



Guardianship Calendar

Second/Final Check

Superior Court of California
County of San Bernardino
Probate Department

Probate Notes for Calendar Date: 09/13/17

The notes on the following pages were updated approximately three court days prior to the hearing to reflect newly-filed documents. Documents filed now after that update typically will not be reviewed except on the date of hearing at the judge's discretion.

Destruction of Filed Documents:

Shredding/destruction of all court documents filed and imaged before January 2011 will begin soon. All filed/imaged documents are shredded one year after filing pursuant to court policy. Any filed original documents not retrieved timely will be permanently lost. (Wills and codicils lodged into the will vault will not be affected.)

Contacting the Probate Examiners:

Probate Examiners' email address: ProbateNotes@sb-court.org

Emails must have the case identification information and hearing time/date in the subject line. No attachments will be opened. Probate Examiners can only respond to inquiries regarding the meaning of comments in the notes. Please do not email to notify that documents have been filed, to request a confirmation whether documents have been received, or to request the clearing of notes. No legal or procedural advice may be given by examiners in response to your email.

08/22/17 lh; 09/07/17lh

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT **GUARDIANSHIPS**

DATE: 09/13/17 TIME: 11:00 DEPT: S35G

CASE#: GAR BS800002

CASE NAME: MATTER RE REIAHNNA L. COWAN, et al

HEARING:

Waiver of Account and Report of JENNIFER L COWAN and Petition
for allowance of fees filed.

COUNSEL:

JENNIFER L COWAN	(GE)...ZUMBRUNN LAW CORPORATION
REIAHNNA L COWAN	(MIN)...
JASMINE E. COWAN	(MIN)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Fifth Waiver of Account (Pr.C. §2628), minors
now: Reiahnna (17); Jasmine (14)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Mother appointed guardian on 05/12/08; no bond.
2. Accounting period: 03/01/15 to 05/31/17
3. Assets on hand: \$95,365.15, cash in blocked account for minor Reiahnna only.
4. Petitioner requests waiver of accounting as assets not held in a blocked account are less than \$15,000 and income was less than \$2,000, exclusive of public benefits.
5. Petitioner states that minor Reiahnna was the beneficiary of a life insurance policy, but Jasmine was not. Petitioner alleges Jasmine's estate consists solely of public benefits expended for her care. *Court may wish to inquire the necessity of estate powers on Jasmine. JTD*
6. Petitioner waives compensation.
7. Attorney's fees of \$1,350 and costs of \$491 for a total of \$1,841.00; billed at \$300/hour for 4.5 hours. Itemized [Waiver, 08/03/17, LFPg12-13]. JTD
8. ~Proposed Order: 08/03/17

RECOMMENDATION

Court's discretion re minor Jasmine (see note 5). If court wishes to terminate and discharge guardianship as to minor Jasmine, need amended order after hearing and amended letters.

If waiver of account approved, Court may wish to set hearing re *final accounting review* for 09/19/18. Any accounting to be filed 30 days in advance. Note requirements of final accounting in Local Rules 20-1311, 20-901 and 20-908.

(lh)

Superior Court of Calif, County of San Bernardino

Page: 2

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 09/13/17 TIME: 11:00 DEPT: S35G

CASE#: GAR PS1600243

CASE NAME: DESIREE GONZALEZ

SEE ALSO 3

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

MARLINA ROSE YBARRA (GP)...KATHLEEN ALVARADO
DESIREE GONZALEZ (MIN)...
ELIZABETH ROJO (OBJ)...
STEPHANIE RANGEL (LAW OFFICES OF CAMERON SANCHEZ)

x-ref FAMSS1610357 re: Whether Ruben Gonzalez is the father.

GENERAL INFORMATION

Temporary orders granted **05/31/16**. Marlina Rose Ybarra appointed temporary guardian of the person of Desiree Gonzalez.

Continued from **07/07/16** to clear notes.

Continued from **09/01/16** Elizabeth Rojo to file written objections. Existing Orders to remain in full force and effect until 11/09/16.

Continued from **11/09/16**. Referred to court investigator for investigation and report.

Continued from 02/15/17. Court clears probate note #3 re notice to mother. Temporary Letters to continue in full force and effect. Court deems Letters to expire upon disposition of general petition. Matter is contested. Trial estimate is 3 afternoons. Court admonishes to exchange and serve witness and exhibit lists by 4:00pm on 08/28/17. Court places on calendar re visitation for 05/24/17 at 11:00am, referred to Family Court Services.

THIS CASE SET FOR HEARING ON Petition for Guardianship person only by paternal grandmother, Marlina Ybarra, minor Desiree age 1 (DOB 04/12/15).

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petitioner states there is a related case FAMSS1604224 (TRO).
2. Father served on 05/24/16.
3. Mother deemed served by objection, filed 11/08/16.
4. Maternal grandfather is deceased.
5. Objection filed on 09/01/16 by maternal grandmother, Elizabeth Rojo.
6. Objection filed on 11/08/16 by mother, Stephanie Rangel.

Revised second check notes post two court days prior to the hearing. Documents filed at least seven days prior to the hearing will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at ProbateNotes@sb-court.org for clarification of the notes only - no legal or procedural advice will be given.

7. Consent of Father in declaration filed 11/09/16 not on mandatory Form GC-211.
- 8. CI report filed 01/31/17.**
9. Need amended temporary letters. There is no expiration date set forth in the temporary letters.
10. ~Proposed Form Order: 05/23/16.

RECOMMENDATION

Contested matter. Court's discretion.

(lc/lh/lc/cs/jm/cs/lh)

Future Hearings: 10/02/17-10/04/17: Court Trial

Superior Court of Calif, County of San Bernardino

Page: 3

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 09/13/17 TIME: 11:00 DEPT: S35G

CASE#: GAR PS1600243

CASE NAME: DESIREE GONZALEZ

SEE ALSO 2

HEARING:

Readiness Calendar

COUNSEL:

MARLINA ROSE YBARRA (GP)...KATHLEEN ALVARADO
DESIREE GONZALEZ (MIN)...
ELIZABETH ROJO (OBJ)...
STEPHANIE RANGEL (LAW OFFICES OF CAMERON SANCHEZ)

Waiver of Court Fees and Costs filed by DESIREE GONZALEZ is GRANTED

Future Hearings: 10/02/17-10/04/17: Court Trial

Readiness – no notes—JTD
(lh)

Superior Court of Calif, County of San Bernardino

Page: 4

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 09/13/17 TIME: 11:00 DEPT: S35G

CASE#: GAR PS1700130

CASE NAME: MTR OF MIRACLE ROBINSON ET AL

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

ELAINE ANDERSON	(GP)...PRO/PER
MIRACLE ROBINSON	(MIN)...
MLAYA ROBINSON	(MIN)...
MELVIN ROBINSON	(MIN)...

GENERAL INFORMATION:

Continued from 05/03/17. Court clears probate notes 1 and 2 on the record. Court dispenses with notice to father, mother, paternal grandparents, and maternal grandfather. Referred to Court Investigator for investigation and report.

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, of the person only, by Elaine Anderson (maternal grandmother), minors: Miracle, 4; Mlaya, 6; and Melvin, 7

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petitioner seeks broad medical/dental powers. Recommend order to reflect that requested medical/dental powers are subject to PC 2353(b).
2. Petitioner seeks power to apply for and receive any public benefits, social security & SSI benefits the minor child(ren) may be entitled to receive. Recommend order reflect that if accumulated principal exceeds \$15,000 on account, Petitioner to file for estate powers as PC 2628(a)(1) will require an accounting.
3. CI report filed 08/15/17.
4. ~Proposed form Order: 03/29/17

RECOMMENDATION:

Court's discretion.

(cs/lh)

Superior Court of Calif, County of San Bernardino

Page: 5

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 09/13/17 TIME: 11:00 DEPT: S35G

CASE#: GAR PS1700153

CASE NAME: HERBERT MEJIA VILBAR

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

KELLEY VANDECOEVERING	(GP)...PRO/PER
STEPHEN VANDECOEVERING	(GP)...PRO/PER
HERBERT MEJIA VILBAR	(MIN)...PRO/PER

GENERAL INFORMATION:

Continued from 05/03/17 at request of petitioner to clear probate notes. Referred to Court Investigator for report.

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, of the person only, by Kelly and Stephen Vandecoevering (cousins), minor: Herbert, 15 (DOB 06/16/01)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Minor signed consent to the appointment of the guardians.
2. Father, mother and paternal grandmother signed Consent and Waivers.
3. Notice is complete.
4. CI Report filed 08/17/17.
5. ~Proposed form Order: 03/30/17

RECOMMENDATION:

Court's discretion.

(cs/lh)

Superior Court of Calif, County of San Bernardino

Page: 6

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 09/13/17 TIME: 11:00 DEPT: S35G

CASE#: GAR PS1700410

CASE NAME: MTR OF JOSEPH OMAR ESTRADA, ET AL

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

SUSAN MARIE MINDIOLA	(GP)...PRO/PER
JOSEPH OMAR ESTRADA	(MIN)...
ISMAEL FREDDY ESTRADA	(MIN)...
LAILA MARIE ESTRADA	(MIN)...

X-ref: GARPS1600098 (In re: Joseph, Ismael, Laila Estrada)

GENERAL INFORMATION

Ex parte orders granted on 08/09/17. Susan Mindiola appointed Temporary Guardian of the person.

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Susan Mindiola (mgm), minors Joseph (9), Ismael (7), Laila (4)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Need Notice of Hearing and Proof of Personal Service as to Omar Estrade (father) and Desiree Saucedo (mother).
2. Need Notice of Hearing and proof of mailed service as to Omar Estrada, Sr., and Alicia Estrada, paternal grandparents.
3. Petition for guardianship as to minors was previously dismissed 08/18/16. See x-ref matter GARPS1600098.
4. See Confidential Screening Form filed 08/03/17.
5. Petitioner seeks broad medical/dental powers. Recommend order to reflect that requested medical/dental powers are subject to PC 2353(b).
6. Petitioner seeks power to apply for an receive any public benefits, social security & SSI benefits the minor children may be entitled to receive. Recommend order reflect that if accumulated principal exceeds \$15,000 on account, Petitioner to file for estate powers as PC 2628(a)(1) will require an accounting.
7. Upon Court referral, need CI report.

Revised second check notes post two court days prior to the hearing. Documents filed at least seven days prior to the hearing will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at ProbateNotes@sb-court.org for clarification of the notes only - no legal or procedural advice will be given.

8. ~Proposed form order: 08/03/17

RECOMMENDATION

Need to clear notes 1-2, then Court's discretion.

(lh)

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 09/13/17 TIME: 11:00 DEPT: S35G

CASE#: GAR PS1700420

CASE NAME: OLIVIA JOLENE REED

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

BARBARA REED (PET)...PRO/PER
OLIVIA JOLENE REED (MIN)...

GENERAL INFORMATION

Ex parte orders granted. Barbara Reed appointed Temporary Guardian of the person. Mother Gayle Reed personally present in Court with temporary petition. Mother objects to guardianship. Mother to file written objections by 4PM on 10/03/17. If objections are not filed, they will be deemed waived permanently.

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Barbara Reed (mgm), minor Olivia (13)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Request to Excuse Notice with Due Diligence Declaration as to Joseph Valverde (father) and David Valverde (pgf) filed 09/01/17. JTD
2. Need Notice of Hearing and Proof of Personal Service as to Gayle Reed (mother), and minor Olivia.
3. Proof of Service of Notice of Hearing filed 09/01/17 as to Mary Hoel (pgm) is incomplete at item 2 re address of server and item 5 re copy of petition. Need same.
4. Upon Court referral, need CI report.
5. ~Proposed form Order: 08/08/17

RECOMMENDATION

Need to clear notes 2-3, then Court's discretion.

(lh)

Superior Court of Calif, County of San Bernardino

Page: 8

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 09/13/17 TIME: 11:00 DEPT: S35G

CASE#: GAR RS1100142

CASE NAME: BRIA J BUSHNELL

HEARING:
Accounting Review

COUNSEL:

BILLIE JEAN COOKS	(GPE/GP)...
BRIA JEAN BUSHNELL	(MIN)...
MELINDA S BELL	(TP)...

XREF: CIPDS140007

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Accounting Review

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Order approving Amended Second Account entered 02/10/16 for period ending 07/31/15.
2. Third account current now due.

RECOMMENDATION

Inquire status.

(lh)

Future hearing date: 12/13/17 Status of Texas Guardianship

CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: JAMES MICHAEL WELCH **GUARDIANSHIPS**

DATE: 09/13/17 TIME: 11:00 DEPT: S36G

CASE#: GAR PS1600176

CASE NAME: MTR OF KYLIE EHLE AND ZACKARY EHLE

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

KATHLEEN MARIE EHLE	(PET)...PRO
JOSEPH JAMES EHLE	(PET)...PRO/PER
KYLIE ALEXANDRIA EHLE	(MIN)...
ZACKARY RICHARD EHLE	(MIN)...
AUBREY PAIGE EHLE	(MIN)...PRO/PER

GENERAL INFORMATION

Petitioners Kathleen and Joseph Ehle appointed guardians of the person of Kylie Ehle and Zackary Ehle (siblings) on 08/29/16.

Ex parte orders granted 08/18/17. Court appointed Kathleen and Joseph Ehle Temporary Guardians of the person of Aubrey Paige Ehle.

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Kathleen Ehle (pgm) and Joseph Ehle (pat. uncle), minor Aubrey (8 months)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Need Notice of Hearing and Proof of Personal Service as to Matthew Ehle (father), Kaitlyn (mother).
2. Need Notice of Hearing and proof of mailed service as to Charles Adams (mgf) and Deborah Adams (mgm).
3. Petitioner seeks power to apply for an receive any public benefits, social security & SSI benefits the minor children may be entitled to receive. Recommend order reflect that if accumulated principal exceeds \$15,000 on account, Petitioner to file for estate powers as PC 2628(a)(1) will require an accounting.
4. Upon Court referral, need CI report.
5. ~Proposed form Order: 08/10/17

RECOMMENDATION

Need to clear note 1-2, then Court's discretion.

(lh)

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: JAMES MICHAEL WELCH

DATE: 09/13/17 TIME: 11:00 DEPT: S36G

CASE#: GAR PS1700365
CASE NAME: MTR OF SCARLETTE GUZMAN, ET AL

HEARING:
Hearing re: Petition for Termination of Guardianship

COUNSEL:

ROSALIE MARIE GUZMAN	(GP)...PRO/PER
SCARLETTE GUZMAN	(MIN)...
SERENITY GUZMAN	(MIN)...
ERNIE SANTACRUZ	(PET/FAT)...PRO/PER

GENERAL INFORMATION

Ex parte orders granted on 07/25/17. Court excused notice as to father for temporary hearing. Court appointed Rosalie Marie Guzman as Temporary Guardian of the person.

THIS CASE IS SET FOR HEARING ON Petition for Termination of Guardianship by Ernie Santa Cruz (father) as to minors: Scarlette (4) and Serenity (3)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Rosalie Guzman (mgm) was appointed temporary guardian on 07/25/17
2. Ernie Santa Cruz (father/petitioner) seeks termination of [temporary] guardianship. Petitioner alleges that minors have resided with him since birth and after their mother's death. Petitioner further alleges the allegations contained within Rosalie Guzman's petition for guardianship are false. Minors were left in the care of Alicia Garcia (pgm) and Karina Luna (father's girlfriend) during father's incarceration on 05/10/17. Father and Karina Luna have a third infant daughter together. Minors should remain with their immediate family.
3. Need Notice of Hearing and proof of mailed service as to Rosalie Marie Guzman (temp guardian/mgm), Ernie Santa Cruz, Sr (pgf), Alicia Garcia (pgm), and unknown mgf, or file Due Diligence Declaration(s).
4. See Parent Questionnaire filed 08/10/17, LFpg5, 8.
5. ~Proposed form Order: 08/10/17

RECOMMENDATION

Need notice, then Court's discretion.
(lh)

Superior Court of Calif, County of San Bernardino
Page: 2A add-on
CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: JAMES MICHAEL WELCH

DATE: 09/13/17 TIME: 11:00 DEPT: S36G

CASE#: GAR PS1700365
CASE NAME: MTR OF SCARLETTE GUZMAN, ET AL
SEE ALSO 2
HEARING:
Hearing re: Petition for Appointment of Guardian

COUNSEL:
ROSALIE MARIE GUZMAN (GP)...PRO/PER
SCARLETTE GUZMAN (MIN)...
SERENITY GUZMAN (MIN)...
ERNIE SANTACRUZ (PET/FAT)...PRO/PER

X-REF FAMVS1603550 (grandparent visitation)

GENERAL INFORMATION

Temporary orders granted on 07/25/17. Rosalie Marie Guzman is appointed Temporary Guardian of the person of Scarlette Guzman and Serenity Guzman.

Continued from 08/28/17 for matter to be heard with Petition for Termination filed by Ernie Santa Cruz.

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, of the person only, by Rosalie Guzman (maternal grandmother), minors: Scarlette,4 and Serenity, 3

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Mother is deceased.
2. Ernie Santa Cruz (father) was personally served.
3. Request to Excuse Notice with Due Diligence Declaration as to Juan Carlos Guzman (mgf) filed 08/23/17. JTD
4. Need Guardianship Questionnaire form, [Local form SB 18074].
5. Upon referral to CI, need Court Investigator report.
6. Note: Petition for Termination of Guardianship by Ernie Santa Cruz (father) filed 08/10/17. Need notice and proof of service. Does Court wish to deem petition an objection?
7. ~Proposed Order submitted: 07/18/17

RECOMMENDATION:

Need to clear note 4.
(cs/lh)

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: JAMES MICHAEL WELCH

DATE: 09/13/17 TIME: 11:00 DEPT: S36G

CASE#: GAR PS1700414
CASE NAME: JOHN MATTHEW NIETO

HEARING:
Hearing re: Petition for Appointment of Guardian

COUNSEL:

MARGARITA ZAMBRANO (GP)...PRO/PER
JOHN MATTHEW NIETO (MIN)...
ALEJANDRA JOHANNA NIETO (MIN)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Margarita Zambrano (mgm), minors John (15) and Alejandra (11)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Request to Excuse Notice with Due Diligence Declaration filed 08/28/17 as to Alejandra Tapia (mother), Juan Nieto (pgf), Maria Reyes (pgm) and Fernando Ponce (brother); however, forms are not dated at signature. JTD.
2. Proof of Service by certified mail filed 08/28/17 re Juan M. Nieton (father); however, need return of signed receipt (green card).
3. Proof of Personal Service of Notice as to minor John filed 08/28/17 is incomplete at item 6 re address of server. Need completed proof of service.
4. Minor John signed Consent to petition.
5. UCCJEA Declaration indicates prior guardianship in Ventura County.
6. Petitioner seeks broad medical/dental powers. Recommend order to reflect that requested medical/dental powers are subject to PC 2353(b).
7. Petitioner seeks power to apply for an receive any public benefits, social security & SSI benefits the minor children may be entitled to receive. Recommend order reflect that if accumulated principal exceeds \$15,000 on account, Petitioner to file for estate powers as PC 2628(a)(1) will require an accounting.
8. Upon Court referral, need CI report.
9. ~Proposed form Order: 08/04/17

RECOMMENDATION

Need to clear probate notes 2-3, then Court's discretion.

(lh)

Superior Court of Calif, County of San Bernardino

Page: 4

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: JAMES MICHAEL WELCH

DATE: 09/13/17 TIME: 11:00 DEPT: S36G

CASE#: GAR SS1400516

CASE NAME: BRYCE F MYERS

SEE ALSO 5 6

HEARING:

Hearing Re: Status on Home

COUNSEL:

LYNE MYERS	(GPE)...NOREEN FONTAINE
BRYCE F MYERS	(MIN)...SANDRA TURNER
BRYCE F. MYERS	(MIN)...
SANY TURNER	(PET)...SANDY L. TURNER

GENERAL INFORMATION:

Continued from 04/06/17 Noreen Fontaine represents property manager will be inspecting the home tomorrow (4-7-17) and requests continuance. Noreen Fontaine is to file a report based on property manager by 4-13-17. Additionally, the date of death value and the value today of the hummer is to be given to the Court by the next hearing. No decisions to rent or sell the property are to be made until after the next hearing.

Continued form 04/20/17. Court orders home be listed within 21 days and sold with court approval by petition. Court also orders that the Hummer be sold.

Continued from 08/03/17. Court orders when current listing agreement expires, Attorney Sandy Turn can then list the property with a realtor of her choosing. Court authorizes reimbursement to Attorney Noreen Fontaine of \$350, \$510 for Bud Garvin and the base amount of property taxes. The guardian is ordered to pay any penalties and interest. Court orders the property taxes be paid within 14 days. Court will reserve on if the guardian is to payback monies advanced for property taxes. Court will not authorize monies to be used for moving expenses. Attorney Sandy Turner to submit Order.

THIS CASE IS SET FOR HEARING ON Report re: property/hummer
Minor: Bryce (9)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

1. Maternal grandmother appointed temporary guardian of the estate on 01/05/15, and general guardian of the person and estate on 3/17/15. Current bond is \$362,189.00
2. Sandy Turner appointed Guardian Ad Litem in minute order of 12/03/15.

Revised second check notes post two court days prior to the hearing. Documents filed at least seven days prior to the hearing will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at ProbateNotes@sb-court.org for clarification of the notes only - no legal or procedural advice will be given.

3. Supplemental Report on Real and Personal Property filed 04/20/17 indicates real property would likely rent for \$1,800 to \$2,100 per month but would require new flooring and fencing. The current Kelly Blue Book value of Hummer is \$8,367; date of death value on 08/02/14 was \$12,000.
4. Proof of deposit into blocked account of \$8,400 in Hummer proceeds filed 07/24/17.
5. Declaration of Noreen T. Fontaine indicates property taxes for 2016 total \$3,529.34.

RECOMMENDATION:

Inquire status.

(cs/lh/)

Superior Court of Calif, County of San Bernardino

Page: 5

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: JAMES MICHAEL WELCH

DATE: 09/13/17 TIME: 11:00 DEPT: S36G

CASE#: GAR SS1400516

CASE NAME: BRYCE F MYERS

SEE ALSO 4 6

HEARING:

Petition for PAYMENT OF ATTORNEY FEES TO COURT APPOINTED
COUNSEL FOR BRYCE MYERS REQ TO BE RELIEVED

COUNSEL:

LYNE MYERS	(GPE)...NOREEN FONTAINE
BRYCE F MYERS	(MIN)...SANDRA TURNER
BRYCE F. MYERS	(MIN)...
SANY TURNER	(PET)...SANDY L. TURNER

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Petition for Attorney Fees and Request to be Relieved by Sandy Turner

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petitioner Sandy Turner was appointed Guardian Ad Litem for Bryce Myers on 12/03/15.
2. Petition requests \$21,215.00 as partial payment of reduced fees for 60.3 hours at \$350/hour for attorney services, which sum includes anticipated 3.5 hours for upcoming hearing, preparation, service, and preparation of petition. Itemized [Petition, 07/31/17, LFpg6, 10-14]. JTD
3. Petitioner requests to be relieved in order to avoid further costs to minor after the estate funds are placed in a blocked account.
4. Need Notice of Hearing and proof of service.
5. Proposed Order submitted 07/31/17 indicates such other and further relief be granted as Court deems proper. Need new proposed order with omitted language.

RECOMMENDATION

Need notice, then Court's discretion.

(lh)

Superior Court of Calif, County of San Bernardino

Page: 6

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: JAMES MICHAEL WELCH

DATE: 09/13/17 TIME: 11:00 DEPT: S36G

CASE#: GAR SS1400516

CASE NAME: BRYCE F MYERS

SEE ALSO 4 5

HEARING:

Accounting Review

COUNSEL:

LYNE MYERS	(GPE)...NOREEN FONTAINE
BRYCE F MYERS	(MIN)...SANDRA TURNER
BRYCE F. MYERS	(MIN)...
SANY TURNER	(PET)...SANDY L. TURNER

GENERAL INFORMATION

Continued from 06/21/17. Court orders proof of monies from the sale of hummer be placed in blocked account.

THIS CASE SET FOR HEARING ON Accounting review, minor Bryce, age 10

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Lyne Myers (maternal grandmother) was appointed guardian of the person and estate of minor on 03/17/15. Current bond is \$362,189.00
2. Order on First Account approved on 12/15/16.
3. Need Second account current.

RECOMMENDATION

Inquire status.

(cs/lh)

Superior Court of Calif, County of San Bernardino

Page: 7

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: JAMES MICHAEL WELCH

DATE: 09/13/17 TIME: 11:00 DEPT: S36G

CASE#: GAR VS1100079

CASE NAME: MATTER OF KARRER & DUNCAN

SEE ALSO 8

HEARING: Hearing Re: ACCOUNTING REVIEW/GUARDIANSHIP FILED IN KANSAS

COUNSEL:

LEAH KARRER (MIN)...CALDWELL, KENNEDY & PORTER, A.
REBECCA KARRER (MIN)...CALDWELL, KENNEDY & PORTER, A.
EMA KARRER-DUNCAN (MIN)...CALDWELL, KENNEDY & PORTER, A.
KAREN L BUSCHBAUM (PG)...PRO/PER
FREDERICK I BUSCHBAUM (PG)...PRO/PER

XREF: PROPS1100806 (*Estate of Kim Denise Karrer-Duncan; mother*)

GENERAL INFORMATION:

Continued from 01/25/17 and 05/10/17.

THIS CASE IS SET FOR HEARING ON accounting review re Rebecca Karrer, now 18 (08/22/99) and Ema Duncan. 11.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

1. Frederick and Karen Buschbaum were appointed guardian of the person and estate, of minor Ema on 08/07/13 and of minor Rebecca on 09/10/14; funds in blocked account.
2. Petition to fix residence outside of California to the state of Kansas on 10/05/16.
3. Post-Move Notice filed 10/05/16.
4. Receipt regarding distribution of United States Savings Bond to minors filed by GAL on 10/11/16.
5. Waivers of account submitted and forwarded to department for signature on 08/21/17. Kansas to take care of remaining estate issues as was transferred in 2016.
6. Need proof of guardianship in the state of Kansas.

RECOMMENDATION:

Inquire status of proof of guardianship.

(cs/lc)

Superior Court of Calif, County of San Bernardino

Page: 8

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: JAMES MICHAEL WELCH

DATE: 09/13/17 TIME: 11:00 DEPT: S36G

CASE#: GAR VS1100079

CASE NAME: MATTER OF KARRER & DUNCAN

SEE ALSO 7

HEARING:

Hearing Re: ACCOUNTING REVIEW/GUARDIANSHIP FILED IN KANSAS

COUNSEL:

CYNTHIA KRAMER	(PET)...WIL R MULLINS
DANNY DUNCAN SR	(OBJ)...
LEAH KARRER	(MIN)...CALDWELL, KENNEDY & PORTER, A.
REBECCA KARRER	(MIN)...CALDWELL, KENNEDY & PORTER, A.
EMA KARRER-DUNCAN	(MIN)...CALDWELL, KENNEDY & PORTER, A.
KEVIN J KARRER	(PG)...GREGORY L ZUMBRUNN
BEATRICE M OHLY	(PG)...GREGORY L ZUMBRUNN
MICHELLE FREEMAN	(PG)...PRO/PER
SAMMYLOU FREEMAN	(PG)...PRO/PER
KAREN L BUSCHBAUM	(PG)...PRO/PER
FREDERICK I BUSCHBAUM	(PG)...PRO/PER

See notes on matter 7.

Superior Court of Calif, County of San Bernardino

Page: 1

CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: TARA REILLY

GUARDIANSHIPS

DATE: 09/13/17 TIME: 11:00 DEPT: S37G

CASE#: GAR PS1700147

CASE NAME: MTR OF ISABEL SOPHIA ROMO

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

LETICIA GONZALEZ

(GP)...PRO/PER

ISABEL SOPHIA ROMO

(MIN)...

GENERAL INFORMATION:

Continued from 05/03/17. Mother consents to guardianship. Referred to Court Investigator for report.

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, of the person only, by Leticia Gonzalez (maternal aunt), minor: Isabel, 3

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Mother signed Nomination, Consent and Waiver.
2. Need Notice of Hearing and Proof of Service by Mail [form GC-020] on unknown paternal grandparents, or file Due Diligence Declarations.
3. Need complete Guardian Screening form responding to item 13 re adverse interest that the court may consider a risk to perform duties of guardian.
4. Proof of Service of Notice filed 09/05/17 as to Kevin (father) and Carmen (mgm); however, only 12 days' notice given; need personal or certified mailed service on father, and provide full names of parties served on proof of service. Need proper notice and complete proof of service.
5. Need complete Guardianship Questionnaire. Form filed 03/29/17 is incomplete at page 3, criminal section, question re CPS [LF p. 4].
6. **CI Report filed 08/30/17..**
7. Petition, indicates CPS is involved, LF p. 8.
8. Petitioner seeks broad medical/dental powers. Recommend order to reflect that requested medical/dental powers are subject to PC 2353(b).
9. Petitioner seeks power to apply for and receive any public benefits, social security & SSI benefits the minor child(ren) may be entitled to receive. Recommend order

Revised second check notes post two court days prior to the hearing. Documents filed at least seven days prior to the hearing will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at ProbateNotes@sb-court.org for clarification of the notes only - no legal or procedural advice will be given.

reflect that if accumulated principal exceeds \$15,000 on account, Petitioner to file for estate powers as PC 2628(a)(1) will require an accounting.
10. ~Proposed form Order: 03/29/17

RECOMMENDATION:

Need to clear notes 2 - 5, then Court's discretion.

(cs/lh)

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 09/13/17 TIME: 11:00 DEPT: S37G

CASE#: GAR PS1700247

CASE NAME: JONATHAN MORENO

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

SUSAN MORENO	(PET)...PRO/PER
JONATHAN MORENO	(MIN)...
HELEN MORENO	(MOT)...PRO/PER

**XREF: FAMSS1705195
FAMSS1205938**

GENERAL INFORMATION:

Temporary Orders granted 05/18/17. Susan Moreno is appointed Temporary Guardian of the person of Jonathan Moreno. Court orders referred to DCFS pursuant to Probate Code 1513(b) for investigation in compliance with W & I Code 328 and 329.

Continued from 06/13/17. Petitioner is advised she needs to notify tribe. Court is shown paperwork setting a petition for 06/19/17. Petition is not calendared. Mother deemed served by her appearance in Court. Court determines Michael is under age 12 and does not require notice. Mother to file written objections. Mother allowed telephone contact with minors 3 times per week. Minor to have no contact with Eduardo Marquez.

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, of the person only, by Susan Moreno (maternal grandmother), minor: Jonathan 9

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petition indicates minor has Indian ancestry. Notification of rights under Indian Child Welfare Act (ICWA) must be served.
 - a. The ICWA-030 and a copy of the petition with attachments must be served on the parents, Indian Custodian (if applicable) and the Tribe and/or Bureau of Indian Affairs. **Return of receipt from US Dept of Interior filed 06/19/17. Need signed return receipt cards from Helen Moreno (mother).**
 - b. Notice must be given as to all subsequent hearings unless or until such time as it is determined that the act does not apply to the case.

- c. If no response is received from the tribe within a reasonable time (not less than 60 days) from the tribe the court may determine that the act does not apply.
 - d. If the tribe intervenes service of the ICWA-30 form is no longer required and subsequent notices will be in the standard form contained in the Probate Code for service of notice.
 - e. Notice in the manner described above must be served in addition to all notices required by the Probate Code.
 - f. **No proceeding shall be held until at least 10 days after receipt of notice by the parent, Indian custodian, the tribe or the Bureau of Indian Affairs per Pr.C.§1460.2(e).**
2. Need Parental Notification of Indian Status (form ICWA-020).
 3. If a Court Investigator and/or DCFS is appointed, then the investigator must consult with the Indian child's tribe per Pr.C.§1513(h).
 4. Father is allegedly unknown. See Birth Certificate attached Supplement filed 09/01/17. JTD
 5. Notice of Hearing and Proof of Service by Mail filed 09/01/17 as to Helen Moreno (mother), George Acuna (mgf), and siblings: Mikey Moreno and Clarissa Trerino. However, proof of service does not indicate a copy of petition was served with notice; need personal service on mother.
 6. Upon referral to CI by the Court, requires CI report.
 7. **DCFS emergency response filed 08/01/17.**
 8. **Objection by Helen Moreno (mother) with proof of service filed 08/04/17.**
 9. ~Proposed form Order submitted: 05/11/17

RECOMMENDATION:

Need to clear notes 1a-2, and 5, then Court's discretion.

(cs/lh)

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 09/13/17 TIME: 11:00 DEPT: S37G

CASE#: GAR PS1700419

CASE NAME: MTR OF DARIAN ACOSTA ET AL

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

DEVIN A PRICE	(GP)...VANESSA B GNEKOW
MELISSA PRICE	(GP)...VANESSA B GNEKOW
DARIAN ACOSTA	(MIN)...
GWENDALYNE ACOSTA	(MIN)...

GENERAL INFORMATION

Ex parte orders granted 08/15/17. Devin A. Price and Melissa Price appointed Temporary Guardians. Counsel to prepare Order.

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Devin and Mellisa Price (non-relatives), minors: Darian (17) and Gwendalyne (13)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Father is deceased.
2. Minors Darian and Gwendalyne signed Consent and Waiver filed 08/08/17.
3. Petitioners request order to dispense with notice as to unknown paternal grandfather and Lorraine Acosta (mother). JTD.
4. Need Notice of Hearing and Proof of Personal Service on Lorraine Acosta (mother). Alternatively, as mother appears to be incarcerated, notice may be served by certified mail and return of signed receipt, along with declaration of hardship re personal service per Local Rule 20-1317.
5. Need DCFS non-relative report.
6. UCCJEA Declaration is incomplete as to last 5 years of residence. Need verified supplement.
7. Need temporary Order and Letters.
8. **Objections filed 09/05/17 by Leticia Acosta (paternal aunt), Arturo Acosta (paternal uncle), and Martha Acosta (paternal aunt) with proofs of service. Note: no competing petitions of guardianship have been filed as of review.**
9. ~Proposed form Order: 08/22/17

RECOMMENDATION

Need to clear notes 4-7. Matter is contested.;

(lh)

Superior Court of Calif, County of San Bernardino

Page: 4

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 09/13/17 TIME: 11:00 DEPT: S37G

CASE#: GAR SS1200227

CASE NAME: SHILA MORNING SHADOW CHACON ET AL

SEE ALSO 5

HEARING:

Petition for OF GUARDIAN TO TERMINATE GUARDIANSHIP OF THE
PROPERTY

COUNSEL:

ARMANDO THOMAS RAMOS	(GE)...HOLLAND & KNIGHT, LLP
VINCENT ESPINDOLA	(GE)...HOLLAND & KNIGHT, LLP
SHILA MORNIN SHADOW CHACON	(MIN)...
NATAHNY FEATHER CHACON	(MIN)...
WEE-SHA BIRD CHACON	(MIN)...
QUOYMEE BEANIE CRUZ CHACON	(MIN)...
TOM RAMOS	(PET)...HOLLAND & KNIGHT, LLP
W A HLAVATY	(GE)...RICHARD W S PERSHING

XREF: PROPS0900728

Currently review by Legal Research.
(LR)

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 09/13/17 TIME: 11:00 DEPT: S37G

CASE#: GAR SS1200227

CASE NAME: SHILA MORNING SHADOW CHACON ET AL

SEE ALSO 4

HEARING:

FIRST Account and Report of W A HLA VATY and Petition for allowance of fees filed.

COUNSEL:

ARMANDO THOMAS RAMOS	(GE)...HOLLAND & KNIGHT, LLP
VINCENT ESPINDOLA	(GE)...HOLLAND & KNIGHT, LLP
SHILA MORNIN SHADOW CHACON	(MIN)...
NATAHNY FEATHER CHACON	(MIN)...
WEE-SHA BIRD CHACON	(MIN)...
QUOYMEE BEANIE CRUZ CHACON	(MIN)...
TOM RAMOS	(PET)...HOLLAND & KNIGHT, LLP
W A HLA VATY	(GE)...RICHARD W S PERSHING

XREF: PROPS0900728

GENERAL INFORMATION:

Continued from 04/26/17 Notice needs to be given to Wee-Sha and the tribe. Mr. Hlavaty does not need to file an accounting for the gap in time between when he was appointed and the previous guardian was relieved. Petition to terminate guardianship will be filed. **Continued from 07/05/17. New Counsel retained to clear probate notes. Notice to be given by Mr. Pershing.**

THIS CASE SET FOR HEARING ON: First Account Current, Declaration of W. A. Hlavaty in Support of Petition for Settlement of Second Account Current.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petitioner requests termination within guardianship, and transfer of the assets to Petitioner as Guardian of the Property appointed by the San Manuel Band of Mission Indians Tribal Court, case #GA-13-0001. **See other matter.**
2. Referred to Legal Research re: Memorandum of Points & Authorities addressing issues involving the San Manuel Band of Mission Indians Tribal Court.
3. Petitioner requests instructions on whether to notice the tribe. - JTD

4. W. A. Hlavaty (PPF) appointed successor guardian of the estate in minute order of 11/13/14; \$1,200,000 Bond. Minors are Natahny, age 17 (DOB 08/05/99), Wee-Sha, age 12 (DOB 02/06/05), and Quoymee, age 9 (DOB 12/03/07).
5. Accounting period: 12/18/14 through 01/31/17, appears should start 11/14/14 as the previous account ended 11/13/14. W. A. Hlavaty (PPF) appointed as successor/temporary guardian of the estate in minute order of 11/13/14 - JTD
6. POH Start: \$535,596.12 POH End: \$535,596.12 Change: 0.00
7. Only non-cash assets are held in the guardianship estate, consisting of a 1/2 interest in 9 vehicles and a 1/2 interest in a residence.
8. Inventory and Appraisal was filed 10/29/14, and carry values have been adjusted to remove the 1/6 interest of the ward who previously reached majority. Petitioner alleges market values were determined by Kelly Blue Book.
9. Petitioner does not request fees. Petitioner alleges cash income from the tribe to the minors is managed in the tribal guardianship of the property, which has authorized payment of his fees.
10. Proposed order received 03/08/17 is for termination of the within guardianship and transfer of the assets to the tribal court guardianship, with concurrent exoneration of bond.

RECOMMENDATION

Court's discretion as to termination of the guardianship; points & authorities have been filed. If termination is not approved, accounting is RFA and if approved the accounting review for final account should be set for **04/28/18**.

(jm/cs/lh)

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 09/13/17 TIME: 11:00 DEPT: S37G

CASE#: VG VS01457

CASE NAME: GUARDIANSHIP OF JACOB DOUESNARD, ZANE ET AL

HEARING:

Hearing re: Petition for Termination of Guardianship

COUNSEL:

KRISTI FRODESEN	(PET)...PRO/PER
LOWELL FRODESEN	(PET)...PRO/PER
JACOB DOUESNARD	(MIN)...
ZANE DREW	(MIN)...
CONNOR DREW	(MIN)...
COURTNEY DREW	(MIN)...
MARVA S DREW	(PET)...PRO/PER
FREDERICK A DREW	(PET)...PRO/PER
MICHAEL FRODESEN	(PET)...PRO/PER
KRISTIN FRODESEN	(PET)...PRO/PER

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Petition for Termination of Guardianship by Kristi Frodeson, minor Zane Drew (age 17, DOB 12/02/99)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Court appointed Kristi Frodesen guardian of the person of Jacob Doesnard (now age 22), Zane Drew (now 17), Connor Drew (now 16) and Courtney Drew (now 16) on 02/24/12.
2. Minor Zane Drew signed waiver and consent.
3. Notice is complete.
4. Kristi Frodesen (petitioner/guardian) seeks termination of guardianship as to Zane Drew, only, as guardian has since moved to Kern County, and minor wishes to finish school in Whittier, CA while residing with family friends.
5. Supplement filed 09/05/17 indicates current caregivers, Carlos and Jan Molina, have filed a petition for guardianship in Los Angeles County as case number 17STPB07038. Does Court wish to transfer guardianship as to minor Zane Drew to Los Angeles County?

6. Petition indicates Courtney Drew and Conner Drew (siblings/wards) reside with guardian in Kern County. Suggest Court transfer guardianship to Kern County as to minors Courtney and Conner.
7. ~Proposed form Order: 08/24/16

RECOMMENDATION

Court's discretion. If approved, Court to set transfer hearings.

(lh)