



Guardianship Calendar

Second/Final Check

Superior Court of California
County of San Bernardino
Probate Department

Probate Notes for Calendar Date: 06/14/18

The notes on the following pages were updated approximately three court days prior to the hearing to reflect newly-filed documents. Documents filed now after that update typically will not be reviewed except on the date of hearing at the judge's discretion.

Destruction of Filed Documents:

Shredding/destruction of all court documents filed and imaged before January 2011 will begin soon. All filed/imaged documents are shredded one year after filing pursuant to court policy. Any filed original documents not retrieved timely will be permanently lost. (Wills and codicils lodged into the will vault will not be affected.)

Contacting the Probate Examiners:

Probate Examiners' email address: ProbateNotes@sb-court.org

Emails must have the case identification information and hearing time/date in the subject line. No attachments will be opened. Probate Examiners can only respond to inquiries regarding the meaning of comments in the notes. Please do not email to notify that documents have been filed, to request a confirmation whether documents have been received, or to request the clearing of notes. No legal or procedural advice may be given by examiners in response to your email.

05/11-06/08lc

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT **GUARDIANSHIP**

DATE: 06/14/18 TIME: 11:00 DEPT: S35G

CASE#: GAR PS1700672

CASE NAME: VINCENT ABARCA III

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

ANGELIC KIVRIZIS (PET)...PRO/PER
VINCENT ABARCA III (MIN)...

GENERAL INFORMATION

Continued from 01/31/18. Court deemed parents and minor served. Mother has no objections. Notes cleared on record. Petitioner to filed change of address as she has moved to Riverside County. Referred to Court Investigator.

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Angelic Kivrizis, paternal grandmother, minor Vincent 16.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED

1. Mother Brandy Pacheco appeared on 01/31/18.
2. Father Vincent Abarca, Jr and minor deemed served.
3. Request to Excuse Notice with Due Diligence Declarations filed 01/08/18 as to maternal grandmother Dorthy [sic] Pacheco.
4. Court Investigator report filed 06/07/18.
5. ~Proposed form Order: 12/19/17.

RECOMMENDATION

Court's discretion.

(lh/lc)

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 06/14/18 TIME: 11:00 DEPT: S35G

CASE#: GAR PS1700683
CASE NAME: MTR OF ROMAN MONROY
HEARING: Hearing re: Petition for Appointment of Guardian

COUNSEL:

ARMANDO MONROY	(PRO/PER
DONNA GUTIERREZ	(GP)...PRO/PER
PATRICIA BELMONTEZ	(OBJ)...PRO/PER
ROMAN MONROY	(MIN)...

GENERAL INFORMATION

Donna Gutierrez appointed temporary guardian on 1/03/18.

Continued from 02/01/18. Noticed dispenses for paternal grandfather. Referred to Court Investigator. Matter set for trial.

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardians, person only by Donna Gutierrez, maternal grandmother, minor Roman 3.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Mother Desirae is deceased.
2. Informal visitation between petitioner and paternal grandmother, Patricia Belmontez, agreement filed 01/26/18.
3. Father Armando Monroy. Father served via certified mail return receipt. **Need** declaration of hardship of personal service per Local Rule 20-1317. As father has filed objections, does court wish to deem as served? **JTD**
4. Request to excuse notice filed as to Maternal grandfather Arthur Garcia on 04/09/18; however, was Arthur served in custody by certified mail. **JTD**
5. Petitioner indicates the willingness to adopt.
6. Court Investigator report filed 06/06/18.
7. Declaration re parenting class filed by father on 05/31/18.
8. **Objections filed by paternal grandmother Patricia Belmontez on 01/29/18.**
9. **Response to objection filed by Donna Gutierrez on 01/30/18.**
10. **Objections filed by father Armando Monroy on 04/09/18.**
11. ~Proposed Form Order: 12/27/17.

RECOMMENDATION

Need to clear note 3.

(lc)

Future hearing: 07/12/18 Readiness calendar 08/09/18 Court Trial 08/10/18 Court Trial

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 06/14/18 TIME: 11:00 DEPT: S35G

CASE#: GAR PS1800193

CASE NAME: SYDNEY NOELLE WILLSON

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

BARBARA ANN TAYLOR (GP)...PRO/PER
SYDNEY NOELLE WILLSON (MIN)...

GENERAL INFORMATION

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardians, person only by Barbara Taylor, maternal grandmother; minor Sydney 6.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Mother Brittney Madison signed nomination, consent and wavier.
2. Petitioner alleges father is unknown. **Need** copy of birth certificate along with due diligence per Local Rules 20-1302, 20-1304(b)(1).
3. **Need** notice of hearing and proof of mailed service [GC-020] or due diligence declaration on
 - a. Unknown paternal grandparents.
 - b. Maternal grandfather Willie Madison.
4. Petitioner indicates the willingness to adopt.
5. **If** referred to Court Investigator, need report.
6. ~Proposed Form Order: 05/04/18.

RECOMMENDATION

Need to clear notes 2-3.

(lc)

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: JAMES MICHAEL WELCH **GUARDIANSHIP**

DATE: 06/14/18 TIME: 11:00 DEPT: S36G

CASE#: GAR PS1700265

CASE NAME: MTR OF GUNNAR AIDEN PARKER

HEARING:

Hearing Re: Status

COUNSEL:

GUNNAR AIDEN PARKER

(MIN)...

JAUQUELINE ANDREA AVILA-BARAJAS

(GP)...PRO/PER

VERA AVILA

(MOT)...PRO/PER

XREF: CIVDS1517959 (*Gunnar Parker-v-First Student*)

GENERAL INFORMATION

Continued from 04/26/18. Mitchell Roth was never given copy of file.

THIS CASE SET FOR HEARING ON Status.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Jacqueline Avila-Barajas, sister, appointed guardian of person only on 01/19/18.
2. Matter set on 01/19/18 Trial. Mitchell Roth appointed GAL for minor Gunnar as there is related case.
3. **Need** report of GAL Mitchell Roth.

RECOMMENDATION

Inquire status of report.

(lc)

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: JAMES MICHAEL WELCH

DATE: 06/14/18 TIME: 11:00 DEPT: S36G

CASE#: GAR PS1800194

CASE NAME: Isaiah Phillips

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

CRYSTAL PHILLIPS (GP)...PRO/PER
ISAIAH PHILLIPS (MIN)...

GENERAL INFORMATION

Crystal Phillips appointed temporary guardian on 05/11/18.

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardians, person only by Crystal Phillips, step-mother; minor Isaiah 10.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petitioner **is** a relative per Pr.C.§ 1513(g).
2. Father is deceased.
3. **Need** proof of certified mail per CCP § 415.40 for Mother Natalie Bechbiel who resides in Washington.
4. **Need** notice of hearing and proof of mailed service [GC-020] or due diligence declaration on
 - a. Paternal grandmother Viola Alford
 - b. Unknown maternal grandfather
 - c. Maternal grandmother "Melissa".
 - d. Siblings Harmony, Handsome, Dwight, Devante, Paris, Ciarria or Jayzon if 12 or older.
5. **If** referred to Court Investigator, need report.
6. Proposed Form Order: 05/04/18

RECOMMENDATION

Need to clear notes 3-4.

(lc)

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: JAMES MICHAEL WELCH

DATE: 06/14/18 TIME: 11:00 DEPT: S36G

CASE#: GAR PS1800196

CASE NAME: GIANNI CHRISTOPHER & APHAINA SERENITY PULIDO

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

APHAINA SERENITY PULIDO (MIN)...
DAVID ANTHONY PULIDO SR. (GP)...PRO/PER
GIANNI CHRISTOPHER PULIDO (MIN)...

GENERAL INFORMATION

Temporary orders denied on 05/11/18; no emergency.

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardians, person only by David Pulido Sr., paternal grandfather; minors Gianni 4 and Aphaina 2.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. David Pulido Jr. signed nomination, consent and waiver.
2. **Need** notice of hearing and proof of personal service [GC-020/020P] for mother Alexandria Lopez. Petitioner seeks to dispense notice per information in attachment to petition on last page. **JTD**
3. **Need** notice of hearing and proof of mailed service [GC-020] or due diligence declaration on
 - a. Paternal grandmother Michelle Herrera
 - b. Maternal grandparents Raul Lopez and Mia Hart.
4. UCCJEA does not include minor Aphaina's residence since birth 05/16. **Need** completed form.
5. **If** referred to Court Investigator, need report.
6. ~Proposed Form Order: 05/04/18; however, only image for temporary is available at time of review. Clerk's office notified on 05/11/18.

RECOMMENDATION

Need to clear notes 2-4.

(lc)

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: JAMES MICHAEL WELCH

DATE: 06/14/18 TIME: 11:00 DEPT: S36G

CASE#: GAR RS800074

CASE NAME: SERENA STEELE/JACOB & KYLE SERRANO

HEARING:

Accounting Review by ***

COUNSEL:

JACOB SERRANO	(MIN)...
KYLE SERRANO	(MIN)...
SERENA STEELE	(MIN)...
SHELIA SERRANO	(PET)...PRO/PER

GENERAL INFORMATION:

Continued from 02/27/18 and 04/12/18. No appearances. Sheila Serrano to file waiver of account or be present.

THIS CASE IS SET FOR HEARING ON Accounting Review re Jacob 16 and Kyle 13.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Sheila Serrano, mother, appointed guardian of estate only on 07/08/08; minors now Serena [22], Jacob [16] and Kyle [13]. Guardian was discharged on the record as to Serena **only** on 10/01/13.
2. Previous waivers of account approved for Jacob and Kyle on 01/27/17.
3. **Need** accountings/waivers for Jacob and Kyle.
4. Minors appear to reside in Lake Elsinore. Court to inquire.

RECOMMENDATION:

Inquire status of accountings.

(/lc)

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: JAMES MICHAEL WELCH

DATE: 06/14/18 TIME: 11:00 DEPT: S36G

CASE#: VG VS02295

CASE NAME: MTR OF DEJANAE & DEDRIANA JACKSON

HEARING:

Accounting Review by ***

COUNSEL:

DEDRIANA YOLANDA JACKSON	(MIN)...
DEJANAE TAMIRA JACKSON	(MIN)...
TAMMY MONROE	(PET)...PRO/PER

GENERAL INFORMATION:

Continued from 02/27/18 and 04/12/18. No appearances. Tammy Monroe to file final account or be present at next hearing.

THIS CASE IS SET FOR HEARING ON Accounting Review, minors Dejanae 19 and Dedriana 18.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1 Tammy Monroe, maternal aunt, appointed guardian of person on 02/02/17 and estate powers added 08/31/17.
- 2 **Need** first and final account as to Dejanae for which an Order for Withdrawal of Funds from Blocked Account approved on 09/06/17.
- 3 **Need** first and final account as to Dedriana, who reached age of majority on 02/23/18.

RECOMMENDATION:

Inquire status of both accountings.

(/lc)

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: TARA REILLY

GUARDIANSHIPS

DATE: 06/14/18 TIME: 8:29 DEPT: S37G

CASE#: GAR PS1700559

CASE NAME: MTR OF CHRISTAN LA'CHERIE ZENDAYA THOMAS

HEARING:

Readiness Calendar

COUNSEL:

CANDIS CROWLEY

(MOT)...PRO/PER

CHRISTIAN LA'CHERIE THOMAS

(MIN)...

PAMELA BELL-ARMSTRONG

(GP)...PRO/PER

Readiness – No notes – JTD *

(lc)

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 06/14/18 TIME: 11:00 DEPT: S37G

CASE#: GAR VS1000078
CASE NAME: MATTER OF SHAWN AVERY WILLIAMS
HEARING: Hearing re: Petition for Termination of Guardianship

COUNSEL:

DIANE WELLS (PET)...PRO/PER
SHAWN AVERY WILLIAMS (MIN)...

GENERAL INFORMATION

Continued from **08/23/16, 10/18/16 and 12/13/16** and **03/28/17**. Matter continued for completed declarations of disclosure and/or notice to father, paternal grandparents, and maternal grandfather to be filed. Referred to Court Investigator for investigation and report. Continued from **06/06/17**. Court accepts Due Diligence Declarations as to paternal grandparents and finds all notice requirements are met. Court notes matter was referred to Court Investigator on 03/28/17.

Continued from **07/18/17** on court's motion for mother to be interviewed by CI. Continued from 11/28/17. Court tentatively denies request to terminated. Diane Wells to bring proof that mother is providing adequate support for minor, tutoring therapy etc. Ms. McDonald reported she is guardian's case worker and Ms. Wells has completed her mental health program and ready to be discharged but does not have funds or stability. Matter referred to DCFS per Pr.C. § 1513(b).

Continued from 02/15/18. Mother to be present at next hearing and place minor in therapy, arrange an IEP and consult with teachers/counselors and locate employment.

THIS CASE IS SET FOR HEARING ON Petitioner for Termination of Guardianship filed by guardian, minor Shawn now 12.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Diane Wells, maternal great-grandmother, appointed guardian, of the person only, of minor on 09/24/10 and is now seeking termination so minor can return to mother's care.
2. Mother signed informal consent and waiver of notice; filed 10/07/16.
3. Petition is incomplete as to Section 5 (p.1 of form). Supp. 03/28/17. Guardianship is no longer necessary as mother was released from incarceration 7 years ago and is doing well for herself and minor. Minor has been living with mother and no longer resides with guardian.
4. CI report filed 07/10/17. Special Report filed 11/07/17.
5. **Need** proof of adequate support for minor.
6. **DCFS Narrative** filed on 02/05/18.

7. ~Proposed Form Order: 07/18/16

RECOMMENDATION

Need to clear note 5.

(lh/lc/jm/lh/nb/lc)

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 06/14/18 TIME: 11:00 DEPT: S37G

CASE#: GAR VS1200197

CASE NAME: MATTER OF LACI J SCHEETZ

HEARING:
Hearing Re: REVIEW OF VISITATION

COUNSEL:
CHRISTOPHER A SCHEETZ (FAT)...PRO/PER
DRAKE J SCHEETZ (PET)...PRO/PER
JOYANNE M SCHEETZ (PET)...PRO/PER
LACI JULIETTE SCHEETZ (MIN)...

Review of Visitation – No notes – JTD *

(lc)

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 06/14/18 TIME: 11:00 DEPT: S37G

CASE#: RG RS01880

CASE NAME: RICKY AND MARY MARTIN

HEARING:

Hearing Re: VISITATION FOR FORMER GUARDIANS

COUNSEL:

MARY LYNN MARTIN	(MIN)...
RICK LEON MARTIN	(OBJ)...PRO/PER
RICKY LEON MARTIN	(MIN)...
SHERYL ADAMS	(PET)...PRO/PER

Visitation – No notes – JTD *

(lc)