



Guardianship Calendar

Second/Final Check

Superior Court of California
County of San Bernardino
Probate Department

Probate Notes for Calendar Date: 09/06/17

The notes on the following pages were updated approximately three court days prior to the hearing to reflect newly-filed documents. Documents filed now after that update typically will not be reviewed except on the date of hearing at the judge's discretion.

Destruction of Filed Documents:

Shredding/destruction of all court documents filed and imaged before January 2011 will begin soon. All filed/imaged documents are shredded one year after filing pursuant to court policy. Any filed original documents not retrieved timely will be permanently lost. (Wills and codicils lodged into the will vault will not be affected.)

Contacting the Probate Examiners:

Probate Examiners' email address: ProbateNotes@sb-court.org

Emails must have the case identification information and hearing time/date in the subject line. No attachments will be opened. Probate Examiners can only respond to inquiries regarding the meaning of comments in the notes. Please do not email to notify that documents have been filed, to request a confirmation whether documents have been received, or to request the clearing of notes. No legal or procedural advice may be given by examiners in response to your email.

08/16/17lh; 08/31/17lh

Superior Court of Calif, County of San Bernardino

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT **GUARDIANSHIPS**

DATE: 09/06/17 TIME: 11:00 DEPT: S35G

CASE#: GAR PS1600141

CASE NAME: MTR OF NATALIA JIMENEZ- WORDEN

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

MARTA R JIMENEZ (GP)...PRO/PER
NATALIA JIMENEZ-WORDEN (MIN)...
PHILIP WORDEN (FAT)...PRO/PER

XREF: RFLRS036132 FAMSS1002702

GENERAL INFORMATION:

Ex parte orders denied **04/08/16**. Court appoints Attorney Mark Flory as Guardian ad Litem for minor. **Matter referred to Dept. of Children and Family Services for investigation in compliance with WIC §§328, 329.**

Continued from **05/16/16**. Referred to Court Investigator for investigation and report.

Continued from **07/18/16**. Court clears note 7 [re LA County guardianship matter].

Matter continued for CI Report and DCFS Report.

Continued from **09/28/16**. Court notes, as of yet, not in receipt of 1513c report from DCSF/CPS. Court investigator to check on status of 1513c report. Hearing continued at request of Petitioner to clear probate notes. Copies of files on RFLRS036132 and FAMSS1002702 to be provided to GAL.

Continued from **11/30/16** Court dispenses with notice as to Jennifer Worden. (step mother). PGM is deceased.

Continued from 03/22/17 no appearance. OSC re dismissal set.

Continued from 06/07/17. Court takes calendar off OSC re dismissal as petitioner is present. Court makes re-referral to DCFS for 1513C report due to allegations of neglect.

THIS CASE IS SET FOR HEARING ON OSC Re Dismissal on Petition for Appointment of Guardian, person only, by Marta Jimenez (maternal grandmother), minor Natalia, age 17 (DOB 10/01/99).

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Minor currently in the physical custody of presumed father, Philip Worden.

Revised second check notes post two court days prior to the hearing. Documents filed at least seven days prior to the hearing will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at ProbateNotes@sb-court.org for clarification of the notes only - no legal or procedural advice will be given.

2. Petitioner request Pr. C. § 2351.5 powers to secure habilitation or treatment, training, education, medical, psychological services, social and vocational opportunities, authority to fix the residence/dwelling of the proposed ward; authority to make and consent to all medical decisions for the proposed limited ward, including authority to consent to surgery. JTD.
3. Court to review Guardian Screening Form and Questionnaire.
4. Confidential Investigation Information filed 04/19/16.
5. CI Report filed on 09/01/16 as directed by court on 07/18/16.
6. Addendum CI Report filed 09/28/16.
7. **DCFS Report filed 08/14/17.**
8. Objections filed by presumed father, Philip Warden, on 04/08/16. **Need proof of service.**
9. Objections (in the form of a Declaration) filed by stepmother Jennifer Worden on 07/13/16. **Need proof of service.** Proof of service filed 03/10/17 does not include service to petitioner, Marta Jimenez.
10. **Declarations filed 05/09/16 by James and Patricia Golding.**
11. **Declarations in reply to objections of Phillip Worden and Declaration of Chad Golding filed 05/10/16 by petitioner, Marta Jimenez.**
12. Declaration of Petitioner, Marta Jimenez with attached Declarations of Orfa Jones and Natalia Jimenez-Worden in support of guardianship, filed 06/29/16.
13. ~Proposed Form Order/Letters 04/01/16.

RECOMMENDATION:

Need to clear notes 8-9. Matter is contested.

(nb/lh/cs/lh)

Superior Court of Calif, County of San Bernardino

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT

DATE: 09/06/17 TIME: 11:00 DEPT: S35G

CASE#: GAR PS1600231

CASE NAME: KATHARINE BOWMAN & ELIZABETH BOWMAN

SEE ALSO 3 4

HEARING:

Hearing Re: OSC RE SANCTIONS/SURCHARGE FOR FAILURE TO APPEAR

COUNSEL:

KAREN JOY FAGAN

(PET)...BUXBAUM & CHAKMAK

KATHARINE ROSE BOWMAN

(MIN)...

ELIZABETH CLAIRE BOWMAN

(MIN)...

See notes on next page 3.

(lh)

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 09/06/17 TIME: 11:00 DEPT: S35G

CASE#: GAR PS1600231

CASE NAME: KATHARINE BOWMAN & ELIZABETH BOWMAN

SEE ALSO 2 4

HEARING:

Hearing re: Inventory and appraisal/Accounting Review

COUNSEL:

KAREN JOY FAGAN (PET)...BUXBAUM & CHAKMAK
KATHARINE ROSE BOWMAN (MIN)...
ELIZABETH CLAIRE BOWMAN (MIN)...

GENERAL INFORMATION:

Continued from 02/01/17 no appearance. Court orders Counsel and guardian to be personally present at next hearing date.

Continued from 05/10/17. No appearance. Court sets OSC and continues to 09/06/17. Clerk's office to notice bond company. Notice given by Judicial Assistant.

THIS CASE IS SET FOR HEARING ON Inventory and Appraisal/Accounting Review, minors Katharine age 16 (DOB 01/25/01) and Elizabeth age 12 (DOB 05/07/04).

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Mother, Karen Fagan was appointed guardian of the estate on 06/29/16, \$50,000 bond.
2. Need final Inventory & Appraisal per Pr.C.§2610 with supporting bank/financial statements per Local Rule 20-908.
3. Need proof of service of Inventory & Appraisal including Instructions for Objection per Pr.C.§2610.
4. Notices filed 10/26/16 show that the guardian has collected insurance proceeds for the minors: \$25,564.72 for each. Suggest bond increase to \$56,500.
5. First Accounting now due.

RECOMMENDATION:

Clear notes 2-3. Court's discretion re OSC sanctions. Court to inquire status.
(cs/lh)

Superior Court of Calif, County of San Bernardino

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT

DATE: 09/06/17 TIME: 11:00 DEPT: S35G

CASE#: GAR PS1600231

CASE NAME: KATHARINE BOWMAN & ELIZABETH BOWMAN

SEE ALSO 2 3

HEARING:

Accounting Review

COUNSEL:

KAREN JOY FAGAN	(PET)...BUXBAUM & CHAKMAK
KATHARINE ROSE BOWMAN	(MIN)...
ELIZABETH CLAIRE BOWMAN	(MIN)...

See notes on previous page 3.

(lh)

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 09/06/17 TIME: 11:00 DEPT: S35G

CASE#: GAR PS1700211

CASE NAME: ZI'AIRE MAOLUD

SEE ALSO 6

HEARING:

Order to Show Cause RE: Dismissal (Failure to Appear on 5-31-17)

COUNSEL:

DAPHNE MCQUARTER (GP)...PRO/PER

ZI'AIRE MOALUD (MIN)...PRO/PER

GENERAL INFORMATION:

Temporary Orders granted on 05/02/17. Daphne McQuarter is appointed Temporary Guardian of the person of Zi'Aire Maolud.

Continued from 05/31/17. No appearance. Court sets OSC re dismissal. Notice given by Judicial Assistant.

THIS CASE SET FOR HEARING ON **OSC re Dismissal of** Petition for Appointment of Guardian, of the person only, by Daphne McQuarter (maternal grandmother), minor: Zi'Aire 2

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Mother, Melissa Robinson, signed Consent and Waiver, filed on 05/02/17.
2. Need Notice of Hearing and Proof of Personal Service [forms GC-020 & GC-020(P)] on Rashad Maolud (father).
3. Need Notice of Hearing and Proof of Service by Mail [form GC-020] on unknown paternal grandparents and Karl Robinson (mgf), or file Due Diligence Declarations.
4. UCCJEA Declaration is incomplete at section 3, regarding minor's residential history from birth to present. Need verified supplement.
5. Guardian Screening form is incomplete. Need verified supplement as to item 13, re adverse interest that the court may consider to be a risk to etc, and item 14, re previous appointment guardian, conservator, executor etc.
6. Petitioner seeks broad medical/dental powers. Recommend order to reflect that requested medical/dental powers are subject to PC 2353(b).
7. Upon referral to CI by the Court, requires CI report.
8. No proposed form Order submitted.

RECOMMENDATION:
Need to clear notes 2 - 5, then Court's discretion.
(cs/lh)

Superior Court of Calif, County of San Bernardino

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT

DATE: 09/06/17 TIME: 11:00 DEPT: S35G

CASE#: GAR PS1700211

CASE NAME: ZI'AIRE MAOLUD

SEE ALSO 5

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

DAPHNE MCQUARTER (GP)...PRO/PER

ZI'AIRE MOALUD (MIN)...PRO/PER

Waiver of Court Fees and Costs filed by ZI'AIRE MOALUD is GRANTED

See notes on prior page 5.

(lh)

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT

DATE: 09/06/17 TIME: 11:00 DEPT: S35G

CASE#: GAR PS1700381

CASE NAME: MTR OF DAVID JESSE PONCE

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

ARACELI PONCE

(GP)...PRO/PER

DAVID JESSE PONCE

(MIN)...

GENERAL INFORMATION

Ex parte orders granted 08/01/17. Araceli Ponce appointed temporary guardian of minor.

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Araceli Ponce (paternal aunt), minor David (13)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Due Diligence Declaration as to April Hernandez (mother) filed 08/30/17. JTD
2. Need Notice of Hearing and Proof of Personal Service on Jesus Ponce (father). Alternatively, as father is incarcerated, notice may be served by certified mail and return of signed receipt per Local Rule 20-1317.
3. Proof of Service of Notice filed 08/30/17 as to minor David and sibling Jacob; however, a copy of petition was not served with notice. Need proper service.
4. Need Notice of Hearing and proof of mailed service as to Maria Bargon (pgm), Rene Hernandez (mgm), unknown maternal grandfather, and Priscilla Hernandez (sibling, if 12 years+), or file Due Diligence Declaration(s).
5. UCCJEA Declaration filed 07/24/17 is incomplete as to minor's residential history. Need verified supplement.
6. Upon Court referral, need CI report.
7. ~Proposed form Order: 07/24/17

RECOMMENDATION

Need to clear notes 2-5, then Court's discretion.

(lh)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 09/06/17 TIME: 11:00 DEPT: S35G

CASE#: GAR PS1700383

CASE NAME: MTR OF LAYLA B ALLERUZZO

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

LYDIA D ALLERUZZO (GP)...PRO/PER
LAYLA B ALLERUZZO (MIN)...

XREF: CIFVS1700015 FAMVS1702354

GENERAL INFORMATION

Ex parte orders granted on 08/01/17. Court clears notice to minor for temporary and general petition as minor appeared in Court.

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Lydia Alleruzzo (mgm), minor Layla (16)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Minor resides with mother.
2. **Notice of Hearing and Due Diligence Declaration filed 08/29/17; however, not in LF at time of review.**
3. Need Notice of Hearing and Proof of Personal Service as to Candice Alleruzzo (mother), Arthur Hewitt (father).
4. Need Notice of Hearing and proof of mailed service as to Mario Alleruzzo (mgf) and unknown paternal grandparents, or file Due Diligence Declaration(s).
5. Petition indicates minor has siblings who are not listed on petition. Need verified supplement clarifying minor's siblings and their ages.
6. Petitioner requests Order dispensing with notice to maternal grandfather and mother. JTD.
7. See petition as to reasons for guardianship and allegations against mother. [petition, 07/25/17, LFpg6].
8. Upon Court referral, need CI report.
9. ~Proposed form Order: 07/25/17

RECOMMENDATION

Need to clear notes 3-5, then Court's discretion.

(lh)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 09/06/17 TIME: 11:00 DEPT: S35G

CASE#: GAR SS700071

CASE NAME: MTR OF ADAM J SMITH ET AL

SEE ALSO 10

HEARING:

2ND AMENDMENT TO FINAL Account and Report of CARMEN MENDOZA SMITH and Petition for allowance of fees filed.

COUNSEL:

CARMEN MENDOZA SMITH	(GE)...PRO/PER
ADAM J SMITH	(MIN)...
MARISA J SMITH	(MIN)...
JULIA A SMITH	(MIN)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON **Second Amended** Fifth and Final Account [filed 08/08/17] of Guardian and Petition Requesting Discharge by Carmen Mendoza Smith, former minor Julia A Smith only (18, DOB: 03/23/99)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Accounting period: 04/01/14 to 06/08/17.
2. Assets on hand: \$4,573.98, cash held in blocked account.
3. Petitioner waives compensation.
4. No disbursements have been made.
5. Proof of service of notice filed 08/08/17 incomplete at item #4 as to place of mailing. Need amended proof of service.
6. Third Account approved on 08/22/12; Fourth Account approved on 10/01/14. Proposed Orders for Third and Fourth Accounts were returned by Court on 06/30/17. **Need Orders.**
7. Petition does not request court to unblock account or request distribution. Need verified supplement.
8. Proposed Order submitted 08/01/17 is missing accounting period, does not address distribution, and requests discharge of guardian. Petitioner is not entitled to discharge until 1 year after minor reaches age 18. Need corrected proposed Order.

RECOMMENDATION

Need to clear probate notes 1, 5-7. If approved, Court to set future hearing re: Receipts and Final Discharge for **05/22/18**.

(lh)

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 09/06/17 TIME: 11:00 DEPT: S35G

CASE#: GAR SS700071

CASE NAME: MTR OF ADAM J SMITH ET AL

SEE ALSO 9

HEARING:

AMENDED FINAL Account and Report of CARMEN M SMITH and Petition
for allowance of fees filed.

COUNSEL:

CARMEN MENDOZA SMITH	(GE)...PRO/PER
ADAM J SMITH	(MIN)...
MARISA J SMITH	(MIN)...
JULIA A SMITH	(MIN)...

Waiver of Court Fees and Costs filed by ADAM J SMITH is GRANTED

Waiver of Court Fees and Costs filed by CARMEN M SMITH is GRANTED

Matter appears moot as it is superseded by Second [Amended] fifth and final account
filed 08/01/17. See notes on previous page.

(lh)

Superior Court of Calif, County of San Bernardino

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: JAMES MICHAEL WELCH **GUARDIANSHIPS**

DATE: 09/06/17 TIME: 11:00 DEPT: S36G

CASE#: GAR PS1700206

CASE NAME: Eddie Jackson Jr

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

JOYCE WILSON

(PET)...PRO/PER

EDDIE JACKSON Jr

(MIN)...

X-REF GARVS1000108

GENERAL INFORMATION:

Temporary Orders denied on 05/02/17. Court needs to know if there is an existing guardianship at the next hearing. And if so, court will need the case number. Referred to DCFS pursuant to Probate Code 1513(b) for investigation in compliance with Welfare and Institutions Code 328 and 329.

Continued from 06/14/17. Court suspends powers of Weneka Davis as the guardian. Joyce Wilson is appointed successor temporary guardian.

THIS CASE SET FOR HEARING ON Petition for Appointment of **Successor** Guardian, of the person only, by Joyce Wilson (aunt), minor: Eddie, 12

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Weneka Davis was appointed guardian of the person of minor, Eddie Jackson, Jr. on 10/29/10 under case GARVS1000108. Does Court wish to consolidate under lower case number?
2. Guardian is now in custody and petitioner is seeking appointment as successor guardian of the person of minor. Court removed Weneka Davis as guardian.
3. Due Diligence Declaration filed 06/14/17 as to Crystal Armster (mother). JTD.
4. Need Notice of Hearing and Proof of Personal Service [forms GC-020 & GC-020(P)] on Eddie (minor).
5. Need Notice of Hearing and Proof of Service by Mail [form GC-020] on siblings (Layah and Tyrika) if age 12+, or file Due Diligence Declarations.

Revised second check notes post two court days prior to the hearing. Documents filed at least seven days prior to the hearing will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at ProbateNotes@sb-court.org for clarification of the notes only - no legal or procedural advice will be given.

6. Proof of service as to Weneka Davis (guardian) is incomplete as to: Section 3, re if copy of petition served; Section 5 and 6, re who the server is including name and address etc.; and need mandatory Notice of Hearing GC-020 form attached to proof of personal service. Need complete notice of hearing and proof of service.
7. Guardianship Questionnaire is incomplete as to top of page 3, re question have the police ever been to your home. Need verified supplement explaining the answer.
8. Petition section 8 is incomplete; however, section 4 of Child Information attachment indicates reason why guardianship is necessary. Court to see Petition, LF p. 8
9. Petitioner intends to adopt minor.
10. Upon referral to CI by the Court, requires CI report.
11. **Letter in the form of a declaration by Weneka Davis in opposition to petition filed 07/27/17.**
12. **DCFS report filed 07/12/17.**
13. ~Proposed form Order submitted: 04/24/17

RECOMMENDATION:

Need to clear notes 4-7, then Court's discretion.

(cs/lh)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: JAMES MICHAEL WELCH

DATE: 09/06/17 TIME: 11:00 DEPT: S36G

CASE#: GAR PS1700254

CASE NAME: Skippy Jr Motetamoo Walker

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

FILIAMATA L TAAFULI (PET)...PRO/PER
SKIPPY JR MOTETAMOO WALKER (MIN)...

GENERAL INFORMATION:

Continued from 06/21/17. Matter continued for the CII report to be completed.
Continued from 06/23/17. Court excuses notice to paternal grandparents. Court grants temporary guardianship to Filiamata Taafuli.

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, of the person only, by Filiamata L. Taafuli (maternal aunt), minor: Skippy, age 2

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Proof of service by certified mail filed 06/02/17 as to father and mother; however, need signed return receipts.
2. Petitioner seeks broad medical/dental powers. Recommend order to reflect that requested medical/dental powers are subject to PC 2353(b).
3. Petitioner seeks power to apply for and receive any public benefits, social security & SSI benefits the minor child(ren) may be entitled to receive. Recommend order reflect that if accumulated principal exceeds \$15,000 on account, Petitioner to file for estate powers as PC 2628(a)(1) will require an accounting.
4. Upon referral to CI by the Court, requires CI report.
5. ~Proposed form Order submitted: 05/16/17

RECOMMENDATION:

Need to clear note 1, then Court's discretion.

(cs/lh)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: JAMES MICHAEL WELCH

DATE: 09/06/17 TIME: 11:00 DEPT: S36G

CASE#: GAR PS1700386

CASE NAME: MTR OF COLLIN CARROL WASHA ET AL

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

CHRISTOPHER A WASHA	(GE)...LINDA J GLADSON
KENDRA M WASHA	(GE)...LINDA J GLADSON
COLLIN CARROL WASHA	(MIN)...
ELI EUGENE WASHA	(MIN)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, estate only, by Christopher and Kendra Washa (parents), minors Collin (8) and Eli (5)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Requested bond \$20,000. Estate consists of \$616,000, cash, plus \$12,320.00 in annual income. Petitioners request all but \$20,000 be placed in blocked account. JTD
2. Guardianship was established on 03/31/15 in Lyon County, Nevada. Petitioners and minors have resided in Fontana, California since June, 2015 and are now seeking guardianship.
3. Consents and Waivers filed by Arthur Lomelin, Sr and Kelly Lomelin (maternal grandparents), and Raymon Washa and Janice Washa (paternal grandparents).
4. Duties of Guardian not dated at Kendra's signature. Need completed form.
5. Petitioners seek additional orders to pay for private school from guardianship funds, for approval to continue employing services of investment advisor at Morgan Stanley, and to continue investing majority of assets in equities and fixed income investments. [See Petition, 07/25/17, LFpg6]. JTD
6. Upon Court referral, need CI report.
7. ~Proposed form Order: 07/25/17

RECOMMENDATION

Need to clear note 4, then Court's discretion.

(lh)

Revised second check notes post two court days prior to the hearing. Documents filed at least seven days prior to the hearing will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at ProbateNotes@sb-court.org for clarification of the notes only - no legal or procedural advice will be given.

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: JAMES MICHAEL WELCH

DATE: 09/06/17 TIME: 11:00 DEPT: S36G

CASE#: GAR PS1700395

CASE NAME: LEONARDO LOPEZ JR ET AL

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

EREDINA JUAREZ (PET)...PRO/PER
LEILANI M LOPEZ (MIN)...
LEONARDO LOPEZ JR (MIN)...

GENERAL INFORMATION

Ex parte orders denied on 08/03/17. No emergency. Court orders matter referred to DCFS for 1513(b) investigation. Court investigator notified.

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Enedina Juarez, minor Leilani Lopez (4) and Leonardo (4)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Need Notice of Hearing and Proof of Personal Service on Leonard Lopez, Sr, (father). Alternatively, as father is incarcerated, notice may be served in accordance with Local Rule 20-1317.
2. Need Notice of Hearing and Proof of Personal Service as to Melissa Reyes (mother).
3. Due Diligence Declaration was filed 07/28/17 as to Melissa Reyes (mother); however, no attempts to locate mother were indicated.
4. Need Notice of Hearing and proof of mailed service as to Luciano Lopez (pgf), unknown maternal grandparents, siblings: Esperanza, Jeremiah, Josiah, Jacob, and JR (if 12 years+), or file Due Diligence Declaration(s).
5. Need DCFS 1513(b) report.
6. Upon Court referral, need CI Report.
7. ~Proposed form Order: 07/28/17

RECOMMENDATION

Need to clear probate notes 1-5, then Court's discretion.

(lh)

Superior Court of Calif, County of San Bernardino

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: JAMES MICHAEL WELCH

DATE: 09/06/17 TIME: 11:00 DEPT: S36G

CASE#: GAR SS1500286

VACATE

CASE NAME: MTR OF LAUREN KAYLA ET AL

HEARING:

Hearing Re: Proof of Additional Bond

COUNSEL:

SHAWN R MC CLAIN

(PET)...RODRIGO LAW FIRM

LAUREN KAYLA MC CLAIN

(MIN)...

AMBER MEGAN MC CLAIN

(MIN)...

Proof of additional bonds filed 08/28/17.
(lh)

Future Hearing: 2/27/19: Accounting Review

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: JAMES MICHAEL WELCH

DATE: 09/06/17 TIME: 11:00 DEPT: S36G

CASE#: GAR VS1000085

CASE NAME: MATTER OF MARINNA E RODRIGUEZ

HEARING:
Petition for VISITATION OF THE MINOR

COUNSEL:

SONJA TORRES	(PET)...PRO/PER
NATHAN HARRISON	(PET)...PRO/PER
MARINNA ELLENA RODRIGUEZ	(MIN)...
AMANDA CHRISTINE FOLEY	(PET)...PRO/PER

Waiver of Court Fees and Costs filed by SONJA TORRES is GRANTED

Visitation only – no notes.

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: JAMES MICHAEL WELCH

DATE: 09/06/17 TIME: 11:00 DEPT: S36G

CASE#: GAR VS1000108

CASE NAME: MATTER OF EDDIE JACKSON JR

HEARING:

Hearing re: Petition for Termination of Guardianship

COUNSEL:

WENEKA E DAVIS	(PET)...PRO/PER
EDDIE JACKSON JR	(MIN)...
CRYSTAL ARMSTER	(PET)...PRO/PER
JOYCE WILSON	(PET)...PRO/PER

XREF: GARPS1700206

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Petition for Termination of Guardianship of the person by Joyce Wilson (aunt/mother of guardian), minor Eddie (now 12)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTE:

1. Weneka Davis (maternal cousin) was appointed guardian of the person on 10/29/10.
2. Joyce Wilson (aunt/mother of Weneka Davis) seeks termination of guardianship.
 - a. It does not appear petitioner has standing to file a Petition for Termination per Pr. C. §1601. Need to file Petition for removal of guardian.
 - b. Petition is ambiguous as to reasons for termination. Question if Weneka Davis (guardian) is currently incarcerated? Need verified supplement.
3. Need Notice of Hearing and Proof of Personal Service as to Weneka Davis (guardian), Eddie Jackson, Jr (minor), Crystal Armster (mother), and Tyrika Hall (sibling, if 12 years+).
4. It appears minor is currently residing with petitioner Joyce Wilson. Court to inquire petitioner's relationship to minor.
5. Does Court wish to require CI Report?
6. ~Proposed form Order: 06/14/17

RECOMMENDATION

Need notice and filing of proper petition for removal.

(lh)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: JAMES MICHAEL WELCH

DATE: 09/06/17 TIME: 11:00 DEPT: S36G

CASE#: SG SS04915

CASE NAME: MTR OF JULIA STALCUP-AXELRODE

HEARING:

Petition for TERMINATION OF GUARDIANSHIP

COUNSEL:

JAMES CALEY	(GP)...BRIAN J HOLOHAN
BARBARA CALEY	(GP)...BRIAN J HOLOHAN
JULIA STALCUP-AXELRODE	(MIN)...
LOUISE A AXELROD	(GP)...PRO/PER
BERNISHA STALCUP	(MOT)...PRO/PER

GENERAL INFORMATION:

Continued from 06/21/17 at request of petitioner. Notice to be given by Bernisha Stalcup.

THIS CASE SET FOR HEARING ON Termination of Guardianship, by Bernisha Stalcup (mother), minor: Julia, age 13 (DOB 12/05/03)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Louise Axelrod, paternal grandmother, appointed Guardian of the person, of minor per minute order of 09/26/05.
2. Mother is petitioning for termination of guardianship.
3. Petition is incomplete as to section 9 re name and residences of relatives. Need verified supplement indicating information.
4. Need Notice of Hearing and Proof of Service by Mail to Julia (minor), Louise Axelrod (guardian/pgm), Andy Axelrod (father), maternal grandparents, and siblings age 12+, or file Due Diligence Declaration(s).
5. **DCFS report filed 08/29/17.**
6. Court may wish to review Termination of Guardianship Parent Questionnaire filed 05/09/17.
7. ~Proposed form Order: 05/09/17

RECOMMENDATION:

Need to clear notes 3 & 4, then Court's discretion.

(cs/lh)

Revised second check notes post two court days prior to the hearing. Documents filed at least seven days prior to the hearing will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at ProbateNotes@sb-court.org for clarification of the notes only - no legal or procedural advice will be given.

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: JAMES MICHAEL WELCH

DATE: 09/06/17 TIME: 11:00 DEPT: S36G

CASE#: GAR PS1600424

CASE NAME: MTR OF ZION SALIMA FAGOTA

HEARING:

OSC re: Dismissal of Guardianship Petition filed by SALINA AVEI

COUNSEL:

SALINA AVEI (GP)...PRO/PER
ZION SALIMA FAGOTA (MIN)...

GENERAL INFORMATION:

Continued from **09/27/16** Court refers matter to Department of Children Family Services as petitioner is non-relative.

Continued from 12/21/16 Court excuses notice to the maternal grandparents and the paternal grandfather. Referred to DCFS.

Continued from 08/23/17. Matter continued for petitioner to bring a translator.

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Salina Avei (non-relative), minor Zion age (4).

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Need Notice of Hearing and Proof of Personal Service [form GC-020 & GC-020(P)] as to mother and father. Alternatively, as parents reside in American Samoa, service may be completed by certified mail. Need signed return receipt as proof of service per CCP §415.40.
2. Need complete Due Diligence Declarations. Declarations filed 09/26/16 as to mother, father, and paternal grandmother, not dated and signed.
3. Court may wish to review notarized Power of Attorney signed by mother, attached to petition (LF, p.11).
4. Petitioner seeks broad medical/dental powers. Recommend order to reflect that requested medical/dental powers are subject to PC 2353(b).
5. Petitioner seeks power to apply for and receive any public benefits, social security & SSI benefits the minor may be entitled to receive. Recommend order reflect that if accumulated principal exceeds \$15,000 on account, Petitioner to file for estate powers as PC 2628(a)(1) will require an accounting.
6. Need DCFS report. Notice of No Report by DCFS filed 03/10/17 and **06/06/17**.

Revised second check notes post two court days prior to the hearing. Documents filed at least seven days prior to the hearing will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at ProbateNotes@sb-court.org for clarification of the notes only - no legal or procedural advice will be given.

7. ~Proposed form Order/Letters: 08/23/16

RECOMMENDATION:

Need to clear note 1, 2 and 6, then court's discretion.

(lh/cs/lh)

Superior Court of Calif, County of San Bernardino
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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: JAMES MICHAEL WELCH

DATE: 09/06/17 TIME: 11:00 DEPT: S36G

CASE#: VG VS02295

CASE NAME: MTR OF DEJANAE & DEDRIANA JACKSON

HEARING: Hearing Re: ACCOUNTING/WITHDRAWAL OF FUNDS PETITION

COUNSEL:
DEDRIANA YOLANDA JACKSON (MIN)...
DEJANAE TAMIRA JACKSON (MIN)...
TAMMY MONROE (PET)...PRO/PER

GENERAL INFORMATION

THIS CASE SET FOR HEARING ON Accounting/Withdrawal of Funds

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Court set matter after submission of Petition to Withdrawal blocked account. Tammy Monroe, maternal aunt, was appointed guardian of person only of Dejanae and Dedriana Jackson on 02/02/07 and later estate powers were added on 08/31/07. Dejanae is now 18 and Dedriana is 17 (DOB 02/23/00).
2. Funds of \$50,894.42 were placed into blocked account on 10/24/07; however, does not appear to be proper form; Judicial Council Form MC-356. On 10/24/08, Judge Teresa Bennet determined that funds were already in blocked account and did not appear to require an accounting.
3. No accounting or waiver of account filed for Dejanae (18). If a waiver of account is filed, the Court does not favor the waiver by the ward of the guardian's final account where the ward has reached majority and normally will not approve a report when the account is waived unless the ward is present in Court at the time of hearing (Local Rule 20-1311(b)).

RECOMMENDATION

Inquire status of accounting.

(lc)

Future Hearing: 02/27/18 *Accounting Review for **Dedriana (17)***. /

Superior Court of Calif, County of San Bernardino

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: TARA REILLY

GUARDIANSHIPS

DATE: 09/06/17 TIME: 8:30 DEPT: S37G

CASE#: GAR RS800008

CASE NAME: PAIGE TAYLOR PRITCHARD AND STERLING HAYDEN PRITCHA

SEE ALSO 2 3

HEARING:

ORAP -- Examination of Judgment Debtor

COUNSEL:

MARTHA NICOLE REESE-PRITCHARD	(PET)...PRO/PER
ROY CALVIN PRITCHARD	(PET)...PRO/PER
PAIGE TAYLOR PRITCHARD	(MIN)...WALTER T. MOORE
STERLIN HAYDEN PRITCHARD	(MIN)...WALTER T. MOORE

No notes - JTD

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: TARA REILLY

DATE: 09/06/17 TIME: 11:00 DEPT: S37G

CASE#: GAR RS800008

CASE NAME: PAIGE TAYLOR PRITCHARD AND STERLING HAYDEN PRITCHA
SEE ALSO 1 3

HEARING:

Hearing Re: ACCOUNTING AS TO PAIGE and STERLING

COUNSEL:

MARTHA NICOLE REESE-PRITCHARD	(PET)...PRO/PER
ROY CALVIN PRITCHARD	(PET)...PRO/PER
PAIGE TAYLOR PRITCHARD	(MIN)...WALTER T. MOORE
STERLIN HAYDEN PRITCHARD	(MIN)...WALTER T. MOORE

GENERAL INFORMATION

Continued from 06/28/17 for opening and closing bank statements to be filed.

THIS CASE SET FOR HEARING ON Summary of Account for Paige 14 and Sterling 10.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Martha Reese-Pritchard and Roy Pritchard (Parents) appointed guardians, estate only, on 2/19/08; funds held in blocked account.
2. Accounting period 01/01/13 – 03/31/17.
3. Summary of account filed 05/26/17.
 - a. There is no report per Pr.C. § 1064 et seq. Court may wish to direct petitioners to format of previously filed account on 04/12/13.
 - b. There is no date or signature verification per Pr.C. § 1021.
 - c. Accountings are not separate for each minor.
4. Need notice of hearing and proof of service for Paige.
5. Need opening and closing bank statements.

RECOMMENDATION

Need to clear notes. If approved, set Accounting/Status Review for **06/12/19**. Any accounting to be filed 30 days in advance local rule 20-901. Note requirements of local rule 20-908.

(lc/lh)

Revised second check notes post two court days prior to the hearing. Documents filed at least seven days prior to the hearing will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at ProbateNotes@sb-court.org for clarification of the notes only - no legal or procedural advice will be given.

Superior Court of Calif, County of San Bernardino

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: TARA REILLY

DATE: 09/06/17 TIME: 11:00 DEPT: S37G

CASE#: GAR RS800008

CASE NAME: PAIGE TAYLOR PRITCHARD AND STERLING HAYDEN PRITCHA

SEE ALSO 1 2

HEARING:

Hearing Re: ACCOUNTING AS TO STERLIN

COUNSEL:

MARTHA NICOLE REESE-PRITCHARD	(PET)...PRO/PER
ROY CALVIN PRITCHARD	(PET)...PRO/PER
PAIGE TAYLOR PRITCHARD	(MIN)...WALTER T. MOORE
STERLIN HAYDEN PRITCHARD	(MIN)...WALTER T. MOORE

See notes on prior page 2.

(lh)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 09/06/17 TIME: 11:00 DEPT: S37G

CASE#: GAR PS1700380

CASE NAME: MTR OF VALERIA AGUINA ET AL

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

NORA A MONTERROSA (GP)...PRO/PER
VALERIA AGUINA (MIN)...
NICOLAS AGUINA HERNANDEZ (MIN)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Nora Monterrosa (paternal aunt), minors Valeria (12) and Nicolas (7)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Otilio Arreola (father) and Valentina Federico (mother) reside in Mexico. **Need notice of hearing and proof of service either by a) international registered mail, return of signed receipt; b) service by agent (typically an attorney in Mexico); c) service by Letters Rogatory; or (d) service via the Mexico Ministry of Foreign Affairs. CCP section 413.10(c); Pr. C. §1511; In re Alyssa F. (2003) 112 Cal. App. 4th 846, 885, fn. 10; Convention on the "Service Abroad of Judicial and Extrajudicial Documents" in Civil or Commercial Matters, Nov. 15, 1965, 20 U.S.T. 361, T.I.A.S. No. 6638 (Hague Service Convention).**
2. Need Notice of Hearing and Proof of Personal Service as to minor Valeria.
3. Need Notice of Hearing and proof of mailed service as to Otilio Aguina (pgf), Maria De Aguina (pgm), Alicia Herndandez (mgm), unknown mgf, and Magali Aguina (sibling, if 12 years+).
4. Petitioner seeks power to apply for an receive any public benefits, social security & SSI benefits the minor children may be entitled to receive. Recommend order reflect that if accumulated principal exceeds \$15,000 on account, Petitioner to file for estate powers as PC 2628(a)(1) will require an accounting.
5. Petitioner seeks broad medical/dental powers. Recommend order to reflect that requested medical/dental powers are subject to PC 2353(b).

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6. Upon Court referral, need CI report.
7. ~Proposed form Order: 07/24/17

RECOMMENDATION

Need to clear notes 1-3.

(lh)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 09/06/17 TIME: 11:00 DEPT: S37G

CASE#: GAR PS1700387

CASE NAME: MTR OF JAYDEN MOCK AND WYATT WESTON

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

JOHN WESTON	(GP)...KINER LEGAL GROUP
KAY WESTON	(GP)...KINER LEGAL GROUP
JAYDEN MOCK	(MIN)...
WYATT WESTON	(MIN)...

GENERAL INFORMATION

Ex parte orders granted on 08/01/17. Court appointed John Weston and Kay West as temporary guardians of the person.

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by John and Kay Weston, minors Jayden (14) and Wyatt (8)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Need Notice of Hearing and Proof of Personal Service as to Ahtawna Palmer (mother), William Weston (father) and minor Jayden.
2. Need Notice of Hearing and proof of mailed service as to Rena Palmer (mgm).
3. Child Information attachment as to minor Jayden is incomplete as to name and address of person with legal custody, and the name and address of person whom child resides with [Petition, LFpg11]. However, it is clear parents have legal custody and children reside with petitioners.
4. Court to see attachment 8 to petition regarding allegations against parents. [Petition, 07/25/17, LFpg6-9].
5. ~Proposed form Order: 07/25/17

RECOMMENDATION

Need to clear notes 1-2, then Court's discretion.

(lh)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 09/06/17 TIME: 11:00 DEPT: S37G

CASE#: GAR PS1700390

CASE NAME: GIZELLE NANCY GOMEZ

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

JOE LOUIS CARAVEO	(GP)...PRO/PER
ELLAYNE GOMEZ CARAVEO	(GP)...PRO/PER
GIZELLE NANCY GOMEZ	(MIN)...
ALFREDO GOMEZ	(MIN)...

GENERAL INFORMATION

Ex parte orders granted 08/02/17. Court appoints Joe Caraveo and Ellayne Caraveo as temporary guardians.

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Joe and Ellayne Caraveo, minors Gizelle (13) and Alfredo 10)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. George Gomez (father) signed Nomination, Consent and Waiver filed 07/26/17.
2. Minor Gizelle, Jorge Gomez (pgf) and Maria Gomez (pgm) signed Consents and Waivers filed 07/26/17.
3. Due Diligence Declaration filed 07/26/17 as to unknown maternal grandparents. JTD.
4. Need Notice of Hearing and Proof of Personal Service as to Nancy Hernandez (mother).
5. Upon Court referral, need CI report.
6. ~Proposed form Order: 07/26/17

RECOMMENDATION

Need to clear note 4, then Court's discretion.

(lh)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 09/06/17 TIME: 11:00 DEPT: S37G

CASE#: GAR PS1700398

CASE NAME: AWBREE LYNN GLEASON

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

MICHAEL ANDREW REED	(PET)...PRO/PER
LORI LYNN KREBS	(PET)...PRO/PER
AWBREE LYNN GLEASON	(MIN)...

GENERAL INFORMATION

Ex parte orders granted on 08/08/17. Michael Andrew Reed and Lori Lynn Krebs appointed temporary guardians.

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Michael Reed (mgf) and Lori Krebs (mgf spouse), minor Aubree (6)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Father is deceased.
2. Request to Excuse Notice with Due Diligence Declaration filed 08/01/17 as to Breanna Reed (mother). JTD
3. UCCJEA Declaration filed 08/01/17 is incomplete at item 4 as to whether child has been a part of any custody/visitation proceedings. Need verified supplement.
4. Petitioner seeks power to apply for and receive any public benefits, social security & SSI benefits the minor children may be entitled to receive. Recommend order reflect that if accumulated principal exceeds \$15,000 on account, Petitioner to file for estate powers as PC 2628(a)(1) will require an accounting.
5. Upon Court referral, need CI report.
6. ~Proposed form Order: 08/01/17

RECOMMENDATION

Need to clear note 3, then Court's discretion.

(lh)

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Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 09/06/17 TIME: 11:00 DEPT: S37G

CASE#: GAR SS1300439

CASE NAME: Matthew Weeks

HEARING:
Accounting Review

COUNSEL:
DEBRA M SALAZAR (GE)...PRO/PER
MATTHEW WEEKS (MIN)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Accounting Review

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Court approved First Account Current on 09/16/15 for accounting period ending on 08/05/15.
2. Second Account Current now due.

RECOMMENDATION

Inquire status.
(lh)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 09/06/17 TIME: 11:00 DEPT: S37G

CASE#: GAR SS1500518

CASE NAME: JESSE DELGADILLO

HEARING:
Accounting Review

COUNSEL:

OLIVIA ACUNA DE VASQUEZ	(PET)...FRED HANASSAB
JESSE DELGADILLO	(MIN)...MARK J. FLORY
MARIA DELGADILLO	(OBJ)...PRO/PER

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Accounting Review

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Court appointed Olivia Vasquez guardian of the person and estate on 09/08/16, funds to be placed in blocked account in lieu of bond.
2. Need proof of blocked account.
3. Need final Inventory & Appraisal per Pr.C.§2610 with supporting bank/financial statements per Local Rule 20-908.
4. Need proof of service of Inventory & Appraisal including Instructions for Objection per Pr.C. §2610.
5. First Account Current now due.

RECOMMENDATION

Inquire status.
(lh)