

Guardianship Calendar Second/Final Check

Superior Court of California County of San Bernardino Probate Department

Probate Notes for Calendar Date: 08/28/17

The notes on the following pages were updated approximately three court days prior to the hearing to reflect newly-filed documents. Documents filed now after that update typically will not be reviewed except on the date of hearing at the judge's discretion.

<u>Destruction of Filed Documents</u>:

Shredding/destruction of all court documents filed and imaged before January 2011 will begin soon. All filed/imaged documents are shredded one year after filing pursuant to court policy. Any filed original documents not retrieved timely will be permanently lost. (Wills and codicils lodged into the will vault will not be affected.)

Contacting the Probate Examiners:

Probate Examiners' email address: ProbateNotes@sb-court.org

Emails must have the case identification information and hearing time/date in the subject line. No attachments will be opened. Probate Examiners can only respond to inquiries regarding the meaning of comments in the notes. <u>Please do not email to notify that documents have been filed, to request a confirmation whether documents have been received, or to request the clearing of notes.</u> No legal or procedural advice may be given by examiners in response to your email.

(08/04/17cs) (08/22/17cs)

Page: 1

CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT GUARDIANSHIPS

DATE: 08/28/17 TIME: 11:00 DEPT: S35G

CASE#: GAR PS1600362

CASE NAME: MTR OF MARISSA MISAO KATAOKA

HEARING: re: Petition for Appointment of Guardian

COUNSEL:

YVONNE COOPER (PET)...PRO/PER

MARISSA MISAO KATAOKA (MIN)...

GENERAL INFORMATION:

Continued from **09/01/16.** Father indicates the paternal grandparents are both deceased. Mother states she objects and is to file written objections prior to next hearing date. Petitioner indicates that there are siblings 12 years or older.

Continued from **11/21/16** for mother Linda Garcia to file objection as she advises she is working with an attorney to complete. Mother is to file her objections no later than 04/10/17. Should she fail to do so, the court will consider her objections waived and will proceed with the case. Referred to CI.

Continued from 04/17/17 for receipt of report from court investigator; court notes that as mother did not file objections by the deadline, her objections are deemed to be waived.

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Yvonne Cooper, maternal aunt, minor Marissa, 17 (DOB 02/06/00).

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. Mother appeared in court and was given a copy of petition.
- 2. Father was served.
- 3. Minor signed consent.
- 4. Need CI Report pursuant to minute order of 04/17/17. Special CI Report filed 04/10/17.
- 5. ~Proposed Form Order/Letters: 07/25/16

RECOMMENDATION:

Need CI Report, then Court's discretion. (lh/cs)

Page: 2

CIVPRO San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT

DATE: 08/28/17 TIME: 11:00 DEPT: S35G

CASE#: GAR PS1700323

CASE NAME: MOLLY MULLICAN AND SAGE LINGREN

SEE ALSO 3

HEARING: Re: RECEIPT OF FCS REPORT

COUNSEL:

SUSAN A LINDGREN (PET)...VANESSA B GNEKOW PHILIP D LINDGREN (PET)...VANESSA B GNEKOW

MOLLY LELAH MULLICAN (MIN)... SAGE MARIE LINDGREN (MIN)...

GENERAL INFORMATION:

Susan A Lindgren and Philip D Lindgren are appointed Temporary Guardian of the person of Molly Mullican and Sage Lindgren.

THIS CASE SET FOR HEARING ON Receipt of FCS Report

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. Matter set on 06/30/17. Court referred case to FCS for visitation arrangement as court will be considering resetting the general petition to a date in approximately one year by the agreement of the parties.
- 2. FCS Report filed 08/10/17.

RECOMMENDATION:

Court's discretion.

(cs)

Page: 3

CIVPRO San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT

DATE: 08/28/17 TIME: 11:00 DEPT: S35G

CASE#: GAR PS1700323

CASE NAME: MOLLY MULLICAN AND SAGE LINGREN

SEE ALSO 2

HEARING: re: Petition for Appointment of Guardian

COUNSEL:

SUSAN A LINDGREN (PET)...VANESSA B GNEKOW PHILIP D LINDGREN (PET)...VANESSA B GNEKOW

MOLLY LELAH MULLICAN (MIN)... SAGE MARIE LINDGREN (MIN)...

X-REF: FAMRS1202877 (legal separation)

GENERAL INFORMATION

Temporary orders granted on 06/30/17. Susan and Philip Lindgren are appointed temporary guardians of the person of Molly Mullican and Sage Lindgren. Referred to FCS. After reviewing birth certificate of minor Sage, Court dispenses with notice to father and paternal grandparents. Mother and father of minor Molly are present in court and no further notice is required.

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, of the person only, by Susan and Philip Lindgren (maternal grandparents), minors: Molly, 6 and Sage, 1.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. Mother signed Nomination, Consent and Waiver filed 06/23/17.
- 2. Petition alleges mother resides with minor and proposed guardians until guardianship is approved and then she will be moving into a sober living home.
- 3. Petition indicates mother has joint physical and legal custody of minor Molly and sole legal and physical custody of minor Sage. Question are there custody orders? If so, need copy of orders.
- 4. Court to see petition LF p. 14.
- 5. Court may wish to review Questionnaire filed 06/23/17 by Philip Lindgren, LF p. 4.
- 6. Upon referral to CI, need Court Investigator report.
- 7. FCS Report filed 08/10/17.
- 8. ~Proposed Order submitted: 06/27/17

RECOMMENDATION:

Need to clear note 3, then Court's discretion.

(cs)

Page: 4

CIVPRO San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT

DATE: 08/28/17 TIME: 11:00 DEPT: S35G

CASE#: GAR PS1700361

CASE NAME: DESTINEY MARIE REEDER

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

KRYSTAL WALKER (PET)...PRO/PER

DESTINEY MARIE REEDER (MIN)...

GENERAL INFORMATION:

Temporary Orders granted 07/24/17. Krystal Walker is appointed temporary guardian of the person of Destiney Reeder. Court dispense with notice on general and temporary petitions as to parents, minor and paternal grandparents. Objections must be in writing and served and filed by 4pm on 08/14/17.

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, of the person only, by Krystal Walker, (maternal aunt), minor: Destiney, 14 (DOB 11/13/02)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. Need Notice of Hearing and Proof of Service by Mail [form GC-020] on Michael Reeder and Jannie Reeder (maternal grandparents), and all siblings age 12 or older, or file Due Diligence Declarations.
- 2. Petitioner seeks power to apply for and receive any public benefits, social security & SSI benefits the minor child(ren) may be entitled to receive. Recommend order reflect that if accumulated principal exceeds \$15,000 on account, Petitioner to file for estate powers as PC 2628(a)(1) will require an accounting.
- 3. Upon referral to CI by the Court, requires CI report.
- 4. No objections filed as of review of this file.
- 5. ~Proposed form Order submitted: 07/17/17

RECOMMENDATION:

Need to clear notes 1, then Court's discretion. (cs)

Page: 5

CIVPRO San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT

DATE: 08/28/17 TIME: 11:00 DEPT: S35G

CASE#: GAR PS1700362

CASE NAME: MTR OF MINJI KANG

HEARING: re: Petition for Appointment of Guardian

COUNSEL:

SUNG G SHIN (GP)...PRO/PER DAVID H WON (GP)...PRO/PER

MINJI KANG (MIN)...

GENERAL INFORMATION:

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, of the person only, by Sung Shin and David Won (maternal aunt and uncle), minor: Minji, 14 (DOB 08/30/02)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. Nomination signed by mother and father, filed 08/16/17.
- 2. Need Notice of Hearing and proof of service on Pomsung Kang (father) and Soung Shin (mother). Alternatively, as parents reside in Korea, service may be completed by certified mail. Need signed return receipt as proof of service per CCP §415.40.
 - a. Notice of Hearing and Proof of mailed service filed 08/16/17. Need signed return receipt as proof of service per CCP §415.40.
- 3. Need Notice of Hearing and Proof of Personal Service on minor Minji.
- 4. Court to see Questionnaire, LF p. 9 & 10.
- 5. Upon referral to CI by the Court, requires CI report.
- 6. ~Proposed form Order submitted: 07/17/17

RECOMMENDATION:

Need to clear notes 2 - 3, then Court's discretion. (cs)

Page: 6

CIVPRO San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT

DATE: 08/28/17 TIME: 11:00 DEPT: S35G

CASE#: GAR SS1300323

CASE NAME: Preston Lauwers et al

HEARING:

Petition for VISITATION FILED BY SAMANTHA RAE LAUWERS

COUNSEL:

TAMARA LAUWERS (PG)...PRO/PER RONNIE LAUWERS (PG)...PRO/PER

PRESTON LAUWERS (MIN)... BRENDON LAUWERS (MIN)...

SAMANTHA RAE LAUWERS (MOT)...PRO/PER

Waiver of Court Fees and Costs filed by SAMANTHA RAE LAUWERS is GRANTED

No notes - Visitation. JTD

Page: 1

CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: CYNTHIA LUDVIGSEN GUARDIANSHIPS

DATE: 08/28/17 TIME: 11:00 DEPT: S36G

CASE#: GAR PS1600106

CASE NAME: MTR OF AMAJIAH FREEMAN AND MAHJAE FREEMAN

HEARING: OSC re: Dismissal of Guardianship Petition filed by TONI HOWARD

COUNSEL:

TONI HOWARD (PET)...LAW OFFICE OF RICHARD A. LEPOR

AMAJIAH FREEMAN (MIN)...
MAHJEA FREEMAN (MIN)...
MAJOR FREEMAN (OBJ)...

GENERAL INFORMATION:

Ex parte orders denied 03/14/16.

Continued from **04/25/16.** Major Freeman, father, appeared and objected.

Continued from **06/16/16**. Father files objections in courtroom. Court excuses notice to paternal grandparents. Counsel to prepare and file notice on father.

Continued from 08/30/16. Referred to Court Investigator for report.

Continued from **11/07/16** no appearance by petitioner. The court notes that from the CI report that petitioner may wish to dismiss this petition. OSC re dismissal of guardianship petition filed by Toni Howard is set for 02/06/17.

Continued from **02/06/17** Atty Richard Lepore's cannot be present and is requesting continuance. Court ordered Atty Richard Lepore to give notice to all parties.

Continued from 04/24/17 Counsel represent petitioner would like to move forward with case and is not considering withdrawing petition. Referred to CI. Petitioner, Toni Howard and objector/father, Major Freemen are to cooperate with the CI and are also ordered to appear at the net hearing. Attorney for petitioner is ordered to appear at the next hearing.

THIS CASE IS SET FOR HEARING ON OSC re Dismissal of Petition for Appointment of Guardian, person only, by Toni Howard, maternal grandmother, minors Amajiah 10 & Mahjea 6.

- 1. Mother filed Consent and Waiver.
- 2. Need Notice of Hearing and Proof of Personal Service on father as directed by court on 06/16/16.
- 3. Need notice of continuation as directed by court on 02/06/17.
- 4. CI Report filed on 08/11/17 and 10/31/16.

- 5. Major Freeman (father) filed written objections on 06/16/16 and on 10/21/16. Does court wish to excuse notice on father?
- 6. Petitioner, Toni Howard's Opposition to OSC Re Dismissal filed 04/21/17. Need proof of service.
- 7. ~Proposed Form Order/Letters 03/04/16.

RECOMMENDATION:

Need to clear note 2 and 6, then Court's discretion re notice to father. Matter is contested. (nb/lc/lh/cs)

Page: 2

CIVPRO San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: CYNTHIA LUDVIGSEN

DATE: 08/28/17 TIME: 11:00 DEPT: S36G

CASE#: GAR PS1600493

CASE NAME: MTR OF ADRIAN AJ HERRERA HEARING: re: Petition for Appointment of Guardian

COUNSEL:

ROSARIO GUZMAN (PET)...PRO/PER

ADRIAN AJ HERRERA (MIN)...

X -REF FAMSS1608460 (Restraining Order)

GENERAL INFORMATION:

Ex Parte orders entered on 10/06/16. Rosario Guzman appointed temporary guardian. Continued from **11/07/16 and 02/06/17** Rosario Guzman to file a notice of related case regarding the restraining order mentioned on the record. Referred to FCS.

Temporary letters to continue in full force and effect. All existing orders shall remain in full force and effect until 04/24/17.

Continued from 04/24/17. Mother, Melissa Guzman objects. Written objections are to be filed and served before the next hearing 08/28/17.

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Rosario Guzman, maternal grandmother, minor: Adrian now (2)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. Request to Excuse Notice as to mother, father, and paternal grandmother filed on 10/26/16. JTD.
- Notice of Hearing and Proof of Service filed 10/26/16 on Ramona Hernandez, Marissa Lopez and siblings is insufficient as to: (1) Need at least 15 days' notice to parties; (2) Ramona Hernandez and Marissa Lopez are not named relatives in petition. Need to indicate their relationship to minor. (3) Mother and father require personal service of Notice of Hearing and attached Proof of Service forms [GC-020/GC-020(P)]
- 3. Declaration of related matter filed on 02/06/17 by Rosario Guzman.
- 4. FCS Report filed on 02/27/17
- 5. Need written objections by mother, if she still intends to object.
- 6. Upon referral to CI by the Court, requires CI report.
- 7. ~Proposed form Order/Letters: 09/29/16

RECOMMENDATION:

Need to clear notes 2, then court's discretion. (lh/cs)

Page: 3

CIVPRO San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: CYNTHIA LUDVIGSEN

DATE: 08/28/17 TIME: 11:00 DEPT: S36G

CASE#: GAR PS1600636

CASE NAME: RAYLYNEKRISTINE GONZALEZ, ET AL

SEE ALSO 4

HEARING: OSC re: Dismissal

COUNSEL:

KRISTINE GONZALEZ (PET)...PRO/PER

RAYLYNEKRISTINE GONZALEZ (MIN)...
AALIYAHMARIE SANTOS (MIN)...
MAJOR CASH BATES (MIN)...

Waiver of Court Fees and Costs filed by MAJOR CASH BATES, AALIYAHMARIE SANTOS & KAYLYNKRISTINE GONZALEZ is GRANTED

See notes on next matter.

Page: 4

CIVPRO San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: CYNTHIA LUDVIGSEN

DATE: 08/28/17 TIME: 11:00 DEPT: S36G

CASE#: GAR PS1600636

CASE NAME: RAYLYNEKRISTINE GONZALEZ, ET AL

SEE ALSO 3

HEARING: Hearing re: Petition for Appointment of Guardian

COUNSEL:

KRISTINE GONZALEZ (PET)...PRO/PER

RAYLYNEKRISTINE GONZALEZ (MIN)...
AALIYAHMARIE SANTOS (MIN)...
MAJOR CASH BATES (MIN)...

GENERAL INFORMATION:

Continued from 01/30/17 and 04/24/17 OSC re Dismissal set

THIS CASE SET FOR HEARING ON **OSC** re **Dismissal on** Petition for Appointment of Guardian, of the person only, by Kristine Gonzalez (maternal grandmother), minors: Raylynekristine age 4, Aaliyahmarie age 2, and Major age 1.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. Kimberly Gonzalez (mother) signed Nomination, Waiver and Consent filed 12/23/16. Nomination does not indicate name of person nominated. JTD
- 2. Need Notice of Hearing and Proof of Personal Service as to fathers who are listed as unknown. Need copy of birth certificates per Local Rule 20-1302.JTD
- 3. Need Notice of Hearing and proof of mailed service as to maternal grandfather; paternal grandparents of minors; or file Due Diligence Declaration(s).
- 4. Need verified supplement: Petition filed 12/23/16 is incomplete at section 8 re reason for request of guardianship.
- 5. Need complete Child Information Attachment for minor Raylynekristine Gonzalez. Form filed 12/23/16 is missing page 4.
- 6. Child Information Attachment indicates unsure if minor, Raylynekristine Gonzalez, is or may be an Indian Child [LF p. 5]. However, ICWA inquiry indicates minor has no known Indian ancestry JTD.
- 7. Upon referral to CI by the Court, requires CI report.
- 8. ~Proposed form Order/Letters filed 12/23/16.

RECOMMENDATION:

Need to clear notes 2 - 6, then Court's discretion.

(cs)

Page: 5

CIVPRO San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: CYNTHIA LUDVIGSEN

DATE: 08/28/17 TIME: 11:00 DEPT: S36G

CASE#: GAR PS1700356

CASE NAME: MTR OF NATHAN MATTHEW MARTINEZ

HEARING: re: Petition for Appointment of Guardian

COUNSEL:

KRYSTLE MARIE MARTINEZ (GP)...PRO/PER RICHARD GREGORY MARTINEZ (GP)...PRO/PER

NATHAN MATTHEW MARTINEZ (MIN)...

GENERAL INFORMATION

Temporary orders denied on 07/27/17. Mother is present and objects to the guardianship.

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Krystle Martinez (sister) and Richard Martinez (MGF), minor: Nathan, 12

- 1. Need Notice of Hearing and Proof of Personal Service as to Alfredo Pompa (father). Petitioners request to dispense with notice to father. JTD
- 2. Need Notice of Hearing and Proof of Service by mail on "unknown paternal grandparents, or file Due Diligence Declaration(s). Petitioners request to dispense with notice to paternal grandparents. JTD
- 3. Notice of Hearing and proof of service filed 08/09/17 as to sibling Anthony Flores; however, address is different from petition. Need proper service..
- 4. Child Information Attachment indicates minor does not have Indian ancestry; however, ICWA inquiry was not made [LF pgs. 9]. JTD
- 5. UCCJEA indicates minor resided with petitioners in Pomona, CA (Los Angeles County) through 06/27/17 and currently resides with mother in San Bernardino County. It appears venue may be incorrect. JTD
- 6. Court to see attachment 8 of petition, [LF pgs. 12 42].
- 7. Court to see Declaration by petitioners filed 08/09/17. JTD
- 8. Court may wish to review Questionnaire filed 07/14/17 by Krystle Martinez, LF. p. 8.
- 9. Petitioner seeks broad medical/dental powers. Recommend order to reflect that requested medical/dental powers are subject to PC 2353(b)
- 10. Petitioner seeks power to apply for and receive any public benefits, social security & SSI benefits the minor child(ren) may be entitled to receive. Recommend order reflect that if accumulated principal exceeds \$15,000 on account, Petitioner to file for estate powers as PC 2628(a)(1) will require an accounting.

- 11. Need written objections by mother, if she still intends to object.
- 12. Upon referral to CI, need Court Investigator report.
- 13. ~Proposed Order submitted: 07/14/17

RECOMMENDATION:

Need to clear note(s) 1 - 4, then Court's discretion. (cs)

Page: 6

CIVPRO San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: CYNTHIA LUDVIGSEN

DATE: 08/28/17 TIME: 11:00 DEPT: S36G

CASE#: GAR PS1700360

CASE NAME: DEZYREE LOPEZ

HEARING: re: Petition for Appointment of Guardian

COUNSEL:

GEORGIA DOLORES ORTEGA (PET)...PRO/PER DEZYREE ANGELITA LOPEZ (MIN)...PRO/PER

GENERAL INFORMATION:

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Georgia Ortega (maternal grandmother), minor: Dezyree, 15 (DOB 06/26/02)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. Mother signed Nomination, Consent and Waiver filed 07/07/17.
- 2. Need Notice of Hearing and Proof of Personal Service [forms GC-020 & GC-020(P)] on Jose Villalobos (father).
- 3. Need Notice of Hearing and Proof of Personal Service [forms GC-020 & GC-020(P)] on minor Dezyree.
- 4. Need Notice of Hearing and Proof of Service by Mail [form GC-020] on unknown paternal grandfather and Yolanda Bernal paternal grandmother, or file Due Diligence Declarations.
- 5. Child Information Attachment indicates minor does not have Indian ancestry; however, ICWA inquiry was not made [LF p. 9]. JTD
- 6. Guardian Screening form is incomplete as to item 11 & 18. Need completed form.
- 7. Court to see petition LF p. 3.
- 8. Upon referral to CI by the Court, requires CI report.
- 9. ~Proposed form Order submitted: 07/07/17

RECOMMENDATION:

Need to clear notes 2 - 6, then Court's discretion. (cs)

Page: 7

CIVPRO San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: CYNTHIA LUDVIGSEN

DATE: 08/28/17 TIME: 11:00 DEPT: S36G

CASE#: GAR PS1700365

CASE NAME: MTR OF SCARLETTE GUZMAN, ET AL

Hearing re: Petition for Appointment of Guardian

COUNSEL:

ROSALIE MARIE GUZMAN (GP)...PRO/PER

SCARLETTE GUZMAN (MIN)... SERENITY GUZMAN (MIN)...

X-REF FAMVS1603550 (grandparent visitation)

GENERAL INFORMATION

Temporary orders granted on 07/25/17. Rosalie Marie Guzman is appointed Temporary Guardian of the person of Scarlette Guzman and Serenity Guzman.

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, of the person only, by Rosalie Guzman (maternal grandmother), minors: Scarlette,4 and Serenity, 3

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. Mother is deceased.
- 2. Ernie Santa Cruz (father) was personally served.
- 3. Need Notice of Hearing and Proof of Service by mail on Ernie SantaCruz, Sr. (PGF) and Juan Carlos Guzman (MGF), or file Due Diligence Declaration(s).
- 4. Need Guardianship Questionnaire form, [Local form SB 18074].
- 5. Upon referral to CI, need Court Investigator report.
- 6. Note: Petition for Termination of Guardianship by Ernie Santa Cruz (father) filed 08/10/17. Need proof of service. Does Court wish to deem petition an objection?
- 7. ~Proposed Order submitted: 07/18/17

RECOMMENDATION:

Need to clear note(s) 2 and 3. Court may wish to trail matter to 09/13/17. (cs/lh)

Future hearing date: 09/13/17 Petition for Termination (by Ernie Santa Cruz, father)

Page: 8

CIVPRO San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: CYNTHIA LUDVIGSEN

DATE: 08/28/17 TIME: 11:00 DEPT: S36G

CASE#: GAR PS1700366

CASE NAME: SARAYAH MACIAS

HEARING: re: Petition for Appointment of Guardian

COUNSEL:

DIANE TREJO (PET)...PRO/PER

SARAYAH MACIAS (MIN)...

GENERAL INFORMATION

Temporary orders denied 07/25/17. Need clarification as the petitioner stated "County has appointed me custodial parent" What does that mean? Is there a dependency case?

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, of the person only, by Diane Trejo (maternal grandmother), minor: Sarayah, 5

- 1. Need Notice of Hearing and Proof of Personal Service as to Isaac Macias (father) and Alyssa Carcano (mother).
- Need Notice of Hearing and Proof of Service by mail on Abraham Macias (PGF), Mariam Aguillar (PGM) and Robert Carcano (MGF), or file Due Diligence Declaration(s).
- 3. Petition alleges Child Protective Services have now been involved re accusation made in 2015, LF p. 5. Question if case is still open and are there orders? If so, need case number and a copy of any order(s).
- 4. Court to see petition LF p. 3.
- 5. Related case under family law FAMSS1203842 re paternity. Court to inquire. JTD
- 6. UCCJEA indicates domestic violence restraining order are in effect; however, case number not provided. Court to inquire.
- 7. Court may wish to review Questionnaire form filed 07/18/17, LF P. 4.
- 8. Petitioner seeks broad medical/dental powers. Recommend order to reflect that requested medical/dental powers are subject to PC 2353(b)
- 9. Petitioner seeks power to apply for and receive any public benefits, social security & SSI benefits the minor child(ren) may be entitled to receive. Recommend order reflect that if accumulated principal exceeds \$15,000 on account, Petitioner to file for estate powers as PC 2628(a)(1) will require an accounting.
- 10. Upon referral to CI, need Court Investigator report.
- 11.~Proposed Order submitted: 07/18/17



Page: 1

CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: TARA REILLY GUARDIANSHIPS

DATE: 08/28/17 TIME: 8:30 DEPT: S37G

CASE#: GAR RS900027

CASE NAME: JONATHAN ROBERT KNIGHT

SEE ALSO 9

HEARING: Hearing Re: MODIFICATION OF VISITATION ORDERS

COUNSEL:

ELIZABETH PERREIRA (PET)...PRO/PER DONNA M CASTRO (PET)...PRO/PER

JONATHAN ROBERT KNIGHT (MIN)...

DAWN TAYLOR (PET/MOT)...PRO/PER

ROBERT KNIGHT (PET)...PRO/PER

No notes – Visitation, JTD

Page: 2

CIVPRO San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: TARA REILLY

DATE: 08/28/17 TIME: 11:00 DEPT: S37G

CASE#: GAR MS900027

CASE NAME: GUARDIANSHIP OF ZARIAH RENEE JEANNE PRATT

SEE ALSO 3

HEARING: OSC re: Dismissal

COUNSEL:

RENEE L METCALF (PET)...PRO/PER ROGER E METCALF (PET)...PRO/PER

ZARIAH RENEE JEANNE PRATT (MIN)...

FRANK E BRUGGE JR (PET)...PRO/PER NICOLE C BRUGGE (PET)...PRO/PER

See notes on next matter.

Page: 3

CIVPRO San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: TARA REILLY

DATE: 08/28/17 TIME: 11:00 DEPT: S37G

CASE#: GAR MS900027

CASE NAME: GUARDIANSHIP OF ZARIAH RENEE JEANNE PRATT

SEE ALSO 2

HEARING: re: Petition for Appointment of Guardian

COUNSEL:

RENEE L METCALF (PET)...PRO/PER ROGER E METCALF (PET)...PRO/PER

ZARIAH RENEE JEANNE PRATT (MIN)...

FRANK E BRUGGE JR (PET)...PRO/PER NICOLE C BRUGGE (PET)...PRO/PER

GENERAL INFORMATION:

Continued from 06/12/17 OSC Re Dismissal set.

THIS CASE SET FOR HEARING ON **OSC Re Dismissal** on Petition for Appointment of **Successor** Guardians, of the person, by **Frank and Nicole Brugge** (maternal uncle and spouse), minor: Zariah, 11

- 1. Mother and maternal grandparents are deceased.
- 2. Current guardians, Renee and Roger Metcalf, (maternal grandmother and spouse), were appointed on 10/28/09 of the person, of minor Zariah Pratt.
- 3. Petitioners are seeking to be successor guardians of minor due to co-guardian (MGM) is deceased and co-guardian, (Roger Metcalf) is willing to transfer all legal guardianship to petitioners because it is in the best interest for the minor.
- 4. Roger Metcalf (co-guardian) signed notarized letter giving permission and appointing petitioners, Nicole and Frank Brugge, Jr. as guardians, [petition LF p. 10]. Does court wish to treat this letter as appointment and consent? JTD
- 5. Need Notice of Hearing and Proof of Personal Service on Roger Metcalf (quardian).
- 6. Need Notice of Hearing and Proof of Personal Service on father. Father is reportedly unknown; need copy of birth certificate per Local Rule 20-1302.
- 7. Need Notice of Hearing and Proof of Service by Mail on paternal grandparents and sibling (Nevaeh) if age 12+, or file Due Diligence Declarations.

- 8. UCCJEA indicates minor resides with proposed guardians in San Clemente, CA since 04/2017. If approved suggest court transfer to Orange County. If so, court to set control date.
- 9. Petitioners request additional orders to move minor to North Carolina where they will establish a guardianship/adoption case, [Petition LF 7]. Does Court wish to require a separate petition to relocate outside of the State of California? JTD
- 10. Court to may wish to review Petition attachments re letter of reference and counseling as to Petitioners, [LF p. 11- 12].
- 11. Court to review Guardian Screening forms filed 05/03/17 by petitioners.
- 12. Upon referral to CI by the Court, requires CI report.
- 13. ~ Proposed form Order submitted: 05/03/17

RECOMMENDATION:

Need to clear notes 5 - 7, then Court's discretion re transfer to Orange County. If approved, suggest transfer to orange County. Court to set control date. (cs)

Page: 4

CIVPRO San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: TARA REILLY

DATE: 08/28/17 TIME: 11:00 DEPT: S37G

CASE#: GAR PS1700087

CASE NAME: MTR OF MATTHEW E CARRION ET AL

Hearing Re: Petition for Appointment of Guardian

COUNSEL:

SELENA L CERVANTES (GP)...PRO/PER VALERIA J RIOS (GP)...PRO/PER

MATTHEW E CARRION (MIN)...
IAN A CARRION (MIN)...
NICHOLAS J CARRION (MIN)...

X-REF: FAMSS1609834, FAMSS1302670 (DV petitions-dismissed) & CSKS 1111624

GENERAL INFORMATION:

Temporary Orders granted on 03/06/17. Selena Cervantes and Valeria Rios are appointed Temporary guardians of the person of Matthew, Ian and Nicholas Carrion. Referred to CI Continued from 06/12/17 The Court determines that both FAMSS1609834 and FAMSS1302670 were DV petitions that were dismissed. The Court accepts declaration of due diligence as to Francisco Salazar (MGF). Petitioner to clear the balance of probate notes. Referred to DCFS.

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, of the person only, by Selena Cervantes and Valeria Rios (aunt and fiancée), minor: Matthew, 6; lan, 2; and Nicholas, 1

- 1. Father, Edward Carrion signed Consent and Waiver filed 02/24/17.
- 2. Need Notice of Hearing and Proof of Personal Service [forms GC-020/GC-020(P)] on Adelina Salazar (mother).
- 3. Need Notice of Hearing and Proof of Service by Mail [form GC-020] on Angela Martinez (pgm), or file Due Diligence Declarations.
- 4. UCCJEA indicates residential history for period of 01/19/11 09/2015 is unknown. Need verified supplement indicating minor Matthew's 5 year residential history and minor lan's residential history since birth.
- 5. Guardianship Questionnaires by both Petitioners are not dated at page 1. Need completed forms.

- 6. Petitioner seeks broad medical/dental powers. Recommend order to reflect that requested medical/dental powers are subject to PC 2353(b).
- 7. Petitioner seeks power to apply for and receive any public benefits, social security & SSI benefits the minor child(ren) may be entitled to receive. Recommend order reflect that if accumulated principal exceeds \$15,000 on account, Petitioner to file for estate powers as PC 2628(a)(1) will require an accounting.
- 8. Cl's Report of no report and request for a continuance until 10/02/17. JTD
- 9. Need DCFS/CI Report.
- 10. ~Proposed form Order submitted: 02/24/17

RECOMMENDATION:

Need to clear notes 2 - 5 and CI/DCFS Reports. Court's discretion re CI's continuance request. (cs)

Page: 5

CIVPRO San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: TARA REILLY

DATE: 08/28/17 TIME: 11:00 DEPT: S37G

CASE#: GAR PS1700357

CASE NAME: YAMEENAH Z DE LA CRUZ

Hearing re: Petition for Appointment of Guardian

COUNSEL:

ELIZABETH PENA OPPEDYK (GP)...PRO/PER

YAMEENAH Z DE LA CRUZ (MIN)...

GENERAL INFORMATION

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, of the person only, by Elizabeth Oppedyk (non-relative), minor: Yameenah, 2

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. Mother signed Nomination filed 07/14/17.
- 2. Cristina De La Cruz (mother) and Bertha Arroyo (caretaker) served.
- 3. Father is reportedly unknown; need copy of birth certificate per Local Rule 20-1302.
- 4. Need Notice of Hearing and Proof of Service by mail on "unknown" maternal grandparents and "unknown" paternal grandparents, or file Due Diligence Declaration(s).
- 5. Child Information Attachment indicates minor does not have Indian ancestry; however, ICWA inquiry was not made [LF pg. 12]. JTD
- UCCJEA indicates minor has resided in Pomona, CA (Los Angeles County) since 01/2017 with Bertha Arroyo, "family friend" who has physical custody of minor. It appears venue is incorrect. JTD
- 7. Court to review Guardianship Questionnaire, [LF. p. 4].
- 8. Petitioner has intentions on adopting minor.
- Petitioner has filed a petition to fix residence outside of California to be heard on 09/12/17. Order for Ex-parte to shorten time has been routed to Dept. S36 for review and signature. JTD
- 10. Need DCFS report as Petitioner is non-relative per Pr.C. §1513(g).
- 11.~Proposed Order submitted: 08/04/17

RECOMMENDATION:

Need to clear note(s) 3 and 4, then Court's discretion. (cs)

Future hearing Petition to Fix Residence Outside of California 09/12/17.

Page: 6

CIVPRO San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: TARA REILLY

DATE: 08/28/17 TIME: 11:00 DEPT: S37G

CASE#: GAR PS1700359

CASE NAME: MTR OF HENRIETTA ANN MARIE SIMS

Hearing re: Petition for Appointment of Guardian

COUNSEL:

MICHELLE JONES (GP)...PRO/PER

HENRIETTA ANN MARIE SIMS (MIN)...

GENERAL INFORMATION:

Temporary Orders denied 07/24/17. Petitioner informs the Court mother dropped minor off with her and father is in custody with a release date in October. Mother, Sheila Medley, is the adopted mother and objects to guardianship stating that she left minor with petitioner for an extended visit with her siblings. Matter referred to DCFS

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, of the person only, by Michelle Jones, (non-relative), minor: Henrietta, 12

- 1. ICWA-010(A) indicates this is a delinquency proceeding and child is in foster care, [Petition, LF, p. 10]. Court to inquire. JTD
- 2. Petitioner indicates adoption proceedings [LF p. 6]. Need copy of adoption orders.
- 3. Need Notice of Hearing and Proof of Personal Service on mother, father and minor Henrietta.
- Need Notice of Hearing and Proof of Service by Mail on paternal grandparents, maternal grandparents and all siblings age 12 or older, or file Due Diligence Declarations.
- 5. Petition is incomplete as follow:
 - a. Item 2 list 5 minors. Need verified supplement indicating which minor(s) petitioner is seeking guardianship of, or provide Child Information Attachment for each minor listed in item 2 of petition.
 - b. Item 8 is incomplete. Need verified supplement indicating why guardianship is necessary or convenient.
- 6. Child Information Attachment is incomplete as follows:
 - a. Item 1b does not indicate minor's current address. Need same.
 - b. Item 2 is incomplete. Need supplement setting forth the name of all adoptive relatives.

- c. Item 8 re Indian child inquiry indicates inquiry has not been completed due to petitioner has been unable to communicate with the child's mother as she changed her number. Need Indian child inquiry.
- 7. UCCJEA Declaration is incomplete as to minor's 5 years' residential history and form is not dated. Need completed form.
- 8. Court to see Guardian Screening, [LF p. 3].
- 9. Petitioner has intentions on adopting minor.
- 10. Need DCFS Report.
- 11.~Proposed form Order submitted: 07/14/17

RECOMMENDATION:

Need to clear notes 2-7. Need DCFS Report, then Court's discretion. (cs)

Future Hearing: 10/30/17: Hearing re: Petition for Guardianship (DCFS Report)

Page: 7

CIVPRO San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: TARA REILLY

DATE: 08/28/17 TIME: 11:00 DEPT: S37G

CASE#: GAR PS1700367

CASE NAME: MARIEL GARCIA, ET AL

HEARING: re: Petition for Appointment of Guardian

COUNSEL:

MARINA E GUTIERREZ (PET)...PRO/PER

MARIEL GARCIA (MIN)...
GERARDO GABRIEL GARCIA (MIN)...
LESSLY ISABEL GARCIA (MIN)...

GENERAL INFORMATION:

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, of the person only, by Marina Gutierrez (maternal great-aunt), minors: Mariel, 14 (DOB 12/28/03); Gerardo, 12 (DOB 01/07/05); and Lessly, 11 (DOB 01/31/06)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. Need Notice of Hearing and Proof of Personal Service [form GC-020/GC-20(P)] on Alma Rodriguez (mother), Gerardo Garcia (father) and minors Mariel and Gerardo.
- 2. Need Notice of Hearing and Proof of Service by Mail [form GC-020] on unknown paternal grandparents, Jose Rodriguez (MGF) and Guadalupe Aldrete (MGM), or file Due Diligence Declarations.
- 3. Court to see petition, [LF p. 8].
- 4. Court to see Guardianship Questionnaire, [LF p. 8.].
- 5. Petitioner seeks broad medical/dental powers. Recommend order to reflect that requested medical/dental powers are subject to PC 2353(b)
- 6. Petitioner seeks power to apply for and receive any public benefits, social security & SSI benefits the minor child(ren) may be entitled to receive. Recommend order reflect that if accumulated principal exceeds \$15,000 on account, Petitioner to file for estate powers as PC 2628(a)(1) will require an accounting.
- 7. Upon referral to CI by the Court, requires CI report.
- 8. ~Proposed form Order submitted: 07/19/17

RECOMMENDATION:

Need to clear notes 1 and 2, then Court's discretion.

(cs)

Page: 8

CIVPRO San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: TARA REILLY

DATE: 08/28/17 TIME: 11:00 DEPT: S37G

CASE#: GAR PS1700368

CASE NAME: MTR OF GENARO ADRIAN BORJOQUEZ ET AL

HEARING: re: Petition for Appointment of Guardian

COUNSEL:

ROSA MADRID (GP)...PRO/PER

GENARO ADRIAN BORJOQUEZ (MIN)...
ARIANNA ROSE BORJOQUEZ (MIN)...

GENERAL INFORMATION:

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, of the person only, by Rosa Madrid (paternal grandmother), minors: Genaro, 6 and Arianna, 5

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. Mother signed Nomination, Consent and Waiver filed 07/19/17.
- 2. Need Notice of Hearing and Proof of Personal Service on Genaro Bojorquez, father. Since father is allegedly incarcerated, Court could allow <u>certified mail return</u> receipt with declaration of hardship of personal service per Local Rule 20-1317.
- 3. Need Notice of Hearing and Proof of Service by Mail [form GC-020] on Genaro Bojorquez (PGF) and Maria Palacio (MGM), or file Due Diligence Declarations.
- 4. Child Information Attachments, item 1(g) are unclear as to whether minors reside with petitioner. Need verified supplement clarifying minor's residence.
- 5. Petitioner did not complete section 4 of Child information Attachments re why appointing the guardian would be best for the child; however, attachment 8 of petition indicates why appointment is best, [LF p.15].
- 6. Petitioner seeks broad medical/dental powers. Recommend order to reflect that requested medical/dental powers are subject to PC 2353(b)
- 7. Petitioner seeks power to apply for and receive any public benefits, social security & SSI benefits the minor child(ren) may be entitled to receive. Recommend order reflect that if accumulated principal exceeds \$15,000 on account, Petitioner to file for estate powers as PC 2628(a)(1) will require an accounting.
- 8. Upon referral to CI by the Court, requires CI report.
- 9. ~Proposed form Order submitted: 07/19/17

RECOMMENDATION:

Need to clear notes 2 - 4, then Court's discretion.

(cs)

Page: 9

CIVPRO San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: TARA REILLY

DATE: 08/28/17 TIME: 11:00 DEPT: S37G

CASE#: GAR RS900027

CASE NAME: JONATHAN ROBERT KNIGHT

SEE ALSO 1 HEARING:

Hearing Re: MODIFICATION OF VISITATION ORDERS BY D CASTRO

COUNSEL:

ELIZABETH PERREIRA (PET)...PRO/PER DONNA M CASTRO (PET)...PRO/PER

JONATHAN ROBERT KNIGHT (MIN)...

DAWN TAYLOR (PET/MOT)...PRO/PER

ROBERT KNIGHT (PET)...PRO/PER

Waiver of Court Fees and Costs filed by JONATHAN ROBERT KNIGHT is GRANTED

No notes - Visitation, JTD