



# Guardianship Calendar

## Second/Final Check

Superior Court of California  
County of San Bernardino  
Probate Department

### **Probate Notes for Calendar Date: 06/19/18**

The notes on the following pages were updated approximately three court days prior to the hearing to reflect newly-filed documents. Documents filed now after that update typically will not be reviewed except on the date of hearing at the judge's discretion.

### **Destruction of Filed Documents:**

Shredding/destruction of all court documents filed and imaged before January 2011 will begin soon. All filed/imaged documents are shredded one year after filing pursuant to court policy. Any filed original documents not retrieved timely will be permanently lost. (Wills and codicils lodged into the will vault will not be affected.)

### **Contacting the Probate Examiners:**

Probate Examiners' email address: [ProbateNotes@sb-court.org](mailto:ProbateNotes@sb-court.org)

Emails must have the case identification information and hearing time/date in the subject line. No attachments will be opened. Probate Examiners can only respond to inquiries regarding the meaning of comments in the notes. Please do not email to notify that documents have been filed, to request a confirmation whether documents have been received, or to request the clearing of notes. No legal or procedural advice may be given by examiners in response to your email.

nb0605/0613

Superior Court of Calif, County of San Bernardino

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT **GUARDIANSHIPS**

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DATE: 06/19/18      TIME: 11:00      DEPT: S35G  
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CASE#: GAR PS1700141

CASE NAME: ANDRU BRANNUM AND AYDEN BRANNUM

HEARING:

Hearing Re: PROOF OF BLOCKED ACCOUNT

COUNSEL:

ANDRU RILEE BRANNUM	(MIN)...CRAIG M PARKER
AYDEN COLE BRANNUM	(MIN)...CRAIG M PARKER
ROBILL BRANNUM	(PET)...PRO/PER

GENERAL INFORMATION:

THIS CASE IS SET FOR HEARING ON Proof of Blocked Account.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Orders to Deposit Money in the Amount of \$38,000.00 entered on 03/19/18.
2. **Need** Receipt and Acknowledgments of Order for the Deposit of Money into Blocked Account, form MC-356, for each minor.

RECOMMENDATION:

Need proofs of blocked accounts.

(nb)

Superior Court of Calif, County of San Bernardino

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT

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DATE: 06/19/18 TIME: 11:00 DEPT: S35G  
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CASE#: GAR PS1700172

CASE NAME: DINERO, DA'NINA, & D'YON TROTTER

HEARING:

Hearing Re: PETITION FOR GUARDIANSHIP (NON-CONTESTED)

COUNSEL:

DA'NINA A'MIRICLE TROTTER	(MIN)...
DINERO ANMOL TROTTER	(MIN)....PRO/PER
D'YON ASHANTI TROTTER	(MIN)...
STACIANIQUE HANDLEY	(MOT)...PRO/PER
STACY D HANDLEY	(PET)...PRO/PER
VALARIE D DILLARD	(GP )...PRO/PER

GENERAL INFORMATION

Ex parte hearing taken off calendar 04/17/17. No appearance due to surgery. Continued from **05/16/17**. On Court's own motion, Court granted temporary guardianship. Stacy D Handley appointed Temporary Guardian of the person. Court clears note #3 re notice to paternal grandparents. Court refers matter to DCFS for report as the petitioner is a non-family member.

**Continued from 09/19/17.** Mother and father present in court. Court clears notes 1 & 2 and finds notice complete. Mother and father object to petition. Court sets deadline for filing of written objections. Mother and father state they understand this order. All temporary orders to remain in full force and effect.

**Continued from 12/12/17.** Matter contested; Court trial requested; Court made pretrial orders. Matter referred to DCFS. Court vacated previous order appointing Walter Moore as GAL.

**On 03/12/18,** Court dismissed petition for termination/objections of mother with prejudice due to non-appearance and failure to appear for trial readiness. Court referred case back to DCFS for investigation and report re non-relative.

**Continued from 05/02/18.** **Petitioner needs to complete the livescan and pay the guardianship home study fee before DCFS can complete the report. Carol Albrecht is ordered to be personally present in court on 06/19/18 at if the full report is not completed to explain why the full report has not been completed. Case referred to Legal Aid for legal assistance. Stacey D. Handley is excused from the next hearing.**

Revised second check notes post two court days prior to the hearing. Documents filed at least seven days prior to the hearing will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at [ProbateNotes@sb-court.org](mailto:ProbateNotes@sb-court.org) for clarification of the notes only - no legal or procedural advice will be given.

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Stacy Handley and Valerie Dillard (non-relatives), minors: Dinero (2), Da'Nina (1), D'Yon (1).

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Need DCFS report. **Notice of No Report/Request for Dismissal by CFS filed 04/10/18. JTD**
2. UCCJEA Declaration is incomplete as to minor Dinero's residence from March 10, 2017 to present, and is missing minors Da'Nina and D'Yon. Amended UCCJEA Declaration filed 05/16/17 indicates prior residences of all minors is unknown. **JTD**
3. See Confidential Screening form by Stacy Handley filed 04/06/17 [LF, pg4].
4. See Confidential Screening form [LFpg4] and Questionnaire [LFpg9] by Valerie Dillard filed 05/16/17.
5. ~Proposed form Order: 04/06/17

#### RECOMMENDATION

Court's discretion.

(lh/nb/lh/nb)

Superior Court of Calif, County of San Bernardino

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT

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DATE: 06/19/18 TIME: 11:00 DEPT: S35G  
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CASE#: GAR PS1800130

CASE NAME: MTR OF LUIS ENRIQUE OROZCO III

**SEE ALSO 4**

HEARING:

Hearing Re: OSC RE DISMISSAL

COUNSEL:

LUIS ENRIQUE OROZCO III (MIN)...

MARISOL BARAJAS (PET)...PRO/PER

#### GENERAL INFORMATION

Ex parte hearing taken off calendar on 04/02/18 due to non-appearance.

**Continued from 05/02/18 due to non-appearance. Notice by Judicial Assistant..**

THIS CASE IS SET FOR HEARING ON **OSC re Dismissal** on Petition for Appointment of Guardian by Marisol Barajas, paternal aunt

#### THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Luis Enrique Orozco, Jr (father) signed Nomination, Consent and Waiver filed 03/23/18.
2. **Need** Notice of Hearing and Proof of Personal Service as to Crystal Estrada (mother).
3. **Need** Notice of Hearing and Proof of Service by mail as to Luis Enrique Orozco, Sr and Maria Elena Muniz (paternal grandparents), and siblings: Giselle Orozco and Bryan Orozco (if 12 years+).
4. Petitioner seeks Court order to dispense with maternal grandparents as their identities and whereabouts are unknown. **Need** Due Diligence Declarations.
5. Upon Court referral, need CI Report.
6. ~Proposed Order: 03/23/18

#### RECOMMENDATION

Need to clear notes #2-4 then Court's discretion.

(lh/nb)

**Revised second check notes post two court days prior to the hearing.** Documents filed at least **seven days prior to the hearing** will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at [ProbateNotes@sb-court.org](mailto:ProbateNotes@sb-court.org) for clarification of the notes only - **no legal or procedural advice will be given.**

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San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT

-----  
DATE: 06/19/18      TIME: 11:00      DEPT: S35G  
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CASE#: GAR PS1800130

CASE NAME: MTR OF LUIS ENRIQUE OROZCO III

**SEE ALSO 3**

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

LUIS ENRIQUE OROZCO III      (MIN)...

MARISOL BARAJAS      (PET)...PRO/PER

See prior matter #3.

(nb)

Superior Court of Calif, County of San Bernardino

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT

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DATE: 06/19/18      TIME: 1:30      DEPT: S35G  
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CASE#: GAR PS1700453

CASE NAME: MTR OF HANNAH DRAPER

HEARING:

Court Trial set for PETITION FOR GUARDIANSHIP of SANDRA RUTTAN

COUNSEL:

CASIE DRAPER

(OBJ)...AARON M. HUDSON

HANNAH DRAPER

(MIN)...

SANDRA RUTTAN

(GP )...PRO/PER

No notes – Court Trial.

(nb)

Superior Court of Calif, County of San Bernardino

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: JAMES MICHAEL WELCH **GUARDIANSHIPS**

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DATE: 06/19/18 TIME: 11:00 DEPT: S36G  
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CASE#: GAR PS1800054

CASE NAME: Tyler James Sage

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

ARLENE P KNUTH	(GP )...PRO/PER
PAUL JAMES KNUTH	(GP )...PRO/PER
TYLER JAMES SAGE	(MIN)...

GENERAL INFORMATION:

Temporary Letters Issued 02/15/18.

**Continued from 03/20/18. Court and counsel confer on the record. All temporary orders to remain in full force and effect until 06/19/18.**

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by maternal grandmother, Arlene P. Knuth and maternal grandfather, Paul J. Knuth [petitioners], minor Tyler now 17 (will reach majority on 10/01/18).

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Mother and Father signed nominations, consents and waivers.
2. Minor signed consent and waiver.
3. UCCJEA indicates custody and visitation orders made in Juvenile Court at Hawaii.
4. Petitioner alleges CPS involvement
5. Petitioner alleges father agrees with guardianship. However, no consent is filed.
6. Court to review Guardian Questionnaires.
7. Petitioner alleges parental custody would be detrimental to minor.
8. Upon referral to Court Investigator by the Court, requires Court Investigator Report.
9. Petitioner requests authority to seek such medical, dental, psychiatric and psychological treatment/therapy as needed. JTD.
10. ~Proposed Form Orders/Letters 02/06/18.

**Revised second check notes post two court days prior to the hearing.** Documents filed at least **seven days prior to the hearing** will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at [ProbateNotes@sb-court.org](mailto:ProbateNotes@sb-court.org) for clarification of the notes only - **no legal or procedural advice will be given.**



**RECOMMENDATION:**

Need to clear notes then Court's discretion.

(nb)

**Revised second check notes post two court days prior to the hearing.** Documents filed at least **seven days prior to the hearing** will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at [ProbateNotes@sb-court.org](mailto:ProbateNotes@sb-court.org) for clarification of the notes only - **no legal or procedural advice will be given.**

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CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: JAMES MICHAEL WELCH

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DATE: 06/19/18 TIME: 11:00 DEPT: S36G  
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CASE#: GAR SS1500305

CASE NAME: ISDIRO ROJO, JOHN ROJO, DAVID ROJO

HEARING:

Hearing Re: Proof of Oklahoma Guardianship

COUNSEL:

CLAUDIA NUNEZ	(OBJ)...PRO/PER
DAVID ROJO	(MIN)...
ISDIRO ROJO	(MIN)...
JOHN ROJO	(MIN)...
MARIA NUNEZ	(PET)...PRO/PER

GENERAL INFORMATION:

THIS CASE IS SET FOR HEARING ON Proof of Oklahoma Guardianship

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Matter set at 12/11/17, wherein, the Court granted petition to fix residence outside the state.
2. **Need** proof of Oklahoma Guardianship.

RECOMMENDATION:

Need to clear note 2.

(nb)

Superior Court of Calif, County of San Bernardino

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: TARA REILLY

**GUARDIANSHIPS**

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DATE: 06/19/18 TIME: 11:00 DEPT: S37G  
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CASE#: GAR PS1600408

CASE NAME: JARED DE LEON ET AL

HEARING:

Accounting Review by \*\*\*

COUNSEL:

ISIS R. DELEON	(MIN)...
JARED DELEON	(MIN)...
JESUS DE LEON	(PET)...PRO/PER
SOFIA Y. DE LEON	(MIN)...

GENERAL INFORMATION:

Continued from **12/11/17** on courts motion for Guardian to be present. Court notes accounting needs to be filed/Summary of Account and bank statements need to be provided to the Court. Notice by Judicial Assistant.

**Continued from 03/13/18 on courts motion for accounting to be filed. No appearance. Court orders Jesus DeLeon to be present at next hearing if accounting is not filed. Notice by Judicial Assistant.**

THIS CASE SET FOR HEARING ON Accounting Review by father, Jesus De Leon  
Minors: Jaren, 17 (DOB 04/18/00); Sofia, 14 (DOB 05/19/03); and Isis, 12 (DOB 01/27/05)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Jesus De Leon (faher) was appointed guardian, of the estate only, of minor on 10/03/16. \$68,200.00 for each minor to be placed in a blocked accounts.
2. **Need** final Inventory and Appraisal with supporting bank/financial statements per Local Rule 20-908.
3. **Need** First account current beginning with 10/03/16.

RECOMMENDATION:

Inquire status. When an accounting is not filed as required, the court shall take action as specified in Pr.C. §2655.

(cs/nb)

**Revised second check notes post two court days prior to the hearing.** Documents filed at least **seven days prior to the hearing** will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at [ProbateNotes@sb-court.org](mailto:ProbateNotes@sb-court.org) for clarification of the notes only - **no legal or procedural advice will be given.**

CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: TARA REILLY

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DATE: 06/19/18 TIME: 11:00 DEPT: S37G  
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CASE#: GAR PS1700538

CASE NAME: MTR OF ANDREA MICHELE AVILA ET AL

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

AMELIA NADINE HEARD (MIN)...  
ANDREA MICHELE AVILA (MIN)...  
MICHELE DENISE HEARD (GP )...PRO/PER

GENERAL INFORMATION:

Michele Heard appointed temporary guardian of the person of Andrea Avila and Amelia Heard on 10/23/17.

Continued from **11/27/17** at request of petitioner.

**Continued from 02/06/18. The Court deems mother served by her appearance. Court reviewed Amelia's birth certificate and waives notice to her father and paternal grandparents. The Court accepts due diligence declarations as to Andrea's father, Andrew Avila and paternal grandparents. Parties report father, Andrew Avila, was in custody for domestic violence in which mother was the victim and there was a 5 year criminal protective order issued 3 to 4 years ago. Amended, dated, page 7 of guardianship questionnaire filed in courtroom. The Court determines minors have no Indian ancestry. The Court further determines Anabell, sibling, is 3 years old. Notice as to maternal grandfather to be filed. Proof minor is attending therapy is filed. Matter referred to Court Investigator for a full report. Referred to Court Investigator for investigation a**

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Michele Heard (maternal grandmother), minors: Andrea, 6 and Amelia, 1.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Fathers are reportedly unknown. Need copies of birth certificate for Andrea, per Local Rule 20-1302.
  - a. Court reviewed Amelia's birth certificate and waives notice to her father and paternal grandparents.
2. **Need** Notice of Hearing and Proof of Service by Mail [form GC-020] on Stephen Heard (MGF) or file Due Diligence Declaration.

Revised second check notes post two court days prior to the hearing. Documents filed at least seven days prior to the hearing will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at [ProbateNotes@sb-court.org](mailto:ProbateNotes@sb-court.org) for clarification of the notes only - no legal or procedural advice will be given.

- a. The Court accepted due diligence declarations as to Andrea's father, Andrew Avila and paternal grandparents
3. CI report filed.
4. Petitioner indicates intentions on adopting minors.
5. ~Proposed form Order submitted: 10/13/17

**RECOMMENDATION:**

Need to clear note 2, then Court's discretion.  
(cs/nb)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: TARA REILLY

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DATE: 06/19/18 TIME: 11:00 DEPT: S37G  
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CASE#: GAR SS1300561

CASE NAME: Aydin C. Marquez

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

AYDIN C. MARQUEZ	(MIN)...
CARRIE A. MARQUEZ	(GP )...PRO/PER
DANE GRAY MCVANN	(FAT)...LENITA A SKORETZ
EDWARD P. MARQUEZ	(GP )...PRO/PER

GENERAL INFORMATION:

Temporary Letters Issued 09/12/17.

Continued from **11/21/17**. It came to the Court's attention that father, Dane Gray McVann, is on active duty in the Military, Court appoints counsel under the Soldiers and Sailors Act. Attorney Mitchell I Roth is appointed for father. Notice by Judicial Assistant.

Continued from **02/20/18** at request of counsel. Mr. Roth accepts service on behalf of his client, father.

**Continued from 03/13/18 on courts motion. Petitioner reports there is a DCSS action pending. Counsel reports he has not been served with copy of DCSS petition. Counsel has not yet had contact with his client. Counsel asked to be relieved in order that Counsel with family law experience be appointed. Remove attorney MITCHELL I ROTH from case. Attorney LENITA A SKORETZ is appointed for DANE GRAY MCVANN. Case referred to Legal Aid for assistance. Notice by Judicial Assistant.**

THIS CASE IS SET FOR HEARING ON **Amended** (01/29/18) Petition for Appointment of Guardian, Estate only, by Co-Guardian of the Person, Carrie Marquez ["Petitioner"-maternal step-grandmother] **and maternal grandfather, Edward Marquez** ["Petitioner"], minor Aydin now 9.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petitioners seek letters to apply for child support through DCSS.
2. **Need** report by court-appointed counsel, Lenita Skoretz.
3. Petition indicates petitioner intends to adopt minor.

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4. Petitioners allege father and mother agree with proposed guardianship. However, no consents are filed.
5. Petitioner requests authority to apply for and receive Child Support minor may be entitled to receive. JTD.
6. ~Proposed Form Order/Letters 11/08/17 & 11/09/17.

**RECOMMENDATION:**

Need to clear note 2 then Court's discretion.

(nb)