



## Second/Final Check

Superior Court of California  
County of San Bernardino  
Probate Department

### **Probate Notes for Calendar Date: 07/09/18**

The notes on the following pages were updated approximately three court days prior to the hearing to reflect newly-filed documents. Documents filed now after that update typically will not be reviewed except on the date of hearing at the judge's discretion.

### **Destruction of Filed Documents:**

Shredding/destruction of all court documents filed and imaged before January 2011 will begin soon. All filed/imaged documents are shredded one year after filing pursuant to court policy. Any filed original documents not retrieved timely will be permanently lost. (Wills and codicils lodged into the will vault will not be affected.)

### **Contacting the Probate Examiners:**

Probate Examiners' email address: ProbateNotes@sb-court.org

Emails must have the case identification information and hearing time/date in the subject line. No attachments will be opened. Probate Examiners can only respond to inquiries regarding the meaning of comments in the notes. Please do not email to notify that documents have been filed, to request a confirmation whether documents have been received, or to request the clearing of notes. No legal or procedural advice may be given by examiners in response to your email.

(06/18/18 & 07/03/18 ww)(06/19/18 & 07/03/18 cs)

Superior Court of Calif, County of San Bernardino

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT **PROBATE**

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DATE: 07/09/18 TIME: 8:30 DEPT: S35P  
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CASE#: PRO PS1400622

CASE NAME: Robert Joseph Vinson

HEARING:

Hearing Re: AMENDED ACCOUNT OF FREDERICK VINSON

COUNSEL:

JANNINA K. MALEK	(PET)...FULLERTON LEMANN SCHAEFER
ROBERT JOSEPH VINSON SR	(DEC)...
FREDERICK LAFATE VINSON	(PET)...PRO/PER
JANNINA K MALEK	(TP )...THOMAS W DOMINICK
SURETEC INSURANCE	(WOLKIN CURRAN LLP)

GENERAL INFORMATION:

**Continued from 05/21/18. Frederick Vinson is ordered to pay the bond premium by 4pm on May 29, 2018, and to file proof of payment of bond premium by 4pm on June 05, 2018.**

THIS CASE IS SET FOR HEARING ON [**Amended 04/16/18**] Second and Final Account, Petition for Fees and for Final Distribution by Frederick (Eric) Lafate Vinson III, son.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1 Accounting period: 03/07/14-12/31/17(**Supp. 06/19/18 indicates that the First accounting period is 03/07/14-05/06/16 and the Second accounting period is 05/07/16-12/31/17**). Therefore, it appears that the **Amended Second and Final includes the First accounting also.**
  - a. **Need Amended First and Current accounting filed and placed on calendar before Second and Final accounting can be heard.**
  - b. **It cannot be determined if either accounting balances due to the fact that they are not separate and the supplements filed are referring to completed separate previous notes from the First accounting which is not calendared as the amended Second and Final account seems to have taken its place.**
- 2 Assets on hand: 67,966.89; however, calculations are incorrect and amount appears to be **\$70,501.78**. Need corrected calculation via verified supplement. (**Supp. 05/11/18 indicates that the correct assets on hand are \$67,966.89 per**

- the attached summary of account; however, schedule F is not attached) Need** verified supplement with schedule F- Assets on Hand at End of Accounting Period.
- 3 Petitioner requests **statutory fees of \$4,239.99 per supplement filed 05/11/18.** Calculated.
  - 4 Petitioner requests extraordinary fees of \$3,567.00; however, several of the charges do not appear to qualify as extraordinary services. Itemized. [LF pgs. 24-25] **JTD**
    - a. Petitioner is requesting fees for “Travel to Court” on 14 occasions in the amount of \$996.00; however, per Local Rule 20-909, travel costs are not allowed unless petitioner is waiving statutory fees.
    - b. Petitioner is also requesting \$75.00 for 3 hours at \$25.00/hour for time spent on “Police reports.” [LF pg. 25] **JTD**
  - 5 Petitioner requests reimbursement for advanced costs in the amount of \$1,281.41. **Need** itemization. **See also note 6a.**
  6. Schedule C re disbursements has the following issues:
    - a. The 05/01/15 entry indicates that petitioner reimbursed himself \$1,144.50 then for \$465.00 on 06/03/16 without Court authorization. [LF pg. 17] **JTD**
    - b. On dates of 06/02/14 and 07/15/14 there are withdrawals of a greater amount by Robert Vinson Jr. which then a portion is distributed to Frederick for “services.” [LF pg. 15] **Need** clarification of distributions and services via verified supplement.
    - c. There are several overdraft fees charged in the amount of \$35.00 for each occurrence for a total of \$210.00. [LF pgs. 16-17] **JTD**
    - d. There are several disbursements to “SBJB Criminal”. **Need** clarification of disbursements via verified supplement.
  7. Summary of Account [LF pg. 4] has the following issues:
    - a. Total Charges and Total Credits do not match.
    - b. Total of Corrected Final and Supplemental Inventory and Appraisals amount to a value of \$96,059.00 and not \$92,705.00.  
**Need corrected Summary and affected schedules. (Supp. 05/11/18 indicates that there is a discrepancy of \$275.38 in cash between the charge and credits and can be explained by use of cash listed in Inventory and Appraisal.)** Court may wish to require further explanation of the use of cash as indicated in the supplement as none was provided. **JTD**
  8. Proposed distribution has the following issues:
    - a. It lists a division of the real property located at 3664 Dusty Mile Road; however, real property was sold on 06/19/17. [LF pg. 6]
    - b. It indicates that Claire Vinson, granddaughter and Tanya Johnson will receive “nothing”; however, the will indicates that Claire is to receive 5% and Tanya 10% from the sale of the real property. [Pet. 09/23/14 LF pg. 6]  
**Need corrected distribution via verified supplement. (Supp. 05/11/18 includes the proposed distribution which now include Claire and Tanya but should indicate that they receive proceeds from sale of the real property. Also, it has the same issue of the real property being listed.)** Property was sold and cannot be listed on the proposed distribution. **Need** corrected proposed distribution via a verified supplement.

9. Schedule E- Disbursement to Beneficiaries reflects early distribution by Robert Vinson Jr. to himself, Frederick, Dana and USC in the total amount of **\$1,438.70 per supplement filed 05/11/18**. These distributions appear to not have been approved by the Court. [Supp. 05/11/18 LF pg. 15] **JTD**
10. Need bank statement in support of end date of accounting period per Local Rule 20-908. **(Supp. 05/11/18 indicates that the statement was sent for filing on 05/15/18; however, it has not been filed.)** Need same.
11. Need copy of escrow closing statement(s) for sale of real property per Local Rule 20-910 as 3664 Dusty Mile Road was sold. **(Supp. 05/11/18 indicates that the statement was sent for filing on 05/15/18; however, it has not been filed.)** Need same.
12. Petitioner indicates that money was not invested in an interest bearing account as it was placed in a blocked account. [LF pg. 5]
13. Petitioner requests authority to withhold \$1,000.00 as a reserve for closing costs. **JTD**
14. **Notice of Assignment filed by Suretec Insurance Company indicated that \$14,016.10 is due to them out of any statutory fees and/or distributions awarded to Frederick (Eric) Lafate Vinson and requests that Court order the payment. JTD**
15. Notice given.
16. **Supplement filed 05/11/18** indicates that petitioner is amending the accounting schedules to reflect an accounting period start date of 05/07/16 instead of 03/07/14. Does Court wish for a fully revised Amended accounting to be filed as the accounting period is being changed and that will drastically change the accounting and required notes? **JTD**
17. Proposed Order: 06/19/18 however, Second and final account cannot be approved before the First and current account. **See note 1.**

RECOMMENDATION:

**Note:** Court may wish to require a fully revised and separate amended **First and Current** accounting as the **Amended Second and Final** accounting cannot be heard until the First has been approved. **See note 1.** Need to clear notes 2, 5, 6, 8, 10 & 11 then Court's discretion re: remaining notes. If approved, Court to set hearing on filing of receipts and final discharge for **07/22/19**.

(ww)

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CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: STANFORD E. REICHERT

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DATE: 07/09/18 TIME: 8:30 DEPT: S35P  
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CASE#: PRO PS1500671

CASE NAME: JOULAN LU

HEARING:

FINAL Account and Report of WENSHENG XU and Petition for allowance of fees filed.

COUNSEL:

WENSHENG XU (PET)...FEI PANG  
JOULAN LU (DEC)...  
MINOR PARTY (MIN)...  
WENSHENG XU (PET)...FEI PANG  
STATE OF CA FRANCHISE TAX BOARD (TP )...PRO/PER

GENERAL INFORMATION:

Continued from **06/26/17** for review of supplement filed 06/22/17. Counsel indicates an amended final accounting may be filed. Court notes amended final accounting to be filed by 07/28/17.

Continued from **08/28/17** at request of court. Nothing new filed in this matter.

Continued from **10/16/17** at request of counsel.

**Continued from 12/04/17 at request of counsel to file further supplement.**

**Continued from 03/05/18 to clear probate notes court appoints Sandy Turner as guardian ad litem for the minor beneficiaries.**

THIS CASE IS SET FOR HEARING ON Final Accounting and Report of Personal Representative, Wenshen Xu ["Petitioner"].

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Account period 01/01/16 – 10/06/17
2. Summary of account indicates assets on hand \$397,500.00 consisting of real property.
3. No compensation is requested.
4. Summary of Account filed 10/12/17, page 2, [Supp, LF, p.3], indicates receipts in the amount of \$801.87 for filing fees and is conflicting with Exhibit A's Summary of Account attached, [LF, p. 6] as disbursements reflect \$0. **Supp. filed 03/01/18**

attaches same "Schedule A -Disbursements" reflecting disbursements of \$801.87.

- a. **Need corrected summary of account provided under Exhibit A of Verified Supplement to Final Accounting Report of Representative and Petition for Final Distribution filed 10/12/17 to reflect correct amount of disbursements.**
5. **Need** findings re: known creditor; there is a creditor's claim from American Medical Response filed on 11/02/15. However, there is no allowances or rejection notices in the file regarding these claims. Supp. filed 10/12/17 and 12/01/17 indicate petitioner is still awaiting on a satisfaction and release from American Medical Response which is also known as Credence Resource Management.
  - a. **Supp. filed 03/01/18 request additional time to satisfy this debt. JTD**
6. Creditor's Claim filed by Franchise Tax Board in the amount of \$2,519.22. **Need** allowance or rejection notice.
  - a. **Supp. filed 03/01/18 request additional time to satisfy this debt. JTD**
7. Unconformed Notice of Hearing, affixed to supplement filed 10/12/17, does not include parent(s) of minors or creditor, American Medical Response or Franchise tax board and does not give 15 days' notice. **Need** proper service.
  - a. **Sup filed 03/01/18 attaches unconformed copy of Notice of Hearing which does not include notice to creditors, parents of minor Christopher, and mother of minor of James Feng. Also only allows 5 days' notice. Need notice and proof of service.**
8. Decedent died intestate with 2 minor children (12 & 6) who would also share a two-thirds distribution in the estate per Pr.C. §6401 if the real and personal property is separate property of decedent. Does Court wish to appoint counsel for minors?  
JTD.

RECOMMENDATION:

Need clear notes 4a, 5-6, & 7a . If approved, set hearing on the filing of receipts and final discharge for **07/22/19**  
(nb/cs)

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CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: STANFORD E. REICHERT

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DATE: 07/09/18 TIME: 8:30 DEPT: S35P  
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CASE#: PRO PS1700163

**VACATED**

CASE NAME: CRYSTAL RENETTE JAMES

HEARING:

Accounting Review by \*\*\*

COUNSEL:

VALARIE FRANCES WALTON (PET)...PRICE LAW FIRM, APC

CRYSTAL RENETTE JAMES (DEC)...

STATE OF CA FRANCHISE TAX BOARD (TP )...PRO/PER

**XREF: CIVDS1800031** *THE PRUDENTIAL -V- FISHER ET AL*

(ww)

Future hearing dates: 08/01/18 Probate Status Report filed.

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CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: STANFORD E. REICHERT

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DATE: 07/09/18 TIME: 8:30 DEPT: S35P  
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CASE#: PRO PS1700551

CASE NAME: GEORGE BRIAN KOVALSKY

HEARING:

Petition for final distribution on waiver of Account and Report  
of DIANE MARIE KOVALSKY and Petition for allowance of fees filed.

COUNSEL:

DIANE MARIE KOVALSKY (PET)...PRO/PER  
GEORGE BRIAN KOVALSKY (DEC)...

#### GENERAL INFORMATION

THIS CASE SET FOR HEARING ON First and Final Account and Petition for allowance of Fees, by spouse, Diane Kovalsky [Executor/Petitioner]

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Assets on Hand \$471,079.24 consisting \$256,079.24 in Morgan Stanley account and real property.
2. **Need bank statements to support date of death and account ending balances per Local Rule 20-908.**
  - a. Inventory and appraisal lists an account with Morgan Stanley ending in xx9951. **Supp. filed 06/29/18 include statements for Capital One account ending in xx0896 with different balance. Need clarification via verified supplement.**
  - b. Schedule C "Assets on hand" indicate there is a Morgan Stanley account ending in xx9951 totaling \$256,079.24 . **Supp. filed 06/29/18 include a statements from Capital One and does not reflect ending balance. Need clarification via verified supplement.**
3. Notice of proposed action filed 01/09/18 proposing to use \$89,000 of the estate's funds to pay off the loan and mortgage for estate's real property. **Need** verified supplement to include appropriate schedules per C.R. C. 7550.
4. Will indicates 5000 shares of stock of Mobile Solutions, Inc. to be distributed to petitioner. Question as to the status of said shares. **Supp. filed 06/29/18 indicates shares were not listed on inventory due to Mobile Solutions, Inc. was dissolved before 2006 and shares became worthless.**
5. No statutory fees are being requested.



6. Notice given.
7. Petitioner does not seek any reserves.
8. No Proposed Order. Submit after hearing.

RECOMMENDATION:

Need to clear notes 2-3, then Court's discretion. If approved, set hearing on the filing of receipts and final discharge for **07/22/19**.

(cs)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: STANFORD E. REICHERT

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DATE: 07/09/18 TIME: 8:30 DEPT: S35P  
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CASE#: PRO PS1700811

CASE NAME: MTR OF: PRISCILLA ANN DELGADO

HEARING:

Motion Re: to Be Relieved as Counsel Filed by Petitioner ROBERT  
FIERRO

COUNSEL:

ROBERT FIERRO (PET)...BRIAN J HOLOHAN  
PRISCILLA ANN DELGADO (DEC)...

#### GENERAL INFORMATION

THIS CASE SET FOR HEARING ON Motion to be Relieved as Counsel by Brian Holohan.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petitioner Brian Holohan seeks to be relieved as counsel for Robert Fierro, current petitioner for administration.
2. Petitioner, Brian Holohan, makes this motion to be relieved as counsel under Code of Civil Procedure section 284(2) instead of filing consent under section 284(1) and alleges all communication has broken down between the client and attorney and it is impossible to continue as counsel.
3. Declaration in Support of Attorney's Motion to be Relieved as Counsel [MC-052] is attached to the petition. [LF. pgs. 4 -6].
4. **Need** proof of service of Notice of Hearing re compliance with Rules of Court, rule 3.1362(d), including service of Notice of Motion, Declaration and Proposed Order.
5. ~Proposed Form Order: 05/23/18

#### RECOMMENDATION

Need notice then Court's discretion.

(ww)

Future Hearing: 3/26/18 Accounting Review

CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: STANFORD E. REICHERT

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DATE: 07/09/18 TIME: 8:30 DEPT: S35P  
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CASE#: PRO PS1700891

CASE NAME: MTR OF JEAN MAVA GREENSTREET

HEARING:

FIRST AND FINAL Account and Report of MARTA CANADAY and Petition  
for allowance of fees filed.

COUNSEL:

MARTA CANADAY (PET)...RICHARD S PRICE  
JEAN MAVA GREENSTREET (DEC)...

GENERAL INFORMATION:

THIS CASE IS SET FOR HEARING ON First and Final Report on Waiver of Account,  
Petition for Fees and for Final Distribution by Marta Canaday, daughter

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1 Assets on hand: \$139,045.37 of which \$138,307.47 is cash and the remaining is 10 shares of Microsoft Corporation.
- 2 Petitioner is sole heir and waives the accounting.
- 3 Petitioner waives statutory commissions.
- 4 Attorney requests statutory fees of \$6,467.59. Calculated.
  - a. Provided statutory calculation does not list any receipts, gains or losses. Court to inquire if calculation is correct as the real property was sold and may have resulted in a gain or loss. **JTD**
- 5 Attorney request extraordinary fees of \$1,354.96 for 2.9 hours at \$350.00/hour of attorney time and 0.7 hours at \$150/hour for paralegal time. Itemized. [LF pgs. 15-17]
  - a. It appears that the Attorney is also asking for reimbursement of \$225.74 for Probate Referee fees paid on 05/09/18 under the request for extraordinary fees. **JTD**
  - b. Attorney is also requesting for reimbursement for postage in the total amount of \$9.22; however, per Local Rule 20-909 postage is part of overhead and should be absorbed in fees/commissions. Does Court wish to disallow the fee? **JTD**
- 6 Notice given.

- 7 Proposed Order: 05/18/18 Order title does not match petition title, need statement re: notice per Pr.C. § 9202, line 10 on page 2- petitioner's last name is incomplete, extraordinary fee amount depends on Court's discretion re note 5b.

RECOMMENDATION:

Court's discretion. If approved, Court to set hearing on filing of receipts and final discharge for **07/22/19**.

(ww)

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT

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DATE: 07/09/18      TIME: 8:30      DEPT: S35P  
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CASE#: PRO PS1800283

CASE NAME: PEGGY TURNER SHARPE

**VACATED**

HEARING:

Accounting Review by \*\*\*

COUNSEL:

WAYNE SHARPE

(PET)...STEPHANIE STELNICK

PEGGY TURNER SHARPE

(DEC)...

Vacated: Matter re-set for 07/09/19.

(cs)

Future hearing: 07/09/19 accounting review.

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CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: STANFORD E. REICHERT

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DATE: 07/09/18 TIME: 8:30 DEPT: S35P  
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CASE#: PRO PS1800322

CASE NAME: Lyle E Johanknecht

HEARING:

Hearing Re: RE RESTRAINING ORDER

COUNSEL:

MARIA DIANE TORRES JELKS (PET)...BERL HILLEL SELSKI  
LYLE E JOHANKNECHT (DEC)...

Letters of special administration issued to Maria Torres Jelks, non-relative, with no IAEA, no bond, on 04/13/18 then as general administrator with full IAEA, no bond on 05/21/18..

**Continued from 05/22/18. Reverse Mortgage Solutions opposes the temporary restraining order and will file their written opposition with the clerk's office today. Ms. Jelks is to file and serve her response to the opposition by 4pm on June 18, 2018. Reverse Mortgage Solutions is to file and serve their response to reply by 4pm on July 2<sup>nd</sup>. Mr. Selski filed a notice of limited scope representation today. The court orders Mr. Selski to either file a substitution of attorney with the court by 4pm on 06/25/18, or the petitioner will remain self-represented. The court will not allow any further limited scope appearances in this matter. The temporary restraining order is extended to July 9, 2018.**

THIS CASE SET FOR HEARING ON Restraining Order (re Property)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Matter set on 05/09/18 at the Ex Parte Hearing re: Petition for (Ex-Parte) Application for TRO; memorandum, of P&A's etc.
2. Ex parte hearing was granted and Temporary Restraining order was filed the same date.
3. The order to show cause and supporting papers shall be served on respondents no later than 4pm May 16, 2018. Proof of such service shall be filed and delivered in the manner provided by CCP section 527. The following briefing schedule shall apply: any opposition to the osc shall be filed and served on petitioner no later than the hearing date and time any reply papers to such opposition shall be made orally at the hearing of May 21, 2018 at 8:30am in Department S35.

4. Declaration of Proof of Service by Fax to Reverse Mortgage Solutions, Inc. and Trustee Corps filed 05/15/18.
5. **Opposition of Reverse Mortgage Solutions, Inc. to Order to Show Cause re: Restraining Order filed 05/21/18.**
6. **Declaration of Reverse Mortgage Solutions, Inc. in support of opposition filed 05/21/18.**
7. **Proof of service of Opposition of Reverse Mortgage Solutions, Inc. filed 05/31/18.**
8. **Petitioner's response to Order to Show Case re: Restraining Order filed 06/18/18.**
9. No reply to opposition currently in file for review.

#### RECOMMENDATION

Court's discretion.

(ww)

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PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: STANFORD E. REICHERT

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DATE: 07/09/18 TIME: 8:30 DEPT: S35P  
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CASE#: PRO PS1800352

CASE NAME: JOSE VALENTINO BERMUDEZ

HEARING: re: Petition for Letters of Admin. W/ Full Authority under IAEA.

COUNSEL:

DIANA BERMUDEZ (PET)...E. MARIE HENNING  
JOSE VALENTINO BERMUDEZ (DEC)...

#### GENERAL INFORMATION

**Continued from 06/04/18 Proof of publication was filed 05/31/18. Attachment 2 to the petition applies to a non-related case. Matter is continued to correct petition. Ms. Melton indicates that she wishes to obtain counsel and file objections.**

THIS CASE SET FOR HEARING ON Petition for Letters of Administration with Full Authority under IAEA by daughter, Diana Bermudez, [Petitioner/Administrator]

#### THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Bond in the amount of \$20,000.00 is being requested. Petition indicates total of \$139,252.00; however, total consists of \$149,252.00 of which \$29,452.00 is personal property. Suggest bond of \$149,252.00. **JTD**
2. Need corrected petition per minute order of 06/04/18. **First amended petition filed which includes different mailing address for petitioner. Does court wish to consider as supplement. JTD**
3. Proof of publication filed.
- 4.
5. ~Proposed Form Order: 04/16/18

#### RECOMMENDATION

Court's discretion re bond. If approved, set Accounting/Status Review **09/16/19**. Any accounting to be filed 30 days in advance local rule 20-901. Note requirements of local rule 20-908.

(ww/cs)



CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: STANFORD E. REICHERT

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DATE: 07/09/18 TIME: 8:30 DEPT: S35P  
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CASE#: PRO PS1800532

CASE NAME: LAWRENCE SHANNON FALCE

HEARING:

Hearing re: Petition for Letters of Admin. W/ Full Authority under IAEA.

COUNSEL:

MAJORIE JORGENSEN

(PET)...ROBERT W CANNON

LAWRENCE SHANNON FALCE

(DEC)...

#### GENERAL INFORMATION

THIS CASE SET FOR HEARING ON Petition for Letters of Administration with Full Authority under IAEA by Marjorie Jorgensen, sister

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petitioner alleges to be sole heir and waive bond. The estate consists of \$372,000.00 in personal property. The court may for good cause require that a bond be given, either before or after issuance of letters per Pr.C. § 8481(b) or per Pr.C. § 8571 as petitioner is a non-resident.
  - a. Declaration in support of bond waiver filed 06/20/18.
2. ~Proposed Form Order: 06/01/18

#### RECOMMENDATION

Court's discretion re bond. If approved, set Accounting/Status Review **09/16/19**. Any accounting to be filed 30 days in advance local rule 20-901. Note requirements of local rule 20-908.

(ww)

CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: STANFORD E. REICHERT

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DATE: 07/09/18 TIME: 8:30 DEPT: S35P  
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CASE#: PRO PS1800533

CASE NAME: MARIA CORTEZ

HEARING:

Hearing re: Petition for Letters of Admin. W/ Full Authority under IAEA.

COUNSEL:

CAROLINA VERDUZCO (PET)...PRO/PER  
MARIA CORTEZ (DEC)...

#### GENERAL INFORMATION

THIS CASE SET FOR HEARING ON Petition for Letters of Administration with full authority under IAEA by daughter, Carolina Verduzco, [Administrator/Petitioner].

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petitioner appears to be sole heirs and waives bond. Petition indicates total of \$250,000; however, total consists of \$350,000 of which \$325,000 is real property. The court may for good cause require that a bond be given, either before or after issuance of letters. Prob. Code §8481(b).
2. Notice to Petition to Administer Estate contains wrong hearing date, and proof of service section 4b does not indicate place of mail. **Need** corrected Notice.
3. **Need** proof of publication.
4. ~Proposed Form Order:

#### RECOMMENDATION

Need to clear notes 2-3. Court's discretion re bond. If approved, set Accounting/Status Review for 09/16/19. Any accounting to be filed 30 days in advance local rule 20-901.

Note requirements of local rule 20-908.

(cs)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: STANFORD E. REICHERT

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DATE: 07/09/18 TIME: 8:30 DEPT: S35P  
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CASE#: PRO PS1800541

CASE NAME: FRANCISCO ANAYA

HEARING:

Hearing re: Petition for Letters of Admin. W/ Full Authority under IAEA.

COUNSEL:

ARMANDO RAMOS ANAYA (PET)...PRO/PER  
FRANCISCO ANAYA (DEC)...

#### GENERAL INFORMATION

Letters of special administration with limited IAEA, no bond issued to Armando Ramos Anaya, son, on 06/14/18.

THIS CASE SET FOR HEARING ON Petition for Letters of Administration with Full Authority under IAEA by Armando Ramos Anaya, son

#### THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Section 2d re: bond not be required; however, section 3e as to reasons why is blank; however, Petitioner submits an attachment 3e [LF pg. 8] indicating that the estate is only being opened to deal with the reverse mortgage. The court may for good cause require that a bond be given, either before or after issuance of letters per Pr.C. § 8481(b). **JTD.**
  - a. The estate consists of **negative \$41,540.64** as the only listed asset is over-encumbered real property.
2. **Need** proof of publication
3. ~Proposed Form Order: 06/05/18

#### RECOMMENDATION

Need to clear notes 2. Court's discretion re bond. If approved, set Accounting/Status Review **07/09/18**. Any accounting to be filed 30 days in advance local rule 20-901. Note requirements of local rule 20-908.

(ww)

Superior Court of Calif, County of San Bernardino  
Page: 12A add-on  
CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: STANFORD E. REICHERT

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DATE: 07/09/18 TIME: 8:30 DEPT: S35P  
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CASE#: PRO PS1300520

CASE NAME: Dianne Marie Kinsinger

HEARING:  
Accounting Review by \*\*\*

COUNSEL:

RHONDA M CHESLEY (PET)...DENNIS M SANDOVAL  
JANELLE M KINSINGER (PET)...DENNIS M SANDOVAL  
DIANNE MARIE KINSINGER (DEC)...  
STATE OF CALIFORNIA FRANCHISE TAX BOARD (TP )...PRO/PER  
WELLS FARGO BANK (PRO/PER)

GENERAL INFORMATION:

Continued from **03/13/17** at request of counsel.  
Continued from **06/12/17** at request of counsel. Counsel indicates they are waiting on interest in unimproved property in Moreno Valley, CA.  
**Continued from 06/11/18 at request of counsel to file accounting.**

THIS CASE IS SET FOR HEARING ON Accounting Review

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Order on Status Report approved on 03/07/16.
2. No accounting or updated status report. **Need** same.

RECOMMENDATION:

Inquire status. When the personal representative does not file an accounting or report as required, the court shall take action as specified in Pr.C. § 11050 et seq.

(nb/cs)

Superior Court of Calif, County of San Bernardino

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT **TRUST**

-----  
DATE: 07/09/18      TIME: 8:35      DEPT: S35P  
-----

CASE#: TRU PS1800121

CASE NAME: THE TRUST OF JUDITH E MOORE

HEARING:

Petition for Appointing Successor Trustee

COUNSEL:

DANIEL MOORE

THE TRUST OF JUDITH E MOORE

(PET)...SAMUEL CROWE

(TRU)...PRO/PER

Currently under review by Legal Research.  
(LR)

**Notice:**

**Need** Notice of hearing and proof of service to Our Lady of Assumption Catholic Church, Anbal Goti, father Tom Loftus and attorney Tory Planes named successor trustees.  
(cs)

Superior Court of Calif, County of San Bernardino

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT

**CONSERVATORSHIPS**

-----  
DATE: 07/09/18      TIME: 9:30      DEPT: S35P  
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CASE#: CON PS1100110

CASE NAME: MTR OF BERTHA MAE MATTHIAS

HEARING:

Hearing Re: TRIAL SETTING CONFERENCE

COUNSEL:

JUDY JACKSON

(CP )...PRO/PER

BERTHA MAE MATTHIAS

(CTP)...BRYAN C HARTNELL

PUBLIC GUARDIAN

(PCR)...COUNTY COUNSEL

CANDACE P HALL

(CP )...PRO/PER

Trial Setting Conference- No notes- JTD

(ww)

Future Hearing: 8/08/18 Petition for Appointment of Conservator

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: STANFORD E. REICHERT

-----  
DATE: 07/09/18 TIME: 9:30 DEPT: S35P  
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CASE#: CON PS1300111

CASE NAME: LUIS ALONSO BILLARD

HEARING:

Hearing Re: OSC RE POSSIBLE TRANSFER TO ORANGE COUNTY

COUNSEL:

GLORIA M ROTHROCK	(CP )...PRO/PER
LUIS ALONSO BILLARD	(CTP)...
GUADALUPE ONEIL	(TP )...PRO/PER

GENERAL INFORMATION

**Continued from 05/21/18 due to no appearance or contact from conservator Gloria Rothrock. Gloria Rothrock is ordered to be personally present at next hearing.**

THIS CASE SET FOR HEARING ON OSC re Possible Transfer to Orange County.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. OSC set on 04/23/18 after Court review of Court Investigator Report which indicates that conservatee resides in Orange County.

RECOMMENDATION

Court's discretion re OSC.

(ww/cs)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: STANFORD E. REICHERT

-----  
DATE: 07/09/18 TIME: 9:30 DEPT: S35P  
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CASE#: CON PS1800101

CASE NAME: BEVERLEY IRIS FLANDERS

**SEE ALSO 16A**

HEARING:

Petition for Appointment of Conservator

COUNSEL:

SHANNON T. JUAREZ (CP)...PRO/PER  
BEVERLEY IRIS FLANDERS (CTP)...

#### GENERAL INFORMATION

**Continued from 05/21/18. Petitioner requests amend the petition to include estate powers. The court continues this matter for petitioner to file an amended petition by 4pm on June 19, 2018, and to file completion of the conservatorship training class. The clerk is directed to set the hearing on the amended petition for 07/09/18.**

THIS CASE SET FOR HEARING ON Petition for Appointment of Conservator person only by Shannon Juarez, daughter

#### THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. No bond- Person only; however, petitioner indicates that there is a value of \$157,540.00 in personal property. Court to clarify if estate powers are needed? **JTD**
2. Petitioner seeks medical powers. Capacity Declaration filed 04/05/18 and updated Capacity Declaration filed 05/08/18 with dementia attachment.
3. Petitioner indicates that proposed conservatee has Alzheimer's but does not seek dementia powers. Does Court wish to appoint counsel for report? **JTD**
4. Citation with proof of service filed 05/08/18.
5. Certificate of Completion of the Conservatorship Training Class filed 06/04/18.
6. Notice given.
7. CI report filed 05/08/18.
8. **Amended petition filed and is set for 07/24/18.**
9. ~Proposed Form Order: 04/05/18

#### RECOMMENDATION

Court's discretion re: remaining notes. Court may wish to take matter off calendar as amended petition is filed and set for 07/24/18, or in alternative, trail matter to **07/24/18** to be



heard with Amended petition. If approved, set hearing for Compliance Review for **12/24/18** for the filing of the following: proof of service of Order with Notification of Conservatee's rights per Pr.C.§1830(c); Level of Care and Care Plan per Pr.C.§2352.5

(ww)

Future hearing dates:

**07/24/18 Hearing re: Amended Petition for appointment of conservator**

Superior Court of Calif, County of San Bernardino

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT

-----  
DATE: 07/09/18 TIME: 9:30 DEPT: S35P  
-----

CASE#: CON PS1800101

**VACATED AND RESET TO 7/24/18**

CASE NAME: BEVERLEY IRIS FLANDERS

**SEE ALSO 16**

HEARING:

Hearing Re: Amended Petition for appointment of conservator

COUNSEL:

SHANNON T. JUAREZ (CP)...PRO/PER  
BEVERLEY IRIS FLANDERS (CTP)...

THIS CASE SET FOR HEARING ON **[Amended 06/13/18]** Petition for Appointment of Conservator person and estate by Shannon Juarez, daughter

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petitioner requests that no bond be required as only assets consists of an annuity which is used to cover proposed conservatee's expenses and that the expenses exceed her income. Estimated value of estate is \$157,540.00 in personal property.  
**JTD**
  - a. Section 1d re: estate powers is not marked and attachment 1d is not attached. Court to inquire if 2590 powers are needed: **JTD**
2. Petitioner seeks medical powers. Capacity Declaration filed 04/05/18 and updated Capacity Declaration filed 05/08/18 with dementia attachment.
3. Petitioner indicates that proposed conservatee has Alzheimer's but does not seek dementia powers. Does Court wish to appoint counsel for report? **JTD**
  - a. Section 1k re: dementia powers is not marked and GC-313 Attachment requesting Special Orders Regarding Dementia is not attached. Court to inquire if 2356.5 powers are needed? **JTD**
4. Citation with proof of service filed 05/08/18 as to conservatorship of the person only.
  - a. Does Court wish for a new citation be served for person and estate? **JTD**
5. Certificate of Completion of the Conservatorship Training Class filed 06/04/18.
  - a. Court to inquire if proposed conservator stayed for the estate portion of the class as estate powers are now being requested. **JTD**
6. Does Court wish to require all amended supporting documents to be filed as only the amended petition was submitted? **JTD**

7. **Need** Notice of Hearing and proof of service as to this Amended Petition.
8. CI report filed 05/08/18. Does Court wish to require an updated CI report as amended petition was filed? **JTD**
9. No proposed form order.

#### RECOMMENDATION

Need to clear note 7 then Court's discretion re: remaining notes. If approved, set hearing for Compliance Review for **02/11/19** for the filing of the following: proof of service of Order with Notification of Conservatee's rights per Pr.C.§1830(c); Level of Care and Care Plan per Pr.C.§2352.5

Set hearing re Accounting Review for **09/16/19**. Any accounting to be filed 30 days in advance.

(ww)

CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT **PUBLIC GUARDIAN**

-----  
DATE: 07/09/18 TIME: 10:00 DEPT: S35P  
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CASE#: CON DS1000266

CASE NAME: DARELL KREITZ

HEARING: FIRST Account and Report of PUBLIC GUARDIAN and Petition for allowance of fees filed.

COUNSEL:

TERRY R ALLEN	(CPE)...BRENDA BALLEW-WARD
TERRY R ALLEN	(PET)...ALBREKTSON L AW OFFICES
DARRELL KREITZ	(CEP)...HARTNELL LAW GROUP
PUBLIC GUARDIAN	(CPE)...COUNTY COUNSEL
BOND SERVICES OF CA	(PRO/PER)

GENERAL INFORMATION

Conservatee passed away on 06/18/18.

THIS CASE IS SET FOR HEARING ON First Account Current and Petition for Fees

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

1. Notice that conservatee passed away filed 06/21/18.
2. Accounting period 06/29/15-07/31/16
3. Assets on hand \$2,115.63 in cash
4. Public Guardian requests fees totaling \$2,600.00 pursuant to a new Court-approved fee schedule effective 07/01/14. For period of 06/29/15-07/31/16 deferring until such time as the conservatorship estate has sufficient funds. Generally itemized. JTD.
5. County Counsel request fees totaling \$1,300.00 pursuant to a new Court-approved fee schedule effective 07/01/14. For period of 06/29/15-07/31/16, deferring until such time as the conservatorship estate has sufficient funds Generally itemized. JTD.
6. Notice given.
7. Proposed Order 02/20/18

RECOMMENDATION:

Court's discretion. If approved, set next hearing re Account Review for 10/01/18 for second and final account. Accounting to be filed 30 days' in advance. Need to vacate future accounting set on 01/28/19.

(cs)

Future Hearing: 1/28/19 Accounting of Public Guardian

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**Revised second check notes post two court days prior to the hearing.** Documents filed at least **seven days prior to the hearing** will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at [ProbateNotes@sb-court.org](mailto:ProbateNotes@sb-court.org) for clarification of the notes only - **no legal or procedural advice will be given.**

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: STANFORD E. REICHERT

-----  
DATE: 07/09/18 TIME: 10:00 DEPT: S35P  
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CASE#: CON DS1000323

CASE NAME: NORMAN HOWARD LEATHERBERRY SR.

HEARING:

Accounting Review by \*\*\*

COUNSEL:

PUBLIC GUARDIAN (CPE)...COUNTY COUNSEL  
NORMAN HOWARD LEATHERBERRY SR(CEP)...

GENERAL INFORMATION

**Continued from 06/12/17 and 01/26/18 at request of counsel to file accounting.**

THIS CASE IS SET FOR HEARING ON Accounting Review

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. 3<sup>rd</sup> Account by PG approved on 06/15/15.
2. **Need** 4<sup>th</sup> account beginning with date of 12/01/14.

RECOMMENDATION:

Inquire status. When an accounting is not filed as required, the court shall take action as specified in Pr.C. § 2620.2.

(nb/cs/ww)

CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: STANFORD E. REICHERT

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DATE: 07/09/18 TIME: 10:00 DEPT: S35P  
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CASE#: CON PS1100252

CASE NAME: PAUL JEFFERSON

HEARING: Petition for (SUPPLEMENTAL) payment of attorney fees to Court  
appointed attorney for etc

COUNSEL:

SONDRA JEFFERSON	(CPE)...CHO, SHEASBY, CHUNG & IGNACIO
MATTHEW E SHAESBY	(PET)...MATTHEW E SHEASBY
PUBLIC GUARDIAN	(CPE)...COUNTY COUNSEL
ANITA PETTI	(CPE)...LAW OFFICE OF MARY M. BADER
MITCHELL I ROTH	(PET)...MITCHELL I ROTH
PAUL L JEFFERSON	(CEP)...SANDY L. TURNER
SHIRLEY M JEFFERSON	(CP )...CHRISTINA FERRANTE
DEMETRIUS JEFFERSON	(CE )...CHRISTINA FERRANTE
PAUL L JEFFERSON	(PET)...MITCHELL I ROTH
SANDY TURNER	(PET)...SANDRA TURNER
UTILITY MANUFATURING	(OBJ)...
ROBERT R. SHIRI	(ROBERT R SHIRI)

GENERAL INFORMATION

THIS CASE SET FOR HEARING ON Petition for **Supplemental** Attorney's Fees by Sandy Turner.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petitioner, Sandy Turner, was appointed counsel on 03/29/13.
2. Petitioner was paid by voucher the amount of \$5,354, at \$60/hour for 71 hours, one trial, and thirteen court hearings for the period of 03/29/13-04/01/15.
3. Petitioner now seeks supplemental fees for the same period of 03/29/13-04/01/15, per minute order of 05/21/18.
4. Petitioner requests fees of \$29,640 for 98.80/hours at a reduced rate of \$300.00/per hour for attorney services. Itemized [Pet. 05/30/18 LF pgs.9-17].
5. Notice given.
6. ~Proposed Order: 05/30/18

## RECOMMENDATION

Court's discretion.

(CS)

Future Hearings:

7/30/18 Amended Itemized Accounting & Request Etc

5/20/18 Status of Social Security/Conservatorship of Person

5/20/18 Request to Terminate Conservatorship of Person



CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: STANFORD E. REICHERT

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DATE: 07/09/18 TIME: 10:00 DEPT: S35P  
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CASE#: CON PS1200262

CASE NAME: THOMAS WALTER LEE JR

HEARING:  
Hearing re Final Discharge

COUNSEL:  
PUBLIC GUARDIAN (CPE)...COUNTY COUNSEL  
THOMAS WALTER LEE JR (CEP)...

#### GENERAL INFORMATION

THIS CASE SET FOR HEARING ON Final Discharge.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. 2<sup>nd</sup> and current account with assets on hand of \$221,207.78 was approved on 09/12/16 for the period of 02/28/14-03/19/15.
2. Conservatee passed away on 12/23/16.
3. Ex-parte Order to Liquidate Deceased Conservatee's Estate was approved on 04/10/17.
4. Final account was waived per the Court on 07/05/17.
5. Affidavit 13100 was completed to transfer the unlisted value of remaining assets to deceased conservatee's surviving children Torrye Lee and Michael Lee.
  - a. Does Court wish to require receipts by heirs as it is not indicated in the Affidavit 13100 as to what they received? **JTD**
6. **Need** Ex Parte Petition for Final Discharge and Order.

#### RECOMMENDATION

Inquire status.

(ww)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: STANFORD E. REICHERT

-----  
DATE: 07/09/18 TIME: 10:00 DEPT: S35P  
-----

CASE#: CON PS1200286

CASE NAME: KENNTH R BERKOWITZ

HEARING:

SECOND AND FINAL Account and Report of PUBLIC GUARDIAN and  
Petition for allowance of fees filed.

COUNSEL:

PUBLIC GUARDIAN (CPE)...COUNTY COUNSEL  
KENNETH R BERKOWITZ (CEP)...HARTNELL LAW GROUP

#### GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Second Account Current and Petition for Fees by  
Public Guardian.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

8. Accounting period 01/08/14-08/11/16.
9. Conservatee passed away on 06/19/15. **Need** pre and post death accountings, per Pr.C. §2620(b).
10. Assets on hand \$0
11. Public Guardian requests authorization and confirmation of fees totaling \$1,049.29 pursuant to a new Court-approved fee schedule effective 07/01/14. For the period of 07/01/14 to 08/30/16. Generally itemized. JTD.
12. County Counsel waives the right to fees of \$700.00 for the period of 01/08/14 to 06/30/15.
13. Petitioner indicates there is no appointed executor or administrator of the estate of conservatee, Kenneth Berkowits and after payment of fees there will be no assets remaining on hand for distribution.
14. Petitioner seeks to be discharged upon the filing of an Ex Parte Petition for Final Discharge. However, discharge does not occur until the entry of final discharge order.
15. Notice given.
16. Proposed Order 10/12/17: need account period for pre and post death and final discharge does not occur until entry of final discharge.

**RECOMMENDATION:**

Need to clear note 2, then Court's discretion. If approved, set next hearing for receipts and final discharge for 07/22/19.

(cs)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: STANFORD E. REICHERT

-----  
DATE: 07/09/18 TIME: 10:00 DEPT: S35P  
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CASE#: CON PS1400251

CASE NAME: Geraldine Johnson

HEARING:

Accounting Review by \*\*\*

COUNSEL:

PUBLIC GUARDIAN (CPE)...COUNTY COUNSEL  
GERALDINE JOHNSON (CEP)...HARTNELL LAW GROUP

GENERAL INFORMATION

**Continued from 02/29/16, 08/29/16, 03/27/17 and 12/18/17.**

THIS CASE IS SET FOR HEARING ON Accounting Review

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

1. On 07/24/15 Court ordered the conservatorship terminated and a final accounting filed.
2. **Need** first and final accounting.

RECOMMENDATION:

Inquire status of accounting. When an accounting is not filed as required, the court shall take action as specified in Pr.C. § 2620.2.

(lc/nb/ww)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: STANFORD E. REICHERT

-----  
DATE: 07/09/18 TIME: 10:00 DEPT: S35P  
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CASE#: CON PS1500109

CASE NAME: CHARLES COOPER

HEARING:

Accounting Review by \*\*\*

COUNSEL:

PUBLIC GUARDIAN (CPE)...COUNTY COUNSEL  
CHARLES COOPER (CEP)...

#### GENERAL INFORMATION

THIS CASE SET FOR HEARING ON Accounting review.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. First Account current for Public Guardian approved on 12/17/18.
2. **Need** accounting or waiver.

#### RECOMMENDATION

Inquire status of accounting.

(cs)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: STANFORD E. REICHERT

-----  
DATE: 07/09/18 TIME: 10:00 DEPT: S35P  
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CASE#: SLC SS02807

CASE NAME: MTR RE RENEE HERNANDEZ

HEARING:

Accounting Review by \*\*\*

COUNSEL:

PUBLIC GUARDIAN (CPE)...COUNTY COUNSEL  
RENEE HERNANDEZ (CEP)...HARTNELL LAW GROUP

GENERAL INFORMATION

Letters expired 04/18/16

**Continued from 02/01/16, 09/19/16, 04/10/17, and 12/11/17 at request of counsel.**

THIS CASE IS SET FOR HEARING ON Accounting Review

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Ex parte petition to dispense with 2<sup>nd</sup> accounting and order entered on 01/05/15 for period ending 11/21/14.
2. **Need** 3rd Account or Waiver of account beginning with date of 11/22/14..

RECOMMENDATION

Inquire status of accounting. When an accounting is not filed as required, the court shall take action as specified in Pr.C. § 2620.2.

(dl/nb/ww)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: STANFORD E. REICHERT

-----  
DATE: 07/09/18 TIME: 10:00 DEPT: S35P  
-----

CASE#: SLC SS1143

CASE NAME: MTR OF ALINDA SHINAULT \*\*mf\*\*

HEARING:

Accounting Review by \*\*\*

COUNSEL:

PUBLIC GUARDIAN (CPE)...COUNTY COUNSEL  
ALINDA SHINAULT (CEP)...HARTNELL LAW GROUP

GENERAL INFORMATION

Letters expire 07/28/18.

**Continued from 12/11/17 at request of Public Guardian to file accounting or Waiver of accounting.**

THIS CASE IS SET FOR HEARING ON Accounting Review

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Ex Parte Order that Conservator need not present Twelfth Account approved on 01/19/17.
2. **Need** account or waiver of account commencing with 08/01/16.

RECOMMENDATION:

Inquire status of accounting.

(cs)

Superior Court of Calif, County of San Bernardino

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT

-----  
DATE: 07/09/18      TIME: 10:00      DEPT: S35P  
-----

CASE#: SLC SS7815

CASE NAME: IN THE MTTR OF KATIE N BARRON

HEARING:

Accounting Review by \*\*\*

COUNSEL:

PUBLIC GUARDIAN

(CPE)...COUNTY COUNSEL

KATIE BARRON

(CEP)...HARTNELL LAW GROUP

GENERAL INFORMATION

Letters expire: 05/01/19

THIS CASE IS SET FOR HEARING ON accounting review

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

1. Ex Parte Order that Conservator need not present 9<sup>th</sup> Account by PG approved on 06/30/17.
2. **Need** 10<sup>th</sup> accounting or waiver of accounting beginning with date of 04/01/17.

RECOMMENDATION:

Inquire status of accounting.

(ww)



Superior Court of Calif, County of San Bernardino

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: JAMES MICHAEL WELCH **PROBATE**

-----  
DATE: 07/09/18 TIME: 8:30 DEPT: S36P  
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CASE#: PRO PS1400474

CASE NAME: Benita Munoz Leanoz

HEARING:

Accounting Review by \*\*\*

COUNSEL:

MARTHA A DELUCIO (PET)...TREVOR D MARTIN  
BENITA MUNOZ LEANOZ (DEC)...  
DEPT OF HEALTH CARE SRVCS (TP )...PRO/PER

#### GENERAL INFORMATION

**Continued from 01/29/18 at request of Counsel due to pending DHS claim**

THIS CASE SET FOR HEARING ON Accounting review/Status.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Letters of Administration issued to Martha Delucio, daughter, on 08/06/14; full authority, no bond.
2. Previous 2<sup>nd</sup> status report approved on 06/13/17.
3. Final Inventory and Appraisal filed 01/29/15.
4. **Need** accounting or status report.

#### RECOMMENDATION

Inquire status of accounting.

(ww/cs)

CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: JAMES MICHAEL WELCH

-----  
DATE: 07/09/18 TIME: 8:30 DEPT: S36P  
-----

CASE#: PRO PS1501044

CASE NAME: DAVID M. BROWN

HEARING: Verified First and Final Account and Report of VICKI G BROWN and  
Petition for allowance of fees filed.

COUNSEL:

VICKI G BROWN	(PET)...SUZANNE M GRAVES
MATISON R BROWN	(PET)...SUZANNE M GRAVES
DAVID M BROWN	(DEC)...
JESSICA BROWN	(OBJ)...JOELLE LEE A. NICHOL

GENERAL INFORMATION:

**Continued from 03/05/18 at request of counsel to clear probate notes.**

THIS CASE IS SET FOR HEARING ON First and Final Account; for Final Distribution, for reimbursement of funds advanced by Administrator, and Petition for Fees by Vicki Brown, Spouse/Petitioner

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Accounting period: 10/14/15-12/15/17
2. Assets on hand: \$13,854.74 in cash.
3. Current bond is \$46,000.00.
4. Petitioner and Attorney request statutory fees of \$3,285.49. Calculated.
5. Petitioner requests reimbursement for costs in the amount of \$4,922.42. Itemized. [LF pgs. 125-127]
6. Petitioner indicates that estate is ready to close; however, there is an anticipated Federal tax return of \$4,276.00 that has not been received but is listed in the omnibus clause. [LF pg. 11] **JTD**.
7. Petitioner requests that reimbursement of \$534.60 paid for the commemorative urn should be allowed to Matison Brown, son, even though a creditor claim wasn't filed. Receipt is attached. [LF pg. 123] **JTD**
8. Petitioner indicates that several preliminary distributions of personal property were made prior to letters being issued per signed settlement agreement dated 03/03/16 between the heirs.

- a. Other than the Ford F150 Truck, the items that were distributed were not appraised and a petition to make the distributions per Pr.C. § 11620 was not filed. [LF pg. 9] **JTD**
  - b. Petitioner indicates that no harm was done to the estate.
  - c. Several firearms were distributed per the agreement; however, firearms must be sold to dealer. **Need** verified supplement regarding compliance with Penal Code §§ 27875 and/or 27920 for the alleged firearm transfers.
9. "Exhibit E re: Distributions during accounting period" does not list all items and values of the property that were previously distributed. **JTD See note 8.**
  10. Petitioner requests a reserve of \$500 to cover the filing fee for this accounting and for a certified copy of the order for final discharge. **JTD**
  11. Notice of given.
  12. **Objections to accounting by Jessica Brown, daughter, filed 01/17/18.**
  13. **Response by Vicki Brown to objections filed 01/24/18; however, Attorney Mary Ireland failed to date at signature line. JTD**
  14. **Response by Jessica Brown to response of Vicki Brown filed 02/14/18.**
  15. **Response by Vicki Brown to response of Jessica Brown filed 03/06/18.**
  16. **Response by Jessica Brown to response of Vicki Brown filed 06/06/18.**
  17. No proposed order. Submit order after hearing.

RECOMMENDATION:

Matter is contested. Need to clear note 8c then Court's discretion re remaining notes. If approved, Court to set hearing on filing of receipts and final discharge for **07/22/19.**

(ww/cs)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: JAMES MICHAEL WELCH

-----  
DATE: 07/09/18 TIME: 8:30 DEPT: S36P  
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CASE#: PRO PS1600956

CASE NAME: THE SECOND WIND TRUST

HEARING:

Accounting Review by \*\*\*

COUNSEL:

DON MCLEES (PET)...CHRISTOPHER SCARCELLA  
THE SECOND WIND TRUST (TRU)...PRO/PER

GENERAL INFORMATION:

THIS CASE SET FOR HEARING ON Accounting Review

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. On 05/01/17, Court approved the amount to fund the SNT and required bond of \$300,000; first and current account now due.
2. No accounting filed.

RECOMMENDATION:

Inquire status.

(cs)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: JAMES MICHAEL WELCH

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DATE: 07/09/18 TIME: 8:30 DEPT: S36P  
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CASE#: PRO PS1800535

CASE NAME: JOHN L. RICHARDS SR.

HEARING:

Hearing re: Petition for Letters of Admin. W/ Limited Authority under IAEA

COUNSEL:

JOHN L. RICHARDS JR. (PET)...DEBORAH S WHITE  
JOHN L. RICHARDS SR. (DEC)...

#### GENERAL INFORMATION

THIS CASE SET FOR HEARING ON Petition for Letters of Administration with full authority under IAEA by son, John Richard, Jr., [Administrator/Petitioner].

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petitioner seeks \$6,000 bond. Estate value \$400,000 in real property. The court may for good cause require that a bond be given, either before or after issuance of letters. Prob. Code §8481(b). Suggest \$400,000 bond.
2. Duties and Liabilities filed 06/04/18; however, section 2 re residence and telephone number are incomplete. **Need** complete form.
3. **Need** Notice to Petition to Administer Estate and proof of service.
4. **Need** proof of publication.
5. ~Proposed Form Order: 06/04/18

#### RECOMMENDATION

Need to clear notes 2-4. Court's discretion re bond. If approved, set Accounting/Status Review for 09/16/19. Any accounting to be filed 30 days in advance local rule 20-901. Note requirements of local rule 20-908.

(cs)

Superior Court of Calif, County of San Bernardino

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: JAMES MICHAEL WELCH

**CONSERVATORSHIPS**

-----  
DATE: 07/09/18 TIME: 9:30 DEPT: S36P  
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CASE#: CON PS0600004

CASE NAME: MTR OF BRENDA TUJUANA BUTLER

HEARING:

Petition for Appointment of Successor Conservatorship of The Person

COUNSEL:

VEDA D. CALDWELL

(CP )...PRO/PER

BRENDA TUJUANA BUTLER

(CTP)...LENITA A SKORETZ

NIDIRAH STEPHENS

(SC )...PRO/PER

#### GENERAL INFORMATION

Continued from **03/19/18** Veda Caldwell needs to file a resignation. Attorney Lenita A. Skoretz is appointed for Brenda Tujuana Butler.

**Continued from 05/07/18 at request of counsel to meet with her client.**

THIS CASE SET FOR HEARING ON Petition for Appointment of Successor Conservator person only by Nidirah Stephens, [daughter/petitioner]

#### THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Veda Caldwell, sister, was appointed as conservator of the person only on 12/11/06, no bond.
2. No bond- Person only
3. **Need** resignation by current conservator, Veda Caldwell.
4. Petitioner seeks medical powers. **Need** Capacity Declaration.
5. **Need** return of Citation.
6. **Need** Certificate of Completion of the Conservatorship Training Class.
7. **Need** Notice of Hearing and proof of service.
8. **Need** CI report.
9. **Need** report of Lenita Skoretz court appointed attorney.
10. Proposed Form Order: 02/14/17; however indicates 2356.5 powers of placement that were not requested in petition.

#### RECOMMENDATION

Need CI and Counsel's report and clear notes 3-7, then Court's discretion. If approved, set hearing for Compliance Review for 02/11/19 for the filing of the following: proof of

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Revised second check notes post two court days prior to the hearing. Documents filed at least seven days prior to the hearing will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at [ProbateNotes@sb-court.org](mailto:ProbateNotes@sb-court.org) for clarification of the notes only - no legal or procedural advice will be given.

service of Order with Notification of Conservatee's rights per Pr.C.§1830(c); Level of Care and Care Plan per Pr.C.§2352.5.  
(ww/cs)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: JAMES MICHAEL WELCH

-----  
DATE: 07/09/18 TIME: 9:30 DEPT: S36P  
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CASE#: CON PS1700314

CASE NAME: BRANDON O SERRANO LOZOYA

HEARING:

Conservatorship Compliance Review Hearing on PETITION FOR  
CONSERVATORSHIP of ROSELIA SERRANO

COUNSEL:

ROSELIA SERRANO	(PET)...PRO/PER
BRANDON O SERRANO LOZOYA	(CEE)...MELVIN L FRIEDLAND

#### GENERAL INFORMATION

THIS CASE SET FOR HEARING ON Compliance Review.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Roselia Serrano, appointed conservator of the person on 12/04/17.
2. Notification of Conservatee's rights per Pr.C.§1830(c) filed 12/06/17.
3. Determination of Conservatee's Appropriate Level of Care filed 12/11/16.
4. Care Plan in accord with Pr.C.§2352.5 filed 12/11/17.

#### RECOMMENDATION

None

(cs)



Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: JAMES MICHAEL WELCH

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DATE: 07/09/18 TIME: 9:30 DEPT: S36P  
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CASE#: CON PS1700344

CASE NAME: MTR OF ESTEBAN HERRERA

HEARING:

Conservatorship Compliance Review Hearing on PETITION FOR  
CONSERVATORSHIP of NOEMI HERRERA

COUNSEL:

NOEMI HERRERA	(CP )...PRO/PER
GABRIEL HERRERA	(CP )...PRO/PER
ESTEBAN HERRERA	(CTP)...CANDICE A GARCIA-RODRIGO

#### GENERAL INFORMATION

THIS CASE SET FOR HEARING ON Compliance Review.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Noemi and Gabriel Herrera, appointed limited co-conservator of the person on 12/04/17.
2. Notification of Conservatee's rights per Pr.C.§1830(c) filed 01/19/18.
3. Determination of Conservatee's Appropriate Level of Care form GC-355 and Care Plan in accord with Pr.C.§2352.5 filed 12/04/17.

#### RECOMMENDATION

None

(cs)

CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: JAMES MICHAEL WELCH

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DATE: 07/09/18 TIME: 9:30 DEPT: S36P  
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CASE#: CON PS1700346

CASE NAME: MTR OF KENNEDY STARTUP

HEARING:

Conservatorship Compliance Review Hearing on PETITION FOR  
CONSERVATORSHIP of MISTY STARTUP

COUNSEL:

MISTY STARTUP	(CP )...MCCLELLAN, WILSON, PATTERSON
MARK STARTUP	(CP )...MCCLELLAN, WILSON, PATTERSON
KENNEDY STARTUP	(CTP)...DONNASUE ORTIZ

GENERAL INFORMATION

THIS CASE SET FOR HEARING ON Compliance Review.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Misty and Mark Startup, (parents) appointed co-conservator of the person on 01/09/18.
2. General Care Plan filed 02/13/18.
3. Notification of Conservatee's rights per Pr.C.§1830(c) filed 03/01/18; however, section 5 is incomplete as to service of order. Question whether copy of order appointing conservator was also served? **JTD**
4. **Need** Determination of Conservatee's Appropriate Level of Care form GC-355.

RECOMMENDATION

Inquire Status  
(cs)

Superior Court of Calif, County of San Bernardino

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: TARA REILLY

**PROBATE**

-----  
DATE: 07/09/18 TIME: 8:30 DEPT: S37P  
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CASE#: PRO PS0800559

CASE NAME: MTR OF LUCY ALDERETE TAFOYA

HEARING:

Report of administration; Petition for order Account and  
Report of DEBRA ESQUIVEL and Petition for allowance of fees filed.

COUNSEL:

TARCILA LUCERO	(PET)...PRO/PER
LUCY ALDERETE TAFOYA	(DEC)...
DEBRA ESQUIVEL	(BEN)...PRO/PER

GENERAL INFORMATION:

THIS CASE IS SET FOR HEARING ON Petition for Final Distribution upon Waiver of Account and for Fees by Debra Esquivel, daughter/executor

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Tarcila Lucero, daughter, received Letters of Testamentary on 07/31/08 then was removed by the Court on 06/09/15 and no accounting was ever done. Debra Esquivel, daughter, was appointed as successor executor on the same date.
  - a. As Debra was not listed in the will as an executor or alternate executor the Letters issued should have been for Administrator with Will Annexed. **JTD**
2. **Petitioner waives the accounting; however, there are no signed waivers of accounting by any of the other 11 beneficiaries. It appears that a full accounting is required. JTD**
3. Assets on Hand: Not indicated; however, it appears that all assets were distributed without Court approval and not all beneficiaries received their distributions.
  - a. Petitioner indicates that the real property was already transferred to herself per signed agreement by the other remaining beneficiaries in exchange for \$2,000.00 to each heir.
    - i. Copy of settlement agreement with receipts from 11 of the beneficiaries filed on 12/07/17.
4. Pr.C. § 10520 **Preliminary distribution** A personal representative **may only preliminary distribute personal property per Pr.C. § 10520; if it is pecuniary per terms of a will under \$10,000 and/or personal property under \$50,000.**

- a. Petitioner previously filed a supplement on 04/03/18 to the probate notes for hearing on 06/28/18 indicating that the amounts distributed properly fall under the code for preliminary distribution. **JTD**
5. Petitioner does not address statutory compensation. Court may wish to inquire. **JTD**
6. Petitioner requests to pay Attorney John Weber the remaining balance owed to statutory fees in the amount of \$1,500.00 from the prior administrator Tarcila Lucero; however, fee appears to have been paid in full per supplement filed on 04/03/18. [LF. pg 3]
  - a. Does Court wish for the statutory calculation via a verified supplement? **JTD**
  - b. Does Court wish for a receipt by Attorney John Weber be filed? **JTD**
7. Petitioner failed to sign and date the petition and the verified is also not signed or dated. **Need** signatures as to the petition and verification per Pr.C. § 1021 via verified supplement.
8. Final Inventory and Appraisal filed 09/17/08 reflecting a value of \$125,000.00 in real property and \$1,000.00 in furniture and furnishings. Reappraisal for sale filed 04/20/17 reflects value of \$50,000.00.
  - a. Court to inquire as to the disposition of the furniture and furnishings as it is not indicated in the proposed distribution or preliminary distribution. **JTD**
9. **Need** statement re: Notice to Victim's Compensation Board and any other government entities per Pr.C. § 9202 via verified supplement.
10. **Need** Notice of Hearing and Proof of service to Edward Tafoya.
  - a. All other beneficiaries waived notice within the Notice of Settlement filed 07/31/17.
11. Proposed Order: 05/29/18 Order title does not match petition, need statement re: notice to Department of Health Services, Assets on hand are incorrect if real property value is \$50,000.00, missing disposition of furniture and furnishings, need name and address of person receiving the real property.

#### RECOMMENDATION

Need to clear notes 7, 9 & 10 then Court's discretion re: remaining notes and if full accounting is required. **See note 2.** If approved, set hearing re receipts and final discharge for **07/22/19.**

(ww)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: TARA REILLY

-----  
DATE: 07/09/18 TIME: 8:30 DEPT: S37P  
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CASE#: PRO PS1400379

CASE NAME: THOI VAN PHAM \*\*MF\*\*

**SEE ALSO 3**

HEARING:

Motion Re: NTC OF MOTION & MOTION FOR THE APPOINTMENT OF A  
RECEIVER Filed by Petitioner CITY OF REDLANDS

COUNSEL:

RUTH L HENRICKS	(PET)...TREVOR D MARTIN
THOI VAN PHAM	(DEC)...
RUTH L HENRICKS	(PET)...GEORGE S THEIOS
CITY OF REDLANDS	(PET)...SILVER & WRIGHT LLP
NANCY ROCCHINO	(DEF)...
JOHN PHAM	
MIKE PHAM	
THOI VAN PHAM	
RUTH L HENDRICKS	(WARD & WARD)

**XREF: CIVDS1600659** CITY OF REDLANDS -v- ROCCHINO, ETAL

Currently under review by Legal Research

LR

(ww)

Future Hearing: 1/03/19 Probate Status Report

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: TARA REILLY

-----  
DATE: 07/09/18 TIME: 8:30 DEPT: S37P  
-----

CASE#: PRO PS1400379

CASE NAME: THOI VAN PHAM \*\*MF\*\*

**SEE ALSO 2**

HEARING:

Trial Setting Conference

COUNSEL:

RUTH L HENRICKS	(PET)...TREVOR D MARTIN
THOI VAN PHAM	(DEC)...
RUTH L HENRICKS	(PET)...GEORGE S THEIOS
CITY OF REDLANDS	(PET)...SILVER & WRIGHT LLP
NANCY ROCCHINO	(DEF)...
JOHN PHAM	
MIKE PHAM	
THOI VAN PHAM	
RUTH L HENDRICKS	(WARD & WARD)

**XREF: CIVDS1600659** CITY OF REDLANDS -v- ROCCHINO, ETAL

Trial Setting Conference- No notes- JTD

(ww)

Future Hearing: 1/03/19 Probate Status Report

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: TARA REILLY

-----  
DATE: 07/09/18 TIME: 8:30 DEPT: S37P  
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CASE#: PRO PS1600177

CASE NAME: MTR OF RICHARD JACOBUS HUTZEZON

HEARING:

Probate status report filed.

COUNSEL:

SANDRA MARQUEZ (PET)...CANDICE A GARCIA-RODRIGO  
RICHARD JACOBUS HUTZEZON (DEC)...  
RICHARD JAKE HUTZEZON (MIN)...

THIS CASE IS SET FOR HEARING ON 2<sup>nd</sup> Status Report.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Letters of Administration issued to Sandra Marquez, mother of decedent's issue, on 04/14/16, full authority, no bond.
2. Previous status report approved on 06/22/17.
3. Petitioner requests an additional 9 months to close the estate.
4. Estate is not in a condition to close due to the sole asset being real property that cannot be listed for sale until the decedent's child graduates high school on 06/13/18.
5. Notice given.
6. No proposed order. Submit order after hearing.

RECOMMENDATION:

Court's discretion. If approved, set next hearing for Accounting Review for **04/22/19**. Any account to be filed 30 days' in advance of hearing. Note requirements of Local Rules.

(ww)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: TARA REILLY

-----  
DATE: 07/09/18 TIME: 8:30 DEPT: S37P  
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CASE#: PRO PS1600879

***VACATED AND RESET ONTO 07/05/18***

CASE NAME: MTR OF SHIRLEY ANN BIANCO

HEARING:

First and Final Account and Report of LISA D CARMONA and  
Petition for allowance of fees filed.

COUNSEL:

LISA D CARMONA	(PET)...PRO/PER
RHONDA A ANDERSON	(PET)...PRO/PER
SHIRLEY ANN BIANCO	(DEC)...

Matter was calendared for 07/09/18 in error in ICMS.

(ww)



CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: TARA REILLY

-----  
DATE: 07/09/18 TIME: 8:30 DEPT: S37P  
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CASE#: PRO PS1601019

CASE NAME: THE BOOGARD FAMILY TRUST

**SEE ALSO 7, 8, 9**

HEARING:

Hearing Re: OSC RE: SURCHARGE

COUNSEL:

TERRANCE GREGG MANNING  
THE BOOGARD FAMILY TRUST  
NATALIE BLICKENSTAFF

(PET)...CHARLES W RAYMON  
(TRU)...  
(PET/TEE)...JENNIFER M DANIEL

GENERAL INFORMATION:

Continued from **01/29/18**. The Court is informed that ROBERT CORLEY passed away 10/23/17. The Court is informed that CHARLES RAYMOND had a stroke and has not been able participate in this case. The Court orders CHARLES RAYMOND be present and next hearing if substitution of attorney is not filed. Ms. Daniel reports Natalie Blickenstaff's accounting will be filed this morning. The Court orders NANCY CORLEY and RACHELE CORLEY file an accounting for the time period NANCY AND ROBERT CORLEY were trustees. The Court orders TERRANCE MANNING send a copy of the paperwork supplied by NANCY and RACHELE CORLEY back to them so they can compile an accounting.

**Continued from 04/09/18. Possible settlement.**

THIS CASE SET FOR HEARING ON OSC Re: Surcharge

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Matter set on 10/23/17 wherein Rochelle Corley, Nancy Corley, and Robert Corley, prior trustees, did not appear in court for the Accounting Review hearing. Citations issued to appear on 01/29/18.
2. Proof of unsuccessful service of citation as to Robert Corley filed 01/29/18. Sheriff indicates that Robert is deceased
3. Proofs of service of citations as to Nancy and Rochelle Corley filed 01/29/18.

RECOMMENDATION:

Court's discretion.

(cs/ww)

Future Hearing: 4/15/18 Hearing Re: Final Discharge

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: TARA REILLY

-----  
DATE: 07/09/18 TIME: 8:30 DEPT: S37P  
-----

CASE#: PRO PS1601019

CASE NAME: THE BOOGARD FAMILY TRUST

**SEE ALSO 6, 8, 9**

HEARING:

Hearing Re: STATUS OF TRUST

COUNSEL:

TERRANCE GREGG MANNING  
THE BOOGARD FAMILY TRUST  
NATALIE BLICKENSTAFF

(PET)...CHARLES W RAYMON  
(TRU)...  
(PET/TEE)...JENNIFER M DANIEL

No notes – Status. JTD

(ww)

Future Hearing: 4/15/18 Hearing Re: Final Discharge

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: TARA REILLY

-----  
DATE: 07/09/18 TIME: 8:30 DEPT: S37P  
-----

CASE#: PRO PS1601019

CASE NAME: THE BOOGARD FAMILY TRUST

**SEE ALSO 6, 7, 9**

HEARING:

OSC re: Dismissal

COUNSEL:

TERRANCE GREGG MANNING  
THE BOOGARD FAMILY TRUST  
NATALIE BLICKENSTAFF

(PET)...CHARLES W RAYMON  
(TRU)...  
(PET/TEE)...JENNIFER M DANIEL

GENERAL INFORMATION

THIS CASE SET FOR HEARING ON OSC re

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. OSC set on 04/09/18 at Hearing re: First and Final Account and Report of Natalie Blickenstaff due to possible settlement.
2. First and Final account was granted and Final Discharge hearing is set for Natalie.
3. Court states that a dismissal is to be filed as soon as settlement is completed.
4. Settlement received on 07/03/18 and forwarded to Legal Research for review.

RECOMMENDATION

Inquire status of settlement and dismissal. Court's discretion re OSC.

(ww)

Future Hearing: 4/15/18 Hearing Re: Final Discharge

CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: TARA REILLY

-----  
DATE: 07/09/18 TIME: 8:30 DEPT: S37P  
-----

CASE#: PRO PS1601019

CASE NAME: THE BOOGARD FAMILY TRUST

**SEE ALSO 6, 7, 8**

HEARING:

Accounting Review by \*\*\*

COUNSEL:

TERRANCE GREGG MANNING  
THE BOOGARD FAMILY TRUST  
NATALIE BLICKENSTAFF

(PET)...CHARLES W RAYMON  
(TRU)...  
(PET/TEE)...JENNIFER M DANIEL

GENERAL INFORMATION:

Nancy, Robert and Rochelle/Rachelle Corley suspended as trustees on 04/17/17. Continued from **07/31/17**. Attorney Jennifer Daniel represents she is currently working to record affidavit for the property in Oregon. Court finds: the Court notes Nancy Corley, Robert and Rochelle Corley have been previously suspended as trustees. Terrance Gregg Manning is appointed as trustee. Bond required \$150,000.00. Bond is to be posted within 30 days of today's The Court approves counsel's oral request to reserve \$20,000.00 for costs and fees. Attorney, Jennifer M. Daniel, to prepare order. Nancy Corley is ordered to appear at the next hearing.

Continued from **10/23/17** Citation issued for Nancy, Robert and Rochelle/Rachelle Corley. OSC Re Surcharge set.

Continued from **01/29/18**. The Court is informed that ROBERT CORLEY passed away 10/23/17. The Court is informed that CHARLES RAYMOND had a stroke and has not been able participate in this case. The Court orders CHARLES RAYMOND be present and next hearing if substitution of attorney is not filed. Ms. Daniel reports Natalie Blickenstaff's accounting will be filed this morning. The Court orders NANCY CORLEY and RACHELE CORLEY file an accounting for the time period NANCY AND ROBERT CORLEY were trustees. The Court orders TERRANCE MANNING send a copy of the paperwork supplied by NANCY and RACHELE CORLEY back to them so they can compile an accounting.

**Continued from 04/09/18. Possible settlement.**

THIS CASE IS SET FOR HEARING ON Accounting Review (re Corley)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Nancy, Robert and Rochelle aka Rachelle Corley ordered to prepare an accounting on 04/17/17.

2. **Need** accounting.

RECOMMENDATION:  
Inquire status.

(nb/cs/ww)

Future Hearing: 4/15/18 Hearing Re: Final Discharge

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: TARA REILLY

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DATE: 07/09/18 TIME: 8:30 DEPT: S37P  
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CASE#: PRO PS1700389

CASE NAME: VINCENT QUINTERO REVOCABLE LIVING TRUST

HEARING:

Hearing Re: First Amended Petition to invalidate trust

COUNSEL:

ROSALVA CRUZ QUINTERO (PET)...CHANDLER LAW FIRM  
THE VINCENT QUINTERO REVOCABLE TRUST (TRU)...  
JOSE QUINTERO (OBJ)...GAUDY LAW, INC

Currently under review by Legal Research

LR

(ww)

Future Hearings:

8/16/18 Trial Setting Conference

8/16/18 Readiness Calendar

CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: TARA REILLY

-----  
DATE: 07/09/18 TIME: 8:30 DEPT: S37P  
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CASE#: PRO PS1700457

CASE NAME: MTR OF VIOLA ARAMBULA

**SEE ALSO 12**

HEARING: Petition for PROBATE OF WILL AND FOR LETTERS TESTAMENTARY  
W/FULL IAEA

COUNSEL:

IRENE LOPEZ	(PET)...MITCHELL I ROTH
VIOLA ARAMBULA	(DEC)...
THOMAS ARAMBULA	(PET/OBJ)...LAW OFFICES OF DOONAN & DOON

GENERAL INFORMATION:

Continued from **07/31/17**. Counsel for Thomas Arambula is to file written objections on or before 9-25-17.

Continued from **10/23/17**. Court extends the time for Mr. Doonan to file and serve his objections by 12/08/17.

Continued from **01/29/18**. The Court notes that the objection is essentially a will contest and orders summons be served.

**Continued from 04/09/18. Counsel agree that the Objection of Thomas Arambula is basically a will contest. Court will continue this matter for time for Mr. Doonan to file his objection as a petition. Mr. Doonan to file and serve the petition within 30 days of today's date.**

THIS CASE IS SET FOR HEARING ON Petition for Letters Testamentary with full authority under IAEA, by Irene Lopez, daughter/executor

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Will waives bond and petitioner is sole beneficiary and waives bond. The court may for good cause require that a bond be given, either before or after issuance of letters per Pr.C. § 8481(b).
2. **Objections filed 12/08/17 by Thomas Arambula (son of decedent). Summons issued on 03/19/18.**
3. **Proof of service of summons by Thomas Arambula, son, as to Irene Lopez filed on 04/23/18.**
4. ~Proposed Form Order 05/12/17.

RECOMMENDATION:

Contested matter.

Court's discretion re bond If approved, set future hearing for Accounting Review on **06/17/19**. Any account to be filed 30 days in advance of hearing. Note requirements of Local Rules.

(nb/ww/cs/ww)



Superior Court of Calif, County of San Bernardino

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: TARA REILLY

-----  
DATE: 07/09/18      TIME: 8:30      DEPT: S37P  
-----

CASE#: PRO PS1700457

CASE NAME: MTR OF VIOLA ARAMBULA

**SEE ALSO 11**

HEARING:

Petition for contesting the last will of Viola Arambula

COUNSEL:

IRENE LOPEZ

(PET)...MITCHELL I ROTH

VIOLA ARAMBULA

(DEC)...

THOMAS ARAMBULA

(PET/OBJ)...LAW OFFICES OF DOONAN & DOON

Currently under review by Legal Research

LR

(ww)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: TARA REILLY

-----  
DATE: 07/09/18 TIME: 8:30 DEPT: S37P  
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CASE#: PRO PS1701129

CASE NAME: MTR OF WILL OF CLIFFORD WYNN

HEARING:

Petition for TO TRANSFER PROPERTY AND REMOVAL OF CO SUCCESSOR  
TRUSTEES

COUNSEL:

ROBERT WYNN	(PET)...HARTNELL LAW GROUP
KATHLEEN POOLE	(PET)...HARTNELL LAW GROUP
MAXINE EDNA WYNN	(RES)...
TAMARA SUE WYNN PROSISE	

Currently under review by Legal Research

LR

NOTICE:

Notice of hearing on 04/09/18 to Maxine Wynn (settlor) and surviving issue- Tamara Sue Wynn filed 02/13/18; however, notice must contain full description of the subject property; a description of relief and from whom it is against if Pr.C. § 859 is being pursued; and a statement advising persons whom have interest in said property that they may file a response to the petition. **Need** corrected Notice of Hearing (DE-120).

Proofs of service of Summons as to Maxine Wynn and Tamara Sue Wynn Prosise filed 02/13/18.

(ww)

Future hearing dates:

08/01/18 Hearing re: Status of Mediation

08/01/18 Mediation Settlement Conference

CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: TARA REILLY

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DATE: 07/09/18 TIME: 8:30 DEPT: S37P  
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CASE#: PRO PS1701239

CASE NAME: MTR OF JAMES CARL BREHMER

HEARING:

Petition for PROBATE OF WILL AND FOR LETTERS OF ADMINISTRATION  
W/FULL IAEA

COUNSEL:

TONYA FROEMMING (PET)...PRO/PER  
JAMES CARL BREHMER (DEC)...

GENERAL INFORMATION

Continued from **01/29/18**. The Court determines that there are no children in this matter.  
**Continued from 04/09/18 for Will to be lodged.**

THIS CASE SET FOR HEARING ON Petition for Probate, Letters Testamentary with  
WWA, Full Authority under IAEA by Tonya Froemming, girlfriend.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petitioner is sole heir per the will and waives bond. Estate value is \$65,000. The court may for good cause require that a bond be given, either before or after issuance of letters. (Pr.C. § 8481(b)).
2. Original will lodged on 04/09/18.
3. Notice given.
4. ~Proposed Form Order: 12/12/17

RECOMMENDATION

RFA. Court's discretion re bond. If approved, set Accounting/Status Review for **09/16/19**. Any accounting to be filed 30 days in advance local rule 20-901. Note requirements of local rule 20-908.

(cs/ww)

CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: TARA REILLY

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DATE: 07/09/18 TIME: 8:30 DEPT: S37P  
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CASE#: PRO PS1800199

CASE NAME: MTR OF HENRY CHRISTOPHER ENRIQUEZ

HEARING:

Spousal Property Petition hearing.

COUNSEL:

CHARLENE ENRIQUEZ (PET)...HINOJOSA & FORER LLP  
HENRY CHRISTOPHER ENRIQUEZ (DEC)...

GENERAL INFORMATION

**Continued from 04/09/18. No appearance. Court orders counsel to be present, no CourtCall allowed for next hearing.**

THIS CASE SET FOR HEARING ON Spousal Property Petition by Charlene Enriquez

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petitioner requests a determination of personal property passing to the surviving spouse as community property. Specifically, a distributive share due to decedent from the Estate of Rudolph Enriquez, Los Angeles case no. BP 164042 in the approximate amount of \$387,692.00
2. Petitioner does not set forth date of marriage or when distribution was ordered in Los Angeles County case. Need verified supplement. **(Supp. 04/02/18 indicates marriage date of 12/07/1999 and that the order on the final account in the Los Angeles case cannot be approved until the order on this matter is entered.)**
3. Proposed Form Order: 03/01/18

RECOMMENDATION

Court's discretion.

(ww)

CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: TARA REILLY

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DATE: 07/09/18 TIME: 8:30 DEPT: S37P  
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CASE#: PRO PS1800529

CASE NAME: JOAN MARIE PRESTON

HEARING:

Hearing re: Petition for Letters of Admin. W/ Full Authority under IAEA.

COUNSEL:

JANET JIMENEZ (PET)...PRO/PER  
JOAN MARIE PRESTON (DEC)...

#### GENERAL INFORMATION

THIS CASE SET FOR HEARING ON Petition for Letters of Administration with Full Authority under IAEA by Janet Jimenez, sister

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petitioner alleges to be sole heir and waives bond. The estate **approximately** consists of \$530,000.00 of which \$200,000.00 is personal property. It is unknown if there is any income received from the personal property. The court may for good cause require that a bond be given, either before or after issuance of letters per Pr.C. § 8481(b).
2. **Need** Notice to Petition to Administer Estate and proof of service.
3. **Need** proof of publication
4. ~Proposed Form Order: 06/01/18

#### RECOMMENDATION

Need to clear notes 2 & 3. Court's discretion re bond. If approved, set Accounting/Status Review **09/16/19**. Any accounting to be filed 30 days in advance local rule 20-901. Note requirements of local rule 20-908.

(ww)

CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: TARA REILLY

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DATE: 07/09/18 TIME: 8:30 DEPT: S37P  
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CASE#: PRO PS1800538

CASE NAME: Margaret A Moxley

HEARING:

Hearing re: Petition for Letters of Admin. W/ Full Authority under IAEA.

COUNSEL:

MARIE E REYNOLDS (PET)...ALBREKTSON & SHUMATE, LLP  
MARGARET ANN MOXLEY (DEC)...

#### GENERAL INFORMATION

THIS CASE SET FOR HEARING ON Petition for Letters of Administration with Full Authority under IAEA by Marie Reynolds, sister

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. All 18 heirs waive bond. Net value of the estate consists of \$1,221,041.00 of which \$209,800.00 is personal property. The court may for good cause require that a bond be given, either before or after issuance of letters per Pr.C. § 8481(b).
2. ~Proposed Form Order: 06/05/18

#### RECOMMENDATION

RFA. Court's discretion re bond. If approved, set Accounting/Status Review **09/16/19**. Any accounting to be filed 30 days in advance local rule 20-901. Note requirements of local rule 20-908.

(ww)

Superior Court of Calif, County of San Bernardino  
Page: 17A add-on  
CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: TARA REILLY

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DATE: 07/09/18 TIME: 8:30 DEPT: S37P  
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CASE#: PRO PS1800558

CASE NAME: Luella Pearl Zilliox

HEARING:

Hearing re: Petition for Probate, Letters of Testamentary With Full Authority Under IAEA..

COUNSEL:

LOUIS J ZILLIOX (PET)...MARK K JEFFERS  
LUELLA PEARL ZILLIOX (DEC)...

GENERAL INFORMATION

THIS CASE SET FOR HEARING ON Petition for Probate, Letters Testamentary with Full Authority under IAEA by Louis Zilliox, son/executor

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Will waives bond. The estate consists of \$275,000.00 in real property. The court may for good cause require that a bond be given, either before or after issuance of letters per Pr.C. § 8481(b).
2. ~Proposed Form Order: 06/11/18

RECOMMENDATION

RFA. Court's discretion re bond. If approved, set Accounting/Status Review for **09/16/19**. Any accounting to be filed 30 days in advance local rule 20-901. Note requirements of local rule 20-908.

(ww)

Superior Court of Calif, County of San Bernardino

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: TARA REILLY

**CONSERVATORSHIPS**

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DATE: 07/09/18      TIME: 9:30      DEPT: S37P  
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CASE#: CON PS1100157

CASE NAME: HENRY J. GILBERT III

HEARING:

Hearing Re: COURT INVESTIGATOR REPORT FILED 6/1/18

COUNSEL:

HENRY J GILBERT	(CPE)...CYNTHIA A DUNNING
HENRY J GILBERT III	(CEP)...EDWARD B FISCHER
HENRY J GILBERT	(CPE)...PRO/PER
KENITRA S PARKER	(CP )...PRO/PER

#### GENERAL INFORMATION

THIS CASE SET FOR HEARING ON Court Investigator Report filed 06/01/18.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Matter set by Court after review of Confidential Interoffice Memo filed by the Court Investigator on 06/01/18.
2. Court orders Public Guardian to be present at the next hearing.

#### RECOMMENDATION

Court's discretion.

(ww)



CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: TARA REILLY

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DATE: 07/09/18 TIME: 9:30 DEPT: S37P  
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CASE#: SC SS01747  
CASE NAME: MATTER OF JESSE MUNOZ  
HEARING: FOURTH Account and Report of HARRY LIEBERMAN and Petition for allowance of fees filed.

COUNSEL:

DANIEL RIVAS	(PET)...JOHN D MICKUS
HARRY LIEBERMAN	(CPE)...HARTNELL LAW GROUP
JESSE MUNOZ	(CEP)...SHERRI L KASTILAHN
JOHN D MICKUS	(CE )...JOHN D MICKUS
VERLENE CAMERON	(CE )...JOHN D MICKUS
VERLENE CAMERON	(CPE)...JOHN D MICKUS

GENERAL INFORMATION:

THIS CASE IS SET FOR HEARING ON First and Final Account and Petition for Fees by THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Accounting period:02/28/16-02/27/17
2. Assets on hand: \$130,671.57 of which \$14,438.28 is cash and the remainder in real property, furniture and a van.
3. Current bond is \$105,615.78. Appears excessive.
  - a. Petitioner requests that bond be decreased by \$24,902.22 for a total bond of **\$81,000.00**. Calculation is attached. [LF. pg. 24] Appears sufficient. **JTD**
4. Petitioner requests fees in the amount of \$3,850.00 for 96.25 hours at \$40/hour. Itemized. [LF, pgs. 25-37]. **JTD**
5. Attorney requests fees in the amount of **\$12,777.50** Billed at 53.0 hours at \$50.00-425.00/hour for paralegal and attorney time respectively. Itemized. [LF, pgs. 38-46]. **JTD**
6. Verification is illegible and appears that the signature by the petitioner is not dated. **Need** legible signed and dated verification.
7. Confidential bank statements filed 05/30/18; however, in lieu of the statement re: Pacific Western bank account # 6101 there is an attached Declaration by Attorney Hartnell. It is not signed. [Conf. Fin. Stats. 05/30/18 LF pg. 11] **JTD**
8. Notice given.
9. Proposed Order: 05/30/18 Attorney fees should be **\$12,777.50** not \$12,877.50.

RECOMMENDATION:

Need to clear notes 6, then Court's discretion. If approved, Court to set Accounting Review on **07/22/19**.

(ww)

CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: TARA REILLY

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DATE: 07/09/18 TIME: 9:30 DEPT: S37P  
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CASE#: SC SS02539

CASE NAME: MTR OF ANTHONY J. DORSEY

HEARING:

Accounting Review by \*\*\*

COUNSEL:

VALERIE J SCOTT	(CPE)...HORSPPOOL & PARKER
ANTHONY J DORSEY	(CEP)...JACK B OSBORN
VALERIE J SCOTT	(CPE)...HORSPPOOL & HORSPPOOL
ANTHONY J DORSEY	(CEP)...E JOAN NELMS
MARY E LOPEZ-ORTIZ	(OBJ)...PRO/PER

GENERAL INFORMATION

**Continued from 04/09/18. Ms. Horspool contacted the Court via telecom to request a continuance as she has not been able to get ahold of her client.**

THIS CASE SET FOR HEARING ON Accounting review.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Ex parte petition to dispense with accounting and order for 01/01/14-12/31/15 by Valerie Scott, mother, approved on 07/28/16.
2. **Need** accounting or waiver of accounting beginning with date of 01/01/16.

RECOMMENDATION

Inquire status of accounting.

(ww)