



Guardianship Calendar

Second/Final Check

Superior Court of California
County of San Bernardino
Probate Department

Probate Notes for Calendar Date: 07/24/17

The notes on the following pages were updated approximately three court days prior to the hearing to reflect newly-filed documents. Documents filed now after that update typically will not be reviewed except on the date of hearing at the judge's discretion.

Destruction of Filed Documents:

Shredding/destruction of all court documents filed and imaged before January 2011 will begin soon. All filed/imaged documents are shredded one year after filing pursuant to court policy. Any filed original documents not retrieved timely will be permanently lost. (Wills and codicils lodged into the will vault will not be affected.)

Contacting the Probate Examiners:

Probate Examiners' email address: ProbateNotes@sb-court.org

Emails must have the case identification information and hearing time/date in the subject line. No attachments will be opened. Probate Examiners can only respond to inquiries regarding the meaning of comments in the notes. Please do not email to notify that documents have been filed, to request a confirmation whether documents have been received, or to request the clearing of notes. No legal or procedural advice may be given by examiners in response to your email.

(06/30 cs)(07/18 cs)

Superior Court of Calif, County of San Bernardino

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT

GUARDIANSHIPS

DATE: 07/24/17 TIME: 8:30 DEPT: S35G

CASE#: GAR PS1700256

CASE NAME: NILESH TYAGI

Hearing Re: STATUS (RELATED CASE PROPS1700431)

COUNSEL:

MONIKA TYAGI

(GPE)...PRO/PER

NILESH TYAGI

(MIN)...PRO/PER

Future Hearing: 8/24/17: Petition for Appointment of Guardian

GENERAL INFORMATION:

Monika Tyagi was appointed temporary guardian of the person of Nilesh Tyagi on 05/24/17. Temporary order to continue in full force and effect until 08/24/17.

THIS CASE SET FOR HEARING ON STATUS (RELATED CASE PROPS1700431)

Minor Nilesh, 16

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. On related probate matter attorney Michael Maddux was appointed as special administrator on 05/08/17. No bond.
2. Petition for Letters of Administration of with full authority set for 07/26/17.

RECOMMENDATION:

Court's discretion.

(cs)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 07/24/17 TIME: 11:00 DEPT: S35G

CASE#: GAR PS1600332

CASE NAME: MTR OF ZIA K DELFIN-PINA

SEE ALSO 1B

HEARING: re: Petition for Appointment of Guardian

COUNSEL:

JACQUELINE BOND (GP)...PRO/PER
ZIA K DELFIN-PINA (MIN)...

GENERAL INFORMATION:

Ex Parte orders denied on 07/15/16.

Continued from **08/16/16** to clear remaining notes. Court excuses notice to father.

Continued from **10/31/16**. Court dispenses with notice to maternal grandfather and paternal grandparents. Referred to court investigator for investigation and report.

Continued from 03/13/17 no appearance. Pursuant to information provided by the CI, Court sets OSC re Dismissal.

THIS CASE IS SET FOR HEARING ON **OSC Re Dismissal** on Petition for Appointment of Guardian, person only, by Jacqueline Bond (MGM), minor Zia Delfin-Pia, age 2 (DOB 07/04/14).

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Mother signed nomination and consent filed on 07/15/16.
2. Notice to father waived by court on 08/16/16.
3. Notice dispensed with to: paternal grandparents and maternal grandfather.
4. UCCJEA filed 10/31/16, indicates minor lives with Petitioner.
5. Court Investigator's report filed; Court is directed to important information in the report (Court Investigator's Report filed 02/23/17, LF pg2).
6. ~Proposed Form Order/Letters: 07/08/16

RECOMMENDATION:

Court's discretion as to dismissal based upon Court Investigator's report.

(lh/jm/cs)

Superior Court of Calif, County of San Bernardino
Page: 1B add-on
CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 07/24/17 TIME: 11:00 DEPT: S35G

CASE#: GAR PS1600332

CASE NAME: MTR OF ZIA K DELFIN-PINA

SEE ALSO 1A

Hearing Re: OSC RE DISMISSAL

COUNSEL:
JACQUELINE BOND (GP)...PRO/PER
ZIA K DELFIN-PINA (MIN)...

See notes on previous matter.

Superior Court of Calif, County of San Bernardino

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT

DATE: 07/24/17 TIME: 11:00 DEPT: S35G

CASE#: GAR PS1600441

CASE NAME: EMELY BARAJAS

HEARING: re: Petition for Appointment of Guardian

COUNSEL:

LUIS A RODRIGUEZ

(PET)...PRO/PER

PATRICIA BARAJAS RODRIGUEZ

(PET)...PRO/PER

EMELY BARAJAS

(MIN)...

GENERAL INFORMATION:

Ex Parte orders denied on 09/06/16.

Continued from **10/31/16**. Petitioner states that there is no American Indian ancestry; court accepts oral amendment to the petition of removing request for estate powers. Petitioners to prepare and complete page 5 on Form GC-210(ca).

Continued from 03/13/17 Court dispenses with notice to paternal grandfather. Court notes service completed on maternal grandparents. Court clears probate note re GC210. Referred to CI.

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian of the Person Only (as modified verbally), by paternal aunt and spouse, minor now (6)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. It appears that petition is only requesting the appointment of Luis Rodriguez in his capacity; however, supporting documents indicate Patricia Barajas is also requesting to be appointed. Question if Patricia Barajas is requesting to be appointed as co-guardian? If so, need verified supplement indicating same.
2. Mother is deceased.
3. Father signed Nomination filed 09/02/17 and Consent filed 03/06/17.
4. **CI Report filed 07/12/17.**
5. ~Proposed form Order/Letters:09/02/16 **no orders submitted**

RECOMMENDATION:

Court's discretion.

(lh/jm/cs)

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 07/24/17 TIME: 11:00 DEPT: S35G

CASE#: GAR PS1700020

CASE NAME: MTR OF AMY FERNANDEZ

HEARING: Re: PETITION FOR APPOINTMENT OF GUARDIAN

COUNSEL:

MARIA CASTELLANOS (GP)...PRO/PER
AMY FERNANDEZ (MIN)...

GENERAL INFORMATION:

Temporary orders denied on 01/30/17

Continued from **02/06/17** Court clears note 5 re no Indian ancestry. Referred to CI

Continued from 05/15/17 at request of CI for report to be completed.

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, of the person only, by Maria Castellanos (maternal grandmother), minor Amy, 1.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Per UCCJEA minor has been in custody of Department of Children and Family Services since 06/15/16. Court to inquire if there is an open case.
2. Court to see Petition, LF p. 6.
3. Need Notice of Hearing and Proof of service to Department of Children and Family Service.
4. Need Notice of Hearing and Proof of Personal Service [forms GC-20 and GC-020(P)] as to Gabriela Fernandez (mother).
5. Need Notice of Hearing and Proof of Personal Service [forms GC-20 and GC-020(P)] as to unknown father. Since father is reportedly unknown; need copy of birth certificate per Local Rule 20-1302.
6. Need Notice of Hearing and proof of mailed service [forms GC-20] as to siblings (Joey and Brandon), if 12 years+, or file Due Diligence Declaration(s).
7. Request to Excuse Notice with Due Diligence Declaration filed 02/01/17 as to paternal grandparents. JTD.
8. Proof of service filed 02/03/17 as to a Corinne Ozaki; however, only 6 days' notice given. There is no such person listed in the petition. Question how Corinne Ozaki is related to the minor. JTD
9. Need CI report.
10. Proposed form Order/Letters: 01/20/17

RECOMMENDATION:

Need to clear notes 3 - 6 . Need CI Report, then Court's discretion.

(cs)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 07/24/17 TIME: 11:00 DEPT: S35G

CASE#: GAR PS1700021

CASE NAME: CRISTIAN G. URIARTE

VACATED

HEARING: re: Petition for Appointment of Guardian

COUNSEL:

| | |
|--------------------|-----------------|
| FABIOLA S WATSON | (PET)...PRO/PER |
| THEODORE A WATSON | (PET)...PRO/PER |
| CRISTIAN G URIARTE | (MIN)... |

GENERAL INFORMATION:

Temporary Orders denied on 01/30/17

Continued from 03/06/17. Court clears note 2 re mother's consent deemed signed on date filed; note 3 re dispenses with notice to mother; note 5 re UCCJEA residential history sufficient; and note 6 re Guardianship Questionnaire viewed. Referred DCFS.

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, of the person only, by Fabiola and Theodore Watson (non-relatives), minor: Cristian 8

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Maternal grandmother is deceased.
2. Maternal grandfather was served.
3. Petitioner seeks power to apply for and receive any public benefits, social security & SSI benefits the minor child(ren) may be entitled to receive. Recommend order reflect that if accumulated principal exceeds \$15,000 on account, Petitioner to file for estate powers as PC 2628(a)(1) will require an accounting.
4. Need DCFS report.
5. ~Proposed form Order/Letters 01/23/17

RECOMMENDATION:

Need DCFS report, then Court's discretion.

(cs)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 07/24/17 TIME: 11:00 DEPT: S35G

CASE#: GAR PS1700022

CASE NAME: MTR OF MYRIAM RUBY ALCARAZ VALENCIA

HEARING: re: Petition for Appointment of Guardian

COUNSEL:

| | |
|------------------------------|-----------------|
| IVAN ALCARAZ | (PET)...PRO/PER |
| MARIA D ALCARAZ | (PET)...PRO/PER |
| MYRIAM RUBY ALCARAZ VALENCIA | (MIN)... |

GENERAL INFORMATION:

Continued from 03/06/17 Court dispenses with notice to mother, stepbrother, paternal and maternal grandparents. Court reviews documents showing father was served 02/27/17. Referred to CI

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, of the person only, by Ivan and Maria Alcaraz (uncle and spouse), minor: Myriam 7

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Francisco Alcaraz (father) signed consent and Waiver filed 02/27/17.
2. **Notice of No Report and request to continue matter to 08/28/17 filed by CI on 07/14/17.**
3. ~Proposed form Order: 01/23/17

RECOMMENDATION:

Court's discretion. **Suggest to continue matter to 08/28/17.**

(cs)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District - Civil
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 07/24/17 TIME: 11:00 DEPT: S35G

CASE#: GAR PS1700032

CASE NAME: TOMAS BERNARDINO BRITO SAJIC

SEE ALSO 7

HEARING: re: Petition for Appointment of Guardian

COUNSEL:

| | |
|------------------------------|--------------------------|
| TOMAS BERNARDINO BRITO SAJIC | (PET)...TEODORA MANOLOVA |
| FELICIANA BRITO SANCHEZ | (GP)...PRO/PER |
| TOMAS BERNARDINO BRITO SAJIC | (MIN)... |

GENERAL INFORMATION:

Continued from 03/13/17 Court clears on the record probate note 3 re consent forms not dated; note 4 re consent form signed via fingerprints. Court clears probate Referred to CI. Interpreter Coordinator notified that Spanish interpreter is needed at next hearing.

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, of the person only, by former minor, Tomas Bernardino Brito Sajic, for Feliciano Sanchez (paternal aunt), [former minor: Tomas, age 19 (DOB 02/08/98)]

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Minor signed Consent and Waiver.
2. **CI Special Report filed 07/13/17.**
3. Petition for Special Immigrant Juvenile Findings filed. See next matter.
4. ~Proposed form Order: 01/27/17

RECOMMENDATION:

Court's discretion.

(cs)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District - Civil
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 07/24/17 TIME: 11:00 DEPT: S35G

CASE#: GAR PS1700032

CASE NAME: TOMAS BERNARDINO BRITO SAJIC

SEE ALSO 6

HEARING: Petition for SPECIAL IMMIGRANT JUVENILE FINDINGS

COUNSEL:

| | |
|------------------------------|--------------------------|
| TOMAS BERNARDINO BRITO SAJIC | (PET)...TEODORA MANOLOVA |
| FELICIANA BRITO SANCHEZ | (GP)...PRO/PER |
| TOMAS BERNARDINO BRITO SAJIC | (MIN)... |

GENERAL INFORMATION

Continued from 03/13/17

THIS CASE IS SET FOR HEARING ON Request for findings re: special immigrant juvenile status, former minor, Tomas Sajic is 19 (DOB 02/08/98)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED

1. Petitioner, Tomas Sajic, age (19), requests that the court issue an order finding that minor is eligible for special immigrant juvenile status under the Special Immigrant Juvenile Status Statute (SIJS), 8 U.S.C., § 1101(a)(27)(J), which provides in relevant part as follows:
 - a. "The term 'special immigrant' means ... an immigrant who is present in the U.S. –
 - i. who has been declared dependent on a juvenile court located in the United States or whom such a court has legally committed to, or placed under the custody of, an agency or department of a State, or an individual or entity appointed by a State or juvenile court located in the United States, and whose reunification with 1 or both of the immigrant's parents is not viable due to abuse, neglect, abandonment, or a similar basis found under State law;
 - ii. for whom it has been determined in administrative or judicial proceedings that it would not be in the alien's best interest to be returned to the alien's or parent's previous country of nationality or country of last habitual residence; and
 - iii. in whose case the Secretary of Homeland Security consents to the grant of special immigrant juvenile status..."

2. The specific findings required under the statutory scheme would be: (1) that petitioner is an immigrant placed under the custody of an individual appointed by a state court (probate guardianship); (2) that petitioner's reunification with one or both parents is not viable due to abandonment; and (3) it is not in the petitioner's best interest to be returned to his/her home country.
3. Once the above findings are made, petitioner may then begin the process with the Bureau of Citizenship and Immigration Services to obtain legal permanent residence status. In other words, the findings requested are a prerequisite to filing a petition for a "green card."
4. State Superior Courts have jurisdiction to make factual findings of eligibility under SIJS See *N.O. v. Super. Ct. of Calif.*, County of Alameda, No. A122430 at 2-3 (Cal. Ct. App. 9/25/08). Thus, under the federal legislation, any superior court judge would have jurisdiction to hear the SIJS petition.
5. Former minor, Tomas Sajic, offers a declaration in support of the requested findings stating, inter alia, the following:
 - a. Former minor was born on 02/08/98, in Nebaj, Guatemala and lived there with minor's mother until November 2015.
 - b. Minor was abused and neglected by minor's parents (see Petition for Special Immigrant Juvenile Findings for specifics, LF pgs. 3, 4 & 7-10.
 - c. Minor does not believe he can return to minor's parent's home because minor was physically and mentally abused by his father who routinely beat him and prevented him from going to school. Also minor was threatened with death and targeted by gang members who pressured him to join the 18th street gang.
6. Per the statutory scheme, this petition is to proceed only if guardianship of the minor is granted pursuant to the accompanying petition.
7. Need Notice of Hearing and Proof of service on sibling, Maura Feliciana Brito Sajic.
8. Notice of hearing filed 03/08/17 as to Maria Feliciana Brito Sajic; however, Maria is not listed under the relatives section. Court to inquire relationship to minor. JTD
9. ~Prosed form Order 01/27/17

RECOMMENDATION:

Need to clear note 7. Court to reach only if accompanying guardianship petition is first granted, then Court's discretion re factual findings that would support this petition.

(cs)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 07/24/17 TIME: 11:00 DEPT: S35G

CASE#: GAR PS1700053

CASE NAME: NURY ESTEFANY ARAUJO QUINTANILLA

SEE ALSO 9

HEARING: re: Petition for Appointment of Guardian

COUNSEL:

| | |
|---------------------------------|-------------------------|
| NURY ESTEFAN ARAUJO QUINTANILLA | (PET)...STEVEN J SHAFER |
| CECILIA CAROLINA RAMOS | (GP)...PRO/PER |
| NURY ESTEFAN ARAUJO QUINTANILLA | (MIN)... |

GENERAL INFORMATION:

Continued from 03/06/17. Court clears note 4 re dispensing with notice as to siblings; note 5 re Duties and Liabilities; and note 6 re Declaration by proposed guardian/social worker. Referred to CI. Counsel may appear by court call for next hearing.

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, of the person only, by former minor, Nury Quintanilla, for Cecilia Ramos (sister), [former minor Nury 18 (DOB 08/17/98)]

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Paternal grandparents and maternal grandfather are deceased.
2. Mother signed Nomination, Consent and Waiver filed 02/23/17.
3. Nury (minor/petitioner), Martha Quintanilla (sibling), Milton Serpas (father), and Marta Isabel Quintanilla (mgm) signed Consent and Waivers.
4. CI's Special Report filed 06/27/17.
5. ~Proposed form Order: 03/06/17

RECOMMENDATION:

Court's discretion.

(cs)

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 07/24/17 TIME: 11:00 DEPT: S35G

CASE#: GAR PS1700053

CASE NAME: NURY ESTEFANY ARAUJO QUINTANILLA

SEE ALSO 8

HEARING: Petition for SPECIAL IMMIGRANT JUVENILE FINDINGS

COUNSEL:

| | |
|---------------------------------|-------------------------|
| NURY ESTEFAN ARAUJO QUINTANILLA | (PET)...STEVEN J SHAFER |
| CECILIA CAROLINA RAMOS | (GP)...PRO/PER |
| NURY ESTEFAN ARAUJO QUINTANILLA | (MIN)... |

GENERAL INFORMATION

Continued from 03/06/17 for receipt of CI Report. Counsel may appear by court call for next hearing. Court grants petition to extend the guardianship matter

THIS CASE IS SET FOR HEARING ON Request for findings re: special immigrant juvenile status, by minor, Nury Quintanilla, age 18 (DOB 08/17/98)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

1. Petitioner/former minor, Nury Quintanilla, age (18), requests that the court issue an order finding that minor is eligible for special immigrant juvenile status under the Special Immigrant Juvenile Status Statute (SIJS), 8 U.S.C., § 1101(a)(27)(J), which provides in relevant part as follows:
 - a. "The term 'special immigrant' means ... an immigrant who is present in the U.S.-
 - i. who has been declared dependent on a juvenile court located in the United States or whom such a court has legally committed to, or placed under the custody of, an agency or department of a State, or an individual or entity appointed by a State or juvenile court located in the United States, and whose reunification with 1 or both of the immigrant's parents is not viable due to abuse, neglect, abandonment, or a similar basis found under State law;
 - ii. for whom it has been determined in administrative or judicial proceedings that it would not be in the alien's best interest to be returned to the alien's or parent's previous country of nationality or country of last habitual residence; and
 - iii. in whose case the Secretary of Homeland Security consents to the grant of special immigrant juvenile status..."
2. The specific findings required under the statutory scheme would be: (1) that petitioner is an immigrant placed under the custody of an individual appointed by a state court (probate guardianship); (2) that petitioner's reunification with one or both parents is

not viable due to abandonment; and (3) it is not in the petitioner's best interest to be returned to his/her home country.

3. Once the above findings are made, petitioner may then begin the process with the Bureau of Citizenship and Immigration Services to obtain legal permanent residence status. In other words, the findings requested are a prerequisite to filing a petition for a "green card."
4. State Superior Courts have jurisdiction to make factual findings of eligibility under SIJS See *N.O. v. Super. Ct. of Calif.*, County of Alameda, No. A122430 at 2-3 (Cal. Ct. App. 9/25/08). Thus, under the federal legislation, any superior court judge would have jurisdiction to hear the SIJS petition
5. Minor (Nury Quintanilla) and proposed guardian (Cecilia Ramos) offer declarations in support of the requested findings stating, inter alia, the following:
 - a. Minor was born on 08/17/98, in El Salvador and lived there with minor's mother until May 2016.
 - b. Minor's father abandoned minor prior to her birth. Father has never been a part of her life.
 - c. Minor was forced to move to the United States to flee the violence, threats, and harassment of her sexual orientation. She was apprehended by Immigration officials and released to her sister.
 - d. Minor does not believe she can return to live with her mother in El Salvador because her mother cannot protect her from the violence, harassment and threats from the gangs in El Salvador.
6. Per the statutory scheme, this petition is to proceed only if guardianship of minor is granted pursuant to the accompanying petition.
7. Father and mother signed Waiver of Notice to Special Immigration Juvenile Findings. JTD
8. Need notice of hearing and proof of service as to Marta Isabel Quintanilla (mgm) and Martha Irene Quintanilla (sibling).
9. ~Proposed order: 03/06/17

RECOMMENDATION:

Need to clear note 8. Court to reach only if accompanying guardianship petition is first granted, then Court's discretion re factual findings that would support this petition.

(cs)

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 07/24/17 TIME: 11:00 DEPT: S35G

CASE#: GAR PS1700221

CASE NAME: MTR OF THOMAS ALAN BLEE

HEARING: re: Petition for Appointment of Guardian

COUNSEL:

REBECCA M DOWNEY (GE)...TORRENCE L HOWELL
THOMAS ALAN BLEE (MIN)...

X-REF KD080330 family

GENERAL INFORMATION:

Continued form 06/05/17 to clear probate notes

THIS CASE IS SET FOR HEARING ON Petition for Guardianship, Estate only, by Rebecca Downey, mother, minor: Thomas (8)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

1. Petitioner requests bond be waived; however, no legal basis is given for a waiver. Estimated estate value is \$22,868 consists of proceeds of a Metropolitan Life Insurance from deceased father and \$16,308/yr. social security benefits. Court may wish to order funds held in a blocked account or require \$43,093 bond. JTD
2. Need notice of hearing and proof of service by mail or file due diligence declaration(s) on Thomas and Katherine Blee (paternal grandparents), Michael and Yolanda Stephens (maternal grandparents) and Logan (sibling), if age 12+.
3. Guardianship Questionnaire filed 05/25/17; however, form is not dated at page 7. Need completed form.
4. Upon referral to CI by the Court, requires CI report.
5. Proposed order to be submitted at hearing.

RECOMMENDATION:

Need to clear notes 2 and 3, Court's discretion. If estate powers are granted, set hearing re Inventory and Appraisal for 02/26/18 and Accounting review for 10/01/18. Any accounting to be filed 30 days in advance, local rule 20-901. Note requirements of local rule 20-908.

(cs)

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 07/24/17 TIME: 11:00 DEPT: S35G

CASE#: GAR PS1700283

CASE NAME: ERIC B. MATHIESON

HEARING: re: Petition for Appointment of Guardian

COUNSEL:

KATHY YUN (PET)...JOHN J STANTON
ERIC B MATHIESON (MIN)...

X-REF: 06FC06142LCV (family law in MO)

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Petition for Guardianship, person and estate, by Kathy Yun, maternal aunt, minor: Eric (14)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

1. Petitioner request to waive bond as there are zero assets in the estate. Petitioner further indicates guardianship of the estate is only being sought in case the minor is eligible for any death benefits payable through social security or other government agency.
2. Mother and maternal grandmother are deceased.
3. Mother signed notarized letter giving custody of minor to petitioner, [petition LF. p. 9 & 10].
4. Petition alleges related family law matter in Missouri case #06FC06142LCV. Court to inquire.
5. Need Notice of Hearing and Proof Personal Service on Jerry E. Mathieson, father.
6. Need Notice of Hearing and Proof of Service by Mail or file due diligence declaration(s) on paternal grandparents and J. Matheison (sibling) if age 12+.
7. Proof of personal service filed 06/23/17 on minor; however, section 3 is incomplete as there is no indication if copy of petition and notice served. Also need to attach Notice of Hearing form. Need proper service.
8. Proof of service filed 06/3/17 as to maternal grandfather; however, no indication whether copy of petition was served. JTD
9. Petitioner has intentions on adopting minor.
10. Upon referral to CI by the Court, requires CI report.
11. ~Proposed form Order submitted: 05/30/17

RECOMMENDATION:

Court's discretion 5-7. If estate powers are granted, set hearing re Inventory and Appraisal for 02/26/18 and Accounting review for 10/01/18. Any accounting to be filed 30 days in advance, local rule 20-901. Note requirements of local rule 20-908.

(cs)

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 07/24/17 TIME: 11:00 DEPT: S35G

CASE#: GAR PS1700300

CASE NAME: JANAVEECIA AGUALLO, GUADALUPE ROJO, CARLOS OCHOA

HEARING: Hearing re: Petition for Appointment of Guardian

COUNSEL:

| | |
|----------------------|-----------------|
| MARYSOL NAVARRO ROJO | (PET)...PRO/PER |
| JANAVEECIA AGUALLO | (MIN)... |
| GUADALUPE ROJO | (MIN)... |
| CARLOS OCHOA | (MIN)... |

GENERAL INFORMATION:

Temporary Orders granted on 06/19/17. Marysol Rojo is appointed Temporary Guardian of the person of Janaveecia Aguallo, Guadalupe Rojo, and Carlos Ochoa.

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, of the person only, by Marysol Rojo (maternal aunt), minors: Janaveecia, 9; Guadalupe, 5; and Carlos, 4

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Proof of personal service as to Linda Navarro (mother) filed 06/19/17. However, need Notice of Hearing form GC-020 attached to proof of service.
2. Need notice of hearing and proof of personal service as to Marcelo Aguallo (father of Janaveecia). Alternatively as father is allegedly incarcerated, Court could allow certified mail return receipt with declaration of hardship of personal service per Local Rule 20-1317.
 - a. Request to Excuse Notice with Due Diligence Declaration filed 06/12/17. JTD
3. Father of Guadalupe is reportedly unknown; need copy of birth certificate per Local Rule 20-1302. Request to Excuse Notice with Due Diligence Declaration filed 06/12/17 JTD
4. Need notice of hearing and proof of personal service as to father of Carlos. Request to Excuse Notice with Due Diligence Declaration filed 06/12/17 as to Pablo Ochoa. JTD
5. Need Notice of Hearing and Proof of Service by Mail [form GC-020], or file Due Diligence Declarations on:
 - a. Paternal grandfather and Estefana Aguallo (pgm) of Janaveecia. Request to Excuse Notice with Due Diligence Declaration filed 06/12/17 as to "Estefana". JTD

- b. Unknown paternal grandparents of minors Carlos Ochoa and Guadalupe Rojo.
- c. Maternal grandparents (Pedro Navarro and Socorro Rojo).
- 6. Need Child Information Attachment for minor Carlos Ochoa.
- 7. UCCJEA Declaration filed 06/12/17 is not dated. Need completed form.
- 8. Petition alleges Adoption matter in Los Angeles County for minor Guadalupe Rojo. Court to inquire.
- 9. Petitioner has intentions on adopting minors
- 10. Petitioner seeks power to apply for and receive any public benefits, social security & SSI benefits the minor child(ren) may be entitled to receive. Recommend order reflect that if accumulated principal exceeds \$15,000 on account, Petitioner to file for estate powers as PC 2628(a)(1) will require an accounting.
- 11. Upon referral to CI by the Court, requires CI report.
- 12. ~Proposed form Order submitted: 06/12/17

RECOMMENDATION:

Need to clear notes 1-7, then Court's discretion.

(cs)

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 07/24/17 TIME: 11:00 DEPT: S35G

CASE#: GAR VS700063

CASE NAME: MATTER OF RYAN STEVENS

HEARING: Petition for TO FIX RESIDENCE OUTSIDE CALIFORNIA

COUNSEL:

CARRIE COOK (PET)...PRO/PER
TOM COOK (PET)...PRO/PER
RYAN STEVENS (MIN)...

GENERAL INFORMATION:

THIS CASE IS SET FOR HEARING ON Petition to Fix Residence Outside of California by Carrie and Tom Cook, (non-relatives) as to minor Ryan, 10.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Need Notice of Hearing with proof of mailed service, along with the petition, to Susan Stevens (mother), unknown father, siblings age 12 or older, maternal grandparents (Joe and Lupe Stevens) and paternal grandparents, or file Due Diligence Declaration(s).
2. Petitioners/Guardians request the Court authorize the residence for minor to be fixed outside the State of California to Meridian, Idaho, due to a change of jobs.
3. Petitioners allege the expected duration of the out-of-state move is more than 4 months and the guardianship of the person will be commenced in the place of the new residence.
4. If approved, suggest Court order petitioner to serve and file Post-Move Notice of Change of Minor's Residence (mandatory GC-080 form) with proof of mailed service within 30 days of the date of any change.
5. ~Proposed Order 06/09/17

RECOMMENDATION:

Require notice then Court's discretion. If approved, suggest Court order petitioners seek guardianship in Idaho and show proof by **11/27/17**. Court should order that should petitioner fail to show proof of guardianship in Idaho by **11/27/17**, that court will order termination of guardianship in CA.

(cs)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 07/24/17 TIME: 1:30 DEPT: S35G

CASE#: GAR RS900041

CASE NAME: JARED & DEREK VALENZUELA

SEE ALSO 14A 14B

HEARING: Re: COURT TRIAL (FIRST DAY)

COUNSEL:

CRECENCIO VALENZUELA (PET)...HANSON,GORIAN,BRADFORD & HANIC
IRENE VALENZUELA (PET)...HANSON,GORIAN,BRADFORD & HANIC
BRANDI VALENZUELA (PET)...PRO/PER
OSCAR MANRIQUE (PET)...NAKESHA S.D. RUEGG
JARED VALENZUELA (MIN)...
DEREK VALENZUELA (MIN)...
VINCENT VALENZUELA (PET)...CARLOS M CABRERA
ANTONIETTA MANRIQUE (PET)...SWANSON & RUEGG
VANESSA VALENZUELA (MOT)...PRO/PER

Future Hearing: 7/25/17-7/28/17: Court Trial

No notes – JTD.

Superior Court of Calif, County of San Bernardino

Page: 14A late add-on

CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT

DATE: 07/24/17 TIME: 1:30 DEPT: S35G

CASE#: GAR RS900041

CASE NAME: JARED & DEREK VALENZUELA

SEE ALSO 14 14B

HEARING:

Hearing re: Petition for Termination of Guardianship

COUNSEL:

| | |
|----------------------|----------------------------------|
| ANTONIETTA MANRIQUE | (PET)...NAKESHA |
| ANTONIETTA MANRIQUE | (PET)...SWANSON & RUEGG |
| BRANDI VALENZUELA | (PET)...PRO/PER |
| CRECENCIO VALENZUELA | (PET)...HANSON,GORIAN,BRADFORD & |
| DEREK VALENZUELA | (MIN)... |
| IRENE VALENZUELA | (PET)...HANSON,GORIAN,BRADFORD & |
| JARED VALENZUELA | (MIN)... |
| OSCAR MANRIQUE | (PET)...NAKESHA |
| VANESSA VALENZUELA | (MOT)...PRO/PER |
| VINCENT VALENZUELA | (PET)...CARLOS M CABRERA |
| VINCENT VALENZUELA | (PET)...CHUNG & IGNACIO, LLP |

GENERAL INFORMATION

Continued from 9/23/15 for objections and petition for successor to be filed by maternal grandparents. Matter referred to Court Investigator.

Continued from 11/04/15 01/26/16, 02/29/16, 04/29/16, and 10/06/16.

Continued from 12/08/16. Matter is contested; time estimate is one week.

THIS CASE IS SET FOR HEARING ON Petition for Termination of Guardianship, by father (Vincent Valenzuela), minors: Derek (11); Jared (9)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

1. Paternal grandparents, Crecencio & Irene Valenzuela, were appointed guardians, person only, on 5/19/09.
2. Waiver and consent signed by guardians.
3. Proof of service on mother filed 10/26/15.
4. Declaration by physician re Oscar Manrique filed 9/2/15. Letter from Ontario Testing Center re: Oscar R Manrique filed 10/6/15
5. Objection filed 9/18/15 by Oscar & Antoinetta Manrique (MGP).
6. CI Report filed 02/23/16.

7. ~Proposed form order: 8/10/15

RECOMMENDATION:

Matter is contested.

(sa//nb/lh/lc)

Future Hearing:

07/24/17 Court Trial

07/25/17 Court Trial

07/26/17 Court Trial

07/27/17 Court Trial

07/28/17 Court Trial

///

Superior Court of Calif, County of San Bernardino

Page: 14B late add-on

CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT

DATE: 07/24/17 TIME: 1:30 DEPT: S35G

CASE#: GAR RS900041

CASE NAME: JARED & DEREK VALENZUELA

SEE ALSO 14 14A

HEARING:

Petition for SUCCESSOR GUARDIAN OF MINOR PERSON

COUNSEL:

| | |
|----------------------|----------------------------------|
| ANTONIETTA MANRIQUE | (PET)...NAKESHA |
| ANTONIETTA MANRIQUE | (PET)...SWANSON & RUEGG |
| BRANDI VALENZUELA | (PET)...PRO/PER |
| CRECENCIO VALENZUELA | (PET)...HANSON,GORIAN,BRADFORD & |
| DEREK VALENZUELA | (MIN)... |
| IRENE VALENZUELA | (PET)...HANSON,GORIAN,BRADFORD & |
| JARED VALENZUELA | (MIN)... |
| OSCAR MANRIQUE | (PET)...NAKESHA |
| VANESSA VALENZUELA | (MOT)...PRO/PER |
| VINCENT VALENZUELA | (PET)...CARLOS M CABRERA |
| VINCENT VALENZUELA | (PET)...CHUNG & IGNACIO, LLP |

GENERAL INFORMATION

Continued from 01/06/16 to clear notes. Referred to Court Investigator for investigation and report.

Continued from 02/29/16. Counsel to file amended petition for removal of current guardians and appointment of successor.

Continued from 10/06/16. Court finds the Amended Petition filed on 03/17/16 sufficient to amend petition and also deems it a petition for removal of guardian. Waiver filed on 11/19/15 as to mother is sufficient. Court deems notice complete as to maternal grandfather. Counsel indicates agreement is reached by counsel and to vacate trial dates and set TSC.

Continued from 12/08/16. Matter is contested. Time estimate is one week.

THIS CASE IS SET FOR HEARING ON Petition for Successor Guardianship, person only, by maternal grandmother (Antonieta Manrique), minors: Jared (10), Derek (11)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED

1. Paternal grandparents, Crecencio and Irene Valenzuela, were appointed 5/19/10. Court deemed Amended petition filed 03/17/16 as a petition for removal of guardian.

2. Declaration in Support of Petition for Successor Guardian filed by maternal grandmother on 03/17/16.
3. CI Report filed on 02/23/16.
4. Objections filed 12/11/15 by father, Vincent Valenzuela.
5. Objections filed by guardians on 12/23/15
6. ~Proposed form order: 11/19/15

RECOMMENDATION:

Court's discretion. Matter is contested.

(sa/nb/lh/lc/lh)

Future Hearing:

07/24/17 Court Trial

07/25/17 Court Trial

07/26/17 Court Trial

07/27/17 Court Trial

07/28/17 Court Trial

///

Superior Court of Calif, County of San Bernardino

Page: 1

CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: CYNTHIA LUDVIGSEN

GUARDIANSHIPS

DATE: 07/24/17 TIME: 11:00 DEPT: S36G

CASE#: GAR PS1600535

CASE NAME: CARILEE HOOPER

HEARING: re: Petition for Appointment of Guardian

COUNSEL:

DONALD VALDEZ (PET)...PRO/PER
CARILEE HOOPER (MIN)...

GENERAL INFORMATION:

Ex parte orders denied on 11/02/16.

Continued from **12/19/16** Matter is continued for mother and father to file written objections. The Court notes that father was not served. Petitioner gave father a copy of the petition in open court. Written objections to be served and filed by 1-31-17. The minor's father informs the court that his mother (paternal grandmother) is deceased and provides the court with the name and address of the PGF, Dale Cox.

Continued from 04/10/17 Court notes mother, father, and most parties present today represent objections. Written objections are to be filed and served by 07/24/17.

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Donald Valdez (step-maternal grandfather), minor: Carilee (5)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Mother (Nydessa Hooper) signed Consent and Waiver filed on 10/26/16.
2. Father, Daniel Cox, was present and received a copy of petition at the 12/19/16 hearing. Does court wish to deem father served?
3. Need Notice of Hearing and proof of mailed service as to maternal grandfather, or file Due Diligence Declaration(s).
4. Petitioner does not currently have physical custody of minor.
5. Petition indicates minor has Indian ancestry with Navajo, Sioux/Assiniboine tribes.
6. Notification of rights under Indian Child Welfare Act (ICWA) must be served.
 - a. ICWA-030 form was filed and served on 10/28/16. Return of certified mail receipts received from Dept of Interior Bureau of Indian Affairs, Sioux & Assiniboine tribes, Sacramento Area Director and **Navajo Nation**.
 - b. Certification of Enrollment Eligibility filed 11/16/16 by Sioux & Assiniboine tribe indicates minor is not eligible for enrollment. **Need response from Navajo Nation.**

- c. Notice must be given as to all subsequent hearings unless or until such time as it is determined that the act does not apply to the case.
 - d. If no response is received from the tribe within a reasonable time (not less than 60 days) from the tribe the court may determine that the act does not apply.
 - e. If the tribe intervenes service of the ICWA-30 form is no longer required and subsequent notices will be in the standard form contained in the Probate Code for service of notice.
 - f. Notice in the manner described above must be served in addition to all notices required by the Probate Code.
 - g. No proceeding shall be held until at least 10 days after receipt of notice by the parent, Indian custodian, the tribe or the Bureau of Indian Affairs per Pr.C.§1460.2(e).
7. Need Parental Notification of Indian Status (form ICWA-020).
 8. If a Court Investigator and/or DCS is appointed, then the investigator must consult with the Indian child's tribe per Pr.C.§1513(h).
 9. Court to review Confidential Guardian Screening form filed 03/16/17 and Questionnaire filed on 10/26/16 (LF, p.2-13).
 10. ~Proposed form Order/Letters: 10/26/16

RECOMMENDATION:

Need to clear notes 3, 6b and 7 then court's discretion.

(lh/cs)

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: CYNTHIA LUDVIGSEN

DATE: 07/24/17 TIME: 11:00 DEPT: S36G

CASE#: GAR PS1600555

CASE NAME: MTR OF COLTON LEE MCNUTT
HEARING: re: Petition for Appointment of Guardian

COUNSEL:

JOHANNA DUNN (PET)...PRO/PER
COLTON LEE MCNUTT (MIN)...

GENERAL INFORMATION:

On 11/09/16, ex parte orders were denied.

Continued from **12/12/16** to clear probate notes The record reflects that the petitioner is the cousin of the minor's mother. Additionally, the adoption proceedings in Tulare County are for an older sibling of the minor listed in this petition. DCFS referral will be necessary. **Continued from 04/03/17 to clear notes.**

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Johanna Dunn (non-relative), minor Colton (2).

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Need Notice of Hearing and Proof of Personal Service as to mother (Shyann Menutt).
 - a. Proof of personal service filed 03/24/17 as to Shyann Magee; however, service is for temporary petition for Guardian.
2. Need Notice of Hearing and Proof of Personal Service on father (Mark Menutt) Alternatively, if father is incarcerated, notice may be served in accordance with Local Rule 20-1317.
3. Need Notice of Hearing and proof of mailed service as to maternal grandfather (Robert Magee) and paternal grandparents (unknown), and any siblings age 12 or older, or file Due Diligence Declaration(s).
4. Confidential Screening form filed 11/02/16; however, no date at signature. Need completed form.
5. Court to review Attachment 3 to Confidential Screening form (LF, p.4).
6. Court to review Guardianship Questionnaire filed 03/16/17, (LF p. 4).
7. Need DCFS report, petitioner is non-relative.
8. ~Proposed form Order/Letters: 11/02/16

RECOMMENDATION:

Need to clear notes 1 - 4, then court's discretion.

(lh/cs)

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: CYNTHIA LUDVIGSEN

DATE: 07/24/17 TIME: 11:00 DEPT: S36G

CASE#: GAR PS1600574

CASE NAME: ARYANNA SMITH, ET AL

HEARING: re: Petition for Appointment of Guardian

COUNSEL:

| | |
|-----------------|-----------------|
| ISABEL BERNABE | (PET)...PRO/PER |
| ARYANNA SMITH | (MIN)... |
| SEBASTIEN SMITH | (MIN)... |
| ABIGAIL SMITH | (MIN)... |

GENERAL INFORMATION:

Continued from **12/12/16** at request of petitioner to clear probate notes.

Continued from 04/10/17 by Court. Petitioner is considering dismissing the petition if the father of the minor gets custody orders from family court.

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Isabel Bernabe (maternal grandmother), minors: Aryanna (12); Sebastien (10); Abigail (5)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Need Notice of Hearing and Proof of Personal Service as to mother (Carmen Chavez). Request to Excuse with Due Diligence Declaration filed 03/02/17. Form not dated. JTD
2. Need Notice of Hearing and Proof of Service by mail as to maternal grandfather (Joel Chavez). Request to Excuse with Due Diligence Declaration filed 03/02/17. Form not dated. JTD
3. Need Notice of Hearing and Proof of Personal Service as minor (Aryanna).
4. Proof of personal service filed 04/06/17 as to father (Shane Smith); however, only 7 days' notice given. Need proper notice allowing at least 15 days' notice.
5. Need status of family court custody matter.
6. Petitioner seeks broad medical/dental powers. Recommend order to reflect that requested medical/dental powers are subject to PC 2353(b).
7. Petitioner seeks power to apply for and receive any public benefits, social security & SSI benefits the minor child(ren) may be entitled to receive. Recommend order reflect that if accumulated principal exceeds \$15,000 on account, Petitioner to file for estate powers as PC 2628(a)(1) will require an accounting.
8. Upon referral to CI by the Court, requires CI report.

9. ~Proposed form Order/Letters: 11/10/16

RECOMMENDATION:

Need to clear notes 1-5, then court's discretion.

(lh/cs)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: CYNTHIA LUDVIGSEN

DATE: 07/24/17 TIME: 11:00 DEPT: S36G

CASE#: GAR PS1700106

VACATED

CASE NAME: ALICIA FLORES

HEARING: re: Petition for Appointment of Guardian

COUNSEL:

| | |
|-----------------|-----------------|
| JHOSELIN J SUMA | (PET)...PRO/PER |
| ALICIA FLORES | (MIN)... |
| WALTER MOORE | (GAL)... |

Matter appears moot because proposed guardian filed an amended Petition on 06/12/17 requesting guardianship of the person and estate which supersedes this petition.

(cs)

Superior Court of Calif, County of San Bernardino

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: TARA REILLY

GUARDIANSHIPS

DATE: 07/24/17 TIME: 11:00 DEPT: S37G

CASE#: GAR PS1600339

CASE NAME: HAYLEE D LEDFORD

SEE ALSO 2

HEARING: Re: PETITION FOR GUARDIANSHIP OF MINOR BY T ZELENSKI

COUNSEL:

GARI L BRONCHO

(GP)...PRO/PER

HAYLEE D LEDFORD

(MIN)...

TAMARA L ZIELINSKI

(PET/OBJ)...PRO/PER

XREF: FAMMS700571

See notes on next matter.

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 07/24/17 TIME: 11:00 DEPT: S37G

CASE#: GAR PS1600339

CASE NAME: HAYLEE D LEDFORD

SEE ALSO 1

HEARING: Re: Ptn for Guardianship by Gari Broncho

COUNSEL:

| | |
|--------------------|---------------------|
| GARI L BRONCHO | (GP)...PRO/PER |
| HAYLEE D LEDFORD | (MIN)... |
| TAMARA L ZIELINSKI | (PET/OBJ)...PRO/PER |

X-REF: FAMMS700571

GENERAL INFORMATION:

Continued from **08/29/16**. Tammy Zielinski (PGM), Randy Zielinski (paternal uncle), and Karen Felton present (mgm). Tamara Zielinski and Randy Zielinski appeared and objected to petition. Tamara Zielinski was served in open court. Written objections to be filed by 09/30/16. Maternal grandfather is deceased. Court referred matter to DCFS for Report. Continued from 10/17/16 matter referred to DCFS for non-relative guardianship report. Father deemed served as to both petitions by his appearance in court today. Continued from 01/30/17 The Court is informed the minor lives with Gari Broncho. Both the Keetoowah Bank and Cherokee Nation will not intervene in this matter. Referred to DCFS.

Continued from 05/15/17 at request of DCFS for non-guardianship report.

THIS CASE IS SET FOR HEARING ON

- Petition for Appointment of Guardian, person only, by Gari Broncho, (non-relative), minor: Haylee, age 9
- Competing Petition for Appointment of Guardian, person only, by Tamara Zielinski (maternal grandmother), minor: Haylee, age 9.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

Petition #1 by Gari Broncho – non-relative:

1. Mother and maternal grandmother were served.
2. Father, sibling (Angela), and paternal grandmother (Mona Colvin) signed Consent and Waiver, filed on 08/04/16.
3. Maternal and paternal grandfathers are deceased.

4. Petitioner is a non-relative. Need DCFS report.
5. **Objections by Tamara Zielinski (mgm) filed 01/13/17.**
6. **Gari Broncho's response to Tamara Zielinski's objection filed 01/10/17.**
7. **Letter from Kaylee Ledford's (mother) filed 12/30/16.**
8. **Copy of custody order filed 12/30/16.**
9. **Gari Broncho's response to Kaylee Ledford's letter filed 01/23/17.**
10. **Tamara Zielinski's (mgm) response to Gari Broncho's objections filed 03/09/17.**
11. **Objections by Kaylee Ledford (mother) and Angela Carter (sister) filed 04/03/17.**
12. **Gari Broncho's response to Kaylee Ledford's (mother) objections filed 04/04/17.**
13. Need DCFS report.
14. ~Proposed Form Order/Letters: 07/14/16

Petition #2 by Tamara Zielinski – maternal grandmother:

15. Father, Johnny Colvin served, per minute order of 10/17/16.
16. Need Notice of Hearing & Proof of Personal Service as to Gari Broncho (proposed guardian in petition filed 07/14/16) and & Kaylee Ledford (mother).
17. Need notice of hearing and proof of mailed service as to Mona Colvin (pgm), or file Due Diligence Declarations.
 - a. Petitioner requests to dispense with notice as to Mona Colvin (pgf) and Angela Carter (sibling), [Attachment 10 of Petition, LF p 6].JTD
18. Minor resides with Gari Broncho.
19. Court to review Confidential Guardian Screening form filed 09/26/16 by Tamara Zielinski.
20. Court to see Unity Home Client Document folder filed on 09/26/16 by Petitioner, Tamara Zielinski.
21. Declaration by mother filed 12/30/16.
22. **Objection by Gari L. Broncho, filed 10/03/16**
23. Upon referral to CI by the Court, requires CI report.
24. Need DCFS report.
25. Petitioner to provide proposed Order.

RECOMMENDATION:

Petition 1: Need DCSF Report, contested matter.

Petition 2: Need to clear notes 16 & 17, contested matter.

(lh/lc/lh/cs)

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 07/24/17 TIME: 11:00 DEPT: S37G

CASE#: GAR PS1600578

CASE NAME: MTR OF AVA NEVAEH COVARRUBIAS ET AL

HEARING: Re: PETITION FOR GUARDIANSHIP

COUNSEL:

| | |
|-------------------------------|-------------------------------|
| LUISA MARIA SOTO | (GP)...BEATRIZ PELAYO-GARCIA |
| DELIA MARIA SOTO | (GP)...PRO/PER |
| AVA NEVAEH COVARRUBIAS | (MIN)...PRO/PER |
| VICTOR JAVIER COVARRUBIAS III | (MIN)...PRO/PER |
| VICTOR COVARRUBIAS | (OBJ)...TASHFEEN HAQ |

GENERAL INFORMATION:

Temporary Orders denied on 11/21/16. Parties report criminal charges against father have been filed and that mother is in prison. Interim order made as to visitation.

Hearing on permanent petition is advanced and continued for CI's report.

Continued from **03/13/17** Father deemed served by his appearance. Matter continued for notice to mother, father to file written objections Minor is residing with father.

Continued from 05/15/17 Court deems PGM served by her appearance. Father reports his criminal matter is still pending. Father is ordered to inform counsel and send her a copy of any plea bargain agreement entered into if criminal matter resolves. If father is ordered to serve any jail time, minors are to be in the custody of petitioners pending his release. All existing orders shall remain in full force and effect.

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, of the person only, by Luisa Soto (maternal grandmother) and Delia Rodriguez (maternal great-aunt), minors: Victor, 7; and Ava, 8

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. The Hopi Tribe indicates minors (Victor and Ava Covarrubias) are not eligible for enrollment; therefore, they will not be a party to the case.
2. Mother signed Nomination, Consent and Waiver, filed 05/15/17.
3. Need Notice of Hearing and Proof of Service by Mail [form GC-020] on "unstated" maternal grandfather, and Natalie (sibling) if age 12 or older, or file Due Diligence Declarations.
4. Declaration by Petitioner, Maria Soto, in support of Guardianship filed 05/01/17.

5. Court may wish to review Guardian Screening forms [LF pgs. 2/4].
6. CI Report filed 03/06/17.
7. Notice of live testimony by Petitioner, Maria Soto filed 05/01/17.
8. Father's Work Release Program filed 06/12/17.
9. PVP/Minor's Report Re: Legal Guardianship filed 11/07/16 in Los Angeles County Superior Court.
- 10. Objections filed 06/12/17 by father, Victor Covarrubias.**
11. ~Proposed form Order: 11/14/16

RECOMMENDATION:

Need to clear note 3, contested matter.

(cs)

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 07/24/17 TIME: 11:00 DEPT: S37G

CASE#: GAR PS1700170

CASE NAME: MTR OF SUNNY MATUS
HEARING: re: Petition for Appointment of Guardian

COUNSEL:

TERESA RENTERIA (PET)...PRO/PER
SUNNY MATUS (MIN)...

GENERAL INFORMATION:

Continued from 05/15/17 Mother and MGM deemed served by their appearance. MGF is deceased. Father, Gabriel Contreras, needs to be served and Due Diligence to be file as to paternal grandparents. If mother objects, she is ordered to file written objections.

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, of the person only, by Theresa Renteria (non-relative), minor: Sunny, 1

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Need Notice of Hearing and Proof of Personal Service on Gabriel Contreras (father).
2. Need Notice of Hearing and Proof of Service by Mail on Serena (sibling), if age 12+, or file Due Diligence Declarations.
3. Request to Excuse Notice with Due Diligence Declaration filed 06/19/17 as to paternal grandparents. Forms are not dated. JTD
4. Conflicting information provided. Petition indicates proposed guardian is a family friend. Court to see Guardianship Questionnaire [LF p. 8]. JTD
5. Petitioner seeks broad medical/dental powers. Recommend order to reflect that requested medical/dental powers are subject to PC 2353(b).
6. Petitioner seeks power to apply for and receive any public benefits, social security & SSI benefits the minor child(ren) may be entitled to receive. Recommend order reflect that if accumulated principal exceeds \$15,000 on account, Petitioner to file for estate powers as PC 2628(a)(1) will require an accounting.
7. Need DCFS report as Petitioner is non-relative per Pr.C. §1513(g).
8. ~Proposed form Order: 04/06/17

RECOMMENDATION:

Need to clear notes 1 and 2, then Court's discretion.

cs)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 07/24/17 TIME: 11:00 DEPT: S37G

CASE#: GAR PS1700299

CASE NAME: EVAN BECERRA AND ARIA BECERRA

HEARING: re: Petition for Appointment of Guardian

COUNSEL:

| | |
|--------------------------|-----------------|
| STEVEN LEE BECERRA | (PET)...PRO/PER |
| BELINDA GALLARDO BECERRA | (PET)...PRO/PER |
| EVAN JAYDEN-PENA BECERRA | (MIN)... |
| ARIA TORRI-PENA BECERRA | (MIN)... |

GENERAL INFORMATION:

Temporary Orders granted on 06/16/17. Steven and Belinda Becerra appointed Temporary Guardians of the person of Evan Becerra and Aria Becerra. Court reviews the copies of the birth certificates of both children which reflect that the name of the father is blank. Court dispenses with notice to father and paternal grandparents as to both the temporary guardianship and general petition for guardianship.

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, of the person only, by Steven and Belinda Becerra (maternal grandparents), minors: Evan, 2 and Aria, 6 months

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Per minute order of 06/16/17, Court dispenses with notice to father and paternal grandparents.
2. Need Notice of Hearing and Proof of Personal Service [forms GC-020 & GC-020(P)] on Ashley Becerra (mother).
3. Petition indicates attachments 8 re explanation as to why appointment of guardianship is necessary and attachment 10 as to dispensing with notice; however, petition does not contain attachments. Need same.
4. Child Information Attachments for both minors are incomplete. Minor Evan is missing pages 4 -5 and minor Aria is missing pages 1-3 Need completed forms.
5. Minors do not reside with Petitioners.
6. Upon referral to CI by the Court, requires CI report.
7. ~Proposed form Order submitted: 06/09/17

RECOMMENDATION:

Need to clear notes 2-4 , then Court's discretion.

(cs)

Revised second check notes post two court days prior to the hearing. Documents filed at least seven days prior to the hearing will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at ProbateNotes@sb-court.org for clarification of the notes only - no legal or procedural advice will be given.

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 07/24/17 TIME: 11:00 DEPT: S37G

CASE#: GAR PS1700307

CASE NAME: MTR OF YVETTE RACHEL HENLEY

HEARING: re: Petition for Appointment of Guardian

COUNSEL:

GARY FORESTER (GP)...PRO/PER
KIM FORESTER (GP)...PRO/PER
YVETTE RACHEL HENLEY (MIN)...

GENERAL INFORMATION:

Temporary Orders granted on 06/20/17. Gary and Kim Foster are appointed Temporary Guardians of the person of Yvette Henly.

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, of the person only, by Gary and Kim Foster (maternal grandparents), minor: Yvette 4

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petition alleges minor is homeless and resides with mother and father.
2. Need Notice of Hearing and Proof of Personal Service [forms GC-020 & GC-020(P)] on Virgil Henly (father) and Alyssa Forester (mother).
3. Need Notice of Hearing and Proof of Service by Mail [form GC-020] on unknown paternal grandmother, or file Due Diligence Declarations.
4. Court to see Confidential Guardianship Questionnaires, LF p 8
5. Upon referral to CI by the Court, requires CI report.
6. ~Proposed form Order submitted: 06/13/17

RECOMMENDATION:

Need to clear notes 2 and 3, then Court's discretion.

(cs)

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 07/24/17 TIME: 11:00 DEPT: S37G

CASE#: GAR SS1100398

CASE NAME: MTR OF JACOB R DOUGLASS

HEARING: Third Account and Report of TINA M DOUGLASS and Petition for allowance of fees filed.

COUNSEL:

TINA M DOUGLASS (GP/TG)...PRO/PER
JACOB R DOUGLASS (MIN)...
JUDITH A PARROTT (GPE)...SHARON M ANDERSON

GENERAL INFORMATION:

Continued from **02/27/17** Tina M. Douglass advises court probate note #1 indicating Judith Parrott is appointed Guardian is incorrect as Judith Parrott has never been guardian to Jacob R. Douglass. Matter continued to clear probate notes and the 04/27/17 hearing will be vacated.

Continued from 05/15/17 at request of counsel to clear probate notes.

THIS CASE IS SET FOR HEARING ON Third Account of Guardian and Petition Requesting Approval of Accounting

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Tina M. Douglass (paternal aunt) appointed guardian of person and estate of former minor Jacob Douglass, age 18 (DOB 12/28/1998) in minute order of 04/23/12 (order filed 04/23/12); no bond. Letters issued 05/11/12.
2. Appears Court should deem this a final account; funds to be released to former minor, as guardianship has terminated. Petitioner requests funds to be held in a blocked account for another year while former minor finishes high school. - JTD
3. Accounting covers period: 10/23/14 – 12/31/16
4. Starting Property on Hand: \$28,936.57; Ending Property on Hand: \$53,260.89
5. Need order approving Second Account.
6. Need Starting Property on Hand schedule consistent with bank statements. Starting Property on Hand value of \$53,260.89 shown on Summary of Account is incorrect; this is the Ending value.
7. Need Schedule of Receipts showing interest and social security payments, total to be entered into Summary of Account. Receipts shown as \$0 on Summary of Account is incorrect.

8. Need Schedule of Disbursements, total to be entered into Summary of Account. Disbursements are shown as \$0 on Summary of Account. Appears incorrect since disbursements are noted in the petition.
9. Need Ending Property on Hand Schedule consistent with bank statements. Ending value of \$0 shown on Summary of Account is incorrect.
10. Need declaration supporting a specific request for fees. Petitioner requests “reasonable” compensation but does not specify the amount or provide hourly detail in support.
11. Need Notice of Hearing and proof of service on former minor.
12. Need allegation whether former minor was a patient in, or on leave from, a state hospital. If so, requires notice to Director of State Hospitals or the Director of Developmental Services.
13. Need allegation whether former minor received money, or profit/income from money, derived from the Veterans Administration. If so, requires notice to the Veterans Administration.

RECOMMENDATION:

Need to clear notes. If approved, set discharge hearing for 07/30/18.

(jm/cs)

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 07/24/17 TIME: 11:00 DEPT: S37G

CASE#: GAR SS1400188

CASE NAME: ADRIAN RODRIGUEZ

SEE ALSO 9

HEARING: SECOND AND FINAL Account and Report of ALMA AGUIRRE and
Petition for allowance of fees filed.

COUNSEL:

ALMA AGUIRRE (GE)...FULLERTON LEMANN SCHAEFER & DO
ADRIAN RODRIGUEZ (MIN)...

Waiver of Court Fees and Costs filed by ALMA AGUIRRE is GRANTED

Waiver of Court Fees and Costs filed by ADRIAN RODRIGUEZ is GRANTED

GENERAL INFORMATION:

THIS CASE IS SET FOR HEARING ON Second And Final Account and Report of ALMA
AGUIRRE Guardian and Petition for payment of Attorney's fees from Blocked Account.
Minor: Adrian Rodriguez, 18 (DOB 06/14/99)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Alma Aguirre (mother), was appointed guardian of the estate of the minor on 07/02/14.
2. This accounting period covers 09/30/15 – 06/19/17. First accounting period covered through 09/30/15. Does court wish to deem this deminimis.
3. Property on hand consists of \$28,202.96 in cash .
4. It does not appear that guardian is requesting fees.
5. Attorney seeks fees of \$3,137 for 3.3 hours at \$300/hour for attorney time, for 13.90 hours paralegal time at \$125 -\$110/hour and costs advanced in the amount of \$586.94. Itemized [LF, pgs. 9-10]. JTD.
6. Minor signed Waiver of Account filed 06/20/17. The Court does not favor the waiver by the ward of the guardian's final account where the ward has reached majority and normally will not approve a report when the account is waived unless the ward is present in Court at the time of hearing (Local Rule 20-1311(b)). JTD
7. Petition for Termination filed. However, guardian may not be discharged until one year after minor's 18th birthdate per Pr.C. §2627. JTD
8. ~Proposed Order: 06/20/17

RECOMMENDATION:

Need to clear note 2. If approved, set hearing re receipts and final discharge for 07/23/18. Receipt for funds payable to minor to be filed before that date. PC 2627.

(cs)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 07/24/17 TIME: 11:00 DEPT: S37G

CASE#: GAR SS1400188

CASE NAME: ADRIAN RODRIGUEZ

SEE ALSO 8

HEARING: :Petition for Termination of Guardianship

COUNSEL:

ALMA AGUIRRE (GE)...FULLERTON LEMANN SCHAEFER & DO
ADRIAN RODRIGUEZ (MIN)...

Waiver of Court Fees and Costs filed by ALMA AGUIRRE is GRANTED

Waiver of Court Fees and Costs filed by ADRIAN RODRIGUEZ is GRANTED

See notes on previous matter.