



Guardianship Calendar

Second/Final Check

Superior Court of California
County of San Bernardino
Probate Department

Probate Notes for Calendar Date: 07/26/17

The notes on the following pages were updated approximately three court days prior to the hearing to reflect newly-filed documents. Documents filed now after that update typically will not be reviewed except on the date of hearing at the judge's discretion.

Destruction of Filed Documents:

Shredding/destruction of all court documents filed and imaged before January 2011 will begin soon. All filed/imaged documents are shredded one year after filing pursuant to court policy. Any filed original documents not retrieved timely will be permanently lost. (Wills and codicils lodged into the will vault will not be affected.)

Contacting the Probate Examiners:

Probate Examiners' email address: ProbateNotes@sb-court.org

Emails must have the case identification information and hearing time/date in the subject line. No attachments will be opened. Probate Examiners can only respond to inquiries regarding the meaning of comments in the notes. Please do not email to notify that documents have been filed, to request a confirmation whether documents have been received, or to request the clearing of notes. No legal or procedural advice may be given by examiners in response to your email.

07/11/17lh;07/20/17lh

Revised second check notes post two court days prior to the hearing. Documents filed at least seven days prior to the hearing will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at ProbateNotes@sb-court.org for clarification of the notes only - no legal or procedural advice will be given.

Superior Court of Calif, County of San Bernardino

Page: 1

CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT

GUARDIANSHIPS

DATE: 07/26/17 TIME: 8:30 DEPT: S35G

CASE#: GAR PS1600130

CASE NAME: HAILEY MUNOZ

HEARING:

Hearing Re: PETITION REGARDING ATTORNEY FEES

COUNSEL:

HEIDI CHOLEWIAK (PET)...PRO/PER

HAILEY MUNOZ (MIN)...JEANNE E KENNEDY

ROBERTA L TAYLOR (PET)...ROBERTA L. TAYLOR & ASSOCIATES

Waiver of Court Fees and Costs filed by HAILEY MUNOZ is GRANTED

GENERAL INFORMATION

THIS CASE SET FOR HEARING ON Petition for Attorney's Fees by Roberta L. Taylor

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petitioner, Roberta L. Taylor was appointed GAL for Hailey Munoz on 04/04/16.
2. Petitioner requests fees of \$5,605 at \$120/280/300 per hour for paralegal and attorney services. [Pet.6/14/17,LFpg3]. **Supp. filed 07/19/17 include hours subtotaled at different rates.**
3. ~Proposed Order: 06/14/17

RECOMMENDATION

Court's discretion.

(lh)

Future Hearings: 8/30/17: Hearing Re Receipt of Blocked Account, 2/14/18: Accounting Review

Superior Court of Calif, County of San Bernardino

Page: 2

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 07/26/17 TIME: 11:00 DEPT: S35G

CASE#: GAR PS1600283

CASE NAME: CHANELLE L WILLIAMS ETAL

SEE ALSO 3

HEARING:

Hearing Re: AMENDED PETITION FOR GUARDIANSHIP FILED 9/21/16

COUNSEL:

WINIFRED A ORUM	(PET)...PRO/PER
CHANELLE L WILLIAMS	(MIN)...
LAYLA J WILLIAMS	(MIN)...

XREF: GARVS900021 (08/24/16 Hearing re: Petition for Termination)

See notes on next page.

(lh)

Superior Court of Calif, County of San Bernardino

Page: 3

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 07/26/17 TIME: 11:00 DEPT: S35G

CASE#: GAR PS1600283

CASE NAME: CHANELLE L WILLIAMS ETAL

SEE ALSO 2

HEARING:

OSC re: Dismissal of Petition filed by Winifred A. Orum filed by
WINIFRED A ORUM

COUNSEL:

WINIFRED A ORUM	(PET)...PRO/PER
CHANELLE L WILLIAMS	(MIN)...
LAYLA J WILLIAMS	(MIN)...

XREF: GARVS900021 (08/24/16 Hearing re: Petition for Termination)

GENERAL INFORMATION:

Continued from 08/24/16 (Pro tem). Court will not consolidate this case into lower case number as these are different minors.

Continued from **09/22/16** at request of petitioner to clear probate notes. Court notes petitioner filed amended petition, petitioner to provide notice/service of the amended petition.

Continued from 12/07/16 Court clears probate notes 2 re service on mother/father, note 3 re service on paternal grandparents, and 5 re ICWA inquiry re Chanelle. Petitioner states paternal grandfather is deceased. Referred to CI.

Continued from 04/05/17. No appearance. Court continues hearing and sets for OSC re dismissal. Court notes that if petitioner does not appear at next hearing, or have all probate notes cleared, Court will dismiss petition at next hearing date with prejudice.

THIS CASE IS SET FOR HEARING ON **OSC Re Dismissal of** Amended Petition for Guardianship, person only, by Winifred Orum (maternal grandmother), minor Chanelle 6 and Layla 3.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Maternal and paternal grandfathers are deceased.
2. Amended Petition filed 09/21/16 is missing Child Information Attachment for minor Layla. Need same.
3. Minor Chanelle does not reside with Petitioner.

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4. CI Report filed on 03/15/17.
5. ~Proposed form order: 6/16/16

RECOMMENDATION:

Need to clear note 2, then Court's discretion.

(sa/lh/lc/cs/lh)

Superior Court of Calif, County of San Bernardino

Page: 4

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 07/26/17 TIME: 11:00 DEPT: S35G

CASE#: GAR PS1600543

CASE NAME: MTR OF DELILIAH M VIELMAS

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

DAISY JANETTE PINEDA (GP)...PRO/PER
DELILIAH M VIELMAS (MIN)...

GENERAL INFORMATION:

Continued from 11/30/17 the Court notes and advises that the ICWA-30 is required and Petitioner need to submit Consent form signed by the Father. Matter continued to allow Petitioner time to clear probate notes.

Continued from 03/29/17. Waiting hear back from Havasupai Tribe. Court clears notes 4-7 regarding notice. Referred to Court Investigator for investigation and report.

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, of the person only, by Daisy Pineda (paternal aunt), minor Deliliah, age 11 (DOB 10/06/05)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Notice is complete.
2. Petition indicates minor has Indian ancestry. Notice was sent to Havasupai Tribe and return of receipt was filed 12/02/16. See note 2.
3. **CI Reports filed 07/19/17.**
4. Court to review UCCJEA, LF p. 2.
5. ~Proposed Order/Letters filed 10/27/16.

RECOMMENDATION:

Court's discretion.

(cs/lh)

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 07/26/17 TIME: 11:00 DEPT: S35G

CASE#: GAR RS1300033

CASE NAME: JOSE M SANCHEZ,ET AL

HEARING:

Hearing re: Petition for Termination of Guardianship

COUNSEL:

FELIPE JESUS IBARRA	(PET)...PRO/PER
YOLANDA GONZALEZ	(PET)...PRO/PER
JOSE M SANCHEZ	(MIN)...
SYSKO I SANCHEZ	(MIN)...
JAIME SANCHEZ	(PET)...PRO/PER
CATALINA SANCHEZ	(OBJ)...PRO/PER

X-Ref ADORS1400001

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Petition for Termination of Guardianship by Jaime Sanchez (father) as to minors: Jose Sanchez (7) and Sysko Sanchez (4)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Felipe J. Ibarra and Yolanda Gonzalez (maternal grandparents) were appointed co-guardians on 02/28/14.
2. Jaime Sanchez (father) is seeking termination of guardianship, alleging it is his responsibility, and minors will be better off in his care.
3. Need Notice of Hearing and proof of mailed service as to Cinthia Leal (mother) and Catalina Sanzhes (pgm).
4. Objection in the form of a Response by guardians with proof of service filed 07/03/17 indicating father is not fit to care for minors, and that there is a pending adoption case in x-ref matter.
5. ~Proposed form Order: 06/14/17

RECOMMENDATION

Need notice. Matter is contested.

(lh)

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 07/26/17 TIME: 11:00 DEPT: S35G

CASE#: GAR RS700012

CASE NAME: JAZMIN/NICHOLAS/MARIE AND CHARLIE LOPEZ

HEARING:

Hearing re: Petition for Termination of Guardianship

COUNSEL:

DARLENE E PEREZ	(PET)...PRO/PER
JAZMIN LOPEZ	(MIN)...
NICHOLAS LOPEZ	(MIN)...
MARIE LOPEZ	(MIN)...
CHARLIE LOPEZ	(MIN)...
CHANTEL LOPEZ	(MOT)...PRO/PER
NOEL LOPEZ	(PRO/PER)

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Petition for Termination of Guardianship by Chantel Lopez and Noel Lopez (parents) as to minors: Nicholas Lopez (14), Marie Lopez (13), and Charlie Lopez (11)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Darlene Perez (maternal aunt) was appointed guardian of the person on 05/15/07. Guardianship as to former minor Jazmin Lopez terminated by operation of law on 07/07/13.
2. Chantel Lopez and Noel Lopez (parents/petitioners) seek termination of guardianship alleging guardianship was established for the sole purpose of attaining medical benefits for minors. Darlene Perez (guardian) has since retired, and guardianship is no longer necessary.
3. Consent and Waiver signed by Darlene Perez (guardian) and Jazmin Lopez (minor).
4. Need Notice of Hearing and proof of mailed service as to Nicholas Lopez (minor), Carrie Reyes (mgm), Gilbert Perez (mgf), Gloria Lopez (pgm), and Jesus Lopez (pgf), or file Due Diligence Declaration(s).
5. Petition is incomplete as to item #9 list of relatives is missing maternal grandparents and paternal grandparents. Need verified supplement.
6. No proposed Order submitted.

RECOMMENDATION

Need to clear notes 4-5, then Court's discretion.

(lh)

Superior Court of Calif, County of San Bernardino

Page: 7

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 07/26/17 TIME: 11:00 DEPT: S35G

CASE#: GAR SS1400473

CASE NAME: Max A. Ward & Manuel L. Chavez

HEARING:

Hearing re: Petition for Termination of Guardianship

COUNSEL:

ALCIRA FLORES	(PET)...PRO/PER
FERNANDO A. FLORES	(PG)...PRO/PER
MAX A. WARD	(MIN)...
MANUEL L. CHAVEZ	(MIN)...

GENERAL INFORMATION:

Continued from 11/30/16 Matter continued to allow Petitioners to clear notes.

Continued from 03/29/17. Referral to Court Investigator for investigation and report. Court clears probate notes 4-6 regarding notice to fathers and paternal grandparents.

THIS CASE IS SET FOR HEARING ON Petition for Termination of Guardianship, by Alcira & Fernando Flores (guardian), minors: Max (age 10; DOB 09/10/06), and Manuel (age 3; DOB 11/10/13)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Alcira Flores and Fernando Flores, maternal grandparents, were appointed Co-Guardians of the person on 08/20/15.
2. Guardians seek termination of guardianship and allege mother is ready to get custody of the minors. Mother has completed the required court orders regarding attending rehab and community service and has been drug free for over a year.
3. Mother and Co-Guardians signed Consent and Waivers.
4. **CI Report filed 07/17/17.**
5. ~Proposed form Order: 10/20/16

RECOMMENDATION:

Court's discretion.

(cs/lh)

Superior Court of Calif, County of San Bernardino

Page: 8

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 07/26/17 TIME: 11:00 DEPT: S35G

CASE#: GAR SS1500301

CASE NAME: ADONIS SHAINÉ WHITTINGTON

HEARING:
Accounting Review

COUNSEL:
ERANDA G KENNEDY (GP/GPE)...PRO/PER
ADONIS SHAINÉ WHITTINGTON (MIN)...

GENERAL INFORMATION

Continued from 03/29/17 to file an accounting.

THIS CASE IS SET FOR HEARING ON Accounting Review, minor: Adonis, 10

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

1. Eranda Kennedy (maternal aunt) appointed guardian, of the estate and person, of minor Adonis, on 01/25/16. \$42,000.00 to be placed in blocked account.
2. Need final inventory and appraisal (form GC-040).
3. Need First Account covering the period of 01/25/16 to current.

RECOMMENDATION:

Inquire status. When an accounting is not filed as required, the court shall take actions as specified in Pr.C. §2620.2

(cs/lh)

Superior Court of Calif, County of San Bernardino
Page: 8A add-on
CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 07/26/17 TIME: 11:00 DEPT: S35G

CASE#: GAR PS1700256

CASE NAME: NILESH TYAGI

Hearing Re: STATUS (RELATED CASE PROPS1700431)

COUNSEL:
MONIKA TYAGI (GPE)...PRO/PER
NILESH TYAGI (MIN)...PRO/PER

Future Hearing: 8/24/17: Petition for Appointment of Guardian

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Superior Court of Calif, County of San Bernardino

Page: 9

CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT

DATE: 07/26/17 TIME: 1:30 DEPT: S35G

CASE#: GAR RS900041

CASE NAME: JARED & DEREK VALENZUELA

HEARING:

Hearing Re: COURT TRIAL (THIRD DAY)

COUNSEL:

CRECENCIO VALENZUELA (PET)...HANSON,GORIAN,BRADFORD & HANIC
IRENE VALENZUELA (PET)...HANSON,GORIAN,BRADFORD & HANIC
BRANDI VALENZUELA (PET)...PRO/PER
JARED VALENZUELA (MIN)...
DEREK VALENZUELA (MIN)...
VINCENT VALENZUELA (PET)...CARLOS M CABRERA
ANTONIETTA MANRIQUE (PET)...SWANSON & RUEGG
VANESSA VALENZUELA (MOT)...PRO/PER

Future Hearing: 7/27/17-7/28/17: Court Trial

Court trial – no notes—JTD

Superior Court of Calif, County of San Bernardino

Page: 1

CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: CYNTHIA LUDVIGSEN

GUARDIANSHIPS

DATE: 07/26/17 TIME: 11:00 DEPT: S36G

CASE#: GAR PS1600304

CASE NAME: MTR OF YZABELLA ROSE GORDON

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

ERNESTINE STEPPES

(PET)...PRO/PER

YZABELLA ROSE GORDON

(MIN)...

GENERAL INFORMATION:

Ex Parte orders denied on 07/05/16.

Continued from **08/29/16, 11/02/16, 01/18/17** at Petitioner's request to clear notes.

Continued from 04/12/17. Alfredo Jacquez is the maternal grandfather. Referred to Court Investigator for investigation and report.

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Ernestine Steppes (maternal grandmother), minor, Yzabella Rose age 9.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Mother and father served.
2. UCCJEA indicates mother and minor live with petitioner.
- 3. CI report filed 07/12/17.**
4. ~Proposed Form Order/Letters: 06/23/16

RECOMMENDATION:

Court's discretion.

(lh/cs/lh)

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: CYNTHIA LUDVIGSEN

DATE: 07/26/17 TIME: 11:00 DEPT: S36G

CASE#: GAR PS1600325
CASE NAME: MTR OF ANTHONY A SOTO

HEARING:
Hearing re: Petition for Appointment of Guardian

COUNSEL:
MARY GONZALES (GP)...PRO/PER
ANTHONY A SOTO (MIN)...

GENERAL INFORMATION:

Ex parte orders denied 7/15/16, no emergency.

Continued from **08/24/16** to clear notes.

Continued from **11/09/16** Petitioner states siblings (Adrianna & Adrian) are under age 12-notice not necessary. Father has filed written objections but is not present in court.

Continued from 02/08/17 The father resides out of state with the child. The father will file documents re the court paperwork stating he has full custody. Referred to CI.

Continued from 05/24/17. Court hands the petitioner the issues for briefing that is required in open court. The issues need to be briefed and filed by 06/21/17 by 4pm.

Any opposition to be filed by 07/05/17, and the last reply to be filed by 07/12/17. If the briefing of the issues is not filed as ordered, the Court will dismiss the petition.

THIS CASE IS SET FOR HEARING ON Petition for Guardianship, person only, by Mary Gonzales (paternal grandmother), minor: Anthony Age 3

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

1. Personal service filed 7/21/16 as to mother and maternal grandmother.
2. Personal service filed on 08/26/16 as to father.
3. Proof of service filed 02/21/17 as to Robert Soto (mgf) and Robert Gonzales (pgf); however, the signature is dated prior to the date of mailing in section 4(a). JTD
4. **Objection filed by father on 08/23/16.**
5. Letter from father, Gerald Gonzales re custody filed 02/14/17.
6. **CI's Addendum Report filed 05/17/17.** CI Report filed 05/08/17.
7. Court to review several Declarations by Mary Gonzales (pgm) filed on 08/24/16, 08/26/16 & 10/12/16.

RECOMMENDATION:

Clear note 3. Matter is contested

(sa/lc/cs/lh)

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: CYNTHIA LUDVIGSEN

DATE: 07/26/17 TIME: 11:00 DEPT: S36G

CASE#: GAR PS1700074

CASE NAME: STEPHANIE DICKHAUSEN

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

TAMMY SAVERANCE	(PET)...PRO/PER
STEPHANIE DICKHAUSEN	(MIN)...
BRITNEY DICKHAUSEN	(MOT)...PRO/PER
JOAN E NELMS	(GAL)...PRO/PER

GENERAL INFORMATION:

Temporary Orders denied on 03/22/17. E. Joan Nelms is appointed guardian ad litem for the mother as she is special needs.

Continued from 04/12/17. Court dispenses with notice to the father and paternal grandparents. Referred to Court Investigator for investigation and report.

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, of the person only, by Tammy Saverance (great-aunt), minor: Stephanie 7

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Mother signed Nomination, Consent and Waiver filed on 02/15/17.
2. Proof of Service of Notice of Hearing as to Daniel and Judy Dickhausen (maternal grandparents) is incomplete at item #2 address of server. Need amended proof of service.
3. **CI report filed 07/17/17.**
4. GAL report filed 04/11/17.
5. ~Proposed form Order: 02/15/17

RECOMMENDATION:

Need to clear note 2, then Court's discretion.

(cs/lh)

Superior Court of Calif, County of San Bernardino

Page: 4

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: CYNTHIA LUDVIGSEN

DATE: 07/26/17 TIME: 11:00 DEPT: S36G

CASE#: GAR PS1700086

CASE NAME: AARON DAVID BEHRO-SMITH

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

ANGELA LOVE BEHRO (PET)...PRO/PER
AARON DAVID BEHRO-SMITH (MIN)...
DEREK LEIGH BEHRO (PET)...PRO/PER

GENERAL INFORMATION:

Continued from 04/12/17 for probate notes to be cleared.

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, of the person only, by Angela and Derek Behro (paternal grandmother and spouse), minor Aron, 2 (DOB 05/07/14)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Kevin Behro (father) and Myia Smith (mother) signed Consent and Waivers.
2. Need Notice of Hearing and Proof of Service by Mail [form GC-020] on Sonya Meangwie (maternal grandmother) and unknown paternal grandfather, or file Due Diligence Declarations.
3. Declaration filed 07/18/17 indicating address found for Sonya Meangwie (maternal grandmother). Refer to note 2.
4. Declaration filed 07/18/17 indicates Joseph Smith (maternal grandfather) is deceased. However, form is not verified. JTD
5. Court to review Guardianship Questionnaire by Angela Behro.
6. Court to review Declaration by Petitioner, Angela Behro filed on 02/27/17 re mother's letter giving temporary custody of minor to petitioner.
7. UCCJEA indicates related child support matter. Court to inquire.
8. Proposed guardians have intentions on adopting minor.
9. Upon referral to CI by the Court, requires CI report.
10. ~Proposed form Order: 02/27/17

RECOMMENDATION:

Need to clear note 2, then Court's discretion.

(cs/lh)

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Superior Court of Calif, County of San Bernardino

Page: 5

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: CYNTHIA LUDVIGSEN

DATE: 07/26/17 TIME: 11:00 DEPT: S36G

CASE#: GAR PS1700115

CASE NAME: MTR OF AIDEN LYRIC ISENBURG

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

TREVOR ISENBURG (PET)...PRO/PER
TINA ISENBURG (GP)...PRO/PER
AIDEN LYRIC ISENBURG (MIN)...

EX-REF RID1103501

GENERAL INFORMATION:

Temporary Orders denied on 03/20/17.

Continued from 04/26/17. Counsel represents he intends to file objections. Counsel is to provide a certified copy of the Orders in the Riverside case (RID1103501).

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, of the person only, by Trevor Isenburg (father) for Tina Isenburg (paternal grandmother), as to minor Aiden, 9

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Father signed Nomination Consent and Waiver. Paternal grandparents signed consent and waivers.
2. Ashley Stuart (mother) was served.
3. Court to review Confidential Guardian Screening form.
4. Petition alleges parental custody would be detrimental to minor.
5. Petition alleges related parental relationship matter in Riverside, RID1103501
6. Need certified copy of Riverside Orders.
7. Upon referral to CI by the Court, requires CI report.
8. Petitioner seeks broad medical/dental powers. Recommend order to reflect that requested medical/dental powers are subject to PC 2353(b)
9. No written objections filed at time of review.
10. ~Proposed form Order: 03/10/17

RECOMMENDATION:

Need to clear note 6, then Court's discretion.

(cs/lh)

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: CYNTHIA LUDVIGSEN

DATE: 07/26/17 TIME: 11:00 DEPT: S36G

CASE#: GAR PS1700155

CASE NAME: EDUARDO RAFAEL CARRILLO

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

MIRIAM CARRILLO (PET)...MARIVEL M ZIALCITA, ESQ.
EDUARDO RAFAEL CARRILLO (MIN)...

GENERAL INFORMATION:

Temporary orders granted 04/29/17. Miriam Carrillo is appointed Temporary Guardian, of the estate only, of Eduardo Carrillo.

Continued from 05/10/17 for counsel to clear probate notes. All existing temporary orders shall remain in full force and effect until 07/26/17. Temporary Letters to remain in full force and effect.

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, of the person and estate, by Miriam Carrillo (mother), minor: Eduardo, 14

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Miriam Carrillo, mother, is requesting guardianship of the person and estate. Petitioner request bond not be required because the value of the estate is \$1,000 or less; however, petition alleges profits from the sale of real estate property. Court may wish to require supplement listing minor's assets and interest for determination of bond or blocked account.
2. Petitioner is seeking to be guardian of person; however, petitioner is mother and petitioner may only be guardian of estate. Does Court wish to deem this petition for estate only? JTD
3. Father signed Nomination, Consent and Waiver on 04/03/17; however, Nomination is not dated.
4. Consent of Proposed guardian, Miriam Carrillo, is not dated at signature line.
5. Need Notice of Hearing and Proof of Personal Service [forms GC-020 & GC-020(P)] on Eduardo (minor).
6. Need Notice of Hearing and Proof of Service by Mail [form GC-020] Demesio G. Carrillo (pgf), Maria Gonzales Carrillo (pgm), Rafael Quintero (mgf), and Maria Gonzalez Quintero (mgm), or file Due Diligence Declarations.

7. **Notice of Hearing and proof of mailed service of Petition for Temporary Guardian filed 07/03/17. Need notice of hearing and service of general petition as specified in notes 5 & 6.**
8. Report of Melvin Friedland, Guardian Ad Litem filed 04/14/17.
9. Upon referral to CI by the Court, requires CI report.
10. ~Proposed form Order: 04/03/17

RECOMMENDATION:

Need to clear notes 5 & 6, then Court's discretion.

(cs/lh)

Superior Court of Calif, County of San Bernardino

Page: 7

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: CYNTHIA LUDVIGSEN

DATE: 07/26/17 TIME: 11:00 DEPT: S36G

CASE#: GAR PS1700316

CASE NAME: Breanna Serrano-Garcia

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

PATRICIA SERRANO-GARCIA (PET)...PRO/PER
JO ANN SERRANO CHANEY (PET)...PRO/PER
BREANNA SERRANO-GARCIA (MIN)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, estate only, by Patricia Serrano-Garcia (mother) and Jo Ann Serrano Chaney (maternal aunt), minor Breanna (11)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petitioners requests funds to be held in blocked account with Primerica. Estimated net value of estate is \$120,000, cash. JTD
2. Jorge Garcia (father), maternal grandparents, and paternal grandfather are deceased.
3. Need Due Diligence Declaration as to unknown paternal grandmother.
4. Petition is missing Child Information Attachment [mandatory form GC-210(CA)]. Need verified supplement with attached completed form.
5. Need Consent of Proposed Guardian [Form GC-211] as to co-petitioner Jo Ann Serrano Chaney.
6. Upon Court referral, need CI report.
7. ~Proposed form Order: 06/21/17

RECOMMENDATION

Need to clear notes 3-5, then Court's discretion.

(lh)

Superior Court of Calif, County of San Bernardino

Page: 1

CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: TARA REILLY

GUARDIANSHIPS

DATE: 07/26/17 TIME: 11:00 DEPT: S37G

CASE#: GAR PS1700197

CASE NAME: AARON ANTHONY WILLIAMS-RUIZ JR

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

FRANCINE F MORALES (GP)...PRO/PER

AARON ANTHONY WILLIAMS-RUIZ JR (MIN)...

CLARITA MEDINA (OBJ)...

AARON ANTHONY WILLIAMS-RUIZ SR

GENERAL INFORMATION:

Temporary Orders granted on 04/27/17. Visitation Orders made. Court finds this is an emergency situation and requests an expedited report from Court Investigator. Referred to DCFS for non-relative report (2nd cousin) guardianship report.

Continued from 05/31/17. Aaron Ruiz (father), Clarita Medina (pgm) present and deemed served by their appearance. Notice to be given to mother, pgf, and mgm. Father to file written objections prior to next hearing. If competing petition is being considered, competing petition to be filed prior to next hearing.

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, of the person only, by Francine Morales (non-relative), minor: Aaron, 4

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petitioner, Francine Morales, was identified as great-aunt on petition. Later she was identified as 2nd cousin per minute order of 04/27/17.
2. Need Notice of Hearing and Proof of Personal Service [forms GC-020 & GC-020(P)] Cynthia Landeros (mother).
3. Need Notice of Hearing and Proof of Service by Mail [form GC-020] on Lennie Lazono (pgf) and Jessica Medrano (mgm).
4. UCCJEA filed on 04/20/17 is incomplete at section 3 regarding minor's 5 year residential history. Need verified supplement to include list of minor's addresses since birth.

5. Child Information Attachment section 1(c)(1) as to whether this child is a member, or eligible for membership in an Indian Tribe is incomplete [LF, p.5]. However, ICWA inquiry was made on page 5 of Child Information Attachment [LF,p.9].
6. **DCFS report filed 05/24/17, DCFS report filed 07/17/17 requesting continuance to 08/23/17. JTD**
7. **Objections by Aaron Ruiz (father) and Clarita Medina (pgm) with proof of service filed 06/26/17.**
8. ~Proposed form Order submitted: 04/20/17

RECOMMENDATION:

Need to clear notes 2 – 4. Matter is contested. Court may wish to continue hearing no sooner than 08/23/17.

(cs/lh)

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 07/26/17 TIME: 11:00 DEPT: S37G

CASE#: RG RS01989

CASE NAME: HANNAH MARIE BERRY

HEARING:

SECOND Account and Report of SYLVIA ELIZABETH HOEFER and
Petition for allowance of fees filed.

COUNSEL:

RODNEY SHANE LAMBERT	(PET)...PRO/PER
COURTNEY LAMBERT	(PET)...PRO/PER
HANNAH MARIE BERRY	(MIN)...
SYLVIA ELIZABETH HOEFER	(PET)...CHRISTINA FERRANTE
KAREN MARIE STINSON	(TP)...PRO/PER

XREF: FAMRS802427

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Second Account Current and Report of Guardian,
Petition for Reimbursement, and Attorney Fees (minor Hannah age 17; DOB 2/22/00)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Order approving First Account increased bond by \$89,400.00 to \$109,400. Court may wish to require bond reduced to \$97,500 per bond calculation. **Current bond \$20,000. Need proof of increased bond.**
2. Accounting period: 11/10/10 to 01/12/15
3. Property on hand: \$88,589.10 (\$47,516.85 cash/\$41,072.25 stock)
4. Summary of Account property at beginning of account period is off by \$4 per Order on First Account. Does Court wish to deem de minimis?
5. Minor receives social security at \$931.00 per month used for the benefit of minor.
6. Petitioner requests continued authorization to receive monthly reimbursement of \$400 for living expenses to support minor as previously approved in Court order entered 03/15/11.
7. Schedule C Disbursements indicate additional reimbursements made to petitioner totaling over \$16,500 for clothing and miscellaneous expenses, and \$2,219.57 for new furniture including bunk bed. Receipts filed 06/20/17.

8. Disbursements include an unspecified cash withdrawal for \$750.00 on 6/13/12.
Need verified supplement clarifying cash withdrawal.
9. Petitioner waives compensation.
10. Attorney requests fees of \$3,150 for 10.5 hours at reduced rate of \$300/hour.
Itemized [2nd Acct, 06/20/17, LFpg57]. JTD.
11. ~Proposed Order 06/20/17 does not address bond. Does Court wish to interlineate?

RECOMMENDATION

Need to clear notes 1 and 8. If approved, Court may wish to set hearing re Proof of Bond for **08/23/17**, and set next accounting review re third and final accounting on **04/25/18**.
(lh)