



Guardianship Calendar

Second/Final Check

Superior Court of California
County of San Bernardino
Probate Department

Probate Notes for Calendar Date: 12/04/17

The notes on the following pages were updated approximately three court days prior to the hearing to reflect newly-filed documents. Documents filed now after that update typically will not be reviewed except on the date of hearing at the judge's discretion.

Destruction of Filed Documents:

Shredding/destruction of all court documents filed and imaged before January 2011 will begin soon. All filed/imaged documents are shredded one year after filing pursuant to court policy. Any filed original documents not retrieved timely will be permanently lost. (Wills and codicils lodged into the will vault will not be affected.)

Contacting the Probate Examiners:

Probate Examiners' email address: ProbateNotes@sb-court.org

Emails must have the case identification information and hearing time/date in the subject line. No attachments will be opened. Probate Examiners can only respond to inquiries regarding the meaning of comments in the notes. Please do not email to notify that documents have been filed, to request a confirmation whether documents have been received, or to request the clearing of notes. No legal or procedural advice may be given by examiners in response to your email.

(11/28/17 cs)

Superior Court of Calif, County of San Bernardino

Page: 1

CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT

GUARDIANSHIPS

DATE: 12/04/17 TIME: 11:00 DEPT: S35G

CASE#: GAR PS1600521

CASE NAME: MTR OF SETH NICHOLAS CORRIN

SEE ALSO 2

HEARING: Hearing re: Petition for Appointment of Guardian

COUNSEL:

JENNIE PARR

(GP)...PRO/PER

SETH NICHOLAS CORRIN

(MIN)...PRO/PER

PATRICK CARLL CORRIN

(FAT)...PRO/PER

GENERAL INFORMATION:

Ex parte orders denied on 10/31/16.

Continued from **11/28/16** Court deems notice cleared as to father as he is present in court today. Father states he objects to this petition; father to file written objections by 4pm 04/23/17. Court clears the following notes on the record: probate notes 2 re service to father; note 3 re service to maternal and paternal grandparents; and note 5 re related juvenile or family law matter. Continued for remaining probate notes to be cleared & father to file his objections in writing. Referred to DCFS

Continued from 04/17/17 Court accepts personal service as to mother. Jennie Parr served a copy of father's written objections. Matter is set contested. Trial estimated at 2.5 days.

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Jennie Parr (non-relative), minor: Seth (9).

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Brittney Coleman (mother) served 11/12/16.
2. Petitioner plans to adopt minor (see petition, LF, p.10).
3. Need DCFS report. **Notice of no report filed 04/12/17.**
4. **Objections filed by Patrick Corrin (father) on 01/23/17.**
5. ~Proposed form Order/Letters: 10/13/16

RECOMMENDATION:

Need DCFS report. Matter is contested.

(lh/cs)

Future Hearing: 1/02/17-1/03/17: Court Trial

Superior Court of Calif, County of San Bernardino

Page: 2

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 12/04/17 TIME: 11:00 DEPT: S35G

CASE#: GAR PS1600521

CASE NAME: MTR OF SETH NICHOLAS CORRIN

SEE ALSO 1

HEARING:

Readiness Calendar

COUNSEL:

JENNIE PARR	(GP)...PRO/PER
SETH NICHOLAS CORRIN	(MIN)...PRO/PER
PATRICK CARLL CORRIN	(FAT)...PRO/PER

No notes. JTD

Future Hearing: 1/02/17-1/03/17: Court Trial

Superior Court of Calif, County of San Bernardino

Page: 3

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 12/04/17 TIME: 11:00 DEPT: S35G

CASE#: GAR PS1600572

CASE NAME: KAIDEN MATTHEW SALAS

SEE ALSO 4 5

HEARING:

Hearing Re: PERMANENT GUARDIANSHIP AND FATHERS VISITATION

COUNSEL:

THERESA G PERALTA-GREENE

(PET)...LAURA E. GONZALEZ

KAIDEN MATTHEW SALAS

(MIN)...

ROBERT J SALAS

(PET/FAT)...PRO/PER

GENERAL INFORMATION:

THIS CASE SET FOR HEARING ON Permanent Guardianship And Fathers Visitation

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Matter was set on 08/15/17 wherein Court denied Petition for Termination of Temporary Guardianship by father, Robert Salas. Temporary Guardianship is to remain in place and continue in full force and effect. Court ordered visitation to father and Court will revisit the issue of fathers' visitation at the next .
2. Declaration to temporarily stop visitation filed 11/09/17 by Theresa Peralta-Greene.

RECOMMENDATION:

Court's discretion.

(cs)

Superior Court of Calif, County of San Bernardino

Page: 4

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 12/04/17 TIME: 11:00 DEPT: S35G

CASE#: GAR PS1600572

CASE NAME: KAIDEN MATTHEW SALAS

SEE ALSO 3 5

HEARING: re: Petition for Appointment of Guardian

COUNSEL:

THERESA G PERALTA-GREENE	(PET)...LAURA E. GONZALEZ
KAIDEN MATTHEW SALAS	(MIN)...
ROBERT J SALAS	(PET/FAT)...PRO/PER

GENERAL INFORMATION:

Ex parte orders granted on 11/15/16 appointing Theresa Peralta-Green temporary guardian. Father, Robert Salas, appeared by court call and court acknowledges father objects to permanent guardianship.

Continued from **12/12/16** father objects and is ordered to file written objections by 03/16/17
Continued from 05/01/17 Temporary letters to continue in full force and effect. court notes that notice is cleared as to father as he is present in court.

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Theresa Peralta-Greene, maternal grandmother, minor Kaiden (3).

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Need Notice of Hearing and Proof of Personal Service as to mother (Jessica Salas).
2. Need Notice of Hearing and Proof of Service by Mail as to paternal grandfather (Robert Salas) and unknown paternal grandmother, or file Due Diligence Declaration(s).
 - a. Proof of service filed 07/24/17 as to Robert M. Salas and Linda Butchko; however, Notice indicates hearing date of 12/12/16 and proof of service indicates served on 07/21/17. Need to proper service and indicate relation to minor.
3. Declaration by Theresa Peralta-Greene filed on 01/25/17.
4. **Robert Salas (father) filed objections on 01/10/17.**
5. **Report of Department of the Army filed on 03/07/17 by father, Robert Salas.**
6. ~Proposed form Order/Letters: 11/09/16

RECOMMENDATION:

Need to clear notes 1 and 2, then court's discretion.

(lh/cs)

Superior Court of Calif, County of San Bernardino

Page: 5

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 12/04/17 TIME: 11:00 DEPT: S35G

CASE#: GAR PS1600572

CASE NAME: KAIDEN MATTHEW SALAS

SEE ALSO 3 4

HEARING:

Trial Setting Conference

COUNSEL:

THERESA G PERALTA-GREENE

KAIDEN MATTHEW SALAS

ROBERT J SALAS

(PET)...LAURA E. GONZALEZ

(MIN)...

(PET/FAT)...PRO/PER

Trial Setting Conference- No notes- JTD

(ww)

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 12/04/17 TIME: 11:00 DEPT: S35G

CASE#: GAR PS1700201

CASE NAME: MATTHEW MORGAN

SEE ALSO 7

HEARING: Petition for APPOINTMENT OF GUARDIAN OF MINOR

COUNSEL:

CASSANDRA SMITH	(PET)...PRO/PER
MATTHEW MORGAN	(MIN)...
BRENDA L MORGAN	(PET)...PRO/PER

GENERAL INFORMATION:

Temporary Orders granted on 05/01/17. Cassandra Smith is appointed temporary guardian of the person of Matthew Morgan.

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, of the person only, by Brenda Morgan (maternal grandmother), minor: Matthew 17 (DOB 06/26/00)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Minor signed Consent and Waiver.
2. Consent signed by petitioner is not dated. Need completed form.
3. Petitioner requests to dispense with notice to unknown paternal grandparents. JTD
4. Father is reportedly unknown; need copy of birth certificate per Local Rule 20-1302.
5. **Proof of service filed 11/27/17 as to Shawna Metzger (mother); however, only allowed 13 days' notice. Need proper notice.**
6. **Proof of service filed 11/27/17 on Cassandra Smith (temporary guardian); however, only allowed 11 days' notice. Need proper service.**
7. **Notice of Hearing and Proof of Service filed 11/27/17 as to siblings (Cheyenne and Brittany); however, only allowed 13 days' notice. Need proper service.**
8. Guardian Screening is incomplete as to item 17. Need completed form.
9. Petitioner plans on adopting minor.
10. UCCJEA indicates minor resides with guardian in Victorville, CA. Petitioner resides in Golden Valley, AZ. If guardianship is approved, Court may wish to order that minor's residence shall be at Golden Valley, AZ and require guardian to file post-move change of address (Pr.C. §2352(e)(1)) within 30 days of moving.
11. Petitioner seeks power to apply for and receive any public benefits, social security & SSI benefits the minor child(ren) may be entitled to receive. Recommend order

- reflect that if accumulated principal exceeds \$15,000 on account, Petitioner to file for estate powers as PC 2628(a)(1) will require an accounting.
12. Upon referral to CI by the Court, requires CI report.
 13. Petition for Termination of Guardianship filed by Petitioner/maternal grandmother. See notes on next matter.
 14. General petition for temporary guardian has been set for 07/02/17. Does Court wish to trail matter?
 15. ~Proposed form Order submitted: 10/20/17

RECOMMENDATION:

Need to clear notes 4 – 8. Contested matter. If approved, set matter for proof of guardianship in Arizona for 04/16/18.
(cs)

Future Hearing: 7/02/18: Petition for Appointment of Guardian by Temporary Guardian, Cassandra Smith

Superior Court of Calif, County of San Bernardino

Page: 7

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 12/04/17 TIME: 11:00 DEPT: S35G

CASE#: GAR PS1700201

CASE NAME: MATTHEW MORGAN

SEE ALSO 6

HEARING: re: Petition for Termination of Guardianship

COUNSEL:

CASSANDRA SMITH	(PET)...PRO/PER
MATTHEW MORGAN	(MIN)...
BRENDA L MORGAN	(PET)...PRO/PER

GENERAL INFORMATION:

THIS CASE SET FOR HEARING ON Termination of Guardianship, by Brenda Morgan (maternal grandmother), minor Matthew 17, (DOB 06/26/00)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Cassandra Smith, maternal aunt, appointed Guardians of the person, of minor Mathew, age 17 (DOB 06/26/00) on 05/01/17.
2. Petitioner is petitioning for termination of guardianship as minor is requesting to return to the care of his grandmother.
3. Minor signed Consent and Waiver.
4. Petitioner requests to dispense with notice to unknown paternal grandparents. JTD
5. Father is reportedly unknown; need copy of birth certificate per Local Rule 20-1302.
6. **Proof of service filed 11/27/17 as to Cassandra Smith (temporary guardian); however, only allowed 11 days' notice. Need proper service.**
7. **Proof of service filed 11/27/17 as to Shawna Metzger (mother); however, only allowed 13 days' notice. Need proper service.**
8. **Notice of Hearing and Proof of service filed 11/27/17 as to siblings; however, only allowed 13 days' notice. Need proper service.**
9. General petition for temporary guardian has been set for 07/02/17. Does Court wish to trail matter?
10. ~Proposed form Order: 10/20/17

RECOMMENDATION:

Need to clear notes 5 - 8, then Court's discretion.

(cs)

Future Hearing: 7/02/18: Petition for Appointment of Guardian

Superior Court of Calif, County of San Bernardino

Page: 8

CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT

DATE: 12/04/17 TIME: 11:00 DEPT: S35G

CASE#: GAR PS1700221

VACATED

CASE NAME: MTR OF THOMAS ALAN BLEE

HEARING:

Hearing Re: STATUS OF BLOCKED ACCOUNT

COUNSEL:

REBECCA M DOWNEY

(GE)...TORRENCE L HOWELL

THOMAS ALAN BLEE

(MIN)...

Proof of Blocked Account in the amount of \$22,947.73 filed 10/23/17.

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 12/04/17 TIME: 11:00 DEPT: S35G

CASE#: GAR PS1700251

CASE NAME: TYRONE BURT III ET AL

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

SHARON KNOX	(PET)...PRO/PER
TYRONE BURT III	(MIN)...
KIMORA B BURT	(MIN)...
KAMALE R BURT	(MIN)...
TYRONE BURT JR	(FAT)...PRO/PER

GENERAL INFORMATION:

Sharon Knox appointed Temporary Guardian, of the person only, of minors on 05/16/17.

Continued from 06/26/17. Court clears probate note 4 on the record re notice to paternal grandparents, maternal grandfather, and sibling-Bre'jahna Burt. Court notes father was served. Petitioner to prepare and file service as to the minor children. Temporary letters to continue in full force and effect. Court notes it requires a report from IRC. Petitioner to notify IRC that report is needed. Referred to CI.

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, of the estate and person, by Sharon Knox (maternal grandmother), minors: Tyrone, 16; Kimora & Kamale, 8

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petitioner is requesting guardianship of the person and estate and for bond not be required because the children have no estate as of this filing. Petition indicates personal property consisting of \$500. Question the need for estate powers.
2. Mother is deceased.
3. Guardianship Questionnaire filed 06/26/17 is not dated at signature line on page 7. JTD
4. It appears the children have special needs. If it is determined the children are developmentally disabled, need 30 days' notice to Inland Regional Center and report. PC 1461.4. **Need** proof of service of Notice of Hearing on IRC.
5. **Need** IRC report.

6. Petitioner has intentions to adopt minors.
7. Petitioner seeks broad medical/dental powers. Recommend order to reflect that requested medical/dental powers are subject to PC 2353(b)
8. Petitioner seeks power to apply for and receive any public benefits, social security & SSI benefits the minor child(ren) may be entitled to receive. Recommend order reflect that if accumulated principal exceeds \$15,000 on account, Petitioner to file for estate powers as PC 2628(a)(1) will require an accounting.
9. CI report filed 11/01/17.
10. ~Proposed form Order submitted: 05/15/17

RECOMMENDATION:

Need IRC report and to clear note 4, then Court's discretion.

(cs/ww)

Future Hearing: 1/22/18: Petition for Visitation filed by the Father

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 12/04/17 TIME: 11:00 DEPT: S35G

CASE#: GAR PS1700553

CASE NAME: LAQUESHA HAMMER

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

SHAWNTAL ROBINS (GP)...PRO/PER
LAQUESHA HAMMER (MIN)...PRO/PER

GENERAL INFORMATION

Shawntal Robins appointed as temporary guardian of the person of minor on 10/24/17.

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian of the person only by Shawntal Robins (non-relative) for minor: Laquesha (17, DOB 07/24/00)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Due Diligence Declaration filed 10/18/17 as to Desirie Jones (mother). **JTD**
2. **Need** Notice of Hearing and Proof of Personal Service [GC-020 & GC-020(P)] .on unknown father, and minor.
3. Father is reportedly unknown; **need** copy of birth certificate per Local Rule 20-1302.
4. **Need** Notice of Hearing and Proof of Service by Mail or file Due Diligence Declarations (local form) as to Lizzie Jones (maternal grandmother); unknown maternal grandfather; unknown paternal grandparents and siblings- Emmanuel and Ernest Thorpe; Laticia Jones; Ezekiel Taylor and Lizzie Jones if 12 or older.
5. Duties of Guardian Form and Declaration under UCCJEA were signed but were dated as 10/18/18. **JTD**
6. If referred to Court Investigator, a CI report would be required.
7. Petitioner indicates willingness to adopt.
8. Notice of Related Cases filed 11/15/17 indicating that GARPS1700248 Leah James. Court may wish to order that cases be related. **JTD**
9. ~Proposed Form Order: 10/18/17
- 10.

RECOMMENDATION

Need to clear notes 2-4 then Court's discretion.

(ww)

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT

DATE: 12/04/17 TIME: 11:00 DEPT: S35G

CASE#: GAR PS1700561
CASE NAME: MASON AND BENTLEY MALONEY
HEARING: Hearing re: Petition for Appointment of Guardian

COUNSEL:

DAVID N SLAGERMAN (PET)...PRO/PER
LINDA I SLAGERMAN (PET)...PRO/PER
MASON NEAL MALONEY (MIN)...
BENTLEY NICOLE MALONEY (MIN)...

GENERAL INFORMATION

David and Linda Slagerman appointed as temporary co-guardians of the person only for minors on 10/30/17.

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian of the person only by David and Linda Slagerman, (great paternal grandparents) for minors: Mason (3) and Bentley (11 months)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Maternal grandparents are deceased.
2. Notice of Hearing and Proof of Service by Mail or as to Jim Maloney (paternal grandfather) filed 11/09/17; however, it does not indicate that a copy of the petition was also served. Court to clarify.
3. Guardianship Petition Child Information Attachment (GC-210CA) for both minors are incomplete in section 1f as to name and address of person with legal custody. Court may wish to inquire. [LF pgs. 5 &10] **JTD**
4. Maternal uncles Eric Garber's name is written in on the child attachment. Court may wish to inquire if they are trying to prescribe notice to him? **JTD**
5. Both Guardianship Questionnaires are incomplete as to medical needs of minors. Court may wish to clarify or in alternative, need completed form. **JTD**
6. Court to see Guardianship Questionnaires. [LF pg. 8]
7. If referred to Court Investigator, a CI report would be required.
8. ~Proposed Form Order: 10/23/17

RECOMMENDATION

Court's discretion.

(ww)

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 12/04/17 TIME: 11:00 DEPT: S35G

CASE#: GAR PS1700563

CASE NAME: CENTURI WOODS

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

BRETT MORRIS	(PET)...PRO/PER
ELISA MARTIN	(GP)...PRO/PER
ELISE MARTIN	(GP)...PRO/PER
CENTURI WOODS	(MIN)...

GENERAL INFORMATION

Elisa and Elise appointed as co-temporary guardians of the person for minor on 10/31/17.

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian of the person only by Brett Morris (maternal uncle) for Elisa and Elise Martin (sisters) to be appointed for minor: Centuri (15)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. **NOTE:** There is currently an open guardianship case (SGSS03898) for this minor. Court may wish to consolidate matters. **JTD**
 - a. File ordered for imaging on 11/01/17. No images for review as of 11/15/17.
2. Maternal grandfather is deceased.
3. Geraldine Morris (maternal grandmother/current guardian) passed away on 08/26/17. Proposed guardians are sisters to the minor and reside in Las Vegas, Nevada.
4. Petitioner requests to dispense with notice to Erica Morris (mother). **JTD**
5. **Need** Notice of Hearing and Proof of Personal Service [GC-020 & GC-020(P)] on unknown father.
6. Father is reportedly unknown; **need** copy of birth certificate per Local Rule 20-1302.
7. **Need** Notice of Hearing and Proof of Service by Mail or file Due Diligence Declarations (local form) as to unknown paternal grandparents.
8. Duties of Guardian form is not dated at the signature line by either petitioner. **JTD**
9. Both Guardianship Questionnaires are incomplete as to room sharing and medical needs of minor. Court may wish to clarify or in alternative, need completed form.

JTD

10. If referred to Court Investigator, a CI report would be required.
11. ~Proposed Form Order: 10/24/17

RECOMMENDATION

Need to clear notes 5-7 then Court's discretion.

(ww)

Superior Court of Calif, County of San Bernardino

Page: 13

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 12/04/17 TIME: 11:00 DEPT: S35G

CASE#: GAR SS1300323

CASE NAME: Preston Lauwers et al

HEARING:

Petition for VISITATION FILED BY SAMANTHA RAE LAUWERS

COUNSEL:

TAMARA LAUWERS	(PG)...PRO/PER
RONNIE LAUWERS	(PG)...PRO/PER
PRESTON LAUWERS	(MIN)...
BRENDON LAUWERS	(MIN)...
AMANTHA RAE LAUWERS	(MOT)...PRO/PER

No Notes- Visitation- JTD.

(ww)

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 12/04/17 TIME: 11:00 DEPT: S35G

CASE#: GAR VS700110
CASE NAME: MATTER OF BRENDAN K COSSLEY & KA'SAUNI D JOHNSON

HEARING: Hearing re: Petition for Termination of Guardianship

COUNSEL:

BRENDA L SMITH	(PET)...PRO/PER
NICHOLE YOUNG	(PET)...PRO/PER
BRENDAN K COSSLEY	(MIN)...
KA'SAUNI D JOHNSON	(MIN)...

GENERAL INFORMATION

Matter was initially heard as an ex parte on 06/19/17. Court notes it requires additional information. Need CI report regarding petitioner's request to terminate guardianship. Referred to CI.

THIS CASE IS SET FOR HEARING ON Petition for Termination of Guardianship by Brenda Smith (maternal grandmother) and Nichole Young (maternal aunt) as to minor: Ka'sauni (age 16)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED

1. Brenda Smith (maternal grandmother) and Nichole Young (maternal aunt) appointed co-guardians of person only for minors on 12/07/07
 - a. Guardianship of Brendan Cossley terminated by operation of law on 11/05/15 when he turned 18.
2. Petitioners are seeking termination of guardianship as they can no longer care for minor due to physical disabilities of both guardians. [LF pgs. 4 & 5]
3. **Need** Notice of Hearing and Proof of Service by Mail or file Due Diligence Declarations (local form) as to Tamesha Young (mother); Brendan Cossley (sibling); Ronald Young (maternal grandfather); unknown father and paternal grandparents.
4. **CI's request for further action filed. Need** CI report.
5. Court to see Request for Further Action by CI received on 11/15/17.
6. ~Proposed Form Order: 06/12/17

RECOMMENDATION

Need CI report and to clear notes 3 then Court's discretion re note 4.

(ww/cs)

Superior Court of Calif, County of San Bernardino

Page: 1

CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: JAMES MICHAEL WELCH

GUARDIANSHIPS

DATE: 12/04/17 TIME: 11:00 DEPT: S36G

CASE#: GAR PS1700004

CASE NAME: MTR OF CAITLYN MARIE PIERCE ET AL

SEE ALSO 2

HEARING:

Hearing Re: Proof of Blocked Account

COUNSEL:

SUSAN LYNN PIERCE

(GE)...MARK J. ANDREW FLORY

CAITLYN MARIE PIERCE

(MIN)...

BREANNA ROSE PIERCE

(MIN)...

GENERAL INFORMATION:

Continued from 06/12/17. Counsel to submit order re: funds to go into an IRA.

THIS CASE IS SET FOR HEARING ON Proof of Blocked Account.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Susan Lynn Pierce (mother) appointed guardian of the estate of Caitlyn Pierce, age 17 (DOB 01/25/00) and Breanna Pierce age 14 (DOB 10/13/02), on 05/01/17. Court ordered all funds be deposited into separate blocked accounts. No bond.
2. Receipt and Acknowledgment of Deposit of Money into Blocked Accounts filed 05/12/17 in the amount of \$7,467.99 for Caitlyn and \$7,467.97 for Breanna. Question if that is the full amount as petition indicates personal property in the amount of \$175,000? **JTD**
3. **Need** Order re: funds to go into an IRA per 06/12/17 minute order.

RECOMMENDATION:

Court to inquire re status.

(cs/ww)

Future Hearing: 7/09/18: Accounting Review

Superior Court of Calif, County of San Bernardino

Page: 2

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: JAMES MICHAEL WELCH

DATE: 12/04/17 TIME: 11:00 DEPT: S36G

CASE#: GAR PS1700004

CASE NAME: MTR OF CAITLYN MARIE PIERCE ET AL

SEE ALSO 1

HEARING:

Hearing re: Inventory and appraisal

COUNSEL:

SUSAN LYNN PIERCE	(GE)...MARK J. ANDREW FLORY
CAITLYN MARIE PIERCE	(MIN)...
BREANNA ROSE PIERCE	(MIN)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Inventory & Appraisal

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

1. **Need** Final Inventory and Appraisal.
2. **Need** proof of service of inventory including proof of service of instructions for objection to Inventory and Appraisal.

RECOMMENDATION:

Inquire status.

(ww)

Future Hearing: 7/09/18: Accounting Review

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: JAMES MICHAEL WELCH

DATE: 12/04/17 TIME: 11:00 DEPT: S36G

CASE#: GAR PS1700305
CASE NAME: YASMIN ELIZONDO GARCIA & ORLANDO ELIZONDO

HEARING: Hearing re: Petition for Appointment of Guardian

COUNSEL:

ANNETTE Y ELIZONDO (PET)...PRO/PER
YASMIN ELIZONDO GARCIA (MIN)...
ORLANDO ELIZONDO (MIN)...

GENERAL INFORMATION:

Continued from 07/31/17. Court will not accept the due diligence declarations filed.

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, of the person only, by Annette Elizondo (maternal aunt), minors: Yasmin, 11 and Orlando, 7

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. **Need** Notice of Hearing and Proof of Personal Service [forms GC-020 & GC-020(P)] on Bridgette Elizondo (mother); unknown father of Yasmin; and unknown father of Orlando.
 - a. Request to Excuse Notice with Due Diligence Declarations filed 07/05/17 as to persons listed above. Forms not dated.
2. Fathers are reportedly unknown; **need** copy of birth certificates per Local Rule 20-1302 for both minors.
3. **Need** Notice of Hearing and Proof of Service by Mail [form GC-020] on Yvonne Williams (paternal grandmother); remaining unknown paternal grandparents; and Jose Elizondo (maternal grandfather)
 - a. Request to Excuse Notice with Due Diligence Declarations filed 07/05/17 as to grandparents listed above. Forms not dated.
4. Court to see Guardianship Questionnaire. [LF pg. 8]
5. UCCJEA Declaration is not dated. Court may wish to clarify; or in alternative, need completed form. **JTD**
6. If referred to Court Investigator, a CI report would be required.
7. ~Proposed form Order submitted: 06/12/17

RECOMMENDATION:

Need to clear notes 1-3 then Court's discretion.
(cs/ww)

Superior Court of Calif, County of San Bernardino

Page: 4

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: JAMES MICHAEL WELCH

DATE: 12/04/17 TIME: 11:00 DEPT: S36G

CASE#: GAR PS1700325

CASE NAME: EMMANUEL URQUIDEZ

HEARING:

OSC re: Dismissal of Guardianship Petition filed by LAURA
URQUIDEZ

COUNSEL:

LAURA URQUIDEZ (PET)...PRO/PER
EMMANUEL DANIEL CHRISTOPHER URQUIDEZ (MIN)...

GENERAL INFORMATION:

Laura Urquidez appointed Temporary Guardian of the person of minor on 07/05/17.

**Continued from 08/07/17. No appearance and probate notes have not been cleared.
OSC set.**

THIS CASE SET FOR HEARING ON **OSC re dismissal of** Petition for Appointment of
Guardian, of the person only, by Laura Urquidez (maternal grandmother), minor:
Emmanuel, 15.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. OSC set on 08/07/17 when petitioner failed to appear and clear notes.
2. Petition indicates minor may have Indian ancestry. Notification of rights under Indian Child Welfare Act (ICWA) must be served.
 - a. ICWA-030 form is to be completed by the petitioner (*Laura Urquidez*) to the best of her ability and must be signed and dated. As petitioner is not represented by an attorney, service will be done by the clerk of the court **once the form is completed and submitted by petitioner**. The ICWA-030 and a copy of the petition with attachments must be served on the parents, Indian Custodian (if applicable) and the Tribe and/or Bureau of Indian Affairs. Need signed return receipt card.
 - b. Notice must be given as to all subsequent hearings unless or until such time as it is determined that the act does not apply to the case.
 - c. If no response is received from the tribe within a reasonable time (not less than 60 days) from the tribe, the court may determine that the act does not apply.

- d. If the tribe intervenes service of the ICWA-30 form is no longer required and subsequent notices will be in the standard form contained in the Probate Code for service of notice.
 - e. Notice in the manner described above must be served in addition to all notices required by the Probate Code.
 - f. **No proceeding shall be held until at least 10 days after receipt of notice by the parent, Indian custodian, the tribe or the Bureau of Indian Affairs per Pr.C.§1460.2(e).**
3. **Need** Parental Notification of Indian Status (form ICWA-020).
 4. If a Court Investigator and/or DCFS is appointed, then the investigator must consult with the Indian child's tribe per Pr.C.§1513(h).
 5. **Need** Notice of Hearing and Proof of Personal Service [forms GC-020 & GC-020(P)] on Rosevelt Pettigrue (father), Eyvonne Urquidez (mother) and minor Emmanuel.
 6. **Need** Notice of Hearing and Proof of Service by Mail [form GC-020] or file Due Diligence Declarations on unknown paternal grandparents, Nicolas Delgado (maternal grandfather) and all siblings age 12 or older.
 7. Minor consents to the appointment of guardian.
 8. UCCJEA indicates possible guardianship related matter but no case number provided. Court to inquire.
 9. Petition indicates willingness to adopt.
 10. If referred to Court Investigator, a CI report would be required.
 11. ~Proposed form Order submitted: 06/27/17

RECOMMENDATION:

Court's discretion re OSC. Need Notice of a Child Custody Proceeding for Indian Child submitted and to clear notes 2a,3, 5 & 6.

(cs/ww)

Superior Court of Calif, County of San Bernardino

Page: 5

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: JAMES MICHAEL WELCH

DATE: 12/04/17 TIME: 11:00 DEPT: S36G

CASE#: GAR PS1700566

CASE NAME: Carlos J Aragon

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

CARLOS M ARAGON (GP)...PRO/PER
CARLOS J ARAGON (MIN)...

GENERAL INFORMATION

Temporary orders denied on 10/30/17. No appearance.

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian of the person only by Carlos M. Aragon, (maternal grandfather) for minor(s): Carlos Judah Aragon (3)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Mother and father served.
2. **Notice of Hearing and Proof of Service by Mail or as to Elizabeth Aragon (maternal grandmother) filed 11/17/17; however, it does not indicate that a copy of the petition was also served. Court to clarify.**
3. **Proof of personal service filed as to Maria Haro (paternal grandmother); however proof is not dated at signature line. JTD**
4. **Request to Excuse Notice with Due Diligence Declaration filed 11/17/17 as to unknown paternal grandfather. JTD**
5. Court to see Guardian Screening Form.
6. If referred to Court Investigator, a CI report would be required.
7. ~Proposed Form Order: 10/23/17

RECOMMENDATION

Need to clear notes 1-2 then Court's discretion.

(ww/cs)

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: JAMES MICHAEL WELCH

DATE: 12/04/17 TIME: 11:00 DEPT: S36G

CASE#: GAR SS1000364

CASE NAME: IN MTR RE RYAN ANDRUE CARTER

SEE ALSO 7

HEARING: Hearing Re: PETITION FOR REMOVAL OF GUARDIAN

COUNSEL:

JEANETTE NAVA	(GP)...PRO/PER
RYAN ANDRUE CARTER	(MIN)...
ISIDRO LUNA	(PET)...PRO/PER
NICOLE CARTER	(MOT)...PRO/PER

GENERAL INFORMATION:

Continued from **02/15/17**

Continued from **03/27/17**. Maternal grandmother (guardian) states she does not know the father's name, other than his gang name or where he resides. Court excuses notice to the father.

Continued from 07/31/17. Mother will file a petition to terminate.

THIS CASE SET FOR HEARING ON Petition for **REMOVAL OF GUARDIAN**, Jeanette Nava By Isidro Luna (non-relative), as to minor: Ryan, 7.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

11. Current Guardian, Jeanette Nava (maternal grandmother) was appointed guardian, of the person, of minor, Ryan Carter, on 11/30/10.
12. Petitioner, Isidro Luna, has brought a petition to remove the current guardian, Jeanette Nava, and for appointment of Successor Guardian. Petitioner requests to remove guardian because minor is not safe with her.
13. Due Diligence Declaration filed 03/28/17 as to Nicole Carter (mother). **JTD**
14. Due Diligence Declaration filed 03/28/17 as to Jeanette Nava (guardian/maternal grandmother). **JTD**
15. Due Diligence Declaration filed 03/28/17 as to Louie Carter (maternal grandfather). **JTD**
16. **Need** Notice of Hearing and Proof of Service by Mail or file Due Diligence Declarations on unknown paternal grandparents.
17. **Objection filed 03/23/17 by Jeanette Nava (guardian/maternal grandmother). Does court wish to deem notice waived as to guardian? JTD**
18. ~Proposed Order 02/07/17

RECOMMENDATION:

Matter is contested. Need to clear note 6 then Court's discretion. (cs/ww)

Superior Court of Calif, County of San Bernardino

Page: 7

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: JAMES MICHAEL WELCH

DATE: 12/04/17 TIME: 11:00 DEPT: S36G

CASE#: GAR SS1000364

CASE NAME: IN MTR RE RYAN ANDRUE CARTER

SEE ALSO 6

HEARING: Petition for SUCCESSOR GUARDIANSHIP BY ISIDRO LUNA

COUNSEL:

JEANETTE NAVA	(GP)...PRO/PER
RYAN ANDRUE CARTER	(MIN)...
ISIDRO LUNA	(PET)...PRO/PER
NICOLE CARTER	(MOT)...PRO/PER

GENERAL INFORMATION:

Temporary Orders denied on 02/15/17.

Continued from **03/27/17** Court excuses notice to father.

Continued from 07/31/17. Mother will file a petition to terminate.

THIS CASE SET FOR HEARING ON Petition for **Appointment of Successor Guardian**, of the person only, by Isidro Luna (non-relative), as to minor: Ryan, 7

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Current Guardian, Jeanette Nava (maternal grandmother) was appointed guardian, of the person, of minor, Ryan Carter, on 11/30/10. Before the Court can consider this petition for guardianship, there must be a vacancy in the current guardianship, either by removal or resignation. Court will have to determine the issue of removal before proceeding with the petition for guardianship. See notes on previous related matter.
2. Due Diligence Declaration filed 03/28/17 as to Nicole Carter (mother). **JTD**
3. Due Diligence Declaration filed 03/28/17 as to Jeanette Nava (guardian/maternal grandmother). **JTD**
4. Due Diligence Declaration filed 03/28/17 as to Louie Carter (maternal grandfather). **JTD**
5. **Need** Notice of Hearing and Proof of Service by Mail or file Due Diligence Declarations on unknown paternal grandparents.
6. **Need** DCFS report as Petitioner is non-relative per Pr.C. §1513(g).
7. **Objections filed by Jeanette Nava (guardian/maternal grandmother) on 03/23/17.**
8. ~Proposed form Order: 02/07/17

RECOMMENDATION:

Matter is contested. Need to clear notes 5 & 6, then Court's discretion.

(cs/ww)

Revised second check notes post two court days prior to the hearing. Documents filed at least seven days prior to the hearing will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at ProbateNotes@sb-court.org for clarification of the notes only - no legal or procedural advice will be given.

CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: TARA REILLY

GUARDIANSHIPS

DATE: 12/04/17 TIME: 11:00 DEPT: S37G

CASE#: GAR PS1700077

CASE NAME: KAIYA JANENE BAILEY

HEARING: re: Petition for Appointment of Guardian

COUNSEL:

GLORIA ARGUINZONI

(PET)...DIANE M HARTOG

KAIYA JANENE BAILEY

(MIN)...

BREE WEAVER

(MOT)...PRO/PER

GENERAL INFORMATION:

Temporary Orders denied on 02/27/17. Matter referred to DCFS.

Continued from **04/03/17** Court deems mother and maternal grandparents served by their appearance. The court orders that minor remain residing with mother pending next hearing. Court orders that petitioner have no visitation. Court orders CI provide a full report that includes a home assessment. Referred to CI.

Continued from **07/17/17** referred to FCS.

Continued from 09/25/17 to give notice. The Court is informed FCS refused to conduct mediation in this matter. Notice to be given by Ms. Hartog.

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, of the person only, by Gloria Arguinzoni (paternal grandmother), minor: Kaiya, 6

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Mother deemed served on 04/03/17.
2. **Proof of personal service filed 11/09/17 as to Woodrow Bailey, III (father); however, there is no indication whether copy of petition and notice of hearing served. Court to clarify.**
3. Proof of Personal Service filed 07/25/17 on Woodrow Bailey, II (pgf); however, mandatory Notice of Hearing (GC-020) was not served. **Need** proper service.
4. Need notice as directed by court on 09/25/17.
5. Court to review Guardianship Questionnaire, LF p. 4 and 9.
6. **No FCS mediation conducted as guardianship has not been established. FSC report filed 08/28/17.**
7. Emergency Response Notice of Referral Disposition filed 04/03/17.
8. CI Report filed 07/11/17.
9. **Objections filed 04/03/17 by Bree Weaver, mother.**

10. ~Proposed form Order: 02/16/17

RECOMMENDATION:

Need to clear notes 2 - 4. Contested matter.

(cs)

Superior Court of Calif, County of San Bernardino

Page: 2

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 12/04/17 TIME: 11:00 DEPT: S37G

CASE#: GAR PS1700169

CASE NAME: STEVEN SCOTT SULLIVAN

VACATED

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

KRISTEN GUTIERREZ	(GP)...PRO/PER
STEVEN SCOTT SULLIVAN	(MIN)...PRO/PER
HEATHER BROADBENT	(GP)...PRO/PER

XREF: GARPS1700168 *CHRISTOPHER MICHAEL SULLIVAN*

VACATE: Kristen Gutierrez withdrew her petition for guardianship. The Court dismisses Kristen Gutierrez's petition for guardianship.

Future Hearing: 02/28/18 Petition for Appointment of Guardian (Heather Broadbent)

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 12/04/17 TIME: 11:00 DEPT: S37G

CASE#: GAR PS1700299

CASE NAME: EVAN BECERRA AND ARIA BECERRA

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

STEVEN LEE BECERRA	(PET)...PRO/PER
BELINDA GALLARDO BECERRA	(PET)...PRO/PER
EVAN JAYDEN-PENA BECERRA	(MIN)...
ARIA TORRI-PENA BECERRA	(MIN)...

GENERAL INFORMATION:

Temporary Orders granted on 06/16/17. Steven and Belinda Becerra appointed Temporary Guardians of the person of Evan Becerra and Aria Becerra. Court reviews the copies of the birth certificates of both children which reflect that the name of the father is blank. Court dispenses with notice to father and paternal grandparents as to both the temporary guardianship and general petition for guardianship.

Continued from 07/24/17 Mother Ashley Becerra is deemed served by her appearance in court. Mother is to file written objections before the next hearing. Visitation orders made. Referred to CI.

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, of the person only, by Steven and Belinda Becerra (maternal grandparents), minors: Evan, 2 and Aria, 11 months

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Mother served 07/24/17.
2. Need Notice of Hearing and Proof of Personal Service on father of both of minors.
3. Need notice of hearing and proof of service by mail as to paternal grandparents of both minors.
4. Section 8 of Petition indicates to see attachment 8 as to why appointment of guardianship is necessary; however, there is no attachment 8. Need same.
5. Need complete Child Information Attachments for each minor. Attachments filed 06/09/17 are incomplete as to minor Evan is missing pages 4 -5 and minor Aria is missing pages 1-3.
6. Minors do not reside with Petitioners.
7. Petitioners plan on adopting minors.

8. Declaration filed 07/20/17 by Belinda and Steven Becerra in support of permanent guardianship.
9. CI Report filed 11/08/17.
- 10. Objections filed 11/28/17 by mother Ashley Becerra; however, not in laserfiche at time of review.**
11. ~Proposed form Order submitted: 06/09/17

RECOMMENDATION:

Need to clear notes 2-5, then Court's discretion.

(cs)

Superior Court of Calif, County of San Bernardino

Page: 4

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 12/04/17 TIME: 11:00 DEPT: S37G

CASE#: GAR PS1700547

CASE NAME: JAMIE AND HANNAH SCHWARZROCK

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

BARBARA J MILLER	(PET)...PRO/PER
JAMIE MICHAEL SCHWARZROCK JR	(MIN)...
HANNAH MARIE SCHWARZROCK	(MIN)...

X-REF GARSS800331 (Guardianship).

GENERAL INFORMATION:

Temporary Orders granted on 10/24/17. Barbara J Miller is appointed temporary guardian of the person of Jamie Michael, Jr. and Hannah Marie Schwarzrock. Court orders therapy/medication to start for minors.

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, of the person only, by Barbara Miller (paternal grandmother), minors: Jamie and Hannah, 9

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. Father, Jamie Schwarzrock, Sr. signed consent and waiver.**
2. Petitioner was previously appointed guardian of minors under case GARSS800331. For continuity of the case filed, Court may wish to consolidate under lower number.
3. UCCJEA filed 10/17/17 indicates minors reside with petitioner; however, Petition, [LF pgs. 7/13], indicate minors reside with Woody McCoy (step-father). Need verified supplement clarifying who minors reside with. Also, need minors' residence history for the period of 10/11/17 to present.
4. Need Notice of Hearing and Proof of Personal Service on Heather McCoy (mother).
5. Need Notice of Hearing and Proof of Service by Mail on Woody McCoy (step-father), Thomas Conroy (PGF), Cindy Pidwill (MGM), and all siblings age 12 or older, or file Due Diligence Declarations.
6. Petition, [LF, p. 11], indicates CPS involvement. Question is case ongoing? If so, are there any orders.

7. Court to review Confidential Guardian Screening form.
8. Court to review Confidential Guardianship Questionnaire, [LF p. 4].
9. Court to review Child Information attachment, section 4, [LF pgs. 9/11 and 15].
10. Petitioner seeks power to apply for and receive any public benefits, social security & SSI benefits the minor children may be entitled to receive. Recommend order reflect that if accumulated principal exceeds \$15,000 on account, Petitioner to file for estate powers as PC 2628(a)(1) will require an accounting.
11. Upon referral to CI by the Court, requires CI report.
12. ~Proposed form Order submitted: 10/17/17

RECOMMENDATION:

Need to clear notes 3 - 6, then Court's discretion.

(cs)

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 12/04/17 TIME: 11:00 DEPT: S37G

CASE#: GAR PS1700559

CASE NAME: MTR OF CHRISTAN LA'CHERIE ZENDAYA THOMAS

HEARING: Hearing re: Petition for Appointment of Guardian

COUNSEL:

PAMELA BELL-ARMSTRONG (GP)...PRO/PER
CHRISTAN LA'CHERIE THOMAS (MIN)...

GENERAL INFORMATION:

Temporary Orders granted on 10/30/17. Pamela Bell-Armstrong is appointed temporary guardian of the person of Christan La'cherie Zendaya Thomas.

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, of the person only, by Pamela Bell-Armstrong (non-relative), minor: Christan, 4

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Father and maternal grandfather are deceased.
2. **Petition indicates minor was removed from mother's custody by DCFS and is under a Team Decision-Making Plan, case number B24707, [LF pg. 23 – 30].**
3. Petition, indicates closed guardianship case in Fresno, CA. Case 17CEPR00805.
4. Need Notice of Hearing and Proof of Personal Service on Candis Crowley (mother).
5. Need Notice of Hearing and Proof of Service by Mail on Willie Thomas (PGF), Lashawn Hearse (PGM) and Winnonia Sterling (MGM), or file Due Diligence Declarations.
6. UCCJEA indicates minor has only resided with petitioner since 06/12/17. Prior residence was in Fresno, CA. It appears venue is improper.
7. It appears the child has special needs. If it is determined child is developmentally disabled, need 30 days' notice to Inland Regional Center and report. PC 1461.4.
8. Petitioner seeks Pr.C. §2108 authority for enrollment in educational institutions, authority to apply for social services and medical authority over the minor.
9. Need DCFS report as Petitioner is non-relative per Pr.C. §1513(g).
10. ~Proposed form Order submitted: 10/20/17

RECOMMENDATION:

Need to clear notes 4 – 5 and 7, then Court's discretion.

(CS)

Superior Court of Calif, County of San Bernardino

Page: 6

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 12/04/17 TIME: 11:00 DEPT: S37G

CASE#: GAR SS1500169

CASE NAME: ORCHID LINDA NEIL
HEARING: re: Petition for Termination of Guardianship

COUNSEL:

YOLANDA ANNA MACIAS (PG)...HEIDI ROMEO & ASSOCIATES
HUMBERTO GUILLERMO MACIAS (PG)...HEIDI ROMEO & ASSOCIATES
ORCHID LINDA NEIL (MIN)...
JESSICA NEIL (PET/MOT)...PRO/PER

Matter referred to Legal Research for review
(LR)

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 12/04/17 TIME: 11:00 DEPT: S37G

CASE#: GAR SS800407

CASE NAME: MATTER RE BRANDON VENEGAS ET AL

HEARING: Accounting Review

COUNSEL:

JESSE LARA III (PG/GPE)...PRO/PER
ESPERANZA LARA (PG/GPE)...PRO/PER
JESSE LARA JR (PG/GPE)...PRO/PER
BRANDON JAY VENEGAS (MIN)...
CHRISTIAN JAY VENEGAS (MIN)...
BRYNNE L. HOPE RANGEL (MIN)...
BROOKE L LUZ RANGEL (MIN)...BRYAN C HARTNELL
BRYAN C HARTNELL (PET)...HARTNELL LAW GROUP

GENERAL INFORMATION:

Continued from **many times since 12/10/10**.

Continued from **7/1/15** as guardian is referred to self-help to file a First account as to Brooke and Brynne, and a Final as to Christian. (Court clarifies to guardian that the accountings are to include a coversheet with case caption, case number, summary of account, and all statements from met life.) Court authorizes the release of \$15,000.00 to Christian Venegas with a receipt by Christian.

Continued from **09/09/15** Esperanza Lara to file the documents.

Continued from **11/17/15**, 1/26/16, 3/23/16, 06/29/16 and 09/13/16. Separate accounting to be filed on each minor. Minors over 18 may file waivers with receipts.

Continued from **11/15/16** Court needs receipt for Christian and Waivers of accountings as to Brynne & Brooke. Esperanza & Jesse Lara are ordered to be present at next hearing.

Continued from **02/21/17** Court needs beginning and ending bank statements re accounting. Court request receipts from all minors who have reached the age of 18 be filed. Waivers of accounting may also be filed.

Continued from **05/08/17** Court requests counsel investigate issues on behalf of his client.

Continued from **07/17/17** Court needs receipt as to Christian and accountings as to Brynne and Brooke.

Continued from 09/25/17 Jesse Lara III, Esperanza Lara and Jesse Lara Jr. are ordered to be present at next hearing if accounting not filed. Notice to be given by Mr. Hartnell

THIS CASE IS SET FOR HEARING ON Accounting Review

minors: Christian (18 as of 11/28/13), Brooke & Brynne (**18 as of 6/8/16**) twins

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Maternal grandparents and uncle were appointed 12/4/09, person and estate. Co-guardians, Jesse Lara, Jr and Jesse Lara III died. Guardianship as to Brandon Venegas, was terminated and discharged. Amended Letters as to Esperanza Lara for minors Brynne and Brook issued 2/9/16.
2. Need First & Final Account as to minor: Christian as he reached majority. Order to Withdraw (balance) from Blocked Account as to minor, Christian, approved 5/4/16. Does Court waive the final Accounting? If so, need to set final discharge hearing.
 - a. Order for Withdrawal of Funds filed on 05/04/16 requests Christian Venegas to submit a receipt upon receipt of funds. **Court to inquire status.**
3. Need First & Final Account or Waiver of Account for minors: Brynne and Brooke.

RECOMMENDATION:

Need accountings. Court's discretion re note 2. if final accounting waived as to *Christian*, Court to set hearing re Receipt and Final Discharge for **12/01/18**.

Need accounting re minors: *Brynne and Brooke*. When an accounting is not filed as required, the court shall take action as specified in Pr.C. § 2620.2. If approved, Court to set hearing re Receipts and Final Discharge for **12/01/18**.

(vet/gls/cbr/vet/kra/nb/sa/nb/lc/cs)