



Guardianship Calendar

Second/Final Check

Superior Court of California
County of San Bernardino
Probate Department

Probate Notes for Calendar Date: 05/16/18

The notes on the following pages were updated approximately three court days prior to the hearing to reflect newly-filed documents. Documents filed now after that update typically will not be reviewed except on the date of hearing at the judge's discretion.

Destruction of Filed Documents:

Shredding/destruction of all court documents filed and imaged before January 2011 will begin soon. All filed/imaged documents are shredded one year after filing pursuant to court policy. Any filed original documents not retrieved timely will be permanently lost. (Wills and codicils lodged into the will vault will not be affected.)

Contacting the Probate Examiners:

Probate Examiners' email address: ProbateNotes@sb-court.org

Emails must have the case identification information and hearing time/date in the subject line. No attachments will be opened. Probate Examiners can only respond to inquiries regarding the meaning of comments in the notes. Please do not email to notify that documents have been filed, to request a confirmation whether documents have been received, or to request the clearing of notes. No legal or procedural advice may be given by examiners in response to your email.

04/30/18lh; 05/10/18lh

Superior Court of Calif, County of San Bernardino

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT **GUARDIANSHIPS**

DATE: 05/16/18 TIME: 11:00 DEPT: S35G

CASE#: SG SS05491

CASE NAME: MTR OF CHRISTOPHER J MACDONALD

HEARING:

Hearing re Final Discharge

COUNSEL:

CHRISTOPHER J MACDONALD (MIN)...LENITA A SKORETZ

SHAWN D MACDONALD (CE)...GUAY P WILSON

GENERAL INFORMATION

Continued from 05/17/17. No appearance.

THIS CASE IS SET FOR HEARING ON Final Discharge

Minor Christopher, age 18 (DOB 03/13/99)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

1. Waiver of accounting for the period of 04/01/14 – 04/30/16 approved in minute order 08/17/16. **Need** to submit corrected Order.
2. **Need** receipt by former minor, Christopher MacDonald .
3. **Need** Ex Parte Petition for Final Discharge and Report.

RECOMMENDATION:

Inquire status.

(lh)

Superior Court of Calif, County of San Bernardino

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: JAMES MICHAEL WELCH **GUARDIANSHIPS**

DATE: 05/16/18 TIME: 11:00 DEPT: S36G

CASE#: GAR PS1600094

CASE NAME: DESIREE MARIE RODRIGUEZ ET AL

HEARING:

Hearing Re: Guardianship Petition

COUNSEL:

CONCEPCION RODRIGUEZ	(MIN)...PRO/PER
DESIREE MARIE RODRIGUEZ	(MIN)...PRO/PER
JACOB JEREMIAH RODRIGUEZ	(MIN)...PRO/PER
LORETTA CASTANEDA	(PG)...PRO/PER

GENERAL INFORMATION:

Temporary orders granted **03/02/16**. Court orders temporary guardian to sign minors up for Inland Regional Center services if they qualify for the services.

Continued from **04/11/16, 06/09/16, and 08/22/16**. No appearance. Court set OSC re Dismissal.

Continued from 11/07/16 Minor Desiree needs to be personally served, she is now over the age of 12. Court will dispense notice as to the paternal grandparents. Petitioner is the minor's mother's cousin.

Continued from **03/30/17**. **Notice excused as to the mother.**

Continued from 06/15/17. Matter is referred to DCFS. The Court states that it does not transport people to court hearings.

Continued from 08/17/17 and 11/30/17 [no appearance] for DCFS to complete investigation.

Continued from 01/11/18 at request of Court. No appearance. Court set OSC re dismissal. Notice given by Judicial Assistant.

Continued from 03/14/18. Court needs DCFS report as petitioner is a non-relative. Court dismissed OSC.

THIS CASE IS SET FOR HEARING ON **OSC re Dismissal of** Petition for Appointment of Guardian, person only, by Loretta Castaneda (non-relative), minors Desiree 12, Concepcion 11 & Jacob 10.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petitioner is a non-relative per Pr.C. § 1513(g). Continuance requested to 09/28/17 for home study fee and DOJ results. Continuance requested on 11/17/17 to 01/11/18.
2. **Objections in the form of a letter by father, Concepcion Rodriguez, filed 04/20/17 and 06/17/17.**
3. **Need DCFS report.**
4. ~Proposed Form Order/Letters 02/26/16 & 03/02/16.

RECOMMENDATION:

Court's discretion re OSC.

Matter is contested. Need DCFS report.

(nb/lc/lh/cs/lh/ww/lc/lh)

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: JAMES MICHAEL WELCH

DATE: 05/16/18 TIME: 11:00 DEPT: S36G

CASE#: GAR PS1600485

CASE NAME: ASHER LINTON & DAVID HERNANDEZ

SEE ALSO 3

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

ASHER LINTON	(MIN)...
BLANCA CHEVERILLA	(PET)...PRO/PER
DAVID HERNANDEZ	(MIN)...
JASMIN REY HERNANDEZ	(MOT)...PRO/PER

GENERAL INFORMATION

Blanca Cheverilla appointed temporary guardian on **11/07/16** mother objects to general guardianship. Father of Asher Linton is Austin Linton. Father of David Hernandez is Jason Fonseca and PGF is deceased.

Continued from **02/27/17** and **04/24/17** referred to FCS. Visitation orders made. Temporary guardianship will be terminated at the next hearing if all parties have not been served with the Petition. Maria Ramos Mendez (maternal grandmother) and Blanca Cheverilla are both served in open court with written objections of Jasmin Hernandez.

Continued from **09/11/17**. Court inquiries regarding Indian ancestry of the minor. The parties state there is no Indian ancestry clearing probate note 11. Referred to CI.

Continued from 12/21/17.The parties are ordered to report forthwith to Family Court Services and to cooperate fully with the Child Custody Recommending Counselor during all stages of the mediation/evaluation process. Custodial parent(s) shall make children available at all times requested by Counselor. Referral to Family Court Services filed. Referred to CII.

Continued from 04/16/18 for mediation.

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, of the person only, by Blanca Cheverilla (great aunt), minors David (5) and Asher (1)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Request to Excuse Notice filed as to Austin Linton; father of Asher on 08/18/17.

JTD

2. Mother's notarized letter authorizing petitioner to be guardian of minors.
3. Proof of service by certified mail filed 08/24/17 on Jason Fonseca; father of David. **Need** return receipt.
4. Proof of Service by mail on mother Jasmin Hernandez filed 08/18/17; however, **need** Notice of Hearing and proof of personal service.
5. **Need** Notice of hearing and proof of mailed service [GC-020] or due diligence declaration on paternal grandparents of Austin.
6. Notice filed 01/26/17 on David and Debbie Linton; paternal grandparents of Asher. However, need to serve each person individually on proof of service and it appears notice was sent to wrong parties. **Need** proper notice. **See next note.**
7. Letter received 06/19/17 from Beth Ann Linton received notice in error as Beth and her spouse David indicated they have a son Austin Ray Linton. However, is not the father in this matter. It appears notice was sent to the incorrect Linton Family.
8. Paternal grandmother of David; Brittaney Fonseca, was served; however, Request to Excuse Notice filed 08/18/17 as to paternal grandmother of David "Belinda Christine Montoya". Court to clarify.
9. Court to see FCS report filed 03/26/18. **Need** completed FCS report.
10. CI report filed 04/02/18.
11. **Objection filed 04/24/17 by mother, Jasmine Hernandez.**
12. **Objection to guardianship filed 04/17/18 by Jason Fonseca, father of David.**
13. ~Proposed form Order/Letters: 09/27/16

RECOMMENDATION:

Need FCS report and to clear note 3-6. Matter is contested.

(lh/cs/lc/ww)

Future Hearing:

05/16/18 Mediation settlement conference in S34P

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: JAMES MICHAEL WELCH

DATE: 05/16/18 TIME: 11:00 DEPT: S36G

CASE#: GAR PS1600485

CASE NAME: ASHER LINTON & DAVID HERNANDEZ

SEE ALSO 2

HEARING:

Petition for VISITATION FILED BY MOTHER JASMIN HERNANDEZ

COUNSEL:

ASHER LINTON	(MIN)...
BLANCA CHEVERILLA	(PET)...PRO/PER
DAVID HERNANDEZ	(MIN)...
JASMIN REY HERNANDEZ	(MOT)...PRO/PER

Request for Waiver of Court Fees and Costs filed by ASHER LINTON is GRANTED

Request for Waiver of Court Fees and Costs filed by DAVID HERNANDEZ is GRANTED

Visitation—no notes—JTD

Future Hearing:

05/16/18 Mediation settlement conference in S34P

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: JAMES MICHAEL WELCH

DATE: 05/16/18 TIME: 11:00 DEPT: S36G

CASE#: GAR PS1800036

CASE NAME: Kevin Soto et al

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

ANDRES SOTO	(MIN)...
ELODIA CARRASCO	(GP)...PRO/PER
JAVIER NUNEZ	(MIN)...
KEVIN SOTO	(MIN)...
ROBERT TORREZ	(MIN)...
YARELY GUTIERREZ	(MIN)...

GENERAL INFORMATION

Continued from 02/26/18 at request of petitioner to clear probate notes. Mother Norma Soto consents to guardianship.

Continued from 04/04/18. Case referred to Legal Aid for legal assistance.

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian of the person only by Elodia Carrasco (maternal grandmother of all minors) for minors: Kevin (12), Javier (10), Yarely (8), Andres (7), Robert (6)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. John Gutierrez (father of Yarely and Andres); maternal grandfather (of all minors); paternal grandparents (of Robert) are deceased.
2. Norma Soto (mother) consents to guardianship.
3. Request to Excuse Notice of Hearing filed 03/27/18 as to Salvador Vazquez, pgf. **JTD**
4. **Need** Notice of Hearing and Proof of Personal Service [GC-020 & GC-020(P)] as to minor Kevin.
5. Notice of Hearing by mail filed 02/08/18 indicates that Jose Javier Nunez, Miguel Vasquez, and Anthony Torrez were all served. **Need proper personal service to all fathers.**
6. **Need** Notice of Hearing and Proof of Service by Mail or file Due Diligence Declarations (local form) as to Laura Colon (paternal grandmother of Javier),

and unknown paternal grandfather of Javier; John Gutierrez (paternal grandfather of Yarely and Andres).

- a. Notice of Hearing by mail filed 02/08/18 indicates that Laura Torrez was served; however, server failed to date signature. Court to inquire if Laura Torrez and Laura Colon are the same person? **JTD**
7. CII referral is incomplete. **Need** completed CII form to include name, date of birth and social security number for additional fathers: Miguel Vazquez, Javier Nunez Sr. and Anthony Torres.
8. Petitioner indicates that all minors have been involved with Child services in Los Angeles; however no case number was provided. Court to inquire.
9. Declaration under UCCJEA indicates that there is a Juvenile Dependency case but no case number was provided. Court to inquire as the Juvenile Court would have priority. **JTD**
10. Court to see Guardianship Questionnaire.
11. **Need:** Upon referral to CI by the Court, requires CI report.
12. ~Proposed Form Order:01/19/18

RECOMMENDATION

Need to clear notes 4-6 and Court's discretion re: remaining notes.

(ww/lh)

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: JAMES MICHAEL WELCH

DATE: 05/16/18 TIME: 11:00 DEPT: S36G

CASE#: GAR PS1800155

CASE NAME: ALEXUS MILAN FRONTELA

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

ALEXUS MILAN FRONTELA (MIN)...
MERCEDES S. FONTELA (GP)...PRO/PER

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian by Mercedes S. Frontela (maternal grandmother), minor: Alexis (age 9)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. **Need** Notice of Hearing and Proof of Personal Service as to Mercedes H Frontela (mother).
2. Petitioner alleges father is unknown/not on Birth Certificate. **Need** copy of birth certificate per Local Rule 20-1302.
3. **Need** Notice of Hearing and Proof of Service by mail as to Carlos M. Frontela, Sr (maternal grandfather) and Mercedes M. Lara (sister).
4. **Need** Due Diligence Declarations are to unknown paternal grandparents.
5. See Guardian Screening Form filed 04/10/18.
6. Upon Court referral, need CI report.
7. ~Proposed Order: 04/10/18

RECOMMENDATION

Need to clear notes #1-4 then Court's discretion.

(lh)

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: JAMES MICHAEL WELCH

DATE: 05/16/18 TIME: 11:00 DEPT: S36G

CASE#: GAR PS1800156

CASE NAME: Isaiah M Williams et al

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

ISIAH MALIK WILLIAMS (MIN)...
JEREMIAH XAVIER IVORY WILLIAMS (MIN)...
MARILYNN HEGWOOD-CRUMP (GP)...PRO/PER

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian by Marilyn Hegwood-Crump (mgm), minors: Isaiah (11) and Jeremiah (10)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Minors do not currently reside with petitioner.
2. Ivory Houston (father of Isaiah) is deceased. Father of Jeremiah (name not provided) is purportedly deceased.
3. **Need** Notice of Hearing and Proof of Personal Service as to Marquita Hershkovitz (mother).
4. **Need** Notice of Hearing and Proof of Service by mail as to Mark Hershkovitz (mgf), Jayjanae (sister), and unknown paternal grandparents of both minors, or file Due Diligence Declarations.
5. Upon Court referral, need CI Report.
6. ~Proposed Order: 04/10/18

RECOMMENDATION

Need notice then Court's discretion.

(lh)

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: JAMES MICHAEL WELCH

DATE: 05/16/18 TIME: 1:30 DEPT: S36G

CASE#: BG BS00464

CASE NAME: *MF* NISHANA, JACOB, CHELSEA, RANDY, & MARI BAKER
SEE ALSO 8, 9

HEARING:
Mandatory Settlement Conference

COUNSEL:

BERNICE BLACK	(TP)...PRO/PER
CHELSEA BAKER	(MIN)...
DENISE E BAKER-BRIGGS	(PET)...DONALD M MEDEIROS
JACOB BAKER	(MIN)...
JAMES BRIGGS	(PET)...MEDEIROS & ASSOCIATES
JAMES DONALD BRIGGS	(PET)...PRO/PER
MARI BAKER	(MIN)...
NISHANA BAKER	(GPE)...PRO/PER
NISHANA BAKER	(MIN)...
RANDY BAKER	(MIN)...

Request for Waiver of Court Fees and Costs filed by RANDY BAKER is GRANTED

Request for Waiver of Court Fees and Costs filed by MARI BAKER is GRANTED

MSC—no notes—JTD

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: JAMES MICHAEL WELCH

DATE: 05/16/18 TIME: 1:30 DEPT: S36G

CASE#: BG BS00464

CASE NAME: *MF* NISHANA, JACOB, CHELSEA, RANDY, & MARI BAKER
SEE ALSO 7, 9

HEARING:
FINAL ACCOUNT and Report of DENISE E BAKER-BRIGGS and
Petition for allowance of fees filed.

COUNSEL:

BERNICE BLACK	(TP)...PRO/PER
CHELSEA BAKER	(MIN)...
DENISE E BAKER-BRIGGS	(PET)...DONALD M MEDEIROS
JACOB BAKER	(MIN)...
JAMES BRIGGS	(PET)...MEDEIROS & ASSOCIATES
JAMES DONALD BRIGGS	(PET)...PRO/PER
MARI BAKER	(MIN)...
NISHANA BAKER	(GPE)...PRO/PER
NISHANA BAKER	(MIN)...
RANDY BAKER	(MIN)...

GENERAL INFORMATION

James and Denise Baker-Briggs were appointed co-guardians of the person and estate on 07/25/06 with \$20,000 bond.

On **10/04/06**, Court granted motion to rescind bond.

Continued from 11/29/17. MSC briefs to be filed by 01/26/18.

Continued from 2/07/18 and 02/14/18. Court and Counsel conferred in chambers off the record.

THIS CASE IS SET FOR HEARING ON FIRST AND FINAL Account and Report of DENISE E BAKER-BRIGGS and Petition for Settlement of Account re minors: **Nishana Baker and Jacob Baker** [filed on 10/12/17]

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Accounting period: 07/01/06 to 11/30/07. **Need amended separate accountings** for **Nishana Baker** for period 07/25/06 to 12/28/06 and for **Jacob Baker** for period 07/25/06 to 11/30/07. See Local Rule 20-1311(a).
2. Assets on hand: \$4,789, cash

Revised second check notes post two court days prior to the hearing. Documents filed at least seven days prior to the hearing will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at ProbateNotes@sb-court.org for clarification of the notes only - no legal or procedural advice will be given.

3. Petitioners and attorney waive compensation.
4. Partial Inventory and Appraisal filed 01/30/08 indicates \$26,623.08, cash. **Need** supporting bank statement for Desert Community Bank acct ending in 6774-06 as of 07/25/06.
5. **Need** copy of statement to support ending balance on 12/28/06 and 11/30/07.
6. Schedule B Disbursements include living expenses, payments made to children's trailer, utility bills, multiple repairs made to trailer home (e.g. new carpeting, fence, materials from Lowes'/Home Depot, appliances, electrical work, pool house, pool service, furniture, and Best Buy container). **See Response to Objections filed 10/12/17 by Denise and James Briggs re next matter. JTD**
 - a. Petitioners indicate an inhabitable trailer was donated to children; however, it appears a majority of minors' funds were depleted to make repairs and property to make it habitable for minors. Repairs and home expenses were paid for without prior court approval. JTD.
7. **Need** Notice of Hearing and Proof of Service.
8. Court to see next matter #1A accounting for related deficiencies re minors: Chelsea Baker, Randy Baker and Mari Baker.
9. **Objections filed 11/20/17 by Nishana Baker, Chelsea Baker, and Jacob. No proof of service filed.**
10. No proposed Order submitted.

RECOMMENDATION

Matter is contested.

Need to clear notes 1-6. If approved court to set hearing for final discharge **03/27/19**.

(lh)

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: JAMES MICHAEL WELCH

DATE: 05/16/18 TIME: 1:30 DEPT: S36G

CASE#: BG BS00464

CASE NAME: *MF* NISHANA, JACOB, CHELSEA, RANDY, & MARI BAKER
SEE ALSO 7, 8

HEARING:

FIRST AND FINAL Account and Report of DENISE E BAKER-BRIGGS and
Petition for allowance of fees filed.

COUNSEL:

BERNICE BLACK	(TP)...PRO/PER
CHELSEA BAKER	(MIN)...
DENISE E BAKER-BRIGGS	(PET)...DONALD M MEDEIROS
JACOB BAKER	(MIN)...
JAMES BRIGGS	(PET)...MEDEIROS & ASSOCIATES
JAMES DONALD BRIGGS	(PET)...PRO/PER
MARI BAKER	(MIN)...
NISHANA BAKER	(GPE)...PRO/PER
NISHANA BAKER	(MIN)...
RANDY BAKER	(MIN)...

Request for Waiver of Court Fees and Costs filed by RANDY BAKER is GRANTED

Fee waiver amount due \$840.00
\$345.00 for petition for temp guardianship on 04/21/16
\$345.00 for petition for termination on 04/28/16
\$150.00 for ex parte pet for withdrawal on 10/11/17

Request for Waiver of Court Fees and Costs filed by MARI BAKER is GRANTED

Fee waiver amount due \$345.00 for petition for temp/general on 05/19/16F

Request for Waiver of Court Fees and Costs filed by NISHANA BAKER is GRANTED

Fee waiver amount due for 2 cert copies of the order on 03/01/17

GENERAL INFORMATION

Continued from **11/30/16** to clear probate notes.

Continued from **03/01/17**. Supplement filed 02/27/17 to be reviewed by examiners.

Continued from **05/17/17**. Counsel states he will be withdrawing request for payment.

Matter continued to clear probate notes.

Continued from 11/29/17. MSC briefs to be filed by 01/26/18

Continued from 2/07/18 and 02/14/18. Court and Counsel confer in chambers and off the record.

THIS CASE IS SET FOR HEARING ON: First and Final Account and Report of Guardians, Denise E. Baker-Briggs, James Donald Briggs; Petition for Settlement of Accounting and Request for Final Distribution as to minors: **Chelsea Baker, Randy Baker and Mari Baker**

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Bond set at \$20,000; however, no proof of bond on file.
2. Period of account covers 03/12/08 to 08/24/16 as to minors: Chelsea, Randy, and Mari Baker, only.
 - a. **Need separate amended accountings as follows:** Chelsea (07/01/07 to 01/28/13); Randy (07/01/07 to 08/24/16), and Mari (07/01/07 to 08/24/16).
When guardian accounts for the assets of more than one minor, the accounting for each minor must be set forth separately. Local Rule 20-1311(a).
3. Assets on hand: **\$8,207.00** per **Second Supp filed 07/26/17**. The Summary of Account does not reflect the ending balance of first accounting, including funds from deceased mother's estate. It appears the ending balance on hand of the first accounting totals **\$80,220.72**. However, the balance on hand is not reflected in the Order entered 03/11/08, nor is it clearly defined within the first accounting.
 - a. **Need amended second and final accounting with corrected Summary of Account for each former minor/minor.**
4. Final Inventory and Appraisal filed 11/03/08 does not reflect name of financial institution and account information for deceased mother's estate, nor are there supporting bank statements per Local Rule 20-908. **Need corrected Inventory and Appraisal with supporting account statements as of 07/25/06, also need ending statements for deceased mother's account as of 08/24/16.**
5. Second Supp filed 07/26/17 indicates a 401k account of the minors' deceased father was liquidated in June, 2010 in the amount of \$19,444.19. **Need Supplemental Inventory and Appraisal with supporting statement as of 07/25/06.**
6. **Need** copy of bank statement showing balance as of 07/01/07 for Randy and Chelsea.
7. **Need** copies of bank statements for minor Mari for 07/01/07 and 08/24/16. It does not appear minor Mari is named on the bank statements filed 02/27/17 and 07/26/17. Letter verifications from the financial institutions stating the balance as of the applicable date may be substituted for copies of statements (Local Rule 20-908).
8. **Schedule B disbursements** include multiple expenditures as to "children's house" e.g. utility payments, house repairs and maintenance, a fence, new carpet, household furnishings and appliances, a Dell computer, a gun safe, Harley battery, auto insurance, DMV registration for Jacob's VW Bug, and repairs to a Bobcat.
 - a. **See Response to objection filed 10/12/17. JTD**

9. **Schedule B disbursements** include multiple cash withdrawals, a one-time purchase at The Two's Food for \$2,000 on 10/26/06. **Response 10/25/17 petitioner made withdrawals for food, sport's meets, gasoline, and incidentals. No receipts available. JTD**
10. Petitioner waives compensation.
11. Attorney waives compensation.
12. **Objection to Second Supplement to Final Account filed by Jeanne E. Kennedy.**
13. **Objection to Inventory and Appraisal** [and Second Supplement to Final Account] by Nishana Baker filed 10/23/17 and 11/20/17. **Need proof of service.**
14. **Reply to Objections** to Second Supplement to Final Account by Denise Baker-Briggs filed 10/25/17.
15. **Reply to Objection** to Inventory and Appraisal by Denise Baker-Briggs filed 11/08/17.
16. No proposed Order submitted.

RECOMMENDATION:

Need separate, amended/corrected accounts to be filed 30 days prior to hearing.
Matter is contested.

(lh)

CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: TARA REILLY

GUARDIANSHIPS

DATE: 05/16/18 TIME: 11:00 DEPT: S37G

CASE#: GAR PS1700407

CASE NAME: HAILEY MARIE LOZANO

HEARING:

Hearing Re: COURT INVESTIGATOR REPORT

COUNSEL:

HAILEY MARIE LOZANO

(MIN)...PRO/PER

JUAN A LOZANO

(GP)...DANNY L PEELMAN

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON COURT INVESTIGATOR REPORT

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Juan Lozano (great uncle) appointed guardian of the person of minor, Hailey Marie Lozano (age 6) on 01/29/18. Parties reported Texas adoption is underway; guardian may continue to have minor on extended vacation to Texas pending next hearing.
2. On 01/31/18, upon review of CI Report, Court appointed Walter Moore as guardian ad litem for Hailey Lozano due to possible wrongful death action as mother died while in custody. **Need GAL Report.**

RECOMMENDATION

Need GAL Report then Court's discretion.

(lh)

Future Hearing:

07/30/18 Hearing re: Proof of Texas adoption

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 05/16/18 TIME: 11:00 DEPT: S37G

CASE#: GAR PS1700459

CASE NAME: FAITH CHRISTINA COLEMAN

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

DORIS E MANNING (GP)...PRO/PER
FAITH CHRISTINA COLEMAN (MIN)...

GENERAL INFORMATION

Ex parte orders granted 08/31/17. Mother telephoned stating she was objecting to guardianship but was in Redlands Community Hospital and could not be present. Doris E Manning appointed Temporary Guardian of the person.

Continued from **10/11/17**. Referred to Court Investigator for limited report.

Continued from 01/31/18. Court accepted Due Diligence Declaration as to mother filed in Courtroom. Copy of Birth Certificate is filed in Courtroom. Court waived notice as to father and paternal grandparents. Matter continued for notice/Due Diligence Declaration filing as to maternal grandfather. All existing order to remain in full force and effect.

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Doris Manning (mgm), minor Faith Coleman (age 3)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. **Need** Notice of Hearing and proof of mailed service as to Ronald Coleman (mgf).
2. CI Limited Report filed 01/24/18.
3. Petitioner requests additional orders re visitation and drug test of mother. [Petition, 08/25/17, LFpg5]. JTD
4. Petitioner intends to adopt minor.
5. Note: no written objections filed as of review.
6. ~Proposed form Order: 08/25/17

RECOMMENDATION

Need to clear note 1 then Court's discretion.

(lh)