



# Guardianship Calendar

## Second/Final Check

Superior Court of California  
County of San Bernardino  
Probate Department

### **Probate Notes for Calendar Date: 08/23/17**

The notes on the following pages were updated approximately three court days prior to the hearing to reflect newly-filed documents. Documents filed now after that update typically will not be reviewed except on the date of hearing at the judge's discretion.

### **Destruction of Filed Documents:**

Shredding/destruction of all court documents filed and imaged before January 2011 will begin soon. All filed/imaged documents are shredded one year after filing pursuant to court policy. Any filed original documents not retrieved timely will be permanently lost. (Wills and codicils lodged into the will vault will not be affected.)

### **Contacting the Probate Examiners:**

Probate Examiners' email address: ProbateNotes@sb-court.org

Emails must have the case identification information and hearing time/date in the subject line. No attachments will be opened. Probate Examiners can only respond to inquiries regarding the meaning of comments in the notes. Please do not email to notify that documents have been filed, to request a confirmation whether documents have been received, or to request the clearing of notes. No legal or procedural advice may be given by examiners in response to your email.

08/01/17lh;08/17/lh

Superior Court of Calif, County of San Bernardino

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT **GUARDIANSHIPS**

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DATE: 08/23/17 TIME: 11:00 DEPT: S35G  
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CASE#: GAR PS1600121

CASE NAME: ELIZABETH H HOLLE ET AL

**SEE ALSO 2**

HEARING:

Hearing Re: OSC RE DISMISSAL OF PETITION FOR GUARDIANSHIP

COUNSEL:

MARY HYONCHU HOLLE	(PET)...PRO/PER
DANIEL HYONKU LEE	(GP )...PRO/PER
ELIZABETH HYOSU HOLLE	(MIN)...
BENJAMIN MINSU HOLLE	(MIN)...

***X-REF SBFSS74577***

GENERAL INFORMATION:

Temporary and general petition previously dismissed without prejudice on 04/07/16 as guardianship was not what the petitioner was seeking at that time.

**Continued from 05/17/17. No appearance. Court continues hearing and sets OSC re dismissal. Court notes that if petitioner does not appear at next hearing or have all probate notes clear, Court will dismiss petition.**

THIS CASE SET FOR HEARING ON **OSC re Dismissal** of Petition **by mother** for Appointment of Guardian, of the person only, by Daniel Hyonku Lee (maternal uncle), minors: Benjamin, 14 and Elizabeth, 13:

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. ADA request filed on 04/18/17.
2. Mother signed Consent and Waiver filed on 04/12/17.
3. Need Notice of Hearing and Proof of Personal Service [forms GC-020 & GC-020(P)] on Anthony Holle (father) Daniel Lee (nominated proposed guardian) and minors Benjamin and Elizabeth.
  - a. Proof of service filed 05/05/17 as to minors is improper. Party serving cannot be a party to the action. Need proper service.
4. Need Notice of Hearing and Proof of Service by Mail [form GC-020] on Shawn and Cheryl Holle (paternal grandparents), David and Rebekah Lee (maternal grandparents) and siblings age 12 or older, or file Due Diligence Declarations.

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Revised second check notes post two court days prior to the hearing. Documents filed at least seven days prior to the hearing will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at [ProbateNotes@sb-court.org](mailto:ProbateNotes@sb-court.org) for clarification of the notes only - no legal or procedural advice will be given.

- a. Proof of service filed 05/05/17 as to maternal grandparents is improper. Party serving cannot be a party to the action. Need proper service.
- b. Due Diligence Declarations filed 05/05/17 as to paternal grandparents. JTD.
5. Need verified supplement. Petition is incomplete at page 2, section 8 re why guardianship is necessary.
6. Need supplement. Child Information Attachment for minor Elizabeth is incomplete at item 8 re Indian child inquiry.
7. Need Guardianship Questionnaire, (local form SB 18074) by Daniel Lee.
8. Need Guardian Screening form (form GC-212) by, Daniel Lee.
9. Need CII referral form (local form SB-13546) by Daniel Lee.
10. UCCJEA indicates mother resides with minors.
11. Upon referral to CI by the Court, requires CI report.
12. ~Proposed form Order submitted: 04/12/17

**RECOMMENDATION:**

Need to clear notes 3 - 9, then Court's discretion.

(cs/lh)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: STANFORD E. REICHERT

-----  
DATE: 08/23/17 TIME: 11:00 DEPT: S35G  
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CASE#: GAR PS1600121

CASE NAME: ELIZABETH H HOLLE ET AL

**SEE ALSO 1**

HEARING:

Petition for APPOINTMENT OF GUARDIAN OF THE PERSON ONLY

COUNSEL:

MARY HYONCHU HOLLE	(PET)...PRO/PER
DANIEL HYONKU LEE	(GP )...PRO/PER
ELIZABETH HYOSU HOLLE	(MIN)...
BENJAMIN MINSU HOLLE	(MIN)...

Waiver of Court Fees and Costs filed by ELIZABETH HYOSU HOLLE is GRANTED

Waiver of Court Fees and Costs filed by BENJAMIN MINSU HOLLE is GRANTED

See notes on prior page 1.

(lh)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: STANFORD E. REICHERT

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DATE: 08/23/17 TIME: 11:00 DEPT: S35G  
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CASE#: GAR PS1700335

CASE NAME: ANGELINA BONDURANT AND JOSHUA BONDURANT ZAMORA

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

DEBRA M BOTTERON	(PET)...PRO/PER
ANGELINA BONDURANT-ZAMORA	(MIN)...
JOSHUA BONDURANT-ZAMORA	(MIN)...

#### GENERAL INFORMATION

Ex parte orders denied on 07/10/17. Notice to current guardian is required and Court needs a copy of current guardianship order. It appears children have a DCFS social worker; social worker to be noticed. If guardianship was established by juvenile Court, the petition to terminate, appoint successor should be out of juvenile court.

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Debra Botterman (maternal grandmother), minors: Angelina (14) and Joshua (12)

#### THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Need copy of current guardianship Order.
2. Need Notice of Hearing and Proof of Personal Service as to Manel Zamora (father), Christina Bondurant (mother), Amy E Cone (guardian), and minors Angelina and Joshua.
3. Need Notice of Hearing and proof of mailed service as to Alejandro Bondurant (brother), Robert Bondurant (maternal grandfather), minors' social worker, and unknown paternal grandparents, or file Due Diligence Declaration(s).
4. Petitioner indicates she intends to adopt minors.
5. UCCJEA Declaration is missing current guardianship case information from juvenile court. Need verified supplement.
6. Petitioner seeks power to apply for an receive any public benefits, social security & SSI benefits the minor child(ren) may be entitled to receive. Recommend order reflect that if accumulated principal exceeds \$15,000 on account, Petitioner to file for estate powers as PC 2628(a)(1) will require an accounting.

7. Upon Court referral, need CI report.

**RECOMMENDATION**

Need to clear probate notes 1-5, then Court's discretion.

(lh)

CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: STANFORD E. REICHERT

-----  
DATE: 08/23/17 TIME: 11:00 DEPT: S35G  
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CASE#: GAR SS1100242

CASE NAME: MTR RE CARLOS G MORA ET AL

**SEE ALSO 5 6 7**

HEARING:

Hearing Re: OSC RE DISMISSAL OF PETITION FOR TERMINATION

COUNSEL:

LINDA V MORENO	(GP )...PRO/PER
JOSEPH G MORENO	(GP )...PRO/PER
CARLOS G MORA	(MIN)...
RAYMOND M MORA	(MIN)...
JUAN CARLOS MORA	(FAT)...PRO/PER

GENERAL INFORMATION:

Continued from **08/15/16** to clear probate notes.

Continued from **10/26/16** at request of petitioner to clear probate notes.

**Continued from 02/01/17** and set for OSC Re Dismissal. Court notes that if Petitioner does not appear at next hearing, or have all probate notes cleared, Court will dismiss petition.

**Continued from 05/10/17. Court orders father and co-guardians to be personally present in Court next hearing. Court sets OSC re dismissal of Petition for Termination. Notice given by Judicial Assistant.**

THIS CASE IS SET FOR HEARING ON: **OSC re Dismissal** of Petition for Termination of Guardianship by Juan Carlos Mora, father, minors now Carlos (11) and Raymond (9).

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Linda V. Moreno and Joseph G. Moreno (maternal grandparents) appointed co-guardians, of the Person, of minors Carlos age 11 (DOB 09/29/05) & Raymond age 9 (DOB 04/07/08), per order filed 08/29/11; Letters filed 08/29/11.
2. Juan Carlos Mora (father) seeks termination of the guardianship alleging co-guardians (Linda and Joseph Moreno) can no longer take care of minors and have requested to return minors to their father. See Declaration by Juan Mora filed 04/24/17.
3. Need Notice of Hearing (form GC-020) with attached proof of mailed service on Linda and Joseph Moreno (guardians/maternal grandparents), Vanessa Moreno (mother), and Isodoro and Anna Mora (paternal grandparents).

4. ~Proposed form Order: 07/16/16

**RECOMMENDATION:**

Need to clear note 3, then Court's discretion.

(lh/cs/lh)



Superior Court of Calif, County of San Bernardino

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT

-----  
DATE: 08/23/17      TIME: 11:00      DEPT: S35G  
-----

CASE#: GAR SS1100242

CASE NAME: MTR RE CARLOS G MORA ET AL

**SEE ALSO 4 6 7**

**VACATED**

HEARING:

Hearing Re: OSC RE DISMISSAL OF PETITION FOR TERMINATION

COUNSEL:

LINDA V MORENO	(GP )...PRO/PER
JOSEPH G MORENO	(GP )...PRO/PER
CARLOS G MORA	(MIN)...
RAYMOND M MORA	(MIN)...
JUAN CARLOS MORA	(FAT)...PRO/PER

See notes on prior page 4.  
(lh)

Superior Court of Calif, County of San Bernardino

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San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT

-----  
DATE: 08/23/17      TIME: 11:00      DEPT: S35G  
-----

CASE#: GAR SS1100242

CASE NAME: MTR RE CARLOS G MORA ET AL

**SEE ALSO 4 5 7**

HEARING:

Hearing Re: OSC RE POSSIBLE TERMINATION OF GUARDIANSHIP

COUNSEL:

LINDA V MORENO

(GP )...PRO/PER

JOSEPH G MORENO

(GP )...PRO/PER

CARLOS G MORA

(MIN)...

RAYMOND M MORA

(MIN)...

JUAN CARLOS MORA

(FAT)...PRO/PER

No notes—Court's discretion.

(lh)

Superior Court of Calif, County of San Bernardino

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT

-----  
DATE: 08/23/17      TIME: 11:00      DEPT: S35G  
-----

CASE#: GAR SS1100242

CASE NAME: MTR RE CARLOS G MORA ET AL

**SEE ALSO 4 5 6**

HEARING:

Hearing re: Petition for Termination of Guardianship

COUNSEL:

LINDA V MORENO

(GP )...PRO/PER

JOSEPH G MORENO

(GP )...PRO/PER

CARLOS G MORA

(MIN)...

RAYMOND M MORA

(MIN)...

JUAN CARLOS MORA

(FAT)...PRO/PER

See notes on page 4.

(lh)

Superior Court of Calif, County of San Bernardino

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT

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DATE: 08/23/17 TIME: 11:00 DEPT: S35G  
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CASE#: GAR SS1500493

CASE NAME: JAYDEN ROBINSON

**SEE ALSO 9**

HEARING:

Hearing re: Inventory and appraisal

COUNSEL:

PORSHE R RICE

(PET)...PRO/PER

JAYDEN JAMAL ROBINSON

(MIN)...

Waiver of Court Fees and Costs filed by JAYDEN JAMAL ROBINSON is GRANTED

Waiver of Court Fees and Costs filed by PORSHE R RICE is GRANTED

See notes on next page 9.

(lh)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: STANFORD E. REICHERT

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DATE: 08/23/17 TIME: 11:00 DEPT: S35G  
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CASE#: GAR SS1500493

CASE NAME: JAYDEN ROBINSON

**SEE ALSO 8**

HEARING:

Accounting Review

COUNSEL:

PORSHE R RICE (PET)...PRO/PER  
JAYDEN JAMAL ROBINSON (MIN)...

Waiver of Court Fees and Costs filed by JAYDEN JAMAL ROBINSON is GRANTED  
Waiver of Court Fees and Costs filed by PORSHE R RICE is GRANTED

GENERAL INFORMATION

**Continued from 04/26/17. As there has been no appearance for this matter, Court orders Porshe R. Rice to be personally present at the next court hearing set for 08/23/17. Notice given by Judicial Assistant.**

THIS CASE IS SET FOR HEARING ON Inventory and Appraisal/Accounting Review  
Minor: Jayden, 9

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

1. Porshe R. Rice (mother), appointed guardian, of the estate only, of minor, on 02/24/16 with funds to be held in a blocked account. .
2. Proof of blocked account filed 4/25/16 showing an initial deposit of \$15.00 and a current balance of \$7,067.89.
3. Need Inventory and Appraisal per Pr.C.§2610 with supporting bank statements per Local Rule 20-908.
4. Need First Account covering the period of 02/24/16 to current.

RECOMMENDATION:

Inquire status. When an accounting is not filed as required, the court shall take actions as specified in Pr.C. §2620.2  
(cs/lh)

Superior Court of Calif, County of San Bernardino

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT

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DATE: 08/23/17      TIME: 1:30      DEPT: S35G  
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CASE#: GAR PS1700092

CASE NAME: MTR OF ALAN CHRISTOPHER CALDERON

HEARING:

Hearing Re: Court Trial (2nd Day)

COUNSEL:

NATALIE MARIE ROSS

(GP )...PRO/PER

ALAN CHRISTOPHER CALDERON

(MIN)...

JAIME G CALDERON

(MOT)...PRO/PER

Court Trial – not notes—JTD

Superior Court of Calif, County of San Bernardino

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: CYNTHIA LUDVIGSEN **GUARDIANSHIPS**

-----  
DATE: 08/23/17 TIME: 11:00 DEPT: S36G  
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CASE#: GAR PS1600424

CASE NAME: MTR OF ZION SALIMA FAGOTA

HEARING:

OSC re: Dismissal of Guardianship Petition filed by SALINA AVEI

COUNSEL:

SALINA AVEI

(GP )...PRO/PER

ZION SALIMA FAGOTA

(MIN)...

GENERAL INFORMATION:

Continued from **09/27/16** Court refers matter to Department of Children Family Services as petitioner is non-relative.

**Continued from 12/21/16** Court excuses notice to the maternal grandparents and the paternal grandfather. Referred to DCFS.

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Salina Avei (non-relative), minor Zion age (4).

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Need Notice of Hearing and Proof of Personal Service [form GC-020 & GC-020(P)] as to mother and father. Alternatively, as parents reside in American Samoa, service may be completed by certified mail. Need signed return receipt as proof of service per CCP §415.40.
2. Need complete Due Diligence Declarations. Declarations filed 09/26/16 as to mother, father, and paternal grandmother, not dated and signed.
3. Court may wish to review notarized Power of Attorney signed by mother, attached to petition (LF, p.11).
4. Petitioner seeks broad medical/dental powers. Recommend order to reflect that requested medical/dental powers are subject to PC 2353(b).
5. Petitioner seeks power to apply for and receive any public benefits, social security & SSI benefits the minor may be entitled to receive. Recommend order reflect that if accumulated principal exceeds \$15,000 on account, Petitioner to file for estate powers as PC 2628(a)(1) will require an accounting.
6. Need DCFS report. Notice of No Report by DCFS filed 03/10/17 and **06/06/17**.
7. ~Proposed form Order/Letters: 08/23/16

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Revised second check notes post two court days prior to the hearing. Documents filed at least seven days prior to the hearing will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at [ProbateNotes@sb-court.org](mailto:ProbateNotes@sb-court.org) for clarification of the notes only - no legal or procedural advice will be given.

**RECOMMENDATION:**

Need to clear note 1, 2 and 6, then court's discretion.

(lh/cs/lh)



Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: CYNTHIA LUDVIGSEN

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DATE: 08/23/17 TIME: 11:00 DEPT: S36G  
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CASE#: GAR PS1600475

CASE NAME: MTR OF CHRISTOPHER ANTHONY GONZALES JR

HEARING:

OSC re: Dismissal of Guardianship Petition filed by ANNETTE  
FLORES

COUNSEL:

ANNETTE FLORES	(GPE)...PRO/PER
CHRISTOPHER ANTHONY GONZALES JR	(MIN)...
CHRISTOPHER A GONZALES	(OBJ)...PRO/PER

***XREF: GARPS1600474 SISTERS***

#### GENERAL INFORMATION

Temporary orders denied on 09/28/16.

Continued from **11/02/16** Minor's mother informs that she objects to the petition for guardianship and will file written objections. The Court notes, minor's paternal grandmother, Delgadina Carnejo, is present in court and acknowledges service of the petition and further reports that paternal grandfather, Jose Meda, is deceased.

**Continued from 02/01/17** Father, Christopher Gonzalez, filed an objection to GARPS1600474. He also needs to file objection for this case (GARPS1600475). Referred to CI.

**Continued from 05/24/17. Non-appearance by the petitioner. The father, Christopher Gonzales Sr. states that DCFS has placed the children already. Matter is continued for an OSC re dismissal as petitioner is not present.**

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, of the person and estate, by Annette Flores maternal (maternal aunt), minor Christopher 1.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Waiver and Consent filed by mother and father.
2. Petitioner is aunt who resides in Pomona with minor. It appears that petitioner is a resident of Los Angeles County. Does court wish to require copy of property tax bill.

- JTD

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Revised second check notes post two court days prior to the hearing. Documents filed at least seven days prior to the hearing will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at [ProbateNotes@sb-court.org](mailto:ProbateNotes@sb-court.org) for clarification of the notes only - no legal or procedural advice will be given.

3. No bond requested although child is receiving social security payments for his disability which are being spent by his mother. Guardian requests control over the funds, appears she needs to become social security payee if appointed.
4. Need Notice of Hearing and proof of mailed service as to siblings (Rudy, Zacariah & Josiah) if 12 years+, or file Due Diligence Declaration(s).
5. Request to waive notice to Jose Nueva (pgf) filed 10/27/16. Per minute order of 11/02/17 paternal grandmother reports "Jose Meda" is deceased. Question if this is the same person? JTD
6. Requires: 30-days' notice to San Gabriel Regional Center, and report from Regional Center. PC 1461.4.
7. **Objections filed 02/23/17 by father, Christopher Gonzales.**
8. CI Report filed 05/02/17.
9. **Based on minute order entered 08/23/17, it appears petition is moot as DCFS have already placed children. JTD**
10. Proposed Order/Letter filed 09/21/16

RECOMMENDATION: Contested matter.

Need to clear notes 4 & 6. Court's discretion re note 9.

(cs/lh)

CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: CYNTHIA LUDVIGSEN

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DATE: 08/23/17 TIME: 11:00 DEPT: S36G  
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CASE#: GAR PS1700354

CASE NAME: MTR OF JACOB ANGEL VASQUEZ

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

TINA MARIE VASQUEZ (GP)...PRO/PER  
JACOB ANGEL VASQUEZ (MIN)...

GENERAL INFORMATION

Ex parte orders denied on 07/19/17. No appearance.

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Tina Vasquez( maternal aunt), minor Jacob (16)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Dorothy Vasquez (mother) signed Nomination, Consent and Waiver field 07/11/17.
2. Request to Excuse Notice to unknown father filed 07/11/17. Need copy of birth certificate per Local Rule 20-1302.
3. Need Notice of Hearing and Proof of Personal Service as to minor Jacob.
4. Need Notice of Hearing and proof of mailed service as to unknown paternal grandparents, or file Due Diligence Declaration(s)
5. Upon Court referral, need CI report.
6. ~Proposed form Order: 07/11/17

RECOMMENDATION

Need to clear notes 2-4, then Court's discretion.

(lh)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: CYNTHIA LUDVIGSEN

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DATE: 08/23/17 TIME: 11:00 DEPT: S36G  
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CASE#: GAR PS1700364

CASE NAME: MTR OF LUIS AREVALO DE HARO, ET AL

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

ISVETH ARCE URTIZ (GP )...PRO/PER  
LUIS AREVALO DE HARO (MIN)...  
ALEJANDRO CAMACHO JR (MIN)...

**X-ref matter: SG SS04870 (In re Jorge, Luis Arevalo, and Alejandro Camacho)**

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Isveth Urtiz (non-relative); minors Luis (6), Alejandro (14)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Minors Luis and Alejandro signed Consent and Waivers filed 07/18/17.
2. Need Notice of Hearing and Proof of Personal Service on Alejandro Camacho, Sr (father) and Ernestina Magana (mother). Alternatively, as parents are incarcerated, notice may be served in accordance with Local Rule 20-1317.
3. Need Notice of Hearing and proof of mailed service as to Arturo Camaco and Teresa Camacho (paternal grandparents), unknown maternal grandparents, and sibling Jorge Arevalo, or file Due Diligence Declaration(s).
4. Need DCFS report as petitioner is a non-relative.
5. Petition indicates prior guardianship of minors terminated on 03/13/09. See x-ref matter. Does Court wish to consolidate matter to lower case number?
6. Petitioner seeks broad medical/dental powers. Recommend order to reflect that requested medical/dental powers are subject to PC 2353(b).
7. Petitioner seeks power to apply for an receive any public benefits, social security & SSI benefits the minor child(ren) may be entitled to receive. Recommend order reflect that if accumulated principal exceeds \$15,000 on account, Petitioner to file for estate powers as PC 2628(a)(1) will require an accounting.
8. ~Proposed form Order: 07/18/17

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Revised second check notes post two court days prior to the hearing. Documents filed at least seven days prior to the hearing will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at [ProbateNotes@sb-court.org](mailto:ProbateNotes@sb-court.org) for clarification of the notes only - no legal or procedural advice will be given.

## RECOMMENDATION

Need to clear probate notes 2-4, then Court's discretion.

(lh)

CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: CYNTHIA LUDVIGSEN

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DATE: 08/23/17 TIME: 11:00 DEPT: S36G  
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CASE#: GAR SS1100204

CASE NAME: IN MATTER RE CELESTE KAYE ROGIN ETAL

HEARING:  
Accounting Review

COUNSEL:

ALBERT ROGIN III (GE )...PRO/PER  
CELESTE KAY ROGIN (MIN)...  
REECE ROGIN (MIN)...

Waiver of Court Fees and Costs filed by ALBERT ROGIN III is GRANTED  
Waiver of Court Fees and Costs filed by CELESTE KAY ROGIN is GRANTED

GENERAL INFORMATION:

Continued from **12/30/15** Guardian authorized to use same format previously used.  
Continued from **02/25/16** and **04/25/16** for guardians to file waivers.  
Continued from **6/16/16** No appearance. Court Suspends Guardianship of the Estate and orders guardian to appear at next hearing. Notice mailed.  
Continued from **08/31/16**. Guardian's powers reinstated. Guardian to prepare order for release of funds from blocked account for Celeste as she has reached 18; filed.  
Continued from **11/09/16** matter is continued for a waiver of account to be filed.  
**Continued from 02/15/17** for proper accounting to be filed.  
**Continued from 05/17/17. Guardian to file waiver of account.**

THIS CASE IS SET FOR HEARING ON Accounting Review  
Former minor: Celeste Rogin age 18 (DOB 08/29/98), and minor: Reece Rogin age 14 (DOB 07/17/02).

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

1. Albert A. Rogin III (father) appointed guardian, estate only, in minute order of 08/10/11 (order filed 08/10/11); letters issued 08/10/11, with blocked accounts in lieu of bond.
2. On 12/24/13 Court approved a waiver of account for period ending 11/28/13.
3. Receipt from former minor Celeste Rogin for funds received, filed 12/12/16.
4. Ex-parte petition for final discharge and order returned due to premature filing and may not be granted prior to 08/29/17 (1 year after minor reaches majority).

5. Need a final accounting or waiver of account for Celeste and account current or waiver of account for Reece.

**RECOMMENDATION:**

Inquire status.

(sa/lc/nb/lc/sa/lc/cs/lh)

CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: CYNTHIA LUDVIGSEN

-----  
DATE: 08/23/17 TIME: 11:00 DEPT: S36G  
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CASE#: GAR SS1500340

CASE NAME: DAVID AND JONATHAN ARELLANO

HEARING:

Hearing re: Petition for Termination of Guardianship

COUNSEL:

MARIA AURORA FLORES DE MENDOZA (PG)...PRO/PER  
DAVID ARELLANO (MIN)...PRO/PER  
JONATHAN ARELLANO (MIN)...PRO/PER  
SAIDA FREGOSO VELAZQUEZ (PET)...PRO/PER

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Petition for Termination of Guardianship by

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Maria Mendoza (non-relative) was appointed guardian of minors, David and Jonathan Arellano, on 05/23/17.
2. Saida Velazquez (mother) residing in Tijuana, Baja California, seeks termination of guardianship of minors. Mother alleges it is in minors' best interest to reside with her as she and her family has the resources to care for minors and their special needs.
3. Need Notice of Hearing and proof of mailed service as to Maria De Mendoza (guardian), Juan Ayon (father), Laura Fregoso (sister), Cinthia Fregoso (sister), Juan Arellano, Jr (brother), Ruth Arellano (sister), Ana Maria Ayon (grandmother), and Arcadia Boruna (maternal grandmother).
4. Declaration of Maria Mendoza filed 07/18/17 indicates minors left with mother for one day on 07/08/17 and were not returned to guardian since. Guardian attempted to file a police report but was denied due to the fact that Saida Velazquez is the mother. JTD
5. **Proof of Service filed 08/09/17; however, form is missing name of party served. Need amended Proof of Service with attached Notice of Hearing form GC-020.**
6. ~Proposed form Order:07/17/17



## RECOMMENDATION

Need notice, then Court's discretion.

(lh)

CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: CYNTHIA LUDVIGSEN

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DATE: 08/23/17 TIME: 11:00 DEPT: S36G  
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CASE#: RG RS01735

CASE NAME: BERNADETTE AND ADRIAN FLORES

HEARING:  
Petition for TERMINATION OF GUARDIANSHIP

COUNSEL:

BERNADINE JONES	(GP)...PRO/PER
BERNADETTE FLORES	(MIN)...
ADRIAN FLORES	(MIN)...
RAMON FLORES	(PET)...PRO/PER
LINDA FLORES	(PET)...PRO/PER

GENERAL INFORMATION:

Continued from **08/17/16** Roxanne Jenkins to get a guardianship established in Washington before this petitioner can be granted. Roxane Jenkins is allowed to appear by court call at next hearing.

Continued from **11/16/16** Roxane Jenkins (aunt) states that she is still working on the Washington guardianship. Matter continued.

**Continued from 02/22/17** due to non-appearance. Citation issued to guardian, Linda Flores and is required to appear at next hearing with minor.

**Continued from 05/17/17. Court is in need of certified copies of the Order for guardianship in Washington.**

THIS CASE IS SET FOR HEARING ON Petition for Termination of Guardianship, by minor Adrian, now age17 (DOB 04/26/00)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Linda Flores, paternal grandmother, was appointed successor guardian on 08/04/15.
2. Minor is seeking termination of guardianship as he currently resides with his aunt, Roxanne Jenkins, in the state of Washington.
3. Need certified copy of Order for guardianship in Washington.
4. Consent signed by father, guardian, maternal grandparents, paternal grandfather, and sibling.
5. Petitioner to submit proposed order.

RECOMMENDATION:  
Need to clear note 3.  
(lh/cs/lh)

Superior Court of Calif, County of San Bernardino

Page: 1

CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: TARA REILLY

**GUARDIANSHIPS**

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DATE: 08/23/17 TIME: 11:00 DEPT: S37G  
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CASE#: GAR SS1500439

CASE NAME: MTR OF NOAH LOPEZ & JESSE PEREZ

HEARING:

Hearing Re: PETITION FOR GUARDIANSHIP

COUNSEL:

JUANITA COOPER

(GP )...PRO/PER

DARNELL COPPER

(GP )...PRO/PER

NOAH LOPEZ

(MIN)...

JESSE PEREZ

(MIN)...

GENERAL INFORMATION:

Continued from **12/1/15** Petitioners are given a caregiver's affidavit.

Ex-parte orders granted **12/22/15** to Juanita and Darnell Cooper.

Continued from **4/20/16** to clear notes. Nothing new filed.

Continued from **6/08/16** to clear notes. Temporary letters and order to remain in effect until 08/17/16. No new filings.

Cont. from **08/17/16** and set for OSC re dismissal for non-appearance. No new filings.

Continued from **10/26/16** Parties to file declarations of due diligence as to paternal grandparents and maternal grandfather, and service as to maternal grandmother and mother. Consent may be filed as to mother. Matter referred to DCFS for non-relative guardianship report. Matter is uncontested.

Continued from **02/01/17** The Court takes note Crystal Lopez (mother) objects to the guardianship. The Court orders Crystal Lopez to file and serve written objections to Juanita and Darnell Cooper, the children's fathers and all grandparents. The Court will not refer this matter to DCFS as the proofs of service are not complete and will consider a re-referral to DCFS at the next hearing.

**Continued from 04/19/17. Court deems mother served by her appearance again today and written objections filed. Court accepts declarations of due diligence as to minors' fathers, Brian Bohn and Jesse Perez. Declarations of due diligence are to be filed as to both paternal grandparents. Mother is ordered to provide to petitioners the names and addresses of maternal grandparents and both paternal**

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Revised second check notes post two court days prior to the hearing. Documents filed at least seven days prior to the hearing will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at [ProbateNotes@sb-court.org](mailto:ProbateNotes@sb-court.org) for clarification of the notes only - no legal or procedural advice will be given.

**grandmothers, Luz and Linda. Petitioners are to return the fee waivers to DCFS so that non-relative guardianship report may proceed.**

THIS CASE IS SET FOR HEARING ON OSC re Dismissal of Petition for Appointment of Guardian, of the person only, by Juanita and Darnell Cooper (non-relatives), minors: Jesse age 12 (DOB 02/15/05), Noah age 10 (DOB 08/26/06)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Need Notice of Hearing and Proof of Personal Service [forms GC-020 & GC-020(P)] on Jesse (minor). **Proof of Service by mail filed 06/22/17; however, item #3 documents served is incomplete, also need proper personal service.**
2. Need Notice of hearing and Proof of mailed service [form GC-020] on maternal grandparents and siblings: Miss Unique, Donyea and Major Hernandez (if age 12 or older), or file Due Diligence Declaration(s).
3. Proofs of Service by mail filed 06/22/17 as to and Linda Cohn (pgm/Noah) and Luz Perez (pgm/Jesse); however, item #3 is incomplete as to documents served. Need completed Proofs of service and attach Notice of Hearing [form GC-020].
4. Proof of service filed as to Sabrina Villalon on 12/16/16. However, incomplete as to: Notice of Hearing, wrong court address listed at caption and question 1 need to list name(s) and documents filed. On Proof of service by mail, question 2, missing address of party who served documents. Need proper service. Relationship to minors not listed. Court to inquire.
5. Due Diligence Declaration as to Linda Bohn (pgm/Noah) filed 04/13/17. JTD.
6. Courts to review letter from mother attached to Petition. [LF p.15]. JTD
7. **Objections filed on 03/28/17 by mother, Crystal Lopez.**
8. Need DCFS report.
9. ~Proposed form order: 10/16/15.

RECOMMENDATION:

Need to clear notes 1 - 4, Need DSFS report, then Court's discretion.

(nb/sa/lh/cs/lh)