



Guardianship Calendar

Second/Final Check

Superior Court of California
County of San Bernardino
Probate Department

Probate Notes for Calendar Date: 08/16/17

The notes on the following pages were updated approximately three court days prior to the hearing to reflect newly-filed documents. Documents filed now after that update typically will not be reviewed except on the date of hearing at the judge's discretion.

Destruction of Filed Documents:

Shredding/destruction of all court documents filed and imaged before January 2011 will begin soon. All filed/imaged documents are shredded one year after filing pursuant to court policy. Any filed original documents not retrieved timely will be permanently lost. (Wills and codicils lodged into the will vault will not be affected.)

Contacting the Probate Examiners:

Probate Examiners' email address: ProbateNotes@sb-court.org

Emails must have the case identification information and hearing time/date in the subject line. No attachments will be opened. Probate Examiners can only respond to inquiries regarding the meaning of comments in the notes. Please do not email to notify that documents have been filed, to request a confirmation whether documents have been received, or to request the clearing of notes. No legal or procedural advice may be given by examiners in response to your email.

07/28/17h;08/10/17h

CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT **GUARDIANSHIPS**

DATE: 08/16/17 TIME: 11:00 DEPT: S35G

CASE#: GAR PS1600603

CASE NAME: KAMORIANA WARD ET AL

HEARING: Hearing re: Petition for Appointment of Guardian

COUNSEL:

KASEL M. HENDERSON	(PET)...PRO/PER
KAMORIANA LATRECE WARD	(MIN)...
KAMORIAN LEE-CHRISTAN WARD	(MIN)...

GENERAL INFORMATION:

Continued from 01/11/17 Petitioner notes that minor, Kamorian Ward, is now residing in the Petitioner's home (mother states she agrees to that). Notice to father and maternal grandfather dispensed. Note re siblings cleared- none are over 12. Referred to DCFS **Continued from 04/26/17. Court reviewed DCFS report. Ms Henderson needs to complete certain requirements before final report can be filed. Ms. Henderson gives Court her correct address. Clerk's office to notify DCFS of new address.**

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, of the person only, by Kasel Henderson (non-relative), minors: Kamoriana, 7 & Kamorian, 6.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Mother (Leneta Green) signed Consent and Waiver filed 11/29/16.
2. Court to review Confidential Guardian Screening form and Guardianship Questionnaire filed 11/29/16.
3. Petitioner seeks broad medical/dental powers. Recommend order to reflect that requested medical/dental powers are subject to PC 2353(b).
4. Petitioner seeks power to apply for and receive any public benefits, social security & SSI benefits the minor child(ren) may be entitled to receive. Recommend order reflect that if accumulated principal exceeds \$15,000 on account, Petitioner to file for estate powers as PC 2628(a)(1) will require an accounting.
5. Need DCFS report.
6. ~Proposed form Order/Letters filed 11/29/16.

RECOMMENDATION:

Need DCSF report, then Court's discretion.

(cs/lh)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 08/16/17 TIME: 11:00 DEPT: S35G

CASE#: GAR PS1700111

CASE NAME: DYSIAH DEANETTE ITURRALDE LEE ET AL

HEARING:

Hearing Re: RECEIPT OF FCS REPORT/CI REPORT

COUNSEL:

JUAN CARLOS JIMENEZ	(GP)...MAUREEN JAROSCAK
ARLENE INESSA JIMENEZ	(GP)...MAUREEN JAROSCAK
DYSIAH DEANETTE ITURRALDE LEE	(MIN)...
DYLIANA LETICIA ITURRALDE LEE	(MIN)...
DYTAIE E LEE	(FAT)...KYLE J FARQUHAR

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Receipt of FCS Report/CI Report

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Matter set on 04/19/17. Referred to Family Court Services and Court Investigator for reports.
2. CI Report filed 08/08/17.
3. FCS report filed 07/20/17.

RECOMMENDATION

None.

(lh)

Future Hearings: 12/06/17: Readiness Calendar, 1/04/18-1/05/18: Court Trial

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 08/16/17 TIME: 11:00 DEPT: S35G

CASE#: GAR PS1700133
CASE NAME: TEVIN M WATKINS

HEARING:
Hearing re: Petition for Appointment of Guardian

COUNSEL:
AVA L WATKINS (PET)...PRO/PER
TEVIN M WATKINS (MIN)...

XREF VFLVS021179

GENERAL INFORMATION:

Temporary Orders granted on 03/24/17. Ava Watkins is appointed Temporary Guardian of the person of Tevin Watkins.

Continued from 04/26/17. Court advises Ava Watkins that if minor is to receive more than \$15,000, she needs to file an amended petition to be guardian of the estate. Referred to Court Investigator for report.

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, of the person only, by Ava Watkins (paternal grandmother), minor: Tevin, 16

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Father is deceased.
2. Mother and minor signed Consent and Waiver.
3. Proof of Service of Notice of Hearing filed 06/08/17 as to Alvin and Marlene Brumfield (maternal grandparents); however, missing page one Notice of Hearing. Need same.
4. Need Notice of Hearing and Proof of Service by Mail [form GC-020] on siblings, Gersom Watkins and Tas'Jon Alderson(if age 12 or older).
5. CI Report filed 08/07/17.
6. Petitioner alleges custody and visitation orders under case VFLVS021179.
7. ~Proposed form Order: 03/17/17

RECOMMENDATION:

Need to clear notes 3-4, then Court's discretion.

(cs/lh)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 08/16/17 TIME: 11:00 DEPT: S35G

CASE#: GAR PS1700351

CASE NAME: MTR OF RODNEY FARRIL HARRIS

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

LINDSEY ANIECE VON TOMAN (GP)...PRO/PER
RODNEY FARRIL HARRIS II (MIN)...

See xref matter: GARPS1700352 (In re: Timothy Harris)

GENERAL INFORMATION

Ex parte orders granted 07/18/17. Court deems the written letter from father of minor attached to petition for guardianship in related case PARPS1700352 as a waiver and consent by father of Rodney Harris. Court dispenses with notice to the minor for the temporary and general petition as minor is present in Court today. Lindsey Toman is appointed temporary guardian of Rodney Farril Harris. Court authorizes petitioner to appear be court call as petitioner reports to the Court that she is in the military in Texas.

THIS CASE IS SET FOR HEARING ON PACP Petition for Appointment of Guardian, person only, by Lindsey Toman (sister), minor Rodney (14)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Beverly Bashta (mother) is deceased.
2. Nomination, Consent and Waiver by Darrell Harris (father) filed 07/11/17.
3. Due Diligence Declaration filed 08/09/17 as to Dennis Halstead (mgf). JTD.
4. Need Notice of Hearing and proof of mailed service as Brenda Huber (mgm) and siblings: Ceceilia Lindewall, Timothy Harris, and Guerrets Harris, or file Due Diligence Declaration.
5. Proof of Service of notice filed 08/09/17 as to Everett Harris, who is not listed in petition. Need verified supplement clarifying Everett's relationship to minor.
6. Minor does not currently reside with petitioner. Child Information Attachment to petition is incomplete at item #1g as to whom minor currently resides with. Need verified supplement. [Petition, 07/11/17, LFpg6].
7. UCCJEA Declaration filed 07/11/17 indicates minor resided with his mother until her death. Need verified supplement clarifying minor's residence post-death of mother.

Revised second check notes post two court days prior to the hearing. Documents filed at least seven days prior to the hearing will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at ProbateNotes@sb-court.org for clarification of the notes only - no legal or procedural advice will be given.

8. Attachment 1e is not attached as alleged in petition regarding request for additional orders under Pr. C. §2351-2358. Need same. [See Petition, 07/11/17 LFpg1]
9. Upon Court referral, need CI report.
10. ~Proposed form Order: 07/11/17

RECOMMENDATION

Need to clear notes 4-8, then Court's discretion.

(lh)

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 08/16/17 TIME: 11:00 DEPT: S35G

CASE#: GAR PS1700352

CASE NAME: MTR OF TIMOTHY TILLMAN HARRIS
HEARING:
Hearing re: Petition for Appointment of Guardian

COUNSEL:
CECELIA ALEXANDRIA LINDERWALL (PET)...PRO/PER
TIMOTHY TILLMAN HARRIS (MIN)...

See xref matter GARPS1700351 (In re: Rodney Harris)

GENERAL INFORMATION

Ex parte orders entered 07/18/17. Court deems letter from father attached to petition as a waiver and consent of the father of minor. Court dispenses with notice on the minor as to temporary and general petition as the minor is present in Court today. Cecilia Lindewall appointed temporary guardian of the person.

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Cecelia Lindewall, minor Timothy Harris (12/18/01)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Beverly Bashta (mother) is deceased.
2. Informal Consent signed by Darrell Harris (father) [See petition, 07/11/17, LFpg11].
3. Due Diligence Declaration filed 08/09/17 as to Dennis Halstead (mgf). JTD.
4. Need Notice of Hearing and proof of mailed service as to Brenda Huber (mgm) and siblings: Lindsey Von Toman, Timothy Harris, and Guerrets Harris.
5. Proof of Service of notice filed 08/09/17 as to Everett Harris, who is not listed in petition. Need verified supplement clarifying Everett's relationship to minor.
6. Minor does not currently reside with petitioner. Child Information Attachment to petition is incomplete at item #1g as to whom minor currently resides with. Need verified supplement. [Petition, 07/11/17, LFpg6].
7. UCCJEA Declaration filed 07/11/17 indicates minor resided with his mother until her death. Need verified supplement clarifying minor's residence post-death of mother.
8. Attachment 1e is not attached as alleged in petition regarding request for additional orders under Pr. C. §2351-2358. Need same. [See Petition, 07/11/17 LFpg1]
9. Upon Court referral, need CI report.
10. ~Proposed form Order: 07/11/17

Revised second check notes post two court days prior to the hearing. Documents filed at least seven days prior to the hearing will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at ProbateNotes@sb-court.org for clarification of the notes only - no legal or procedural advice will be given.

RECOMMENDATION

Need to clear notes 4-8, then Court's discretion.

(lh)

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 08/16/17 TIME: 11:00 DEPT: S35G

CASE#: GAR RS1100142

CASE NAME: BRIA J BUSHNELL

HEARING:

Petition for FIX RESIDENCE OUTSIDE THE STATE OF CALIFORNIA

COUNSEL:

BILLIE JEAN COOKS (GPE)...
BRIA JEAN BUSHNELL (MIN)...
MELINDA S BELL (TP)...

XREF: CIPDS1400071 (In Re: Cooks)

GENERAL INFORMATION:

THIS CASE IS SET FOR HEARING ON **Amended Petition [filed 06/12/17]** to Fix Residence Out of California by Billie Jean Cooks (guardian/petitioner), minor Bria Bushnell (age 5)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Due Diligence Declaration as to Mark Busnell (father) filed 06/12/17. JTD
2. Petitioner/Guardian requests the Court authorize the residence for minors to be fixed outside the State of California to Rockwall, Texas due to petitioner's retirement.
3. Petitioner alleges the expected duration of the out-of-state move is more than 4 months, and guardianship of the person will be commenced in the place of the new residence.
4. ~Proposed Form Order 01/05/16.

RECOMMENDATION

Court's discretion. If approved, suggest Court order petitioner to seek guardianship in Texas and show proof by **03/21/18**.

(lh)

Future Hearing: 9/13/17: Accounting Review

Revised second check notes post two court days prior to the hearing. Documents filed at least seven days prior to the hearing will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at ProbateNotes@sb-court.org for clarification of the notes only - no legal or procedural advice will be given.

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 08/16/17 TIME: 1:30 DEPT: S35G

CASE#: GAR PS1600572

CASE NAME: KAIDEN MATTHEW SALAS

HEARING:

Hearing Re: COURT TRIAL (THIRD DAY)

COUNSEL:

THERESA G PERALTA-GREENE

(PET)...LAURA E. GONZALEZ

KAIDEN MATTHEW SALAS

(MIN)...

ROBERT J SALAS

(PET/FAT)...DONALD M MEDEIROS

Waiver of Court Fees and Costs filed by KAIDEN MATTHEW SALAS is GRANTED

Court Trial – no notes—JTD

Superior Court of Calif, County of San Bernardino

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: CYNTHIA LUDVIGSEN

GUARDIANSHIPS

DATE: 08/16/17 TIME: 11:00 DEPT: S36G

CASE#: GAR PS1700125

CASE NAME: MTR OF KAHZELL NICHOLSON AND NYQUEST NICHOLSON

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

SANDRA LASSITER

(PET)...PRO/PER

DOREEN REYNOLDS

(PET)...PRO/PER

KAHZELL ZAQUAN NICHOLSON

(MIN)...

NYQUEST DEJION NICHOLSON

(MIN)...

GENERAL INFORMATION:

Temporary Orders denied on 03/22/17.

Continued from 4/19/17. Need notice to father and proof of service. Court excuses notice to paternal grandfather. Mother is objecting to guardianship, Court lets her know that she needs to file her objections in the clerk's office. Contested matter. Referred to Court Investigator for report.

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardians, of the person only, by Sandra Lassiter and Doreen Reynolds (maternal grandmother and spouse), minor: Kahzell, 17 (DOB 09/17/99) and Nyquest, 14 (DOB 08/04/03)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Minors signed Consent and Waiver filed on 03/14/17.
2. Certified mail receipt filed 07/05/17 as to Anthony Nicholson (father) who resides in New York; however, need return of receipt signed by father (green card) with attached Notice of Hearing and Proof of Service [form GC-020].
3. Notice of Hearing and Proof of Personal Service filed 04/14/17 as to Latune Finch (mother); however, need proper service to include at least 15 days' notice.
4. Proof of Service of Notice of Hearing as to Linda Nicholson (pgm), Gregory Finch (mgf) and siblings (Devron, Antaniqua and Anthony) filed 04/14/17. However, proof of service is incomplete at item #2 as to address of server. Need amended proof of service.
5. Petition alleges parental custody would be detrimental to minor.
6. Court to review Guardianship Questionnaire by Sandra Lassiter.

Revised second check notes post two court days prior to the hearing. Documents filed at least seven days prior to the hearing will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at ProbateNotes@sb-court.org for clarification of the notes only - no legal or procedural advice will be given.

7. **Need CI report.**
8. No written objections filed as of review.
9. **Note: minor Kahzell will reach age of majority on 09/17/17.**
10. ~Proposed form Order: 03/14/17

RECOMMENDATION:

Need to clear notes 2 – 4. Court may wish to trail matter to 09/20/17.

(cs/lh)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: CYNTHIA LUDVIGSEN

DATE: 08/16/17 TIME: 11:00 DEPT: S36G

CASE#: GAR PS1700336

CASE NAME: MTR OF TRINITY DALENE PENA

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

NICHOLE CLARICE PENA (GP)...PRO/PER
TIRNITY DARLENE PENA (MIN)...

GENERAL INFORMATION

Nichole Pena, sister, was appointed as temporary guardian of person only on 07/12/17.

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian by Nichole Pena, sister, for minor (16).

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Michael Pena (father), minor signed Consent, Nomination and Waiver.
2. Mother, paternal grandmother and maternal grandmother are deceased.
3. Notice is complete.
4. Petitioner seeks broad medical/dental powers. Recommend order to reflect that requested medical/dental powers are subject to PC 2353(b).
5. If referred to Court Investigator, a CI report would be required.
6. Proposed Form Order: 07/05/17

RECOMMENDATION

Court's discretion.

(ww)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: CYNTHIA LUDVIGSEN

DATE: 08/16/17 TIME: 11:00 DEPT: S36G

CASE#: GAR PS1700352

CASE NAME: MTR OF TIMOTHY TILLMAN HARRIS

VACATED MOVED TO S35

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

CECELIA ALEXANDRIA LINDERWALL (PET)...PRO/PER
TIMOTHY TILLMAN HARRIS (MIN)...

Waiver of Court Fees and Costs filed by TIMOTHY TILLMAN HARRIS is GRANTED

See xref matter GARPS1700351 (In re: Rodney Harris)

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: CYNTHIA LUDVIGSEN

DATE: 08/16/17 TIME: 11:00 DEPT: S36G

CASE#: GAR RS800184
CASE NAME: BRIANNA JO DENNIS
HEARING:
VERIFIED SECOND Account and Report of COLEEN KNIGHT and Petition
for allowance of fees filed.

COUNSEL:

COLEEN KNIGHT (PET)...MARIVEL M ZIALCITA
BRIANNA JO DENNIS (MIN)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Second Account Current and Report of Guardian,
Petition for Guardian and Attorney's Fees, minor Brianna Dennis (15; DOB 04/23/02)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Accounting period: 03/02/15 to 05/25/17
2. Assets on hand: \$317,915.14, cash held in blocked account.
3. Petitioner requests reimbursement of advanced costs of **\$692.50** for preparation of 2015 income taxes at \$180.00, preparation of 2016 income tax returns at \$180.00, and paralegal services of Debra Young for preparation of estate accounting for 9.5 hours at \$35/hour for \$332.50. See note 7. JTD
4. Attorney requests fees of **\$4,387.50** for 13.5 hours at \$325/hour and paralegal fees for 4 hours at \$190/hour. [Itemized in Declaration filed 07/03/17]. See note 7. JTD
5. Attorney requests reimbursement of **\$116.36**, including filing fees and overhead costs for copying fees, scanning and postage totaling \$1.36. Does Court wish deem overhead costs de minimis? JTD
6. Need qualifications of paralegals per requirements of CRC 7.703(e)(1)(c) which show the completion of mandatory continuing education per Business & Professions Code 6450(d). Need verified supplement.
7. Need Notice of Hearing.
8. Need to submit proposed Order.

RECOMMENDATION

Need to clear notes 6 and 7. If approved, Court to set next accounting review for **07/25/18** (if one year) and **07/24/19** (if two years). Any accounting to be filed 30 days in advance per Local Rule 20-901. Note requirements of Local Rules.

(lh)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: CYNTHIA LUDVIGSEN

DATE: 08/16/17 TIME: 11:00 DEPT: S36G

CASE#: GAR VS1200044

CASE NAME: THE MATTER OF EVA S LOPEZ & ELIANA D SALDANA

HEARING:
Petition for TERMINATION OF GUARDIANSHIP

COUNSEL:

MARIA SALDANA	(PET)...CHRISTOPHER C CARTER
EVA SOLYMAR LOPEZ	(MIN)...
ELIANA DANIELLE SALDANA	(MIN)...
CHERYL SALDANA	(MOT)...PRO/PER

GENERAL INFORMATION:

Continued from 05/17/17. Court suspends powers of Maria Saldana and authorizes minor, Eva Saldana to reside with her mother, Cheryl Saldana.

THIS CASE SET FOR HEARING ON Termination of Guardianship, by Cheryl Saldana (mother), minors: Eliana, 18 (DOB 04/29/99) and Eva, 11 (DOB 08/12/06)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Maria Saldana, maternal grandmother, appointed Guardians of the person, of both minors per Order filed 10/05/12, Letters Filed 10/05/12
2. Mother is petitioning for termination of guardianship as to minor Eva. Eliana Saldana has reached age 18 and guardianship has ended by order of operation.
3. Guardian, Maria Saldana signed Consent and Waiver.
4. Need Due Diligence Declaration indicating attempts to locate Tito Lopez, father of Eva.
5. Need Notice of Hearing and Proof of Service by Mail (form GC-020) to paternal grandfather (not listed), or file Due Diligence Declaration(s).
6. Due Diligence Declaration filed 05/17/17 as to Michelle San Roman (pgm). JTD
7. Court to see Guardianship Parent Questionnaire, (LF p. 5 & 6).
8. ~Proposed form Order submitted: 04/06/17

RECOMMENDATION:

Need to clear notes 4-5, then Court's discretion.

(cs/lh)

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: CYNTHIA LUDVIGSEN

DATE: 08/16/17 TIME: 11:00 DEPT: S36G

CASE#: SG SS04356

CASE NAME: *MASTER FILE* MTR OF ARIANNA JOHNSON ET AL

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

FELICIA DUNN	(GP)...PRO/PER
ARIANNA JOHNSON	(MIN/PET)...
IVAN JOHNSON	(MIN)...
DONOVAN JOHNSON	(MIN)...
NADIA JOHNSON	(MIN)...
FABIAN GULLY	(MIN)...YOLANDA GARZA

GENERAL INFORMATION

On 07/19/04, Felicia Dunn (paternal aunt) was appointed guardian of the person of Arianna Johnson, Ivan Johnson, Donovan Johnson, Nadia Johnson and Fabian Gully. On 05/01/07, Court terminated guardianship as to Arianna, Ivan and Donovan only. Ex parte hearing was heard on 04/12/17; however, it does not reflect in ROA.

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian [filed 04/05/17], person only, by Ariana Johnson (sister), minor Nadia Johnson (15)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. There is currently no vacancy for a successor guardian. Need to file petition for removal per Pr. C §2651, or Felicia Dunn (guardian) needs to sign resignation per Pr. C. §2660.
2. See Declaration of Felicia Dunn [Petition, 04/05/17, LFpg11]. Does Court wish to deem resignation of guardian? JTD
3. It appears Derrick Johnson (father) and Elizabeth Espinoza (mother) are not entitled to notice per Pr. C. §1511(f)(2), as ward was removed from their custody and control per Tennessee Juvenile Court Order entered 06/26/02. [See petition filed 01/29/04 by Felicia Dunn, LFpgs 8-12]. JTD
4. Need Notice of Hearing and proof of mailed service as to Felicia Dunn (guardian), Donovan Johnson, Ivan Johnson, Donovan Johnson, and Fabian Gully (adult siblings), unknown maternal grandparents and unknown paternal grandparents, or file Due Diligence Declaration(s).

5. Child Information attachment to petition indicates minor may have Choctaw Indian ancestry [Petition, 04/05/17,LFpg9]. Note: not indicated in initial petition by Felicia Dunn filed 01/29/04.
 - a. Notification of rights under Indian Child Welfare Act (ICWA) must be served.
 - b. ICWA-030 form is to be completed by the petitioner to the best of their ability and must be signed and dated. As petitioner is not represented by an attorney, service will be done by the clerk of the court **once the form is completed and submitted by petitioner**. The ICWA-030 and a copy of the petition with attachments must be served on the parents, Indian Custodian (if applicable) and the Tribe and/or Bureau of Indian Affairs. Need signed return receipt card.
 - c. Notice must be given as to all subsequent hearings unless or until such time as it is determined that the act does not apply to the case.
 - d. If no response is received from the tribe within a reasonable time (not less than 60 days) from the tribe the court may determine that the act does not apply.
 - e. If the tribe intervenes service of the ICWA-30 form is no longer required and subsequent notices will be in the standard form contained in the Probate Code for service of notice.
 - f. Notice in the manner described above must be served in addition to all notices required by the Probate Code.
 - g. No proceeding shall be held until at least 10 days after receipt of notice by the parent, Indian custodian, the tribe or the Bureau of Indian Affairs per Pr.C.§1460.2(e).
 - h. Need Parental Notification of Indian Status (form ICWA-020).
 - i. If a Court Investigator and/or DCS is appointed, then the investigator must consult with the Indian child's tribe per Pr.C.§1513(h).
6. UCCJEA Declaration filed 04/05/17 is incomplete as to minor's residential history, and item #6 as to any third party custody claims. Need verified supplement.
7. Questionnaire by Ariana Johnson filed 04/05/17 is not dated at signature page on page 7 of form. Need verified supplement.
8. See DCFS report filed 05/17/17.
9. Upon Court referral, need CI report.
10. ~Proposed form Order: 04/05/17

RECOMMENDATION

Need vacancy prior to appointment.

Need to clear notes 1, 4-7, then Court's discretion.

(lh)

Superior Court of Calif, County of San Bernardino

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: TARA REILLY

GUARDIANSHIPS

DATE: 08/16/17 TIME: 11:00 DEPT: S37G

CASE#: GAR RS1100147

CASE NAME: BRINA LANIECE ANDREWS

HEARING:

Petition for VISITATION BY BRANDY YOUNG

COUNSEL:

OPAL DESNET	(PET)...VINCENT B GARCIA
BRINA LANIECE ANDREWS	(MIN)...
BRINA LANIECE ANDREWS	(MIN)...
BRANDY YOUNG	(PET)...PRO/PER

Waiver of Court Fees and Costs filed by OPAL DESNET is GRANTED

Visitation—no notes—JTD

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 08/16/17 TIME: 11:00 DEPT: S37G

CASE#: GAR RS700080

CASE NAME: JADEN DEPALMA

HEARING:
Hearing Re: THERAPIST REPORT

COUNSEL:
BOBBIE JEAN HINKS (GP)...STEPHEN GASS NER
JADEN DEPALMA (MIN)...
CHRISTINA DEPALMA (PET)...PRO/PER

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON THERAPIST REPORT

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Matter set on 05/10/17 at hearing re Visitation.
2. Need report from Therapist as to minor Jaden.

RECOMMENDATION

Inquire status.
(lh)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 08/16/17 TIME: 11:00 DEPT: S37G

CASE#: GAR VS1300039

CASE NAME: MATTER OF KATRINA SHAW

HEARING:

SECOND Account and Report of SARA ROCHELLE REA and Petition for allowance of fees filed.

COUNSEL:

SARA ROCHELLE REA	(PET)...PRO/PER
KATRINA MARIE SHAW	(MIN)...
LAURA BRANSCOME SHAW	(OBJ)...PRO/PER

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Second Accounting Report by Sara Rea, minor Katrina (age 15, DOB 09/22/01)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Order to dispense with first account for period 07/24/13 to 09/03/14 entered 09/12/14.
2. No accounting period stated.
3. Assets on hand not stated. However, attached US Bank Transaction History indicates cash on hand as of 04/28/17 is \$44,430.06.
4. No disbursements have been made since last accounting period.
5. Need Summary of Account on mandatory form GC-400(sum)/GC-405(sum).
6. Need Schedule of receipts and Assets on Hand at End of Account Period..
7. Report is not verified per Pr. C. §1021. Need same.
8. Report does not comply with Pr. C. §1061-1064. Need amended accounting.
9. Need Notice of Hearing and Proof of Service.
10. **No inventory and appraisal filed per Pr. C. §2610. Need same.**
11. **Notice of change of address filed on 07/12/17 does not include second page that is comprised of proof of service. Need complete form.**
12. No proposed Order submitted.

RECOMMENDATION

Need to file proper accounting and Inventory and Appraisal. If approved, Court to set next accounting period for **06/20/18** (if one year) and **06/19/19** (if two years). Any accounting to be filed 30 days in advance per Local Rule 20-901. Note requirements of Local Rules.
(lh/nb)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 08/16/17 TIME: 11:00 DEPT: S37G

CASE#: GAR PS1600557
CASE NAME: IBETH G SANCHEZ ET AL

HEARING: re: Petition for Appointment of Guardian

COUNSEL:

DEYANIRA MARIZOL MARTINEZ	(PET)...PRO/PER
IBETH G SANCHEZ	(MIN)...
NAYELI SANCHEZ SORIANO	(MIN)...

GENERAL INFORMATION:

Ex parte orders entered on 11/08/16. Deyanira Martinez appointed temporary guardian of the person.

Continued from **12/13/16**. Paternal grandmother is deceased. Court refers matter to DCFS for investigation and report re non-relative.

Continued from **03/21/17**. Matter continued for DCFS report.

Continued from 05/30/17 Hearing continued at request of Court to clear notes.

Continued from 08/07/17. Matter continued for DCFS report.

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Deyanira Martinez (non-relative), minors: Ibeth, 17 (DOB 12/25/99), Nayeli, 13 (DOB 01/22/04)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Nominations, Consents and Waivers signed by mother, father, minors, maternal grandparents, and paternal grandfather.
2. **DCFS report filed 08/04/17.**
3. Petitioner seeks broad medical/dental powers. Recommend order to reflect that requested medical/dental powers are subject to PC 2353(b).
4. Petitioner seeks power to apply for and receive any public benefits, social security & SSI benefits the minor child(ren) may be entitled to receive. Recommend order reflect that if accumulated principal exceeds \$15,000 on account, Petitioner to file for estate powers as PC 2628(a)(1) will require an accounting.
5. ~Proposed form Order/Letters: 11/03/16

RECOMMENDATION:

Court's discretion.

(mr/lh/cs/lh)

Revised second check notes post two court days prior to the hearing. Documents filed at least seven days prior to the hearing will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at ProbateNotes@sb-court.org for clarification of the notes only - no legal or procedural advice will be given.