



Guardianship Calendar

Second/Final Check

Superior Court of California
County of San Bernardino
Probate Department

Probate Notes for Calendar Date: 09/25/17

The notes on the following pages were updated approximately three court days prior to the hearing to reflect newly-filed documents. Documents filed now after that update typically will not be reviewed except on the date of hearing at the judge's discretion.

Destruction of Filed Documents:

Shredding/destruction of all court documents filed and imaged before January 2011 will begin soon. All filed/imaged documents are shredded one year after filing pursuant to court policy. Any filed original documents not retrieved timely will be permanently lost. (Wills and codicils lodged into the will vault will not be affected.)

Contacting the Probate Examiners:

Probate Examiners' email address: ProbateNotes@sb-court.org

Emails must have the case identification information and hearing time/date in the subject line. No attachments will be opened. Probate Examiners can only respond to inquiries regarding the meaning of comments in the notes. Please do not email to notify that documents have been filed, to request a confirmation whether documents have been received, or to request the clearing of notes. No legal or procedural advice may be given by examiners in response to your email.

(08/24/17 cs)(09/20 cs)

Superior Court of Calif, County of San Bernardino

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT

GUARDIANSHIPS

DATE: 09/25/17 TIME: 11:00 DEPT: S35G

CASE#: GAR PS1600423

CASE NAME: PSALMS ZUNIGA ETAL

SEE ALSO 2

Hearing Re: OSC RE DISMISSAL OF PETITION FILED BY SANDRA LUGO

COUNSEL:

| | |
|---------------|------------------------|
| SANDRA LUGO | (GP)...RAISSA D RIVAS |
| PSALMS ZUNIGA | (MIN)... |
| EXODUS ZUNIGA | (MIN)... |
| ROBERT MOLINA | (FAT)...PRO/PER |

XREF: FAMSS1608469 (Robert Molina)

GENERAL INFORMATION:

Temporary Order granted on 08/29/17. Sandra Lugo is appointed temporary guardian of Psalm and Exodus Zuniga. Petitioner states there is no father listed on birth certificates. Continued from **01/09/17** to clear probate notes. Court does not deem the letter from mother and power of attorney attached to petition as a nomination.

Continued from 05/08/17 OSC re Dismissal set. Court notes that if petitioner does not appear at next hearing, or have all probate notes cleared, Court will dismiss petition at next hearing date.

THIS CASE IS SET FOR HEARING ON OSC Re Dismissal on Petition for Appointment of Guardian, person only, by Sandra Lugo (maternal grandmother), minors: Psalms (3) and Exodus (1).

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Mother is deceased.
2. Petition filed 08/22/17 indicates father of minors is unknown and provides copy of birth certificates indicating no father listed [LF p. 12/13]. Declaration of Robert Molina filed 02/06/17 re DNA Test Report of minors. Minute order of 01/09/17 in X-Ref matter above finds Robert Molina is the biological father of minor Exodus Zuniga.
3. **Notice of Hearing and Proof of mailed service filed 09/15/17 as to Robert Molina (father) is insufficient. Requires personal service and at least 15 days' notice.**

4. **Child Information Attachment filed 09/12/17 as to Exodus Zuniga is missing pages 2, 3, & 4. Need completed Child Information attachment.**
5. **Declaration of Attorney Raissa D. Rivas in Response for Order to Show Good Cause to not Dismiss Ms. Sandra Lugo's Petition for Guardianship. Declaration indicates substitution of attorney was filed prior to last hearing and she should have been able to request a continuance in order to allow her time for review of file. JTD**
6. CI Report filed 12/23/16. Special Court Investigator Report filed 05/01/17.
7. **Objections by Robert Molina, father of Exodus and "presumed" father of Psalms, filed 09/28/16. However, need amended Proof of Service to include date of mailing and date at signature. Does Court want to deem notice waived to Robert Molina? JTD**
8. ~Proposed form Order/Letters: 08/22/16

RECOMMENDATION:

Need to clear notes 3 - 5 & 8. Contested matter.

(lh/cs)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 09/25/17 TIME: 11:00 DEPT: S35G

CASE#: GAR PS1600423

CASE NAME: PSALMS ZUNIGA ETAL

SEE ALSO 1

Hearing re: Petition for Appointment of Guardian

COUNSEL:

| | |
|---------------|------------------------|
| SANDRA LUGO | (GP)...RAISSA D RIVAS |
| PSALMS ZUNIGA | (MIN)... |
| EXODUS ZUNIGA | (MIN)... |
| ROBERT MOLINA | (FAT)...PRO/PER |

Waiver of Court Fees and Costs filed by PSALMS ZUNIGA, EXODUS ZUNIGA & ROBERT MOLINA is GRANTED

XREF: FAMSS1608469

See notes on previous matter #1.

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 09/25/17 TIME: 11:00 DEPT: S35G

CASE#: GAR PS1600592

CASE NAME: MTR OF DAMIAN GUSTAVO MEDINA

SEE ALSO 4

Hearing Re: OSC RE DISMISSAL OF PETITION BY DELIA MEDINA

COUNSEL:

DELIA MEDINA (PET)...PRO/PER
DAMIAN GUSTAVO TORRES MEDINA (MIN)...

GENERAL INFORMATION:

Delia Medina is appointed temporary guardian of the person of Damian Gustavo Medina Continued from **01/09/17 and 05/08/17** OSC set re Dismissal. Court notes that if petitioner does not appear at next hearing, or have all probate notes cleared, court will dismiss petition at next hearing date.

THIS CASE IS SET FOR HEARING ON OSC re Dismissal on Petition for Appointment of Guardian, person only, by Delia Medina (maternal grandmother), minor: Damian (5)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Need Notice of Hearing and Proof of Personal Service [form GC-020/GC-020(P)] as to mother (Sonia Medina). Mother signed Nomination only filed 11/21/16.
2. Father (Gustavo Torres Carranza) resides in Mexico. Need notice of hearing and proof of service either by a) international registered mail, return receipt; b) service by agent (typically an attorney in Mexico); c) service by Letters Rogatory; or (d) service via the Mexico Ministry of Foreign Affairs. CCP section 413.10(c); Pr. C. §1511; In re Alyssa F. (2003) 112 Cal. App. 4th 846, 885, fn. 10; Convention on the "Service Abroad of Judicial and Extrajudicial Documents" in Civil or Commercial Matters, Nov. 15, 1965, 20 U.S.T. 361, T.I.A.S. No. 6638 (Hague Service Convention).
3. Need Notice of Hearing and proof of mailed service (form GC-020) as to maternal grandfather (Jose Medina), paternal grandparents (Cristobal Lopez and Maricela Vargas), and sibling (Eren Carr, if 12 years+).
4. UCCJEA Declaration filed 11/21/16 is incomplete at section 6 as to whether there are any persons who have physical custody claims or visitation rights to child. Need verified supplement.
5. Upon referral to CI by the Court, requires CI report.
6. ~Proposed form Order/Letters: 11/21/16

RECOMMENDATION

Need to clear notes 1-4, then Court's discretion.

(lh/cs)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 09/25/17 TIME: 11:00 DEPT: S35G

CASE#: GAR PS1600592

CASE NAME: MTR OF DAMIAN GUSTAVO MEDINA

SEE ALSO 3

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

DELIA MEDINA (PET)...PRO/PER
DAMIAN GUSTAVO TORRES MEDINA (MIN)...

Waiver of Court Fees and Costs filed by DAMIAN GUSTAVO TORRES MEDINA is GRANTED

See notes on previous matter # 3.

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 09/25/17 TIME: 11:00 DEPT: S35G

CASE#: GAR PS1700141

CASE NAME: ANDRU BRANNUM AND AYDEN BRANNUM

Hearing re: Petition for Appointment of Guardian

COUNSEL:

| | |
|---------------------|-----------------|
| ROBILL BRANNUM | (PET)...PRO/PER |
| ANDRU RILEE BRANNUM | (MIN)... |
| AYDEN COLE BRANNUM | (MIN)... |

GENERAL INFORMATION:

Continued from 05/01/17 Court notes it is not referring this case to CI for a report as this is a petition for estate powers only. Court clears probate note 4 re guardian screening after receiving testimony on the record by petitioner. Continued for petitioner to clear notes re notice/service.

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, of the estate only, by Robill Brannum (father), minors: Andru, 12 and Ayden, 8

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petitioner requests bond not be required, but does not indicate a reason. Estate consists of a bank account inheritance in an unknown amount. Court may wish to require a supplement listing minors' assets for determination of bond, or alternatively, funds can be placed in a blocked account. JTD
2. Notice of Hearing and proof of mailed service filed 07/20/17 as to Catherine Brannum (mother) and Andru (minor). However, need proof of personal service.
3. Notice of Hearing and proof of mailed service filed 07/20/17 as to Robin Brannum (pgm). However, proof of service does not indicate a copy of petition was served with notice. Need proper service.
4. Notice of Hearing and proof of mailed service filed 07/20/17 as to James and Cheryl Schneider (maternal grandparents). However, proof of service does not indicate a copy of petition was served with notice. Also, each party must be served separately per CRC 7.51(a)(3). Need proper service.
5. ~Proposed form Order: 03/24/17

RECOMMENDATION:

Need to clear notes 2 - 4, then Court's discretion.

(cs)

CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: JAMES MICHAEL WELCH **GUARDIANSHIPS**

DATE: 09/25/17 TIME: 11:00 DEPT: S36G

CASE#: GAR PS1700145

CASE NAME: MTR OF ARMANDO DAVID MAESE

Hearing re: Petition for Appointment of Guardian

COUNSEL:

| | |
|--------------------------|-----------------|
| SILVIA S MAESE | (PET)...PRO/PER |
| MANUEL ARGUELLES SOLARES | (PET)...PRO/PER |
| ARMANDO DAVID MAESE | (MIN)... |
| ALVARO ISSAC MAESE | (MIN)... |

GENERAL INFORMATION:

Temporary Orders denied on 04/03/17

Continued from 05/08/17. for proper notice to be given. Court dispenses notice to paternal grandfather as he is deceased. Court determines mother and father have been served. Maternal grandmother still needs proper notice and proof of service.

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, of the person only, by Silvia Maese and Manuel Solares (paternal grandmother & spouse), minors: Armando, 12 and Alvaro, 10

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Father, Armando Maese signed Consent and Waiver.
2. Per minute order 05/08/17, Mother Rashawn Wauls has been served.
3. Need Notice of Hearing and Proof of Personal Service as to Armando (minor).
4. Need Notice of Hearing and Proof of Service by Mail on unknown maternal grandfather, or file Due Diligence Declarations. Petitioner requests to dispense with notice as to unknown maternal grandfather, [Petition, attachment 10, LF, p.5]. JTD
5. Notice of Hearing and Proof of Service filed 05/08/17 as to Bertha Wauls (mgm). However, proof of service is incomplete as it was not completed by server. Need proper service.
6. Need completed Guardianship Questionnaire by Silvia Maese. Form filed 03/27/17 is incomplete at page 3 [LF p 4], under criminal section.
7. Petitioner seeks broad medical/dental powers. Recommend order to reflect that requested medical/dental powers are subject to PC 2353(b).
8. Petitioner seeks power to apply for and receive any public benefits, social security & SSI benefits the minor child(ren) may be entitled to receive. Recommend order

reflect that if accumulated principal exceeds \$15,000 on account, Petitioner to file for estate powers as PC 2628(a)(1) will require an accounting.

9. Upon referral to CI by the Court, requires CI report.
10. No proposed form order submitted.

RECOMMENDATION:

Need to clear notes 3 - 6 & 10, then Court's discretion.

(cs)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: JAMES MICHAEL WELCH

DATE: 09/25/17 TIME: 11:00 DEPT: S36G

CASE#: GAR VS900015

CASE NAME: MATTER OF CHRISTINE L STOA

HEARING: Re: Proof of Nebraska Guardianship

COUNSEL:

JAY K STOA (PET)...PRO/PER
PENNY C STOA (PET)...PRO/PER
CHRISTINE L STOA (MIN)...

GENERAL INFORMATION:

Continued from **11/14/16** at request of Petitioner to clear probate notes.

Continued from **03/06/17** for petitioner to obtain a Nebraska guardianship.

Continued from 05/08/17 Mr Stoa stated that he was told by the Nebraska Court that he did not need a Nebraska guardianship that they will recognize the California guardianship. Court directs Mr Stoa to see if he can register it with their court.

THIS CASE IS SET FOR HEARING ON Proof of Guardianship in Nebraska

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. On 08/01/16, Order Fixing Residence Outside the State of California was entered. New residence fixed in Nebraska.
2. Need determination whether California guardianship can be registered with the Nebraska Court as directed by Court on 05/08/17.
3. Letter filed 05/08/17 from Talbot & Truhlsen Law Offices indicates the State of Nebraska does not require a registration of guardianship based upon the move. It further indicates that guardianship could be transferred from California to Nebraska, although it's not a requirement. JTD

RECOMMENDATION:

Inquire status.

(lh/cs)

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: JAMES MICHAEL WELCH

DATE: 09/25/17 TIME: 11:00 DEPT: S36G

CASE#: GAR PS1700446

CASE NAME: MARC ROBERTSON & MADISYN ROBERTSON

Hearing re: Petition for Appointment of Guardian

COUNSEL:

| | |
|----------------------|----------|
| JAMY ROBERTSON | (GP)... |
| BRAEDON FIGUEROA | (GP)... |
| MARC ROBERTSON | (MIN)... |
| MADISYN ROBERTSON | (MIN)... |
| LUELLA AMY ROBERTSON | (MOT)... |

GENERAL INFORMATION:

Temporary Orders denied on 08/28/17.

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Jamy Robertson and Braedon Figueroa (maternal aunt and domestic partner), minors: Marc 14 and Madisyn, 12

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Minors reside with mother in Ridgecrest, CA (Kern County). Residence has not been established. It appears venue is improper. JTD
2. Minor, Marc Robertson signed Consent and Waiver.
3. Need Notice of Hearing and Proof of Personal Service on Madisyn (minors); "Steve" and "Norm" (fathers); and Amy Robertson (mother).
4. Need Notice of Hearing and Proof of Service by Mail on unknown paternal grandparents, (Kenneth Robertson and Del Darlene Robertson) maternal grandparents, or file Due Diligence Declarations.
5. Petition requests other orders at section 1(e) and 1(g); however, attachments not filed, [LF p. 2].
6. Guardian Screening by Braedon Figueroa is incomplete as to item 6. Need completed form.
7. Court to review Guardian Screening by Braedon Figueroa, LF p. 2 and 4.
8. UCCJEA indicates mother has physical custody and claims custody rights.
9. Petitioners intend on adopting minor Madisyn.
10. Upon referral to CI by the Court, requires CI report.

11. Court to inquire if proposed guardians are registered domestic partners. If not, need DCFS report as to petitioner Breadon Figueroa as he is non-relative per Pr.C. §1513(g).

12. Objections filed 08/25/17 and 09/12/17 by Amy Robertson, mother.

13. Declaration from mother filed 08/28/17.

14. ~Proposed form Order submitted: 08/18/17

RECOMMENDATION:

Need to clear notes 3-6, then Court's discretion.

(cs)

Superior Court of Calif, County of San Bernardino

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: TARA REILLY

GUARDIANSHIPS

DATE: 09/25/17 TIME: 11:00 DEPT: S37G

CASE#: GAR PS1700077

CASE NAME: KAIYA JANENE BAILEY

Hearing re: Petition for Appointment of Guardian

COUNSEL:

GLORIA ARGUINZONI

(PET)...DIANE M HARTOG

KAIYA JANENE BAILEY

(MIN)...

BREE WEAVER

(MOT)...PRO/PER

GENERAL INFORMATION:

Temporary Orders denied on 02/27/17. Matter referred to DCFS.

Continued from **04/03/17** Court deems mother and maternal grandparents served by their appearance. The court orders that minor remain residing with mother pending next hearing. Court orders that petitioner have no visitation. Court orders CI provide a full report that includes a home assessment. Referred to CI.

Continued from 07/17/17 referred to FCS

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, of the person only, by Gloria Arguinzoni (paternal grandmother), minor: Kaiya, 6

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Need Notice of Hearing and Proof of Personal Service on Woodrow Bailey, III (father).
2. Proof of Personal Service filed 07/25/17 on Woodrow Bailey, II (pgf); however, mandatory Notice of Hearing (GC-020) not served. Need proper service.
3. Court to review Guardianship Questionnaire, LF p. 4 and 9.
4. Emergency Response Notice of Referral Disposition filed 04/03/17.
5. CI Report filed 07/11/17.
6. **FCS Report filed 08/28/17.**
7. **Objections filed 04/03/17 by Bree Weaver, mother.**
8. ~Proposed form Order: 02/16/17

RECOMMENDATION:

Need to clear notes 1 and 2. Contested matter.

(cs)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 09/25/17 TIME: 11:00 DEPT: S37G

CASE#: GAR PS1700107

CASE NAME: BURGUNDY ROSE HUANTE

Hearing re: Petition for Appointment of Guardian

COUNSEL:

DENISE HUANTE (GP)...PRO/PER
BURGUNDY ROSE HUANTE (MIN)...PRO/PER

GENERAL INFORMATION:

Temporary Orders granted on 03/13/17. Denise Huante is appointed Temporary Guardian, of the person, of Burgundy Huante.

Continued from **04/10/17** referred to the Court Investigator

Continued from 07/17/17

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, of the person only, by Denise Huante (paternal grandmother), minor: Burgundy, 2

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Mother and father signed Consent and Waivers filed on 03/07/17.
2. Need Notice of Hearing and Proof of Service by Mail [form GC-020] on Riley (sibling) if age 12 or older, or file Due Diligence Declarations.
3. Petitioner seeks power to apply for and receive any public benefits, social security & SSI benefits the minor child(ren) may be entitled to receive. Recommend order reflect that if accumulated principal exceeds \$15,000 on account, Petitioner to file for estate powers as PC 2628(a)(1) will require an accounting.
4. CI report filed 06/27/17.
5. ~Proposed form Order: 03/07/17

RECOMMENDATION:

Need to clear notes 2, then Court's discretion.

(cs)

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 09/25/17 TIME: 11:00 DEPT: S37G

CASE#: GAR PS1700168

CASE NAME: CHRISTOPHER MICHAEL SULLIVAN

Hearing Re: PETITION FOR GUARDIANSHIP

COUNSEL:

JUSTIN RYAN SULLIVAN (PET)...PRO/PER
CHRISTOPHER MICHAEL SULLIVAN (MIN)...

X-REF PS1700169

GENERAL INFORMATION:

Temporary Orders granted on 04/13/17. Justin Ryan Sullivan is appointed Temporary Guardian, of the person, of Christopher Michael Sullivan.

Continued from **05/08/17 and 07/10/17**

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, of the person only, by Justin Ryan Sullivan (sibling), minor: Christopher 17 (DOB 08/23/99)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Mother is deceased.
2. Minor consents to the appointment of guardian.
3. Proof of personal service filed 05/08/17 as to Paul Santsperee (father), Christopher (minor), Jennet Leclair (mgm) and siblings (Heather, Ashley, Kristen, and Steven) is improper as it contains wrong hearing date. Need proper notice.
4. Need Notice of Hearing and Proof of Service by Mail on "unknown" paternal grandparents and "unknown" maternal grandfather, or file Due Diligence Declarations.
5. Upon referral to CI by the Court, requires CI report.
6. ~Proposed form Order: 04/06/17

RECOMMENDATION:

Need to clear notes 3 - 4, then Court's discretion.

(cs)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 09/25/17 TIME: 11:00 DEPT: S37G

CASE#: GAR PS1700169

CASE NAME: STEVEN SCOTT SULLIVAN
Hearing re: Petition for Appointment of Guardian

COUNSEL:

KRISTEN GUTIERREZ (GP)...PRO/PER
STEVEN SCOTT SULLIVAN (MIN)...PRO/PER

X-REF PS1700168

GENERAL INFORMATION:

Temporary Orders granted on 04/13/17. Kristen Gutierrez is appointed Temporary guardian of the person of Steven Scott Sullivan.

Continued from **05/08/17** to clear notes.

Continued from 07/10/17 Petitioner reports Heather Broadband will be filing a competing petition and minor is not happy in Kristen Gutierrez's home. All existing orders shall remain in full force and effect. Petitioner and Heather advised of notice requirements needed.

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, of the person only, by Kristen Gutierrez (sister), minor: Steven, 12

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Mother and maternal grandfather are deceased.
2. Need Notice of Hearing and Proof of Personal Service as to "unknown" father. Request to Excuse Notice with Due Diligence Declaration filed 05/08/17. JTD
3. Need Notice of Hearing and proof of service by mail as to "unknown" paternal grandparents. Request to Excuse with Due Diligence Declaration filed 05/08/17. JTD
4. Proof of service filed 05/08/17 as to "Janet Leclair (mgm)" and siblings (Heather, Ashley, Justin, and Christopher); however, only 5 days' notice given. Need proper notice allowing at least 15 days' notice, per Pr. C. 1511.
5. Upon referral to CI by the Court, requires CI report.
6. No proposed order. Petitioner to provide at hearing.

RECOMMENDATION:

Need to clear notes 2 - 4, then Court's discretion.

(cs)

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 09/25/17 TIME: 11:00 DEPT: S37G

CASE#: GAR SS800407

CASE NAME: MATTER RE BRANDON VENEGAS ET AL

SEE ALSO 6

Hearing Re: POSSIBLE REIMBURSEMENT BY GUARDIAN TO ESTATE.

COUNSEL:

| | |
|-----------------------|----------------------------|
| JESSE LARA III | (PG/GPE)...PRO/PER |
| ESPERANZA LARA | (PG/GPE)...PRO/PER |
| JESSE LARA JR | (PG /GPE)...PRO/PER |
| BRANDON JAY VENEGAS | (MIN)... |
| CHRISTIAN JAY VENEGAS | (MIN)... |
| BRYNNE L. HOPE RANGEL | (MIN)... |
| BROOKE L LUZ RANGEL | (MIN)...BRYAN C HARTNELL |
| BRYAN C HARTNELL | (PET)...HARTNELL LAW GROUP |

Waiver of Court Fees and Costs filed by JESSE LARA III is GRANTED

GENERAL INFORMATION:

Continued from **9/9/15, 11/17/15** and **1/26/16** to clear notes. Court advised that Jessie Lara II and Jessie Lara Jr are now deceased. Court is in receipt of Ex-parte applications to withdraw funds.

Continued from **3/23/16, 06/29/16** and **09/13/16**.

Continued from **11/15/16** Court needs receipt for Christian and Waivers of accounting as to Brynne and Brooke. Esperanza is ordered to be present at next hearing.

Continued from **02/21/17** at request of court. Matter trailing accounting review.

Continued from **05/08/17**. Court requests counsel investigate issues on behalf of client.

Continued from 07/17/17 Court needs receipt as to Christian and accountings as to Brynne and Brooke.

THIS CASE IS SET FOR HEARING ON Possible Reimbursement to the Estate

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

1. Matter set at hearing re attorney fees by Bryan Hartnell on 7/1/15. Court grants \$12,000.00 in attorney fees with each minor's estate to pay \$3,000.00. Court notes that from this point forward, counsel is to file voucher with the county.
2. Court directs guardian to file a declaration re assets and income prior to next hearing for court to determine if guardian will reimburse them for the cost of the attorney fees.
3. Need guardian's declaration of assets and income.

RECOMMENDATION:
Need to clear note 2 & 3.
(sa/nb/sa/lh/lc/cs)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 09/25/17 TIME: 11:00 DEPT: S37G

CASE#: GAR SS800407

CASE NAME: MATTER RE BRANDON VENEGAS ET AL

SEE ALSO 5

Accounting Review

COUNSEL:

| | |
|-----------------------|----------------------------|
| JESSE LARA III | (PG/GPE)...PRO/PER |
| ESPERANZA LARA | (PG/GPE)...PRO/PER |
| JESSE LARA JR | (PG /GPE)...PRO/PER |
| BRANDON JAY VENEGAS | (MIN)... |
| CHRISTIAN JAY VENEGAS | (MIN)... |
| BRYNNE L. HOPE RANGEL | (MIN)... |
| BROOKE L LUZ RANGEL | (MIN)...BRYAN C HARTNELL |
| BRYAN C HARTNELL | (PET)...HARTNELL LAW GROUP |

Waiver of Court Fees and Costs filed by JESSE LARA III is GRANTED

GENERAL INFORMATION:

Continued from **many times since 12/10/10.**

Continued from **7/1/15** as guardian is referred to self-help to file a First account as to Brooke and Brynne, and a Final as to Christian. (Court clarifies to guardian that the accountings are to include a coversheet with case caption, case number, summary of account, and all statements from met life.) Court authorizes the release of \$15,000.00 to Christian Venegas with a receipt by Christian.

Continued from **09/09/15** Esperanza Lara to file the documents.

Continued from **11/17/15**, 1/26/16, 3/23/16, 06/29/16 and 09/13/16. Separate accounting to be filed on each minor. Minors over 18 may file waivers with receipts.

Continued from **11/15/16** Court needs receipt for Christian and Waivers of accountings as to Brynne & Brooke. Esperanza & Jesse Lara are ordered to be present at next hearing.

Continued from **02/21/17** Court needs beginning and ending bank statements re accounting. Court request receipts from all minors who have reached the age of 18 be filed. Waivers of accounting may also be filed.

Continued from **05/08/17** Court requests counsel investigate issues on behalf of his client.

Continued from 07/17/17 Court needs receipt as to Christian and accountings as to Brynne and Brooke.

THIS CASE IS SET FOR HEARING ON Accounting Review

minors: Christian (18 as of 11/28/13), Brooke & Brynne (**18 as of 6/8/16**) twins

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Maternal grandparents and uncle were appointed 12/4/09, person and estate. Co-guardians, Jesse Lara, Jr and Jesse Lara III died. Guardianship as to Brandon Venegas, was terminated and discharged. Amended Letters as to Esperanza Lara for minors Brynne and Brook issued 2/9/16.
2. Need First & Final Account as to minor: Christian as he reached majority. Order to Withdraw (balance) from Blocked Account as to minor, Christian, approved 5/4/16. Does Court waive the final Accounting? If so, need to set final discharge hearing.
 - a. Order for Withdrawal of Funds filed on 05/04/16 requests Christian Venegas to submit a receipt upon receipt of funds. **Court to inquire status.**
3. Need First & Final Account or Waiver of Account for minors: Brynne and Brooke.

RECOMMENDATION:

Need accountings. Court's discretion re note 2. if final accounting waived as to *Christian*, Court to set hearing re Receipt and Final Discharge for **09/24/18**.

Need accounting re minors: *Brynne and Brooke*. When an accounting is not filed as required, the court shall take action as specified in Pr.C. § 2620.2. If approved, Court to set hearing re Receipts and Final Discharge for **09/24/18**.

(vet/gls/cbr/vet/kra/nb/sa/nb/lc/cs)