

Guardianship Calendar Second/Final Check

Superior Court of California County of San Bernardino Probate Department

Probate Notes for Calendar Date: 08/01/17

The notes on the following pages were updated approximately three court days prior to the hearing to reflect newly-filed documents. Documents filed now after that update typically will not be reviewed except on the date of hearing at the judge's discretion.

<u>Destruction of Filed Documents</u>:

Shredding/destruction of all court documents filed and imaged before January 2011 will begin soon. All filed/imaged documents are shredded one year after filing pursuant to court policy. Any filed original documents not retrieved timely will be permanently lost. (Wills and codicils lodged into the will vault will not be affected.)

Contacting the Probate Examiners:

Probate Examiners' email address: ProbateNotes@sb-court.org

Emails must have the case identification information and hearing time/date in the subject line. No attachments will be opened. Probate Examiners can only respond to inquiries regarding the meaning of comments in the notes. <u>Please do not email to notify that documents have been filed, to request a confirmation whether documents have been received, or to request the clearing of notes.</u> No legal or procedural advice may be given by examiners in response to your email.

07/13/lh:07/26lh

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT GUARDIANSHIPS

DATE: 08/01/17 TIME: 11:00 DEPT: S35G

CASE#: GAR PS1700322

CASE NAME: MTR OF RUTH SARAI MELENDEZ HERNANDEZ

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

FLORENCE CRITTENTON SERVICES O (GP)...PRO/PER

RUTH SARAI MELENDEZ HERNANDEZ (MIN)...

RUTH SARAI MELENDEZ HERNANDEZ (PET)...NANCY S PEREZ

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by minor Ruth Hernandez (age 17) to appoint Florence Crittenton Services of Orange County, Inc..

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- Maria Melendez (mother) and Sartos Melendez (father) reside in El Salvador. Need notice of hearing and proof of service either by a) international registered mail, return receipt; b) service by agent (typically an attorney in El Salvador); c) service by Letters Rogatory; or (d) service via the El Salvador Ministry of Foreign Affairs. CCP section 413.10(c); Pr. C. §1511; In re Alyssa F. (2003) 112 Cal. App. 4th 846, 885, fn. 10; Convention on the "Service Abroad of Judicial and Extrajudicial Documents" in Civil or Commercial Matters, Nov. 15, 1965, 20 U.S.T. 361, T.I.A.S. No. 6638 (Hague Service Convention).
- 2. Need Notice of Hearing a1d Proof of Service by Mail as to foster parents, Juan and Maria del Carmen Perez.
- 3. Need Notice of Hearing and proof of mailed service as to Julio Mendez (pgf) and Jesus Hernandez mgf), and siblings: Areli Hernandez and Oscar Hernandez (if 12 years+).
- 4. ~Proposed form Order: 06/22/17

RECOMMENDATION

Need notice, then Court's discretion.

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CIVPRO San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT

DATE: 08/01/17 TIME: 11:00 DEPT: S35G

CASE#: GAR SS1500121

CASE NAME: MTR OF SABRINA, RODRIGO & ANDREA GARCIA

SEE ALSO 3, 4

HEARING:

Hearing Re: Proof of out of state guardianship

COUNSEL:

ANDREA GARCIA (MIN)...

ANGEL TAFLINGER (GP)...PRO/PER MARIE DELORES PRECIADO (PET)...PRO/PER

RODRIGO GARCIA JR (MIN)...

RYAN TAFLINGER (GP)...PRO/PER

SABRINA GARCIA (MIN)...

GENERAL INFORMATION

Continued from 12/20/16. Andrea Taflinger to prepare Proof of Guardianship in Colorado. **Continued from 04/11/17.**

THIS CASE IS SET FOR HEARING ON Proof of Out of State Guardianship

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- Angel Taflinger (half-sister) and spouse, Ryan Taflinger appointed co-guardians of the person only on 07/22/15 of minors Sabrina (now 19), Rodrigo (now 18) and Andrea (now 13).
- 2. Petition to Fix Residence as to minor Andrea, only, granted 08/23/16 due to coguardian Ryan Taflinger's army reassignment to Colorado.
- 3. Need Proof of guardianship of Andrea Garcia in Colorado.

RECOMMENDATION Inquire status. (jm/mr/lh)

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CIVPRO San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT

DATE: 08/01/17 TIME: 11:00 DEPT: S35G

CASE#: GAR SS1500121

CASE NAME: MTR OF SABRINA, RODRIGO & ANDREA GARCIA

SEE ALSO 2, 4

HEARING:

Hearing Re: OSC RE DISMISSAL OF PETITION RE RODRIGO

COUNSEL:

ANDREA GARCIA (MIN)...

ANGEL TAFLINGER (GP)...PRO/PER MARIE DELORES PRECIADO (PET)...PRO/PER

RODRIGO GARCIA JR (MIN)...

RYAN TAFLINGER (GP)...PRO/PER

SABRINA GARCIA (MIN)...

GENERAL INFORMATION

Continued from 11/02/16. Continued to date of hearing set for Proof of Out of State Guardianship.

Continued from 12/20/16. Court accepts Declaration of Due Diligence and dispenses with notice as to father, paternal grandparents, and maternal grandparents. Petitioner to prepare and file personal service as to mother.

Continued from 04/11/17. Matter is trailed to 08/01/17 to be heard with issue re proof of out of state guardianship on the sibling of Rodrigo Garcia, Jr. OSC re Dismissal is set as Rodrigo Garcia, Jr, will be 18 on 06/22/17.

THIS CASE IS SET FOR HEARING ON *OSC re: Dismissal of* Petition by Angel Taflinger (co-guardian) to appoint Marie Delores Preciado (maternal great-grandmother) as Successor Guardian, person only, as to minor Rodrigo Garcia, Jr, *only* (18; DOB: 06/22/99)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Guardianship terminated by operation of law as former minor, Rodrigo Garcia, Jr., reached age of majority on 06/22/17. Petition is now moot.

RECOMMENDATION

None.

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CIVPRO San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT

DATE: 08/01/17 TIME: 11:00 DEPT: S35G

CASE#: GAR SS1500121

CASE NAME: MTR OF SABRINA, RODRIGO & ANDREA GARCIA

SEE ALSO 2, 3

HEARING:

Petition for SUCCESSOR GUARDIAN OF MINOR RODRIGO GARCIA JR PERSON

COUNSEL:

ANDREA GARCIA (MIN)...

ANGEL TAFLINGER (GP)...PRO/PER MARIE DELORES PRECIADO (PET)...PRO/PER

RODRIGO GARCIA JR (MIN)...

RYAN TAFLINGER (GP)...PRO/PER

SABRINA GARCIA (MIN)...

See notes on previous page 3.

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CIVPRO San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT

DATE: 08/01/17 TIME: 11:00 DEPT: S35G

CASE#: RG RS01510

CASE NAME: MARIAH FELTS

HEARING:

THIRD Account and Report of SANDRA ROBLES and Petition for allowance of fees filed.

COUNSEL:

MARIAH RUBY FELTS (MIN)...JENNIFER DANIEL (GAL)
SANDRA ROBLES (PET)...NOREEN T FONTAINE
SANDRA ROBLES (PET)...SOHEILA S AZIZI

YVONNE SINCLAIR (PET)...SOMEILA S'AZIZI
YVONNE SINCLAIR (PET)...NOREEN FONTAINE

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Third Account Current and Report of Guardian; Request for Attorney Fees and Costs (minor Mariah Felts, age 17; DOB: 02/21/00)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. Second Account approved on 01/06/15. Note: need Order on second accounting.
- 2. Accounting is not verified by petitioner per Pr. C. §1021. **Need same.**
- 3. Accounting period 10/1/14 to 12/30/16
- 4. Assets on hand: \$32,900.60 (\$16,899.60 cash and remainder in personal property)
- 5. There were no disbursements during the accounting period.
- 6. Minor is beneficiary of an annuity that will begin payments in 2018.
- 7. Attorney requests reimbursement of costs of \$1,627.54. Itemized. [3rd Acct , 4/18/17, LFpq9]. JTD
- 8. Attorney requests fees in the amount of \$27,636.00 covering the period of July, 2008 to April 17, 2017 for 98.70 hours at a reduced rate of \$280.00 per hour. Itemized. [3rdAcct ,4/18/17, LFpq28-35]. JTD
- 9. Petitioner waives compensation.
- 10. Petitioner, Sandra Robles, is the successor guardian of the person and estate appointed on 08/11/09. Petitioner succeeded minor's mother as guardian of the estate. Report indicates minor has been in custody of DCFS since April, 2017. Court may wish to inquire.
- 11. Proposed Order filed 04/18/17 is missing assets on hand, accounting period, and waiver of compensation to petitioner.

RECOMMENDATION

Need to clear notes 1-2. Minor attains age of majority on 02/21/18. If approved, Court to set future hearing for re Final Accounting/Status Review for **04/23/18.** Any accounting to be filed 30 days in advance of review date. Note requirements of Local Rules 20.901 and 20.908. (lh)

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CIVPRO San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT

DATE: 08/01/17 TIME: 1:30 DEPT: S35G

CASE#: GAR SS1400182

CASE NAME: DAISY GARCIA

HEARING:

Hearing Re: COURT TRIAL (SECOND DAY)

COUNSEL:

AMPARO ROMERO (GP)...PRO/PER

AMPARO ROMERO (PRO/PER

DAISY GARCIA (MIN)...

JOAQUIN GARCIA (FAT)...PRO/PER

Request for Waiver of Court Fees and Costs filed by AMPARO ROMERO is GRANTED

Court Trial—no notes--JTD

Future Hearing: 08/02/17 Court Trial 08/03/17 Court Trial 08/04/17 Court Trial

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CIVPRO San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: CYNTHIA LUDVIGSEN GUARDIANSHIPS

DATE: 08/01/17 TIME: 11:00 DEPT: S36G

CASE#: GAR PS1600616

CASE NAME: MTR OF JONATHAN MICHAEL RYLER POTTER

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

JONATHAN MICHAEL R POTTER (MIN)...

SONJA BRUECKNER (PET)...PRO/PER

XREF: GARSS800337

GENERAL INFORMATION

12/15/16 Ex parte Orders denied. No emergency.

Continued from 01/17/17. Request to excuse notice as to father and paternal grandparents is granted. Referred to Court Investigator for investigations and report.

Continued from 05/09/17. Mother objects to the petition and is directed to file written objections. The mother needs to be served with petition but Court will waive notice of hearing.

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Sonia Brueckner (Petitioner/Maternal Grandmother) minor: Jonathan (8).

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. Need proof of service of petition as to Jessica Ann Porter (mother).
- 2. Notice of Hearing and Proof of Service by Mail to Michael Joseph Potter (Maternal Grandfather) filed 01/03/17.
- 3. Due Diligence Declaration filed 01/17/17; however, it is unclear who declarant was attempting to serve. Need same.
- 4. CI Report filed 04/26/17.
- 5. Court to review Screening form at LF pgs. 3 & 4.
- 6. Court to review Questionnaire form at LF pg. 4.
- 7. Court to note Related Case No. <u>GAR SS800337</u>: Sonia Brueckner (Petitioner/Maternal Grandmother) was previously appointed guardian of the minor on 01/23/09. Order entered 04/29/14 terminating guardianship with minor returned

to mother, Jessica A. Potter. Court may wish to consolidate under lower case number GAR SS800337. JTD

- 8. No written objections filed as of review.
- 9. ~Proposed form Order/Letters: 12/08/16.

RECOMMENDATION

Need to clear notes 1-3, then court's discretion. (mr/lh)

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CIVPRO San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: CYNTHIA LUDVIGSEN

DATE: 08/01/17 TIME: 11:00 DEPT: S36G

CASE#: GAR PS1700160

CASE NAME: TERRY PETER OZANE III

HEARING:

Hearing Re: DISMISSAL OF GUARDIANSHIP PETITION

COUNSEL:

RUBY J HENDERSON (PET)...PRO/PER

TERRY PETER OZANE III (MIN)...

GENERAL INFORMATION

Continued from 05/09/17. Non appearance by petitioner. OSC re: Dismissal set for 08/01/17. Notice given by Judicial Assistant.

THIS CASE IS SET FOR HEARING ON **OSC Re Dismissal of** Petition for Appointment of Guardian, person only, by Ruby Henderson (pgm), minor Terry (8)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. Terry Peter Ozane, Jr (father) is deceased.
- 2. Need Notice of Hearing and Proof of Personal Service as to Odette McDonald (mother). Mother is allegedly incarcerated. Court could allow certified mail return receipt with declaration of hardship of personal service per Local Rule 20-1317.
- 3. Need Notice of Hearing and proof of mailed service as to Terry P. Ozane, Sr (paternal grandfather), unknown maternal grandfather, and Tylee McDonald (sibling, if 12 years or older), or file Due Diligence Declaration(s).
- 4. Upon Court referral, need CI report.
- 5. Petitioner seeks broad medical/dental powers. Recommend order to reflect that requested medical/dental powers are subject to PC 2353(b).
- 6. Petitioner seeks power to apply for an receive any public benefits, social security & SSI benefits the minor child(ren) may be entitled to receive. Recommend order reflect that if accumulated principal exceeds \$15,000 on account, Petitioner to file for estate powers as PC 2628(a)(1) will require an accounting.
- 7. ~Proposed form Order: 04/04/17

RECOMMENDATION

Need to clear notes 2-3, then Court's discretion.

(lh)

Revised second check notes post two court days prior to the hearing. Documents filed at least seven days prior to the hearing will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. Families can be contacted at ProbateNotes@sb-court.org for clarification of the notes only - no legal or procedural advice will be given.

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CIVPRO San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: CYNTHIA LUDVIGSEN

DATE: 08/01/17 TIME: 11:00 DEPT: S36G

CASE#: GAR PS1700324

CASE NAME: UNBORN CHILD

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

ERIC ESTRADA (PET)...PRO/PER KAREN ESTRADA (PET)...PRO/PER

UNBORN CHILD (MIN)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, of UNBORN child

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petition is premature as minor is not yet born.

RECOMMENDATION

Court may wish to deny petition.

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CIVPRO San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: CYNTHIA LUDVIGSEN

DATE: 08/01/17 TIME: 11:00 DEPT: S36G

CASE#: GAR SS700046

CASE NAME: MTR OF ANNABELLE DESANTIS

HEARING:

Petition for REQUEST OF MATERNAL GRANDPARENTS TO CLARIFY VISITATION ORDER OF 06/11/2007

COUNSEL:

ANNABELLE DESANTIS (MIN)...

DESMOND DITCHFIELD (PET)...JANET STOUDER-BRANDON

MARY JO SUQUETT (GP)...NICOLE ANDER SON PAUL SUQUETT (GP)...NICOLE ANDER SON

WENDY DITCHFIELD (PET)...JANET STOUDER-BRANDON

XREF: SBF89919

Visitation—no notes—JTD

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CIVPRO San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: CYNTHIA LUDVIGSEN

DATE: 08/01/17 TIME: 11:00 DEPT: S36G

CASE#: GAR SS1300560

VACATE

CASE NAME: Anthony Hector Vargas

HEARING:

Hearing Re: Status on Petition to Terminate

COUNSEL:

ANTHONY HECTOR VARGAS (MIN)...

CHAD ANTHONY MAHAN (FAT)...PRO/PER
DANIEL HAN (PG)...PRO/PER
HENRIETTA HAN (PG)...PRO/PER

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Status on Petition to Terminate

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. Matter set on 07/18/17 at hearing re review of temporary agreement. Court made orders pursuant to Child Custody Recommending Counseling Report. Court ordered guardian to file a petition to terminate prior to 08/01/17 hearing.
- 2. Petition to Terminate Guardianship by Henrietta Han (guardian) filed 07/19/17.

RECOMMENDATION

None.

(lh)

Future Hearing:

08/29/17 Hearing re: Petition for termination of guardianship

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CIVPRO San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: CYNTHIA LUDVIGSEN

.....

DATE: 08/01/17 TIME: 11:00 DEPT: S36G

CASE#: GAR VS700068

CASE NAME: MATTER OF LILLYANNA A MORENO

HEARING:

Hearing Re: Report by Dr Miller

COUNSEL:

CRYSTAL BUENROSTRO (MOT)...CRISTA HAYNES

LILLYANNA ALENNA MORENO (MIN)...

RHONDA HICKS-CABALLERO (PET)...HONG K LYU

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Hearing Re: Report by Dr Miller

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. Matter set on 05/02/17 at hearing re Petition for Termination, wherein Court ordered minor and mother to attend weekly sessions with Dr. Miller.
- 2. Correspondence by Dr. Miller filed 05/15/17.
- 3. Need report of Dr. Miller.

RECOMMENDATION Inquire status. (lh)

Future Hearing:

10/17/17 Hearing re: Petition for termination of guardianship

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CIVPRO San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: CYNTHIA LUDVIGSEN

DATE: 08/01/17 TIME: 11:00 DEPT: S36G

CASE#: VG VS01384

CASE NAME: MORGAN: KEITH, KEISSAUN, KAILA & KEILANA

HEARING:

Hearing re: Petition for Termination of Guardianship

COUNSEL:

ANNETTE MORGAN (PET)...PRO/PER

KAILA MORGAN (MIN)...
KEILANA MORGAN (MIN)...
KEISSAUN MORGAN (MIN)...
KEITH MORGAN (MIN)...

MICHELLE JONES (MOT)...PRO/PER

GENERAL INFORMATION

Continued from 07/11/17. Court waives notices to siblings Keilana, Keith and Keila, all of whom are present in Court. Court inquires of minors and notes all minors are in agreement to reside with their mother. Court suspends powers of guardian, Annette Morgan, and authorizes the mother, Michelle Jones, to provide medical care and education of minors. Court cannot terminate petition for guardianship until notice of hearing and proof of service are served and filed as to the grandfather and father. Petitioner to prepare order.

THIS CASE IS SET FOR HEARING ON Petition for Termination of Guardianship by Michelle Jones (mother) as to Keissaun (age 16; DOB 07/26/01)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. Annette Morgan (paternal grandmother) was appointed guardian of the person on 04/08/03 as to Keila (now 20) Keilana Morgan (now 19) Keith (now 18), and Keissaun (now 16).
- 2. Michelle Jones (mother) seeks termination of guardianship of remaining minor Keissaun alleging minor has been removed from guardian's care by CPS several times. Minor currently resides with petitioner and allegedly has not seen guardian in over a year.
- 3. Consent to Termination and Waiver of Service and Notice was signed by minor Keissaun and Keila Morgan (sibling).

- 4. Notice of Hearing and Proof of Mailed Service filed 07/11/17 as to Keith Morgan, Sr (father), and Michael Jones (maternal grandfather); however, Notice of Hearing does not indicate a Petition for Termination has been filed. Need proper Notice.
- 5. ~Proposed form Order: 06/01/17

RECOMMENDATION

Need to clear note 4, then Court's discretion. (lh)

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CIVPRO San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: TARA REILLY **GUARDIANSHIPS**

DATE: 08/01/17 TIME: 11:00 DEPT: S37G

CASE#: GAR PS1700385

CASE NAME: LEWIS ARNOLD HAMILTON, III

HEARING:

Hearing re: Petition for Appointment of Temporary

Guardian/Conservator

COUNSEL:

JACKLEEN GERBER (PET)... SUZANNE M. GRAVE

LEWIS ARNOLD HAMILTON III (MIN)...

CCP170.6 filed as to Judge CYNTHIA A LUDVIGSEN, case reassigned to Judge TARA REILLY for all purposes.

Temporary – no notes