



# Guardianship Calendar

## First Check

Superior Court of California  
County of San Bernardino  
Probate Department

### **Probate Notes for Calendar Date: 10/31/17**

All corrections/supplements addressing the notes should be filed by **10/24/17**

. Later-filed documents might not be reviewed prior to the hearing and could result in a continuance of your case. Updates to these notes *typically* will be posted three court days prior to the hearing.

### **Destruction of Filed Documents:**

Shredding/destruction of all court documents filed and imaged before January 2011 will begin soon. All filed/imaged documents are shredded one year after filing pursuant to court policy. Any filed original documents not retrieved timely will be permanently lost. (Wills and codicils lodged into the will vault will not be affected.)

### **Contacting the Probate Examiners:**

Probate Examiners' email address: [ProbateNotes@sb-court.org](mailto:ProbateNotes@sb-court.org)

Emails must have the case identification information and hearing time/date in the subject line. No attachments will be opened. Probate Examiners can only respond to inquiries regarding the meaning of comments in the notes. Please do not email to notify that documents have been filed, to request a confirmation whether documents have been received, or to request the clearing of notes. No legal or procedural advice may be given by examiners in response to your email.

### **Contacting the Research Attorneys:**

Email service is not available for cases referred to Legal Research. Legal Research Attorneys do not respond to emails.

10/11/17lh

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Revised second check notes post two court days prior to the hearing. Documents filed at least seven days prior to the hearing will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at [ProbateNotes@sb-court.org](mailto:ProbateNotes@sb-court.org) for clarification of the notes only - no legal or procedural advice will be given.

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CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: STANFORD E. REICHERT **GUARDIANSHIPS**

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DATE: 10/31/17 TIME: 11:00 DEPT: S35G  
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CASE#: GAR PS1600193

CASE NAME: MADISON KNAPP AND BRANDON KNAPP

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

BRANDON KNAPP	(MIN)...
HEIDI M. JANZ	(GP )...CORNELL L HATCHER
MADISON KNAPP	(MIN)...
SCOTT KNAPP	(PET)...MARIE I BRAUN

***XREF: KD067906 Dissolution action re parents***

GENERAL INFORMATION:

Heidi Janz (maternal aunt) was appointed temporary guardian of the person of Brandon Knapp (now 15), pursuant to stipulation and order filed 09/29/16; all future hearings were dismissed at that time. Temporary letters filed 05/04/16 were to expire "upon general disposition of general petition" but hearing on the general petition was dismissed.

**Continued from 07/31/17.** Matter continued to be heard with petition for termination.  
**Continued from 08/08/17.**

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, of the person only, by Heidi Janz (maternal aunt), minor: Brandon 15

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Mother is deceased.
2. Questionnaire filed 10/03/17 is not dated at signature on last page. JTD.
3. Need Confidential Guardian Screening form.
4. Need Consent of Proposed Guardian.
5. Need completed UCCJEA Declaration as item 6 is incomplete.
6. Child Information Attachment and UCCJEA Declaration are contradictory as to minor's residence. Need verified supplement clarifying minor's current residence.

7. Petitioner indicates mother and father have joint legal custody of the minor children under in case KD067906.
8. Court to see petition LF. p 8 and 10.
9. Upon referral to CI by the Court, requires CI report.
10. **Objection by Scott Knapp, father, filed 06/03/16.**
11. No proposed order submitted.

RECOMMENDATION:

Need to clear notes 3-6.

(cs/lh)

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DATE: 10/31/17 TIME: 11:00 DEPT: S35G  
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CASE#: GAR PS1700241

CASE NAME: MTR OF TRISTIN CLINTON PANTOJA

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

CLAUDIA SALDANA (GP )...DONNA Y GORDON  
TRISTIN CLINTON PANTOJA (MIN)...

XREF: MFLO10086

#### GENERAL INFORMATION

Ex parte hearing held 05/09/17. Hearing trailed to date of general petition on 06/20/17. **Continued from 06/20/17.** Court dispenses with notice to paternal grandparents; court clears notice as to Renee Pantoja (maternal grandfather) as he is present in court today and states he understands today's hearing is regarding petition for guardianship. Court deems the guardianship authorization signed by mother as a nomination. Court notes personal service is required for father and minor; court requires mailed notice to the siblings of the minor who the petitioner. Referred to Court Investigator for investigation and report.

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Claudia Saldana (maternal grandmother), minor Tristin (12)

#### THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Nomination, Consent and Waiver signed by Monique Pantoja (mother).
2. Notice of Hearing and Proof s of Service filed 06/20/17 re Petition for Temporary Guardianship. Need notice as to general petition. See note 3 and 4.
3. Need Notice of Hearing and Proof of Personal Service as to Matthew Preston (father) and minor Tristin.
4. Need Notice of Hearing and proof of mailed service as to siblings Kalani and Keoni (if 12 years+).
5. Need CI Report.
6. UCCJEA Declaration filed 04/25/17 indicates prior custody matter. See x-ref matter.
7. Petitioner to provide proposed form Order at hearing.

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## RECOMMENDATION

Need to clear notes 3-4, then Court's discretion.

(lh)

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HONORABLE: STANFORD E. REICHERT

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DATE: 10/31/17 TIME: 11:00 DEPT: S35G  
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CASE#: GAR SS1500413

CASE NAME: MIKEILA JUANITA ROY

**SEE ALSO 4**

HEARING:

Hearing Re: Proof of Blocked Account/Property Order

COUNSEL:

JENNIFER N SAWDAY (PET)...JENNIFER N SAWDAY  
LATICA ROY (GE )...TREDWAY LUMSDAINE & DOYLE  
MIKEILA JUANITA ROY (MIN)...

GENERAL INFORMATION

**Continued from 04/14/16.** Proof to be filed on 04/15/16 and petitioner to prepare orders with all funds received to be placed in a blocked account.

**Continued from 09/20/16.** Court notes Order/Letters issued. Counsel indicates he is waiting on Probate case to close before placing fund into blocked account, requests continuance.

**Continued from 03/21/17** at request of Counsel to file proof of blocked account.

**Continued from 07/25/17.** Court signs amended Order on blocked account and amended Order for guardianship addressed the location of the blocked account signed this date.

**Continued from 08/29/17. Court deems Declaration filed with the Court is insufficient. Petitioner must file Proof of Blocked Account in the proper format. Court orders petitioner Latica Roy to appear in person at next Court date. Court Call will not be allowed.**

THIS CASE SET FOR HEARING ON Proof of Blocked Account/Property Order.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Latica Roy, mother, appointed guardian of estate only on 01/12/16.
2. Court ordered \$20,000 to be placed into blocked account. **Need Receipt for Deposit of Monies into Blocked Account [form MC-356].**
  - a. **Notice of Opening a Guardianship Account [form GC-051] filed 09/13/17. Need mandatory form MC-356 as proper proof of blocked account with attached copy of Order.**

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3. Court ordered a separate order be submitted regarding the property and distribution order from Los Angeles County. Real property may not be divested without further court order. If the minor is not occupying the residence, then the monies earned from rent shall also be placed into a blocked account.

#### RECOMMENDATION

Inquire status.

(lc/lh)

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HONORABLE: STANFORD E. REICHERT

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DATE: 10/31/17 TIME: 11:00 DEPT: S35G  
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CASE#: GAR SS1500413

CASE NAME: MIKEILA JUANITA ROY

**SEE ALSO 3**

HEARING:

Hearing Re: OSC RE NO ACCOUNTING REVIEWS

COUNSEL:

JENNIFER N SAWDAY

(PET)...JENNIFER N SAWDAY

LATICA ROY

(GE )...TREDWAY LUMSDAINE & DOYLE

MIKEILA JUANITA ROY

(MIN)...

GENERAL INFORMATION

**Continued from 03/21/17** at request of Counsel to file accounting.

**Continued from 07/25/17.** Court sets OSC hearing re no accounting for 08/29/17 as all funds will be placed into a blocked account.

**Continued from 08/29/17. Petitioner must file proof of blocked account in proper format. Court orders Petitioner Latica Roy to appear in person at next Court date. Court Call is not allowed.**

THIS CASE IS SET FOR HEARING ON OSC RE NO ACCOUNTING REVIEWS

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Laticia Roy, mother, appointed guardian of the estate of Mikeila Roy on 01/12/16, with funds to be placed in blocked account in lieu of bond. Letters issued 05/17/16.
2. Need final Inventory and Appraisal.
3. Need First Account Current/Status Report.

RECOMMENDATION

Inquire status.

(lh)



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DATE: 10/31/17 TIME: 11:00 DEPT: S35G  
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CASE#: GAR VS1300012

CASE NAME: MATTER OF VICTORIA RANDALL-HALLARD

HEARING:  
Accounting Review

COUNSEL:

DEBRA LYNN	(PET)...PRO/PER
KENNETH LYNN	(PG )...PRO/PER
VICTORIA RANDALL-HALLARD	(MIN)...

XREF: GARVS1200206

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Accounting Review

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Debra and Kenneth Lynn (first cousin once removed) were appointed co-guardians of the person and estate on 08/28/13.
2. Order to Dispense with Account entered 11/18/16 for period ending 08/31/16.
3. Need accounting or waiver of account.

RECOMMENDATION

Inquire status.  
(lh)

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: JAMES MICHAEL WELCH **GUARDIANSHIPS**

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DATE: 10/31/17 TIME: 11:00 DEPT: S36G  
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CASE#: GAR PS1700060

CASE NAME: JAZMIN GONZALEZ

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

GLORIA VENEGAS (PET)...PRO/PER

JAZMIN GONZALEZ (MIN)...

**X-ref: J251031**

#### GENERAL INFORMATION

Ex parte orders entered 02/15/17. Gloria Venegas appointed temporary guardian of the person of Jazmin Gonzalez. Letters issued. **Court dispenses with notice to both paternal and maternal grandparents. Father is deceased.**

**Continued from 03/21/17.** Witness Gloria Venegas is sworn and examined. Court dispenses with notice as to Virifian Lopez (mother). Court refers this matter to DCFS as petition is a second counsel, and is a non-relative. Notice given by Judicial Assistant.

**Continued from 07/18/17.** Court continues to matter and directs clerk's office to send notice to Carol Albrecht as it does not appear a copy of file was previously sent to her office.

**Continued from 09/12/17. Matter is continued for Departments of Children and Family Services to complete their investigation and report. Temporary letters to continue in full force and effect. Existing temporary order to remain in effect until 10/31/17.**

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Gloria Venegas (second cousin's spouse), minor Jazmin (3)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. DCFS Notice of Not Report filed 09/07/17 requesting continuance to 10/23/17. Need DCFS Report.

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2. UCCJEA Declaration filed 02/07/17 indicates a pending Juvenile Dependency proceeding. See x-ref matter.
3. See Questionnaire filed 02/07/17 [LF, pg9].
4. ~Proposed form Order/Letters: 02/07/17

#### RECOMMENDATION

Need DCFS report, then Court's discretion.

(lh)

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HONORABLE: JAMES MICHAEL WELCH

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DATE: 10/31/17 TIME: 11:00 DEPT: S36G  
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CASE#: GAR PS1700085

CASE NAME: JOSHUA ERNESTO CARLOS ESCOBEDO

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

JOSHUA ERNESTO CARLOS ESCOBEDO (MIN)...  
LORENA LUNA (PET)...PRO/PER

#### GENERAL INFORMATION

**Continued from 03/28/17.** All grandparents are deceased. Joanna Moreno is present in court and does not object to the petition for guardianship. Ma Rosa Moreno did not have legal custody of the minor.

**Continued from 06/06/17.** Court referred to DCFS for non-relative report. Notice to mother and father are cleared by Court.

**Continued from 09/19/17 for DCFS to complete investigation and report.**

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Lorena Luna (non-relative), minor Joshua (11; DOB 04/19/05)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Temporary letters issued 03/30/17.
2. See attached Power of Attorney to Consent/Waiver of Notice filed 02/23/17.
3. DCFS report of no report filed 09/13/17 requesting continuance to 10/31/17.  
Need DCFS report.
4. ~Proposed form Order: 02/23/17

#### RECOMMENDATION

Need DCFS report, then Court's discretion.

(lh/nb/lh)

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HONORABLE: JAMES MICHAEL WELCH

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DATE: 10/31/17 TIME: 11:00 DEPT: S36G  
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CASE#: GAR PS1700245

CASE NAME: NATALIE REYNA MORENO ET AL

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

NAOMI RAYLEEN MORENO (MIN)...MITCHELL ROTH (GAL)  
NATALIE REYNA MORENO (MIN)...PRO/PER  
VICKIE RIVERA (GP)...PRO/PER

#### GENERAL INFORMATION

Ex parte orders entered 05/15/17. Vickie Rivera is appointed guardian of the person of Natalie Reyna Moreno and Naomi Rayleen Moreno. It is determined minor was adopted (single parent adoption) and the adoptive mother has passed away. The natural maternal grandparents are deceased.

Continued from **06/20/17**.

**Continued from 08/29/17. Vickie Rivera sworn, note 2 regarding service is cleared on the record. Naomi Moreno is developmentally disabled; IRC was given notice. Court appoints Attorney Mitchell Roth as Guardian Ad Litem for Naomi Moreno. Temporary Letters to continue in full force and effect. Petitioner is a non-relative; Court refers to DCFS for investigation and report.**

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Vickie Rivera (non-relative), minors: Natalie and Naomi (17)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Minors signed Consent and Waiver filed on 07/26/17.
2. **Need report of Mitchell Roth (GAL).**
3. **Need DCFS report.**
4. See Questionnaire filed 05/08/17 (LF, pg6).
5. ~Proposed form Order: 05/08/17

#### RECOMMENDATION

Need to clear notes 2-3, then Court's discretion.

(lh)

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PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: JAMES MICHAEL WELCH

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DATE: 10/31/17 TIME: 11:00 DEPT: S36G  
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CASE#: GAR PS1700504

CASE NAME: NOAH'LI COLES

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

NOAH'LI COLES (MIN)...  
TAILOR L TITUS (PET)...PRO/PER

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Tailor Titus, non-relative, minor Noah'li (16)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Mother is deceased.
2. Petitioner requests Court dispense with notice as to James Pollen (father).  
Need Due Diligence Declaration regarding attempts to locate and serve father.
3. Need Notice of Hearing and Proof of Personal Service as to minor Noah'li.
4. Need Notice of Hearing and proof of mailed service as to Melody Coles (sister) and Kristen Coles (sister).
5. Need Due Diligence Declarations as to unknown paternal grandparents and maternal grandparents.
6. Need Questionnaire.
7. Need DCFS report as petitioner is a non-relative.
8. See Confidential Screening Form filed 09/25/17.
9. UCCJEA Declaration filed 09/25/17 indicates possible juvenile proceedings.  
Court to inquire.
10. -Proposed form order: 09/25/17

RECOMMENDATION

Need to clear note 2-7, then Court's discretion.

(lh)

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PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: JAMES MICHAEL WELCH

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DATE: 10/31/17      TIME: 11:00      DEPT: S36G  
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CASE#: GAR SS1400356

CASE NAME: MTR OF BRAYDEN & DAMIEN ROWE

HEARING:

Hearing re: Petition for Termination of Guardianship

COUNSEL:

BRAYDEN ROWE	(MIN)...
DAMIEN ROWE	(MIN)...
TRACY ROWE	(GP )...PRO/PER

#### GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Petition for Termination of Guardianship filed by Trace Rowe (maternal grandmother), minors: Brayden (age 9) and Damien Rowe (7)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Tracy Rowe (maternal grandmother) was appointed guardian of the person on 12/03/14.
2. Guardian seeks termination of guardianship as Jessica Rowe (mother) is stable, currently residing with guardian and minors, and is ready to resume parental duties. Guardianship is no longer in minors' best interest.
3. Petitioner requests Court excuse notice as to Lloyd Sherrod (father) as his whereabouts are still unknown, and to unknown paternal grandparents. Court previously excused notice at last hearing in 2015. JTD.
4. Jessica Rowe (mother) signed Consent and Waiver.
5. Need Notice of Hearing and proof of mailed service as to Doug Rowe (mgf).
6. ~Proposed form Order: 09/22/17

#### RECOMMENDATION

Need to clear note 5, then Court's discretion.

(lh)

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HONORABLE: JAMES MICHAEL WELCH

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DATE: 10/31/17 TIME: 11:00 DEPT: S36G  
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CASE#: GAR SS1500354

CASE NAME: ARRYON RAYMOND JAMES

**SEE ALSO 7**

HEARING:

Petition for APPOINTMENT OF GUARDIAN OF THE PERSON

COUNSEL:

ARRYON RAYMOND JAMES	(MIN)...
CHARLOTTE EVANS	(PET)...PRO/PER
FRANCEA L KEMP	(GP )...PRO/PER
FRANCINE SHACKELFORD	(PET)...PRO/PER
FRANCINE SHACKELFORD	(TP )..

GENERAL INFORMATION

**Continued from 09/19/17. Paternal grandfather is deceased. Court deems all notice has been completed. Written objections to be filed.**

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Charlotte Evans (maternal great aunt), minor Arryon (10)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Francea Kemp (sister) is the current guardian of the person of minor Arryon.
2. Petitioner alleges mother and guardian are in agreement with successor guardianship; however, no Consents have been filed.
3. **There is currently no vacancy for a successor guardian.** Need to file petition for removal per Pr. C §2651, or Francea Kemp (guardian) needs to sign resignation per Pr. C. §2660. Note: Petition for Termination also filed by mother. See matter #8.
4. UCCJEA Declaration filed 08/10/17 is not dated at signature. Need completed form.
5. Upon Court referral, need CI report.
6. **Objection by Francea Kemp (guardian) as to Termination of Guardianship and Petition for Guardianship filed 10/02/17. However, need to file separate objection to each petition with proof of service.**
7. ~Proposed form order: 08/10/17



## RECOMMENDATION

Need vacancy prior to appointment.

Need to clear probate notes 3, 4, and 6, then Court's discretion.

(lh)

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HONORABLE: JAMES MICHAEL WELCH

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DATE: 10/31/17 TIME: 11:00 DEPT: S36G  
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CASE#: GAR SS1500354

CASE NAME: ARRYON RAYMOND JAMES

**SEE ALSO 6**

HEARING:

Hearing re: Petition for Termination of Guardianship

COUNSEL:

ARRYON RAYMOND JAMES	(MIN)...
CHARLOTTE EVANS	(PET)...PRO/PER
FRANCEA L KEMP	(GP )...PRO/PER
FRANCINE SHACKELFORD	(PET)...PRO/PER
FRANCINE SHACKELFORD	(TP)..

GENERAL INFORMATION

**Continued from 05/16/17.**

**Continued from 08/15/17.** Court notes Letters of Guardianship were conformed on 09/16/16; however, Order is not in Court's system. Off calendar per request of moving party.

**Continued from 09/19/17. Court deems all notice has been given.**

THIS CASE IS SET FOR HEARING ON Petition for Termination of Guardianship by Francine Shackelford (mother), minor Arryon (10)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Francea Kemp (sister) was appointed guardian of the person per minute order on 09/16/16.
2. Francine Shackelford (mother) seeks termination of guardianship. Mother alleges she is no longer in a bad relationship and will be living with her mother.
3. Need Notice of Hearing and Proof of Service by Mail as to Rodney James (father), Billy Shackelford (mgf), Beatrice Bapiste (mgm), Oweda James (pgm), Franquisha Kemp and Frances James (siblings, if 12 years+), and unknown paternal grandfather, or file Due Diligence Declaration(s).
4. **Proof of Service of Notice of Hearing is incomplete at item #2 as to address of server. Need amended proof of service as to guardian Francea Kemp.**

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5. **Objection by Francea Kemp (guardian) as to Termination of Guardianship and Petition for Guardianship filed 10/02/17. However, need to file separate objection to each petition with proof of service.**
6. ~Proposed form Order: 08/10/17

#### RECOMMENDATION

Need to clear note 3 and 5, then Court's discretion.

(lh)

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PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: TARA REILLY

**GUARDIANSHIPS**

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DATE: 10/31/17 TIME: 11:00 DEPT: S37G  
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CASE#: GAR PS1700489

CASE NAME: AKEEM E HAUGHTON, ALASIA G HAUGHTON, ANTWON A  
CART

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

AKEEM EDWARD HAUGHTON	(MIN)...
ALASIA GWENDOLYN HAUGHTON	(MIN)...
ANTWON ANTHONY CARTER	(MIN)...
SARIA L BATEMON	(PET)...PRO/PER

#### GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Saria Bateman (maternal great aunt), minors: Alasia (6); Akeem (5); Antwon (10 months)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Alice Jones (mother) and Lela Chambers (mgm) were personally served notice; however proof of service is not dated at signature. Need amended proof of service.
2. Need Notice of Hearing and proof of mailed service as to both sets of unknown paternal grandparents, or file Due Diligence Declarations.
3. Request to Excuse Notice with Due Diligence Declaration as to Antwon Carter (father of Antwon), and Edward Haughton (father of Alasia and Akeem), filed 10/06/17. JTD
4. Alice Jones (mother) signed informal consent. [Petition, 09/19/17, LFPgs23-25].
5. Upon Court referral, need CI report.
6. ~Proposed form Order: 09/19/17

#### RECOMMENDATION

Need notice, then Court's discretion.

(lh)

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