



## Guardianship Calendar

### Second/Final Check

*Superior Court of California  
County of San Bernardino  
Probate Department*

#### **Probate Notes for Calendar Date: 05/11/17**

The notes on the following pages were updated approximately three court days prior to the hearing to reflect newly-filed documents. Documents filed now after that update typically will not be reviewed except on the date of hearing at the judge's discretion.

#### **Destruction of Filed Documents:**

Shredding/destruction of all court documents filed and imaged before January 2011 will begin soon. All filed/imaged documents are shredded one year after filing pursuant to court policy. Any filed original documents not retrieved timely will be permanently lost. (Wills and codicils lodged into the will vault will not be affected.)

#### **Contacting the Probate Examiners:**

Probate Examiners' email address: [ProbateNotes@sb-court.org](mailto:ProbateNotes@sb-court.org)

Emails must have the case identification information and hearing time/date in the subject line. No attachments will be opened. Probate Examiners can only respond to inquiries regarding the meaning of comments in the notes. Please do not email to notify that documents have been filed, to request a confirmation whether documents have been received, or to request the clearing of notes. No legal or procedural advice may be given by examiners in response to your email.

(05/05 cs)

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PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: STANFORD E. REICHERT **GUARDIANSHIPS**

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DATE: 05/11/17 TIME: 11:00 DEPT: S35G  
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CASE#: GAR PS1600523

CASE NAME: MTR OF CHARLIZE GONZALEZ, ET AL

HEARING:

Hearing Re: STATUS OF LETTERS FROM SAN BERNARDINO COUNTY

COUNSEL:

ADRYNA GONZALEZ (MIN)...  
CHARLIZE GONZALEZ (MIN)...  
TAMMY CHAVARIN (PET)...PRO/PER

GENERAL INFORMATION

Per minutes of case management conference held 12/01/16: guardian indicates she is now using her maiden name and has moved from Victorville. Court directs guardian to file notice of change of address as well as amended letters for San Bernardino County. **Continued from 02/23/17. Matter is continued to 05/11/17 for Guardian to have letters from San Bernardino County issued.**

THIS CASE SET FOR HEARING ON Status of Letters from San Bernardino County. Matter transferred from Riverside County. Guardian: Tammy Chavarin (MGM), Minors: Charlize and Adryna.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Letters filed 11/18/14 were issued by the Riverside Superior Court. Guardian and Wards have since moved to Victorville.
2. Post-Move Notice of Change of Address of Ward(s), filed 07/20/15.
3. Notice of Change of Address or Other Contact Information, filed 02/23/17; Court to note that Petitioner is identified by the last name of Chavarin at the top of page one, and by the last name of Hicks on the top of page two.
4. Amended letters filed 02/23/17.

RECOMMENDATION

Court to inquire whether guardian will go by the last name of Hicks, or Chavarin.  
(jm)

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DATE: 05/11/17 TIME: 11:00 DEPT: S35G  
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CASE#: GAR PS1600532

CASE NAME: MTR OF NICHOLAS JAMES NUNEZ

HEARING:  
Case Management Conference

COUNSEL:  
JERRY NUNEZ (GP )...PRO/PER  
NICHOLAS JAMES NUNEZ (MIN)...

#### GENERAL INFORMATION

Continued from 12/15/16; no appearance. Case transferred from Riverside County. Amended letters and post-move notice of change of address must be filed with court. **Continued from 03/02/17. No appearance. Citation issued to: Jerry Nunez, who is cited and required to appear on 05/11/17 at 11:00 AM in Department S35G and show cause why failure to file.**

THIS CASE IS SET FOR HEARING ON CMC re Transfer in from Riverside County.

#### THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Jerry Nunez appointed guardian of the person, only, on 09/23/02, in Riverside County. Minor now age 16 (DOB 09/19/00).
2. Riverside County ordered matter transferred to San Bernardino County on 03/20/12 per minute order. Case transferred to San Bernardino County on 10/19/16.
3. Need to file Post-Move Notice of Change of Address per Pr.C. §2352 and CRC 7.1013(c) with proof of service.
4. Guardian to prepare amended Letters reflecting San Bernardino County.
5. Mailed Notice of 12/15/16 minute order was received back as "vacant-unable to deliver" on 12/29/16.

#### RECOMMENDATION

Need to clear notes 3 and 4.  
(lh/cs)

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DATE: 05/11/17 TIME: 11:00 DEPT: S35G  
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CASE#: GAR SS1300452

CASE NAME: David M Romero et al

HEARING: Re: PETITION FOR GUARDIANSHIP

COUNSEL:

DAVID M ROMERO	(MIN)...
DAVID ROMERO	(OBJ)...PRO/PER
LEAH J CASTILLO	(MIN)...
MARTHA CASTILLO	(GP )...PRO/PER
MARTHA CASTILLO	(PET)...PRO/PER
VICTOR MANUEL CASTILLO	(GP )...PRO/PER

**X-ref: FAMSS1402757**

GENERAL INFORMATION:

Per minute order of **04/16/14**, court appoints Martha Castillo and Victor Manuel Castillo (maternal grandparents) as co-guardians of minor, Leah Castillo. Said Petition for guardianship (filed 10/21/13) denied as to sibling, David M. Romero Jr.. Minor David M. Romero Jr. was ordered to return to the custody of his father, David Romero Sr., on 02/07/14.

Continued from **01/12/17**. Paternal grandmother is to make minor available to the court investigator for interview; paternal grandmother to file objections by 4:00 pm on 02/14/17- if no objections filed timely, they will be deemed waived. Referred to court investigator for investigation and report. Court investigator notified.

**Continued from 01/19/17 to allow time for completion of CI investigation.**

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Martha and Victor Castillo, maternal grandparents, minor David M. Romero, Jr. (12).

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Mother, Vicki Castillo, is deceased.
2. Father, David Romero Sr., and paternal grandmother, Luz Romero, were served. Father is allegedly quadriplegic due to a failed suicide attempt.
3. **Need notice of Hearing and Proof of Personal Service as to minor, David M. Romero, Jr. as he is age 12 now.**

4. Need Notice of Hearing and proof of mailed service as to unknown paternal grandfather, or file Due Diligence Declaration.
5. Minor currently resides with father and paternal grandmother.
6. Court to review Attachment 8 to Petition filed 12/01/16 (LF, p. 5). See also x-ref matter FAMSS1402757.
7. See Confidential Screening Forms filed 12/01/16 (LF, p.4).
- 8. Objections filed by paternal grandmother, Luz Moreno on 04/20/17. Need proof of service.**
- 9. CI report filed on 04/27/17.**
10. ~Proposed form Order/Letters: 12/01/16

RECOMMENDATION:

Need to clear note 3 and 4. Matter is contested.

(lh/cs)

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DATE: 05/11/17 TIME: 11:00 DEPT: S36G  
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CASE#: GAR MS1100036

CASE NAME: MATTER OF LEON RAVEN DIAZ

HEARING: re: Petition for Termination of Guardianship

COUNSEL:

DANIELLE C BOWERS	(MOT)...PRO/PER
JAMES D. BAKER	(PET)...PRO/PER
LEON RAVEN DIAZ	(MIN)...

GENERAL INFORMATION:

THIS CASE SET FOR HEARING ON Termination of Guardianship, by Danielle Bowers (mother), minor: Leon, 9

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. James and Pamela Baker, maternal grandfather and spouse, appointed Co-Guardians of the person, of minor Leon Diaz, age 9 (DOB 04/24/08), per Order filed 04/11/12
2. Danielle Bowers (mother) is petitioning for termination of guardianship.
3. Guardians signed Consent and Waiver.
4. Need verified supplement indicating all names and addresses of the relatives requested on section 9 of Petition.
5. Need Notice of Hearing and Proof of Service by Mail (form GC-020) to Ian Diaz (father), Cynthia Baker (mgm), paternal grandfather (not listed), Suzie Arbuckle (pgm) and siblings age 12+, or file Due Diligence Declaration(s).
6. ~Proposed form Order:

RECOMMENDATION:

Need to clear notes 4 & 5, then Court's discretion.

(cs)

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CASE#: GAR PS1600215

CASE NAME: MARIE S ZUNIGA ET AL

HEARING: Petition for APPOINTMENT OF GUARDIAN OF THE PERSON

COUNSEL:

CARMEN A LEONARD	(GPE)...PRO/PER
CARMEN E LEONARD	(MIN)...
LAWERNCE M LEONARD	(GPE)...PRO/PER
LAWRENCE M LEONARD JR	(MIN)...
MARIA A BRADLEY	(GP )...PRO/PER
MARIE ZUNIGA	(MIN)...
MICHAEL C BRADLEY	(GP )...PRO/PER
MICHAEL C BRADLEY	(PET)...PRO/PER

GENERAL INFORMATION:

Ex parte orders granted 05/12/16.

Continued from **06/21/16, 08/29/16, 10/17/16**. Referred to DCFS. Probate note #1a is cleared as to service of mother only. Paternal grandfather (Armando Zuniga) is cleared. Court is advised that Petition #2 (by maternal grandmother and spouse) has been withdrawn and DCFS should be advised this is an uncontested petition.

**Continued from 03/16/17 to clear notes.**

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by paternal grandparents (Lawrence and Carmen Leonard), minors: Marie (17), Lawrence Jr. (14) and Carmen (10).

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petitioners were appointed temporary guardians of the person in minute order of 05/12/16 (order filed 05/12/16); Letters issued 05/12/16. It appears that Form GC-250 was issued rather than Form GC-150, so the temporary co-guardians were issued permanent letters. - JTD
2. Declarations in support of petition filed by minor (Marie) and paternal grandmother (Sherry Pena-Salcido) filed 05/12/16.
3. Need DCFS Report as the Petitioners are not related to minor Marie Zuniga. DCFS Reports of No Report filed on 01/05/17, 10/12/16 and 08/24/16.
4. Need proposed order.

**RECOMMENDATION:**

Need DCFS Report (note 3), then Court's discretion. If the petition is continued, the Court may wish to correct the letters, by replacing the permanent letters issued 05/12/16 with the correct temporary letters.

(nb/lh/cs)



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CASE#: GAR PS1600464

CASE NAME: ANGEL MEDINA GARCIA

HEARING:  
Hearing Re: OSC Re: Dismissal

COUNSEL:  
ANGEL MEDINA GARCIA (MIN)...PRO/PER  
FELIPA CHELUCA GARCIA (GP )...PRO/PER  
VIRIDIANA GARCIA (GP )...PRO/PER

#### GENERAL INFORMATION

Continued from **10/17/16**. Mother is present; notice is excused. Mother is objecting to petition and is advised to file written objections. Matter referred to Court Investigator. Continued from **01/12/17**. Court has received and reviewed the Court Investigator report filed 01/09/17. The Court will excuse notice as to the father and the paternal grandparents. Referred due to reasons in the CI report, mainly the summary on page 11 the court makes the following referral. The Petitioners state that the minor is residing in their home. **Court orders matter referred to Department of Children and Family Services pursuant to Probate Code section 1513(b) for investigation in compliance with welfare and institutions code 328 and 329.** Court Investigator notified.

**Continued from 03/23/17. There being no appearance, this matter is set for an OSC re: dismissal on 05/11/17 a11:00 am in Department S36G. Notice given by Judicial Assistant.**

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardianship, person only, by Felipa Cheluca Garcia (maternal grandmother) and Viridiana Garcia (maternal aunt); minor Angel, age 11 (DOB 12/02/05).

#### THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Consent and Waiver signed by maternal grandfather (Manuel Medina), filed.
2. Petitioners intend to adopt minor (Petition, LF, p.8).
3. See Questionnaire by maternal grandmother, filed 09/16/16 (LF, p.8).
4. UCCJEA Declaration filed 09/16/16 indicates restraining orders filed. No case information provided.

5. Court to Inquire: Whether case RFLR046737 Domestic Violence re: Vianey Garcia (mother) v. Miguel Angel Manquera (father) is related. - JTD
6. Court to Inquire: Appears there is a bench warrant for Miguel Angel Manquera (father) issued in case CSKS1112212; which contains minor with same name and birthday as within petition. - JTD.
7. Court to Inquire: Whether case FAMSS1500926 Dissolution, is a related case. The petitioner in FAMSS1500926 has the same name and address as the mother in the within case; minor's siblings appear in the case. - JTD
- 8. DCFS Report filed 04/05/17 and 04/12/17.**
9. ~Proposed Letters/Form Order: received 09/16/16.

#### RECOMMENDATION

Court's discretion.

(cs/lh/jm/cs)

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CASE#: GAR PS1700025

CASE NAME: NATHANIEL TYREE GAINES

HEARING:

OSC re: DISMISSAL OF GUARDIANSHIP PETITION filed by JACQUIE ANNE WASHINGTON

COUNSEL:

JACQUIE ANNE WASHINGTON (PET)...BRIAN J HOLOHAN  
NATHANIEL TYREE GAINES (MIN)...

GENERAL INFORMATION:

**Continued from 03/16/17. No appearances. OSC re: dismissal is set for 05/11/17 at 11:00 am, in Department S36G. Notice Given by Judicial Assistant.**

THIS CASE SET FOR HEARING ON OSC Re Dismissal on Petition for Appointment of Guardian, of the person only, by Jacquie Washington (maternal great-grandmother), minor: Nathaniel, 1

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petitioner and father appeared at the 03/30/17 hearing on the appointment of a temporary guardian. The father objected, and was directed to file written objections.
2. Father is reportedly unknown, but appeared 03/30/17; appears there is no need for a copy of birth certificate for Local Rule 20-1302. Petitioner requests to dispense with notice as to unknown father and paternal grandparents [attachment 10 of petition, LF 8]. - JTD
3. Need Notice of Hearing and Proof of Personal Service [forms GC-020 & GC-020(P)] on Tiffany Gaines (mother) and Robert Hart, Jr. who has care of minor. **Proof of personal service filed 03/10/17 as to mother; however, proof of service, section 6, re name, address and telephone number of server is incomplete. JTD**
4. Need Notice of Hearing and Proof of Service by Mail [form GC-020] on Jacquie Washington (maternal grandmother), or file Due Diligence Declarations.
5. Need complete Child Information Attachment. Attachment filed 01/24/17 is incomplete as to item 8 re ICWA inquiry.

6. Need supplement of Confidential Guardian Screening form to include missing attachment 14.
7. Court to review Guardianship Questionnaire [LF p. 4]
8. Petitioner alleges parental custody would be detrimental to the minor.
9. Per UCCJEA, minor resides with Robert Hart, Jr.
10. Petitioner has intention to adopt minor.
11. Petitioner seeks broad medical/dental powers. Recommend order to reflect that requested medical/dental powers are subject to PC 2353(b).
12. Petitioner request Pr. C. § 2351.5 powers to secure habilitation or treatment, training, education, medical, psychological services, social and vocational opportunities, authority to fix the residence/dwelling of the proposed ward;, authority to make and consent to all medical decisions for the proposed limited ward, including authority to consent to surgery. JTD.
13. Upon referral to CI by the Court, requires CI report.
14. ~Proposed form Order: 01/24/17

**RECOMMENDATION:**

Need to clear notes, then Court's discretion.

(cs)

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CASE#: GAR SS1000146

CASE NAME: IN MTR RE JAYCEE C HALTERMAN ETAL

HEARING: OSC re: DISMISSAL OF PETITION TO TERMINATE filed by  
BRITTANY LEI GIBSON, KRISTA S CRANE

COUNSEL:

BRITTANY LEI GIBSON	(MOT)...PRO/PER
CHRISTOPHER R HALTERMAN	(MIN)...
JAYCEE C HALTERMAN	(MIN)...
KRISTA S CRANE	(GP )...PRO/PER

GENERAL INFORMATION:

Continued from **04/18/16**. Matter set for trial.

Continued from **07/20/16**.

Continued from **09/12/16**. Court re-referred to Court Investigator.

**Continued from 11/14/16 Contested matter, readiness set for 03/02/17**

THIS CASE IS SET FOR HEARING ON OSC Re Dismissal on Petition for termination of guardianship, by Brittany Gibson, mother, minors Jaycee, 11(03/14/06) and Christopher 9 (DOB 10/12/07)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Krista Crane, second cousin , appointed guardian, of the person only, of minors Christopher and Jaycee on 10/24/11.
2. Mother, Brittany Gibson, now petitions to terminate guardianship of both minors on the basis that she is employed, has a place to live, has been sober for five years, and that the living conditions are guardian's house are not favorable. See declarations filed 3/2/16 by petitioner and others.
3. Need notice of hearing and proof of mailed service or due diligence declaration on Gary Halterman (father) and maternal grandmother (name not listed).
4. Paternal grandparents are reportedly now deceased.
5. CI Report filed on 11/01/16.
6. Declaration filed 04/11/16 by guardian, Krista Crane.
7. **Objections filed 3/30/16 by guardian, Krista Crane.**
8. OSC re dismissal set 03/02/17 due to non-appearance.
9. Form order 3/2/16.

RECOMMENDATION:  
Need notice. Matter is contested.  
(ds/lc/lh/cs)

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DATE: 05/11/17 TIME: 11:00 DEPT: S36G  
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CASE#: VG VS01705

CASE NAME: MATTER OF ALENA MARIE LEYVA

HEARING: Re: RELEASE OF FUNDS/RECEIPT AND DISCHARGE

COUNSEL:

ALENA MARIE LEYVA (MIN)...  
ANDREW J LEYVA (GPE)...PRO/PER

GENERAL INFORMATION:

**Continued from 03/16/17**

THIS CASE SET FOR HEARING ON Release of Funds/Receipt and Discharge.  
Minor: Alena Marie Leyva, age 18 (DOB 02/22/1999)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Sixth accounting approved on 04/22/15.
2. Minute order on 04/22/15 states no further accounting required. The Court does not favor the waiver by the ward of the guardian's final account where the ward has reached majority and normally will not approve a report when the account is waived unless the ward is present in Court at the time of hearing (Local Rule 20-1311(b)). See next notes.
3. Waiver of Final Account by Alena Leyva filed 04/11/17.
4. Receipt by Alena Leyva filed 04/24/17.
5. Ex parte Petition for Final Discharge submitted on 04/24/17. However, guardian may not be discharged until one year after minor's 18<sup>th</sup> birthdate per Pr.C. §2627.
6. Vacate matter as Petition for Final Discharge has been granted.

RECOMMENDATION:

Vacate - See note 6  
(lc/cs)