amount. Financial documents attached LF p 12 – 25.
3. ~Proposed form order: 04/07/17

RECOMMENDATION:

Court's discretion.

(cs)



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HONORABLE: CYNTHIA LUDVIGSEN

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DATE: 05/10/17 TIME: 11:00 DEPT: S36G  
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CASE#: GAR PS1700176

CASE NAME: NATHAN GWEDEZA

HEARING: re: Petition for Appointment of Guardian

COUNSEL:  
VICTOR K CHIUMYA (GP)...PRO/PER  
NATHAN GWEDEZA (MIN)...PRO/PER

GENERAL INFORMATION:

Temporary Orders denied 04/17/17

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, of the person only, by Victor Chiumya (maternal uncle), minor: Nathan, 16 (DOB 06/12/00)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Need Notice of Hearing and Proof of Personal Service [forms GC-020 & GC-020(P)] on Bodgers Nathan Gwedeza (father), Alice Chiumya (mother) and Nathan (minor).
2. Child Information Attachment indicates minor does not have Indian ancestry; however, ICWA inquiry was not made [LF pgs. 11]. JTD
3. Petitioner seeks broad medical/dental powers. Recommend order to reflect that requested medical/dental powers are subject to PC 2353(b).
4. Upon referral to CI by the Court, requires CI report.
5. ~Proposed form Order: 04/10/17

RECOMMENDATION:

Need to clear notes 1& 2, then Court's discretion.

(cs)

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San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: CYNTHIA LUDVIGSEN

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DATE: 05/10/17      TIME: 11:00      DEPT: S36G  
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CASE#: GAR SS1300484

CASE NAME: Kyle Njuguna Karanja

HEARING: Accounting Review

COUNSEL:

KRISTEN LACINA                      (GE)...PRO/PER

KYLE NJUGUNA KARANJA            (MIN)...

GENERAL INFORMATION:

THIS CASE IS SET FOR HEARING ON Accounting Review

Minor: Kyle, 15 (DOB 12/20/01)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Mother, Kristen Lacina, appointed guardian of the estate on 02/20/14, with funds placed in blocked account in lieu of bond.
2. Order Settling First Account entered on 06/23/15.
3. Need Second Account current.

RECOMMENDATION:

Inquire status.

(cs)



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HONORABLE: CYNTHIA LUDVIGSEN

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DATE: 05/10/17 TIME: 11:00 DEPT: S36G  
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CASE#: GAR VS1100079

CASE NAME: MATTER OF KARRER & DUNCAN

**SEE ALSO 9**

HEARING: Re: ACCOUNTING REVIEW/GUARDIANSHIP FILED IN KANSAS

COUNSEL:

CYNTHIA KRAMER	(PET)...WIL R MULLINS
DANNY DUNCAN SR	(PET)...
LEAH KARRER	(MIN)...CALDWELL, KENNEDY & PORTER, A.
REBECCA KARRER	(MIN)...CALDWELL, KENNEDY & PORTER, A.
EMA KARRER-DUNCAN	(MIN)...CALDWELL, KENNEDY & PORTER, A.
KEVIN J KARRER	(PG )...GREGORY L ZUMBRUNN
BEATRICE M OHLY	(PG )...GREGORY L ZUMBRUNN
MICHELLE FREEMAN	(PG )...PRO/PER
SAMMYLOU FREEMAN	(PG )...PRO/PER
KAREN L BUSCHBAUM	(PG )...PRO/PER
FREDERICK I BUSCHBAUM	(PG )...PRO/PER
DANNY DUNCAN	(OBJ)...

Waiver of Court Fees and Costs filed by LEAH R KARRER is GRANTED  
Waiver of Court Fees and Costs filed by EMA J KARRER DUNCAN is GRANTED  
Waiver of Court Fees and Costs filed by REBECCA G KARRER is GRANTED

**XREF: PROPS1100806**

GENERAL INFORMATION:  
**Continued from 01/25/17**

THIS CASE IS SET FOR HEARING ON accounting review.  
Minor: Rebecca Karrer, 17 (DOB 08/22/99) and Ema Duncan. 11 (DOB 12/03/06)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

1. Frederick and Karen Buschbaum were appointed guardian of the person and estate, of minor Ema on 08/07/13 and of minor Rebecca on 09/10/14.
2. Court granted petition to fix residence outside of California to the state of Kansas on 10/05/16.
3. Post-Move Notice filed 10/05/16.

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Revised second check notes post two court days prior to the hearing. Documents filed at least seven days prior to the hearing will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at [ProbateNotes@sb-court.org](mailto:ProbateNotes@sb-court.org) for clarification of the notes only - no legal or procedural advice will be given.

4. Receipt regarding distribution of United States Savings Bond to minors filed by GAL on 10/11/16.
5. Need 3<sup>rd</sup> Account or waiver of account.
6. Need proof of guardianship in the state of Kansas.

**RECOMMENDATION:**

Inquire status.

(cs)

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CASE#: GAR VS1100079

CASE NAME: MATTER OF KARRER & DUNCAN

**SEE ALSO 8**

HEARING:

Hearing Re: ACCOUNTING REVIEW/GUARDIANSHIP FILED IN KANSAS

COUNSEL:

CYNTHIA KRAMER	(PET)...WIL R MULLINS
DANNY DUNCAN SR	(PET)...
LEAH KARRER	(MIN)...CALDWELL, KENNEDY & PORTER, A.
REBECCA KARRER	(MIN)...CALDWELL, KENNEDY & PORTER, A.
EMA KARRER-DUNCAN	(MIN)...CALDWELL, KENNEDY & PORTER, A.
KEVIN J KARRER	(PG )...GREGORY L ZUMBRUNN
BEATRICE M OHLY	(PG )...GREGORY L ZUMBRUNN
MICHELLE FREEMAN	(PG )...PRO/PER
SAMMYLOU FREEMAN	(PG )...PRO/PER
KAREN L BUSCHBAUM	(PG )...PRO/PER
FREDERICK I BUSCHBAUM	(PG )...PRO/PER
DANNY DUNCAN	(OBJ)...

Waiver of Court Fees and Costs filed by LEAH R KARRER is GRANTED  
Waiver of Court Fees and Costs filed by EMA J KARRER DUNCAN is GRANTED  
Waiver of Court Fees and Costs filed by REBECCA G KARRER is GRANTED

**XREF: PROPS1100806**

See notes on previous matter.

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CASE#: RG RS01660

CASE NAME: SAVANNA VIOLET ARRUDA

HEARING: Accounting Review

COUNSEL:

LIDIA SILVA (PET)...CHRISTINA FERRANTE  
SAVANNA VIOLET ARRUDA (MIN)...

GENERAL INFORMATION

**Continued from 02/08/17**

THIS CASE IS SET FOR HEARING ON accounting review.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Lidia Silva (mother), appointed guardian, of the estate only, of minor Savanna, age 12 (DOB 08/24/04), on 11/15/05. \$714,342.37 placed in a blocked account.
2. Order on Fifth Account Current filed 10/25/16.
3. Need Sixth Account Current, for the period 01/01/16 to current. No accounting filed.

RECOMMENDATION:

Inquire status of sixth account current.

(cs)

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CASE#: GAR PS1600126

CASE NAME: MTR OF HOMIE G PIMENTEL

**SEE ALSO 12**

HEARING: Re: Court Trial on Guardianship Petition

COUNSEL:

ADONICA D HOPE	(GP )...JANIS L HILKE
HOMIE G PIMENTEL	(MIN)...
ANNA LOPEZ	(PET)...FRANK PRAINITO

Waiver of Court Fees and Costs filed by HOMIE G PIMENTEL is GRANTED

No notes – Trial. JTD



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CASE#: GAR PS1600126

CASE NAME: MTR OF HOMIE G PIMENTEL

**SEE ALSO 11**

HEARING: Petition for FIX RESIDENCE OUTSIDE THE STATE OF CALIFORNIA

COUNSEL:

ADONICA D HOPE	(GP )...JANIS L HILKE
HOMIE G PIMENTEL	(MIN)...
ANNA LOPEZ	(PET)...FRANK PRAINITO

**Future Hearing:**

**05/10/17 Court Trial**

**05/10/17 Petition to fix residence outside the state etc.**

GENERAL INFORMATION:

07/27/16 Court notes if Petition to Fix Residence is timely filed by Adonica Hope, it will be addressed at trial.

Continued from **01/03/17** to be heard with the trial.

**Continued from 01/11/17**

THIS CASE SET FOR HEARING ON Petition to Fix Residence by Temporary Guardian, Adonica Hope (maternal aunt) for minor Homie (4).

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. **ADA request filed 04/26/17.**
2. Adonica Hope (Temporary Guardian/maternal aunt) filed Petition to Fix Residence outside the State of California on 12/07/16, for minor Homie.
3. Proof of service filed on 01/03/17 as to Marco Pimentel (father), Marco Pimentel (pgf), Anna Lopez (pgm), and Jonathan and Guillermo (siblings); however, only 12 days' notice given. Requires at least 15 days' notice. Need proper notice .
4. Petitioner/Guardian requests the Court authorize the residence for minor to be fixed outside the State of California to Washington, due to guardian works and resides in that state.
5. Petitioner alleges the expected duration of the out-of-state move is more than 4 months and the guardianship of the person will be commenced in the place of the new residence.

6. If approved, suggest Court order petitioner to serve and file Post-Move Notice of Change of Minor's Residence (mandatory) with proof of mailed service within 30 days of the date of any change.
7. Need Pre-Move Notice of Proposed Change of Personal Residence of Ward Form (mandatory) with proof of mailed service to mother, father, siblings if age 12 or older, and paternal grandfather or file Due Diligence Declaration(s).
8. ~Proposed Order Fixing Residence Outside the State of California filed 12/07/16.

**RECOMMENDATION:**

Require notice then Court's discretion. If approved, suggest Court order petitioner to seek guardianship in Washington and show proof by **09/11/17**. Court should order that should petitioner fail to show proof of guardianship in Washington by **09/11/17**, that court will order termination of guardianship in CA.

(mr/cs)

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CASE#: GAR PS1700017

CASE NAME: SOPHIA MARIE WALSH

HEARING: Hearing re: Petition for Appointment of Guardian

COUNSEL:  
DAWN RUSSELL (PET)...PRO/PER  
SOPHIA MARIE WALSH (MIN)...

**GENERAL INFORMATION:**

Temporary Orders denied on 01/24/17

**Continued from 03/01/17 at request of court for notice to be given.**

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, of the person only, by Dawn Russell (paternal grandmother), minor: Sophia, 7 months

**THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:**

1. Need Notice of Hearing and Proof of Personal Service [form GC-020 & GC-020(P)] on David Walsh (father) and Josephine Garrous (mother).
2. Need Notice of Hearing and proof of mailed service [form GC-020] on James Walsh (pgf), maternal grandparents (listed as unknown) and Preston (sibling), or file Due Diligence Declaration(s).
3. Court may wish to review Guardianship Questionnaire [LF p 4].
4. Upon referral to CI by the Court, requires CI report. JTD
5. ~Proposed form Order/Letters: 01/17/17

**RECOMMENDATION:**

Need to clear notes 1 & 2, then Court's discretion.

(cs)

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CASE#: GAR PS1700019

CASE NAME: JE'RIAH MESHELL ATKINS

HEARING: re: Petition for Appointment of Guardian

COUNSEL:

VERNICE M DUDLEY (PET)...PRO/PER  
JE'RIAH MESHELL ATKINS (MIN)...

GENERAL INFORMATION:

**Continued from 03/01/17 Court reviewed birth certificate and waives notice to father and paternal relatives.**

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, of the person only, by Vernice Dudley (maternal grandmother), minor: Je'Riah, 5

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Need Notice of Hearing and Proof of Personal Service [form GC-020 & GC-020(P)] on Je'Kwese Ross (mother).
2. Need verified supplement. Petition requests other powers including powers under PrC§2351-2358; however, specific powers not indicated nor attachments 1e and 1g provided. Also, section 8 re appointment of guardian is necessary is incomplete, no attachment 8 found.
3. Court to review Guardianship Questionnaire [LF p. 4].
4. Upon referral to CI by the Court, requires CI report. JTD
5. ~Proposed form Order/Letters: 01/20/17

RECOMMENDATION:

Need to clear notes 1 & 2, then Court's discretion.

(cs)

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CASE#: GAR PS1700158

CASE NAME: LILLIAN NGUYEN

HEARING: re: Petition for Appointment of Guardian

COUNSEL:  
MABLE KUENNIGER (PET)...PRO/PER  
LILLIAN NGUYEN (MIN)...

**X-REF GARSS800050**

GENERAL INFORMATION:

Temporary Orders granted on 04/10/17. Mable Kuenniger is appointed Temporary Guardian of the person of Lilian Nguyen.

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, of the person only, by Mable Kuenniger (maternal grandmother), minor: Lilian, 3

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petitioner, Mable Kuenniger, was appointed guardian, of the person, of minor's sibling (Savanna Espinosa) on 04/21/08 under case GARSS800050. Court to consolidate under lower number.
2. Need Notice of Hearing and Proof of Personal Service [forms GC-020 & GC-020(P)] on Peter Nguyen (father) and Jennifer Ellis (mother).
3. Need Notice of Hearing and Proof of Service by Mail [form GC-020] on paternal grandparents (not listed), maternal grandfather (not listed) and sibling, Savannah, if age 12 or older, or file Due Diligence Declarations.
4. Need verified supplement. Petition requests other orders be granted, at section 1g, [LF p 2]; however, such orders not indicated nor attachment 1g provided.
5. Need supplement. Child Information Attachment is incomplete as to section 2 re names and addresses of all relatives and section 8 re Indian child inquiry.
6. Court to review Guardianship Questionnaire, [LF p. 4 & 8].
7. Upon referral to CI by the Court, requires CI report.
8. ~Proposed form Order: 04/03/17

RECOMMENDATION:

Need to clear notes 2 - 5, then Court's discretion re case consolidation.

(cs)

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CASE#: GAR PS1700177

CASE NAME: BRIANNA SINOHUI  
HEARING: re: Petition for Appointment of Guardian

COUNSEL:

FRANCISCA JANET LUCERO YBARRA (GP )...PRO/PER  
BRIANNA SINOHUI (MIN)...PRO/PER

GENERAL INFORMATION:

Temporary Orders granted on 04/17/17. Francisca Janet Lucero Ybarra is appointed Temporary Guardian of the person of Brianna Sinohui. If mother objects, she is to file written objections.

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Francisca Janet Lucero Ybarra (paternal grandmother), minor: Brianna, 9

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Need Notice of Hearing and Proof of Personal Service [forms GC-020 & GC-020(P)] on Jonathan Lucero (father) and Jessica Sinohui (mother). Father is allegedly incarcerated. Court could allow certified mail return receipt with declaration of hardship of personal service per Local Rule 20-1317.
2. Need Notice of Hearing and Proof of Service by Mail [form GC-020] on Braulio Meza (pgf), unknown maternal grandfather, Isabel Sinohui (mgm), or file Due Diligence Declarations.
3. Court to review Confidential Guardian Screening form, [LF p. 2 and 4].
4. Court to review Confidential Guardianship Questionnaire [LF p. 4].
5. UCCJEA indicates related family law matters under case FAMSS705084.
6. Petitioner seeks power to apply for and receive any public benefits, social security & SSI benefits the minor child(ren) may be entitled to receive. Recommend order reflect that if accumulated principal exceeds \$15,000 on account, Petitioner to file for estate powers as PC 2628(a)(1) will require an accounting.
7. Upon referral to CI by the Court, requires CI report.
8. ~Proposed form Order: 04/10/17

RECOMMENDATION:

Need to clear notes 1 & 2, then Court's discretion.

(cs)

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Revised second check notes post two court days prior to the hearing. Documents filed at least seven days prior to the hearing will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at [ProbateNotes@sb-court.org](mailto:ProbateNotes@sb-court.org) for clarification of the notes only - no legal or procedural advice will be given.

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CASE#: GAR RS700080

CASE NAME: JADEN DEPALMA

HEARING:  
Petition for VISITATION (GUARDIANSHIP)

COUNSEL:

BOBBIE JEAN HINKS	(PET)...STEPHEN GASS NER
JADEN DEPALMA	(MIN)...
CHRISTINA DEPALMA	(PET)...PRO/PER
BOBBIE HINKS	(GP )...PRO/PER

No notes-Visitation. JTD