



# Guardianship Calendar

## Second/Final Check

Superior Court of California  
County of San Bernardino  
Probate Department

### **Probate Notes for Calendar Date: 10/18/17**

The notes on the following pages were updated approximately three court days prior to the hearing to reflect newly-filed documents. Documents filed now after that update typically will not be reviewed except on the date of hearing at the judge's discretion.

### **Destruction of Filed Documents:**

Shredding/destruction of all court documents filed and imaged before January 2011 will begin soon. All filed/imaged documents are shredded one year after filing pursuant to court policy. Any filed original documents not retrieved timely will be permanently lost. (Wills and codicils lodged into the will vault will not be affected.)

### **Contacting the Probate Examiners:**

Probate Examiners' email address: [ProbateNotes@sb-court.org](mailto:ProbateNotes@sb-court.org)

Emails must have the case identification information and hearing time/date in the subject line. No attachments will be opened. Probate Examiners can only respond to inquiries regarding the meaning of comments in the notes. Please do not email to notify that documents have been filed, to request a confirmation whether documents have been received, or to request the clearing of notes. No legal or procedural advice may be given by examiners in response to your email.

09/20/17lh;10/12/17lh

Superior Court of Calif, County of San Bernardino

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT **GUARDIANSHIPS**

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DATE: 10/18/17 TIME: 11:00 DEPT: S35G  
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CASE#: GAR MS1000043

CASE NAME: MATTER OF JARED/JACE/JADEN/JAVIN HUDSON

HEARING:

Hearing re: Petition for Termination of Guardianship

COUNSEL:

MARRIANNE R PEREZ (PG )...PRO/PER

DEREK N PEREZ (PG )...

JARED HUDSON-BELLE (MIN)...

JACE HUDSON (MIN)...

JADEN HUDSON (MIN)...

JAVIN HUDSON (MIN)...

GENERAL INFORMATION:

**Continued from 06/14/17. Court deems Proof of Service as to paternal grandmother and maternal grandfather sufficient. Court clears probate note 4. Referred to Court Investigator for investigation and report.**

THIS CASE SET FOR HEARING ON Termination of Guardianship, by Marrienne Perez (guardian/ maternal aunt), minors Jace, 15; Jaden, 13; and Javin, 11

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Marrienne and Derek Perez, appointed Co-Guardians of the person, of minors Jace, age 15 (DOB 03/18/02), Jaden, age 13 (DOB 07/09/03) and Javin, age 11 (DOB 04/06/06) per minute order of 02/23/11.
2. Guardian, Marrienne Perez is petitioning for termination of guardianship.
3. Marrienne and Derek Perez (guardians), Jennifer Belle (mother) and minors have signed consent and waiver.
4. **CI Report filed 09/19/17.**
5. ~Proposed form Order: 05/12/17

RECOMMENDATION:

Need CI Report.

(cs/lh)

Revised second check notes post two court days prior to the hearing. Documents filed at least seven days prior to the hearing will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at [ProbateNotes@sb-court.org](mailto:ProbateNotes@sb-court.org) for clarification of the notes only - no legal or procedural advice will be given

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CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: STANFORD E. REICHERT

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DATE: 10/18/17 TIME: 11:00 DEPT: S35G  
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CASE#: GAR PS1600320

CASE NAME: MTR OF MARTIN TOMAS ZACARIAS

**SEE ALSO 6**

HEARING:

Confidential Hearing re: Petition for Special Immigrant Juvenile Findings

COUNSEL:

JASMINE ZACARIAS MONTOLLA

(GP )...CATALINA L GRACIA

MARTIN TOMAS ZACARIAS

(MIN)...PRO/PER

GENERAL INFORMATION:

Continued from **09/07/16** at request of Counsel to clear probate notes.

**Continued from 02/22/17** for probate notes to be cleared.

**Continued from 06/14/17. Court dispenses with notice to mother.**

THIS CASE IS SET FOR HEARING ON Request for findings re: special immigrant juvenile status, **minor**, Martin is age 19 (DOB 07/27/98)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

1. Petitioner **Jasmine Montolla** (proposed guardian of minor) requests that the court issue an order finding that minor is eligible for special immigrant juvenile status under the Special Immigrant Juvenile Status Statute (SIJS), 8 U.S.C., § 1101(a)(27)(J), which provides in relevant part as follows:
  - a. "The term 'special immigrant' means ... an immigrant who is present in the U.S.-
    - i. who has been declared dependent on a juvenile court located in the United States or whom such a court has legally committed to, or placed under the custody of, an agency or department of a State, or an individual or entity appointed by a State or juvenile court located in the United States, and whose reunification with 1 or both of the immigrant's parents is not viable due to abuse, neglect, abandonment, or a similar basis found under State law;
    - ii. for whom it has been determined in administrative or judicial proceedings that it would not be in the alien's best interest to be returned to the alien's or parent's previous country of nationality or country of last habitual residence; and

- iii. in whose case the Secretary of Homeland Security consents to the grant of special immigrant juvenile status...”
2. The specific findings required under the statutory scheme would be: (1) that minor is an immigrant placed under the custody of an individual appointed by a state court (probate guardianship); (2) that petitioner’s reunification with one or both parents is not viable due to abandonment; and (3) it is not in the petitioner’s best interest to be returned to his/her home country.
3. Once the above findings are made, petitioner may then begin the process with the Bureau of Citizenship and Immigration Services to obtain legal permanent residence status. In other words, the findings requested are a prerequisite to filing a petition for a “green card.”
4. State Superior Courts have jurisdiction to make factual findings of eligibility under SIJS See *N.O. v. Super. Ct. of Calif., County of Alameda*, No. A122430 at 2-3 (Cal. Ct. App. 9/25/08). Thus, under the federal legislation, any superior court judge would have jurisdiction to hear the SIJS petition
5. Minor offers a declaration in support of the requested findings stating, inter alia, the following:
  - a. Minor was born on 7/27/98 in Guatemala and lived there with minor’s half-sister, until 06/19/2015.
  - b. Petition alleges minor’s life is at risk if he returns to Guatemala.
  - c. Minor’s declaration requests to be placed in the sole custody of his father. However, father is not requesting guardianship for the purpose of SIJS.
6. A Petition to Extend Guardianship filed; however, guardianship has not been established.
7. Petition for Special Immigration Juvenile findings filed 07/01/16 indicates, ward, Martin Zacarias is petitioner; however, petition is not signed by ward. **Supp 06/07/17 indicates petitioner is Jasmine Montolla.**
8. **Notice is complete.**
9. ~Proposed Special Immigrant Juvenile Findings: 09/07/16.

RECOMMENDATION:

COURT TO REACH ONLY IF ACCOMPANYING GUARDIANSHIP PETITION IS FIRST GRANTED, then Court’s discretion re factual findings that would support this petition.

(sa/cs/lh)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: STANFORD E. REICHERT

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DATE: 10/18/17 TIME: 11:00 DEPT: S35G  
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CASE#: GAR PS1600553

CASE NAME: MTR OF DEMETRIUS SMITH ET AL

HEARING:

Hearing Re: Petition for Guardianship

COUNSEL:

|                 |                 |
|-----------------|-----------------|
| VANNESA BYRD    | (GPE)...PRO/PER |
| DEMETRIUS SMITH | (MIN)...PRO/PER |
| EZALL BUCKLEY   | (MIN)...PRO/PER |
| ELEXIS BUCKLEY  | (MIN)...PRO/PER |
| BRONIQUE CURTIS | (MIN)...PRO/PER |

GENERAL INFORMATION

Ex parte order entered on 11/10/16 appointing Vanessa Byrd as temporary guardian. Court accepts Declarations of Due Diligence as to father, maternal grandfather, and paternal grandparents as to temporary and general petitions.

Court accepts oral amendment by petitioner that she's only seeking temporary and permanent guardianship of Elexis and Ezall, and not Demetrius Smith and Bronique Curtis.

**Continued from 12/05/17** Temporary Guardian, Vanessa Byrd advises court she wishes to dismiss the petition for guardianship as to Ezall Buckley only. Trial set for 07/07/17. Kentruel Buckley, mother of Demetrius, objects to Petition. At Trial Setting Conference 03/03/17: Objector, Kentruel Buckley, no showed. The court deems the objections of Kentruel Buckley waived with prejudice. No further notice is necessary for Elexis Buckley. Referred to CI.

**Continued from 06/21/17. Petitioner to file Notice of Change of Address with the Court. Matter continued for Court Investigator to interview petitioner and complete report.**

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person and estate, by Vanessa Byrd, aunt, minor: Elexis (12) only

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. On 11/10/16, Court accepted oral amendment by petitioner, Vanessa Byrd that she was only seeking temporary and permanent guardianship of Elexis and Ezall, and not Demetrius Smith and Bronique Curtis.
2. On 03/03/17, Court grants Petitioner, Vanessa Byrd's request to terminate the guardianship of Ezall Buckley.
3. Petitioner requests no bond; however, the reason stated Attachment 1c has no legal basis. Suggest bond of \$47,000 (includes recovery costs).
4. Petition indicates minor has \$30,000 whole life insurance policy. **Need** verified supplement clarifying minor's assets, including the owner of the policies, beneficiaries, person insured, and cash-out value.
5. **Notice of Hearing and Proof of Personal Service as to mother and maternal grandmother filed on 11/10/16 is deficient as follows:** petitioner served documents; a copy of petition must be served with notice; need name and address of server; need date at signature. Court may wish to refer petitioner to form GC-510 for further instruction on proper service.
6. UCCJEA Declaration is unclear as to periods of residence for minors and is missing minor Elexis. **Need** verified supplement regarding residence of minors for the last 5 years.
7. CI Special Report filed 06/14/17. **CI Report filed 10/11/17 not in LF at time of review.**
8. Need corrected proposed form order.

RECOMMENDATION

Need to clear notes 4 – 6, then court's discretion.

(lh/cs/lh)

CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: STANFORD E. REICHERT

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DATE: 10/18/17 TIME: 11:00 DEPT: S35G  
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CASE#: GAR PS1700042

CASE NAME: JUSTIN M BURFIELD

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

JACALYN BURFIELD (GP )...PRO/PER  
JUSTIN M BURFIELD (MIN)...

GENERAL INFORMATION:

**Continued from 03/08/17** Court dispenses with notice to maternal grandmother. Referred to Court Investigator for investigation and report.

**Continued from 06/21/17. Court continues hearing for Court Investigator to interview mother and prepare supplemental report. Court admonishes mother that written objections must be filed by 4:00PM on 07/19/17, or they will be waived permanently.**

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, of the person only, by Jacalyn Burfield (paternal grandmother), minor: Justin, 16

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Notice is complete.
2. CI report filed 06/08/17. **Need supplemental report.**
3. No written objections filed as of review.
4. ~Proposed form Order/Letters: 02/02/17

RECOMMENDATION:

Need to clear note 2, then Court's discretion.

(cs/lh)

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PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: STANFORD E. REICHERT

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DATE: 10/18/17 TIME: 11:00 DEPT: S35G  
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CASE#: GAR PS1700481

CASE NAME: MTR OF RAVEN RENE FIERRO AND T'IANA MAYANN HARRIS

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

CATHERINE H MATTORANO (PET)...PRO/PER  
RAVEN RENEE FIERRO (MIN)...  
T'IANA MAYANN HARRIS (MIN)...

#### GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Catherine Mattorano (non-relative), minors: Raven Fierro (10), T'Iana Harris (2)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Consent and Waiver signed by Crystal Fierro (mother) and Richard Fierro (father/Raven).
2. Petition indicates minor has Indian ancestry with **Santa Rosa Band of Cahuilla Indians**. Notification of rights under Indian Child Welfare Act (ICWA) must be served.
  - a. ICWA-030 form is to be completed by the petitioner to the best of their ability and must be signed and dated. As petitioner is not represented by an attorney, service will be done by the clerk of the court **once the form is completed and submitted by petitioner**. The ICWA-030 and a copy of the petition with attachments must be served on the parents, Indian Custodian (if applicable) and the Tribe and/or Bureau of Indian Affairs. Need signed return receipt card.
  - b. Notice must be given as to all subsequent hearings unless or until such time as it is determined that the act does not apply to the case.
  - c. If no response is received from the tribe within a reasonable time (not less than 60 days) from the tribe the court may determine that the act does not apply.



- d. If the tribe intervenes service of the ICWA-30 form is no longer required and subsequent notices will be in the standard form contained in the Probate Code for service of notice.
  - e. Notice in the manner described above must be served in addition to all notices required by the Probate Code.
  - f. **No proceeding shall be held until at least 10 days after receipt of notice by the parent, Indian custodian, the tribe or the Bureau of Indian Affairs per Pr.C.§1460.2(e).**
3. If a Court Investigator and/or DCS is appointed, then the investigator must consult with the Indian child's tribe per Pr.C. §1513(h).
  4. Need Parental Notification of Indian Status (form ICWA-020).
  5. UCCJEA Declaration filed 09/013/17 is incomplete as to minors' last 5 years of residence. Need verified supplement.
  6. Need CII referral form.
  7. Need Notice of Hearing and Proof of Personal Service as to Antonio Harris (father/T'iana).
  8. Need Due Diligence Declaration as to paternal grandmother of T'iana.
  9. Request to Excuse Notice with Due Diligence Declarations filed as to Sonnie and Frances (maternal grandparents); Jennie Espinoza (pgm/Raven); unknown paternal grandfather of Raven; Anthonia Harris (pgf/T'iana). JTD.
  10. Petitioner seeks broad medical/dental powers. Recommend order to reflect that requested medical/dental powers are subject to PC 2353(b).
  11. Petitioner seeks power to apply for and receive any public benefits, social security & SSI benefits the minor children may be entitled to receive. Recommend order reflect that if accumulated principal exceeds \$15,000 on account, Petitioner to file for estate powers as PC 2628(a)(1) will require an accounting.
  12. ~Proposed form Order: 09/13/17

## RECOMMENDATION

Need to clear probate notes 2, 4-8, then Court's discretion.

(lh)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: STANFORD E. REICHERT

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DATE: 10/18/17 TIME: 11:05 DEPT: S35G  
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CASE#: GAR PS1600320

CASE NAME: MTR OF MARTIN TOMAS ZACARIAS

**SEE ALSO 2**

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

JASMINE ZACARIAS MONTOLLA

(GP )...CATALINA L GRACIA

MARTIN TOMAS ZACARIAS

(MIN)...PRO/PER

GENERAL INFORMATION:

Continued from **09/07/16** to clear probate notes.

Continued from **11/09/16** Minor, Franklin Marroquin, consents on the record to the Petition for Guardianship. Hearing cont. at request of counsel to clear notes.

**Continued from 02/22/17** Court clears notes 1 re minor's consent to petition and 4. re notice to MGPs, PGP's and siblings. Referred to CI.

**Continued from 06/14/17. Court notes that the minor and petitioner both reside in Riverside county; counsel to file supplemental brief as to issue of jurisdiction.**

**Supplemental brief to be filed by 4pm 9/20/17.**

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Rafael Ortiz (uncle), minor Franklin age 15 (DOB 05/20/01).

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Need Notice of Hearing and Proof of Personal Service as to mother (Sonia Penante). Declaration of Due Diligence attempts filed 02/15/17. JTD
2. Need Child Information Attachment form (GC-210(CA)).
3. **Need brief re jurisdiction.**
4. Court Investigator Report 06/01/17.
5. Proposed form Order: 11/01/16

RECOMMENDATION:

Need to clear notes 1 – 3, then Court's discretion.

(lh/sa/cs/lh)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: STANFORD E. REICHERT

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DATE: 10/18/17 TIME: 1:30 DEPT: S35G  
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CASE#: GAR VS700068

CASE NAME: MATTER OF LILLYANNA A MORENO

**SEE ALSO 8**

**VACATED**

HEARING:

Hearing Re: COURT TRIAL (FIRST DAY)

COUNSEL:

RHONDA HICKS-CABALLERO (PET)...YOLANDA R GARZA  
LILLYANNA ALENNA MORENO (MIN)...  
CRYSTAL BUENROSTRO (PET/MOT)...CRISTA HAYNES

Waiver of Court Fees and Costs filed by CRYSTAL BUENROSTRO is GRANTED

**CCP170.6 filed as to Judge JAMES MICHAEL WELCH**

**XREF: GARSS1300546**

Court Trial – no notes—JTD

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: STANFORD E. REICHERT

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DATE: 10/18/17 TIME: 1:30 DEPT: S35G  
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CASE#: GAR VS700068

CASE NAME: MATTER OF LILLYANNA A MORENO

**SEE ALSO 7**

**VACATED**

HEARING:

Hearing Re: PETITION FOR TERMINATION OF GUARDIANSHIP

COUNSEL:

RHONDA HICKS-CABALLERO (PET)...YOLANDA R GARZA  
LILLYANNA ALENA MORENO (MIN)...  
CRYSTAL BUENROSTRO (PET/MOT)...CRISTA HAYNES

**CCP170.6 filed as to Judge JAMES MICHAEL WELCH**

**XREF: GARSS1300546**

#### GENERAL INFORMATION

Continued from **05/05/16** referred to Court Investigator.

Continued from **7/5/16** at request of counsel.

Continued from **09/14/16** to let visitation orders take place and for child to reunite with the mother.

**Continued from 05/02/17. Court orders minor and mother to attend weekly sessions with Dr. Miller. Court notes if Dr. Miller feels visitation between mother and daughter can start taking place outside of sessions, then the prior visitation order can take place.**

THIS CASE SET FOR HEARING ON Petition for Termination of Guardianship, Person only by mother, minor 8.

#### THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Rhonda Hicks-Caballero, paternal grandmother, appointed guardian of person. Nancy Gonzalez, maternal grandmother, appointed GAL on 08/10/07.
2. Crystal Buenrostro, mother, requests termination on the basis that guardian allegedly is not allowing visitation etc.
3. Notice is complete.
4. Court Investigator report filed 6/29/16.
5. ~Proposed Form Order: 03/17/16.

#### RECOMMENDATION

Court's discretion.

(lc/sa/nb/sa/lh)

Superior Court of Calif, County of San Bernardino

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: JAMES MICHAEL WELCH

**GUARDIANSHIPS**

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DATE: 10/18/17      TIME: 11:00      DEPT: S36G  
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CASE#: GAR PS1700034

CASE NAME: JESSIE JAMES ANGUIANO

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

DIANA E MIRANDA                      (GP )...PRO/PER

JESSIE JAMES ANGUIANO              (MIN)...

**GENERAL INFORMATION:**

**Continued from 03/22/17.** Due to concerns of the Court and mother stating there was a CPS report but the social worker would not release that report, the Court refers matter to DCFS per 1513(b) for investigation and report. Court investigator notified.

**Continued from 07/12/17. Petitioner represents Marlene Anguiano has been deceased since 2006 and minor has been living with petitioner, Diana Miranda, since 2005. Petitioner further represents mother, Angel Mendoza, is incarcerated in West Valley. Court appointed Diana E Miranda as temporary guardian of the person.**

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, of the person only, by Diane Miranda (paternal great-aunt), minor: Jessie, 16 (DOB 11/15/00)

**THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:**

1. Current Guardian, Marlene Anguiano, was appointed guardian on 03/11/03; under case # VGVS01367. Guardian passed away in 2006.
2. Paternal grandparents and maternal grandfather are deceased.
3. Request to Excuse Notice with Due Diligence Declarations filed on 03/03/17 as to father and siblings. JTD
4. Need Notice of Hearing and Proof of Personal Service [forms GC-020 & GC-020(P)] on Danny Anguiano (father), Angel Mendoza (mother) and Jessie (minor).
5. Need Notice of Hearing and Proof of Personal Service on Angel Mendoza, mother. Alternatively, as mother is incarcerated, notice may be served by certified mail and return of receipt, along with Declaration of hardship per Local Rule 20-1317.

Revised second check notes post two court days prior to the hearing. Documents filed at least seven days prior to the hearing will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at [ProbateNotes@sb-court.org](mailto:ProbateNotes@sb-court.org) for clarification of the notes only - no legal or procedural advice will be given

6. Need DCFS 1513(b) report.
7. CI Report filed 07/03/17.
8. Court to review Confidential Guardian Screening form.
9. Petitioner seeks broad medical/dental powers. Recommend order to reflect that requested medical/dental powers are subject to PC 2353(b).
10. Petitioner seeks power to apply for and receive any public benefits, social security & SSI benefits the minor child(ren) may be entitled to receive. Recommend order reflect that if accumulated principal exceeds \$15,000 on account, Petitioner to file for estate powers as PC 2628(a)(1) will require an accounting.
11. ~Proposed form Order: 01/27/17

**RECOMMENDATION:**

Need to clear notes 4-6, then Court's discretion.

(cs/lh)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: JAMES MICHAEL WELCH

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DATE: 10/18/17 TIME: 11:00 DEPT: S36G  
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CASE#: GAR PS1700284

CASE NAME: MAYLENE ROSALIE AGUILAR

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

|                         |                 |
|-------------------------|-----------------|
| MARIO ORTEGA            | (PET)...PRO/PER |
| BLANCA ORTEGA           | (PET)...PRO/PER |
| MAYLENE ROSALIE AGUILAR | (MIN)...        |

GENERAL INFORMATION:

Temporary Orders denied on 06/06/17

**Continued from 07/05/17. Petitioner represents Jose Holguin is currently deployed. Due to Jose Holguin's active duty, attorney Walter Moore is appointed as counsel for Jose Holguin.**

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, of the person only, by Mario and Blanca Ortega (maternal grandparents), minor: Maylene, 2

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Mother signed Nomination, Consent and Waiver filed 05/30/17.
2. Need Notice of Hearing and Proof of Personal Service [forms GC-020 & GC-020(P)] on Jose Holguin (father).
3. Need report of Counsel Walter Moore.
4. Upon referral to CI by the Court, requires CI report.
5. ~Proposed form Order submitted: 05/30/17

RECOMMENDATION:

Need to clear notes 2-3, then Court's discretion.

(cs/lh)

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CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: JAMES MICHAEL WELCH

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DATE: 10/18/17 TIME: 11:00 DEPT: S36G  
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CASE#: GAR PS1700296

CASE NAME: SKYLEE ANN THOMPSON

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

CYNTHIA ONOFRIO (GP )...PRO/PER  
SKYLEE ANN THOMPSON (MIN)...

#### GENERAL INFORMATION

Ex parte orders denied on 06/13/17. Child has been with petitioner since October, 2016. No emergency. Notice to the parents and grandparents is required by law. There is a CPS case. If the social worker believes the child is not to be with the mother, DCFS can take custody and place with petitioner, if appropriate. Court Investigator is directed to report this to hotline per allegations in petition. Court ordered matter referred to DCFS for 1513(b) investigation and report. Court Investigator to follow up with DCFS.

**Continued from 07/19/17. A referral to DCFS was made in June, 2016. Court has not received a report from DCFS. Court requests Court Investigator to follow up with referral and report.**

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Cynthia Onofrio (pgm), minor Skylee (18 mos.)

#### THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Eric Thompson (father) and Mark Thompson (pgf) signed Consents and Waivers.
2. Due Diligence Declaration as to Casey Castiglione (mother) filed 06/29/17 and 10/05/17. JTD
3. Due Diligence Declarations as to Darci Stockpole (mgm) filed 06/29/17 and 10/05/17. JTD
4. Declaration Re Ex Parte Notice as to Caitlin, Shane, and Chase Thompson (siblings) and Carlos Castiglione (mgf) filed 10/05/17; however, form is improper and a copy of petition was not included with service. Need proper service and file mandatory form GC-020.

Revised second check notes post two court days prior to the hearing. Documents filed at least seven days prior to the hearing will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at [ProbateNotes@sb-court.org](mailto:ProbateNotes@sb-court.org) for clarification of the notes only - no legal or procedural advice will be given



5. **DCFS report filed 08/09/17.**
6. See Declaration by Cynthia Onofrio filed 06/13/17.
7. Petition indicates DCFS involvement [petition, LF pg6]
8. See Confidential Screening Form filed 06/06/17.
9. ~Proposed form Order: 06/06/17

#### RECOMMENDATION

Need to clear note 4, then Court's discretion.

(lh)

Superior Court of Calif, County of San Bernardino

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: TARA REILLY

**GUARDIANSHIPS**

-----  
DATE: 10/18/17      TIME: 11:00      DEPT: S37G  
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CASE#: GAR PS1600557

CASE NAME: IBETH G SANCHEZ ET AL

HEARING:

Hearing Re: FILING OF ORDER

COUNSEL:

DEYANIRA MARIZOL MARTINEZ

(PET)...PRO/PER

IBETH G SANCHEZ

(MIN)...

NAYELI SANCHEZ SORIANO

(MIN)...

#### GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Filing of Order

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Matter set on 08/16/17, wherein, Court approved petition for guardianship of Deyanira Marizol Martinez. Court advised petitioner that attachment 15 needs to be attached to the order for the Court to approve special powers.
2. Need Order with attachment 15.

#### RECOMMENDATION

Inquire status.

(lh)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: TARA REILLY

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DATE: 10/18/17 TIME: 11:00 DEPT: S37G  
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CASE#: GAR RS1100147

CASE NAME: BRINA LANIECE ANDREWS

HEARING:  
Petition for VISITATION BY BRANDY YOUNG

COUNSEL:

|                       |                 |
|-----------------------|-----------------|
| OPAL DESNET           | (PET)...        |
| BRINA LANIECE ANDREWS | (MIN)...        |
| BRANDY YOUNG          | (PET)...PRO/PER |

Waiver of Court Fees and Costs filed by OPAL DESNET is GRANTED

Visitation –no notes—JTD

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PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: TARA REILLY

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DATE: 10/18/17 TIME: 11:00 DEPT: S37G  
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CASE#: GAR SS1000079

CASE NAME: IN MTR RE DANIELA N. RAMIREZ ETAL

**SEE ALSO 4**

HEARING:

OSC re: Dismissal

COUNSEL:

|                         |                     |
|-------------------------|---------------------|
| HORTENCIA GARCIA        | (GP/MOT )...PRO/PER |
| DANIELA NAOMI RAMIREZ   | (MIN)...            |
| RUBY ENEDY GARCIA       | (MIN)...            |
| DANIELA RAMIREZ         | (MIN)...            |
| RUBY E GARCIA           | (MIN)...            |
| MARIA GUADALUPE GALINDO | (PG )...PRO/PER     |
| VIVIANY CATLIN RAMIREZ  | (PET)...PRO/PER     |

GENERAL INFORMATION

**Continued from 08/09/17. No appearance. Petitioner not appearing, matter set for OSC re dismissal.**

THIS CASE IS SET FOR HEARING ON **OSC re Dismissal on** Petition for Termination of Guardianship by Maria Galindo (guardian/maternal aunt) as to minor: Ruby (12)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Maria Galindo (guardian/maternal aunt) was appointed successor guardian on 04/28/16. Former minor Daniela reached age of majority on 11/06/16.
2. Guardian is petitioning for termination of guardianship. However, attachment 5 as to reasons for termination is not attached to petition as alleged. Need verified supplement.
3. Need Notice of Hearing and Proof of Service by mail as to siblings: Alberto Ramirez, Idalia Ramirez, and Daniela Ramirez, or file Due Diligence Declarations.
4. Request to Excuse Notice with Due Diligence Declaration as to Enedina Romero (mgm) filed 10/04/17. JTD
5. ~Proposed form Order: 07/06/17

## RECOMMENDATION

Need to clear notes 2-3, then Court's discretion.

(lh)

Superior Court of Calif, County of San Bernardino

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: TARA REILLY

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DATE: 10/18/17      TIME: 11:00      DEPT: S37G  
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CASE#: GAR SS1000079

CASE NAME: IN MTR RE DANIELA N. RAMIREZ ETAL

**SEE ALSO 3**

HEARING:

Hearing re: Petition for Termination of Guardianship

COUNSEL:

|                         |                     |
|-------------------------|---------------------|
| HORTENCIA GARCIA        | (GP/MOT )...PRO/PER |
| DANIELA NAOMI RAMIREZ   | (MIN)...            |
| RUBY ENEDY GARCIA       | (MIN)...            |
| DANIELA RAMIREZ         | (MIN)...            |
| RUBY E GARCIA           | (MIN)...            |
| MARIA GUADALUPE GALINDO | (PG )...PRO/PER     |
| VIVIANY CATLIN RAMIREZ  | (PET)...PRO/PER     |

See notes on prior matter #3.

(lh)

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PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: TARA REILLY

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DATE: 10/18/17 TIME: 11:00 DEPT: S37G  
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CASE#: GAR SS1300269  
CASE NAME: Kalayasia Melody McDowell

HEARING:  
SECOND Account and Report of RICHARD MCDOWELL, IRMA MCDOWELL and  
Petition for allowance of fees filed.

COUNSEL:  
RICHARD MCDOWELL (PG )...JAMES L HEYWOOD AND ASSOC  
IRMA MCDOWELL (PG )...JAMES L HEYWOOD AND ASSOC  
KALAYASIA MELODY MCDOWELL (MIN)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Second Account and Report of Guardian and  
Petition for Approval by Richard and Irma McDowell, minor Kalayasia (10)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Richard and Irma McDowell were appointed guardians of the estate on 11/07/13. Order entered on 11/07/13 does not include estate powers at Section 7b. Also amount to be deposited is blank at Section 9c. **Need corrected order.**
2. **Need Final Inventory and Appraisal** per Pr.C. § 2610 with supporting statement as of date of appointment.
3. Accounting period covers 07/12/16 to 07/31/17. **Need accounting period to include 11/07/13 to 07/1/16 as of date of appointment.**
4. Assets on hand indicates \$0. However, attached bank statement indicates current balance of \$50,395.66 [See Acct, 08/31/17, LFpgs6, 8].
5. Summary of Account indicates \$50,351.11 in Charges; however, does not balance with Credits of \$0. **Need verified supplement with balanced Summary of Account per Pr. C. §1061(c).**
6. Guardians do not seek compensation.
7. Attorney fees to be paid by guardians, and not by estate. The Guardians and Attorney purportedly have an agreement for payment of attorney fees. Does Court wish to require a copy of subject agreement? JTD.
8. **Need Notice of Hearing and Proof of Service.**
9. No proposed Order submitted.

## RECOMMENDATION

Need to clear notes 1. If approved, set future hearing for Accounting/Status Review on **09/26/18 [if one year] or 09/25/18 [if two years]**. Any accounting to be filed 30 days in advance of review date. Note requirements of Local Rules 20.901 and 20.908. (lh)



CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: TARA REILLY

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DATE: 10/18/17 TIME: 11:00 DEPT: S37G  
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CASE#: GAR VS1300039

CASE NAME: MATTER OF KATRINA SHAW

HEARING:

SECOND Account and Report of SARA ROCHELLE REA and Petition for allowance of fees filed.

COUNSEL:

SARA ROCHELLE REA (PET)...PRO/PER  
KATRINA MARIE SHAW (MIN)...  
LAURA BRANSCOME SHAW (OBJ)...PRO/PER

GENERAL INFORMATION

**Continued from 08/16/17. No appearance. Petitioner informed the Court that she believed the matter was scheduled for 08/15/17 and would not be available for today's hearing. If the only assets of the estate are in a blocked account, Court will only need to see the opening and ending statements for accounting to be approved.**

THIS CASE IS SET FOR HEARING ON Second Accounting Report by Sara Rea, minor Katrina (age 15, DOB 09/22/01)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Order to dispense with first account for period 07/24/13 to 09/03/14 entered 09/12/14.
2. No accounting period stated.
3. Assets on hand not stated. However, attached US Bank Transaction History indicates cash on hand as of 04/28/17 is \$44,430.06.
4. No disbursements have been made since last accounting period.
5. Need Summary of Account on mandatory form GC-400(sum)/GC-405(sum).
6. Need Schedule of receipts and Assets on Hand at End of Account Period.
7. Report is not verified per Pr. C. §1021. Need same.
8. Report does not comply with Pr. C. §1061-1064. Need amended accounting.
9. Need Notice of Hearing and Proof of Service.
10. **No inventory and appraisal filed per Pr. C. §2610. Need same.**
11. **Notice of change of address filed on 07/12/17 does not include proof of service. Need complete form.**

12. No proposed Order submitted.

**RECOMMENDATION**

Need to file proper accounting and Inventory and Appraisal. If approved, Court to set next accounting period for **06/20/18** (if one year) and **06/19/19** (if two years). Any accounting to be filed 30 days in advance per Local Rule 20-901. Note requirements of Local Rules.

(lh/nb/lh)