



Guardianship Calendar

First Check

Superior Court of California
County of San Bernardino
Probate Department

Probate Notes for Calendar Date: 08/29/17

All corrections/supplements addressing the notes should be filed by **08/22/17**

. Later-filed documents might not be reviewed prior to the hearing and could result in a continuance of your case. Updates to these notes *typically* will be posted three court days prior to the hearing.

Destruction of Filed Documents:

Shredding/destruction of all court documents filed and imaged before January 2011 will begin soon. All filed/imaged documents are shredded one year after filing pursuant to court policy. Any filed original documents not retrieved timely will be permanently lost. (Wills and codicils lodged into the will vault will not be affected.)

Contacting the Probate Examiners:

Probate Examiners' email address: ProbateNotes@sb-court.org

Emails must have the case identification information and hearing time/date in the subject line. No attachments will be opened. Probate Examiners can only respond to inquiries regarding the meaning of comments in the notes. Please do not email to notify that documents have been filed, to request a confirmation whether documents have been received, or to request the clearing of notes. No legal or procedural advice may be given by examiners in response to your email.

Contacting the Research Attorneys:

Email service is not available for cases referred to Legal Research. Legal Research Attorneys do not respond to emails.

08/03/17lh

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT **GUARDIANSHIPS**

DATE: 08/29/17 TIME: 11:00 DEPT: S35G

CASE#: GAR PS1700371

CASE NAME: MTR OF KALIYAH A DE AVILA

HEARING:
Hearing re: Petition for Appointment of Guardian

COUNSEL:
KALIYAH A DE AVILA (MIN)...
TAMIKA DE AVILA (PET)...PRO/PER

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Tamika De Avila (paternal aunt), minor Kaliyah (14)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Mother is deceased.
2. Richard De Avila (father) signed Nomination, but not Consent/Waiver.
3. Need Notice of Hearing and Proof of Personal Service as to Richard De Avila (father) and minor Kaliyah.
4. Need Notice of Hearing and proof of mailed service as to Richard De Avila, Sr, and Theresa Davis (paternal grandparents), unknown maternal grandparents, Richard De Avila and Al'Capone De Avila (siblings, if 12 years).
5. Questionnaire filed 07/19/17 is not dated at signature on last page. Need same.
6. Upon Court referral, need CI report.
7. ~Proposed form Order: 07/19/17

RECOMMENDATION

Need to clear notes 3-5, then Court's discretion.
(lh)

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 08/29/17 TIME: 11:00 DEPT: S35G

CASE#: GAR PS1700372

CASE NAME: MTR OF ANTHONY PAUL LUNA ET AL

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

ADRIAN KING LUNA (MIN)...
ANTHONY PAUL LUNA (MIN)...
MICHELLE RENEE SAMARO (GP)...PRO/PER

GENERAL INFORMATION

Ex parte orders granted. Michelle Samara appointed Temporary Guardian of the person. Father states he objects to the petition. Court admonishes father that objections must be in writing and served by 08/22/17, 4PM, or objections will be deemed waived.

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Michelle Samaro (mgm), minors Anthony (4) and Adrian (3)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Due Diligence Declaration filed as to Victoria Cervantez (mother) filed 07/24/17. JTD
2. Need Notice of Hearing and Proof of Personal Service as to Adrian Luna (father).
3. Need Notice of Hearing and proof of mailed service as to unknown paternal grandfather, or file Due Diligence Declaration.
4. Questionnaire filed 07/19/17 is incomplete as to whether any adults in home have history of abuse/drugs and petitioner's criminal background, pages 2 and 3 of form. Need completed form.
5. Upon Court referral, need CI report.
6. ~Proposed form Order: 07/19/17

RECOMMENDATION

Need to clear notes 2-4, then Court's discretion
(lh)

Revised second check notes post two court days prior to the hearing. Documents filed at least seven days prior to the hearing will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at ProbateNotes@sb-court.org for clarification of the notes only - no legal or procedural advice will be given.

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 08/29/17 TIME: 11:00 DEPT: S35G

CASE#: GAR SS1500413

CASE NAME: MIKEILA JUANITA ROY

SEE ALSO 4

HEARING:

Hearing Re: OSC RE NO ACCOUNTING REVIEWS

COUNSEL:

JENNIFER N SAWDAY	(PET)...JENNIFER N SAWDAY
LATICA ROY	(GE)...TREDWAY LUMSDAINE & DOYLE
MIKEILA JUANITA ROY	(MIN)...

GENERAL INFORMATION

Continued from 03/21/17 at request of Counsel to file accounting.

Continued from 07/25/17. Court sets OSC hearing re no accounting for 08/29/17 as all funds will be placed into a blocked account.

THIS CASE IS SET FOR HEARING ON Accounting Review

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Laticia Roy, mother, appointed guardian of the estate of Mikeila Roy on 01/12/16, with funds to be placed in blocked account in lieu of bond. Letters issued 05/17/16.
2. Need final Inventory and Appraisal.
3. Need First Account Current/Status Report.

RECOMMENDATION

Inquire status.

(lh)

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 08/29/17 TIME: 11:00 DEPT: S35G

CASE#: GAR SS1500413

CASE NAME: MIKEILA JUANITA ROY

SEE ALSO 3

HEARING:

Hearing Re: Proof of Blocked Account/Property Order

COUNSEL:

JENNIFER N SAWDAY	(PET)...JENNIFER N SAWDAY
LATICA ROY	(GE)...TREDWAY LUMSDAINE & DOYLE
MIKEILA JUANITA ROY	(MIN)...

GENERAL INFORMATION

Continued from 04/14/16. Proof to be filed on 04/15/16 and petitioner to prepare orders with all funds received to be placed in a blocked account.

Continued from 09/20/16. Court notes Order/Letters issued. Counsel indicates he is waiting on Probate case to close before placing fund into blocked account, requests continuance.

Continued from 03/21/17 at request of Counsel to file proof of blocked account.

Continued from 07/25/17. Court signs amended Order on blocked account and amended Order for guardianship addressed the location of the blocked account signed this date.

THIS CASE SET FOR HEARING ON Proof of Blocked Account/Property Order.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Latica Roy, mother, appointed guardian of estate only on 01/12/16.
2. Court ordered \$20,000 to be placed into blocked account. **Need Receipt for Deposit of Monies into Blocked Account [MC-356].**
3. Court ordered a separate order be submitted regarding the property and distribution order from Los Angeles County. Real property may not be divested without further court order. If the minor is not occupying the residence, then the monies earned from rent shall also be placed into a blocked account.

RECOMMENDATION

Inquire status.

(lc/lh)

Revised second check notes post two court days prior to the hearing. Documents filed at least seven days prior to the hearing will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at ProbateNotes@sb-court.org for clarification of the notes only - no legal or procedural advice will be given.

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: CYNTHIA LUDVIGSEN **GUARDIANSHIPS**

DATE: 08/29/17 TIME: 11:00 DEPT: S36G

CASE#: GAR PS1600544

CASE NAME: EZEKIEL SAGASTA

HEARING:

Trial Setting Conference

COUNSEL:

EZEKIEL SAGASTA

(MIN)...

MONICA L GALE

(PET)...PRO/PER

RAYMOND SAGASTA

(OBJ)...PRO/PER

Request for Waiver of Court Fees and Costs filed by EZEKIEL SAGASTA is GRANTED

XREF: FAMSS1303403

TSC—no notes—JTD

Future Hearing:

10/03/17 Hearing re: Petition for appointment of guardian

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: CYNTHIA LUDVIGSEN

DATE: 08/29/17 TIME: 11:00 DEPT: S36G

CASE#: GAR PS1700204

CASE NAME: ANGEL R RAMIREZ, SERENA L GONZALEZ, JAZLYNN N GONZ

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

ANGEL R RAMIREZ	(MIN)...
JAZLYNN N GONZALEZ	(MIN)...
JOSE O GONZALEZ	(PET)...PRO/PER
KATHLEEN R GONZALEZ	(PET)...PRO/PER
SERENA L GONZALEZ	(MIN)...

GENERAL INFORMATION

Ex parte orders denied on 05/01/17. Court orders matter referred to DCFS per Pr. C. §1513(b) for investigation and report.

Continued from 06/13/17 to clear probate notes. Court notes minor Jazlynn is 3 years old, not 13.

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Kathleen and Jose Gonzalez (maternal grandparents), minors Angel (6), and Serena (5), Jazlynn (3)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Need Notice of Hearing and Proof of Personal Service as to Melissa Gonzalez (mother). Proof of Unsuccessful Service with Due Diligence Declaration filed 06/12/17; however, declaration indicates service was only attempted once, and does not indicate measures taken to locate mother. JTD
2. Need Notice of Hearing and Proof of Personal Service as to unknown father of Jazlynn, unknown father of Angel, and unknown father of Serena, or file Due Diligence Declarations.
3. As fathers are purportedly unknown, need copy of birth certificate per Local Rule 20-1302.
4. Need Notice of Hearing and proof of mailed service as to unknown paternal grandparents, or file Due Diligence Declarations.
5. UCCJEA Declaration filed 04/24/17 is incomplete as to minors' last 5 years of residential history. Need verified supplement.

Revised second check notes post two court days prior to the hearing. Documents filed at least seven days prior to the hearing will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at ProbateNotes@sb-court.org for clarification of the notes only - no legal or procedural advice will be given.

6. Duties and Liabilities form is not dated at signatures. Need same.
7. Questionnaires filed 04/24/17 by petitioners do not have dated signatures on page 7 of forms. Need same.
- 8. DCFS report filed 06/05/17.**
9. ~Proposed form Order: 04/24/17

RECOMMENDATION

Need to clear notes 1-6, then Court's discretion.

(lh/)

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: CYNTHIA LUDVIGSEN

DATE: 08/29/17 TIME: 11:00 DEPT: S36G

CASE#: GAR PS1700245

CASE NAME: NATALIE REYNA MORENO ET AL

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

NAOMI RAYLEEN MORENO (MIN)...PRO/PER
NATALIE REYNA MORENO (MIN)...PRO/PER
VICKIE RIVERA (GP)...PRO/PER

GENERAL INFORMATION

Ex parte orders entered 05/15/17. Vickie Rivera is appointed guardian of the person of Natalie Reyna Moreno and Naomi Rayleen Moreno. It is determined minor was adopted (single parent adoption) and the adoptive mother has passed away. The natural maternal grandparents are deceased.

Continued from 06/20/17.

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Vickie Rivera (non-relative), minors: Natalie and Naomi (17)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Minors signed Consent and Waiver filed on 07/26/17.
2. Need Notice of Hearing and proof of mailed service as to siblings: Robert Rodriguez, Suzanne Santini, Henrietta Delgado and Moses Rodriguez (if 12 years+).
3. Petition indicates minors have special needs (LF, pgs8 and 13). Need verified supplement clarifying whether minors are developmentally disabled as defined in Pr. C. §1420. If so, need Notice of Hearing and Proof of Mailed Service to Inland Regional Center. Also, Court may wish to appoint counsel.
4. See Questionnaire filed 05/08/17 (LF, pg6).
5. Upon Court referral, need CI report.
6. ~Proposed form Order: 05/08/17

RECOMMENDATION

Need to clear notes 2-3, then Court's discretion.

(lh)

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: CYNTHIA LUDVIGSEN

DATE: 08/29/17 TIME: 11:00 DEPT: S36G

CASE#: GAR PS1700374

CASE NAME: LARRY DARNELL SHYNE III

HEARING:
PROBATE/CONSERVATORSHIP MANAGEMENT CONFERENCE

COUNSEL:

LARRY DARNELL SHYNE III	(MIN)...ROBERT NOEL JACOBS
PINKY SHYNE	(PET)...PRO/PER
REGINA JONES HINES	(PET)...PRO/PER

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Conservatorship Management Conference

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Pinky Shyne (pgm) appointed guardian of the person of Larry Shyne, III (15), by Superior Court of Los Angeles County.
2. Matter was transferred from Los Angeles County on 07/07/17 as the conservatee resides and intends to continue to reside in San Bernardino County, city of Fontana.
3. Report of Counsel was last filed 03/07/17.
4. Does Court wish to require CI report?
5. Need amended Letters to reflect this county.

RECOMMENDATION

Inquire status.

(lh)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: CYNTHIA LUDVIGSEN

DATE: 08/29/17 TIME: 11:00 DEPT: S36G

CASE#: GAR SS1300560

CASE NAME: Anthony Hector Vargas

HEARING:

Hearing re: Petition for Termination of Guardianship

COUNSEL:

ANTHONY HECTOR VARGAS	(MIN)...
CHAD ANTHONY MAHAN	(FAT)...PRO/PER
DANIEL HAN	(PG)...PRO/PER
HENRIETTA HAN	(PG)...PRO/PER

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Petition for Termination of Guardianship by Henrietta Han (maternal grandmother/guardian) and Daniel Han (step-maternal grandfather/guardian), minor Anthony Vargas (7)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Henrietta and Daniel Han were appointed co-guardians on 04/16/14.
2. Guardians seek termination of guardianship alleging Arlene Vargas (mother) had been residing with guardians and minor. As of November, 2016, mother and minor moved into their own apartment and are doing well.
3. Petition is not signed by co-petitioner, Daniel Han. Need verified supplement.
4. Notice is complete.
5. ~Proposed form Order: 07/19/17.

RECOMMENDATION

Need to clear note 3, then Court's discretion.

(lh)

Superior Court of Calif, County of San Bernardino

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: TARA REILLY

GUARDIANSHIPS

DATE: 08/29/17 TIME: 11:00 DEPT: S37G

CASE#: GAR PS1600459

CASE NAME: MIA ERICA FERNANDEZ ET AL

SEE ALSO 2

HEARING:

Hearing Re: OSC Re: Dismissal/Vacation of Temp. Guardianship

COUNSEL:

ANITA FERNANDEZ	(PET)...	ROSSANA MITCHEL
ETHAN ERIC FERNANDEZ	(MIN)...	
MIA ERICA FERNANDEZ	(MIN)...	
VAL FERNANDEZ	(PET)...	ROSSANA MITCHEL
WENDY MIRELES	(MOT)...	PRO/PER

GENERAL INFORMATION:

Continued from **09/21/16** Ex parte Orders granted. Val and Anita Fernandez (Paternal Grandparents) appointed temporary guardians of minors: Mia and Ethan Fernandez. Court made visitation orders.

Continued from 12/13/16. OSC re dismissal of the petition and to vacate the temporary guardianship set.

Continued from 02/28/17. CI report filed. Court orders matter referred to DCFS for 1513(b) investigation and report. Court orders matter be referred immediately to DCFS hotline. Court makes interim visitation orders to not take minors to visit anyone at any correctional facility.

Continued from 04/11/17 and 06/13/17.

THIS CASE IS SET FOR HEARING ON: OSC Re Dismissal of Petition for Appointment of Guardian, person only, by Val and Anita Fernandez (Paternal Grandparents) minors: Mia, age 6 (DOB 08/30/10), Ethan, age 4 (DOB 09/25/2012).

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Need Notice of Hearing and proof of personal service on Eric Fernandez (father). Proof of mailed service filed on 12/12/16 as to Eric Fernandez is insufficient. Per PrC§1511, need personal service.

Revised second check notes post two court days prior to the hearing. Documents filed at least seven days prior to the hearing will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at ProbateNotes@sb-court.org for clarification of the notes only - no legal or procedural advice will be given.

2. Child Information Attachment forms [GC-210(CA)] filed 06/12/17 are incomplete. Item #1g is incomplete as to address of person minors reside with; however, it is clear they reside with petitioners. **Need verified supplement clarifying who has legal custody of minors in item #1f**
3. Need Consent of Proposed Guardian GC-211] by Val and Anita Fernandez.
4. **DCFS 1513(b) report filed 04/05/17.**
5. Court Investigator's Report filed on 12/06/16.
6. See Guardian Questionnaire by Petitioners filed 10/18/16 [LF pgs. 5 & 9].
7. See Declaration of Val Fernandez attached to Petition filed 09/14/16 [LFpgs5-6].
8. **Objections filed 12/12/16 by mother, Wendy Mireles.**
9. ~Proposed Orders: 09/14/16

RECOMMENDATION:

Need to clear notes 1-3. Matter is contested. Court's discretion re OSC.
(mr/cs/lh/)

Superior Court of Calif, County of San Bernardino

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: TARA REILLY

DATE: 08/29/17 TIME: 11:00 DEPT: S37G

CASE#: GAR PS1600459

CASE NAME: MIA ERICA FERNANDEZ ET AL

SEE ALSO 1

HEARING:

Hearing Re: PETITION FOR GUARDIANSHIP

COUNSEL:

ANITA FERNANDEZ	(PET)...	ROSSANA MITCHEL
ETHAN ERIC FERNANDEZ	(MIN)...	
MIA ERICA FERNANDEZ	(MIN)...	
VAL FERNANDEZ	(PET)...	ROSSANA MITCHEL
WENDY MIRELES	(MOT)...	PRO/PER

See notes on prior page 1.

(lh)

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 08/29/17 TIME: 11:00 DEPT: S37G

CASE#: GAR PS1600538

CASE NAME: MTR OF ASIA WHEELER, ET AL

HEARING:

Hearing re: Petition for Termination of Guardianship

COUNSEL:

ALEXUS P LAY	(MIN)...
ASIA N WHEELER	(MIN)...
DENISE L ESTES	(MIN)...
KATHLEEN BANKS	(GP)...PRO/PER
TA'SONJA M ESTES	(MIN)...

GENERAL INFORMATION

Continued from 07/11/17. Matter continued for notice to be given and for Asia's petition to be filed.

THIS CASE IS SET FOR HEARING ON Petition for Termination of Guardianship by Kathleen Banks (guardian/pgm), minor Asia Wheeler (16; DOB: 09/24/00)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Kathleen Banks (pgm) was appointed guardian of the person on 08/28/08 as to Alexis (now 21), Asia (now 16), Denise (now 11) and Ta'Sonja (now 9).
2. Kathleen Banks seeks termination of guardianship as to **minor Asia, only**. Guardian alleges minor no longer wishes to reside with guardian, has become defiant, and stays out late after school.
3. Need Notice of Hearing and Proof of Service by Mail as to Tenisha Lay (mother), Ron Wheeler (father), Alexis (sister), and unknown maternal grandparents and paternal grandfather, or file Due Diligence Declaration(s).
4. Petitioner requests reasonable visitation with the minor after termination of guardianship; however, attachment 8 was not attached, nor was a completed UCCJEA Declaration [form GC-120] as alleged. Need same.
5. Note: No petition for successor guardianship has been filed as of review.
6. ~Proposed form Order: 06/02/17

RECOMMENDATION

Need to clear notes 3-4, then Court's discretion.

(lh)

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 08/29/17 TIME: 11:00 DEPT: S37G

CASE#: GAR PS1700067

CASE NAME: SAVANNAH A CASTRO

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

GERALDINE GONZALEZ (PG)...PRO/PER
RUBEN GONZALEZ (PG)...PRO/PER
SAVANNAH A CASTRO (MIN)...

GENERAL INFORMATION

Ex Parte orders entered on 02/16/17. Gerladine Gonzalez, and Ruben Gonzales appointed temporary co-guardians, person only.

Continued from 03/14/17. Matter continued for notices to be given. Proof of Service as to father has been filed. Matter referred to Court Investigator for a limited report.

Continued from 07/11/17. Court deems Lucy Estrada is maternal great grandmother, Rosalie Lemus is paternal great grandmother, and Noah Gonzales is Savannah's brother. Court requests Due Diligence Declaration to be filed as to paternal grandmother. Matter continued for notice requirement to be complete.

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Geraldine Gonzalez and Ruben Gonzalez (maternal grandparents), minor (5)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Proof of Personal Service filed 03/09/17 as to Johnny Castro (father) and Casey Castro (unknown party). However, service did not provide 15 days' notice; a copy of petition was not included with service; Notice of Hearing not attached. Need proper notice and service.
2. Proof of Personal Service filed 03/06/17 as to Noah Gonzalez (sibling); however, need attached Notice of Hearing [form GC-020].
3. Proof of Personal Service filed 06/13/17 as to Anita Gonzalez (mother); however, a copy of petition was not included with service. Also, need attached Notice of Hearing [form GC-020].
4. Proof of Personal Service filed 06/20/17 as to as to sibling Jonathan Gonzalez (18). Need attached Notice of Hearing [form GC-020].
5. Need Due Diligence Declaration as to unknown paternal grandparents.

Revised second check notes post two court days prior to the hearing. Documents filed at least seven days prior to the hearing will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at ProbateNotes@sb-court.org for clarification of the notes only - no legal or procedural advice will be given.

6. **CI report filed 06/19/17.**
7. ~Proposed form Order/Letters: 02/09/17

RECOMMENDATION

Need to clear notes 1-5, then Court's discretion.
(lh/)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 08/29/17 TIME: 11:00 DEPT: S37G

CASE#: GAR PS1700369

CASE NAME: LAZARUS COOPER AND ELIJAH COOPER

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

ELIJAH COOPER	(MIN)...
KENNETH HOUSE	(PET)...PRO/PER
LAZARUS COOPER	(MIN)...
ROSA HOUSE	(PET)...PRO/PER

X-ref matters: RGRS01136 (In re Lazarus Cooper terminated 12/28/04)
GARSS900160 (In re Lazarus and Elijah Cooper)

GENERAL INFORMATION

Ex parte orders granted on 07/26/17. Rosa and Kenneth House appointed Temporary Guardians of the person. Court requests petitioners have minors engage in therapy.

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Rosa House (mgm) and Kenneth House (spouse of mgm), minors: Lazarus (17) and Elijah (10)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Due Diligence Declarations filed 07/19/17 as to Terry Hall (father of Lazarus) and Charles Fanning (father of Elijah). JTD
2. Need Notice of Hearing and Proof of Personal Service as to Charlene Cooper (mother) and Lazarus Cooper (minor).
3. Need Notice of Hearing and proof of mailed service as to Charles Cooper (mgf), both sets of unknown paternal grandparents, and siblings: Iris Cooper, Emanuel Cooper, Nathaniel Cooper (if 12 years+), or file Due Diligence Declarations.
4. UCCJEA declaration is not dated at signature. Need same.
5. See x-ref matters re prior guardianship as to Lazarus Cooper terminated on 12/28/04, and guardianship petition as to both minors dismissed on 07/27/09 for failure to prosecute. Does Court wish to consolidate under lower case number?
JTD

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6. Petition indicates possible pending juvenile dependency matter. No case information provided [see petition 04/19/17, LF, pg11]. Court to inquire.
7. Petitioner seeks power to apply for and receive any public benefits, social security & SSI benefits the minor children may be entitled to receive.
Recommend order reflect that if accumulated principal exceeds \$15,000 on account, Petitioner to file for estate powers as PC 2628(a)(1) will require an accounting.
8. Upon Court referral, need CI report.
9. ~Proposed form Order: 07/19/17

RECOMMENDATION

Need to clear notes 2-4, then Court's discretion.

(lh)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 08/29/17 TIME: 11:00 DEPT: S37G

CASE#: GAR RS1100079

CASE NAME: KATIE-SUE ELLEN NOTTURNO

HEARING:
Hearing Re: SURCHARGE

COUNSEL:
KATIE SUE-ELLEN NOTTURNO (MIN)...
VIRGINIA E GOMEZ (GPE)...PRO/PER
WILLIAM A NOTTURNO (FAT)...PRO/PER

Request for Waiver of Court Fees and Costs filed by VIRGINIA GOMEZ is GRANTED

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Re SURCHARGE

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Matter set on 06/20/17 at hearing re Second and Final Account wherein Court surcharged Virginia Gomez \$300 for unauthorized disbursements paid to Visalia Legal Services to be paid within 30 days directly to former minor, Katie Notturmo.

RECOMMENDATION

Inquire status.
(lh)

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 08/29/17 TIME: 11:00 DEPT: S37G

CASE#: GAR SS1100398

CASE NAME: MTR OF JACOB R DOUGLASS

HEARING:
Hearing Re: AMENDED THIRD ACCOUNTING

COUNSEL:

JACOB R DOUGLASS	(MIN)...
JUDITH A PARROTT	(GPE)...SHARON M ANDERSON
TINA M DOUGLASS	(GP)...PRO/PER
TINA M DOUGLASS	(GPE)...PRO/PER

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Amended Third and Final Account and Petition for Approval by Tina M Douglass, minor Jacob (18; DOB 12/28/98)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Second Account Current approved on 12/24/14. Need Order approving second account.
2. Accounting period: 10/23/14 to 12/31/16
3. Assets on hand: \$52,939.14, cash, funds held in blocked account.
4. Guardian seeks \$6,000 in compensation for services. Need itemization of services rendered via verified supplement.
5. Guardian seeks reimbursement of costs of \$350 associated with hiring a paralegal to prepare estate accounting. Receipt is attached [Accounting 07/20/17, LFpg7]. Need qualifications of paralegals per requirements of CRC 7.703(e)(1)(c) which show the completion of mandatory continuing education per Business & Professions Code 6450 via verified supplement.
6. Summary of Account, balance on hand is inconsistent with balance in ending bank statement of \$53,260.89 [Acct, 07/20/17, LFpgs8&92]. Does Court wish to deem de minimis?
7. Need verified supplement clarifying disbursements in Schedule C per Pr. C. §1604(a)(1).
8. Need verified supplement to include allegation whether former minor was a patient in or on leave from a state hospital.

9. Need verified supplement to include allegation whether former minor received money or income from Veteran's Administration.
10. Need Notice of Hearing to former minor.
11. Proposed Order does not match prayer of petition, is missing balance on hand, and does not request to unblock bank account.

RECOMMENDATION

Need to clear notes 4-10. If approved, Court to set hearing for receipts and final discharge on **01/02/19**.

(lh)

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PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 08/29/17 TIME: 11:00 DEPT: S37G

CASE#: GAR SS700080

CASE NAME: MTR RE JORDAN A DELGADILLO

HEARING:

Hearing re: Petition for Termination of Guardianship

COUNSEL:

JORDAN A DELGADILLO	(MIN)...
LAURIE J BLACK	(MOT)...PRO/PER
LELA L BLACK	(GP)...PRO/PER
LEONARD R BLACK	(GP)...PRO/PER

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Petition for Termination of Guardianship by Laurie Black (mother) as to minor Jordan (now 12)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Leonard and Leia Black (maternal grandparents) were appointed co-guardians of the person on 04/14/08.
2. Laurie Black (mother) seeks termination of guardianship due to a recent altercation with guardians at a family gathering resulting in the arrest of co-guardian, Leonard Black. Mother alleges that co-guardians are unstable, abuse alcohol, and provide limited supervision of minor's extracurricular activities, and further alleges co-guardian, Leia, has numerous health issues resulting in hospitalization.
3. Need Notice of Hearing and proof of mailed service as to minor Jordan, John Delgadillo (father), and Eva Lundy (paternal grandmother)
4. ~Proposed form Order: 07/20/17

RECOMMENDATION

Need to clear note 3, then Court's discretion.

(lh)