



Guardianship Calendar

Second/Final Check

Superior Court of California
County of San Bernardino
Probate Department

Probate Notes for Calendar Date: 09/26/17

The notes on the following pages were updated approximately three court days prior to the hearing to reflect newly-filed documents. Documents filed now after that update typically will not be reviewed except on the date of hearing at the judge's discretion.

Destruction of Filed Documents:

Shredding/destruction of all court documents filed and imaged before January 2011 will begin soon. All filed/imaged documents are shredded one year after filing pursuant to court policy. Any filed original documents not retrieved timely will be permanently lost. (Wills and codicils lodged into the will vault will not be affected.)

Contacting the Probate Examiners:

Probate Examiners' email address: ProbateNotes@sb-court.org

Emails must have the case identification information and hearing time/date in the subject line. No attachments will be opened. Probate Examiners can only respond to inquiries regarding the meaning of comments in the notes. Please do not email to notify that documents have been filed, to request a confirmation whether documents have been received, or to request the clearing of notes. No legal or procedural advice may be given by examiners in response to your email.

08/29/17lh; 09/20/17lh

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: JAMES MICHAEL WELCH **GUARDIANSHIPS**

DATE: 09/26/17 TIME: 11:00 DEPT: S36G

CASE#: GAR PS1600614

CASE NAME: CHRISTINA ROLDAN ET AL

HEARING:

OSC re: Dismissal of Guardianship Petition filed by JOHN ROLDAN

COUNSEL:

ANDREA ROLDAN	(MOT)...PRO/PER
CHRISTINA ROLDAN	(MIN)...
JOHN ROLDAN	(PET)...PRO/PER
YESENIA GONZALEZ	(MIN)..

XREF :FAMVS1603755

GENERAL INFORMATION:

12/14/16 Ex parte Orders denied. If child is in immediate danger DCFS should be notified; Court requires proper notice.

Continued from 01/17/17 to clear probate notes. Court excuses notice to father as mother does not know father's last name or where he is.

Continued from 05/02/17. Matter continued for proper notice to be given. Court referred to DCFS for 1513(b) report due to allegations made on the record regarding allegations of medical neglect and molestation by the mother's husband and the petition filed 01/09/17.

Continued from 07/25/17. No appearance by petitioner, and probate notes were not cleared. OSC re dismissal set for 09/26/17. Notice given by Judicial Assistant.

THIS CASE IS SET FOR HEARING ON **OSC re Dismissal** Petition for Appointment of Guardian, person only, by John Roldan (Maternal Uncle), minors: Christina (18) and Yesenia (16).

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. **Minor Christina Roldan reached age of majority on 02/19/17; petition appears to moot as to Christina, only.**
2. Need Notice of Hearing and Proof of Personal Service to minor Yesenia.

Revised second check notes post two court days prior to the hearing. Documents filed at least seven days prior to the hearing will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at ProbateNotes@sb-court.org for clarification of the notes only - no legal or procedural advice will be given.

3. Need Notice of Hearing and proof of service by Mail on Christina (Sister), Angelica (Sister) and Sandra Roldan (Maternal Grandmother).
4. UCCJEA form filed 12/07/16 is incomplete as to minor's residence for the last 5 years. Need verified supplement.
5. Court to review Declarations filed by Petitioner, John Roldan, on 01/09/17.
6. Upon referral by Court, need Court Investigator Report.
7. **DCFS report filed 07/24/17.**
8. **Objections by Andrea Roldan (Mother) with proof of service filed 12/14/16.**
9. ~Proposed form Order/Letters: 12/07/16.

RECOMMENDATION

Need to clear notes 2-4. Matter is contested.

(mr/lh)

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PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: JAMES MICHAEL WELCH

DATE: 09/26/17 TIME: 11:00 DEPT: S36G

CASE#: GAR PS1700294

CASE NAME: MTR OF ALYSSA & ELIAS SALINAS

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

ALYSSA SALINAS	(MIN)...
ELIAS SALINAS	(MIN)...
JAIME MARES	(GP)...PRO/PER
MARIA MARES	(GP)...PRO/PER

GENERAL INFORMATION

Ex parte orders denied 06/12/17. No emergency and proper notice is required. Due to allegations in petition, matter is referred to DCFS per Pr. C. 1513(b) for investigation in compliance with W&I C. §328-329.

Continued from 07/25/17 to clear probate notes.

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Jaime and Maria Mares (maternal grandparents), minors: Alyssa (3) and Elias (1)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Proof of Personal Service of Notice of Hearing filed 07/17/17 re Janel Mares (mother) is incomplete at item #6 as to server's name, address, etc. Need amended proof of service.
2. Need Notice of Hearing and Proof of Personal Service as to and Jimmy Salinas (father).
3. Need Notice of Hearing and Proof of Service by Mail as to unknown paternal grandfather, or file Due Diligence Declaration.
4. Need DCFS report.
5. Upon Court referral, need CI report.
6. ~Proposed form Order: 06/05/17

RECOMMENDATION

Need to clear notes 1-4, then Court's discretion.

(lh)

Revised second check notes post two court days prior to the hearing. Documents filed at least seven days prior to the hearing will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at ProbateNotes@sb-court.org for clarification of the notes only - no legal or procedural advice will be given.

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PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: JAMES MICHAEL WELCH

DATE: 09/26/17 TIME: 11:00 DEPT: S36G

CASE#: GAR SS900296

CASE NAME: MTR RE MARK RAMIREZ

HEARING:

Hearing Re: 1ST ACCOUNTING ON SNT

COUNSEL:

ARCELIA RAMIREZ (GE)...PRO/PER
MARK RAMIREZ (MIN)...CRAIG M PARKER

XREF: CIVRS802839

GENERAL INFORMATION

Continued from 06/28/17 to file an accounting.

Continued from 07/25/17. SNT only has one property and a blocked account. Counsel to submit one page of a Summary of Account and a copy of bank statements.

THIS CASE SET FOR HEARING ON Accounting review re SNT.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Special Needs Trust established with Assets of the Guardianship Estate on 04/06/16. Arcelia Ramirez, mother, Trustee; cash in blocked account.
2. Need Summary of Account with supporting statements. **Financial Statements filed 09/07/17 not in LF at time of review. Clerk's office notified 09/20/17.**

RECOMMENDATION

Inquire status.

(lc/lh)

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: JAMES MICHAEL WELCH

DATE: 09/26/17 TIME: 11:00 DEPT: S36G

CASE#: SG SS05455

CASE NAME: MTR OF NICOLE DIANA SCHOCK

HEARING:

Accounting Review

COUNSEL:

ANDREW RYAN

(GPE)...KENNETH R HOWE

BELINDA RYAN

(GPE)...KENNETH R HOWE

MELISSA C SCHOCK

(GP)...LENITA A SKORETZ

NICOLE DIANA SCHOCK

(MIN)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Accounting Review

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Court approved Third Account on 03/15/16.
2. Need Fourth Account current commencing 08/01/15.

RECOMMENDATION

Inquire status.

(lh)

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: TARA REILLY

GUARDIANSHIPS

DATE: 09/26/17 TIME: 11:00 DEPT: S37G

CASE#: GAR SS1400498

CASE NAME: LISA MONIQUE MARTIN

HEARING:

Petition for VISITATION FILED BY ALICIA A JOHNSON

COUNSEL:

ALICIA A JOHNSON	(MOT)...PRO/PER
FELICIA MARTIN	(GP)...PRO/PER
LISA MONIQUE MARTIN	(MIN)...

Request for Waiver of Court Fees and Costs filed by FELICIA MARTIN is GRANTED

Request for Waiver of Court Fees and Costs filed by ALICIA A JOHNSON is GRANTED

Visitation—no notes—JTD
(lh)

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PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 09/26/17 TIME: 11:00 DEPT: S37G

CASE#: GAR VS1000017

CASE NAME: MATTER OF DWAIN A THOMAS

HEARING:

Hearing Re: PTN TO TERMINATE GUARDIANSHIP

COUNSEL:

BETTY LISIEWSKI (PET)...PRO/PER
DWAIN A THOMAS (MIN)...

GENERAL INFORMATION:

Continued from 10/17/16 OSC set Due to nonappearance.

Continued from 12/06/16. Maternal grandfather is deceased. Matter continued to clear notes and referral to Court Investigator.

Continued from 03/21/17. Court Investigator report filed. Daniel deemed served by his appearance today. Matter re-referred to Court Investigator for interview with Dwaine.

Continued from 07/11/17 at request of Court for mother to get stable housing.

THIS CASE IS SET FOR HEARING ON: OSC Re: Dismissal on Petition for Termination of Guardianship by, Betty Lisiewski, Guardian/maternal grandmother, minor, Dwaine A. Thomas (14).

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Betty Lisiewski, maternal grandmother, was appointed guardian on 08/27/10.
2. Guardian is petitioning for termination of guardianship due to her age and health restrictions. Guardian indicates the mother, Cheryl Shine, is willing to care for minor.
3. Cheryl Shine (mother) signed Consent and Waiver.
4. Need Notice of Hearing and Proof of Service by Mail as to Dwaine (minor), Dwaine Thomas (father), paternal grandparents (unknown), Wendy Shine (sibling, if 12 years+), or file Due Diligence Declarations.
5. CI Report filed 03/01/17. **CI report filed 06/26/17.**
6. Letter from Betty Lisiewski (guardian/petitioner) filed 08/18/17 indicates Cheryl Shine (mother) is still working on obtaining a job and apartment. Guardian has the help of minor's brother, and is willing to continue caring for minor until

mother is in a better position to care for minor. **Petitioner requests Court continue hearing to December, 2017. JTD**

7. ~Proposed form Order: 08/29/16

RECOMMENDATION

Need notice. Court's discretion re continuance.

(lh/mr/lh)

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 09/26/17 TIME: 11:00 DEPT: S37G

CASE#: GAR PS1700147

CASE NAME: MTR OF ISABEL SOPHIA ROMO

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

LETICIA GONZALEZ (GP)...PRO/PER
ISABEL SOPHIA ROMO (MIN)...

GENERAL INFORMATION:

Continued from 05/03/17. Mother consents to guardianship. Referred to Court Investigator for report.

Continued from 09/13/17. Father deemed served by appearance this date. Father has filed written objections. Court orders father provide addresses/contact information for paternal grandparents to petitioner. Letitia Gonzales appointed temporary guardian of the person of Isabel Romo. Court makes visitation orders. Court orders matter referred to DCFS for 1513(b) investigation.

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, of the person only, by Leticia Gonzalez (maternal aunt), minor: Isabel, 3

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Mother signed Nomination, Consent and Waiver.
2. **Need** Notice of Hearing and Proof of Service by Mail [form GC-020] on unknown paternal grandparents, or file Due Diligence Declarations.
3. Proof of Service of Notice filed 09/05/17 as to Carmen (mgm); however, only 12 days' notice given; need personal or certified mailed service on father, and provide full names of parties served on proof of service. **Need proper notice** and complete proof of service.
4. **Need** complete Guardianship Questionnaire. Form filed 03/29/17 is incomplete at page 3, criminal section, question re CPS [LF p. 4].
5. **Need** complete Guardian Screening form responding to item 13 re adverse interest that the court may consider a risk to perform duties of guardian.
6. **Need DCFS 1513(b) report.**
7. CI Report filed 08/30/17.

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8. Petitioner seeks broad medical/dental powers. Recommend order to reflect that requested medical/dental powers are subject to PC 2353(b).
9. Petitioner seeks power to apply for and receive any public benefits, social security & SSI benefits the minor child(ren) may be entitled to receive. Recommend order reflect that if accumulated principal exceeds \$15,000 on account, Petitioner to file for estate powers as PC 2628(a)(1) will require an accounting.
10. **Objection by Kevin Morales (father) with proof of service filed 09/07/17.**
11. ~Proposed form Order: 03/29/17

RECOMMENDATION:

Need to clear notes 2 – 6. Matter is contested.

(cs/lh)