



Second/Final Check

Superior Court of California
County of San Bernardino
Probate Department

Probate Notes for Calendar Date: 05/30/18

The notes on the following pages were updated approximately three court days prior to the hearing to reflect newly-filed documents. Documents filed now after that update typically will not be reviewed except on the date of hearing at the judge's discretion.

Destruction of Filed Documents:

Shredding/destruction of all court documents filed and imaged before January 2011 will begin soon. All filed/imaged documents are shredded one year after filing pursuant to court policy. Any filed original documents not retrieved timely will be permanently lost. (Wills and codicils lodged into the will vault will not be affected.)

Contacting the Probate Examiners:

Probate Examiners' email address: ProbateNotes@sb-court.org

Emails must have the case identification information and hearing time/date in the subject line. No attachments will be opened. Probate Examiners can only respond to inquiries regarding the meaning of comments in the notes. Please do not email to notify that documents have been filed, to request a confirmation whether documents have been received, or to request the clearing of notes. No legal or procedural advice may be given by examiners in response to your email.

05/14/18lh; 05/25/18lh

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 05/30/18 TIME: 11:00 DEPT: S35G

CASE#: GAR BS1000012

CASE NAME: MTR OF JENAVEE RAMIREZ. ET AL

SEE ALSO 2

HEARING:

Petition for appointment of guardian filed by Angela Ramirez and Ruben Ramirez

COUNSEL:

BEATRICE RAMIREZ	(PET)...PRO/PER
JENAVEE RAMIREZ	(MIN)...
ZOEY RAMIREZ	(MIN)...
ANGELA RAMIREZ	(PET)...PRO/PER
RUBEN RAMIREZ	(PET)...PRO/PER

XREF: GARBS1300002 AVIANNA RAMIREZ
GARBS1200039 AVIANNA RAMIREZ
GARBS1200041 JENAVEE RAMIREZ, ET AL

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Petition for Appointment of [Successor] Guardian by Angela and Ruben Ramirez (aunt and uncle); minors: Jenavee (15) and Zoey (11)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Beatrice Ramirez (mgm) was appointed guardian of the person of minors, Jenavee and Zoey, on 07/07/10. **There is currently no vacancy for successor guardian. Need to file petition for removal per Pr. C. §2651 or obtain signed resignation by guardian per Pr. C. 2660.**
2. Mother and father are deceased.
3. **Need** Notice of Hearing and Proof of Personal Service as to Beatrice Ramirez (guardian/mgm) and Jenavee Ramirez (minor).
4. **Need** Notice of Hearing and Proof of Service by mail as to Winona Kane (paternal grandmother), and unknown paternal and maternal grandfathers, or file Due Diligence Declarations.
5. **Need** UCCJEA Declaration [form GC-120].

Revised second check notes post two court days prior to the hearing. Documents filed at least seven days prior to the hearing will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at ProbateNotes@sb-court.org for clarification of the notes only - no legal or procedural advice will be given.

6. Confidential Screening Form filed 04/19/18 by Ruben Ramirez is incomplete at item #13 as to any adverse interest Court may consider to be a risk. Also, Court to see attachments regarding criminal history.
 - a. **Need completed form.**
7. Upon Court referral, need CI report
8. Note: Petition for Termination filed concurrently. See notes on next page.
9. ~Proposed form Order: 04/19/18

RECOMMENDATION

Court to determine issue of vacancy prior to appointment.

Need to clear notes #1; #3-6.

(lh)

CIVPRO Barstow District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 05/30/18 TIME: 11:00 DEPT: S35G

CASE#: GAR BS1000012

CASE NAME: MTR OF JENAVEE RAMIREZ. ET AL

SEE ALSO 1

HEARING:

Hearing re: Petition for Termination of Guardianship

COUNSEL:

BEATRICE RAMIREZ	(PET)...PRO/PER
JENAVEE RAMIREZ	(MIN)...
ZOEY RAMIREZ	(MIN)...
ANGELA RAMIREZ	(PET)...PRO/PER
RUBEN RAMIREZ	(PET)...PRO/PER

XREF: GARBS1300002 AVIANNA RAMIREZ
GARBS1200039 AVIANNA RAMIREZ
GARBS1200041 JENAVEE RAMIREZ, ET AL

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Petition for Termination of Guardianship by Angela Ramirez (aunt); minors Jenavee (age 15) and Zoey (age 11)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Beatrice Ramirez (maternal grandmother) was appointed guardian of the person of Jenavee Ramirez (age 15) and Zoey Ramirez (age 11) on 07/07/10.
2. Angela Ramirez (aunt) seeks orders terminating Beatrice Ramirez as guardian of the person alleging current guardian is unstable. Minors are failing in school, have run away from home and no longer wish to remain in their grandmother's care. Petitioner further alleges current guardian has expressed she is not in good health and cannot take care of minors.
 - a. Petitioner does not have standing to file petition for termination of guardianship per Pr. C. §1601. **Need proper petition for removal of guardian and/or a signed resignation of guardian per Pr. C. §2651.**
3. Petitioner Angela Ramirez has concurrently filed a petition for guardianship of the person. It appears guardianship is still necessary and in best interest of minor. See notes on prior matter #1.

4. **Need** Notice of Hearing and Proof of Mailed Service to minor Jenavee, Beatrice Ramirez, Winona Kare (paternal grandmother), and unknown maternal grandfather and unknown paternal grandfather, or file Due Diligence Declarations.
5. No proposed order submitted.

RECOMMENDATION

Deny.

(lh)

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 05/30/18 TIME: 11:00 DEPT: S35G

CASE#: GAR PS1700481

CASE NAME: MTR OF RAVEN RENEE FIERRO AND T'IANA MAYANN HARRIS

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

CATHERINE H MATTORANO (PET)...PRO/PER
RAVEN RENEE FIERRO (MIN)...
T'IANA MAYANN HARRIS (MIN)...

GENERAL INFORMATION

Continued from **10/18/17**.

Continued from 01/10/18. Referred to DCFS for report. Court dispenses with notice to father, maternal grandparents, and paternal grandparents.

Continued from 03/14/18 for petitioner to clear probate notes.

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Catherine Mattorano (non-relative), minors: Raven Fierro (10), T'Iana Harris (2)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Consent and Waiver signed by Crystal Fierro (mother) and Richard Fierro (father/Raven).
2. Petition indicates minor has Indian ancestry with **Santa Rosa Band of Cahuilla Indians**. Notification of rights under Indian Child Welfare Act (ICWA) must be served.
 - a. ICWA-030 form is to be completed by the petitioner to the best of their ability and must be signed and dated. As petitioner is not represented by an attorney, service will be done by the clerk of the court **once the form is completed and submitted by petitioner**. The ICWA-030 and a copy of the petition with attachments must be served on the parents.
 - i. Proof of Personal Service of Notice of Child Custody Proceedings filed 05/03/18 as to Crystal Fierro (mother). **Need signed return receipt card from Richard Fierro (father)**.
 - ii. Return of signed receipts filed 04/02/18 as to Cahuilla Band of Mission Indians.

- b. Notice must be given as to all subsequent hearings unless or until such time as it is determined that the act does not apply to the case.
 - c. If no response is received from the tribe within a reasonable time (not less than 60 days) from the tribe the court may determine that the act does not apply.
 - d. If the tribe intervenes service of the ICWA-30 form is no longer required and subsequent notices will be in the standard form contained in the Probate Code for service of notice.
 - e. Notice in the manner described above must be served in addition to all notices required by the Probate Code.
 - f. **No proceeding shall be held until at least 10 days after receipt of notice by the parent, Indian custodian, the tribe or the Bureau of Indian Affairs per Pr.C.§1460.2(e).**
3. Parental Notification of Indian Status filed.
 4. If a Court Investigator and/or DCS is appointed, then the investigator must consult with the Indian child's tribe per Pr.C. §1513(h).
 5. **Need DCFS non-relative report. Notice of No Report filed 01/05/18 requesting continuance to 02/21/18. Notice of No Report filed 03/13/18 requesting continuance to 04/11/18.**
 6. ~Proposed form Order: 09/13/17

RECOMMENDATION

Need to clear probate notes #2(a)(i) and 5, then Court's discretion.

(lh)

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 05/30/18 TIME: 11:00 DEPT: S35G

CASE#: GAR PS1700617

VACATED

CASE NAME: Tonee Joyce Ales

SEE ALSO 5, 6

HEARING:

Hearing Re: PETITION FOR GUARDIANSHIP

COUNSEL:

JOYCE L MCLAUGHLIN (GP)...PRO/PER
TONEE JOYCE ALES (MIN)...

XREF: GARPS1700618 *Wesley Russell Ales*
GARPS1700623 *TONEE ALES ET AL*

GENERAL INFORMATION

Temporary orders denied on 12/05/17. Andrea Gibbs states that she objects to temporary petition. Objections in proper form and not narrative are to be filed by 4PM on 01/03/18. They will be waived permanently if not served and filed by then. If matter proceeds to trial, the court will consider only evidence relevant to the objections. **Continued from 01/08/18.** Matter is set contested. Exchange deadline set for 4PM on 10/01/18. Court orders personal appearance required for 10/01/18 at 11AM. Failure to appear could result in Court imposing sanctions, including dismissal. Court makes pretrial orders. Referred to Court Investigator for investigation and report. Court finds notice complete as to paternal grandmother as she is present in Court this date. Court dispenses with notice to paternal grandfather. Court deems mother served on this petition as she has filed a declaration in this case.

On 02/07/18, Court reset hearing on own motion to 05/30/18. If petition was directed to give notice for originally set date, notice should be given for new date in this minute order.

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian of the person only by Diana Lyles, (paternal grandmother) for minor(s): Tonee (7) and Wesley (8)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Joshua Ales (father) and Randy Ales (paternal grandfather) signed Consent and Waiver filed 11/28/17.
2. **Need** Notice of Hearing and Proof of Service by Mail or file Due Diligence Declarations (local form) as to siblings Jordan, Andie and J.C. Swabb if 12 or older.
3. **Need** CI Report.
4. **Objections filed 12/27/17 by Andrea Gibbs (maternal grandmother).**
5. **Court to see related matters number 11 and 12.**
6. ~Proposed Form Order: 11/28/17

RECOMMENDATION

Need to clear notes 2-3. Contested matter.

(ww/cs/lh)

Future Hearings:

- 10/01/18 Readiness Calendar
- 11/01/18 Court Trial
- 11/02/18 Court Trial

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 05/30/18 TIME: 11:00 DEPT: S35G

CASE#: GAR PS1700618

VACATED

CASE NAME: Wesley Russell Ales

SEE ALSO 4, 6

HEARING:

Hearing Re: PETITION FOR GUARDIANSHIP

COUNSEL:

ANDREA GIBBS (GP)...PRO/PER
WESLEY RUSSELL ALES (MIN)...

Waiver of Court Fees and Costs filed by WESLEY RUSSELL ALES is GRANTED

XREF: GARPS1700617 *Tonee Joyce Ales*
GARPS1700623 *TONEE ALES ET AL*

Future Hearings:

10/01/18 Readiness Calendar

11/01/18 Court Trial

11/02/18 Court Trial

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 05/30/18 TIME: 11:00 DEPT: S35G

CASE#: GAR PS1700623

VACATED

CASE NAME: MTR OF TONEE ALES ET AL

SEE ALSO 4, 5

HEARING:

Hearing Re: PETITION FOR GUARDIANSHIP

COUNSEL:

DIANA LYLES	(GP)...PRO/PER
TONEE ALES	(MIN)...
WESLEY ALES	(MIN)...
ANDREA L. GIBBS	(OBJ)...PRO/PER

Waiver of Court Fees and Costs filed by TONEE ALES is GRANTED
Waiver of Court Fees and Costs filed by WESLEY ALES is GRANTED

XREF: GARPS1700618 *Wesley Russell Ales*
GARPS1700617 *Tonee Joyce Ales*

Future Hearings:

10/01/18 Readiness Calendar

11/01/18 Court Trial

11/02/18 Court Trial

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 05/30/18 TIME: 11:00 DEPT: S35G

CASE#: GAR PS1800120

CASE NAME: Mtr of Everly Betlach

HEARING:
Case Management Conference

COUNSEL:
NANNETTE BETLACH (GP)...PRO/PER
EVERLY BETLACH (MIN)...

GENERAL INFORMATION

Ex parte orders denied 12/08/17 in Riverside County Superior Court. Court ordered DCFS 1513(b) report regarding allegations against mother.

Continued from 02/26/18. Riverside County Superior Court ordered case transferred to San Bernardino.

THIS CASE SET FOR HEARING ON Case Management Conference/ Petition for Guardianship of the person only by Nannette Betlach (maternal grandmother); minor: Everly Betlach (age 1)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Nannette Betlach seeks appointment as guardian of the person only of minor, Everly Betlach (age 1). Matter transferred from Riverside County Superior Court on 02/28/18.
2. Declaration filed 03/17/18 re status of guardianship.
3. Proof of Personal Service filed 12/06/17 as to Morgan Betlach (mother). Notice of Hearing not attached. **Need same.**
4. Petitioner alleges father is unknown. Due Diligence Declaration as to father and paternal grandmother filed 05/16/18. **Need** copy of birth certificate per Local Rule 20-1302.
5. **Need** Notice of Hearing and Proof of Service by mail as to Alan Betlach (maternal grandfather).
6. **Need** Questionnaire (SB 18074 Local Form).
7. **Need** Post Move Change of Address [form GC-080] with proof of service.
8. DCFS 1513(b) report filed 02/09/18.
9. Upon Court referral, need CI report.

10. No proposed Order submitted.

RECOMMENDATION

Need to clear notes 3-7 then Court's discretion.

(lh)

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT

DATE: 05/30/18 TIME: 11:00 DEPT: S35G

CASE#: VG VS02261

CASE NAME: MATTER OF TAYLOR NICOLE JOHNSON

HEARING:

Accounting Review

COUNSEL:

ANDRENETTE ALEXANDER (GP)...RICHARD G ANDERSON
TAYLOR NICOLE JOHNSON (MIN)...

GENERAL INFORMATION

Continued from 11/29/17 to file accounting. Counsel to prepare proposed order on 5th accounting.

THIS CASE IS SET FOR HEARING ON Accounting Review as to Andrenette Alexander, minor: Taylor Nicole Johnson (age 17, DOB: 03/10/00)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Fifth account current approved on 12/09/15. **Need** Order approving 5th accounting.
2. **Need** Sixth Account current.

RECOMMENDATION

Inquire status.

(lh)

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: JAMES MICHAEL WELCH **GUARDIANSHIPS**

DATE: 05/30/18 TIME: 11:00 DEPT: S36G

CASE#: GAR SS1400196

CASE NAME: Adam Daniel Ratliff

HEARING:

Petition for TO FIX RESIDENCE OUTSIDE THE STATE OF CALIFORNIA

COUNSEL:

CARA J. RATLIFF (GP)...PRO/PER
ADAM DANIEL RATLIFF (MIN)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Petition to Fix Residence Outside the State of California by Cara J Ratliff; minor Adam Ratliff (age 9)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Cara J Ratliff (paternal grandmother) was appointed guardian of the person of Adam Ratliff (age 9), on 09/04/14.
2. Petitioner, Cara J. Ratliff, requests the Court authorize the residence for minor to be fixed outside the State of California to Cornell, Michigan to move closer to her adult children, to obtain further support for minor and herself, and for Adam to be around other children on a daily basis.
3. Petitioner alleges the expected duration of the out-of-state move is more than 4 months and the guardianship of the person will be commenced in the place of the new residence. If approved, suggest Court order petitioner to serve and file Post-Move Notice of Change of Minor's Residence (mandatory) with proof of mailed service within 30 days of the date of any change.
4. **Need** Notice of Hearing with proof of mailed service, along with the petition, Krysti Ramsey (mother), Brian Ratliff (father), Jack Ratliff (pgf), Annette Ramsey (maternal grandmother), Earl Ramsey (maternal grandfather), and siblings: Michael Ramsey; Matthew Ramsey; Issak; and Rayden Ramsey (if 12 years+).
5. ~Proposed Form Order: 04/27/18

RECOMMENDATION

Require notice then Court's discretion. If approved, suggest Court set status re proof of guardianship in Michigan for **08/01/18**. (lh)

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: JAMES MICHAEL WELCH

DATE: 05/30/18 TIME: 1:30 DEPT: S36G

CASE#: VG VS02079

CASE NAME: MTR OF AIDAN RAY BRANDON (MCKAY)

HEARING:

Hearing Re: Court Trial on Petition for Guardianship

COUNSEL:

PEBBLES R DAVIS	(PET)...PRO/PER
AIDAN RAY BRANDON (MCKAY)	(MIN)...
CHRISTOPHER BRANDON	(PET)...PRO/PER
SINEAD BRANDON	(PET)...PRO/PER
MATTHEW PAUL MCNIEL	(MIN)...
ISABELLA SAOIRSE MCKAY	(MIN)...
CIARA JEAN ESCRIBANO	(MIN)...
JUSTIN MCNIEL	(OBJ)...PRO/PER

Waiver of Court Fees and Costs filed by MATTHEW PAUL MCNIEL, ISABELLA SAOIRSE MCKAY & CIARA JEAN ESCRIBANO is GRANTED

CCP170.6 filed as to Judge CYNTHIA A LUDVIGSEN

Court trial—no notes—JTD

CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: TARA REILLY

GUARDIANSHIPS

DATE: 05/30/18 TIME: 11:00 DEPT: S37G

CASE#: GAR PS1700370

CASE NAME: MTR OF LUCREZIA M VALDEZ

SEE ALSO 2, 3

HEARING:

Hearing Re: PTN FOR GUARDIANSHIP/RPT OF CI

COUNSEL:

FELICIA BRACAMONTES (GP)...PRO/PER

LUCREZIA M VALDEZ (MIN)...

TAMELA LEANZA (PET/MOT)...PRO/PER

GENERAL INFORMATION

Ex parte orders granted 07/26/17. Mother consents to temporary guardianship. Father is deceased. Court appointed Felicia Bracamontes as temporary guardian. Court vacated 08/29/17 hearing on general petition and continued to 01/03/18.

Continued from 01/03/18 Mother no longer consents to guardianship. Written objections to be filed. Matter continued for parties to discuss issues. Referred to CI for investigation and report. Petition for Guardianship/Rpt of CI set for 04/25/18.

On 01/30/18, on Court's own motion, Court reset hearing for 02/05/18 and continued to 05/30/18. Notices printed for Felicia Bracamontes and Tamela Leanza.

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Felicia Bracamontes (cousin), minor Lucrezia (6)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Father is deceased.
2. Tamela Leanza (mother) signed Consent and Waiver filed 07/19/17.
3. Notice is complete.
4. FCS Report filed 05/10/18.
5. **CI Report filed 05/22/18.**
6. **Mother, Tamela Leanza withdraws her of Objection made on 01/2/18 with the agreement on weekend and summer vacation visits if she is able to have her that long.**
7. ~Proposed form Order: 07/19/17

RECOMMENDATION
Court's discretion.

(lh/cs/lh)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 05/30/18 TIME: 11:00 DEPT: S37G

CASE#: GAR PS1700370

CASE NAME: MTR OF LUCREZIA M VALDEZ

SEE ALSO 1, 3

HEARING:

Hearing re: Report of Court Investigator

COUNSEL:

FELICIA BRACAMONTES (GP)...PRO/PER
LUCREZIA M VALDEZ (MIN)...
TAMELA LEANZA (PET/MOT)...PRO/PER

Waiver of Court Fees and Costs filed by LUCREZIA M VALDEZ is GRANTED

See notes on prior matter #1.

(lh)

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 05/30/18 TIME: 11:00 DEPT: S37G

CASE#: GAR PS1700370

CASE NAME: MTR OF LUCREZIA M VALDEZ

SEE ALSO 1, 2

HEARING:

Petition for Visitation by Tamela Leanza

COUNSEL:

FELICIA BRACAMONTES (GP)...PRO/PER
LUCREZIA M VALDEZ (MIN)...
TAMELA LEANZA (PET/MOT)...PRO/PER

Waiver of Court Fees and Costs filed by LUCREZIA M VALDEZ is GRANTED

Visitation—no notes—JTD

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 05/30/18 TIME: 11:00 DEPT: S37G

CASE#: GAR PS1700528

CASE NAME: MTR OF PAYTON NICOLE HERNANDEZ

HEARING:

Petition for visitation filed by Christine Koscielniak

COUNSEL:

CRAIG A HERNANDEZ	(GP)...KERRIE C JUSTICE
TAMMY A HERNANDEZ	(GP)...KERRIE C JUSTICE
PAYTON NICOLE HERNANDEZ	(MIN)...
CHRISTINE KOSCIELNIAK	(PET)...PRO/PER

Visitation—no notes—JTD

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 05/30/18 TIME: 11:00 DEPT: S37G

CASE#: GAR PS1800168

CASE NAME: MASON ICHIRO ZAMORA

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

KELLY ZAMORA (PET)...PRO/PER
MASON ICHIRO ZAMORA (MIN)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Petition for Guardianship of the Estate only by Kelly Zamora (mother), minor: Mason (age 8)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petitioner requests funds in the amount of \$100,099.14 to be placed in blocked account with Bank of America in lieu of bond. Petitioner requests check to be made payable to her person. **JTD**
2. **Need** Notice of Hearing and Proof of Personal Service as to Jason Zamora (father). Proof of Personal service filed 05/09/18; however, notice was not attached and proof of service is incomplete at item #6 as to server's information. Need same.
3. Proposed Order: 04/18/18

RECOMMENDATION

Need to clear note #2 then Court's discretion. If approved, set Accounting Review date for **08/07/19**. Accounting to be filed 30 days prior to hearing.

(lh)

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 05/30/18 TIME: 11:00 DEPT: S37G

CASE#: VG VS01149

CASE NAME: MATTER OF JACQULYN S.D. COMSTOCK

HEARING:

Accounting Review

COUNSEL:

JACQULYN R COMSTOCK	(PET)...PRO/PER
JACQULYN S.D. COMSTOCK	(MIN)...
CHERYL DODD	(PET)...PRO/PER
EVELYN W WADDOURS	(PET)...CALDWELL, KENNEDY & PORTER
JULIE L.A. MALCOM	(PG/GE)...CALDWELL, KENNEDY & PORTE

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Accounting Review re 8th and Final Account of Julie L.A. Malcom; minor: Jacquelyn S.D. Comstock (age 17; DOB 04/26/01)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Order approving amended 7th account approved on 07/26/17 in which funds were ordered to be placed in a blocked account with Chase Bank, and Guardianship of the Estate was terminated.
2. Proof of block account filed 08/23/17.
3. **Need** 8th and final account by Julie L.A. Malcom for period 01/01/17 through 07/26/17.

RECOMMENDATION

Inquire status.

(lh)