



# Guardianship Calendar

## Second/Final Check

Superior Court of California  
County of San Bernardino  
Probate Department

### **Probate Notes for Calendar Date: 11/30/17**

The notes on the following pages were updated approximately three court days prior to the hearing to reflect newly-filed documents. Documents filed now after that update typically will not be reviewed except on the date of hearing at the judge's discretion.

### **Destruction of Filed Documents:**

Shredding/destruction of all court documents filed and imaged before January 2011 will begin soon. All filed/imaged documents are shredded one year after filing pursuant to court policy. Any filed original documents not retrieved timely will be permanently lost. (Wills and codicils lodged into the will vault will not be affected.)

### **Contacting the Probate Examiners:**

Probate Examiners' email address: [ProbateNotes@sb-court.org](mailto:ProbateNotes@sb-court.org)

Emails must have the case identification information and hearing time/date in the subject line. No attachments will be opened. Probate Examiners can only respond to inquiries regarding the meaning of comments in the notes. Please do not email to notify that documents have been filed, to request a confirmation whether documents have been received, or to request the clearing of notes. No legal or procedural advice may be given by examiners in response to your email.

10/26lc11/21

CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT **GUARDIANSHIPS**

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DATE: 11/30/17 TIME: 11:00 DEPT: S35G  
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CASE#: GAR PS1600242

CASE NAME: CHRISTOPHER XU

HEARING: FIRST Account and Report of WENSHENG XU and Petition for allowance of fees filed.

COUNSEL:

CHRISTOPHER XU

(MIN)...

WENSHENG XU

(PET)...FEI PANG

GENERAL INFORMATION

THIS CASE SET FOR HEARING ON 1<sup>st</sup> Account and Report by Wensheng Xu, father; minor now 7.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. There appears to be a related case for minor's mother's Estate; Joulun Lu PROPS1500671. Court may wish to cross reference cases.
2. Accounting period 09/01/16 – "present". **Need** actual end date stated.
3. Assets on hand \$397,500 in real property.
  - a. However, there is no probate distribution order for real property at this time [12/04/17 Final dist. S35]; it appears that Christopher will not have full 100% interest as stated [Acct. 10/18/17LFpg40]. Question how minor has already received interest in real property? **Need** verified supplement/amended accounting.
  - b. Notice of opening bank accounts filed 01/30/17 indicate \$135,263.71 and \$20,000; however, cash assets not listed in accounting.
4. Summary of account is not on mandatory judicial council form GC-400/SUM et seq. **Need** same.
5. There are no schedules to support property on hand etc.
6. Disbursement schedule not attached. **Need** same.
7. Report is not verified per Pr.C. § 1021. **Need** same.
8. Final Inventory and Appraisal for probate case PROPS1500671 attached to accounting.
  - a. **Need** Inventory and Appraisal indicating value of Christopher's share only.
  - b. **Need** Inventory and Appraisal to reflect case assets.
9. **Need** notice of hearing and proof of service.
10. Current bond is \$169,887.
11. No proposed order.

## RECOMMENDATION

Need proper amended accounting per Pr.C. §§ 1064, 2620 et seq. If approved, set hearing on the next accounting review for **11/29/18** (if one year) or **11/21/19** (if two years). Accounting to be filed 30 days in advance.

(lc)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: STANFORD E. REICHERT

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DATE: 11/30/17 TIME: 11:00 DEPT: S35G  
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CASE#: GAR PS1700293  
CASE NAME: DESTINY R GREEN & JAHMAL DAVIS  
HEARING: Hearing re: Petition for Appointment of Guardian

COUNSEL:

AARON SMITH	(PET)...PRO/PER
DESTINY R GREEN	(MIN)...
JAHMAL DAVIS	(MIN)...
STEPHANIE SMITH	(PET)...PRO/PER

GENERAL INFORMATION

Aaron Stephanie Smith appointed Temporary Guardians on 06/12/17. Minors present. Also present in Court is Serenity Green.

**Continued from 07/20/17. Birth certificate reviewed for Jamal, notice dispensed. Father of Destiny is deceased. Sibling Anthony is aware of hearing. Referred to Court Investigator.**

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Aaron and Stephanie Smith, brother and sister-in-law; minors: Destiny (16) and Jahmal (12).

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Mother, Father of Destiny and maternal grandparents are deceased.
2. Minor Destiny is the adoptive daughter of Charlotte Green, in a single parent adoption.
3. Notice dispensed as to father of Jahmal and paternal grandparents of same.
4. See Confidential Questionnaire by Stephanie Smith filed 06/05/17 [LFpg5].
5. **Need** Notice of Hearing and proof of mailed service with 30 days' notice to Inland Regional Center. [See note 4]. Does court wish to deem IRC as served? See next note.
6. Letter filed re IHSS by IRC on 10/11/17. **Need** IRC report.
7. Court to see Confidential Questionnaire by Aaron Smith filed 06/05/17 [See LFpg3].
8. Court Investigator report filed 10/23/17.
9. GARSS0700201 appears to be a related case; matter 5.
10. ~Proposed form Order: 06/05/17

RECOMMENDATION

Need to clear notes 5-6, then Court's discretion.

(lh/lc)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: STANFORD E. REICHERT

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DATE: 11/30/17 TIME: 11:00 DEPT: S35G  
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CASE#: GAR PS1700551

CASE NAME: IAN LEE TIMMONS

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

IAN LEE TIMMONS (MIN)...  
SHAWNA F TIMMONS (GE )...MICHAEL C MADDUX

#### GENERAL INFORMATION

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardians, **estate** only by Shawna Timmons, mother, minor 10.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petitioner seeks funds of \$91,000 from grandmother's life insurance be deposited in blocked account. Ok.
2. Daniel Timmons, father, signed nomination, consent and waiver.
3. Petitioner seeks Pr.C. § 2590 powers; however, no attachment 9 with explanation with specific powers sought. **Need** verified supplement.
4. UCCJEA is not dated at signature. **Need** same.
5. Guardianship questionnaire is not dated at signature verification, last page. **Need** same.
6. Maternal and paternal grandparents are deceased.
7. **If** referred to Court Investigator, need report.
8. ~Proposed Form Order: 10/18/17.

#### RECOMMENDATION

Need to clear notes 3-5. If approved, set hearing for proof of blocked account on **01/11/18** Inventory and Appraisal for **03/22/18** for the filing of the required documents and hearing re Accounting Review for **02/17/19**. Any accounting to be filed 30 days in advance.

(lc)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: STANFORD E. REICHERT

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DATE: 11/30/17 TIME: 11:00 DEPT: S35G  
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CASE#: GAR PS1700552  
CASE NAME: PABLO ESPINOZA CARLON ET AL  
HEARING: Hearing re: Petition for Appointment of Guardian

COUNSEL:

JUAN L PALAFOX	(GP )...PRO/PER
PABLO ESPINOZA CARLON	(MIN)...
STEPHANY LABRADA CARLON	(MIN)...

GENERAL INFORMATION

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardians, person only by Juan Palafox, maternal uncle, minors Pablo 7 and Stephany 17.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. **Need** notice of hearing and proof of personal service [GC-020/020P] for Bern Carlon, mother, who is allegedly incarcerated. Court could allow certified mail return receipt with declaration of hardship of personal service per Local Rule 20-1317.
2. **Need** notice of hearing and proof of mailed service [GC-020] or due diligence declaration on unknown paternal grandparents of Pablo.
3. Guardianship questionnaire is not dated at signature verification, last page. **Need** same.
4. Request to excuse notice filed as to Jose Rodriguez, father of Pablo. JTD
5. Request to excuse notice filed as to Adrian Rogelio Lopez, father of Stephany. JTD
6. Request to excuse notice filed as to paternal grandparents of Stephany on 11/02/17. JTD
7. Maternal grandparents are deceased.
8. Social services allegedly gave children to petitioner to obtain guardianship.
9. Court to see confidential screening form attachment.
10. *If* referred to Court Investigator, need report.
11. ~Proposed Form Order: 10/18/17.

RECOMMENDATION

Need to clear notes 1-3.

(lc)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: STANFORD E. REICHERT

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DATE: 11/30/17 TIME: 11:00 DEPT: S35G  
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CASE#: GAR SS700201

CASE NAME: MTR RE:SERENITY GREEN

**SEE ALSO 6**

HEARING: Petition for APPOINTMENT OF SUCCESSOR GUARDIAN

COUNSEL:

AARON SMITH	(PET)...PRO/PER
CHARLOTTE GREEN	(GP )...PRO/PER
SERENITY GREEN	(MIN)...
STEPHANIE SMITH	(PET)...PRO/PER

GENERAL INFORMATION

Aaron and Stephanie Smith appointed temporary guardians on 06/12/17. Notice dispensed as to siblings Serenity and Destiny Green, and Jahmal Davis, who were present in Court.

**Continued from 07/20/17. Referred to Court Investigator.**

THIS CASE IS SET FOR HEARING ON Petition for Appointment of **Successor** Guardian by Aaron and Stephanie Smith, cousin and cousin-in-law; minor Serenity 13.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

1. Charlotte Green, paternal aunt, appointed guardian on 11/13/07. Guardian reportedly passed away on 05/18/17, creating a vacancy.
2. Anthony Green, father is deceased.
3. Maternal and paternal grandparents are deceased.
4. Minor signed Consent and Waiver filed 06/05/17.
5. Request to excuse notice filed as to mother, Stacey Citizen, on 07/20/17. JTD
6. Court Investigator report filed 10/23/17.
7. GARPS1700293 appears to be a related case; matter 2.
8. ~Proposed form Order: 06/05/17

RECOMMENDATION

Court's discretion.

(lh/lc)

Superior Court of Calif, County of San Bernardino

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT

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DATE: 11/30/17 TIME: 11:00 DEPT: S35G  
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CASE#: GAR SS700201

CASE NAME: MTR RE:SERENITY GREEN

**SEE ALSO 5**

HEARING:

Ex parte hearing re: REMOVAL OF GUARDIAN

COUNSEL:

AARON SMITH (PET)...PRO/PER

CHARLOTTE GREEN (GP )...PRO/PER

SERENITY GREEN (MIN)...

STEPHANIE SMITH (PET)...PRO/PER

There is a current vacancy due to death.



Superior Court of Calif, County of San Bernardino

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT

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DATE: 11/30/17      TIME: 1:30      DEPT: S35G  
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CASE#: GAR PS1600472

CASE NAME: LYDIA TONIE JUAREZ

HEARING:

Hearing Re: Court Trial (4th day)

COUNSEL:

CORRINE CURTIS

(PET)...PRO/PER

LYDIA TONIE JUAREZ

(MIN)...

TONIE JUAREZ

(MOT)...PRO/PER

Trial – No notes – JTD

Future Hearing: 12/01/17 *Court Trial*

Superior Court of Calif, County of San Bernardino

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: JAMES MICHAEL WELCH **GUARDIANSHIPS**

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DATE: 11/30/17 TIME: 11:00 DEPT: S36G  
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CASE#: GAR PS1600094

CASE NAME: DESIREE MARIE RODRIGUEZ ET AL

HEARING: Hearing re: Petition for Appointment of Guardian

COUNSEL:

CONCEPCION RODRIGUEZ	(MIN)...PRO/PER
DESIREE MARIE RODRIGUEZ	(MIN)...PRO/PER
JACOB JEREMIAH RODRIGUEZ	(MIN)...PRO/PER
LORETTA CASTANEDA	(PG )...PRO/PER

GENERAL INFORMATION:

Temporary orders granted **03/02/16**. Court orders temporary guardian to sign minors up for Inland Regional Center services if they qualify for the services.

Continued from **04/11/16, 06/09/16, and 08/22/16**. No appearance. Court set OSC re Dismissal.

**Continued from 11/07/16** Minor Desiree needs to be personally served, she is now over the age of 12. Court will dispense notice as to the paternal grandparents. Petitioner is the minor's mother's cousin.

Continued from **03/30/17**. **Notice excused as to the mother.**

Continued from 06/15/17. Matter is referred to DCFS. The Court states that it does not transport people to court hearings.

**Continued from 08/17/17 for DCFS to complete investigation.**

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Loretta Castaneda (non-relative), minors Desiree12, Concepcion 11 & Jacob 10.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petitioner is a non-relative per Pr.C. § 1513(g). Continuance requested to 09/28/17 for home study fee and DOJ results. **Need DCFS report. Continuance requested to 01/11/18 on 11/17/17.**
2. **Objections in the form of a letter by father, Concepcion Rodriguez, filed 04/20/17 and 06/17/17.**
3. ~Proposed Form Order/Letters 02/26/16 & 03/02/16.

RECOMMENDATION:

Matter is contested. Continue to **01/11/18** or later per request of DCFS.

(nb/lc/lh/cs/lh/ww/lc)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: JAMES MICHAEL WELCH

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DATE: 11/30/17 TIME: 11:00 DEPT: S36G  
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CASE#: GAR PS1700024

CASE NAME: SHELBY NOELLE SCHAFFER

**SEE ALSO 3**

HEARING:

Hearing Re: Proof of Blocked Account

COUNSEL:

MARINA SUZETTE MONTGOMERY (PET)...SCOTT  
SHELBY NOELLE SCHAFFER (MIN)...

GENERAL INFORMATION

Continued from **04/05/17, 05/04/17 and 05/18/17. Counsel represents minor has reached age 18.** Marina Montgomery to appear.

**Continued from 06/22/17.** In lieu of bond, funds shall go directly from insurance company to blocked account. Counsel to submit amended Order.

**Continued from 0727/17.**

THIS CASE SET FOR HEARING ON: Proof of Blocked Account/ Inventory and Appraisal Minor now 17 (01/26/00).

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Marina Montgomery, mother, appointed Guardian of estate only on 03/07/17, \$185,000 bond. Amended order 08/08/17. Bond is no longer required as \$167,800.00 is to be placed in a blocked account.
2. **Need** Receipt for Deposit of Monies into Blocked Account [MC-356].
3. **Need** issued Letters.
4. **Need** Inventory and Appraisal with supporting statements.

RECOMMENDATION:

Need to clear notes 2-4. When documents are not filed as ordered, court may set a hearing in accord with Pr.C. §2655.

(lh/cs/lh/ww/lc)

Future Hearing: 04/03/18 *Accounting Review.*

Superior Court of Calif, County of San Bernardino

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: JAMES MICHAEL WELCH

-----  
DATE: 11/30/17      TIME: 11:00      DEPT: S36G  
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CASE#: GAR PS1700024

CASE NAME: SHELBY NOELLE SCHAFFER

**SEE ALSO 2**

HEARING:

Hearing re: Inventory and appraisal

COUNSEL:

MARINA SUZETTE MONTGOMERY (PET)...SCOTT

SHELBY NOELLE SCHAFFER (MIN)...

See notes on matter 2.

Future Hearing: 04/03/18 *Accounting Review*.

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: JAMES MICHAEL WELCH

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DATE: 11/30/17 TIME: 11:00 DEPT: S36G  
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CASE#: GAR PS1700056

CASE NAME: MTR OF TYESSIA RILEY JR ET AL

HEARING:

Hearing Re: Status of I&A/Proof of Deposit of Blocked Accts

COUNSEL:

ERIC RILEY JR	(MIN)...
TYESSIA RILEY	(PET)...L'TANYA M BUTLER
TYESSIA RILEY JR	(MIN)...

GENERAL INFORMATION

**Continued from 06/22/17 and 09/07/17.**

THIS CASE IS SET FOR HEARING ON Status of I&A/Proof of Deposit of Blocked Accts,  
Tyessia 17, Eric 15.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Tyessia Riley, mother, appointed as guardian of the estate only on 03/23/17, funds to be placed in blocked account.
2. **Need** Inventory and Appraisal with supporting statements.
3. **Need** Receipt for Deposit of Monies into Blocked Account [MC-356].

RECOMMENDATION

Need to clear notes 2-3.

(lh/ww/lc)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: JAMES MICHAEL WELCH

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DATE: 11/30/17 TIME: 11:00 DEPT: S36G  
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CASE#: GAR PS1700546

CASE NAME: ADDILYNN J HILLS

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

ADDILYNN J HILLS (MIN)...  
DENISE HILLS (PET)...PRO/PER

#### GENERAL INFORMATION

Temporary orders denied on 10/23/17; no appearance.

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardians, person only by Denise Hills, maternal grandmother; minor 3 months.

#### THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Minor was born 2 months early. Petitioner attaches several declaration pages regarding issues and text messages.
2. Jamie Hills, mother, signed consent and waiver.
3. Father is allegedly unknown; **need** copy of birth certificate per Local Rule 20-1302.
4. Maternal grandfather is deceased.
5. If referred to Court Investigator, need report.
6. **Supplements filed 11/21/17; however, not available in LF at time of review.**
7. ~Proposed Form Order: 10/16/17.

#### RECOMMENDATION

Need to clear note 3.

(lc)

Superior Court of Calif, County of San Bernardino

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: TARA REILLY

**GUARDIANSHIPS**

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DATE: 11/30/17      TIME: 11:00      DEPT: S37G  
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CASE#: GAR PS1700099

CASE NAME: MTR OF GUNNER KENNITH PORTER

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

GUNNER KENNITH PORTER      (MIN)...

KIM M ALLAIN      (GP )...PRO/PER

GENERAL INFORMATION:

Kim Allain appointed Temporary Guardian on 03/13/17; person only.

Continued from 04/13/17. Referred to Court Investigator.

**Continued from 07/20/17. Re-referred to Court Investigator to interview parents.**

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, of the person only, by Kim Allain, maternal grandmother, minor: Gunner, 2

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Mother signed, Consent and Waiver.
2. Father served.
3. Mother and minor appear to live with petitioner.
4. Petition alleges CPS involvement, LF p. 6.
5. UCCJEA alleges family law, FAM SS1503692 and criminal matters, LF p 3. Court may wish to cross reference. JTD
6. CI report 07/13/17. Special report filed 11/13/17.
7. ~Proposed form Order: 03/03/17

RECOMMENDATION:

Court's discretion.

(cs/lh/lc)

CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: TARA REILLY

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DATE: 11/30/17 TIME: 11:00 DEPT: S37G  
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CASE#: GAR PS1700258

CASE NAME: MTR OF CIANNA FAITH ATILANO

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

CIANNA FAITH ATILANO	(MIN)...
DAVID RICHARD TORRES	(PET)...PRO/PER
JOSEPHINE PAULINE TORRES	(PET)...PRO/PER

GENERAL INFORMATION

Josephine and David Torres appointed temporary guardians on 05/25/17; person only.

**Continued from 07/06/17. Need proper notice. Referred to Court Investigator.**

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Josephine and David Torres, maternal grandparents, minor Cianna; 10

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Matthew Atilano, father, served on 10/18/17.
2. Mother signed **informal consent** attached to Proposed Guardian consent, filed 05/18/17.
3. Proof of service filed as to mother; however, no indication notice was served. **Need** actual Notice of Hearing and Proof of Personal Service as to mother Feliciano Torres.
4. Proof of service filed; however, **need** actual notice of hearing and proof of mailed service [GC-020] or due diligence declaration on Gina Atilano (paternal grandmother) and unknown paternal grandfather.
5. UCCJEA Declaration filed 05/18/17. **Need** verified supplement as to minor's address from 05/2012 to 03/2013.
6. Court Investigator report filed 11/13/17.
7. ~Proposed form Order: 05/18/17

RECOMMENDATION

Need to clear notes 3-5, then Court's discretion.

(/lc)



Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: TARA REILLY

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DATE: 11/30/17 TIME: 11:00 DEPT: S37G  
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CASE#: GAR PS1700348

CASE NAME: BEATRICE DESMARAIS

**SEE ALSO 6**

HEARING: Hearing Re: PTN FOR APPOINTMENT OF GUARDIAN

COUNSEL:

BEATRICE DESMARAIS (MIN)...  
DWIGHT C PETERSEN (GP )...PRO/PER  
JENNIFER LEE PETERSEN (GP )...PRO/PER

**XREF: PROPS1701035** (*Beatrice Desmarais*)

GENERAL INFORMATION

Dwight and Jennifer Petersen appointed temporary guardians on 07/20/17; person only.  
Referred to Court Investigator.

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardians, person only  
by Dwight and Jennifer Petersen, paternal uncle and aunt, minor 1.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petitioners allege parents consent; however, no consents are filed.
2. Paul Desmarais, father, served certified mail return receipt per C.C.P § 415.40; Ohio resident.
3. **Need** notice of hearing and proof of personal service [GC-020/020P] or certified mail return receipt per C.C.P § 415.40 for Kacie Kalb, mother, who resides in Ohio.
4. **Need** notice of hearing and proof of mailed service [GC-020] or due diligence declaration on
  - a. paternal grandparents Robert and Sandra Desmarais;
  - b. maternal grandmother Tammy Kal;
  - c. maternal grandfather "unknown";
  - d. siblings Jacob, Benjamin, Anjella and Jaxson if 12 or older.
5. **Need** Court Investigator report.
6. Confidential screening forms are incomplete as to section 4 re both petitioners. Court to inquire.
7. ~Proposed Form Order: 07/11/17.

RECOMMENDATION

Need to clear notes 3-5.

(lc)

CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: TARA REILLY

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DATE: 11/30/17 TIME: 11:00 DEPT: S37G  
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CASE#: GAR PS1700529

CASE NAME: LEO ROMERO-VERDUGO

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

ADRIAN VERDUGO VALENZUELA	(PET)...PRO/PER
LEO ROMERO-VERDUGO	(MIN)...
MARIA TORRES DE VERDUGO	(PET)...PRO/PER

GENERAL INFORMATION

Temporary orders denied on 10/16/17 \*Interpreter\*. No visitation with father unless is supervised in petitioners' home.

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardians, person only by Adrian Valenzuela and Maria Torres de Verdugo, maternal grandparents

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Adriana Verdugh, mother, signed nomination, consent and wavier; however, inadvertently failed to date nomination signature, yet dated bottom signature; 10/19/17. JTD
2. George Anthony Romero, father, signed nomination consent and waiver; however, inadvertently failed to date both signatures; 10/19/17. **Need** same.
3. **Need** notice of hearing and proof of mailed service [GC-020] or due diligence declaration on paternal grandparents George Romero and Esmeralda Moreno.
4. If referred to Court Investigator, need report.
5. ~Proposed Form Order: 10/06/17.

RECOMMENDATION

Need to clear notes 2-3.

(lc)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: TARA REILLY

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DATE: 11/30/17 TIME: 11:00 DEPT: S37G  
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CASE#: MG MS00407

CASE NAME: GUARDIANSHIP OF LIBERTY ROSE DA SILVA

HEARING:  
Accounting Review

COUNSEL:  
LIBERTY ROSE DA SILVA (MIN)...  
MARGARET LOUISE DASILVA (GP)...PRO/PER

#### GENERAL INFORMATION

THIS CASE SET FOR HEARING ON Accounting review, minor now 18.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Documents filed by guardian Margaret DaSilva, paternal grandmother, deemed as sufficient for accounting purposes on 09/16/15.
2. **Need** final accounting beginning 06/24/15.
3. If a waiver of account is filed, the Court does not favor the waiver by the ward of the guardian's final account where the ward has reached majority and normally will not approve a report when the account is waived ***unless the ward is present in Court*** at the time of hearing (Local Rule 20-1311(b)).

#### RECOMMENDATION

Inquire status of accounting.

(lc)

Superior Court of Calif, County of San Bernardino

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: TARA REILLY

-----  
DATE: 11/30/17      TIME: 11:00      DEPT: S37G  
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CASE#: PRO PS1701035

CASE NAME: BEATRICE DESMARAIS

**SEE ALSO 3**

HEARING:

Hearing Re: Petition to Establish Fact of Birth

COUNSEL:

BEATRICE DESMARAIS      (MIN)...

DWIGHT C PETERSEN      (PET)...PRO/PER

JENNIFER LEE PETERSEN      (PET)...PRO/PER

**XREF: GARPS1700348** (*Beatrice Desmarais*)

No notes – JTD

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: TARA REILLY

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DATE: 11/30/17 TIME: 11:00 DEPT: S37G  
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CASE#: RG RS01880

CASE NAME: RICKY AND MARY MARTIN

HEARING:

Hearing re: Petition for Termination of Guardianship

COUNSEL:

MARY LYNN MARTIN (MIN)...  
RICKY LEON MARTIN (MIN)...  
SHERYL ADAMS (PET)...PRO/PER

GENERAL INFORMATION

**Continued from 07/13/17. Missing documents to be filed. Mother present. Referred to Court Investigator.**

THIS CASE IS SET FOR HEARING ON Petition for Termination of Guardianship by Jennifer Baca-Adams, mother; minor: Ricky, 16.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Sheryl Adams, maternal grandmother, appointed guardian on 05/01/17; person only.
2. Jennifer Baca-Adams, mother, is seeking termination of guardianship. Mother alleges that the minors are thriving since returning to her. Court to question under what authority did guardian have to return minors to mother without court permission?
3. Proof of parenting classes and other certificates filed on 11/01/17.
4. ~Proposed form Order: 06/01/17

RECOMMENDATION

Court's discretion.

(lh/lc)