



# Guardianship Calendar

## Second/Final Check

Superior Court of California  
County of San Bernardino  
Probate Department

### **Probate Notes for Calendar Date: 10/11/17**

The notes on the following pages were updated approximately three court days prior to the hearing to reflect newly-filed documents. Documents filed now after that update typically will not be reviewed except on the date of hearing at the judge's discretion.

### **Destruction of Filed Documents:**

Shredding/destruction of all court documents filed and imaged before January 2011 will begin soon. All filed/imaged documents are shredded one year after filing pursuant to court policy. Any filed original documents not retrieved timely will be permanently lost. (Wills and codicils lodged into the will vault will not be affected.)

### **Contacting the Probate Examiners:**

Probate Examiners' email address: [ProbateNotes@sb-court.org](mailto:ProbateNotes@sb-court.org)

Emails must have the case identification information and hearing time/date in the subject line. No attachments will be opened. Probate Examiners can only respond to inquiries regarding the meaning of comments in the notes. Please do not email to notify that documents have been filed, to request a confirmation whether documents have been received, or to request the clearing of notes. No legal or procedural advice may be given by examiners in response to your email.

09/19/17lh

Superior Court of Calif, County of San Bernardino

Page: 1

CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT

**GUARDIANSHIPS**

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DATE: 10/11/17 TIME: 11:00 DEPT: S35G  
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CASE#: GAR PS1600343

CASE NAME: ANIAH SHERRIE SARTIN

HEARING:

Hearing Re: PETITION FOR GUARDIANSHIP

COUNSEL:

FREDDIE TATE JR (GP )...PRO/PER

ANIAH SHERRIE SARTIN (MIN)...

*Related Case: MVI1301757 Willful Cruelty to Child re: Petitioner*

GENERAL INFORMATION:

Ex Parte orders granted on 11/09/16.

Continued from **08/30/16**. Birth Certificate shown in open court.

Continued from **11/01/16** Court reviewed birth certificate and notes that no father is listed. Court dispenses with notice to father, paternal grandparents, and maternal grandfather. Court deems that proof of service as to mother is dated on 08/30/16. Referred to DCFS.

Continued from **03/08/17**. Court appoints Walter Moore as GAL for the minor.

**Continued from 05/31/17 to further investigate criminal history. Written report received from Walter Moore. Hearing continued at request of Walter Moore, GAL. Referred to Court Investigator for report. Court refers this matter to Court Investigator to obtain documents through Adult Protective Services, juvenile court, and the Court in Victorville regarding related case as it pertains to Freddie Tate, Jr. Additionally, Court authorizes all records to be available to Walter Moore, GAL. Matter referred to DCFS due to petitioner being a non-relative.**

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Freddie Tate Jr. (non-relative), minor Aniah Sartin, age 5.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Court to review DCFS Report (Confidential report filed 03/03/17, LF pgs 2 & 3).
2. **Notice of No Report by DCFS Investigator filed 05/24/17. Need DCFS report.**

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Revised second check notes post two court days prior to the hearing. Documents filed at least seven days prior to the hearing will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at [ProbateNotes@sb-court.org](mailto:ProbateNotes@sb-court.org) for clarification of the notes only - no legal or procedural advice will be given.

3. **Need CI Report.**
4. GAL Report filed 05/31/17.
5. Notice has been completed.
6. Petitioner indicates willingness to adopt.
7. See Confidential Screening Form (LF, p.2, p.4) and Questionnaire (LF, p.2 and p.3) filed on 07/14/16.
8. ~Proposed Form Order/Letters: 07/14/16.

**RECOMMENDATION:**

Need CI report and DCFS reports. Court's discretion as to alternative disposition of minor.

(lh/lc/cs/lh)

Superior Court of Calif, County of San Bernardino  
Page: 2  
CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: STANFORD E. REICHERT

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DATE: 10/11/17 TIME: 11:00 DEPT: S35G  
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CASE#: GAR PS1700202

CASE NAME: MARISSA TAPIA AND MARIBEL TAPIA

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

LISA BARRON-BUSSEY (GP )...PRO/PER  
MARISSA TAPIA (MIN)...  
MARIBEL TAPIA (MIN)...

GENERAL INFORMATION:

**Continued from 05/24/17. Court dispenses with notice to maternal grandfather and paternal grandparents. Referred to Court Investigator for investigation and report.**

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, of the person only, by Lisa Barron-Bussey (maternal grandmother), minors: Marissa, 4 and Maribel, 3

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Hannah Barron (mother) and Anthony Tapia (father) were served.
2. Need Notice of Hearing and Proof of Service by Mail [form GC-020] on siblings (Abel & Anthony) if 12+, or file Due Diligence Declarations.
3. Court may wish to review Guardianship Questionnaire, [LF p. 4 & 9].
4. Petitioner seeks broad medical/dental powers. Recommend order to reflect that requested medical/dental powers are subject to PC 2353(b).
5. Petitioner seeks power to apply for and receive any public benefits, social security & SSI benefits the minor child(ren) may be entitled to receive. Recommend order reflect that if accumulated principal exceeds \$15,000 on account, Petitioner to file for estate powers as PC 2628(a)(1) will require an accounting.
6. **CI Report filed 09/08/17.**
7. ~Proposed form Order submitted: 04/21/17

RECOMMENDATION:

Need to clear note 2, then Court's discretion.

(cs/lh)

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Superior Court of Calif, County of San Bernardino  
Page: 3  
CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: STANFORD E. REICHERT

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DATE: 10/11/17 TIME: 11:00 DEPT: S35G  
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CASE#: GAR PS1700212

CASE NAME: ANTHONY STEVEN BARELA

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

LARI L BARELA (PET)...PRO/PER  
STEVEN BARELA (PET)...PRO/PER  
ANTHONY STEVEN BARELA (MIN)...

GENERAL INFORMATION:

Temporary Orders granted on 05/03/17. Lari and Steven Barela are appointed temporary guardian of the person of Anthony Steven Barela.

**Continued from 06/07/17. Court dispenses with notice to father and maternal grandparents. Court clears probate notes 2, 3, and 4 on records. Court dispenses with notice to siblings. Referred to Court Investigator for report.**

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, of the person only, by Lari and Steven Barela (paternal grandparents), minor: Anthony, 5

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Mother signed Nomination, Consent and Waiver filed 04/26/17.
2. **Need CI Report.**
3. Court to review Guardianship Questionnaire by Steven Barela, [LF p. 4].
4. Petitioner seeks power to apply for and receive any public benefits, social security & SSI benefits the minor child(ren) may be entitled to receive. Recommend order reflect that if accumulated principal exceeds \$15,000 on account, Petitioner to file for estate powers as PC 2628(a)(1) will require an accounting. Petitioner indicates she is the ex-stepmother of minor (see LF, p.9). Court to inquire if petitioner was previously married to minor's father. If no prior marriage, then petitioner is a non-relative and DCFS report is required.
5. ~Proposed form Order submitted: 04/26/17

RECOMMENDATION:

Need CI report, then Court's discretion.

(cs/lh)

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Superior Court of Calif, County of San Bernardino

Page: 4

CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: STANFORD E. REICHERT

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DATE: 10/11/17 TIME: 11:00 DEPT: S35G  
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CASE#: GAR PS1700220

CASE NAME: MTR OF JEREMIAH DIXON

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

SHEILA MODICA (GP)...PRO/PER  
JEREMIAH DIXON (MIN)...

***X-REF FAMSS1703570 Domestic Violence***

GENERAL INFORMATION:

Temporary Orders granted on 05/04/17. Sheila Modica is appointed Temporary Guardian of the person of Jeremiah Dixon. Court dispenses with notice to paternal grandparents for **both temporary and general petition.**

**Continued from 06/07/17. Court clears probate notes 1, 2 and 3 on the record. Court finds notice is sufficient on the father; court dispenses with notice to maternal grandmother and Charles Foster; UCCJEA Declaration is sufficient. Referred to Court Investigator for report.**

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, of the person only, by Sheila Modica (maternal great-grandmother), minor: Jeremiah, 6

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Notice is complete.
2. Petition alleges parental custody would be detrimental to minor and CPS involvement, [see LF p. 3].
3. **CI Report filed 09/29/17.**
4. ~Proposed form Order submitted: 04/27/17

RECOMMENDATION:

Court's discretion.

(cs/lh)

CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: JAMES MICHAEL WELCH **GUARDIANSHIPS**

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DATE: 10/11/17 TIME: 11:00 DEPT: S36G  
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CASE#: GAR PS1700274

CASE NAME: CHRISTOPHER JACKSON & ROYAL SMILER

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

BARBARA WILLIAMS	(PET)...PRO/PER
CHRISTOPHER TERRELL JACKSON	(MIN)...
ROYAL RAIN SMILER	(MIN)...

GENERAL INFORMATION:

Temporary Orders granted on 06/05/17. Barbara Williams is appointed Temporary Guardian of the person of Christopher Jackson and Royal Smiler.

**Continued from 07/05/17. Court inquires petitioner's relationship to minors. Petitioner represents she is the maternal grandmother to the minors. Court excuses notice to father, Dontay Johnson; however, a notice of hearing and proof of service is required for Kevin Brown. Court instructs petition to provide a copy of birth certificate of Royal Rain Smiler.**

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Barbara Williams (maternal grandmother), minor: Christopher, 10 and Royal, 9 mos

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Mother signed Consent and Waiver filed 05/25/17
2. Father and paternal grandfather of minor Christopher Jackson are deceased.
3. **Need** copy of birth certificate of Royal Rain Smiler.
4. **Need** Notice of Hearing and Proof of Service by Mail [form GC-020] on Kevin Brown (maternal grandfather).
5. Petition alleges mother lives with minors and petitioner.
6. Petition alleges possible "TANF" related matter. Court to inquire.
7. Court to review Confidential Guardian Screening form, LF p. 4
8. Upon referral to CI by the Court, requires CI report.
9. ~Proposed form Order submitted: 05/25/17

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**RECOMMENDATION:**

Need to clear notes 3-4, then Court's discretion.

(cs/lh)



Superior Court of Calif, County of San Bernardino  
Page: 2  
CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: JAMES MICHAEL WELCH

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DATE: 10/11/17 TIME: 11:00 DEPT: S36G  
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CASE#: GAR PS1700276

CASE NAME: MTR OF MAJENEE LEGRONE & MARIESHA LEGRONE

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

HARVIE HAYNES	(GP )...PRO/PER
JOSONJIA HAYNES	(GP )...PRO/PER
MAJENEE RANEE LEGRONE	(MIN)...
MARIESHA MARIE LEGRONE	(MIN)...

GENERAL INFORMATION:

Temporary Orders granted on 06/01/17. Harvie and Josonjia Haynes are appointed Temporary Guardians of the person of Majenne Ranee and Mariesha Marie Legrone. **Continued from 07/05/17. Petitioner represents maternal grandmother is deceased. Court instructs petition to submit a declaration before next hearing. All previous order remain in effect.**

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, of the person only, by Harvie and Josonjia Haynes (paternal grandfather and spouse), minor: Majenne, 7 and Mariesha, 5

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Need Notice of Hearing and Proof of Personal Service [forms GC-020 & GC-020(P)] on Lamar Legrone (father).
  - a. Proof of personal service filed 06/12/17 is improper as "Notice to appear was served." Need proper service to father.
2. Need Notice of Hearing and Proof of Personal Service [forms GC-020 & GC-020(P)] on Rachel M. Hill (mother). Petitioners request to dispense with notice due parental rights terminated. **Supp 07/05/17 Order awarding sole custody to father with supervised visitation as to mother. JTD**
3. Proof of service filed 06/12/17 as to Trina Haynes (pgm), Ramal Legrone and Rakal Legrone (siblings) is incomplete. Service must be given by someone other than a party to the action. Need proper service.

4. Need Notice of Hearing and Proof of Service by Mail [form GC-020] on maternal grandfather, or file Due Diligence Declaration.
5. Court to review signed letter, attached to petition, from father appointing petitioners as temporary guardians of minors, LF p 7.
6. Court to review Guardian Screening form by Josonjia Haynes, LF pgs. 2, 3, and 4.
7. Petitioners request other orders re father see petition, LF pg 13.
8. Upon referral to CI by the Court, requires CI report.
9. ~Proposed form Order submitted: 05/25/17

**RECOMMENDATION:**

Need to clear notes 1-4, then Court's discretion.

(cs/lh)

Superior Court of Calif, County of San Bernardino

Page: 3

CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: JAMES MICHAEL WELCH

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DATE: 10/11/17 TIME: 11:00 DEPT: S36G  
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CASE#: GAR PS1700464

CASE NAME: MTR OF AKILAH THOMPSON

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

TAMMY HAMILTON (GP )...PRO/PER  
AKILAH THOMPSON (MIN)...

#### GENERAL INFORMATION

Ex parte orders granted 09/05/17. Tammy Hamilton appointed Temporary Guardian of the person of Akilah Thompson. Court appointed Jeanne Kennedy as Guardian Ad Litem for minor.

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Tammy Hamilton (non-relative), minor Akilah Thompson (15)

#### THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Minor was adopted by Troy Thompson in a single-parent adoption. Adoption decree filed 10/02/17.
2. Need Notice of Hearing and Proof of Personal Service as to Troy Thompson (father).
3. Need DCFS non-relative report.
4. GAL Report filed 10/02/17.
5. UCCJEA Declaration and Questionnaire filed 08/29/17 are not dated at signature. **Supp 10/02/17 requests Court deem documents signed on 08/29/17 as all other documents in court file are dated 08/29/17. JTD.**
6. ~Proposed form Order: 08/29/17

#### RECOMMENDATION

Need to clear notes 2-3, then Court's discretion.

(lh)

Superior Court of Calif, County of San Bernardino

Page: 4

CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: JAMES MICHAEL WELCH

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DATE: 10/11/17 TIME: 11:00 DEPT: S36G  
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CASE#: GAR PS1700466

CASE NAME: MTR OF LEYLAH SAMANTHA ORTEGA

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

TARESSA ANN SQUIRE (GP )...PRO/PER  
LEYLAH SAMANTHA ORTEGA (MIN)...

#### GENERAL INFORMATION

Ex parte orders denied on 09/07/17.

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Taressa Squire (non-relative), minor Leylah Ortega (5)

#### THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Request to Excuse Notice with Due Diligence Declaration as to Jesus Ortega (father) filed 08/31/17. JTD
2. Need Notice of Hearing and Proof of Personal Service as to Margaret Welborn (mother).
3. Need Notice of Hearing and proof of mailed service as to Jassyiah Rivera, Ryder Welborn and Jayden Navar (siblings, if 12 years+).
4. Child Information Attachment to petition is incomplete at item #2 re relatives. Need verified supplement as to name and addresses of father, paternal grandparents, and maternal grandparents.
5. Need DCFS non-relative report.
6. ~Proposed form Order: 08/31/17

#### RECOMMENDATION

Need to clear notes 2-5, then Court's discretion.

(lh)

Superior Court of Calif, County of San Bernardino  
Page: 5  
CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: JAMES MICHAEL WELCH

-----  
DATE: 10/11/17 TIME: 11:00 DEPT: S36G  
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CASE#: GAR RS1000004

CASE NAME: ROBERT JULIAN ZARATE

HEARING:

FIFTH AND FINAL Account and Report of DIANA M. TERAN-ZARATE and  
Petition for allowance of fees filed.

COUNSEL:

DIANA M TERAN-ZARATE (PET)...BORDEN LAW OFFICE  
ROBERT JULIAN ZARATE (MIN)...

**XREF: PRODS1000022**

#### GENERAL INFORMATION

**Continued from 07/05/17** Court informs counsel bond cannot be exonerated until discharge and the discharge cannot occur until 1 year after minor turns 18 yrs old. Counsel is to provide information re college minor will be attending, tuition bills, and/or any payment agreements. Additionally, counsel is to send out another notice of hearing and proof of service with the correct court address.

**Continued from 07/19/17. Court will authorize release of \$3,500 from blocked account for tuition and college expenses for Robert Zarate.**

THIS CASE SET FOR HEARING ON Fifth and Final Account, Petition for allowance of attorney fees; and for termination of Guardianship by Diana Teran-Zarate, mother, minor now 18.

#### THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Accounting period 08/01/15 – 04/08/17.
2. Assets on hand \$72,223.60 (\$62,223.60 cash and remainder in vehicle).
3. Petitioner waives compensation.
4. Attorney seeks fees of \$7,820 for 27.40 hours at \$135/390 per hour for paralegal and attorney services and \$116 for costs for a total of \$7,936. Itemized [LFpgs 18-20].
5. Need information re college minor will be attending, tuition bills, and/or any payment agreements per minute order of 07/05/17.

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6. Current bond is \$88,000. Petitioner requests bond be exonerated upon termination. However, court may wish to require discharge prior to exoneration of bond.
7. No proposed order. Submit after hearing.

#### RECOMMENDATION

Court's discretion re note 5 . If approved, set final discharge for **07/18/18**.

(cs/lc/cs/lh)

Superior Court of Calif, County of San Bernardino

Page: 6

CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: JAMES MICHAEL WELCH

-----  
DATE: 10/11/17 TIME: 11:00 DEPT: S36G  
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CASE#: GAR VS900076

CASE NAME: MATTER OF BRYCE J BOGIN

HEARING:

Fourth Account and Report of ENOS S MORTON, ANNIE MORTON and  
Petition for allowance of fees filed.

COUNSEL:

ENOS MORTON	(GPE)...ROBERTA L. TAYLOR & ASSOCIATES
ANNIE MORTON	(GPE)...ROBERTA L. TAYLOR & ASSOCIATES
BRYCE BOGIN	(MIN)...
JEANNE E. KENNEDY	(PET)...
JAMES BOGIN	(OBJ/FAT)...PRO/PER

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON 4<sup>th</sup> and Final Account and Report of Guardian  
and petition for fees, former minor Bryce (age 18; DOB: 07/30/99)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Accounting period 01/01/16 to 07/31/17
2. Assets on hand: \$57,946.24
3. On 12/19/12, Court ordered guardians to repay estate a total of \$29,520, with 4% annum. Petitioners allege the balance due as of 07/31/12 is \$26,193. Bryce Bogin, former minor, signed release excusing guardians from making further payments [See Acct 09/06/17, LFpg22]. JTD
4. Petitioners waive compensation.
5. Attorney Roberta Taylor requests fees of \$1,610 for 7.25 hours at \$280/hour, plus costs of \$465. Itemized. [See Attachment D, LFpgs24-26]. JTD
6. Attorney Joelle Lee A. Nichol, of Archangel Services, requests fees \$2,160 for 9 hours at \$300/\$120/hour, plus costs of \$491.50. Itemized [See Acct 09/06/17, LFpg35]. JTD
7. ~Proposed Order: 09/06/17

RECOMMENDATION

Court's discretion. If approved, set future hearing for receipt/final discharge **08/01/18**.  
(lh)

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Superior Court of Calif, County of San Bernardino

Page: 1

CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: TARA REILLY

**GUARDIANSHIPS**

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DATE: 10/11/17 TIME: 11:00 DEPT: S37G  
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CASE#: GAR PS1700199

CASE NAME: ADDISON SOPHIA HOWIE

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

SCOTT BOYD (PET)...CALDWELL, KENNEDY & PORTER, A.  
VICKY BOYD (PET)...CALDWELL, KENNEDY & PORTER, A.  
ADDISON SOPHIA HOWIE (MIN)...

***X-REF FAMVS1102716***

GENERAL INFORMATION:

**Continued from 06/07/17. Scott Boyd and Vicky Boyd appointed Temporary Guardian of the person of Addison Howie. Referred to Court Investigator for report.**

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, of the person only, by Scott and Vicky Boyd (paternal grandparents), minor: Addison, age 6

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Tiffany Gatlin and Jonathan Howie (parents) signed Nomination, Consent & Waiver filed 04/17/17.
2. Request to Excuse Notice with Due Diligence Declaration as to unknown maternal grandmother filed 06/07/17. JTD
3. **Need** Confidential Guardian Screening [form GC 212] by each petitioner.
4. **CI Report filed 09/29/17.**
5. Petitioner seeks broad medical/dental powers. Recommend order to reflect that requested medical/dental powers are subject to PC 2353(b)
6. ~Proposed form Order submitted: 04/17/17

RECOMMENDATION:

Need to clear note 3, then Court's discretion.

(cs/lh)

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Superior Court of Calif, County of San Bernardino  
Page: 2  
CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: TARA REILLY

-----  
DATE: 10/11/17 TIME: 11:00 DEPT: S37G  
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CASE#: GAR PS1700217

CASE NAME: MTR OF KENYA MARIE ANN ROTUNNO

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

DEBBIE L PISKUR (GP)...PRO/PER  
KENYA MARIE ANN ROTUNNO (MIN)...

GENERAL INFORMATION:

**Continued from 06/07/17 for proof of service to be filed as to father. Matter referred to DCFS for investigation and report.**

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, of the person only, by Debbie L. Piskur (non-relative), minor: Kenya, 6

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. **Notice of Hearing and Proof of Certified Mail as to Christopher Kudebeh (father) filed 07/27/17; however, proof of service does not indicate copy of petition was served with notice in item #5. Need proper service.**
2. **Need DCFS report.**
3. Court may wish to review supporting information including letters from mother giving custody and authorization to act as custodial parent of minor to petitioner, [Petition, LF, p. 12-16].
4. Petition alleges CPS involvement, [see LF p. 7].
5. Court to review Guardianship Questionnaire form [LF p. 4].
6. Petitioner seeks broad medical/dental powers. Recommend order to reflect that requested medical/dental powers are subject to PC 2353(b)
7. Petitioner seeks power to apply for and receive any public benefits, social security & SSI benefits the minor child(ren) may be entitled to receive. Recommend order reflect that if accumulated principal exceeds \$15,000 on account, Petitioner to file for estate powers as PC 2628(a)(1) will require an accounting.
8. ~Proposed form Order submitted: 04/27/17

RECOMMENDATION:

Need to clear notes 1-2, then Court's discretion.

(cs/lh)

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Superior Court of Calif, County of San Bernardino

Page: 3

CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: TARA REILLY

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DATE: 10/11/17 TIME: 11:00 DEPT: S37G  
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CASE#: GAR PS1700248

CASE NAME: LEAH JAMES

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

DALONTE JAMES	(PET)...PRO/PER
LEAH JAMES	(MIN)...
LAQUESHA HAMMER	(MOT)...PRO/PER

**X-REF GARPS1600352**

GENERAL INFORMATION:

Temporary Orders granted on 05/18/17. Dalonte James is appointed Temporary Guardian of the person of Leah James. Court waives notice to maternal grandfather **Continued from 06/14/17. Mother and father deemed served by their appearance this date. Petitioner advised maternal grandmother need to be re-served giving at least 15 days notice. Witness Dalonte James sworn and examined; no further notice needed as to paternal grandmother. Mother and father to file written objections. Court recommends father attend parenting class and find a job. Court appoints Jeanne Kennedy as guardian ad litem for mother. Referred to Court Investigator for investigation and report. Court makes visitation orders as to mother.**

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, of the person only, by Dalonte James (paternal grandfather), minor: Leah 1

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Need report from Jeanne Kennedy, GAL for mother.
2. Need Notice of Hearing and proof of mailed service as to maternal grandmother.
3. UCCJEA is incomplete as to minor's residential history. Need complete history since minor's birth. Declaration of petitioner filed 06/07/17 provides minor's residential history. Court to see note LF p. 3. JTD
4. **CI Report filed 10/04/17.**

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Revised second check notes post two court days prior to the hearing. Documents filed at least seven days prior to the hearing will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at [ProbateNotes@sb-court.org](mailto:ProbateNotes@sb-court.org) for clarification of the notes only - no legal or procedural advice will be given.

5. Declaration of Petitioner, Dalonte James, Sr. filed 06/07/17 in support of guardianship, [LF p 5-6].
6. Petition alleges related juvenile, custody and domestic matters in Las Vegas. Court to inquire.
7. Court to review attachment to petition re letter from father giving up rights of minor to petitioner and a letter from petitioner re parents, LF p. 11-13.
8. Court to review Questionnaire, LF p. 4.
9. Petitioner plans on adopting minor.
10. ~Proposed form Order submitted: 05/11/17

**RECOMMENDATION:**

Need to clear notes 1-3, then Court's discretion.

(cs/lh)

Superior Court of Calif, County of San Bernardino

Page: 4

CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: TARA REILLY

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DATE: 10/11/17 TIME: 11:00 DEPT: S37G  
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CASE#: GAR PS1700327

CASE NAME: PIPER ELIZABETH CHILDRESS

HEARING:  
Hearing Re: VISITATION

COUNSEL:

GARY ALAN CHILDRESS	(GP )...JOSEPH W HOWINGTON
SANDRA CHILDRESS	(GP )...JOSEPH W HOWINGTON
PIPER ELIZABETH CHILDRESS	(MIN)...PRO/PER
AUOURA FOSTER	(PET)...COREY SALISBURY

**XREF: CIVVS1700402 CIVVS17000403**

Visitation—no notes—JTD

Future Hearings: 12/18/17: Petition for Appointment of Guardianship, Petition for Termination of Guardianship

Superior Court of Calif, County of San Bernardino

Page: 5

CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: TARA REILLY

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DATE: 10/11/17      TIME: 11:00      DEPT: S37G  
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CASE#: GAR PS1700329

CASE NAME: DONYA SMITH ET AL

HEARING:

Hearing Re: VISITATION

COUNSEL:

SUSAN D WATKINS	(GP )...PRO/PER
DONYA SMITH	(MIN)...
TRINITY S BETTIS	(MIN)...
MICHAEL SMITH	(FAT)...PRO/PER

Waiver of Court Fees and Costs filed by TRINITY S BETTIS is GRANTED

Waiver of Court Fees and Costs filed by DONYA SMITH is GRANTED

Future Hearing: 12/13/17: Petition for Appointment of Guardianship

Visitation—no notes—JTD

Superior Court of Calif, County of San Bernardino  
Page: 6  
CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: TARA REILLY

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DATE: 10/11/17 TIME: 11:00 DEPT: S37G  
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CASE#: GAR PS1700439

CASE NAME: TREVOR JAMES MORGAN

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

CYNTHIA MORGAN (PET)...TERA D LEE  
TREVOR JAMES MORGAN (MIN)...

#### GENERAL INFORMATION

Ex parte orders granted 08/29/17. Cynthia Morgan appointed Temporary Guardian of the person. Order dispensing with notice to paternal relatives signed.

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Cynthia Morgan (mgm), minor Trevor Morgan (1)

#### THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Need Notice of Hearing and Proof of Personal Service as to Megan Freeman (mother).
2. Need Notice of Hearing and proof of mailed service as to Larry Morgan (mgf).
3. Petitioner requests additional orders re visitation with mother, see LFpg6. JTD
4. Upon Court referral, need CI Report.
5. No proposed Order submitted.

#### RECOMMENDATION

Need to clear notes 1-2, then Court's discretion.

(lh)

Superior Court of Calif, County of San Bernardino

Page: 7

CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: TARA REILLY

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DATE: 10/11/17 TIME: 11:00 DEPT: S37G  
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CASE#: GAR PS1700459

CASE NAME: FAITH CHRISTINA COLEMAN

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

DORIS E MANNING (GP )...PRO/PER  
FAITH CHRISTINA COLEMAN (MIN)...

#### GENERAL INFORMATION

Ex parte orders granted 08/31/17. Mother telephoned stating she was objecting to guardianship but was in Redlands Community Hospital and could not be present. Doris E Manning appointed Temporary Guardian of the person.

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Doris Manning (mgm), minor Faith Coleman (age 3)

#### THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Father is purportedly unknown. Need copy of birth certificate per Local Rule 20-1302.
2. Need Notice of Hearing and Proof of Personal Service as to Mundie Coleman (mother).
3. Need Notice of Hearing and proof of mailed service as to Ronald Coleman (mgf).
4. Petitioner requests additional orders re visitation and drug test of mother. [Petition, 08/25/17, LFpg5]. JTD
5. Petitioner intends to adopt minor.
6. Upon Court referral, need CI report.
7. Note: no written objections filed as of review.
8. ~Proposed form Order: 08/25/17

#### RECOMMENDATION

Need to clear notes 1-3, then Court's discretion.

(lh)

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Revised second check notes post two court days prior to the hearing. Documents filed at least seven days prior to the hearing will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at [ProbateNotes@sb-court.org](mailto:ProbateNotes@sb-court.org) for clarification of the notes only - no legal or procedural advice will be given.

Superior Court of Calif, County of San Bernardino  
Page: 8  
CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: TARA REILLY

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DATE: 10/11/17 TIME: 11:00 DEPT: S37G  
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CASE#: GAR PS1700467

CASE NAME: SHYANNE ALEXANDER

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

KERRY M GRADILLAS (GP)...PRO/PER  
FRANK GRADILLAS (GP)...PRO/PER  
SHYANNE ALEXANDER (MIN)...

**X-ref matter: SGSS04794 (In Re: Shyanne Alexander)**

#### GENERAL INFORMATION

Ex parte orders granted on 09/11/17. Kerry Gradillas and Frank Gradillas appointed Temporary Guardians of the person.

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Kerry Gradillas (mgm) and Frank Gradillas (spouse of mgm), minor Shyanne (13)

#### THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Courtney Jarvis (mother) signed Nomination, Consent and Waiver.
2. Need Notice of Hearing and Proof of Personal Service as to Tremaine Alexander (father) and minor Shyanne.
3. Need Notice of Hearing and proof of mailed service as to unknown paternal grandparents, or file Due Diligence Declaration(s).
4. Petitioner Kerry Gradillas was previously appointed guardian on 06/20/05. Guardianship was terminated on 01/30/14. **Does Court wish to consolidate under lower case number in x-ref matter?**
5. Upon Court referral, need CI report.
6. ~Proposed form Order: 09/01/17

#### RECOMMENDATION

Need to clear notes 2-3, then Court's discretion.

(lh)

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Revised second check notes post two court days prior to the hearing. Documents filed at least seven days prior to the hearing will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at [ProbateNotes@sb-court.org](mailto:ProbateNotes@sb-court.org) for clarification of the notes only - no legal or procedural advice will be given.



Superior Court of Calif, County of San Bernardino

Page: 9

CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: TARA REILLY

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DATE: 10/11/17 TIME: 11:00 DEPT: S37G  
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CASE#: GAR PS1700468

CASE NAME: PIPER M STRAIN ET AL

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

DEBRA RYBAK	(GP )...PRO/PER
PIPER M STRAIN	(MIN)...
PHEBE STRAIN	(MIN)...

**x-ref matter: GARSS1300284 (In re Paige Strain)**

#### GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Debra Rybank (non-relative), minors Piper (11) and Phebe (9)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED

1. Ramona Strain (mother) signed Consent and Waiver filed 09/01/17.
2. Request to Excuse Notice with Due Diligence Declaration as to David Schimmoeller (father) and unknown maternal grandparents filed 09/01/17. JTD
3. Consent of Proposed Guardian is not signed at signature. Need same.
4. Petitioner was appointed guardian of the person of Paige Strain, sibling of minors, on 03/13/14. See x-ref matter. **Does Court wish to consolidate under lower case number?**
5. Upon Court referral, need CI report.
6. ~Proposed form Order: 09/01/17

#### RECOMMENDATION

Court's discretion.

(lh)

Superior Court of Calif, County of San Bernardino  
Page: 10  
CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: TARA REILLY

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DATE: 10/11/17 TIME: 11:00 DEPT: S37G  
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CASE#: GAR SS900370

CASE NAME: IN MTR RE ISAIAH DONTE' CARR

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

MAIIA D CARRINGTON	(GP )...PRO/PER
ISAIAH DONTE CARR	(MIN)...
JAMES T EVANS	(PET)...PRO/PER
CONNIE M EVANS	(PET)...PRO/PER

GENERAL INFORMATION:

**Continued from 06/14/17. Notice to minor waived by his appearance today. Court approves minor staying with petitioners on an extended visit. Matter referred to Court Investigator for a limited report.**

THIS CASE SET FOR HEARING ON Petition for Appointment of Successor Guardian, of the person only, by James and Connie Evans (maternal uncle and spouse), minor: Isaiah, 14

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petitioners are seeking appointment as successor guardians of the person alleging minor was "out of control" and had bad grades while under current guardian's care.
2. Maiia D Carrington was appointed guardian of the person on 07/30/10. **No current vacancy.** Petitioner needs to file petition for removal per Pr. C. § 2651 or the guardian needs to sign resignation per Pr. C. § 2660.
3. Guardian signed a notarized letter giving guardianship to James Evans, (Consent filed 05/2/17, LF p 3). **Does Court wish to deem letter as resignation of guardian?**
4. **Need** Notice of Hearing and Proof of Personal Service [forms GC-020 & GC-020(P)] on Maiia D Carrington (guardian).
5. **Need** Notice of Hearing and Proof of Service by Mail [form GC-020] on unknown paternal grandparents, or file Due Diligence Declarations.

6. UCCJEA is incomplete as to section 3a re minor's residences for the past five years and form is not dated at signature line. **Need** complete form.
7. **CI report filed 09/28/17,**
8. Guardianship Questionnaire filed 05/02/17 has been signed by both petitioners and does not indicate in print name of proposed guardian at page 7 JTD.
9. Petitioner seeks broad medical/dental powers. Recommend order to reflect that requested medical/dental powers are subject to PC 2353(b)
10. Petitioner seeks power to apply for and receive any public benefits, social security & SSI benefits the minor child(ren) may be entitled to receive. Recommend order reflect that if accumulated principal exceeds \$15,000 on account, Petitioner to file for estate powers as PC 2628(a)(1) will require an accounting.
11. ~Proposed form Order submitted: 05/02/17

RECOMMENDATION:

**Need vacancy prior to appointment.**

Court Need to clear notes 2 - 6, then Court's discretion.

(cs/lh)

Superior Court of Calif, County of San Bernardino

Page: 11

CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: TARA REILLY

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DATE: 10/11/17 TIME: 11:00 DEPT: S37G  
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CASE#: RG RS01989

CASE NAME: HANNAH MARIE BERRY

HEARING:

SECOND Account and Report of SYLVIA ELIZABETH HOEFER and  
Petition for allowance of fees filed.

COUNSEL:

RODNEY SHANE LAMBERT	(PET)...PRO/PER
COURTNEY LAMBERT	(PET)...PRO/PER
HANNAH MARIE BERRY	(MIN)...
SYLVIA ELIZABETH HOEFER	(PET)...CHRISTINA FERRANTE
KAREN MARIE STINSON	(TP )...PRO/PER

**XREF: FAMRS802427**

GENERAL INFORMATION

**Continued from 07/26/17.**

THIS CASE IS SET FOR HEARING ON Second Account Current and Report of  
Guardian, Petition for Reimbursement, and Attorney Fees (minor Hannah age 17; DOB  
2/22/00)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Order approving First Account increased bond by \$89,400.00 for a total of \$109,400. **Current bond \$20,000, with proof of blocked account of \$37,636.73 with LPL Financial. Additional bond not posted. Need further clarification via verified supplement.**
2. **Per Order on First Account entered 03/15/11, petitioner was authorized to transfer funds in LPL Financial to Tri-Focus Investments with proof of blocked account to be filed. Need same.**
3. Accounting period: 11/10/10 to 01/12/15
4. Property on hand: \$88,589.10 (\$47,516.85 cash/\$41,072.25 stock)636.76
5. Summary of Account property at beginning of account period is off by \$4 per Order on First Account. Does Court wish to deem de minimis?
6. Minor receives social security at \$931.00 per month used for the benefit of minor.

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Revised second check notes post two court days prior to the hearing. Documents filed at least seven days prior to the hearing will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at [ProbateNotes@sb-court.org](mailto:ProbateNotes@sb-court.org) for clarification of the notes only - no legal or procedural advice will be given.

7. Petitioner requests continued authorization to receive monthly reimbursement of \$400 for living expenses to support minor as previously approved in Court order entered 03/15/11.
8. Schedule C Disbursements indicate additional reimbursements made to petitioner totaling over \$16,500 for clothing and miscellaneous expenses, and \$2,219.57 for new furniture including bunk bed. Receipts filed 06/20/17.
9. Disbursements include an unspecified cash withdrawal for \$750.00 on 6/13/12.  
**Need verified supplement clarifying cash withdrawal.**
10. Petitioner waives compensation.
11. Attorney requests fees of \$3,150 for 10.5 hours at reduced rate of \$300/hour. Itemized [2<sup>nd</sup> Acct, 06/20/17, LFpg57]. JTD.
12. ~Proposed Order 06/20/17 does not address bond. Does Court wish to interlineate?

#### RECOMMENDATION

Need to clear notes 1, 2, 9. If approved, Court may wish to set hearing re Proof of Bond for **11/08/17**, and set next accounting review re third and final accounting on **04/25/18**.

(lh)