



Guardianship Calendar

Second/Final Check

Superior Court of California
County of San Bernardino
Probate Department

Probate Notes for Calendar Date: 08/02/17

The notes on the following pages were updated approximately three court days prior to the hearing to reflect newly-filed documents. Documents filed now after that update typically will not be reviewed except on the date of hearing at the judge's discretion.

Destruction of Filed Documents:

Shredding/destruction of all court documents filed and imaged before January 2011 will begin soon. All filed/imaged documents are shredded one year after filing pursuant to court policy. Any filed original documents not retrieved timely will be permanently lost. (Wills and codicils lodged into the will vault will not be affected.)

Contacting the Probate Examiners:

Probate Examiners' email address: ProbateNotes@sb-court.org

Emails must have the case identification information and hearing time/date in the subject line. No attachments will be opened. Probate Examiners can only respond to inquiries regarding the meaning of comments in the notes. Please do not email to notify that documents have been filed, to request a confirmation whether documents have been received, or to request the clearing of notes. No legal or procedural advice may be given by examiners in response to your email.

07/17lh;07/27lh

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT **GUARDIANSHIPS**

DATE: 08/02/17 TIME: 11:00 DEPT: S35G

CASE#: GAR PS1600541

CASE NAME: MTR OF NOEL A CESENA

SEE ALSO 2

HEARING:

OSC re: Dismissal of Petition filed by Alicia Cumplido filed by
ALICIA A CUMPLIDO

COUNSEL:

ALICIA A CUMPLIDO (GP)...PRO/PER
NOEL A CESENA (MIN)...

X-REF: GARVS1000045

GENERAL INFORMATION:

Continued from 12/07/16 Petitioner to file amended GC-212. Court dispenses with notice to mother, paternal grandparents and maternal grandparents. Court clears probate note 7 re UCCJEA on record court deems UCCJEA dated and signed today. Referred to DCFS. **Continued from 04/05/17. No appearance. Court continues hearing and sets OSC re dismissal. Court notes that if petitioner does not appear at next hearing, or have all probate notes clears, Court will dismiss petition, with prejudice, at next hearing. Notice given by judicial assistant.**

THIS CASE SET FOR HEARING ON **OSC Re Dismissal** of Petition for Appointment of Successor Guardian of the person only, by Alicia Cumplido (non-relative), minor Noel, 12.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Current Guardians Betty Cesena (deceased) and Richard Cesena (paternal grandfather) were appointed Co-Guardians, of the person only, of minor Noel Cesena (DOB 04/16/04), on 04/09/10 under case number VS1000045. JTD
2. Before the Court can consider this petition for guardianship, there must be a vacancy in the current guardianship, either by removal or resignation. Court will have to determine the issue of removal before proceeding with the petition for guardianship. If matter continues, Court to consolidate under number. GARVS1000045.
3. Father and guardian (Betty Cesena) are deceased.
4. Richard Cesena (guardian) signed Nomination, Consent & Waiver filed 03/10/17

Revised second check notes post two court days prior to the hearing. Documents filed at least seven days prior to the hearing will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at ProbateNotes@sb-court.org for clarification of the notes only - no legal or procedural advice will be given.

5. Need Notice of Hearing and Proof of Personal service (GC-020 & GC-020(P)) on Noel (minor).
6. Need complete Confidential Guardianship Questionnaire. Form filed 02/21/17 is missing references.
7. Petitioner seeks broad medical/dental powers. Recommend order to reflect that requested medical/dental powers are subject to PC 2353(b).
8. Petitioner seeks power to apply for and receive any public benefits, social security & SSI benefits the minor child(ren) may be entitled to receive. Recommend order reflect that if accumulated principal exceeds \$15,000 on account, Petitioner to file for estate powers as PC 2628(a)(1) will require an accounting.
- 9. CI Report filed on 03/22/17.**
10. Need DCFS report.
11. ~Proposed Order/Letters filed 02/21/17.

RECOMMENDATION:

Need to clear notes 5, 6 and 10, then Court's discretion regarding related matter.

(cs/lh)

Superior Court of Calif, County of San Bernardino

Page: 2

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 08/02/17 TIME: 11:00 DEPT: S35G

CASE#: GAR PS1600541

CASE NAME: MTR OF NOEL A CESENA

SEE ALSO 1

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

ALICIA A CUMPLIDO (GP)...PRO/PER

NOEL A CESENA (MIN)...

Waiver of Court Fees and Costs filed by NOEL A CESENA is GRANTED

XREF: GARVS1000045

See notes on previous page 1.

(lh)

Superior Court of Calif, County of San Bernardino

Page: 3

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 08/02/17 TIME: 11:00 DEPT: S35G

CASE#: GAR PS1700092

CASE NAME: MTR OF ALAN CHRISTOPHER CALDERON

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

NATALIE MARIE ROSS	(GP)...PRO/PER
ALAN CHRISTOPHER CALDERON	(MIN)...
JAIME G CALDERON	(MOT)...PRO/PER

GENERAL INFORMATION:

Temporary Orders granted on 03/07/17. Natalie Ross is appointed Temporary Guardian of the person of Alan Christopher Calderon. Maternal grandfather is deceased.

Continued from 04/12/17. Referred to Court Investigator for investigation and report. Referred to Family Court Services. Court orders parties are to bring with them any and all previous visitation orders that have been made to the Family Court Services mediation appointment.

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, of the person only, by Natalie Ross (paternal grandmother), minor: Alan, 4.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Father signed Consent and Waiver filed on 03/01/17.
2. Mother served on 03/12/17.
3. Court to review Confidential Guardian Screening form.
4. **CI report filed 07/18/17.**
5. UCCJEA Declaration alleges family law matter, case FAMVS1401046.
6. Visitation orders requested for father and mother.
7. Petitioner request Pr. C. § 2351.5 powers to secure habilitation or treatment, training, education, medical, authority to fix the residence/dwelling of the proposed ward;, authority to make and consent to all medical decisions for the proposed ward. JTD.
8. Petitioner seeks power to apply for and receive any public benefits, social security & SSI benefits the minor child(ren) may be entitled to receive. Recommend order reflect that if accumulated principal exceeds \$15,000 on account, Petitioner to file for estate powers as PC 2628(a)(1) will require an accounting.

Revised second check notes post two court days prior to the hearing. Documents filed at least seven days prior to the hearing will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at ProbateNotes@sb-court.org for clarification of the notes only - no legal or procedural advice will be given.

- 9. Objections filed on 04/03/17 by Jamie Calderon, mother.**
10. ~Proposed form Order: 03/01/17

RECOMMENDATION:

Contested matter.

(cs/lh)

Superior Court of Calif, County of San Bernardino

Page: 4

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 08/02/17 TIME: 11:00 DEPT: S35G

CASE#: GAR SS1500061

CASE NAME: KIMBERLY ROSAS FLAMER

SEE ALSO 5 6

HEARING:

Hearing re: Inventory and appraisal

COUNSEL:

KIMBERLY ROSAS FLAMER (MIN)...
FLORIAN ROSAS ANGEL (PET)...PRO/PER

See notes on page 5.

(lh)

Superior Court of Calif, County of San Bernardino

Page: 5

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 08/02/17 TIME: 11:00 DEPT: S35G

CASE#: GAR SS1500061

CASE NAME: KIMBERLY ROSAS FLAMER

SEE ALSO 4 6

HEARING:

OSC re: Sanctions filed by FLORIAN ROSAS ANGEL

COUNSEL:

KIMBERLY ROSAS FLAMER (MIN)...
FLORIAN ROSAS ANGEL (PET)...PRO/PER

GENERAL INFORMATION:

Continued from **11/18/15** Petitioner directed to clerk's office forthwith for proper form to comply with probate note #2; proof of deposit into blocked account. .

Continued from **01/13/16** on Court's motion. No appearance. Proof of deposit into blocked has not been filed. Court sends the guardian MC-356 form to be completed and filed. The guardian also needs to file inventory and appraisal.

Court dismisses the OSC re sanctions at 03/07/16 hearing.

Continued from **04/18/16**.

Continued from **09/22/16** no appearance. Citation issued for Florian Rosas Angel and show cause why failure to file Accounting, Inventory & Appraisal.

Continued from 12/07/16 Court orders that the guardian of the estate, Florian Rosas Angel is to be personally present at this hearing. Guardian of the estate is to clear probate notes prior to next hearing date.

Continued from 04/05/17. No appearance. Court states petitioner Florian Rosas Angel had been previously ordered to appear and Court sets OSC re Sanctions for 08/02/17. Citation issued to Florian Rosas Angel who is cited and required to appear on 08/02/17 and show cause why failure to appear as ordered.

THIS CASE IS SET FOR HEARING ON Inventory and Appraisal

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

1. Florian R. Angel (mother), was appointed guardian, of the estate only, of minor Kimberly Flamer, age 17 (DOB 06/25/99) on 7/16/15, with funds held in blocked account.
2. Final inventory & appraisal filed 03/07/16 does not include Attachment 1. However, proof of blocked account and bank statement filed separately.

3. Receipt and Acknowledgment of Order for the Deposit of Money into Blocked Account filed 03/07/16. However, need proper vesting of account per Local Rule 20-1311(h).
4. Need accounting.
5. Proof of service of Citation filed on 10/25/16 for Florian Rosas Angel. Need proof of service of Citation with issued on 04/05/17.

RECOMMENDATION:

Need to clear note 3-5. Court's discretion re OSC.

(sa/nb/lc/lh)

Superior Court of Calif, County of San Bernardino

Page: 6

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 08/02/17 TIME: 11:00 DEPT: S35G

CASE#: GAR SS1500061

CASE NAME: KIMBERLY ROSAS FLAMER

SEE ALSO 4 5

HEARING:

Accounting Review

COUNSEL:

KIMBERLY ROSAS FLAMER (MIN)...
FLORIAN ROSAS ANGEL (PET)...PRO/PER

Waiver of Court Fees and Costs filed by KIMBERLY ROSAS FLAMER is GRANTED

See notes on previous page 5.
(lh)

Superior Court of Calif, County of San Bernardino

Page: 7

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 08/02/17 TIME: 1:30 DEPT: S35G

CASE#: GAR SS1400182

CASE NAME: DAISY GARCIA

HEARING:
Hearing Re: COURT TRIAL (THIRD DAY)

COUNSEL:

AMPARO ROMERO	(GP)...PRO/PER
DAISY GARCIA	(MIN)...
JOAQUIN GARCIA	(FAT)...PRO/PER

Waiver of Court Fees and Costs filed by AMPARO ROMERO is GRANTED

Future Hearings: 8/03/17-8/04/17: Court Trial

Court trial—no notes—JTD

CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: CYNTHIA LUDVIGSEN **GUARDIANSHIPS**

DATE: 08/02/17 TIME: 11:00 DEPT: S36G

CASE#: BG BS00464

CASE NAME: *MF* NISHANA, JACOB, CHELSEA, RANDY, & MARI BAKER

HEARING:

Final Account and Report of DENISE E BAKER-BRIGGS, JAMES DONALD BRIGGS and Petition for allowance of fees filed.

COUNSEL:

NISHANA BAKER	(MIN/GPE)...
JACOB BAKER	(MIN)...
CHELSEA BAKER	(MIN)...
RANDY BAKER	(MIN)...
MARI BAKER	(MIN)...
JAMES BRIGGS	(PET)...MEDEIROS & ASSOCIATES
DENISE BAKER-BRIGGS	(PET)...MEDEIROS & ASSOCIATES
BERNICE BLACK	(TP)...PRO/PER

Waiver of Court Fees and Costs filed by RANDY BAKER is GRANTED

Waiver of Court Fees and Costs filed by MARI BAKER is GRANTED

GENERAL INFORMATION

Continued from **11/30/16**, to clear probate notes.

Continued from 03/01/17. A supplement filed 02/27/17 needs to be reviewed by the probate examiners.

Continued from 05/17/17. Counsel states he will be withdrawing request for payment. Matter is continued to clear probate notes.

THIS CASE SET FOR HEARING ON: Final Account and Report of Guardian; Petition for Settlement of Account; Approval of Acts; Approval of Compensation to Attorney for Petitioner; Request for Final Distribution of the Estate Accounts to Nishana Baker, filed by *James Briggs and Denise Baker-Briggs as to minors: Randy Baker and Mari Baker*

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Need second and final accounts as to former minors: Nishana Baker, Jacob Baker, and Chelsea Baker by James and Denise Baker (former co-guardians). Appears only the final accounts for Randy Baker Jr, and Mari Baker are set forth herein.
2. Accounting Period: 03/12/08 through 08/24/16
3. Assets on hand: \$161.51

Revised second check notes post two court days prior to the hearing. Documents filed at least seven days prior to the hearing will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at ProbateNotes@sb-court.org for clarification of the notes only - no legal or procedural advice will be given.

4. Petitioners waive compensation.
5. Need Schedule C in support of Summary of Account. Schedule C not attached as alleged. Distributions must be reported on Form GC-400(DIST) with a column for the date of the court order authorizing the distributions.
6. Original financial statements filed 02/27/17 show numerous cash withdrawals and electronic payments against credit cards. **Question if account was titled as a guardianship account and if account was blocked? Need verified supplement.**
7. Petitioners allege social security survivor's income totaling \$404,122.25 received for the minors during the accounting period, but claim there were no disbursements. All but \$161.51 was allegedly distributed to the minors. Appears Petitioners are mischaracterizing disbursements as distributions. **Need a schedule reflecting distributions made without court authority via verified supplement.**
8. Declaration of attorney Donald E. Medeiros alleges billing in the amount of \$8,016 per attached invoices. Appears all charges, except \$722.50 and anticipated charges of \$900.00, have been paid without Court approval. **Question authority to receive compensation prior to obtaining court authority? Need verified supplement.**
9. Attorney claims payments received from the guardian in the amounts of \$1,113.50 (06/02/16), \$532.50 (07/07/16), \$7.50 (08/03/16), \$190.00 (09/01/16), \$57.50 (10/04/16), \$427.50 (11/02/16), \$172.50 (12/06/16), \$137.50 (01/16/17), \$105.00 (02/02/17), and \$4,250.00 (03/02/17). Not clear if these were approved by the Court, and no information is provided as no disbursements are claimed in the accounting. Concurrent withdrawals not found in the accounting records. **Need schedule itemizing payments via verified supplement.**
10. **Need GC-020 Notice of Hearing to minors, former minors, and successor guardian.**
11. Need proposed Order.

RECOMMENDATION:

Clear notes 5-10. If approved, set hearing for receipts and final discharge on **08/08/18** re minors Randy and Mari.

Court may wish to set status hearing re final accounting as to former minors: Nishana Baker, Jacob Baker, and Chelsea Baker on **10/04/17**.

(jm/lh)

Future Hearings: 11/01/17: Accounting Review (2x) re: minors Randy and Mari Baker

Superior Court of Calif, County of San Bernardino

Page: 2

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: CYNTHIA LUDVIGSEN

DATE: 08/02/17 TIME: 11:00 DEPT: S36G

CASE#: GAR PS1600055

CASE NAME: LAUREN CHRISTINE GOMEZ

SEE ALSO 3

HEARING:

OSC re: Dismissal

COUNSEL:

LAURA MARMOLEJO GOMEZ	(PG)...PRO/PER
LAUREN CHRISTINE GOMEZ	(MIN)...PRO/PER
ALBERT MARMOLEJO	(PET)...PRO/PER
RENA MARMOLEJO	(PET)...PRO/PER
JACKIE MARMOLEJO GOMEZ	(OBJ)...

Waiver of Court Fees and Costs filed by LAUREN CHRISTINE GOMEZ is GRANTED
GENERAL INFORMATION:

Temporary Orders granted 2/11/16 Mother agrees to temporary guardianship; matter referred to Court Investigator. Court re-sets general hearing from 3/21/16 to 4/20/16. Continued from **04/20/16** Matter is contested court trial set for 08/24/16.

Vacated **08/24/16** trial court not available

Continued from **09/21/16** Trial setting conference Objector not present, Court notes if objector not present at next hearing, Court will strike objections and petition will be granted if all required documents have been filed.

Continued from **12/06/16** Ex parte motion re removal of temporary guardian. **GAL Donnasue Ortiz appointed.**

Continued from **12/20/16** Court requests that the supplement to ex-parte petition be reviewed by the CI.

Continued from **01/23/17** at request of Court for Rena Marmolejo to file petition.

Continued from **01/30/17**

Continued from **04/17/17** for a supplement report by Attorney Donnasue Ortiz regarding the last Court Investigator report that was filed.

Continued from 04/26/17. Referred to DCFS for 1513b report due to allegations made on the record and in GAL report regarding minor, Lauren Christine Gomez, not currently attending counseling despite recent events to harm herself. OSC re dismissal set for 08/02/17 at 11:00am.

THIS CASE IS SET FOR HEARING ON **OSC Re: Dismissal of** Petition for Guardianship, person only, by Laura Marmolejo Gomez (maternal aunt), minor: Lauren 16 (DOB 07/22/00).

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Declaration filed 2/5/16 by minor in support of Guardianship .
2. Notice is complete.
3. Court Investigator report filed 03/13/17 and 4/11/16.
4. Report of GAL, Donnasue Smith Ortiz filed on 04/04/17.
5. Supplemental Report of GAL, Donnasue Smith Ortiz filed on 04/04/17.
Supplemental Report of GAL, Donnasue Smith Ortiz filed 04/27/17.
6. **Need DCFS report.**
7. **Objections and amendments to objections filed 3/3/16, 3/21/16 and 3/28/16 by mother, Jackie Marmolejo-Gomez.**
8. Competing Petition for Appointment of Guardianship by Rena and Albert Marmolejo filed 04/06/17. **Does Court wish to trail current hearing to 10/16/17?**
9. ~Proposed form order: 2/5/16

RECOMMENDATION:

Court's discretion re: OSC. Matter is contested. Court may wish to trail current hearing to 10/16/17 to be heard with competing petition.

(sa/cs/lh)

Future Hearing: 10/16/17 - Competing Petition for Appointment of Guardianship
(by Albert and Rena Marmolejo)

Superior Court of Calif, County of San Bernardino

Page: 3

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: CYNTHIA LUDVIGSEN

DATE: 08/02/17 TIME: 11:00 DEPT: S36G

CASE#: GAR PS1600055

CASE NAME: LAUREN CHRISTINE GOMEZ

SEE ALSO 2

HEARING:

OSC re: Strike Objections filed by JACKIE MARMOLEJO GOMEZ filed
by JACKIE MARMOLEJO GOMEZ

COUNSEL:

LAURA MARMOLEJO GOMEZ	(PG)...PRO/PER
LAUREN CHRISTINE GOMEZ	(MIN)...PRO/PER
ALBERT MARMOLEJO	(PET)...PRO/PER
RENA MARMOLEJO	(PET)...PRO/PER
JACKIE MARMOLEJO GOMEZ	(OBJ)...

Matter referred to legal research.
(LR)

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: CYNTHIA LUDVIGSEN

DATE: 08/02/17 TIME: 11:00 DEPT: S36G

CASE#: GAR PS1600635
CASE NAME: NIZEEN LONJA TANNER

HEARING:
Hearing re: Petition for Appointment of Guardian

COUNSEL:
TAMMIE A BOONE (PET)...PRO/PER
JAMES A BOONE (PET)...PRO/PER
NIZEEN LONJA TANNER (MIN)...

GENERAL INFORMATION:

Continued from 01/25/17 for probate notes to be cleared. PGF is deceased.
Continued from 05/10/17 for probate notes to be cleared.

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, of the person only, by Tammie and James Boone (maternal great-aunt and uncle), minor Nizeen 4.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Paternal grandfather deceased.
2. Mother and maternal grandmother served on 01/09/17.
3. Request to Excuse Notice with Due Diligence Declaration as to James Tanner (father) filed 07/13/17. JTD
4. Due Diligence Declarations filed 04/28/17 as to Sabrina White (pgm) and Randall Bradford (mgf). JTD
5. Petitioner seeks broad medical/dental powers. Recommend order to reflect that requested medical/dental powers are subject to PC 2353(b).
6. Petitioner seeks power to apply for and receive any public benefits, social security & SSI benefits the minor child(ren) may be entitled to receive. Recommend order reflect that if accumulated principal exceeds \$15,000 on account, Petitioner to file for estate powers as PC 2628(a)(1) will require an accounting.
7. Upon referral to CI by the Court, requires CI report.
8. ~Proposed form Order/Letter: 12/23/16.

RECOMMENDATION:

Court's discretion.
(cs/lh)

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: CYNTHIA LUDVIGSEN

DATE: 08/02/17 TIME: 11:00 DEPT: S36G

CASE#: GAR PS1700164

CASE NAME: ANESSA N TAYLOR

HEARING:

OSC re: Dismissal of Guardianship Petition filed by DEBORAH A BOWIE, JAZMINE M TAYLOR

COUNSEL:

DEBORAH A BOWIE	(PET)...PRO/PER
JAZMINE M TAYLOR	(PET)...PRO/PER
ANESSA A BOWIE	(MIN)...

GENERAL INFORMATION:

Temporary Orders denied on 04/12/17.

Continued from 05/10/17. Non appearance by petitioner. Court sets matter for non-appearance and failure to prosecute. Notice given by Judicial Assistant.

THIS CASE SET FOR HEARING ON **OSC Re Dismissal** of Petition for Appointment of Guardian, of the person only, by Deborah Bowie (non-relative) and Jazmine Taylor (maternal aunt), minor: Anessa, 3

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Need Notice of Hearing and Proof of Personal Service [forms GC-020 & GC-020(P)] on unknown (father) and Debrelle Taylor (mother).
2. Father is reportedly unknown; need copy of birth certificate per Local Rule 20-1302. JTD
3. Need Notice of Hearing and Proof of Service by Mail [form GC-020] on unknown paternal grandparents, Melba Miles (mgm) and sibling Delone, or file Due Diligence Declarations.
4. Petitioner, Jazmine Taylor, indicates minor does not live with her. Need clarification as to who will minor reside with.
5. Petitioners, Deborah Bowie has intentions on adopting minor.
6. Petition alleges parental custody would be detrimental to minor.
7. Upon referral to CI by the Court, requires CI report for Jazmine Taylor.
8. It appears that Petitioner, Deborah Bowie, is step-maternal grandmother; however, she was never married to maternal grandfather. Therefore need DCFS report as Petitioner is non-relative per Pr.C. §1513(g).

9. ~Proposed form Order: 04/05/17

RECOMMENDATION:

Need to clear notes 1 - 3, then Court's discretion.

(cs/lh)

Superior Court of Calif, County of San Bernardino

Page: 6

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: CYNTHIA LUDVIGSEN

DATE: 08/02/17 TIME: 11:00 DEPT: S36G

CASE#: GAR SS1300178

CASE NAME: NAZANIEN SESSY DUNCANTELL ETAL

HEARING:

Hearing Re: PETITION FOR VISITATION- BY MOTHER

COUNSEL:

AMAR CHAND	(GP)...MATTHEW E. SHEASBY
HARINDER KAUR CHAND	(GP)...PRO/PER
NAZANIEN SESSY DUNCANTELL	(MIN)...
JUSPREET LAVIN DUNCANTELL	(MIN)...
LACEY DUNCANTELL	(MOT)...PRO/PER

CASE TO REMAIN IN S36

XREF: FAMSS1400156, ADO1400036, ADO1400037

Visitation—no notes—JTD
(lh)

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: CYNTHIA LUDVIGSEN

DATE: 08/02/17 TIME: 11:00 DEPT: S36G

CASE#: GAR SS1500286

CASE NAME: MTR OF LAUREN KAYLA ET AL

HEARING:

FIRST AND CURRENT Account and Report of SHAWN R MC CLAIN and
Petition for allowance of fees filed.

COUNSEL:

SHAWN R MC CLAIN	(PET)...RODRIGO LAW FIRM
LAUREN KAYLA MC CLAIN	(MIN)...
AMBER MEGAN MC CLAIN	(MIN)...

GENERAL INFORMATION

Continued from 04/26/17 by Court. Counsel represents supplement has been previously filed by fax to the Clerk's office.

THIS CASE SET FOR HEARING ON: First Account Current and Report of Guardian and Petition for its Settlement; Petition for Allowance of Attorney's Fees.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Shawn McClain (mother), appointed guardian of the estate only of Lauren McClain, age 14 (DOB 05/03/03) and Amber McClain, age 9 (DOB 03/07/08) in minute order of 01/20/16 with \$110,000 bond; order filed 01/22/16 and letters filed 02/01/16.
2. Additional bond increase proposed for Lauren: \$113,264 total bond and for Amber: \$111,500.07 total bond.
3. Accounting period 01/20/16 through 12/31/16.
4. For Lauren: POH Start: \$102,967.49 POH End: \$102,967.49 Difference \$0.
5. For Amber: POH Start: \$101,363.70 POH End: \$101,363.70 Difference \$0.
6. Need Summary of Account for each minor indicating the correct cash assets and non-cash assets with the appropriate attached schedules to include cash assets on hand at beginning of account period. **Supp. filed 04/21/17 updates accounting period to begin on 01/20/16, included Summary of Account and Schedules for each minor.**
7. Petitioner waives compensation; however, requests reimbursement for out of pocket expenses as follows:
 - a. Lauren McClain: Total fees to be paid \$3,100.00 JTD

- i. \$2,000.00 deposit paid for an educational trip to Japan through her school .
 - ii. \$1,100.00 paid to bond services.
 - b. Amber McClain: Total fees to be paid \$5,923.80 JTD
 - i. \$4,823.80 she was diagnosed with Sensory Integration Dysfunction which requires therapy for her vision and behavior. Parents cannot afford and treatments are not covered by insurance.
 - ii. \$1,100.00 paid to bond services.
8. Additional reimbursement requested by petitioner in the amount of \$2,000 paid as retainer fee. Amount to be divided equally between each minor's estates. JTD
9. Attorney requests \$4,079.27 based on 17 hours of time, \$325/hour minus \$2,000 retainer paid by guardian balance of fees of \$3,525. Attorney is also requesting additional costs incurred, in the amount of \$554.27. (Accounting filed 03/23/17, LF page 20 - 25)
10. Attorney fees to be apportioned equally between the estates.
11. ~Proposed order filed 07/24/17

RECOMMENDATION:

Court's discretion. If approved, set next accounting review **02/28/18** (if one year) or **02/27/19** (if 2 years)

(cs/lh)

Superior Court of Calif, County of San Bernardino

Page: 1

CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: TARA REILLY

GUARDIANSHIPS

DATE: 08/02/17 TIME: 11:00 DEPT: S37G

CASE#: GAR PS1600269

CASE NAME: MTR OF KEVIN RODRIGUEZ ET AL

HEARING:

Hearing Re: PETITION FOR GUARDIANSHIP

COUNSEL:

SONIA MUNIZ	(GP)...PRO/PER
DEANDRA D RODRIGUEZ	(MIN)...
KEVIN X RODRIGUEZ	(MIN)...
DESTINY M RODRIGUEZ	(MIN)...

GENERAL INFORMATION:

Ex Parte Orders granted in part on 06/28/16 with only power to allow minor Kevin to participate in All-Stars.

Continued from **07/25/16**. No appearance. Court notes it will not dispense with notice as to mother and father. OSC re: Dismissal set for 09/22/16.

Continued from **09/22/16** Petitioner advised all notices need to be given. Petitioner, Sonia Muniz is appointed Temporary Guardian of the person of Deandra D., Destiny M. and Kevin X. Rodriguez. Order to be filed.

Continued from **11/16/16** Matter set for dismissal as parties failed to appear.

Continued from 01/18/17 Petitioner telephoned the court stating she could not get off work and requested a continuance. OSC taken off calendar, appearance by telephone.

Continued from 04/05/17. Notices filed in court. Court finds all notice requirements are complete. Referred to Court Investigator for investigation and report.

THIS CASE IS SET FOR HEARING ON OSC re Dismissal on Petition for Appointment of Guardian, person only, by Sonia Muniz (maternal grandmother); minors Deandra (11), Kevin, (10), and Destiny (4)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Need notice of hearing and proof of personal service [GC-020 & GC-020(P)] on Rebecca Rodriguez (mother) and Juan Rodriguez (father).
2. Need Notice of Hearing and Proof of Service by Mail [GC-020] on paternal grandparents (Juan and Pilar Rodriguez) and unknown maternal grandfather, or file Due Diligence Declaration(s).

Revised second check notes post two court days prior to the hearing. Documents filed at least seven days prior to the hearing will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at ProbateNotes@sb-court.org for clarification of the notes only - no legal or procedural advice will be given.

3. Petitioner request to dispense with notice as to parents and paternal grandparents.
See Petition attachment 10 LF 7. JTD
4. Petitioner alleges parental custody would be detrimental to the minors.
5. See Confidential Guardian Screening Form filed 06/08/16.
6. **CI report filed 07/13/17.**
7. ~Proposed form Order: 06/08/16

RECOMMENDATION:

Court's discretion.

(lh/cs/lh)

Superior Court of Calif, County of San Bernardino

Page: 2

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 08/02/17 TIME: 11:00 DEPT: S37G

CASE#: GAR PS1600579

CASE NAME: ROBERTO CARLOS OROZCO

SEE ALSO 3 4

HEARING:

Order to Show Cause re: CONTEMPT filed by ANAYELI OROZCO.

COUNSEL:

MAGDALENA JOYA	(PET)...AMANDA MARIE DORADO
ROBERTO CARLOS OROZCO	(MIN)...
ANAYELI OROZCO	(MOT)...HOFFMAN & OSORIO, LLP

No notes—Court's discretion.

Superior Court of Calif, County of San Bernardino

Page: 3

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 08/02/17 TIME: 11:00 DEPT: S37G

CASE#: GAR PS1600579

CASE NAME: ROBERTO CARLOS OROZCO

SEE ALSO 2 4

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

MAGDALENA JOYA	(PET)...AMANDA MARIE DORADO
ROBERTO CARLOS OROZCO	(MIN)...
ANAYELI OROZCO	(MOT)...HOFFMAN & OSORIO, LLP

-REF RFLRS052620 custody

GENERAL INFORMATION:

Temporary Orders continued from 11/23/16; 03/22/17; 04/12/17

Continued from **03/22/17** Court gives tentative decision of granting guardianship with visitation orders to mother. The court would further order a portion of minor's monies, \$600, be released for monthly expenses. Matter continued for interpreter to translate CI report for mother, Anayeli Orozco.

Continued from 04/12/17 at request of counsel as mother just retained counsel.

Continued from 06/07/17. Mother is deemed served by her appearance today. OSC re contempt is signed and filed, arraignment set for 08/02/17 at 11AM. Court makes interim orders re visitation. Referred to Family Court Services. If parties reach an agreement at FCS mediation, they may implement agreement prior to next hearing. Court Investigator report has been filed.

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, of the person & estate, by Magdalena Joya (paternal aunt), minor Roberto, 12 (DOB 07/04/04)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Magdalena Joya (paternal aunt) seeks guardianship, of the estate and person, of minor, Roberto. Petitioner requests \$5,800.08 be placed in a blocked account. It appears that the only personal property is \$5,800.08 as there is no annual income listed. If so, question the need for estate powers as this is the only property listed in the Petition. JTD.

2. Need Notice of Hearing and Proof of Personal Service [forms GC-020 & GC-020(P)] on Roberto (minor). Proof of mailed service filed 12/6/16, 4/4/17, and 5/15/17 is insufficient. Requires personal service of notice and copy of petition.
3. Proof of mailed service of Notice of Hearing filed 12/6/16, 4/4/17 and 5/15/17 is insufficient as to Carlos Orozco and Angela Orozaco (paternal grandparents). Need to include copy of petition with service of notice.
4. Court may wish to review deceased father's letter allowing custody of minor to petitioner, [Petition, LF p. 15].
5. Court may wish to review Attachment 4 of petition, [LF p 10 – 24].
6. CI Report filed on 03/16/17
7. **Objections filed 04/14/17 and 02/08/17 by Anayeli Orozco, mother. Does court wish to deem notice waived.**
8. ~Proposed form Order: 11/14/16

RECOMMENDATION:

Need notice. Contested matter.

(cs/lh)

Superior Court of Calif, County of San Bernardino

Page: 4

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 08/02/17 TIME: 11:00 DEPT: S37G

CASE#: GAR PS1600579

CASE NAME: ROBERTO CARLOS OROZCO

SEE ALSO 2 3

HEARING:

Petition for VISITATION (MOTHER)

COUNSEL:

MAGDALENA JOYA	(PET)...AMANDA MARIE DORADO
ROBERTO CARLOS OROZCO	(MIN)...
ANAYELI OROZCO	(MOT)...HOFFMAN & OSORIO, LLP

Visitation—no notes—JTD
(lh)

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 08/02/17 TIME: 11:00 DEPT: S37G

CASE#: GAR PS1700059

CASE NAME: MTR OF ELISEO DEL REAL JR

SEE ALSO 6

HEARING:

OSC re: Dismissal

COUNSEL:

AURORA ALBIDREZ	(PET)...PRO/PER
ELISEO DEL REAL JR	(MIN)...
CHRISTIAN DEL REAL	(MIN)...
JONATHAN DEL REAL	(MIN)...
DANIELLE DEL REAL	(MIN)...
DARLENE DEL REAL	(MIN)...
DESTINIE DEL REAL	(MIN)...

GENERAL INFORMATION:

Temporary hearing taken off calendar due to non-appearance by parties on 02/14/17

Continued from 03/22/17 at request of court to clear probate notes.

Continued from 05/31/17. No appearance. Petitioner not being present, matter is set for dismissal. Notice given by Judicial Assistant.

THIS CASE SET FOR HEARING ON **OSC re Dismissal** of Petition for Appointment of Guardian, of the person only, by Aurora Albidrez (maternal grandmother), minors: Eliseo, 12; Christian, 10; Jonathan, 9; Danielle, 7; Darlene, 3; Destinie, 9 months

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Need Notice of Hearing and Proof of Personal Service [forms GC-020 & GC-020(P)] on Eliseo Del Real (father), Christina Albidrez (mother), and Eliseo (minor).
2. Need Notice of Hearing and proof of mailed service [form GC-020] on Freddy Albidrez (mgf), Maria Del Real (pgm), or file Due Diligence Declaration(s).
3. Section 3 of UCCJEA re minors residential history for the period of 06/2010 – 06/2016 is indicated as homeless, [LF p. 2]. JTD
4. Upon referral to CI by the Court, requires CI report.
5. No proposed Order submitted.

RECOMMENDATION:

Need to clear notes 1 & 2, then Court's discretion.

(cs/lh)

Revised second check notes post two court days prior to the hearing. Documents filed at least seven days prior to the hearing will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at ProbateNotes@sb-court.org for clarification of the notes only - no legal or procedural advice will be given.

Superior Court of Calif, County of San Bernardino

Page: 6

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 08/02/17 TIME: 11:00 DEPT: S37G

CASE#: GAR PS1700059

CASE NAME: MTR OF ELISEO DEL REAL JR

SEE ALSO 5

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

AURORA ALBIDREZ	(PET)...PRO/PER
ELISEO DEL REAL JR	(MIN)...
CHRISTIAN DEL REAL	(MIN)...
JONATHAN DEL REAL	(MIN)...
DANIELLE DEL REAL	(MIN)...
DARLENE DEL REAL	(MIN)...
DESTINIE DEL REAL	(MIN)...

Request for Waiver of Court Fees and Costs filed by ELISEO DEL REAL JR, JONATHAN DEL REAL, DARLENE DEL REAL, DESTINIE DEL REAL & CHRISTIAN DEL REAL is GRANTED

See notes on previous matter #5.

(lh)

Superior Court of Calif, County of San Bernardino

Page: 7

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 08/02/17 TIME: 11:00 DEPT: S37G

CASE#: GAR PS1700179

CASE NAME: LAYN APOLLO JACO & ISREAL KING JACO

SEE ALSO 8

HEARING:

OSC re: Dismissal

COUNSEL:

BRENDA S SCHELL	(GP)...PRO/PER
LAYN APOLLO JACO	(MIN)...
ISREAL KING JACO	(MIN)...

GENERAL INFORMATION:

Temporary Orders granted on 04/18/17. Brenda S Schell is appointed Temporary Guardian of the person, of Layn Apollo Jaco and Israel King Jaco.

Continued from 05/24/17. No appearance. Petitioner not appearing, matter set for dismissal. Notice given by Judicial Assistant.

THIS CASE SET FOR HEARING ON **OSC re Dismissal** of Petition for Appointment of Guardian, of the person only, by Brenda Schell (maternal grandmother), minors: Layn, 7 and Israel, 8

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Need Notice of Hearing and Proof of Personal Service [forms GC-020 & GC-020(P)] on Jonathan Jaco (father) and Melanie Jaco (mother). Declaration of Due Diligence field as to mother on 04/11/17. JTD
2. Need Notice of Hearing and Proof of Service by Mail [form GC-020] on paternal grandparents Paul Jaco and Melissa (no last name listed), and maternal grandfather Manuel Herrera, or file Due Diligence Declarations.
3. Court to review Confidential Guardianship Questionnaire, [LF p. 4].
4. Petition alleges family law matter under case # FAMSS1505462 & FAMSS1507479 Domestic Violence and FAM SS1509983 Dissolution of Marriage.
5. Upon referral to CI by the Court, requires CI report.
6. ~Proposed form Order submitted: 04/11/17

RECOMMENDATION:

Need to clear notes 1 & 2, then Court's discretion.

(cs/lh)

Revised second check notes post two court days prior to the hearing. Documents filed at least seven days prior to the hearing will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at ProbateNotes@sb-court.org for clarification of the notes only - no legal or procedural advice will be given.

Superior Court of Calif, County of San Bernardino

Page: 8

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 08/02/17 TIME: 11:00 DEPT: S37G

CASE#: GAR PS1700179

CASE NAME: LAYN APOLLO JACO & ISREAL KING JACO

SEE ALSO 7

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

BRENDA S SCHELL	(GP)...PRO/PER
LAYN APOLLO JACO	(MIN)...
ISREAL KING JACO	(MIN)...

Waiver of Court Fees and Costs filed by LAYN APOLLO JACO is GRANTED
Waiver of Court Fees and Costs filed by ISREAL KING JACO is GRANTED

See notes on previous matter #7,
(lh)

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 08/02/17 TIME: 11:00 DEPT: S37G

CASE#: GAR PS1700180

CASE NAME: CHRISTOPHER THOMAS PIKE

SEE ALSO 10

HEARING:

OSC re: Dismissal

COUNSEL:

MAUREEN E PIKE (GP)...PRO/PER
STUART A PIKE (GP)...PRO/PER
CHRISTOPHER THOMAS PIKE (MIN)...

GENERAL INFORMATION:

Temporary Orders granted on 04/18/17. Maureen E. Pike and Stuart Pike are appointed Temporary Guardians of the person of Christopher Thomas Pike

Continued from 05/24/17. No appearance. Petitioners not appearing, matter is set for dismissal. Notice given by Judicial Assistant.

THIS CASE SET FOR HEARING ON **OSC re Dismissal** of Petition for Appointment of Guardian, of the person only, by Maureen and Stuart Pike (maternal grandparents), minor: Christopher, 5

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Need Notice of Hearing and Proof of Personal Service [forms GC-020 & GC-020(P)] on unknown father an Amber Pike (mother).
2. Father is reportedly unknown, need copy of birth certificate per Local Rule 20-1302.
3. Need Notice of Hearing and Proof of Service by Mail [form GC-020] on unknown paternal grandparents, or file Due Diligence Declarations.
4. Questionnaires filed 04/11/17 by Petitioners are missing signatures at page 1. Need same.
5. Need complete Confidential Guardian Screening form by Stuart Pike completing item 13 re adverse interest to your ability to perform duties of a guardian.
6. Petition filed is on an outdated form. However, it appears the content of petition would be unaffected by use of a current form. Does court wish to require an amended petition using a current form? JTD
7. Court to review Confidential Guardian Screening form by Stuart Pike.
8. Court to review Confidential Guardian Screening form by Maureen Pike, LF p. 3 & 4
9. Court to review Guardianship Questionnaire, [LF p. 4], by both petitioners.

10. Upon referral to CI by the Court, requires CI report.
11. Proposed form order to be submitted at hearing.

RECOMMENDATION:

Need to clear notes 1-5, then Court's discretion.

(cs/lh)

Superior Court of Calif, County of San Bernardino

Page: 10

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 08/02/17 TIME: 11:00 DEPT: S37G

CASE#: GAR PS1700180

CASE NAME: CHRISTOPHER THOMAS PIKE

SEE ALSO 9

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

MAUREEN E PIKE	(GP)...PRO/PER
STUART A PIKE	(GP)...PRO/PER
CHRISTOPHER THOMAS PIKE	(MIN)...

See notes on previous matter #9.

(lh)

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 08/02/17 TIME: 11:00 DEPT: S37G

CASE#: GAR SS1400089

CASE NAME: Chase Postema

HEARING:
Accounting Review

COUNSEL:

RACHEL OLIVA GARCIA (GP)...WILLIAM M NASSAR & ASSOCIATES
HOWARD ALEX GARCIA (GP)...WILLIAM M NASSAR & ASSOCIATES
CHASE POSTEMA (MIN)...
RON POSTEMA (FAT)...

GENERAL INFORMATION

Continued from 05/24/17 for accounting to be filed.

THIS CASE IS SET FOR HEARING ON Accounting Review

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

1. Rachel and Howard Garcia M-aunt/uncle appointed guardians of estate on 09/17/15.
2. Corrected Final Inventory and Appraisal filed 07/13/16.
3. Need First Account Current to be filed.

RECOMMENDATION:

Court to inquire status.

(jm/lh)