



# Guardianship Calendar

## Second/Final Check

Superior Court of California  
County of San Bernardino  
Probate Department

### **Probate Notes for Calendar Date: 07/25/17**

The notes on the following pages were updated approximately three court days prior to the hearing to reflect newly-filed documents. Documents filed now after that update typically will not be reviewed except on the date of hearing at the judge's discretion.

### **Destruction of Filed Documents:**

Shredding/destruction of all court documents filed and imaged before January 2011 will begin soon. All filed/imaged documents are shredded one year after filing pursuant to court policy. Any filed original documents not retrieved timely will be permanently lost. (Wills and codicils lodged into the will vault will not be affected.)

### **Contacting the Probate Examiners:**

Probate Examiners' email address: ProbateNotes@sb-court.org

Emails must have the case identification information and hearing time/date in the subject line. No attachments will be opened. Probate Examiners can only respond to inquiries regarding the meaning of comments in the notes. Please do not email to notify that documents have been filed, to request a confirmation whether documents have been received, or to request the clearing of notes. No legal or procedural advice may be given by examiners in response to your email.

07/19/17h

07/07/17lh

Superior Court of Calif, County of San Bernardino

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT **GUARDIANSHIPS**

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DATE: 07/25/17      TIME: 11:00      DEPT: S35G  
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CASE#: GAR PS1600442

CASE NAME: CHRISTOPHER LAWSON

**SEE ALSO 2**

HEARING:

Hearing Re: PETITION FOR GUARDIANSHIP

COUNSEL:

CHRISTOPHER J LAWSON      (MIN)...

GABRIELLA LEON      (PET)...PRO/PER

Request for Waiver of Court Fees and Costs filed by CHRISTOPHER J LAWSON is GRANTED

See notes on next page.

(lh)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: STANFORD E. REICHERT

-----  
DATE: 07/25/17 TIME: 11:00 DEPT: S35G  
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CASE#: GAR PS1600442

CASE NAME: CHRISTOPHER LAWSON

**SEE ALSO 1**

HEARING:

Hearing Re: OSC RE DISMISSAL

COUNSEL:

CHRISTOPHER J LAWSON (MIN)...  
GABRIELLA LEON (PET)...PRO/PER

#### GENERAL INFORMATION

Continued from **11/01/16** - Court dispenses with notice as to Mother and Maternal Grandfather and referred to Court Investigator for investigation and report.

**Continued from 01/19/17.** No appearance. Court is in receipt of request from Court Investigator for additional time to complete report. Hearing on 02/07/17 reset to 05/09/17.

**Continued from 05/09/17. Court investigator to make one more attempt to contact petitioner to arrange interview. Court indicates it will dismiss the petition at the next hearing if the petitioner does not comply with the Court Investigator's interview process. Petitioner states she understands the above order.**

THIS CASE SET FOR HEARING ON OSC Re Dismissal of Petition for Guardianship of person only by Gabriella A. Leon (Sister) minor Christopher age 17 (DOB: 01/14/00).

#### THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Christopher Lawson (minor) signed Consent and Waiver.
2. James Lawson (father) signed Nomination, Consent and Waiver filed 07/05/17.
3. Petitioner seeks additional orders for current child support payments to be made to proposed guardian [Petition, LF pg 5]. Court to determine if request for child support should be heard in Family Court. JTD
4. **CI Report of no report filed 05/02/17. Need CI report.**
5. ~Proposed form Order/Letters: 09/02/16.

#### RECOMMENDATION:

Need CI report. Court's discretion re OSC.  
(lc/mr/lh/)

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CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: STANFORD E. REICHERT

-----  
DATE: 07/25/17 TIME: 11:00 DEPT: S35G  
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CASE#: GAR PS1600622

CASE NAME: MTR OF ADREAN NATHAN JIMENEZ

**SEE ALSO 4**

HEARING:

Hearing Re: OSC RE DISMISSAL

COUNSEL:

ADREAN NATHAN JIMENEZ (MIN)...  
MAX ESTRADA (GP )...PRO/PER  
OFELIA NAVEJAS (GP )...PRO/PER

GENERAL INFORMATION:

**Continued from 01/24/17.** Prior to hearing, petitioner made telephonic appearance for continuance to clear probate notes.

**Continued from 05/09/17. No appearance. Court continues hearing and sets OSC re dismissal. Court notes that if petitioner does not appear at next hearing, or have all probate notes cleared, Court will dismiss petition at next hearing date. Notice given by Judicial Assistant.**

THIS CASE IS SET FOR HEARING ON **OSC re Dismissal of** Petition for Appointment of Guardian, person only, by Ofelia Nevajas (Maternal Grandmother) and Max Estrada (Step Grandfather) minor Adrean (11).

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Need Notice of Hearing and Proof of Personal Service on Jacqueline Rodriguez (Mother) and Anthony Mario Jimenez (Father).
2. Need Notice of Hearing and Proof of Service by mail as to paternal grandparents (unknown), or file Due Diligence Declarations.
4. Guardianship Questionnaire by Max Estrada filed 12/13/16 is incomplete on page 2 of form as to any other adults living in home. Need completed form.
5. See Questionnaire by Ofelia Navjas filed 12/13/16, at LF pgs. 4 & 6.
6. UCCJEA form incomplete as to last 5 years of minor's residence. Need verified supplement with minor's residence from December, 2011 through November, 2012.
7. Upon referral by court, need Court Investigator Report.
8. ~Proposed Form Order/Letters 12/13/16.

RECOMMENDATION:

Need to clear notes 1-3. Court's discretion re OSC.

(mr/lh)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: STANFORD E. REICHERT

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DATE: 07/25/17 TIME: 11:00 DEPT: S35G  
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CASE#: GAR PS1600622

CASE NAME: MTR OF ADREAN NATHAN JIMENEZ

**SEE ALSO 3**

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

ADREAN NATHAN JIMENEZ	(MIN)...
MAX ESTRADA	(GP )...PRO/PER
OFELIA NAVEJAS	(GP )...PRO/PER

See notes on previous page.  
(lh)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: STANFORD E. REICHERT

-----  
DATE: 07/25/17 TIME: 11:00 DEPT: S35G  
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CASE#: GAR PS1700301

CASE NAME: JAIRON FRANCISCO ESCOBAR MEJIA

**SEE ALSO 6**

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

FLORENCE CRITTENTON SERVICES O (GP)...PRO/PER  
JAIRON FRANCISCO ESCOBAR MEJIA (MIN)...NANCY S PEREZ

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Jairon Mejia (17) to appoint Florence Crittenton Services, Inc.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Father is deceased.
2. Need notice of hearing and proof of service **to Ana Roda (mother)** either by a) international registered mail, return receipt; b) service by agent (typically an attorney in Honduras); c) service by Letters Rogatory; or (d) service via the Honduras Ministry of Foreign Affairs. CCP section 413.10(c); Pr. C. §1511; In re Alyssa F. (2003) 112 Cal. App. 4th 846, 885, fn. 10; Convention on the "Service Abroad of Judicial and Extrajudicial Documents" in Civil or Commercial Matters, Nov. 15, 1965, 20 U.S.T. 361, T.I.A.S. No. 6638 (Hague Service Convention).
3. Need Notice of Hearing and proof of mailed service as to Elia and Moises Cervantes(foster parents), Moises Coto (pgf), Antonia Escobar (pgm), Francisco Confesor (mgf), Ema Rodas (mgm), and siblings: Ana, Osman, Wilmer, Cendy (if 12 years+).
4. Petition indicates minor Jairon resides with foster parents, Elia and Moises Cervantes, through Florence Crittenton Services of Orange County.
5. UCCJEA Declaration filed 06/07/17 indicates minor has resided in California since 02/21/17. Court does not have current jurisdiction under Ca. Fam. Code §3424 for 6 months. However, court has temporary jurisdiction under Pr. C. § 2202 and 2352(a).
6. ~Proposed form Order: 06/07/17

## RECOMMENDATION

Need to clear probate notes 2-3.

(lh)



CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: STANFORD E. REICHERT

-----  
DATE: 07/25/17 TIME: 11:00 DEPT: S35G  
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CASE#: GAR PS1700301

CASE NAME: JAIRON FRANCISCO ESCOBAR MEJIA

**SEE ALSO 5**

HEARING:

Petition for SPECIAL IMMIGRANT JUVENILE FINDINGS

COUNSEL:

FLORENCE CRITTENTON SERVICES O  
JAIRON FRANCISCO ESCOBAR MEJIA

(GP)...PRO/PER  
(MIN)...NANCY S PEREZ

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Request for findings re: special immigrant juvenile status (**minor is 17 and will attain 18 on 04/21/18**)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

1. Petitioner, **Jairon Mejia** minor (**17**), requests that the court issue an order finding that minor is eligible for special immigrant juvenile status under the Special Immigrant Juvenile Status Statute (SIJS), 8 U.S.C., § 1101(a)(27)(J), which provides in relevant part as follows:
  - a. "The term 'special immigrant' means ... an immigrant who is present in the U.S.-
    - i. who has been declared dependent on a juvenile court located in the United States or whom such a court has legally committed to, or placed under the custody of, an agency or department of a State, or an individual or entity appointed by a State or juvenile court located in the United States, and whose reunification with 1 or both of the immigrant's parents is not viable due to abuse, neglect, abandonment, or a similar basis found under State law;
    - ii. for whom it has been determined in administrative or judicial proceedings that it would not be in the alien's best interest to be returned to the alien's or parent's previous country of nationality or country of last habitual residence; and
    - iii. in whose case the Secretary of Homeland Security consents to the grant of special immigrant juvenile status..."
2. The specific findings required under the statutory scheme would be: (1) that petitioner is an immigrant placed under the custody of an individual appointed by a state court (probate guardianship); (2) that petitioner's reunification with one or both parents is

not viable due to abandonment; and (3) it is not in the petitioner's best interest to be returned to his/her home country.

3. Once the above findings are made, petitioner may then begin the process with the Bureau of Citizenship and Immigration Services to obtain legal permanent residence status. In other words, the findings requested are a prerequisite to filing a petition for a "green card."
4. State Superior Courts have jurisdiction to make factual findings of eligibility under SIJS See *N.O. v. Super. Ct. of Calif.*, County of Alameda, No. A122430 at 2-3 (Cal. Ct. App. 9/25/08). Thus, under the federal legislation, any superior court judge would have jurisdiction to hear the SIJS petition
5. Petitioner Jairon Mejia offers a declaration in support of the requested findings stating, inter alia, the following:
  - a. Minor was born on 04/04/00 in Honduras. His father died when he was 6 years old, and he lived with mother until he was 16 years old.
  - b. Minor was neglected and abandoned by minor's parents as his father died, and his mother forced minor to quit school and work in the fields until he left Honduras at the age of 16.
  - c. Minor does not believe he can return to minor's mother because he would be forced with work in the fields again for low wages, and he wishes to continue his education. Also, minor is afraid to return to Honduras due to threats made to his family.
6. Per the statutory scheme, this petition is to proceed only if guardianship of the minor is granted pursuant to the accompanying petition.
7. Need notice of hearing and proof of service.

#### RECOMMENDATION

Need notice. Court to reach only if accompanying guardianship petition is first granted, then Court's discretion re factual findings that would support this petition.

(lh)

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CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: STANFORD E. REICHERT

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DATE: 07/25/17 TIME: 11:00 DEPT: S35G  
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CASE#: GAR PS1700302

CASE NAME: MADELINE MARY BALLINGER

HEARING:

Hearing Re: PETITION FOR GUARDIANSHIP

COUNSEL:

LEONARD CEAS (PET)...ROSSANA  
MADELINE MARY BALLINGER (MIN)...  
MARY CEAS (PET)...ROSSANA

GENERAL INFORMATION

Ex parte orders granted on 06/19/17. At Counsel's request the date of the petition is reset from 07/24/17 to 07/25/17. Court grants requests and directs counsel to give notice for the new date.

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Leonard and Mary Ceas (maternal grandparents), minor Madeline (9)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Mother is deceased.
2. Need Notice of Hearing and Proof of Personal Service on Scott Ballinger (father). Alternatively, as father is incarcerated, notice may be served in accordance with Local Rule 20-1317.
3. Need Notice of Hearing and proof of mailed service as to Mary Argent (pgm), unknown paternal grandfather, Alexandria and Cory Ballinger (siblings, if 12 years+), or file Due Diligence Declaration(s).
4. Child Information Attachment form, item 1g is incomplete as to who has legal custody of minor. [Petition, 6/12/17,LFpg6]. Need verified supplement.
5. UCCJEA Declaration form is not dated at signature. Need same.
6. Upon Court referral, need CI report.
7. ~Proposed form Order: 06/12/17

RECOMMENDATION

Need to clear notes 2-5, then Court's discretion.

(lh)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: STANFORD E. REICHERT

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DATE: 07/25/17 TIME: 11:00 DEPT: S35G  
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CASE#: GAR RS1300033

CASE NAME: JOSE M SANCHEZ,ET AL

HEARING:

Petition for VISITATION BY JAIME SANCHEZ (FATHER)

COUNSEL:

CATALINA SANCHEZ	(OBJ)...PRO/PER
FELIPE JESUS IBARRA	(PET)...PRO/PER
JAIME SANCHEZ	(PET)...PRO/PER
JOSE M SANCHEZ	(MIN)...
SYSKO I SANCHEZ	(MIN)...
YOLANDA GONZALEZ	(PET)...PRO/PER

Visitation – no notes—JTD

**Future Hearing:**

**07/26/17 Hearing re: Petition for termination of guardianship**

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CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: STANFORD E. REICHERT

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DATE: 07/25/17 TIME: 11:00 DEPT: S35G  
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CASE#: GAR SS1100063

CASE NAME: MTR RE ANDREA MONSERRATT NAVES

HEARING:

THIRD Account and Report of ANDREA MONSERRATT NAVES and Petition  
for allowance of fees filed.

COUNSEL:

ANDREA MONSERRATT NAVES (MIN)...CRAIG PARKER (GAL)  
MARIA FERNANDA NAVES ARIAS (GPE)...PRO/PER

Request for Waiver of Court Fees and Costs filed by MARIA FERNANDA NAVES ARIAS is GRANTED  
Fee waiver amount due \$860.00  
\$395.00 for accounting on 07/22/11  
\$465.00 for second accounting on 10/14/14

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Third and Final Account and Report of Guardian  
and Petition for Settlement, Allowance of Guardian Fees and Petition for Distribution and  
Discharge by Maria Fernanda Naves Arias (petitioner/guardian); former minor Andrea  
Naves (18; DOB: 12/28/98)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Accounting period: 08/01/14 to 12/31/16
2. Assets of hand: \$1,261.92 (laptop computer). It appears all funds have been exhausted other than the remaining laptop.
3. Need Summary of Account on mandatory form GC-400(SUM) via verified supplement.
4. Need supporting financial statements per Pr. C. §2620(c).
5. Schedule C Disbursements requires further clarification as to the following:
  - a. Bank overdraft fees totaling \$415.00 [3rdAcct, 06/01/17pg13];
  - b. Rent to petitioner totaling \$8,400 [3rdAcct, 06/01/17pg14]. Question if mother helped to support minor?
  - c. Question authority to reimburse Carmela Arias (mother) of minor's living expenses) totaling \$2,454.95 as she has a parental duty to support minor? [3rdAcct, 06/01/17pg16]
  - d. Reimbursement to Maria Fernanda Naves Arias (petitioner) for \$333.51 for Universal Studios vacation. [3rdAcct, 06/01/17pg17].

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Revised second check notes post two court days prior to the hearing. Documents filed at least seven days prior to the hearing will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at [ProbateNotes@sb-court.org](mailto:ProbateNotes@sb-court.org) for clarification of the notes only - no legal or procedural advice will be given.

6. Petitioner waives compensation.
7. ~Proposed order filed 06/01/17

#### RECOMMENDATION

Need to clear notes 3-5. If approved, Court to set hearing for receipts and final discharge 01/02/19.

(lh)

CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: STANFORD E. REICHERT

-----  
DATE: 07/25/17 TIME: 11:00 DEPT: S35G  
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CASE#: GAR SS1100281

CASE NAME: ANGIELINA A PACHECO AND ALBERT C PACHECO JR

**SEE ALSO 11, 12**

HEARING:

Hearing Re: OSC RE DISMISSAL OF PETITION TO TERMINATE

COUNSEL:

ALBERT C PACHECO JR	(MIN)...
ANGIELINA A PACHECO	(MIN)...
ELIZABETH PACHECO	(MOT)...PRO/PER
VICTORIA ERI CA PACHECO GALLEG	(PET)...PRO/PER

#### GENERAL INFORMATION

**Continued from 01/17/17.** Victoria Gallegos (guardian), Elizabeth Pacheco (mother), Albert Pacheco, Sr (father), Maria Pacheco (paternal grandmother), Sara Contreras (maternal grandmother), and Nicholas Franco all present, in pro per. Ex parte hearing held and application argued. Court continues to 05/02/17 and sets TSC for same date. Guardian states she objects to this petition. Court notes that no further notice on father is required as he is present in court. Referred to Court Investigator for investigation and report.

**Continued from 05/02/17.** Prior to hearing, Judicial Assistant received telephonic message from mother, Elizabeth Pacheco, requesting continuance of hearing. Court continues hearing to 07/25/17, but sets an OSC re Dismissal of the petition to termination guardianship for the same date.

THIS CASE IS SET FOR HEARING ON **OSC re Dismissal of** Petition for Termination of Guardianship filed by Elizabeth Pacheco (mother), minors: Angielina (16) and Alberto Pacheco, Jr (14 )

#### THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Minor Angielina signed Consent and Waiver.
2. CI Report filed 04/28/17.
3. Note: Notice has not been given to Alberto Pacheco, Jr (minor) or Claudio Pacheco (pgf).
4. Guardian verbally objected to the ex parte petition for termination at appearance on 01/17/17, though no written objections on file.

## RECOMMENDATION

Court's discretion. Matter deemed contested and trial setting conference is on calendar.  
(lh)



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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT

-----  
DATE: 07/25/17      TIME: 11:00      DEPT: S35G  
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CASE#: GAR SS1100281

CASE NAME: ANGIELINA A PACHECO AND ALBERT C PACHECO JR

**SEE ALSO 10, 12**

HEARING:

Hearing Re: TRIAL SETTING CONFERENCE

COUNSEL:

ALBERT C PACHECO JR	(MIN)...
ANGIELINA A PACHECO	(MIN)...
ELIZABETH PACHECO	(MOT)...PRO/PER
VICTORIA ERI CA PACHECO GALLEG	(PET)...PRO/PER

Request for Waiver of Court Fees and Costs filed by VICTORIA ERICA PACHECO GALLEGOS is GRANTED

TSC –no notes—JTD

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT

-----  
DATE: 07/25/17      TIME: 11:00      DEPT: S35G  
-----

CASE#: GAR SS1100281

CASE NAME: ANGIELINA A PACHECO AND ALBERT C PACHECO JR

**SEE ALSO 10, 11**

HEARING:

Hearing re: Petition for Termination of Guardianship

COUNSEL:

ALBERT C PACHECO JR

(MIN)...

ANGIELINA A PACHECO

(MIN)...

ELIZABETH PACHECO

(MOT)...PRO/PER

VICTORIA ERI CA PACHECO GALLEG

(PET)...PRO/PER

See notes on page 11.

(lh)

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CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: STANFORD E. REICHERT

-----  
DATE: 07/25/17 TIME: 11:00 DEPT: S35G  
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CASE#: GAR SS1500413

CASE NAME: MIKEILA JUANITA ROY

**SEE ALSO 14**

HEARING:

Hearing Re: Proof of Blocked Account/Property Order

COUNSEL:

JENNIFER N SAWDAY	(PET)...JENNIFER N SAWDAY
LATICA ROY	(GE )...TREDWAY LUMSDAINE & DOYLE
MIKEILA JUANITA ROY	(MIN)...

#### GENERAL INFORMATION

**Continued from 04/14/16.** Proof to be filed on 04/15/16 and petitioner to prepare orders with all funds received to be placed in a blocked account.

**Continued from 09/20/16.** Court notes Order/Letters issued. Counsel indicates he is waiting on Probate case to close before placing fund into blocked account, requests continuance.

**Continued from 03/21/17 at request of Counsel to file proof of blocked account.**

THIS CASE SET FOR HEARING ON Proof of Blocked Account/Property Order.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Latica Roy, mother, appointed guardian of estate only on 01/12/16.
2. Court ordered \$70,000 to be placed into blocked account. **Need Receipt for Deposit of Monies into Blocked Account [MC-356].**
3. Court ordered a separate order be submitted regarding the property and distribution order from Los Angeles County. Real property may not be divested without further court order. If the minor is not occupying the residence, then the monies earned from rent shall also be placed into a blocked account.

#### RECOMMENDATION

Inquire status.

(lc/lh)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: STANFORD E. REICHERT

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DATE: 07/25/17 TIME: 11:00 DEPT: S35G  
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CASE#: GAR SS1500413

CASE NAME: MIKEILA JUANITA ROY

**SEE ALSO 13**

HEARING:

Accounting Review

COUNSEL:

JENNIFER N SAWDAY

(PET)...JENNIFER N SAWDAY

LATICA ROY

(GE )...TREDWAY LUMSDAINE & DOYLE

MIKEILA JUANITA ROY

(MIN)...

GENERAL INFORMATION

**Continued from 03/21/17 at request of Counsel to file accounting.**

THIS CASE IS SET FOR HEARING ON Accounting Review

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Laticia Roy, mother, appointed guardian of the estate of Mikeila Roy on 01/12/16, with funds to be placed in blocked account in lieu of bond. Letters issued 05/17/16.
2. Need final Inventory and Appraisal.
3. Need First Account Current/Status Report.

RECOMMENDATION

Inquire status.

(lh)

CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: STANFORD E. REICHERT

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DATE: 07/25/17 TIME: 1:30 DEPT: S35G  
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CASE#: GAR RS900041

CASE NAME: JARED & DEREK VALENZUELA

HEARING:  
Hearing Re: COURT TRIAL (SECOND DAY)

COUNSEL:

ANTONIETTA MANRIQUE	(PET)...NAKESHA
ANTONIETTA MANRIQUE	(PET)...SWANSON & RUEGG
BRANDI VALENZUELA	(PET)...PRO/PER
CRECENCIO VALENZUELA	(PET)...HANSON,GORIAN,BRADFORD &
DEREK VALENZUELA	(MIN)...
IRENE VALENZUELA	(PET)...HANSON,GORIAN,BRADFORD &
JARED VALENZUELA	(MIN)...
OSCAR MANRIQUE	(PET)...NAKESHA
VANESSA VALENZUELA	(MOT)...PRO/PER
VINCENT VALENZUELA	(PET)...CARLOS M CABRERA
VINCENT VALENZUELA	(PET)...CHUNG & IGNACIO, LLP

Court trial—no notes—JTD

(lh)

**Future Hearing:**

**07/26/17 Court Trial**

**07/27/17 Court Trial**

**07/28/17 Court Trial**

Superior Court of Calif, County of San Bernardino

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: CYNTHIA LUDVIGSEN

**GUARDIANSHIPS**

-----  
DATE: 07/25/17 TIME: 11:00 DEPT: S36G  
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CASE#: GAR PS1600604

CASE NAME: MTR OF RAYNA K LOPEZ ET AL

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

ELENA RENEE MILLER

(MIN)...

RAYNA K LOPEZ

(MIN)...

REBECCA T NAVARRO

(GP )...PRO/PER

GENERAL INFORMATION:

**Continued from 01/10/17 and 05/02/17 to clear probate notes.**

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Rebecca T. Navarro (Maternal Grandmother) minors: Rayna (16) and Elena (6).

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Consent and Waiver signed by minor, Rayna filed 11/30/16.
2. Petitioner requests Order Dispensing with Notice as to unknown father of Rayna, unknown father of Elena, and unknown paternal grandparents. See Birth Certificates attached to Petition [LF, pgs 16-17]. JTD.
3. Need Notice of Hearing and Proof of Personal Service to Elizabeth Lopez (Mother).
4. Need Notice of Hearing and Proof of Service by Mail as to the following or due diligence declarations: Edward Lopez (Maternal Grandfather) and Maribel Lopez (Sibling, if 12 years or older).
5. Court to review Screening form filed 11/23/16 at LF pgs. 2, 3, & 4.
6. Court to review Questionnaire filed 11/23/16 at LF pg. 4.
7. Upon referral by Court, need Court Investigator Report.
8. ~Proposed form Order/Letters: 11/30/16

RECOMMENDATION

Need to clear notes 3-4, then Court's discretion.

(lh/mr/lh)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: CYNTHIA LUDVIGSEN

-----  
DATE: 07/25/17 TIME: 11:00 DEPT: S36G  
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CASE#: GAR PS1600614

CASE NAME: CHRISTINA ROLDAN ET AL

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

ANDREA ROLDAN	(MOT)...PRO/PER
CHRISTINA ROLDAN	(MIN)...
JOHN ROLDAN	(PET)...PRO/PER
YESENIA GONZALEZ	(MIN)...

XREF: FAMVS1603755

GENERAL INFORMATION:

**12/14/16 Ex parte Orders denied.** If child is in immediate danger DCFS should be notified; Court requires proper notice.

**Continued from 01/17/17** to clear probate notes. Court excuses notice to father as mother does not know father's last name or where he is.

**Continued from 05/02/17. Matter continued for proper notice to be given. Court referred to DCFS for 1513(b) report due to allegations made on the record regarding allegations of medical neglect and molestation by the mother's husband and the petition filed 01/09/17.**

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by John Roldan (Maternal Uncle), minors: Christina (18) and Yesenia (16).

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. **Minor Christina Roldan reached age of majority on 02/19/17; petition appears to moot as to Christina, only.**
2. Need Notice of Hearing and Proof of Personal Service to minor Yesenia.
3. Need Notice of Hearing and proof of service by Mail on Christina (Sister), Angelica (Sister) and Sandra Roldan (Maternal Grandmother).
4. UCCJEA form filed 12/07/16 is incomplete as to minor's residence for the last 5 years. Need verified supplement.
5. Court to review Declarations filed by Petitioner, John Roldan, on 01/09/17.
6. Upon referral by Court, need Court Investigator Report.
7. **Need DCFS report.**

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Revised second check notes post two court days prior to the hearing. Documents filed at least seven days prior to the hearing will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at [ProbateNotes@sb-court.org](mailto:ProbateNotes@sb-court.org) for clarification of the notes only - no legal or procedural advice will be given.

8. **Objections by Andrea Roldan (Mother) with proof of service filed 12/14/16.**
9. ~Proposed form Order/Letters: 12/07/16.

RECOMMENDATION

Need to clear notes 2-4, 7. Matter is contested.

(mr/lh)



CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: CYNTHIA LUDVIGSEN

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DATE: 07/25/17 TIME: 11:00 DEPT: S36G  
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CASE#: GAR PS1700136

CASE NAME: RAMON DAVID ANGEL LOPEZ

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

INEZ MARIE ROACHO	(GP )...PRO/PER
RAMON DAVID ANGEL LOPEZ	(MIN)...
RAMON LOPEZ	(FAT)...PRO/PER
YOLANDA ROACHO	(GP )...PRO/PER

GENERAL INFORMATION:

Temporary Orders denied on 03/24/17.

**Continued from 05/02/17. Court appoints Jeanne Kennedy as the guardian ad litem for father Ramon Lopez.**

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, of the person only, by Yolanda Roacho (maternal grandmother) and Inez Roacho (maternal aunt), minor: Ramon, 9

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Mother and paternal grandparents are deceased.
2. Need Notice of Hearing and Proof of Personal Service [forms GC-020 & GC-020(P)] on Ramon Lopez (father).
3. Need Notice of Hearing and Proof of Service by Mail [form GC-020] on David Roacho (mgf), or file Due Diligence Declarations.
4. Court to review Guardian Screening form by Inez Roacho, [LF p. 3, 4 & 5].
5. Court to review Guardian Screening form by Yolanda Roacho, [LF p 3 and 4].
6. Court to review Guardianship Questionnaire by Inez Roacho, [LF p. 5 & 8].
7. Declaration of Yolanda and Inez Roacho filed 03/17/17 re father's status.
8. Per UCCJEA minor resides with father and petitioner, Yolanda Roacho.
9. **Report of GAL filed 06/23/17.**
10. Upon referral to CI by the Court, requires CI report.
11. ~Proposed form Order: 03/17/17

RECOMMENDATION:

Need to clear notes 2 & 3, then Court's discretion.

(cs/lh)

CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: CYNTHIA LUDVIGSEN

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DATE: 07/25/17 TIME: 11:00 DEPT: S36G  
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CASE#: GAR PS1700294

CASE NAME: MTR OF ALYSSA & ELIAS SALINAS

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

ALYSSA SALINAS	(MIN)...
ELIAS SALINAS	(MIN)...
JAIME MARES	(GP)...PRO/PER
MARIA MARES	(GP)...PRO/PER

GENERAL INFORMATION

Ex parte orders denied 06/12/17. No emergency and proper notice is required. Due to allegations in petition, matter is referred to DCFS per Pr. C. 1513(b) for investigation in compliance with W&I C. §328-329.

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Jaime and Maria Mares (maternal grandparents), minors: Alyssa (3) and Elias (1)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Proof of Personal Service of Notice of Hearing filed 07/17/17 re Janel Mares (mother) is incomplete at item #6 as to server's name, address, etc. Need amended proof of service.
2. Need Notice of Hearing and Proof of Personal Service as to and Jimmy Salinas (father).
3. Need Notice of Hearing and Proof of Service by Mail as to unknown paternal grandfather, or file Due Diligence Declaration.
4. Need DCFS report.
5. Upon Court referral, need CI report.
6. ~Proposed form Order: 06/05/17

RECOMMENDATION

Need to clear notes 1-4, then Court's discretion.

(lh)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: CYNTHIA LUDVIGSEN

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DATE: 07/25/17 TIME: 11:00 DEPT: S36G  
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CASE#: GAR PS1700314

CASE NAME: JOSEPH I MURRILLO, JAYLENE E MURILLO, ET AL

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

JACOB MICHAEL MURILLO (MIN)...  
JAYLENE ELIZABETH MURILLO (MIN)...  
JOSEPH ISAAH MURILLO (MIN)...  
PEARL M VILLAVIVENCIO (PET)...PRO/PER

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Pearl Villavivencio (maternal grandmother), minors: Joseph (10); Jaylene (9); Jacob (5)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Nomination, Consent and Waiver signed by Lydia Villavivencio (mother), Joseph Murillo (father).
2. Consent and Waiver signed by Jose Villavivencio (maternal grandfather).
3. Notice is complete.
4. Petition indicates DCFS involvement. See attachments. [Petition, LF, pg5-6].
5. See Confidential Screening Form filed 06/19/17.
6. Petitioner seeks power to apply for an receive any public benefits, social security & SSI benefits the minor child(ren) may be entitled to receive. Recommend order reflect that if accumulated principal exceeds \$15,000 on account, Petitioner to file for estate powers as PC 2628(a)(1) will require an accounting.
7. Upon Court referral, need CI report.
8. ~Proposed form Order: 06/19/17

RECOMMENDATION

Court's discretion.

(lh)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: CYNTHIA LUDVIGSEN

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DATE: 07/25/17 TIME: 11:00 DEPT: S36G  
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CASE#: GAR SS900296

**SEE ALSO 6A, 6B**

CASE NAME: MTR RE MARK RAMIREZ

HEARING:

Hearing re: Petition for Termination of Guardianship

COUNSEL:

ARCELIA RAMIREZ (GE)...PRO/PER  
MARK RAMIREZ (MIN)...CRAIG M PARKER

XREF: CIVRS802839

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Petition for Termination of Guardianship of the Estate, by Arcelia Ramirez (mother), minor Mark (15)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Arcelia Ramirez (mother) was appointed guardian of the estate on 09/21/09, funds held in blocked account in lieu of bond.
2. Petitioner seeks termination of guardianship of the estate as all assets have been transferred into a Special Needs Trust, and there are no remaining assets in the name of the guardianship. Guardianship of estate may be terminated when the estate has been exhausted through proper expenditures Pr.C. § 2626.
3. Notice is complete.
4. ~Proposed form Order: 06/20/17

RECOMMENDATION:

Court's discretion.

(lh/lc)

CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: CYNTHIA LUDVIGSEN

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DATE: 07/25/17 TIME: 11:00 DEPT: S36G  
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CASE#: GAR SS900296

**SEE ALSO 6, 6B**

CASE NAME: MTR RE MARK RAMIREZ

HEARING Re: 3<sup>rd</sup> account on guardianship;

COUNSEL:

ARCELIA RAMIREZ (GE)...PRO/PER  
MARK RAMIREZ (MIN)...CRAIG M PARKER

XREF: CIVRS802839

GENERAL INFORMATION

Continued from 07/06/16, 09/20/16, 12/20/16 and 03/28/17 to be heard with SNT.  
**Continued from 06/28/17 to file accounting.**

THIS CASE IS SET FOR HEARING ON Accounting Review re Guardianship minor 15 ½.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

1. 2<sup>nd</sup> Account approved for Arcelia Ramirez, mother, on 10/07/14.
2. Need 3<sup>rd</sup> and Final Account from 06/01/14 to date of funding of SNT.
  - a. Pr.C. § 2628 waiver submitted 06/20/17; however, accounting period ends on 05/31/17. Ending period shall be at funding of SNT which appears to be approximately 10/28/16. Waiver returned for corrections.
  - b. Need service to GAL.
  - c. Per Pr.C. § 2628 accounting may be waived if total net value of the estate property exclusive of the minor's residence is less than \$15,000. Court to clarify if minor's residence.

RECOMMENDATION:

Need to clear note 2. *If guardianship of estate remains*, set Accounting/Status Review for **07/30/19**. Any accounting to be filed 30 days in advance local rule 20-901. Note requirements of local rule 20-908.

(sa/lh/lc)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: CYNTHIA LUDVIGSEN

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DATE: 07/25/17 TIME: 11:00 DEPT: S36G  
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CASE#: GAR SS900296

**SEE ALSO 6, 6A**

CASE NAME: MTR RE MARK RAMIREZ

HEARING:

Hearing re: 1<sup>st</sup> Accounting on SNT

COUNSEL:

ARCELIA RAMIREZ (GE)...PRO/PER  
MARK RAMIREZ (MIN)...CRAIG M PARKER

XREF: CIVRS802839

GENERAL INFORMATION

**Continued from 06/28/17 to file an accounting.**

THIS CASE SET FOR HEARING ON Accounting review re SNT.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Special Needs Trust established with Assets of the Guardianship Estate on 04/06/16. Arcelia Ramirez, mother, Trustee; cash in blocked account.
2. Need 1<sup>st</sup> Account of SNT.

RECOMMENDATION

Inquire status of accounting.

(lc/lh)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: CYNTHIA LUDVIGSEN

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DATE: 07/25/17 TIME: 1:30 DEPT: S36G  
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CASE#: GAR SS1300546

CASE NAME: Alyea Marie Moreno

HEARING:

Court Trial set for PETITION FOR GUARDIANSHIP of RONDA  
HICKS-CABALLERO

COUNSEL:

ABRIANNA MONTESDEOCA (OBJ)...PRO/PER  
ALYEA MARIE MORENO (MIN)...  
RONDA HICKS-CABALLERO (PG )...HONG K LYU

Request for Waiver of Court Fees and Costs filed by RONDA HICKS-CABALLERO is GRANTED

Request for Waiver of Court Fees and Costs filed by ABRIANNA MONTESDEOCA is GRANTED

Court trial—no notes—JTD



Superior Court of Calif, County of San Bernardino

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: TARA REILLY

**GUARDIANSHIPS**

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DATE: 07/25/17 TIME: 11:00 DEPT: S37G  
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CASE#: GAR PS1600417

CASE NAME: ALYSSA MICHELLE ROMERO ETAL

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

ALYSSA MICHELLE ROMERO (MIN)...

ISSAC ANTHONY ROMERO (MIN)...

KIM PETRA BAILEY (GP)...PRO/PER

#### GENERAL INFORMATION

**Continued from 09/26/16;** further notices to be given.

**Continued from 11/22/16.** Due Diligence Declarations filed in court. Court finds notice is complete. Matter referred to DCFS for receipt of report.

**Continued from 03/14/17.** Matter continued for DCFS report previously ordered.

**Continued from 05/16/17. Hearing continued at request of DCFS to complete report.**

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Kim Petra Bailey (non-relative), minors Alyssa (16) and Issac (11).

#### THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Mother deemed served by her appearance on 09/26/16 and consents to guardianship.
2. Need DCFS report as proposed guardian is a non-relative. Request for continuance to June 27, 2017. **Request for continuance to 08/22/17. JTD**
3. ~Proposed form Order/Letters: 08/19/16

#### RECOMMENDATION

Need DCFS report. Court may wish to continue no earlier than 08/22/17.

(lh/mr/lh/)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: TARA REILLY

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DATE: 07/25/17 TIME: 11:00 DEPT: S37G  
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CASE#: GAR PS1700159

CASE NAME: ANIYA R BRISENO

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

ANIYA R BRISENO (MIN)...  
MAYSEE YANG (GE )...PRO/PER

#### GENERAL INFORMATION

**Continued from 05/16/17. Robin Delacruz deemed served by her appearance. Ms. Delacruz to provide petitioner with paternal grandfather's address. Petitioner to serve paternal grandfather. Court informs parties that she would tentatively deny request for Pr.C.2590 powers. Mother cannot touch any of minor's account pending next hearing. The Court recommends mother contact a financial advisor.**

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, Estate only, by Maysee Yang (mother), minor: Aniya Briseno (6)

#### THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petitioner requests funds placed in blocked account in lieu of bond. Alternatively, suggest bond of \$22,614.00. JTD
2. Notice of Hearing and Proof of mailed service filed 07/14/17 as to Jimmie Briseno, Sr (pgf); however, party was served after date of hearing. Need proper service to include at least 15 days' notice prior to hearing date.
3. Petitioner requests powers under Pr. C. §2590 to grant and take options; purchase real or personal property; alter, improve, raze, replace and rebuild property of the estate; exercise stock rights and stock options. JTD
4. See Confidential Screening Form filed 04/03/17 (LF, pg4).
5. ~Proposed form Order: 04/03/17

#### RECOMMENDATION

Need to clear note #2, then Court's discretion. If approved, Court to set Accounting Review for **07/24/18**. Any accounting to be filed 30 days in advance of review date. Note requirements of Local Rules 20.901 and 20.908.

(lh/)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: TARA REILLY

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DATE: 07/25/17 TIME: 11:00 DEPT: S37G  
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CASE#: GAR PS1700239

CASE NAME: MTR OF LILLY ACLELITA MONICA MEJIA

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

DELLA MENDEZ TORRES (PET)...PRO/PER  
LILLY ACLELITA MEJIA (MIN)...

#### GENERAL INFORMATION

**Continued from 06/13/17 at request of Court to clear probate notes.**

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Della Torres (maternal grandmother), minor Lilly (9)

#### THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Monique Castro (mother) was personally served.
2. Proof of Certified Mail of Notice of Hearing and Petition for Guardianship as to Ray Mejia (father) filed 07/05/17; however, need proper personal service per Pr.C. §1511. **Note: Need to file mandatory forms GC-020/GC-090(P) - Notice of Hearing and Proof of Personal Service.**
3. Request to Excuse Notice with Due Diligence Declaration as to "Jasmin" paternal grandmother filed 07/05/17; however, form is not dated at signature. Need same.
4. Need CII referral form.
5. Monique Castro (mother) signed Nomination.
6. Upon Court referral, need CI report.
7. ~Proposed form Order: 05/03/17

#### RECOMMENDATION

Need to clear notes 2-4, then Court's discretion.

(lh)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: : TARA REILLY

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DATE: 07/25/17 TIME: 11:00 DEPT: S35G  
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CASE#: GAR PS1700319

CASE NAME: MTR OF MELANIE NEVAEH MARTINEZ

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

MARISOL MARTINEZ (PET)...PRO/PER  
MELANIE NEVAEH MARTINEZ (MIN)...

#### GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Marisol Martinez (maternal aunt), minor Melanie (3 mos)

#### THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Need Notice of Hearing and Proof of Personal Service as to Adriana Martinez (mother).
2. Petition requests order dispensing with notice as to father as the father is not on the Birth Certificate [petition, 06/21/17, LFpg10]. Question if father is unknown? Need verified supplement, including copy of birth certificate per Local Rule 20-1302.
3. Need Notice of Hearing and proof of mailed service as to Juan Martinez and Yolanda Martinez (maternal grandparents).
4. Petitioner seeks broad medical/dental powers. Recommend order to reflect that requested medical/dental powers are subject to PC 2353(b).
5. Petitioner seeks power to apply for an receive any public benefits, social security & SSI benefits the minor child(ren) may be entitled to receive. Recommend order reflect that if accumulated principal exceeds \$15,000 on account, Petitioner to file for estate powers as PC 2628(a)(1) will require an accounting.
6. Upon Court referral, need CI report.
7. ~Proposed form Order: 06/21/17

#### RECOMMENDATION

Need to clear notes 1-3, then Court's discretion.

(lh)