



Guardianship Calendar

Second/Final Check

Superior Court of California
County of San Bernardino
Probate Department

Probate Notes for Calendar Date: 09/11/17

The notes on the following pages were updated approximately three court days prior to the hearing to reflect newly-filed documents. Documents filed now after that update typically will not be reviewed except on the date of hearing at the judge's discretion.

Destruction of Filed Documents:

Shredding/destruction of all court documents filed and imaged before January 2011 will begin soon. All filed/imaged documents are shredded one year after filing pursuant to court policy. Any filed original documents not retrieved timely will be permanently lost. (Wills and codicils lodged into the will vault will not be affected.)

Contacting the Probate Examiners:

Probate Examiners' email address: ProbateNotes@sb-court.org

Emails must have the case identification information and hearing time/date in the subject line. No attachments will be opened. Probate Examiners can only respond to inquiries regarding the meaning of comments in the notes. Please do not email to notify that documents have been filed, to request a confirmation whether documents have been received, or to request the clearing of notes. No legal or procedural advice may be given by examiners in response to your email.

(08/15/17 cs) (09/05/17 cs)

Superior Court of Calif, County of San Bernardino

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT

GUARDIANSHIPS

DATE: 09/11/17 TIME: 11:00 DEPT: S35G

CASE#: GAR PS1700101

CASE NAME: MTR OF DANIEL E ROMAN ET AL

HEARING: re: Petition for Appointment of Guardian

COUNSEL:

MARLYN L BARBA	(GP)...PRO/PER
DANIEL E ROMAN	(MIN)...
DONNA L ROMAN	(MIN)...
HAILEY J ROMAN	(MIN)...

X-REF FAMSS1204309 (Family-Custody)

GENERAL INFORMATION:

Temporary Orders granted on 03/13/17. Marlyn Barba is appointed Temporary Guardian of the person of Daniel, Donna and Hailey Roman. MGF is deceased.

Continued from 04/24/17. Court clears probate notes 2 – 4 re notice to father, paternal grandparents and maternal grandmother. Referred to CI.

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, of the person only, by Marlyn Barba (aunt), minors: Daniel, 9; Donna, 8; and Hailey, 6

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Mother signed Consent and Waiver filed on 03/06/17.
2. Petition alleges CPS involvement, LF p. 3.
3. Petitioner seeks power to apply for and receive any public benefits, social security & SSI benefits the minor child(ren) may be entitled to receive. Recommend order reflect that if accumulated principal exceeds \$15,000 on account, Petitioner to file for estate powers as PC 2628(a)(1) will require an accounting.
4. **CI Report filed 08/21/17.**
5. ~Proposed form Order: 03/06/17

RECOMMENDATION:

Court's discretion.

(cs)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 09/11/17 TIME: 11:00 DEPT: S35G

CASE#: GAR PS1700120

CASE NAME: MTR OF JONATHAN RYAN PRECIADO

Hearing re: Petition for Appointment of Guardian

COUNSEL:

ANDREA LISA PRECIADO (PET)...PRO/PER
JONATHAN RYAN PRECIADO (MIN)...

GENERAL INFORMATION:

Temporary Orders granted on 03/20/17. Andrea Preciado is appointed Temporary Guardian of the person of Jonathan Ryan Preciado. Mother states she consents to the petition; court reviews copy of birth certificate of minor which reflects father is not named. Court dispenses with further notice to father and paternal grandparents. Court clears issue re notice to mother as she is present today in court and consent .

Continued from 04/24/17. Mother states she is not objecting to guardianship and waives notice. Non-contested matter. Referred to CI.

THIS CASE SET FOR HEARING ON Petition **OSC Re Dismissal** of Petition for Appointment of Guardian, of the person only, by Andrea Preciado (maternal grandmother), minor: Jonathan 1

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Per minute order of 03/20/17, Court reviewed minor's birth certificate and determines there is no father listed. Court dispenses with notice to father and paternal grandparents.
2. Mother signed Nomination, Consent and Waiver.
3. **CI Report filed 08/15/17.**
4. ~Proposed Order submitted: 03/13/17

RECOMMENDATION:

Court's discretion.

(cs)

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 09/11/17 TIME: 11:00 DEPT: S35G

CASE#: GAR PS1700393

CASE NAME: MTR OF KIERSTEN MASON

Hearing re: Petition for Appointment of Guardian

COUNSEL:

TAMMIE POLK (GP)...PRO/PER
KIERSTEN MASON (MIN)...

GENERAL INFORMATION:

Temporary Orders granted on 08/07/17. Tammie Polk is appointed temporary guardian of the person of Kiersten Mason.

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, of the person only, by Tammie Polk, (maternal grandmother), minor: Kiersten, 5

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Mother signed Nomination, Consent and Waiver filed 07/28/17.
2. Need Notice of Hearing and Proof of Personal Service on Donovan Mason (father).
3. Need Notice of Hearing and Proof of Service by Mail [form GC-020] on unknown paternal grandparents and maternal grandfather, or file Due Diligence Declarations.
4. Need Notice of Hearing to Department of Veterans Administration, per PC 1461.5.
5. Guardian Screening form is incomplete at item 13. Need completed form.
6. Need UCCJEA Declaration [FL-103/GC-120].
7. Petitioner indicates family law matters in Georgia, case sUI5DM18700.
8. Petitioner seeks broad medical/dental powers. Recommend order to reflect that requested medical/dental powers are subject to PC 2353(b)
9. Petitioner seeks power to apply for and receive any public benefits, social security & SSI benefits the minor child(ren) may be entitled to receive. Recommend order reflect that if accumulated principal exceeds \$15,000 on account, Petitioner to file for estate powers as PC 2628(a)(1) will require an accounting.
10. Upon referral to CI by the Court, requires CI report.
11. ~Proposed form Order submitted: 07/28/17

RECOMMENDATION:

Need to clear notes 2 - 6, then Court's discretion.

(cs)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 09/11/17 TIME: 11:00 DEPT: S35G

CASE#: GAR PS1700401

CASE NAME: HARMONEY S JAMES

SEE ALSO 4A

Hearing re: Petition for Appointment of Guardian

COUNSEL:

NEDRA CAMPBELL-DOWNS (PET)...PRO/PER
HARMONEY JAMES (MIN)...

X-REF: FAMVS1702338 (Establish paternity)

GENERAL INFORMATION:

Temporary Orders granted on 08/11/17. Nedra Campbell-Downs is appointed temporary guardian of person of Harmoney James.

THIS CASE SET FOR HEARING ON

Petition for Appointment of Guardian, person only, by Nedra Campbell-Downs (non-relative), minor: Harmoney, 3

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Mother, Critza Coleman, signed Nomination, Consent and Wavier filed 08/28/17.
2. Need Notice of Hearing and Proof of Personal Service on father. Since father is reportedly unknown; need copy of birth certificate per Local Rule 20-1302.
3. Need Notice of Hearing and Proof of Service by Mail [form GC-020] on unknown paternal grandparents, unknown maternal grandfather, Ann Garth (MGM) and all siblings age 12 or older, or file Due Diligence Declarations.
4. Guardian Screening form is not date. Need completed form.
5. UCCJEA Declaration incomplete as to minor's residential history since birth. Need same.
6. Petition indicates a request for orders relating to the powers and duties of the proposed guardian of the person under § 2351-2358 be granted; however, attachment 1e not included.
7. Child Information attachment is incomplete as to item 1g re address of the person the child lives with and as to item 1h re related matters. Need verified supplement.
8. Petitioner indicates San Bernardino related matters; however, case number not provided. Paternity matter located, X-Ref above.
9. Petitioner reports CPS involvement, [LF p. 8].

10. Court to see guardianship Questionnaire, LF p. 4 and 5.
11. Need DCFS report as Petitioner is non-relative per Pr.C. §1513(g).
12. ~Proposed form Order submitted: 08/01/17

RECOMMENDATION:

Need to clear notes 1 - 7, then Court's discretion.

(cs)

Superior Court of Calif, County of San Bernardino
Page: 4A add-on
CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 09/11/17 TIME: 11:00 DEPT: S35G

CASE#: GAR PS1700401

CASE NAME: HARMONEY S JAMES

SEE ALSO 4

Hearing re: Petition for Appointment of Guardian

COUNSEL:

NEDRA CAMPBELL-DOWNS	(PET)...PRO/PER
HARMONEY JAMES	(MIN)...
EEBYONNA ERVIN	(MIN)...
HHONESTII COLEMAN	(MIN)...
KOBII SCOTT	(MIN)...
SIREDDWARD SCOTT	(MIN)...
JOR'DYNN SCOTT	(MIN)...

X-REF: FAMVS1603376 (as to Eebyonna Ervin);CSWS1102999 (as to Jor'Dynn, SirEdward and Kobii Scott)

GENERAL INFORMATION:

Temporary Orders granted on 08/23/17. Nedra Campbell-Downs is appointed temporary guardian of person of Eebyonna Ervin, Hhonestii, Coleman, Kobii Scott, SirEdward Scott & Jor'Dynn Scott.

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Nedra Campbell-Downs (non-relative), minor: Eebyonna, 16; Hhonestii, 11; Kobii, 6; SirEdward, 7 and Jor'Dynn, 9

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petitioner indicates CPS involvement, LF p. 6, 11, 16, 21 and 26. Court to inquire.
2. Notice of Hearing and Proof of service by mail filed 08/28/17 as to Critza Coleman (mother) is insufficient. Need personal service. Alternatively, as mother is allegedly incarcerated, Court could allow certified mail return receipt with declaration of hardship of personal service per Local Rule 20-1317.
3. Petitioner indicates fathers of minors Hhonestii, SirEdward, and Kobii are unknown. Need copy of birth certificate per Local Rule 20-1302.
4. Need Notice of Hearing and Proof of Personal Service [form GC-020/GC-020(P)] as to fathers Andrew Ervin (of Eebyonna) and Cornelius Scott (of Jor'Dynn).

5. Need Notice of Hearing and Proof of Personal Service [form GC-020/GC-020(P)] as to minor Eebyonna.
6. Need Notice of Hearing and Proof of Service by Mail [form GC-020] on unknown paternal grandparents of all minors, unknown maternal grandfather, Ann Garth (MGM), or file Due Diligence Declarations.
7. Petition is incomplete as to section 2, need attachment 2 re additional minor(s).
8. Child Information Attachment for minor Kobii is missing pg. 4. Need completed form.
9. Guardian Screening form is not date or signed. Need completed form.
10. UCCJEA Declaration filed 08/15/17 is incomplete as to section 3a re 5 years' residential history. Need verified supplement listing residential history for all minors.
11. Court may wish to review Guardian screening form.
12. Court may wish to review Guardianship Questionnaire, LF p. 4 and 5.
13. Need DCFS report as Petitioner is non-relative per Pr.C. §1513(g).
14. ~Proposed form Order submitted: 08/15/17

RECOMMENDATION:

Need to clear notes 2- 10, then Court's discretion.

(cs)

Superior Court of Calif, County of San Bernardino

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT

DATE: 09/11/17 TIME: 11:00 DEPT: S35G

CASE#: GAR PS1700402

CASE NAME: MTR OF VICTORIA GONZALEZ ET AL

Hearing re: Petition for Appointment of Guardian

COUNSEL:

MARIA D GONZALEZ	(GP)...PRO/PER
VICTORIA GONZALEZ	(MIN)...
JORGE MAYA	(MIN)...
SALVADOR AVALOS	(MIN)...

GENERAL INFORMATION:

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, of the person only, by Maria Gonzalez (maternal grandmother), minor: Victoria, 15; Salvador, 8, and Jorge, 10

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Child Information Attachments to petition are incomplete at item 1(g) as to name and address of person minors reside with, [Petition, LF p. 6]. Need verified supplement.
2. Notice of Hearing and proof of service filed 08/14/17 as to mother and minor Victoria are improper as they were served by petitioner. Need proper service by someone other than a party to this action.
3. Request to Excuse Notice with Due Diligence Declaration filed 08/14/17 as to father #1 Marcos Luna and paternal grandparents. JTD.
4. Request to Excuse Notice with Due Diligence Declaration filed 08/14/17 as to father #2 Salvador Avalos and paternal grandparents. JTD
5. Request to Excuse Notice with Due Diligence Declaration filed 08/14/17 as to father #3 Jorge Maya and paternal grandparents. JTD
6. Request to Excuse Notice with Due Diligence Declaration filed 08/14/17 as to Marcelo Rodriguez maternal grandfather. JTD
7. Petitioner intends on adopting minors.
8. Upon referral to CI by the Court, requires CI report.
9. ~Proposed form Order submitted: 08/01/17

RECOMMENDATION:

Need to clear note 1 and 2, then Court's discretion.

(cs)

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 09/11/17 TIME: 11:00 DEPT: S35G

CASE#: GAR PS1700403

CASE NAME: LEILENE C. RODRIGUEZ

Hearing re: Petition for Appointment of Guardian

COUNSEL:

GINGER M BACA (PET)...PRO/PER
MEGHAN T BACA (PET)...PRO/PER
LEILENE C RODRIGUEZ (MIN)...

GENERAL INFORMATION:

Temporary Orders granted on 08/08/17. Ginger M. Baca and Meghan Baca are appointed temporary guardians of the person of Leilene C. Rodriguez.

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, of the person only, by Ginger M. Baca (MGM) and Meghan Baca (maternal aunt), minor: Leilene, 7

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Mother and maternal grandfather are deceased.
2. Need Notice of Hearing and Proof of Personal Service on Oscar Rodriguez (father). Request with Due Diligence Declaration filed 08/08/17. JTD
3. Need Notice of Hearing and Proof of Service by Mail [form GC-020] on Celio Rodriguez (PGF), or file Due Diligence Declarations.
4. It appears minor may be developmentally disabled, court to determine if notice to IRC is required. JTD
5. Court to review Guardianship Questionnaire by Meghan Baca, [LF pgs. 4, 9-18].
6. Petitioner seeks power to apply for and receive any public benefits, social security & SSI benefits the minor child(ren) may be entitled to receive. Recommend order reflect that if accumulated principal exceeds \$15,000 on account, Petitioner to file for estate powers as PC 2628(a)(1) will require an accounting.
7. Upon referral to CI by the Court, requires CI report.
8. ~Proposed form Order submitted: 08/01/17

RECOMMENDATION:

Need to clear notes 2 - 4 , then Court's discretion.

(cs)

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 09/11/17 TIME: 11:00 DEPT: S35G

CASE#: GAR SS1000281

CASE NAME: IN MTR RE DANIEL PEREZ ETAL

HEARING: FIRST Account and Report of PAULINE GARCIA and Petition for allowance of fees filed.

COUNSEL:

PAULINE GARCIA	(GP)...PRO/PER
JAVIER GARCIA	(GP)...PRO/PER
DANIEL PEREZ	(MIN)...
ROBERT PEREZ	(MIN)...
JULIA NECOCHEA	(MIN)...
DIANA VILLEGAS	(PET/MOT)...PRO/PER
ROSIE ARMENDAREZ CRUZ	(PET)...PRO/PER

GENERAL INFORMATION:

Pauline and Javier Garcia, maternal aunt & spouse, were appointed guardians, person only, on 12/10/10. On 9/23/15 Court appointed paternal grandmother (Rosie Cruz), successor guardian of minors, person only: Daniel and Robert.

Continued from **05/19/16** and **10/12/16**

Continued from **11/28/16** for supplement to be filed to clear probate notes by guardians Pauline Garcia and Javier Garcia.

Continued from 04/24/17 Court orders Pauline and Javier Garcia to file a revised accounting no later than 8/1/17.

THIS CASE SET FOR HEARING ON 1st Account of Daniel, Robert and Julia by Pauline and Javier Garcia Social Security Death Benefits, Maternal Aunt and Uncle.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Accounting appears to be for Social Security Death benefits from Daniel and Robert's father. **There is no guardianship of estate.**
2. Accounting period 12/10/10 – 12/31/15. However, it appears that the accounting ends around 09/21/15.
3. Assets on hand \$0.
4. On 07/09/15, Guardians were ordered to purchase new bedroom furniture, including mattresses and clothing for the boys prior to next hearing. Guardians were to bring receipts for proof of purchases. All minors were to begin therapy immediately and

to provide proof. Guardians were ordered to arrange tutoring and bring proof that tutoring was arranged. Guardians ordered to place ½ **the monies received for minors' care in a bank account for minor and spend the other for benefit of minors**. It does not appear that ½ of the monies were saved from 7/09/15 to end of accounting period as there are \$0 assets. Question where the 50% of the Social Security is (\$2,070 monthly is 100%)? Additionally, there is no evidence of the purchase of furniture or mattresses in the accounting. Need verified supplement.

5. It appears the minor Julia was benefiting from Social Security for Daniel and Robert. Court to inquire.

RECOMMENDATION,

Need to clear notes.

(lc/lh/cs)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 09/11/17 TIME: 11:00 DEPT: S35G

CASE#: GAR VS900021

CASE NAME: MATTER OF KALIE A MASON

SEE ALSO 9

HEARING:

Hearing Re: RECEIPT OF SUPPLEMENTAL REPORT OF GAL

COUNSEL:

WINIFRED A ORUM	(PET)...PRO/PER
KALIE A MASON	(MIN)...
WINIFRED A ORUM	(PET)...PRO/PER
KALIE A MASON	(MIN)...
JOSEPH MASON	(PET)...JULIE A DUNCAN

XREF : FAMVS1403452

GENERAL INFORMATION:

THIS CASE SET FOR HEARING ON Receipt Of Supplemental Report Of Gal

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Matter set on 06/19/17. Jeanne Kennedy (GAL) to meet with the minors after 08/02/17 and file a supplemental report by 08/25/17.
2. **Second Report of GAL report, Jeanne Kennedy filed 08/25/17.**

RECOMMENDATION:

Court's discretion.

(cs)

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 09/11/17 TIME: 11:00 DEPT: S35G

CASE#: GAR VS900021

CASE NAME: MATTER OF KALIE A MASON

SEE ALSO 8

HEARING: Re: PETITION TO TERMINATE GUARDIANSHIP by JOSEPH MASON

COUNSEL:

WINIFRED A ORUM	(PET)...PRO/PER
KALIE A MASON	(MIN)...
WINIFRED A ORUM	(PET)...PRO/PER
KALIE A MASON	(MIN)...
JOSEPH MASON	(PET)...JULIE A DUNCAN

XREF : FAMVS1403452

GENERAL INFORMATION:

Continued from **6/20/16** as guardian objects. Matter is contested, trial requested.
Continued from **06/19/17** Court notes mother, Tessie Nethery, acknowledges that she is aware that there are outstanding warrants for her arrest. Court notes it is in receipt of CI, FCS and GAL reports. Visitation order made. Jeanne Kennedy to meet with minor after 08/02/17 and file by 4pm on 08/25/17 a supplemental report to the court.

THIS CASE IS SET FOR HEARING ON Petition for Termination of Guardianship by Joseph Mason (father), minor: Kalie (9)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Maternal grandmother, Winnifred Orum, was appointed, person only, on 3/6/09.
2. Mother served on 07/30/16.
3. Petitioner, Joseph Mason, requests that the guardianship terminate. Petitioner filed a subsequent termination supplementing information why the guardianship should be terminated.
4. **Second Report of GAL report, Jeanne Kennedy filed 08/25/17.** . Report of GAL filed 06/14/17.
5. FSC Report filed 03/20/17.
6. CI Report filed 06/13/17.
7. ~Proposed Order 08/18/16.

RECOMMENDATION:

Court's discretion.

(nb/sa/lc/lh/cs)

Superior Court of Calif, County of San Bernardino

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: CYNTHIA LUDVIGSEN **GUARDIANSHIPS**

DATE: 09/11/17 TIME: 11:00 DEPT: S36G

CASE#: GAR PS1600485

CASE NAME: ASHER LINTON & DAVID HERNANDEZ

Hearing re: Petition for Appointment of Guardian

COUNSEL:

BLANCA CHEVERILLA	(PET)...PRO/PER
ASHER LINTON	(MIN)...
DAVID HERNANDEZ	(MIN)...
JASMIN REY HERNANDEZ	(MOT)...PRO/PER

GENERAL INFORMATION

Ex Parte Orders granting temporary guardianship to Blanca Cheverilla.

Continued from **11/07/16** mother objects to general guardianship. Father of Asher Linton is Austin Linton. Father of David Hernandez is Jason Fonseca and PGF is deceased.

Continued from **02/27/17** and **04/24/17** referred to **FCS. Visitation orders made.**

Temporary guardianship will be terminated at the next hearing if all parties have not been served with the Petition. Maria Ramos Mendez (MGM) and Blanca Cheverilla are both served in open court with written objections of Jasmin Hernandez.

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, of the person only, by Blanca Cheverilla (great aunt), minors David (5) and Asher (1)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Need Notice of Hearing and Proof of Personal Service on Austin Linton (father of Asher). Request to Excuse Notice with Due Diligence Declaration filed 08/18/17. JTD
2. **Proof of service by certified mail filed 08/24/17 on father, Jason Fonseca (of David) is incomplete. Need return receipt.**
3. Need Notice of Hearing and Proof of Service on Jasmin Hernandez (mother). Proof of service by mail filed 08/18/17; however, require personal service. Need proper service.
4. Minute order of 11/07/16 indicates paternal grandfather of David Hernandez is deceased; however, a Request to Excuse Notice with Due Diligence Declaration filed 08/18/17 as to "Joseph Fonseca", paternal grandfather of David. JTD

5. Brittaney Fonseca (pgm of David) was served; however, Request to Excuse Notice with Due Diligence Declaration filed 08/18/17 as to “Belinda Christine Montoya” paternal grandmother to David Hernandez. JTD
6. Proof of service filed 01/26/17 on David and Debbie Linton (pgf/pgm of Asher) on 01/26/17; however, need to list each person individually on proof of service.
 - a. Correspondence received 06/19/17 from Beth Ann Linton re Notice received and further indicates their son Austin Ray Linton is not the father of this child. JTD
7. Need Notice of Hearing and Proof of Service by Mail on Maria Ramos Mendez (MGM) or file due diligence declarations. Proof of service filed 01/26/17 and 08/18/17 indicate Maria Castillo (mgm) served. Need proper service to maternal grandmother.
8. Ray Hernandez (mgf) served. Notice filed on 01/26/17.
9. Mother’s notarized letter authorizing Petitioner to be guardian of minors, [Petition, filed 09/27/16, LF, p.16].
10. Petition indicates DCFS involvement [LF, p. 4].
11. ICWA Inquiry not completed (see petition, p.10; p.15). JTD.
12. **Objection filed 04/24/7 by mother, Jasmine Hernandez.** Does Court want to deem notice waived.
13. ~Proposed form Order/Letters: 09/27/16

RECOMMENDATION:

Need to clear note 1 - 3, & 7, contested matter.
(lh/cs)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: CYNTHIA LUDVIGSEN

DATE: 09/11/17 TIME: 11:00 DEPT: S36G

CASE#: GAR PS1700016

CASE NAME: MTR OF JOSE MARIA ROJAS ET AL

HEARING:

OSC re: Dismissal of Guardianship Petition filed by JOSEFINA
ROJAS

COUNSEL:

JOSEFINA ROJAS	(GP)...PRO/PER
JOSE MARIA ROJAS	(MIN)...
JABARI MALIK WHITEN	(MIN)...

X-REF FAMSS1407370 (paternity/custody)

GENERAL INFORMATION:

Temporary Orders denied on 01/24/17

Continued from **02/27/17** mother and father to Jabari to file written objections.

Continued from 05/01/17 non-appearance. OSC re: Dismissal set.

THIS CASE SET FOR HEARING ON **OSC Re Dismissal** on Petition for Appointment of Guardian, of the person only, by Josefina Rojas (MGM), minors Jose 2 & Jabari 1.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petition indicates minors have Indian ancestry. Notification of rights under Indian Child Welfare Act (ICWA) must be served.
 - a. ICWA-030 form is to be completed by the petitioner to the best of her ability and must be signed and dated. As petitioner is not represented by an attorney, service will be done by the clerk of the court **once the form is completed and submitted by petitioner**. The ICWA-030 and a copy of the petition with attachments must be served on the parents, Indian Custodian (if applicable) and the Tribe and/or Bureau of Indian Affairs. Need signed return receipt card.
 - b. Notice must be given as to all subsequent hearings unless or until such time as it is determined that the act does not apply to the case.
 - c. If no response is received from the tribe within a reasonable time (not less than 60 days) from the tribe the court may determine that the act does not apply.

- d. If the tribe intervenes service of the ICWA-30 form is no longer required and subsequent notices will be in the standard form contained in the Probate Code for service of notice.
 - e. Notice in the manner described above must be served in addition to all notices required by the Probate Code.
 - f. **No proceeding shall be held until at least 10 days after receipt of notice by the parent, Indian custodian, the tribe or the Bureau of Indian Affairs per Pr.C.§1460.2(e).**
2. Pr.C.§1513(h) requires that in guardianship cases where the minor has Native American ancestry, the Court Investigator "shall consult with the Indian child's tribe and include in the report information provided by the tribe." Need proof of service on Court Investigator.
 3. Need Parental Notification of Indian Status (form ICWA-020).
 4. Mother (Selena Perez) and Cursean Whiten (#2, father of Jabari) personally served on 01/17/17; however, proof of service not dated at signature. JTD
 5. Need Notice of Hearing and Proof of Personal Service on Charles Lett (#1, father of Jose).
 6. Need Notice of Hearing and proof of mailed service on paternal grandparents (of both minors) and maternal grandfather, or file Due Diligence Declaration(s).
 - a. Attachment 10 requests to dispense with notice as to Joel Perez (mgf), paternal grandparents (#1, of Jose) and paternal grandfather (#2, of Jabari) due to they cannot with reasonable diligence be give notice [petition, LF p. 5]. JTD
 7. Petitioner alleges parental custody would be detrimental to minors.
 8. Petition alleges minor, Jabari, resides with parents. JTD
 9. Petitioner seeks power to apply for and receive any public benefits, social security & SSI benefits the minor child may be entitled to receive. Recommend order reflect that if accumulated principal exceeds \$15,000 on account, Petitioner to file for estate powers as PC 2628(a)(1) will require an accounting.
 10. No objections filed as of date of review.
 11. Upon referral to CI by the Court, requires CI report.
 12. ~Proposed form Order: 01/17/17

RECOMMENDATION:

Need to clear notes 1a, 3- 6, then Court's discretion.

(cs)

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: CYNTHIA LUDVIGSEN

DATE: 09/11/17 TIME: 11:00 DEPT: S36G

CASE#: GAR PS1700116

CASE NAME: KHALIFAH NILAH MUHAMMAD

Hearing re: Petition for Appointment of Guardian

COUNSEL:

JAVASIA MUHAMMAD (PET)...PRO/PER
SHARRIEF MUHAMMAD (PET)...PRO/PER
KHALIFAH NILAH MUHAMMAD (MIN)...

GENERAL INFORMATION:

Temporary Orders granted on 03/20/17. Javasia and Sharrief Muhammad are appointed Temporary Guardian of the person of Khalifah Nilah Muhmmad.

Continued from 04/24/17 Declaration and Notice of hearing filed in open court.

Referred to CI. All existing temporary order shall remain in full force and effect.

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, of the person only, by Javasia and Sharrief Muhammad (maternal grandparents), minor: Khalifah, 1.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Father is reportedly unknown; need copy of birth certificate per Local Rule 20-1302.
2. Notice of Hearing and Proof of certified service as to Khadijah Muhammad (mother) filed 04/24/17; however correspondence was returned and labeled as "returned to sender unable to forward". **Need proper service to mother.**
3. Need Notice of Hearing and Proof of Service by Mail on unknown paternal grandparents, or file Due Diligence Declarations.
4. Court to review Guardian Screening and Questionnaire of Javasia Muhammad.
5. Petitioners intend on adopting minor.
6. Petitioner seeks power to apply for and receive any public benefits, social security & SSI benefits the minor child(ren) may be entitled to receive. Recommend order reflect that if accumulated principal exceeds \$15,000 on account, Petitioner to file for estate powers as PC 2628(a)(1) will require an accounting.
7. CI Report filed 08/15/17.
8. ~Proposed form Order: 03/10/17

RECOMMENDATION:

Need to clear notes 1 - 3, then Court's discretion.

(cs)

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: CYNTHIA LUDVIGSEN

DATE: 09/11/17 TIME: 11:00 DEPT: S36G

CASE#: GAR PS1700400

CASE NAME: AMAYA BERRY

Hearing re: Petition for Appointment of Guardian

COUNSEL:

DONNA THOMPSON	(PET)...PRO/PER
JOHN C THOMPSON III	(PET)...PRO/PER
AMAYA BERRY	(MIN)...

XREF: FAMVS1601162

GENERAL INFORMATION:

Temporary orders denied on 08/08/17

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, of the person only, by Donna Thompson (MGM) and John Thompson, III (maternal uncle), minor: Amaya, 12

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Mother is deceased.
2. Father, Calious Berry, Jr. served.
3. **Minor, Amaya Berry, served.**
4. Petition indicates minor has Indian ancestry. Notification of rights under Indian Child Welfare Act (ICWA) must be served.
 - a. ICWA-030 form is to be completed by the petitioners to the best of their ability and must be signed and dated. As petitioners are not represented by an attorney, service will be done by the clerk of the court **once the form is completed and submitted by petitioners**. The ICWA-030 and a copy of the petition with attachments must be served on the parents, Indian Custodian (if applicable) and the Tribe and/or Bureau of Indian Affairs. Need signed return receipt card.
 - b. Notice must be given as to all subsequent hearings unless or until such time as it is determined that the act does not apply to the case.
 - c. If no response is received from the tribe within a reasonable time (not less than 60 days) from the tribe the court may determine that the act does not apply.

- d. If the tribe intervenes service of the ICWA-30 form is no longer required and subsequent notices will be in the standard form contained in the Probate Code for service of notice.
 - e. Notice in the manner described above must be served in addition to all notices required by the Probate Code.
 - f. **No proceeding shall be held until at least 10 days after receipt of notice by the parent, Indian custodian, the tribe or the Bureau of Indian Affairs per Pr.C.§1460.2(e).**
- 5. Parental Notification of Indian Status (form ICWA-020) filed 09/01/17**
- 6. If a Court Investigator and/or DCS is appointed, then the investigator must consult with the Indian child's tribe per Pr.C.§1513(h).
 - 7. **Supplement filed 09/01/17 indicates minor resides with Donna Thompson, MGM and would continue to reside with her if guardianship were to be granted. Co-guardian, John C. Thompson is seeking guardianship to provide health insurance to cover the minor child's needs.**
 - 8. Petitioner seeks power to apply for and receive any public benefits, social security & SSI benefits the minor child(ren) may be entitled to receive. Recommend order reflect that if accumulated principal exceeds \$15,000 on account, Petitioner to file for estate powers as PC 2628(a)(1) will require an accounting.
 - 9. Upon referral to CI by the Court, requires CI report.
 - 10. ~Proposed form Order submitted: 08/01/17

RECOMMENDATION:

Need to clear notes 4a, then Court's discretion.

(cs)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: CYNTHIA LUDVIGSEN

DATE: 09/11/17 TIME: 11:00 DEPT: S36G

CASE#: GAR PS1700404

CASE NAME: MTR OF JONATHAN BELTRAN PELAGIO ET AL

Hearing re: Petition for Appointment of Guardian

COUNSEL:

ERNESTO A PELAGIO	(GP)...PRO/PER
JONATHAN BELTRAN PELAGIO	(MIN)...
ABRAHAM BELTRAN PELAGIO	(MIN)...
ANETT M BELTRAN PELAGIO	(MIN)...

GENERAL INFORMATION:

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, of the person only, by Ernesto Pelagio (maternal uncle), minor: Jonathan, 16; Abraham, 14 and Anett, 11

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Mother, father, paternal grandfather and maternal grandmother are all deceased.
2. **Proof of personal service filed 08/29/17 as to minors is missing Notice of Hearing form GC-020. Need proper service.**
3. Need Consent of Proposed Guardian [form GC-211].
4. Petitioner has intentions on adopting minors.
5. Upon referral to CI by the Court, requires CI report.
6. ~Proposed form Order submitted: 08/02/17

RECOMMENDATION:

Need to clear notes 2 and- 3, then Court's discretion.

(cs)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: CYNTHIA LUDVIGSEN

DATE: 09/11/17 TIME: 11:00 DEPT: S36G

CASE#: GAR PS1700405

CASE NAME: AYMAY'A JOE MONTGOMERYSTARKS

Hearing re: Petition for Appointment of Guardian

COUNSEL:

PHIASHA STARKS (PET)...PRO/PER
AYMAY'A JOE MONTGOMERYSTARKS (MIN)...

GENERAL INFORMATION:

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, of the estate only, by Phiasha Starks (mother), minor: AvMav'a, 1

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petitioner, Phiasha Starks (mother) is requesting guardianship, of the estate of minor. Estate consists of \$5,000 in personal property and La Carea Retirement plan in an unknown amount. Petitioner request no bond be required because petitioner will continue to care and provide for ward. This is no legal basis. Need verified supplement indicating value of retirement plan for purposes of determining bond, or alternatively funds may be placed in a blocked account.
2. Upon referral to CI by the Court, requires CI report.
3. ~Proposed form Order submitted: 08/02/17

RECOMMENDATION:

Need to clear notes 1, then Court's discretion.

(cs)

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: CYNTHIA LUDVIGSEN

DATE: 09/11/17 TIME: 11:00 DEPT: S36G

CASE#: GAR RS800094

CASE NAME: DONALD & NICHOLAS BERRY

SEE ALSO 8

HEARING: Petition for TENDERING RESIGNATION OF GUARDIAN GUILLERMINA HALL

COUNSEL:

GUILLERMINA HALL (PET)...PAMELA EDWARDS-SWIFT
DONALD LLOYD BERRY (MIN)...
NICHOLAS CHRISTIAN BERRY (MIN)...

GENERAL INFORMATION:

THIS CASE SET FOR HEARING ON Petition for Tendering Resignation Of Guardian Guillermina Hall as to minor Donald Berry, 16 (DOB 01/23/01) **only**

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petitioner, Guillermina Hall (great-aunt) was appointed guardian of the person of minor and minor's sibling on 10/07/08.
2. Petitioner requests the Court accept her tendered resignation as guardian of the person of minor Donald Lloyd Berry as it is in the best interest for the minor due to minor refuses to comply with guardian's direction, rules and requests. Minor refuses to attend school and has run away. Court to see Petition filed 07/31/17, LF p. 3.
3. Guardian has filed a petition nominating DCFS/CPS to become Successor Guardian. See notes on next matter.
4. Need Notice of Hearing and Proof of Service by Mail as to Donald Berry (minor), Reann Hall (mother), Donald Berry (father), and paternal grandparents, or file Due Diligence Declarations.

RECOMMENDATION:

Need to clear notes 4, then Court's discretion.

(cs)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: CYNTHIA LUDVIGSEN

DATE: 09/11/17 TIME: 11:00 DEPT: S36G

CASE#: GAR RS800094

CASE NAME: DONALD & NICHOLAS BERRY

SEE ALSO 9

HEARING: Petition for APPOINTMENT OF CHILDREN & FAMILY SERVICES AS
SUCCESSOR GUARDIAN

COUNSEL:

GUILLERMINA HALL (PET)...PAMELA EDWARDS-SWIFT
DONALD LLOYD BERRY (MIN)...
NICHOLAS CHRISTIAN BERRY (MIN)...

GENERAL INFORMATION:

THIS CASE IS SET FOR HEARING ON Petition for **Successor** Appointment of Guardian,
person only, by Gillermina Hall (great-aunt & uncle), as to minor: Donald, 16 (DOB
01/23/01) **only**

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petitioner, Guillermina Hall (great-aunt) was appointed guardian of the person of
minor and minor's sibling on 10/07/08.
2. Guardian, Gillermina Hall has filed a petition nominating DCFS/CPS to become
successor guardian, which is incomplete. Suggest Court refer matter to DCFS for
Report. JTD
3. Need Notice of hearing and Proof of personal service as to Raeann Hall (mother),
Donald Berry (father) and Donald Lloyd Berry (minor).
4. Need Notice of Hearing and proof of mailed service as to (unknown) paternal
grandparents, or file Due Diligence Declarations.
5. Need Notice of Hearing and proof of mailed service as to Children & Family
Services and Child Protective Services.
6. No proposed form order submitted.

RECOMMENDATION

Need to clear notes 3 - 5, then court's discretion.

(cs)

Superior Court of Calif, County of San Bernardino

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: TARA REILLY

GUARDIANSHIPS

DATE: 09/11/17 TIME: 11:00 DEPT: S37G

CASE#: GAR PS1700047

CASE NAME: MTR OF A'MYRE ROMERO McCOY

SEE ALSO 2

HEARING: Re: PTN FOR GUARDIANSHIP

COUNSEL:

ROSA M SALAS

(GP)...HERREMAN LAW FIRM

A'MYRE ROMERO MCCOY

(MIN)...

RICKY MCCOY

(PET/FAT)...PRO/PER

XREF: RID1502222 (RIVERSIDE CHILD SUPPORT)

GENERAL INFORMATION:

Temporary Orders granted on 02/06/17. Rosa Salas is appointed Temporary Guardian of the person of A'myre Romero McCoy.

Continued from **03/13/17**. Father is deemed served by his appearance. Notice is still needed as to mother, paternal grandmother and maternal grandfather. Father's petition to terminate is deemed an objection to guardianship. Court makes interim orders regarding visitation. Court determines temporary guardianship was granted prior to custody and visitation orders made in Riverside on 02/15/16. Referred to CI for investigation and Report **Petition for guardianship set for 07/03/17 was advanced to the Visitation hearing set on 06/26/17 and continued to trail Visitation petition by Ricky McCoy.**

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, of the person only, by Rosa Salas (maternal grandmother), minor A'myre, 3 year

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Mother, Aliyah Shoulders, signed consent filed 07/24/17.
2. Proof of service filed 06/27/17 as to La Freda Ford (pgm) did not indicate whether copy of petition was served with the notice. JTD
3. Court may wish to review Guardian Screening forms [LF pgs. 3/4].
4. Petitioner seeks power to apply for and receive any public benefits, social security & SSI benefits the minor child(ren) may be entitled to receive. Recommend order reflect that if accumulated principal exceeds \$15,000 on account, Petitioner to file for estate powers as PC 2628(a)(1) will require an accounting
5. CI report filed 06/12/17.
6. **FSC Report re no appearance filed 08/02/17**

7. **Petition for Termination of guardianship filed by father, Ricky McCoy on 02/17/17 deemed an objection.**
8. ~Proposed form Order: 02/02/17

RECOMMENDATION:

Need to clear notes 2. Matter is contested.

(cs/lh/cs)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 09/11/17 TIME: 11:00 DEPT: S37G

CASE#: GAR PS1700047

CASE NAME: MTR OF A'MYRE ROMERO McCOY

SEE ALSO 1

HEARING:

Petition for VISITATION FILED BY RICKY McCOY

COUNSEL:

ROSA M SALAS	(GP)...HERREMAN LAW FIRM
A'MYRE ROMERO MCCOY	(MIN)...
RICKY MCCOY	(PET/FAT)...PRO/PER

Waiver of Court Fees and Costs filed by A'MYRE ROMERO MCCOY is GRANTED

XREF: RID1502222 (RIVERSIDE CHILD SUPPORT)

No notes – Visitation. JTD

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 09/11/17 TIME: 11:00 DEPT: S37G

CASE#: GAR PS1700267

CASE NAME: OLIVIA LOVE ELISA SOCORRO RAMOS

Hearing Re: VISITATION

COUNSEL:

DIANA COLE GOMEZ (GP)...PRO/PER
MARIO GOMEZ (GP)...PRO/PER
OLIVIA LOVE ELISA SOCORRO RAMOS (MIN)...PRO/PER

No notes – Visitation. JTD

Future Hearing: 11/13/17: Petition for Appointment of Guardian

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 09/11/17 TIME: 11:00 DEPT: S37G

CASE#: GAR PS1700278

CASE NAME: JAYSHAWN RASHAD ALLEN

Hearing Re: VISITATION

COUNSEL:

TENYATTA B HAYNES	(GP)...PRO/PER
JAYSHAWN RASHAD ALLEN	(MIN)...PRO/PER
DENIYA WILSON	(TP)...

XREF: GARPS1600046

No notes – Visitation. JTD

Future Hearing: 11/28/17: Petition for Appointment of Guardian

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 09/11/17 TIME: 11:00 DEPT: S37G

CASE#: GAR PS1700397

CASE NAME: RAYMOND RICKIE GUTIERREZ ET AL

HEARING: re: Petition for Appointment of Guardian

COUNSEL:

JEANINE GUTIERREZ	(GP)...TORRENCE L HOWELL
RAYMOND RICKIE GUTIERREZ	(MIN)...
ROMAN GUTIERREZ ROMERO	(MIN)...
JULIETT ANGE LINA FINESS ROMERO	(MIN)...
MOSES MATEO ROMERO	(MIN)...
MICAH RAY ANTHONY ROMERO	(MIN)...
REBA RIHANNA ROMERO	(MIN)...

GENERAL INFORMATION:

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, of the person only, by Jeanine Gutierrez (non-relative), minors: Roman, 12, Juliett, 10, Moses, 8; Micah, 6, Reba, 4 and Raymond, 15

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Mother, Regina Ann Gutierrez signed Consent and Waiver, filed 07/31/17.
2. Need Notice of Hearing and Proof of Personal Service as to minors Roman and Raymond.
3. Father of minor Raymond is reportedly unknown; need copy of birth certificate per Local Rule 20-1302.
4. Notice of Hearing and proof of service by mail filed 08/11/17 on Joe Anthony Romero (father of Roman, Juliett, Moses, Micah, and Reba) is improper. Need personal service and also serve a copy of petition with notice. Alternatively, since father is allegedly incarcerated, Court could allow certified mail return receipt with declaration of hardship of personal service per Local Rule 20-1317.
5. Need Notice of Hearing and Proof of Service by Mail on Abel Romero and Cathy Lozo paternal grandparents(of Roman, Juliett, Moses Micah and Reba), or file Due Diligence Declarations.
6. Need Notice of Hearing and Proof of Service by Mail on unknown paternal grandparents of Raymond, or file Due Diligence Declarations.

7. Need Notice of Hearing and Proof of Service by Mail on Ramiro and Rebecca Gutierrez maternal grandparents, or file Due Diligence Declarations.
8. Need DCFS report as Petitioner is non-relative per Pr.C. §1513(g).
9. ~Proposed form Order submitted: 08/11/17

RECOMMENDATION:

Need to clear notes 2 - 7, then Court's discretion.

(cs)

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 09/11/17 TIME: 11:00 DEPT: S37G

CASE#: GAR PS1700407

CASE NAME: HAILEY MARIE LOZANO

Hearing re: Petition for Appointment of Guardian

COUNSEL:

JUAN A LOZANO (GP)...DANNY L PEELMAN
HAILEY MARIE LOZANO (MIN)...

GENERAL INFORMATION:

Temporary Orders granted 08/09/17. Juan A Lozano is appointed temporary guardian of the person of Hailey Lozano. Juan Lozano may take minor on extended vacation to Texas pending next hearing.

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, of the person only, by Juan A Lozano (maternal great-uncle), minor: Hailey, 5

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Mother and paternal grandfather are deceased.
2. Maternal grandmother signed consent and waiver.
3. Father was served by Notice and Acknowledgement of Receipt on 08/11/17.
4. Christopher J. Lopez, (caretaker) personally served.
5. Request to Excuse Notice with Due Diligence Declaration filed 08/31/17 as to paternal grandparents and maternal grandfather. JTD
6. Minor does not reside with proposed guardian who resides in Texas.
7. Petitioner has intentions on adopting minor.
8. Court to see Confidential Guardianship Questionnaire form, LF p. 4 and 5.
9. Upon referral to CI by the Court, requires CI report.
10. No Proposed form Order submitted.

RECOMMENDATION:

Court's discretion.

(cs)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 09/11/17 TIME: 11:00 DEPT: S37G

CASE#: GAR PS1700408

CASE NAME: MTR OF ABRAHAM NELSON MEJIA

SEE ALSO 8

VACATED

HEARING: re: Petition for Appointment of Guardian

COUNSEL:

WENDY BARRETO	(PET)...PRO/PER
ABRAHAM NELSON MEJIA	(MIN)...
ISAAC ARMANDO MEJIA	(MIN)...

Waiver of Court Fees and Costs filed by ISAAC ARMANDO MEJIA is GRANTED
Waiver of Court Fees and Costs filed by ABRAHAM NELSON MEJIA is GRANTED

VACATED - per register of actions.

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 09/11/17 TIME: 11:00 DEPT: S37G

CASE#: GAR PS1700408

CASE NAME: MTR OF ABRAHAM NELSON MEJIA

SEE ALSO 7

VACATED

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

WENDY BARRETO	(PET)...PRO/PER
ABRAHAM NELSON MEJIA	(MIN)...
ISAAC ARMANDO MEJIA	(MIN)...

Waiver of Court Fees and Costs filed by ISAAC ARMANDO MEJIA is GRANTED

Waiver of Court Fees and Costs filed by ABRAHAM NELSON MEJIA is GRANTED

VACATED - per register of actions.

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 09/11/17 TIME: 11:00 DEPT: S37G

CASE#: GAR SS1000347

CASE NAME: MTR RE AKISA D KELLY ET AL

SEE ALSO 10

HEARING:

OSC re: Dismissal

COUNSEL:

JANICE L ELGIN	(GP)...PRO/PER
AKISA D KELLY	(MIN)...
SEMAJ D KELLY	(MIN)...

Waiver of Court Fees and Costs filed by JANICE L ELGIN is GRANTED

See notes on next matter.

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 09/11/17 TIME: 11:00 DEPT: S37G

CASE#: GAR SS1000347

CASE NAME: MTR RE AKISA D KELLY ET AL

SEE ALSO 9

HEARING: re: Petition for Termination of Guardianship

COUNSEL:

JANICE L ELGIN	(GP)...PRO/PER
AKISA D KELLY	(MIN)...
SEMAJ D KELLY	(MIN)...

GENERAL INFORMATION:

Continued from **02/21/17** at request of court to clear probate notes and have successor file petition for guardianship. Maternal grandmother, paternal grandfather and minor are deemed served as they are present in court today.

Continued from 05/08/17 Referred to CI.

THIS CASE IS SET FOR HEARING ON OSC re Dismissal on Petition for Termination of Guardianship by Janice Elgin (guardian/maternal aunt), minor Semaj 15 (DOB 10/14/02)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Janice L. Elgin (maternal aunt), was appointed guardian, of the person only, of minor Semaj on 12/17/10.
2. Guardian is petitioning for termination of guardianship due to her health condition.
3. No successor petition for guardianship has been filed at time of review. Court may wish to refer matter to Court Investigator and/or DCFS to search for a possible alternate guardian.
4. Maternal grandfather is deceased
5. Need Notice of Hearing and Proof of Service by Mail as to Andre Kelly (father), Antoinette Elgin (mother), siblings (D'Andre and Akisa), if 12 years+, and unknown paternal grandmother, or file due diligence Declarations.
6. CI Report filed 08/10/17.
7. ~Proposed form Order: 01/10/17

RECOMMENDATION:

Need to clear note 5, then court's discretion re note 6.

(cs)

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 09/11/17 TIME: 11:00 DEPT: S37G

CASE#: GAR SS1500517

CASE NAME: MTR OF BRIANNA ALIZE ARREGUIN

Hearing Re: PROOF OF BLOCKED ACCOUNT

COUNSEL:

JAVIER ARREGUIN (PET)...PRO/PER
MARIA D ARREGUIN (PET)...PRO/PER
BRIANNA ALIZE ARREGUIN (MIN)...CRAIG M PARKER

GENERAL INFORMATION:

Continued from 06/26/17 Matter continued for petitioners to investigate placing monies in an investment account. Attorney Craig M. Parker is appointed for Brianna Alize Arreguin. Clerk's Office to provide appointed counsel a copy of the court file.

THIS CASE IS SET FOR HEARING ON Proof of Blocked Account.

Minor: Brianna 8

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Javier and Maria Arreguin, paternal grandparents, were appointed co-guardians, of the estate of Brianna Arreguin, on 04/03/17. \$80,000 from life insurance policy to be placed in blocked account in lieu of bond.
2. Need Receipt and Acknowledgment of Order for Deposit of Money into Blocked Account (form MC-356).
3. Need report by court appointed counsel, Craig M. Parker.

RECOMMENDATION:

Court to inquire re status.

(cs)

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 09/11/17 TIME: 11:00 DEPT: S37G

CASE#: VG VS02118

CASE NAME: MTR OF MAX & MADISON WINN

HEARING: SECOND Account and Report of JOHN W WINN and Petition for allowance of fees filed.

COUNSEL:

JOHN W WINN	(PET/GE)...J. TERRENCE MOYNIHAN
MAX MICHAEL WINN	(MIN)...MITCHELL I ROTH
MADISON PICABO WINN	(MIN)...

GENERAL INFORMATION:

Father, Michael Winn, passed away on 06/26/17.

THIS CASE IS SET FOR HEARING ON Second Account Current and Petition for Fees by Trustee, John W. Winn re: SNT, minor age 17 (date of majority 04/12/18).

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Accounting period 03/01/16 to 03/31/17.
2. Assets on Hand \$128,537.99 consisting of \$56,537.99 in cash and remaining in stock ownership in a closely-held corporation.
3. Petitioner requests fees of \$300.00. Generally described. JTD.
4. Attorney requests fees of \$4515.00. Billed at \$350/hour for attorney time. Itemized [LF, pgs. 18-19]. JTD.
5. Current bond of \$206,750.00. *Petitioner requests bond reduction by \$64,750.00 for a total bond of \$142,000.00. Suggest bond of \$143,000. JTD.*
6. Need corrected Inventory and Appraisal that reflects the removal of real properties from assets as petition indicates research confirms that none of the properties listed on I & A are currently owned by the Russell W. Davis Trust. Properties were allegedly disposed by the Russell W. Davis Trust and cash distributions have already flowed into the guardianship and later, SNT accounts [LF, p. 5]. **Corrected Inventory and Appraisal does not omit real property but crosses them out. Does Court wishes to require a proper, corrected inventory? JTD.**
7. Disbursement – Schedule c [LF, p. 15] includes mail and copy fees totaling \$38.77 which are normally considered overhead per Local Rule 20-1311(d). JTD.
8. **Need copy of financial statements for the Russ Davis, Inc. investment account per Local Rule 20-908.**

9. Need to file Post-Move Notice of Change of Address per Pr.C. §2352 and CRC 7.1013(c).
10. Need Notice and proof of service to include minor 12 years or older.
11. Petition indicates beneficiary resides at Lake Elsinore with Tara Win, the beneficiary's half-sister, in Riverside County [LF, p4] as a result of father's unexpected demise. Suggest transfer to Riverside County. If so, court to set control date. JTD.
12. No proposed order.

RECOMMENDATION:

Need to clear notes 8-10 then Court's discretion re fees, bond and transfer. If approved, set next hearing for Third and Final Account on **06/18/18** as ward will reach age of majority on 04/12/18.

(cs)