

# **Guardianship Calendar**

**First Check** 

Superior Court of California County of San Bernardino Probate Department

# **Probate Notes for Calendar Date: 10/03/17**

# All corrections/supplements addressing the notes should be filed by 09/26/17

Later-filed documents might not be reviewed prior to the hearing and could result in a continuance of your case. Updates to these notes *typically* will be posted three court days prior to the hearing.

# **Destruction of Filed Documents:**

Shredding/destruction of all court documents filed and imaged before January 2011 will begin soon. All filed/imaged documents are shredded one year after filing pursuant to court policy. Any filed original documents not retrieved timely will be permanently lost. (Wills and codicils lodged into the will vault will not be affected.)

# **Contacting the Probate Examiners:**

Probate Examiners' email address: ProbateNotes@sb-court.org

Emails must have the case identification information and hearing time/date in the subject line. No attachments will be opened. Probate Examiners can only respond to inquiries regarding the meaning of comments in the notes. <u>Please do not email to notify that documents have been filed, to request a confirmation whether documents have been received, or to request the clearing of notes.</u> No legal or procedural advice may be given by examiners in response to your email.

# **Contacting the Research Attorneys:**

Email service is not available for cases referred to Legal Research. Legal Research Attorneys do not respond to emails.

08/30/17 lh

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT **GUARDIANSHIPS** 

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DATE: 10/03/17 TIME: 11:00 DEPT: S35G

CASE#: GAR PS1700151

CASE NAME: MTR OF ADAN SOLORIO

**HEARING:** 

Hearing re: Petition for Appointment of Guardian

COUNSEL:

ADAN SOLORIO (MIN)...

SOCORRO CHAVIRA-SOLORIO (GP)...VALERIE ROSS

## GENERAL INFORMATION

Ex parte orders granted on 04/06/17. Socorro Chavira-Solorio appointed temporary guardian of the person.

Continued from 05/30/17. Referred to Court Investigator for investigation and report.

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Socorro Chavira –Solorio (maternal grandmother), minor Adan (7)

## THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. Rashan Matsui (mother) and Hector Rubio (father) personally served.
- 2. Need Notice of Hearing and proof of mailed service as to Steve Matsui (maternal grandfather) and unknown paternal grandparents, or file Due Diligence Declaration(s).
- 3. Child Information Attachment, items #1(f) & #1(g) [petition, LF, pg7], is incomplete as to name and address of person with legal custody and name and address of person with physical custody of child. Need verified supplement.
- 4. Need CI Report.
- 5. No proposed form Order.

## RECOMMENDATION

Need to clear notes 2-4, then Court's discretion. (lh)

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CIVPRO San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT

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DATE: 10/03/17 TIME: 11:00 DEPT: S35G

CASE#: GAR PS1700183

CASE NAME: ANIYA SARAI MOSLEY

**HEARING:** 

Hearing re: Petition for Appointment of Guardian

COUNSEL:

ANIYA SARAI MOSLEY (MIN)...

CALAN JOYCE ADAMS (PET)...PRO/PER

#### GENERAL INFORMATION

Ex parte orders entered on 04/19/17. Calan Joyce Adams appointed temporary guardian of the person.

Continued from 05/30/17. Referred to Court Investigator for investigation and report.

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Calan Adams (maternal grandmother), minor Aniya (14)

## THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. Mystee Mosley (mother) is deceased.
- 2. Need Notice of Hearing and Proof of Personal Service as to Darnell Webb (father) and minor Aniya.
- 3. Need Notice of Hearing and proof of mailed service as to unknown paternal grandparents, or file Due Diligence Declaration(s).
- 4. Need CI report.
- 5. ~Proposed form Order: 04/12/17

#### RECOMMENDATION

Need to clear notes 2-4, then Court's discretion.

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CIVPRO San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT

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DATE: 10/03/17 TIME: 11:00 DEPT: S35G

CASE#: GAR PS1700301

CASE NAME: JAIRON FRANCISCO ESCOBAR MEJIA

SEE ALSO 4

**HEARING:** 

Hearing re: Petition for Appointment of Guardian

COUNSEL:

FLORENCE CRITTENTON SERVICES O (GP)...PRO/PER
JAIRON FRANCISCO ESCOBAR MEJI (MIN)...NANCY S PEREZ

## GENERAL INFORMATION

Continued from 07/25/17. After review of items filed in July, 2017, Court clears probate notes re notice to mother, paternal grandparents, maternal grandparents and siblings of minor. Court dispenses with notice to paternal grandparents and maternal grandparents. Court directs Counsel to file Declaration re location and how Department of Children and Family Services can contact minor and foster parents. Referred to DCFS.

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Jairon Mejia (17) to appoint Florence Critttenton Services, Inc.

## THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. Father is deceased.
- 2. Petition indicates minor Jairon resides with foster parents, Elia and Moises Cervantes, through Florence Crittenton Services of Orange County.
- 3. Need Notice of Hearing and proof of mailed service as to Elia and Moises Cervantes (foster parents).
- 4. Need DCFS report.
- 5. ~Proposed form Order: 06/07/17

# RECOMMENDATION

Need to clear probate notes 3-4.

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CIVPRO San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT

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DATE: 10/03/17 TIME: 11:00 DEPT: S35G

CASE#: GAR PS1700301

CASE NAME: JAIRON FRANCISCO ESCOBAR MEJIA

SEE ALSO 3

**HEARING:** 

Petition for SPECIAL IMMIGRANT JUVENILE FINDINGS

COUNSEL:

FLORENCE CRITTENTON SERVICES O (GP)...PRO/PER
JAIRON FRANCISCO ESCOBAR MEJI (MIN)...NANCY S PEREZ

## GENERAL INFORMATION

Continued from 07/25/17. See minutes on Petition for Appointment of Guardian as to the issue of notice to the mother, paternal grandparents, maternal grandparents and siblings of minor.

THIS CASE IS SET FOR HEARING ON Request for findings re: special immigrant juvenile status (minor is 17 and will attain 18 on 04/21/18)

## THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

- 1. Petitioner, **Jairon Mejia** minor **(17)**, requests that the court issue an order finding that minor is eligible for special immigrant juvenile status under the Special Immigrant Juvenile Status Statute (SIJS), 8 U.S.C., § 1101(a)(27)(J), which provides in relevant part as follows:
  - a. "The term 'special immigrant' means ... an immigrant who is present in the U.S.
    - i. who has been declared dependent on a juvenile court located in the United States or whom such a court has legally committed to, or placed under the custody of, an agency or department of a State, or an individual or entity appointed by a State or juvenile court located in the United States, and whose reunification with 1 or both of the immigrant's parents is not viable due to abuse, neglect, abandonment, or a similar basis found under State
    - ii. for whom it has been determined in administrative or judicial proceedings that it would not be in the alien's best interest to be returned to the alien's or parent's previous country of nationality or country of last habitual residence; and

- iii. in whose case the Secretary of Homeland Security consents to the grant of special immigrant juvenile status..."
- 2. The specific findings required under the statutory scheme would be: (1) that petitioner is an immigrant placed under the custody of an individual appointed by a state court (probate guardianship); (2) that petitioner's reunification with one or both parents is not viable due to abandonment; and (3) it is not in the petitioner's best interest to be returned to his/her home country.
- 3. Once the above findings are made, petitioner may then begin the process with the Bureau of Citizenship and Immigration Services to obtain legal permanent residence status. In other words, the findings requested are a prerequisite to filing a petition for a "green card."
- 4. State Superior Courts have jurisdiction to make factual findings of eligibility under SIJS See *N.O. v. Super. Ct. of* Calif., County of Alameda, No. A122430 at 2-3 (Cal. Ct. App. 9/25/08). Thus, under the federal legislation, any superior court judge would have jurisdiction to hear the SIJS petition
- 5. Petitioner Jairon Mejia offers a declaration in support of the requested findings stating, inter alia, the following:
  - a. Minor was born on 04/04/00 in Honduras. His father died when he was 6 years old, and he lived with mother until he was 16 years old.
  - b. Minor was neglected and abandoned by minor's parents as his father died, and his mother forced minor to quit school and work in the fields until he left Honduras at the age of 16.
  - c. Minor does not believe he can return to minor's mother because he would be forced with work in the fields again for low wages, and he wishes to continue his education. Also, minor is afraid to return to Honduras due to threats made to his family.
- 6. Per the statutory scheme, this petition is to proceed only if guardianship of the minor is granted pursuant to the accompanying petition.
- 7. Need notice of hearing and proof of service to foster parents, Elia and Moises Cervantes.

## RECOMMENDATION

Need to clear note 7. Court to reach only if accompanying guardianship petition is first granted, then Court's discretion re factual findings that would support this petition. (lh)

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CIVPRO San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT

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DATE: 10/03/17 TIME: 11:00 DEPT: S35G

CASE#: GAR PS1700322

CASE NAME: MTR OF RUTH SARAI MELENDEZ HERNANDEZ

**HEARING:** 

Hearing re: Petition for Appointment of Guardian

COUNSEL:

FLORENCE CRITTENTON SERVICES O (GP)...PRO/PER

RUTH SARAI MELENDEZ HERNANDEZ (MIN)...

RUTH SARAI MELENDEZ HERNANDEZ (PET)...NANCY S PEREZ

## GENERAL INFORMATION

Continued form 08/01/17. Court clears probate notes re notice to mother, father, brother, sister, paternal grandfather as Court reviews Consent and Waiver filed on 07/24/17. Court dispenses with notice to maternal grandfather. Court clears note re notice to the proposed guardian as the Court reviews previously filed Consent and Waiver of petitioner and proposed guardian. Referred to DCFS for report.

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by minor Ruth Hernandez (age 17) to appoint Florence Crittenton Services of Orange County, Inc..

## THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. Need Notice of Hearing a1d Proof of Service by Mail as to foster parents, Juan and Maria del Carmen Perez.
- 2. Need DCFS report.
- 3. ~Proposed form Order: 06/22/17

## RECOMMENDATION

Need to clear notes 1-2, then Court's discretion. (lh)

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CIVPRO San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT

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DATE: 10/03/17 TIME: 11:00 DEPT: S35G

CASE#: GAR PS1700431

CASE NAME: BLAKE THOMAS BEST

**HEARING:** 

PROBATE/CONSERVATORSHIP MANAGEMENT CONFERENCE

COUNSEL:

BERLYNN MEDINA (PET)...PRO/PER

BLAKE THOMAS BEST (MIN)...

BRITTNI BEST (PET)...PRO/PER BROOKE BEST-FREEMAN (PET)...PRO/PER IVAN MEDINA (PET)...PRO/PER JAMES T BEST JR (PET)...PRO/PER

## GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Conservatorship Management Conference

## THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. Ivan and Berlynn Medina (non-relatives) appointed successor co-guardians of the person only by Riverside County Superior on 07/27/17.
- Matter was transferred from Riverside County Court as the guardians and minor reside and intend to continue to reside in Redlands, CA, San Bernardino County.
- 3. DCFS report last filed 07/27/17.
- 4. Need amended Letters to reflect this county.

RECOMMENDATION Inquire status.

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CIVPRO San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT

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DATE: 10/03/17 TIME: 11:00 DEPT: S35G

CASE#: GAR PS1700442

CASE NAME: MTR OF DELILAH CHRISTINE MENDOZA SAUCEDO

**HEARING:** 

Hearing re: Petition for Appointment of Guardian

COUNSEL:

DELILAH CHRISTINE MENDOZA SAUC (MIN)...

STELLA ORTEGA (GP )...PRO/PER

#### GENERAL INFORMATION

Ex parte orders granted on 08/24/17. Stella Ortega appointed Temporary Guardian of the person of Delilah Mendoza Saucedo.

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Stella Ortega (mgm) minor Delilah (10 months)

## THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. Need Notice of Hearing and Proof of Personal Service as to Angel Mendoza (mother) and Christian Saucedo (father).
- 2. Need Notice of Hearing and proof of mailed service as to Carlos Mendoza (mgf), Bernardino Saucedo (pgf), and Marlyn Gullen (pgm).
- 3. Upon Court referral, need CI report.
- 4. ~Proposed form Order: 08/17/17.

#### RECOMMENDATION

Need to clear notes 1-2.

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CIVPRO San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT

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DATE: 10/03/17 TIME: 11:00 DEPT: S35G

CASE#: GAR PS1700443

CASE NAME: SEBASTIAN VICTORIA AYALA

SEE ALSO 9

**HEARING:** 

Hearing re: Petition for Appointment of Guardian

COUNSEL:

FIDELINA SERRATO (PET)...RICHARD BENAVIDEZ

SEBASTIAN VICTORIA AYALA (MIN)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Fidelina Serrato (mgm), minor Sebastian (5)

## THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. Guadalupe Serrato (mother) signed Nomination, Consent and Waiver.
- 2. Petitioner requests Court dispense with notice to Juan Soto (father), unknown paternal grandparents, Rodolfo Zandejas (mgf), and siblings Alfredo and Miria Ayala. [See petition, 08/18/17, LFpg6]. [See also Supplement, 08/18/17] JTD
- 3. Child Information Attachment form is incomplete at item 1 as to name and address of person with legal custody of minor. Need verified supplement.
- 4. Petition for Special Immigrant Juvenile Status filed concurrently. See notes on next matter.
- 5. Upon Court referral, need CI report.
- 6. No proposed Order submitted.

#### RECOMMENDATION

Need to clear notes 2-3, then Court's discretion. (lh)

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CIVPRO San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT

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DATE: 10/03/17 TIME: 8:30 DEPT: S35G

CASE#: GAR PS1700443

CASE NAME: SEBASTIAN VICTORIA AYALA

**SEE ALSO 8** 

**HEARING:** 

Petition for SPECIAL IMMIGRANT JUVENILE FINDINGS

COUNSEL:

FIDELINA SERRATO (PET)...RICHARD BENAVIDEZ

SEBASTIAN VICTORIA AYALA (MIN)...

**GENERAL INFORMATION** 

THIS CASE IS SET FOR HEARING ON Request for findings re: special immigrant juvenile status (minor Sebastian (age 5)

## THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED

- 1. Petitioner, Fidelina Serrato (maternal grandmother), requests that the court issue an order finding that minor is eligible for special immigrant juvenile status under the Special Immigrant Juvenile Status Statute (SIJS), 8 U.S.C., § 1101(a)(27)(J), which provides in relevant part as follows:
  - a. "The term 'special immigrant' means ... an immigrant who is present in the U.S.
    - i. who has been declared dependent on a juvenile court located in the United States or whom such a court has legally committed to, or placed under the custody of, an agency or department of a State, or an individual or entity appointed by a State or juvenile court located in the United States, and whose reunification with 1 or both of the immigrant's parents is not viable due to abuse, neglect, abandonment, or a similar basis found under State law;
    - ii. for whom it has been determined in administrative or judicial proceedings that it would not be in the alien's best interest to be returned to the alien's or parent's previous country of nationality or country of last habitual residence; and
    - iii. in whose case the Secretary of Homeland Security consents to the grant of special immigrant juvenile status..."

- 2. The specific findings required under the statutory scheme would be: (1) that petitioner is an immigrant placed under the custody of an individual appointed by a state court (probate guardianship); (2) that petitioner's reunification with one or both parents is not viable due to abandonment; and (3) it is not in the petitioner's best interest to be returned to his/her home country.
- 3. Once the above findings are made, petitioner may then begin the process with the Bureau of Citizenship and Immigration Services to obtain legal permanent residence status. In other words, the findings requested are a prerequisite to filing a petition for a "green card."
- 4. State Superior Courts have jurisdiction to make factual findings of eligibility under SIJS See *N.O. v. Super. Ct. of* Calif., County of Alameda, No. A122430 at 2-3 (Cal. Ct. App. 9/25/08). Thus, under the federal legislation, any superior court judge would have jurisdiction to hear the SIJS petition
- 5. Petitioner offers a declaration in support of the requested findings stating, inter alia, the following:
  - a. Minor was born on 06/19/12 in Mexico and lived there with minor's parents until his father abandoned minor and minor's mother at the age of 2. [
  - b. Minor was abused and neglected by minor's father is an alcoholic and was physically abusive toward minor's mother, Guadalupe. His father also neglected minor and failed to provide support, both economically and emotionally.
  - c. Minor and his mother moved to the United States in July, 2015.Both minor and his mother are in immigration proceedings. Minor resides with petitioner in Rialto, CA.
  - d. Minor does not believe he/she can return to minor's parents because minor has no other family to provide for him, and no other family to return to.
- 6. Per the statutory scheme, this petition is to proceed only if guardianship of the minor is granted pursuant to the accompanying petition.
- 7. Need notice, then Court's discretion.

## RECOMMENDATION

Court to reach only if accompanying guardianship petition is first granted. Court's discretion re factual findings that would support this petition. (lh)

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CIVPRO San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT

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DATE: 10/03/17 TIME: 11:00 DEPT: S35G

CASE#: GAR SS1100063

CASE NAME: MTR RE ANDREA MONSERRATT NAVES

**HEARING:** 

THIRD Account and Report of ANDREA MONSERRATT NAVES and Petition for allowance of fees filed.

COUNSEL:

ANDREA MONSERRATT NAVES (MIN)...
MARIA FERNANDA NAVES ARIAS (GPE)...PRO/PER

Request for Waiver of Court Fees and Costs filed by MARIA FERNANDA NAVES ARIAS is GRANTED Fee waiver amount due \$860.00 \$395.00 for accounting on 07/22/11 \$465.00 for second accounting on 10/14/14

#### GENERAL INFORMATION

Continued from 07/25/17. Matter is continued for Maria Arias to be present and clear probate notes. Notice given by Judicial Assistant.

THIS CASE IS SET FOR HEARING ON Third and Final Account and Report of Guardian and Petition for Settlement, Allowance of Guardian Fees and Petition for Distribution and Discharge by Maria Fernanda Naves Arias (petitioner/guardian); former minor Andrea Naves (18; DOB: 12/28/98)

#### THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. Accounting period: 08/01/14 to 12/31/16
- 2. Assets of hand: \$1,261.92 (laptop computer). It appears all funds have been exhausted other than the remaining laptop.
- 3. Need Summary of Account on mandatory form GC-400(SUM) via verified supplement.
- 4. Need supporting financial statements per Pr. C. §2620(c).
- 5. Schedule C Disbursements requires further clarification as to the following:
  - a. Bank overdraft fees totaling \$415.00 [3rdAcct, 06/01/17pg13];
  - b. Rent to petitioner totaling \$8,400 [3rdAcct, 06/01/17pg14]. Question if mother helped to support minor?

- c. Question authority to reimburse Carmela Arias (mother) of minor's living expenses) totaling \$2,454.95 as she has a parental duty to support minor? [3rdAcct, 06/01/17pg16]
- d. Reimbursement to Maria Fernanda Naves Arias (petitioner) for \$333.51 for Universal Studios vacation. [3rdAcct, 06/01/17pg17].
- 6. Petitioner waives compensation.
- 7. ~Proposed order filed 06/01/17

## RECOMMENDATION

Need to clear notes 3-5. If approved, Court to set hearing for receipts and final discharge **01/02/19**. (lh)

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CIVPRO San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT

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DATE: 10/03/17 TIME: 11:00 DEPT: S35G

CASE#: GAR SS1500121

CASE NAME: MTR OF SABRINA, RODRIGO & ANDREA GARCIA

**HEARING:** 

Hearing Re: Proof of out of state guardianship

COUNSEL:

ANDREA GARCIA (MIN)...

ANGEL TAFLINGER (GP )...PRO/PER MARIE DELORES PRECIADO (PET)...PRO/PER

RODRIGO GARCIA JR (MIN)...

RYAN TAFLINGER (GP )...PRO/PER

SABRINA GARCIA (MIN)...

## GENERAL INFORMATION

Continued from **12/20/16**. Andrea Taflinger to prepare Proof of Guardianship in Colorado.

Continued from 04/11/17.

Continued from 08/01/17. Matter continued from status of the guardianship in Colorado.

THIS CASE IS SET FOR HEARING ON Proof of Out of State Guardianship

#### THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- Angel Taflinger (half-sister) and spouse, Ryan Taflinger appointed co-guardians of the person only on 07/22/15 of minors Sabrina (now 19), Rodrigo (now 18) and Andrea (now 13).
- 2. Petition to Fix Residence as to minor Andrea, only, granted 08/23/16 due to coguardian Ryan Taflinger's army reassignment to Colorado.
- 3. Need Proof of guardianship of Andrea Garcia in Colorado.

RECOMMENDATION

Inquire status.

(jm/mr/lh)

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CIVPRO San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT

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DATE: 10/03/17 TIME: 11:00 DEPT: S35G

CASE#: GAR SS1500263

CASE NAME: Marina, Aliana, Fabian, Gloria, Gregory Tapia

**HEARING:** 

Hearing re: Petition for Termination of Guardianship

COUNSEL:

ALIANA JAZMYN TAPIA (MIN)...

CHRISTINA TORRES (PET)...PRO/PER

ELIZABETH TAPIA (PRO/PER FABIAN TAPIA (MIN)... (MIN)... (MIN)...

GREGORIO TAPIA (PET)...PRO/PER

GREGORY MARCOS TAPIA Jr. (MIN)...

GREGORY TAPIA (FAT)...PRO/PER

MARINA A. TAPIA (MIN)...

## **GENERAL INFORMATION**

THIS CASE IS SET FOR HEARING ON Petition for Termination of Guardianship by Christina A. Torres (guardian), minors: Gloria (17), Gregorio Jr (16), Marina (10), Aliana (6), Fabian Tapia (4)

## THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. Christina Torres (maternal aunt/petitioner) was appointed guardian on 02/16/16.
- 2. Guardian seeks termination of guardianship and alleges mother has been living on her own and is now able to provide a safe environment for minors. Minors have expressed they are ready to move in with their mother.
- 3. Need Notice of Hearing and proof of mailed service as to minors Gloria and Gregorio Jr, Gregorio Tapia (father), Basilio Torres (mgf), Rosalinda Ramirez (mgm), Porfirio Tapia (pgf), and Gloria Tapia (pgm).
- 4. ~Proposed form Order: 08/21/17

## RECOMMENDATION

Need to clear note 3, then Court's discretion.

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CIVPRO San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT

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DATE: 10/03/17 TIME: 11:00 DEPT: S35G

CASE#: SG SS05710

CASE NAME: MTR RE FRANKIE LORRAINE LOPEZ ET AL

**HEARING:** 

Hearing re: Petition for Termination of Guardianship

COUNSEL:

ANTHONY LASCOLA (MIN)...

BETTY SALCIDA (GP )...PRO/PER

CHRISTOPHER LOPEZ (MIN)... FRANKIE LORRAINE LOPEZ (MIN)...

MARGARET GUZMAN (GP )...PRO/PER

RAANA YOUNG (MIN)...

RUDOLPH CORTEZ (GP )...PRO/PER

# **GENERAL INFORMATION**

THIS CASE IS SET FOR HEARING ON Petition for Termination of Guardianship by Rudolph Cortez and Betty Salcida, minor Christopher (14) only

# THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. Rudolph Cortez and Betty Salcida (petitioner/godparents) were appointed coguardians on 08/06/07.
- 2. Guardians seek termination of guardianship as to Christopher Lopez, only, as the minor has become rebellious, disobedient, has been arrested, and is now on probation. Minor wants live with family and his eldest sister, Raana Young (age 18 as of 10/03/17). Guardians will allow the sister to obtain guardianship and feel it is in minor's best interest.
- 3. Need Notice of Hearing and proof of mailed service as to minor Christopher, Michael Martinez (father), Christina Renteria (mother), Frankie Lopez (brother), Raana Young (sister), Cathy Ortiz (mgm), Debbie Lujuen (pgm), and unknown paternal grandfather, or file Due Diligence Declaration(s).
- 4. Minor signed Consent; however, signature is not dated. Does Court wish to excuse notice to minor Christopher? JTD
- Petition for Successor Guardianship has not yet been filed. As a guardianship is still necessary, does Court wish to deem this petition a resignation of guardians? JTD

Revised second check notes post two court days prior to the hearing. Documents filed at least seven days prior to the hearing will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. • Examiners can be contacted at <a href="mailto:ProbateNotes@sb-court.org">ProbateNotes@sb-court.org</a> for clarification of the notes only - no legal or procedural advice will be given.

6. ~Proposed form Order: 08/21/17

RECOMMENDATION Need to clear note 3. Court's discretion re notes 4-5. (lh)

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CIVPRO San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT

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DATE: 10/03/17 TIME: 1:30 DEPT: S35G

CASE#: GAR PS1600243

CASE NAME: DESIREE GONZALEZ

**HEARING:** 

Hearing Re: COURT TRIAL (2ND DAY)

COUNSEL:

DESIREE GONZALEZ (MIN)... ELIZABETH ROJO (OBJ)...

MARLINA ROSE YBARRA (GP )...KATHLEEN ALVARADO

STEPHANIE RANGEL (CAMERON SANCHEZ)..

Request for Waiver of Court Fees and Costs filed by DESIREE GONZALEZ is GRANTED

Court trial - no notes-JTD

Future Hearing: 10/04/17 Court Trial

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: JAMES MICHAEL WELCH GUARDIANSHIPS

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DATE: 10/03/17 TIME: 11:00 DEPT: S36G

CASE#: GAR PS1700124

CASE NAME: MTR OF CARMELA M PRADO

**HEARING:** 

Hearing re: Petition for Appointment of Guardian

COUNSEL:

ANA SOLORIO (GP )...PRO/PER

CARMELA M PRADO (MIN)...

## GENERAL INFORMATION:

**Continued from 04/17/17** Court excuses notice to maternal grandparents. PGF is deceased.

Continued from 08/14/17. Matter continued to clear probate notice and for proper notice to be given. Petitioner states her brother served the father. Petitioner to submit notice of hearing and proof of service form.

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, of the person only, by Ana Solorio (paternal aunt), minor: Carmela, 8

# THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. Due Diligence Declaration filed on 03/22/17 as to Kailie Benson (mother). JTD
- 2. Due Diligence Declaration filed 03/22/ Maria Prado (pgm).17. JTD
- 3. Need Notice of Hearing and Proof of Personal Service on Salvador Gutierrez (father).
- 4. Petition indicates contradictory dates for minor's birth date, LF 2 & 5. Need verified supplement clarifying minor's date of birth.
- 5. Petitioner seeks broad medical/dental powers. Recommend order to reflect that requested medical/dental powers are subject to PC 2353(b).
- 6. Petitioner seeks power to apply for and receive any public benefits, social security & SSI benefits the minor child(ren) may be entitled to receive. Recommend order reflect that if accumulated principal exceeds \$15,000 on account, Petitioner to file for estate powers as PC 2628(a)(1) will require an accounting.
- 7. Upon referral to CI by the Court, requires CI report.
- 8. ~Proposed form Order: 03/14/17



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CIVPRO San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: JAMES MICHAEL WELCH

.....

DATE: 10/03/17 TIME: 11:00 DEPT: S36G

CASE#: GAR PS1700350

CASE NAME: MTR OF MALACHI DUFFEY, ET AL

**HEARING:** 

Hearing re: Petition for Appointment of Guardian

COUNSEL:

KIMBERLY CONOLLY (GP)...PRO/PER

MALACHI DANIEL DUFFEY (MIN)...
MATTHEW PAUL DUFFEY (MIN)...
MICAH DAVID DUFFEY (MIN)...

## GENERAL INFORMATION

Ex parte orders denied on 07/18/17.

Continued from 08/22/17. Court dispenses with notice as to the paternal grandparents. Matter continued to clear probate notes.

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Kimberly Conolly, minors: Malachi (17); Micah (17) and Matthew (16).

## THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. Father is deceased.
- 2. Need Notice of Hearing and Proof of Personal Service as to Virginia Conolly (mother) and minors.
- 3. Need Notice of Hearing and proof of mailed service as to Richard Conolly, Jr (maternal grandfather), or file Due Diligence Declaration.
- 4. UCCJEA Declaration filed 07/11/17 indicates minors' current address is confidential; however, no Order deeming address confidential. Also, form is not dated at signature. Need completed form.
- 5. Upon Court referral, need CI report.
- 6. Note: Minors Malachi and Micah will reach age of majority on 12/29/17.
- 7. ~Proposed form Order: 07/11/17.

## RECOMMENDATION

Need to clear notes 2-4.

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CIVPRO San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: JAMES MICHAEL WELCH

.....

DATE: 10/03/17 TIME: 11:00 DEPT: S36G

CASE#: GAR PS1700455

CASE NAME: MTR OF GRACELYN LOVE MCNEIL

**HEARING:** 

Hearing re: Petition for Appointment of Guardian

COUNSEL:

GRACELYN LOVE MCNEIL (MIN)...

MARY A LEWIS (GP )...PRO/PER

#### GENERAL INFORMATION

Ex parte orders denied on 08/30/17.

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Mary A Lewis (maternal great grandmother), minor Gracelyn (4)

# THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. Need Notice of Hearing and proof of mailed service as to Dena Foster (mgm).
- 2. Request to Excuse Notice with Due Diligence Declaration filed 08/29/17 as to Robert McNeil (father), Amber Sposite (mother), Tyrone Sposite (mgf), unknown paternal grandparents. JTD
- 3. See Confidential Screening Form filed 08/23/17 [LFpg4].
- 4. Petitioner seeks power to apply for and receive any public benefits, social security & SSI benefits the minor children may be entitled to receive. Recommend order reflect that if accumulated principal exceeds \$15,000 on account, Petitioner to file for estate powers as PC 2628(a)(1) will require an accounting.
- 5. Petitioner seeks broad medical/dental powers. Recommend order to reflect that requested medical/dental powers are subject to PC 2353(b).
- 6. Upon Court's referral, need CI report.
- 7. ~Proposed form Order: 08/23/17

#### RECOMMENDATION

Need to clear note 1, then Court's discretion. (lh)

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CIVPRO San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: TARA REILLY **GUARDIANSHIPS** 

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DATE: 10/03/17 TIME: 11:00 DEPT: S37G

CASE#: GAR PS1600518

CASE NAME: MTR OF MYRKA C LEDEZMA

**HEARING:** 

Hearing re: Petition for Appointment of Guardian

COUNSEL:

CARLOS A NAVARRO (GP )...PRO/PER DOMINIQUE T NAVARRO (GP )...PRO/PER

MYRKA C LEDESMA (MIN)...

#### GENERAL INFORMATION:

Continued from **12/05/16** for moving party to be able to appear. Petitioner is advised to consult probate notes.

**Continued from 01/24/17** Court deems sister, Brenda Esparza, and mother, Rosalva Menchaca, served this date by their appearance. Mother consents to guardianship. Minor moved to CA in 12/16.

Continued from 04/18/17. Minor and father deemed served by their appearances. Matter continued for notice to be given to maternal grandfather, paternal grandparents, and sibling. Minor has been in California since December only, Petitioner is a member of the military. Court finds it has temporary jurisdiction in this matter. New guardianship questionnaire to be submitted. Referred to Court Investigator for report. Court appoints Carlos A Navarro and Dominique Navarro as temporary co-guardians. Order to be filed.

Continued from 08/15/17. Court deems questionnaire filed on 04/18/17 as dated 04/18/17. Court dispenses with notice to paternal grandparents, maternal grandfather, and sibling Juan Ledesma. Court notice it will accept and electronic signature on a completed questionnaire by Dominique Navarro. Temporary letters to continue in full force and effect.

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Carlos A. Navarro (Brother) and Dominique T. Navarro (Spouse), minor: Myrka, 17 (DOB 09/06/99).

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. Martina Martinez (Maternal grandmother) is deceased.
- 2. Need Questionnaire by Dominique Navarro.

Revised second check notes post two court days prior to the hearing. Documents filed at least seven days prior to the hearing will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ◆ Examiners can be contacted at ProbateNotes@sb-court.org for clarification of the notes only - no legal or procedural advice will be given.

- 3. CI Report filed 07/31/17.4. ~Proposed form Order/Letters: 10/17/16.

# **RECOMMENDATION:**

Need to clear note 2, then Court's discretion. (lh/jm/mr/cs/lh)

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CIVPRO San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: TARA REILLY

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DATE: 10/03/17 TIME: 11:00 DEPT: S37G

CASE#: GAR PS1700278

CASE NAME: JAYSHAWN RASHAD ALLEN

**HEARING:** 

Hearing re: Petition for Termination of Guardianship

COUNSEL:

DENIYA WILSON (TP)...

JAYSHAWN RASHAD ALLEN (MIN)...PRO/PER TENYATTA B HAYNES (GP )...PRO/PER

XREF: GARSS1500167 (In re: Jayshawn Allen); GARPS1600046 (In Re Kaniah Currey-Miley);

## **GENERAL INFORMATION**

On 07/09/15, San Bernardino County Superior Court appointed Demiya Wilson (non-relative) as temporary guardian of the person of Jayshawn Allen.

On 08/31/16, matter ordered transferred to Los Angeles County as case number 16STPB03817 with temporary orders remaining in effect.

On 06/22/17, Los Angeles County Superior Court ordered matter transferred back to San Bernardino County.

Continued 08/15/17. Court indicates that it has not yet received the file from Los Angeles County. Matter continued for receipt of file from Los Angeles County.

THIS CASE IS SET FOR HEARING ON Petition for Termination of Guardianship by Tenyatta Haynes (maternal grandmother) as to minor Jayshawn Allen (age 13)

## THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- A review of Los Angeles County docket indicates matter was transferred to San Bernardino County on 06/22/17; however, it appears matter has not yet been received by San Bernardino County. Also, it is not clear whether general guardianship orders were ever entered.
- Petitioner Tenyatte Haynes (maternal grandmother) seeks termination of existing guardianship and has filed a petition for [successor] guardianship on 05/26/17. However, it does not appear petitioner has standing to file a Petition for Termination per Pr. C. §1601. Need to file petition for removal of guardian upon receipt of transfer from Los Angeles County.

Revised second check notes post two court days prior to the hearing. Documents filed at least seven days prior to the hearing will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ◆ Examiners can be contacted at ProbateNotes@sb-court.org for clarification of the notes only - no legal or procedural advice will be given.

- 3. Need Notice of Hearing and Proof of Service as to Jayshawn Allen (minor), Kyleah Miley (mother), Kamiah Miley (sibling), Gregory Miley (maternal grandfather), and unknown paternal grandparents, or file Due Diligence Declaration(s).
- 4. Proof of mailed service filed 09/01/17 as to Demiya Wilson (guardian). Need attached Notice of Hearing.
- 5. ~Proposed form Order: 07/07/17

RECOMMENDATION Need to clear probate notes 2-4. (lh)

**Future Hearing:** 

09/11/17 Hearing re: Visitation

11/20/17 Hearing re: Petition for appointment of guardian

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CIVPRO San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: TARA REILLY

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DATE: 10/03/17 TIME: 11:00 DEPT: S37G

CASE#: GAR PS1700338

CASE NAME: MTR OF ANTHONY RAMOS ET AL

**HEARING:** 

Hearing re: Petition for Appointment of Guardian

COUNSEL:

AIDEN RAMOS (MIN)...
ANTHONY RAMOS (MIN)...
JORDAN RAMOS (MIN)...

MARINA RAMOS (GP)...PRO/PER

RYAN RAMOS (MIN)...
TRAVIS RAMOS (MIN)...
WINTER RAMOS (MIN)...

X-ref matter: GARSS1300177 (Anthony and Travis Ramos – dismissed)

#### GENERAL INFORMATION

Ex parte orders granted 07/13/17.

Continued from 08/15/17. Court indicates as mother is present in Court, Court finds notice complete and state she has objections to the Petition for Guardianship. Court indicates it will not be consolidating to lower case number. Petitioner to clear remaining probate notes. Objections to petition must be in writing and served by 4PM on 09/26/17. If objections are not served and filed by that date, they will be deemed waive permanently. In addition, written objections must be complete. If matter proceeds to trial, Court will only consider evidence relevant to the objections that were filed with the Court, and will not consider any objections not set forth in your written objections, nor any evidence thereon.

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Marina Ramos (paternal grandmother), minors: Anthony (7); Travis (5), Jordan (4), Aaden (2), Winter (1), Ryan (10 mos)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Robert Ramos (father) and Donald Ramos (pgf) signed Consent and Waiver.

- 2. Proof of mailed service filed 08/11/17 as to Dennis Wiener (mgf) and Tammy Wiener (mgm); however, only 8 days' notice given. **Need proper service to include at least 15 days' notice per Pr. C. §1511.**
- 3. Petitioner seeks broad medical/dental powers. Recommend order to reflect that requested medical/dental powers are subject to PC 2353(b).
- 4. Petitioner seeks power to apply for an receive any public benefits, social security & SSI benefits the minor child(ren) may be entitled to receive. Recommend order reflect that if accumulated principal exceeds \$15,000 on account, Petitioner to file for estate powers as PC 2628(a)(1) will require an accounting.
- 5. ~Proposed form Order: 07/06/17

## RECOMMENDATION

Need to clear note 2, then Court's discretion. (lh)

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CIVPRO San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: TARA REILLY

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DATE: 10/03/17 TIME: 11:00 DEPT: S37G

CASE#: GAR PS1700448

CASE NAME: KAYDEN SKY CRUZ

**HEARING:** 

Hearing re: Petition for Appointment of Guardian

COUNSEL:

DENISE ELIZABETH SANCHEZ (GP)...PRO/PER

KAYDEN SKY CRUZ (MIN)...

XREF: GARPS1700449

## GENERAL INFORMATION

Ex parte orders granted 08/28/17. Denise Elizabeth Sanchez appointed Temporary Guardian of the person.

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Denise Sanchez (great aunt), minor Kayden (age 5)

## THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. Theresa Cruz (mother) signed Nomination, Consent and Waiver filed 08/28/17.
- 2. Petitioner requests Court dispense with notice as to unknown Father and unknown paternal grandparents. Copy of Birth Certificate filed 08/28/17. JTD.
- 3. Need Notice of Hearing and proof of mailed service as to Roger Cruz (mgf).
- 4. Petition indicates DCFS involvement. [See petition, 08/21/17, LFpg4].
- 5. Upon Court referral, need CI report.
- 6. ~Proposed form Order: 08/21/17

#### RECOMMENDATION

Need to clear note 3, then Court's discretion. (lh)

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CIVPRO San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: TARA REILLY

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DATE: 10/03/17 TIME: 11:00 DEPT: S37G

CASE#: GAR PS1700449

CASE NAME: MTR OF IZAIAH GABRIEL GONZALEZ

**HEARING:** 

Hearing re: Petition for Appointment of Guardian

COUNSEL:

BERNICE ANGELA HAMILTON (GP)...PRO/PER

IZAIAH GABRIEL GONZALEZ (MIN)...

XREF: GARPS1700448

## GENERAL INFORMATION

Ex parte orders granted on 08/28/17. Bernice Hamilton appointed temporary guardian of the person of Izaiah Gonzalez.

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Bernice Hamilton, minor Izaiah (11 months)

## THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. Theresa Cruz (mother), Daniel Gonzalez (father) signed Nomination, Consent and Waiver.
- 2. Need Notice of Hearing and proof of mailed service as to Roger Cruz (mgf), and unknown paternal grandparents, or file Due Diligence Declaration(s).
- 3. Petitioner indicates CPS involvement. [Petition, 08/22/17, LFpg5].
- 4. Upon Court referral, need CI report.
- 5. ~Proposed form Order: 08/22/17

#### RECOMMENDATION

Need to clear note 2, then Court's discretion. (lh)

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CIVPRO San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: TARA REILLY

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DATE: 10/03/17 TIME: 11:00 DEPT: S37G

CASE#: GAR SS1400089

CASE NAME: Chase Postema

**HEARING:** 

Hearing re: Petition for Termination of Guardianship

COUNSEL:

CHASE POSTEMA (MIN)...

HOWARD ALEX GARCIA (GP )...WILLIAM M NASSAR & RACHEL OLIVA GARCIA (GP )...WILLIAM M NASSAR &

RON POSTEMA (FAT)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Petition for Termination of Guardianship

# THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. Rachel Garcia and Howard Garcia [petitioners/maternal aunt/uncle] were appointed guardians of the person on 08/14/14 and of guardians of the estate on 09/17/15.
- 2. Guardians seek termination of estate as former minor, Chase Postema, reached age of majority on 03/19/17.
- 3. Petition is moot as guardianship automatically terminates upon minor attaining age of majority per Pr. C. §1600.
- 4. See minutes from 09/07/17 hearing re First and Final Account and Report filed 07/27/17.Note: Guardians are not eligible for discharge until 1 year after minor reaches age of majority per Pr. C. §2627.

RECOMMENDATION

None.