



# Guardianship Calendar

## Second/Final Check

Superior Court of California  
County of San Bernardino  
Probate Department

### **Probate Notes for Calendar Date: 12/12/17**

The notes on the following pages were updated approximately three court days prior to the hearing to reflect newly-filed documents. Documents filed now after that update typically will not be reviewed except on the date of hearing at the judge's discretion.

### **Destruction of Filed Documents:**

Shredding/destruction of all court documents filed and imaged before January 2011 will begin soon. All filed/imaged documents are shredded one year after filing pursuant to court policy. Any filed original documents not retrieved timely will be permanently lost. (Wills and codicils lodged into the will vault will not be affected.)

### **Contacting the Probate Examiners:**

Probate Examiners' email address: ProbateNotes@sb-court.org

Emails must have the case identification information and hearing time/date in the subject line. No attachments will be opened. Probate Examiners can only respond to inquiries regarding the meaning of comments in the notes. Please do not email to notify that documents have been filed, to request a confirmation whether documents have been received, or to request the clearing of notes. No legal or procedural advice may be given by examiners in response to your email.

nb1120/1206

Superior Court of Calif, County of San Bernardino

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT **GUARDIANSHIPS**

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DATE: 12/12/17 TIME: 11:00 DEPT: S35G  
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CASE#: GAR PS1600231

CASE NAME: KATHARINE BOWMAN & ELIZABETH BOWMAN

HEARING:

FIRST Account and Report of KAREN JOY FAGAN and Petition for allowance of fees filed.

COUNSEL:

ELIZABETH CLAIRE BOWMAN (MIN)...  
KAREN JOY FAGAN (PET)...BUXBAUM & CHAKMAK  
KATHARINE ROSE BOWMAN (MIN)...

GENERAL INFORMATION:

THIS CASE IS SET FOR HEARING ON First Account Current and Petition for Fees by Guardian of the Estate, Karen J. Fagan ["Petitioner"-mother].

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. When a guardian accounts for the assets of more than one minor, the accounting for each minor must be set forth separately per Local Rule 20-1311. Need same.
2. Need final Inventory & Appraisal per Pr.C. §2610 with supporting bank/financial statements per Local Rule 20-908.
3. Need proof of service to Inventory & Appraisal including Instructions for Objection per Pr.C. §2610.
4. Petitioner has not used the new mandatory Summary of Account (GC-400/405) form. Court may wish to direct petitioner to use mandatory form(s) on future accountings.
5. Accounting period 07/13/16 to 06/14/17.
6. Assets on Hand \$494,667.93 consisting of \$44,139.84 in cash and remaining in non-cash assets.
7. Current bond of \$50,000. Appears sufficient once Morgan Stanley Accounts are in blocked accounts. Alternatively, require bond increase to \$544,000 (includes recovery). JTD.

**Revised second check notes post two court days prior to the hearing.** Documents filed at least **seven days prior to the hearing** will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at [ProbateNotes@sb-court.org](mailto:ProbateNotes@sb-court.org) for clarification of the notes only - **no legal or procedural advice will be given.**

8. Petitioner requests the Morgan Stanley Accounts XXX3858; XXX5864; XXX6120; XXX3867; XXX5874; and XXX6119 become blocked until minors' reach 18 years of age. JTD.
9. Petitioner does not request any fees for her services.
10. Petitioner indicates she was unaware that court-approval was required before attorney's fees were paid and requests ratification of attorney's fees paid in the amount of \$6,735.87. Partially itemized [LF, pgs. 457-458]. However, only time is itemized. Need proper itemization that includes rate(s); attorney or paralegal hours; and separate subtotals setting forth the number of hours charged at each different hourly rate for which payment is requested. Need verified supplement.
11. Need Notice of Hearing with proof of service to include minors' 12 years or older.
12. Need Order to Deposit Money into Blocked Account form, MC-355.
13. Financial institution accounts must be vested in the name of the fiduciary as guardian of the estate per Local Rule 20-1311(g). Need same.
14. No proposed order. Submit Order after Hearing.

**RECOMMENDATION:**

Need amended accounting to be set on first check calendar no sooner than **01/23/19**. If blocked accounts are approved, Court to set control date. Any account to be filed 30 days' in advance of hearing. Note requirements of Local Rules.

(nb)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: STANFORD E. REICHERT

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DATE: 12/12/17 TIME: 11:00 DEPT: S35G  
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CASE#: GAR PS1700172

CASE NAME: DINERO, DA'NINA, & D'YON TROTTER

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

DA'NINA A'MIRICLE TROTTER	(MIN)...
DINERO ANMOL TROTTER	(MIN)...
DION TROTTER	(PRO/PER
D'YON ASHANTI TROTTER	(MIN)...
STACIANIQUE HANDLEY	(MOT)...PRO/PER
STACY D HANDLEY	(PET)...PRO/PER
VALARIE D DILLARD	(GP )...PRO/PER

Request for Waiver of Court Fees and Costs filed by DINERO ANMOL TROTTER is GRANTED  
Request for Waiver of Court Fees and Costs filed by D'YON ASHANTI TROTTER is GRANTED  
Request for Waiver of Court Fees and Costs filed by DA'NINA A'MIRICLE TROTTER is GRANTED

GENERAL INFORMATION

Ex parte hearing taken off calendar 04/17/17. No appearance due to surgery. Continued from **05/16/17**. On Court's own motion, Court granted temporary guardianship. Stacy D Handley appointed Temporary Guardian of the person. Court clears note #3 re notice to paternal grandparents. Court refers matter to DCFS for report as the petitioner is a non-family member.

**Continued from 09/19/17. Mother and father present in court. Court clears notes 1 & 2 and finds notice complete. Mother and father object to petition. Court sets deadline for filing of written objections. Mother and father state they understand this order. All temporary orders to remain in full force and effect.**

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Stacy Handley and Valerie Dillard (maternal grandfather/spouse), minors: Dinero (2), Da'Nina (1), D'Yon (1).

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Need DCFS report.
2. UCCJEA Declaration is incomplete as to minor Dinero's residence from birth to March 10, 2017, and is missing minors Da'Nina and D'Yon. Amended UCCJEA

Revised second check notes post two court days prior to the hearing. Documents filed at least seven days prior to the hearing will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at [ProbateNotes@sb-court.org](mailto:ProbateNotes@sb-court.org) for clarification of the notes only - no legal or procedural advice will be given.

Declaration filed 05/16/17 indicates prior residences of all minors is unknown.  
JTD

3. See Confidential Screening form by Stacy Handley filed 04/06/17 [LF, pg4].
4. See Confidential Screening form [LFpg4] and Questionnaire [LFpg9] by Valerie Dillard filed 05/16/17.
- 5. Objections filed by mother on 10/12/17**
- 6. Objections filed by father on 10/12/17.**
7. ~Proposed form Order: 04/06/17

#### RECOMMENDATION

Need to clear notes 1-2, then Court's discretion.

(lh/nb)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: STANFORD E. REICHERT

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DATE: 12/12/17 TIME: 11:00 DEPT: S35G  
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CASE#: GAR PS1700342

CASE NAME: MTR OF CASEY ALBERT ORR

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

CASEY ALBERT ORR (MIN)...  
MARY ELVIORA MARTIN (GP)...PRO/PER  
MELISSA ANNE MARTIN (GP)...PRO/PER

Request for Waiver of Court Fees and Costs filed by MARY ELVIORA MARTIN is GRANTED  
Request for Waiver of Court Fees and Costs filed by MELISSA ANNE MARTIN is GRANTED

#### GENERAL INFORMATION

**Continued from 08/15/17. No further notice to minor is needed as minor is present in court. Court questions the petitioners regarding minor's alleged medical, mental and emotional disabilities and takes no further action. Referred to Court Investigator for investigation and report.**

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Mary Martin (mgm) and Melissa Martin (maternal aunt), minor Casey (16)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Jeffery Orr (father) and Hayden Orr (mother) signed Nomination, Consent and Waivers.
2. Need Notice of Hearing and proof of mailed service as to Donald Leroy Orr (pgf) and Nettie Caylor (pgm).
3. Petition indicates alleges minor has medical, mental and emotional behavioral issues [petition, 07/07/17,LFpg3].
4. **CI Special Report filed.**
5. ~Proposed form Order: 07/07/17

#### RECOMMENDATION

Need to clear note 2 then Court's discretion.

(lh/nb)

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CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: STANFORD E. REICHERT

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DATE: 12/12/17 TIME: 11:00 DEPT: S35G  
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CASE#: GAR PS1700592

CASE NAME: MARIO ALBERTO QUINTERO  
HEARING:  
Hearing re: Petition for Appointment of Guardian  
COUNSEL:

JOSE M LEPE (GP )...PRO/PER  
MARIO ALBERTO QUINTERO (MIN)...PRO/PER

**GENERAL INFORMATION:**

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by paternal great-uncle, Jose M. Lepe, minor Mario A. Quintero now 12.

**THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:**

1. Mother is deceased.
2. Minor signed consent and waiver of notice,
3. Need Notice of Hearing and proof of personal service on father or file due diligence declaration. However, when a person who is to receive personal notice of a guardianship proceeding resides in Mexico, service may be either by a) international registered mail, return receipt; b) service by agent (typically an attorney in Mexico); c) service by Letters Rogatory; or (d) service via the Mexico Ministry of Foreign Affairs. CCP section 413.10(c); Pr.C. 1511; In re Alyssa F. (2003) 112 Cal. App. 4th 846, 885, fn. 10; Convention on the "Service Abroad of Judicial and Extrajudicial Documents" in Civil or Commercial Matters, Nov. 15, 1965, 20 U.S.T. 361, T.I.A.S. No. 6638 (Hague Service Convention).
4. Court to review Confidential Guardian Screening form.
5. Petitioner requests an Order Dispensing with Notice as to deceased mother, paternal grandparents and maternal grandfather. JTD.
6. Petitioner requests authority to seek such medical, dental, psychiatric and psychological treatment/therapy as needed. JTD.
7. Petitioner requests authority to apply for and receive such public benefits, Social Security and SSI benefits minors may be entitled to receive. JTD.
8. ~Proposed Form Order/Letters 11/07/17.

**RECOMMENDATION:**

Need to clear note 3 then Court's discretion.

(nb)

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CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: STANFORD E. REICHERT

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DATE: 12/12/17 TIME: 11:00 DEPT: S35G  
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CASE#: GAR SS900031

CASE NAME: MATTER RE ADAN FLORES

HEARING:

Petition for APPOINTMENT OF SUCCESSOR GUARDIAN

COUNSEL:

ADAN FLORES	(MIN)...
AURELIA FLORES	(PET)...PRO/PER
EILEANA FLORES	(PET)...PRO/PER
JOSE FLORES	(PG )...PRO/PER

GENERAL INFORMATION:

Maternal grandfather, Jose Flores, appointed guardian of the person on 03/06/09. Now deceased.

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by maternal grandmother Aurelia Flores and maternal Aunt Eileana Flores, minor Adan now 12.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Minor signed consent and waiver.
2. Need Notice of Hearing and proof of personal service on mother and father or file Due Diligence Declaration.
  - a. Petitioners request an Order Dispensing with Notice as to deceased maternal grandfather, Jose Flores; unknown father and paternal grandparents as there is no father listed on birth certificate [LF, p.12]. JTD.
  - b. **Due Diligence as to father filed 11/20/17. JTD.**
3. Petitioner requests authority to seek such medical, dental, psychiatric and psychological treatment/therapy as needed. JTD.
4. Petitioner requests authority to apply for and receive such public benefits, Social Security and SSI benefits minors may be entitled to receive. JTD.
5. ~Proposed Form Order/Letters 11/06/17

RECOMMENDATION:

Need to clear note 2 then Court's discretion.

(nb)

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San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT

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DATE: 12/12/17      TIME: 11:00      DEPT: S35G  
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CASE#: GAR VS700068

CASE NAME: MATTER OF LILLYANNA A MORENO

HEARING:

Hearing Re: STATUS OF STAY (FREEDOM FROM CUSTODY ACTION)

COUNSEL:

RHONDA HICKS-CABALLERO      (PET)...YOLANDA R GARZA

LILLYANNA ALENNA MORENO      (MIN)...

CRYSTAL BUENROSTRO      (MOT)...CRISTA HAYNES

**CCP170.6 filed as to Judge JAMES MICHAEL WELCH, case reassigned to Judge STANFORD E. REICHERT for all purposes.**

Request for Waiver of Court Fees and Costs filed by CRYSTAL BUENROSTRO is GRANTED

**XREF: GARSS1300546**      (Alyea Marie Moreno)

No notes – Status.

(nb)

CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: STANFORD E. REICHERT

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DATE: 12/12/17 TIME: 11:00 DEPT: S35G  
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CASE#: SG SS05710

CASE NAME: MTR RE FRANKIE LORRAINE LOPEZ ET AL

HEARING:

Hearing re: Petition for Termination of Guardianship

COUNSEL:

ANTHONY LASCOLA	(MIN)...
BETTY SALCIDA	(GP )...PRO/PER
CHRISTOPHER LOPEZ	(MIN)...
FRANKIE LORRAINE LOPEZ	(MIN)...
MARGARET GUZMAN	(GP )...PRO/PER
RAANA YOUNG	(MIN)...
RUDOLPH CORTEZ	(GP )...PRO/PER

GENERAL INFORMATION

Continued from **10/03/17**. Court orders that probation officer Oehling be personally present at 11:00AM on 10/24/17 in Dept S35.

**Continued from 10/24/17 for status of minor Christopher Lopez. Oral report given by probation offices, Jill Oehling. Court orders DCFS Social Worker, Kaylee Calderon, to be personally present in court on December 12, 2017 at 11:00 a.m.**

THIS CASE IS SET FOR HEARING ON Petition for Termination of Guardianship by Rudolph Cortez and Betty Salcida, minor Christopher (14) only

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Rudolph Cortez and Betty Salcida (petitioner/godparents) were appointed co-guardians on 08/06/07.
2. Guardians seek termination of guardianship as to Christopher Lopez, only, as the minor has become rebellious, disobedient, has been arrested, and is now on probation. Minor wants live with family and his eldest sister, Raana Young (age 18 as of 10/03/17). Guardians will allow the sister to obtain guardianship and feel it is in minor's best interest.
3. Due Diligence Declarations filed 09/11/17 as to Cristina Renteria (mother), Michael Martinez (father), and unknown paternal grandfather. JTD

4. Minor signed Consent; however, signature is not dated. Does Court wish to excuse notice to minor Christopher? JTD
5. **Need** Notice of Hearing and proof of mailed service as to minor Christopher.
6. Petition for Successor Guardianship has not yet been filed. As guardianship is still necessary, does Court wish to deem this petition a resignation of guardians? JTD
7. ~Proposed form Order: 08/21/17

#### RECOMMENDATION

Need to clear note 5.

(lh/nb)

Superior Court of Calif, County of San Bernardino

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: JAMES MICHAEL WELCH **GUARDIANSHIPS**

-----  
DATE: 12/12/17 TIME: 11:00 DEPT: S36G  
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CASE#: GAR PS1700315

CASE NAME: ALEXIS LEE ANN HARDESTY

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

ALEXIS LEE ANN HARDESTY (MIN)...  
EDITH HARDESTY (PET)...PRO/PER

GENERAL INFORMATION:

Temporary Orders denied on 06/20/17. Due to allegations in the petition, the court makes a referral to DCFS. This may be a dependency case. Referral to DCFS pursuant to Pr.C. §1513(b) for Investigation in compliance with Welfare and Institutions code 328 and 329.

**Continued from 08/08/17. The original birth certificate is shown in court. No father is listed. Court dispenses notice as to father and paternal grandparents. Referred to Court Investigator for investigation and report.**

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, of the person only, by Edith Hardesty (maternal aunt), minor: Alexis, 7

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Mother signed Consent and Waiver filed 06/20/17.
2. Need Notice of Hearing and Proof of Service by Mail [form GC-020] on all siblings age 12+, or file Due Diligence Declarations.
3. Court to review Guardian Screening form.
4. Petitioner seeks power to apply for and receive any public benefits, social security & SSI benefits the minor child(ren) may be entitled to receive. Recommend order reflect that if accumulated principal exceeds \$15,000 on account, Petitioner to file for estate powers as PC 2628(a)(1) will require an accounting.
5. Emergency Response Notice of Referral Disposition filed 07/11/17.
6. **CI report filed.**
7. **Need DCFS Report.**
8. ~Proposed form Order submitted: 06/20/17

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**RECOMMENDATION:**

Need to clear notes 2 & 7, then Court's discretion.

(cs/nb)

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Superior Court of Calif, County of San Bernardino

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: JAMES MICHAEL WELCH

-----  
DATE: 12/12/17      TIME: 11:00      DEPT: S36G  
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CASE#: GAR PS1700575

CASE NAME: MTR OF ALYSSA MARIE PADILLA

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

ALYSSA MARIE PADILLA      (MIN)...

MELISSA EVA GONZALEZ      (GP )...PRO/PER

GENERAL INFORMATION:

Temporary Letters Issued 11/07/17.

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by maternal Aunt Melissa E. Gonzalez, minor Alyssa now 2 months.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Need Notice of Hearing and proof of personal service on unknown father or file Due Diligence Declaration.
2. Need Notice of Hearing and proof of mailed service on unknown paternal grandparents or file Due Diligence Declaration(s).
3. Father and paternal grandparents are purportedly unknown. Need copy of birth certificate.

RECOMMENDATION:

Need to clear notes 1- 3 then Court's discretion.

(nb)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: JAMES MICHAEL WELCH

-----  
DATE: 12/12/17 TIME: 11:00 DEPT: S36G  
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CASE#: GAR PS1700576

CASE NAME: MTR OF DOMINIC & SIENNA ERICKSON

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

DOMINIC ERICKSON	(MIN)...
JANA CITLAU	(GP )...PRO/PER
SIENNA ERICKSON	(MIN)...

GENERAL INFORMATION:

Temporary Letters Issued 11/07/17.

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by maternal grandmother Jana Citlau, minors now Dominic (11) and Sienna (10).

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Need Notice of Hearing and proof of personal service on unknown father
2. **Mother, Stephanie Ramirez, served. However, section 1 to notice is incomplete. Judge to determine if sufficient..**
3. Need Notice of Hearing and proof of mailed service on siblings 12 or older, maternal grandfather, Steve Erikson, Jr. and unknown paternal grandparents or file Due Diligence Declaration(s).
4. Father and paternal grandparents are purportedly unknown. Need copy of birth certificates.
5. Petitioner alleges CPS involvement
6. Petition alleges mother agrees with guardianship. However, no consent is filed.
7. ~Proposed Form Order/Letters 10/31/17

RECOMMENDATION:

Need to clear notes 1 & 3 then Court's discretion.

(nb)

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Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: JAMES MICHAEL WELCH

-----  
DATE: 12/12/17 TIME: 11:00 DEPT: S36G  
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CASE#: GAR SS1300260

CASE NAME: Michael C. Teran Jr.

HEARING:  
Hearing re Final Discharge

COUNSEL:  
CHRISTOPHER A. POULOS (PET)...CHRISTOPHER A POULOS  
MICHAEL C TERAN Jr (MIN)...  
MONA F BRISCOE-TERAN (PG )...PRO/PER

GENERAL INFORMATION:

THIS CASE IS SET FOR HEARING ON Final Discharge

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

1. Ex Parte Petition to Dispense with Accounting & Order entered 03/08/17.
2. Order for Withdrawal of funds from blocked account entered 03/08/17.
3. Receipts filed.
4. Need Ex-Parte Petition/Order for Final Discharge.

RECOMMENDATION:

Inquire status.

(nb)



Superior Court of Calif, County of San Bernardino

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: JAMES MICHAEL WELCH

-----  
DATE: 12/12/17      TIME: 11:00      DEPT: S36G  
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CASE#: GAR SS1500343

CASE NAME: ANTHONY E MARTINEZ

HEARING:

Petition for MODIFICATION OF VISITATION OTHER ORDERS THERAPY

COUNSEL:

ANTHONY E MARTINEZ      (MIN)...

DAWNA BRIGGS              (MOT)...PRO/PER

LETICIA O BRIGGS         (PET)...PRO/PER

**XREF: SGSS05747** (Vicente Angelo Briggs)

No notes – visitation.

(nb)

Superior Court of Calif, County of San Bernardino

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: JAMES MICHAEL WELCH

-----  
DATE: 12/12/17      TIME: 11:00      DEPT: S36G  
-----

CASE#: SG SS05455

CASE NAME: MTR OF NICOLE DIANA SCHOCK

HEARING:

Accounting Review

COUNSEL:

ANDREW RYAN

(GPE)...KENNETH R HOWE

BELINDA RYAN

(GPE)...KENNETH R HOWE

MELISSA C SCHOCK

(GP )...LENITA A SKORETZ

NICOLE DIANA SCHOCK

(MIN)...PRO/PER

GENERAL INFORMATION

**Continued from 09/26/17 at request of counsel.**

THIS CASE IS SET FOR HEARING ON Accounting Review

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Court approved Third Account on 03/15/16.
2. Need Fourth Account current commencing 08/01/15.

RECOMMENDATION

Inquire status.

(lh/nb)

Superior Court of Calif, County of San Bernardino

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: JAMES MICHAEL WELCH

-----  
DATE: 12/12/17 TIME: 11:00 DEPT: S36G  
-----

CASE#: SG SS05747

CASE NAME: MTR OF VICENTE ANGELO BRIGGS

HEARING:

Petition for MODIFICATION OF VISITATION OTHER ORDERS THERAPY

COUNSEL:

DAWNA BRIGGS	(MOT)...PRO/PER
LETICIA O BRIGGS	(GP )...PRO/PER
VICENTE ANGELO BRIGGS	(MIN)...

Request for Waiver of Court Fees and Costs filed by DAWNA BRIGGS is GRANTED

**XREF: FAMSS803393** (Leticia O Briggs –n- Dawna E Briggs)

No notes – visitation.

(nb)

Superior Court of Calif, County of San Bernardino

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: TARA REILLY

**GUARDIANSHIPS**

-----  
DATE: 12/12/17 TIME: 11:00 DEPT: S37G  
-----

CASE#: GAR PS1600280

CASE NAME: CONNER MCKINNEY

HEARING:

Hearing re: Petition for Termination of Guardianship

COUNSEL:

BRETT MCKINNEY	(FAT)...PRO/PER
CONNER MCKINNEY	(MIN)...
CRYSTAL MCKINNEY	(PRO/PER
TONI ADCOCK	(PET)...PRO/PER
WARREN F ADCOCK	(PET)...PRO/PER

GENERAL INFORMATION:

Maternal grandfather and wife, Warren F. Adcock and Toni Adcock, appointed co-guardians of the person on 05/01/17.

THIS CASE IS SET FOR HEARING ON Petition for Termination of Guardianship by parents, Brett McKinney and Crystal McKinney, minor Conner McKinney now 6.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Need Notice of Hearing with proof of service on siblings 12 years or older, if any; paternal grandfather, Michael McKinney; paternal grandmother Edith Ruiz; maternal grandmother Tracy Chambers; or need Due Diligence Declaration(s).
2. Petitioners, Brett McKinney and Crystal McKinney, requests that the guardianship of the person be terminated as it in the best interest of the minor; he needs his parents who love him; and are able to take care of all his needs..
3. Court to review Termination Questionnaires.
4. ~Proposed Form Order 11/06/17.

RECOMMENDATION:

Need notice then Court's discretion.

(nb)

**Revised second check notes post two court days prior to the hearing.** Documents filed at least **seven days prior to the hearing** will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at [ProbateNotes@sb-court.org](mailto:ProbateNotes@sb-court.org) for clarification of the notes only - **no legal or procedural advice will be given.**

Superior Court of Calif, County of San Bernardino

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: TARA REILLY

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DATE: 12/12/17 TIME: 11:00 DEPT: S37G  
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CASE#: GAR PS1700080

CASE NAME: Christian Marie Bray

HEARING:

Hearing Re: PTN FOR APPOINTMENT OF GUARDIAN

COUNSEL:

CHRISTIAN MARIE BRAY (MIN)...  
JUNE MARIE BRAY (PET)...PRO/PER  
PATRICK LEO REAGAN (PET)...PRO/PER

**XREF: RGRS00976** (Christian Marie Bray)

GENERAL INFORMATION

Ex parte orders granted 02/28/17. June Marie Bray and Patrick Leo Reagan appointed temporary guardians of the person on Christian Marie Bray. Mother to file written objections to guardianship. Referred to Court Investigator for report. Hearing PAPGD scheduled for 04/03/17 vacated and reset for 06/06/17.

Continued from **06/06/17**. Court confirms Patrick Reagan withdraws requests to be co-guardian and dismisses him from petition. Court suspends Mr. Reagan's temporary letters of guardianship. Mother deemed served by appearance this date. Matter continued for notices to be given to paternal grandparents and siblings Zachariah and Kristifer Bray. Court orders mother's contact with minor to be in a therapeutic setting. Petitioner to arrange therapy. Referred to Court Investigator for investigation and report.

**Continued from 10/10/17 on Court's motion. The Court orders therapy between mother and minor vacated. Individual counseling is ordered for the minor, only.**

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by June Bray (maternal grandmother), minor Christian (16)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Father is deceased.
2. Mother deemed served by appearance on 06/06/17.
3. Need Notice of Hearing and proof of mailed service as to John Vanwinkle and Melba Vanwinkle (paternal grandparents), Zachariah Bray and Kristofer Bray (siblings, if 12 years+).
4. CI Report filed 09/29/17.

Revised second check notes post two court days prior to the hearing. Documents filed at least seven days prior to the hearing will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at [ProbateNotes@sb-court.org](mailto:ProbateNotes@sb-court.org) for clarification of the notes only - no legal or procedural advice will be given.

5. See Petition, 02/21/17, LF pg8 re allegation against mother.
6. ~Proposed form Order: 02/21/17

#### RECOMMENDATION

Need to clear note 3, then Court's discretion.

(lh/nb)

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CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: TARA REILLY

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DATE: 12/12/17 TIME: 11:00 DEPT: S37G  
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CASE#: GAR PS1700359

CASE NAME: MTR OF HENRIETTA ANN MARIE SIMS

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

HENRIETTA ANN MARIE SIMS (MIN)...  
MICHELLE JONES (GP )...PRO/PER  
SHEILA MEDLEY (MOT)...PRO/PER

GENERAL INFORMATION:

Temporary Orders denied 07/24/17. Petitioner informs the Court mother dropped minor off with her and father is in custody with a release date in October. Mother, Sheila Medley, is the adopted mother and objects to guardianship stating that she left minor with petitioner for an extended visit with her siblings. Matter referred to DCFS Continued from **08/28/17** moving party not appearing – OSC set re Dismissal. Fee Waiver will be granted as to mother.

**Continued from 11/06/17. Petitioner reports the mother, SHEILA MEDLEY, removed the minor from petitioner's care and placed her with maternal grandmother. Petitioner further reports that minor is now pregnant. The Court notes this matter was first referred to DCFS for non-relative guardianship investigation on 7/24/17. The Court re-refers the matter to DCFS and orders the report be begun immediately.**

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, of the person only, by Michelle Jones, (non-relative), minor: Henrietta, 12

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. ICWA-010(A) indicates this is a delinquency proceeding and child is in foster care, [Petition, LF, p. 10]. Court to inquire. JTD
2. Petitioner indicates adoption proceedings [LF p. 6]. Need copy of adoption orders.
3. Need Notice of Hearing and Proof of Personal Service on mother, father and minor Henrietta.

Revised second check notes post two court days prior to the hearing. Documents filed at least seven days prior to the hearing will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at [ProbateNotes@sb-court.org](mailto:ProbateNotes@sb-court.org) for clarification of the notes only - no legal or procedural advice will be given.

4. Need Notice of Hearing and Proof of Service by Mail on paternal grandparents, maternal grandparents and all siblings age 12 or older, or file Due Diligence Declarations.
5. Petition is incomplete as follow:
  - a. Item 2 list 5 minors. Need verified supplement indicating which minor(s) petitioner is seeking guardianship of, or provide Child Information Attachment for each minor listed in item 2 of petition.
  - b. Item 8 is incomplete. Need verified supplement indicating why guardianship is necessary or convenient.
6. Child Information Attachment is incomplete as follows:
  - a. Item 1b does not indicate minor's current address. Need same.
  - b. Item 2 is incomplete. Need supplement setting forth the name of all adoptive relatives.
  - c. Item 8 re Indian child inquiry indicates inquiry has not been completed due to petitioner has been unable to communicate with the child's mother as she changed her number. Need Indian child inquiry.
7. UCCJEA Declaration is incomplete as to minor's 5 years' residential history and form is not dated. Need completed form.
8. **Letter from Thomas Smith (father) filed 08/23/17 re court date continuance. JTD**
9. Court to see Guardian Screening, [LF p. 3].
10. Petitioner has intentions on adopting minor.
11. **Need DCFS Report.** .
12. ~Proposed form Order submitted: 07/14/17

**RECOMMENDATION:**

Need to clear notes 2 – 7. Need DCFS Report, then Court's discretion.  
(cs/nb)



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PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: TARA REILLY

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DATE: 12/12/17 TIME: 11:00 DEPT: S37G  
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CASE#: GAR PS1700367

CASE NAME: MARIEL GARCIA, ET AL

**SEE ALSO 5**

HEARING:  
OSC re: Dismissal

COUNSEL:

GERARDO GABRIEL GARCIA	(MIN)...
LESSLY ISABEL GARCIA	(MIN)...
MARIEL GARCIA	(MIN)...
MARINA E GUTIERREZ	(PET)...PRO/PER

GENERAL INFORMATION:

Continued from **08/28/17** to clear probate notes. Petitioner advised to report alleged abuse to DCFS.

**Matter set at 11/06/17 hearing due to non-appearance. Maria Gutierrez ordered to be present at next hearing if she wants to proceed with this petition. Notice by Judicial Assistant.**

THIS CASE SET FOR HEARING ON **OSC re Dismissal** on Petition for Appointment of Guardian, of the person only, by Marina Gutierrez (maternal great-aunt), minors: Mariel, 14 (DOB 12/28/03); Gerardo, 12 (DOB 01/07/05); and Lessly, 11 (DOB 01/31/06)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Need Notice of Hearing and Proof of Personal Service [form GC-020/GC-20(P)] on Alma Rodriguez (mother), Gerardo Garcia (father) and minors Mariel and Gerardo.
2. Need Notice of Hearing and Proof of Service by Mail [form GC-020] on unknown paternal grandparents, Jose Rodriguez (MGF) and Guadalupe Aldrete (MGM), or file Due Diligence Declarations.
3. Court to see petition, [LF p. 8].
4. Court to see Guardianship Questionnaire, [LF p. 8].
5. Petitioner seeks broad medical/dental powers. Recommend order to reflect that requested medical/dental powers are subject to PC 2353(b)

**Revised second check notes post two court days prior to the hearing.** Documents filed at least **seven days prior to the hearing** will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at [ProbateNotes@sb-court.org](mailto:ProbateNotes@sb-court.org) for clarification of the notes only - **no legal or procedural advice will be given.**

6. Petitioner seeks power to apply for and receive any public benefits, social security & SSI benefits the minor child(ren) may be entitled to receive. Recommend order reflect that if accumulated principal exceeds \$15,000 on account, Petitioner to file for estate powers as PC 2628(a)(1) will require an accounting.
7. Upon referral to CI by the Court, requires CI report.
8. ~Proposed form Order submitted: 07/19/17

**RECOMMENDATION:**

Need to clear notes 1 and 2, then Court's discretion.

(cs/nb)

Superior Court of Calif, County of San Bernardino

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San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: TARA REILLY

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DATE: 12/12/17      TIME: 11:00      DEPT: S37G  
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CASE#: GAR PS1700367

CASE NAME: MARIEL GARCIA, ET AL

**SEE ALSO 4**

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

GERARDO GABRIEL GARCIA	(MIN)...
LESSLY ISABEL GARCIA	(MIN)...
MARIEL GARCIA	(MIN)...
MARINA E GUTIERREZ	(PET)...PRO/PER

See prior matter #4.

(nb)

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PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: TARA REILLY

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DATE: 12/12/17 TIME: 11:00 DEPT: S37G  
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CASE#: GAR PS1700588

CASE NAME: RAYMOND GILBERT APODACA  
HEARING:  
Hearing re: Petition for Appointment of Guardian

COUNSEL:  
BERTHA SALDIVAR (GP )...PRO/PER  
RAYMOND GILBERT APODACA (MIN)...

GENERAL INFORMATION:

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by (non-relative) Bertha Saldivar, minor Raymond G. Apodaca now 17 (date of majority on 03/15/18).

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petition includes consent by minor [LF, p4]. However, signature appears the same as petitioner's signature. JTD.
2. Need Notice of Hearing and proof of personal service on minor 12 or older, mother Yovanna Echeberria and father Raymond Apodaca.
3. Need Notice of Hearing and proof of mailed service on siblings 12 or older, maternal grandmother and paternal grandmother or file Due Diligence Declaration(s).
4. Need DCFS report as petitioner is a non-relative.
5. Court to review Guardian Screening form and Guardianship Questionnaire.
6. Petitioner alleges mother agrees with guardianship. However, no consent is filed.
7. Petitioner requests authority to seek such medical, dental, psychiatric and psychological treatment/therapy as needed. JTD.
8. Petitioner requests authority to apply for and receive such public benefits, Social Security and SSI benefits minors may be entitled to receive. JTD.
9. ~Proposed Form Order/Letters 11/06/17.

RECOMMENDATION:

Need to clear notes then Court's discretion.

(nb)

Revised second check notes post two court days prior to the hearing. Documents filed at least seven days prior to the hearing will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at [ProbateNotes@sb-court.org](mailto:ProbateNotes@sb-court.org) for clarification of the notes only - no legal or procedural advice will be given.

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CIVPRO San Bernardino District  
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HONORABLE: TARA REILLY

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DATE: 12/12/17 TIME: 11:00 DEPT: S37G  
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CASE#: GAR PS1700590

CASE NAME: KHAM HANG PICH TJ SUM

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

CHANTHAVONG SUM (GP )...PRO/PER  
KHAM HANG PICH T.J SUM (MIN)...PRO/PER

GENERAL INFORMATION:

Temporary Letters Issued 11/13/17.

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only by sibling, Chanthavong Sum, minor Kham Hang Pich T.J. Sum now 16.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Minor signed consent and waiver.
2. Service complete.
3. Petitioner alleges father and mother agree with guardianship. However, no consents are filed.
4. Petitioner requests authority to apply for and receive such public benefits, Social Security and SSI benefits minors may be entitled to receive. JTD.
5. ~Proposed Form Order/Letters 11/07/17

RECOMMENDATION:

Court's discretion.

(nb)

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: TARA REILLY

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DATE: 12/12/17      TIME: 11:00      DEPT: S37P  
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CASE#: GAR SS1400537

CASE NAME: SAMUEL J GLOVER

HEARING:

Petition for VISITATION BY FATHER AND MOTHER

COUNSEL:

EMANUEL J. GLOVER

(MITCHELL I ROTH

SAMUEL J GLOVER

(MIN)...

SARAH BELL

(MOT)...DONNASUE ORTIZ

SYMANTHA DANIELS

(GP )...PRO/PER

No notes – Visitation.

(nb)