



# Guardianship Calendar

## Second/Final Check

Superior Court of California  
County of San Bernardino  
Probate Department

### **Probate Notes for Calendar Date: 07/11/18**

The notes on the following pages were updated approximately three court days prior to the hearing to reflect newly-filed documents. Documents filed now after that update typically will not be reviewed except on the date of hearing at the judge's discretion.

### **Destruction of Filed Documents:**

Shredding/destruction of all court documents filed and imaged before January 2011 will begin soon. All filed/imaged documents are shredded one year after filing pursuant to court policy. Any filed original documents not retrieved timely will be permanently lost. (Wills and codicils lodged into the will vault will not be affected.)

### **Contacting the Probate Examiners:**

Probate Examiners' email address: ProbateNotes@sb-court.org

Emails must have the case identification information and hearing time/date in the subject line. No attachments will be opened. Probate Examiners can only respond to inquiries regarding the meaning of comments in the notes. Please do not email to notify that documents have been filed, to request a confirmation whether documents have been received, or to request the clearing of notes. No legal or procedural advice may be given by examiners in response to your email.

6/18/18lh/0710nb

CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT

**GUARDIANSHIPS**

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DATE: 07/11/18      TIME: 11:00      DEPT: S35G  
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CASE#: GAR PS1600133

CASE NAME: MTR OF AAYDEN C BAILEY

HEARING:

Hearing Re: STATUS OF BLOCKED ACCOUNT

COUNSEL:

ANDREW P PRESLAR

(PET)...PRO/PER

TINA M PRESLAR

(PET)...PRO/PER

AAYDEN C BAILEY

(MIN)...

RICARDO C BAILEY

(OBJ)...AJALAT & AJALAT, LLP

GENERAL INFORMATION

Continued from **09/19/17 and 11/07/17**. Oral report given by counsel. Court orders Stephen Ajalat to personally present in court. Notice to be given by Stephen Ajalat. **Continued from 01/30/18**. Court orders that great western financial is to release the funds to be placed into blocked account pursuant to court order made on July 18, 2017; funds to be released by 4pm march 13, 2018.

**Continued from 03/20/18**. Oral report given by Stephen Ajalat as to status of release of funds. OSC re release of funds taken off calendar; proof of blocked account continued.

**Continued from 05/09/18**.

THIS CASE IS SET FOR HEARING ON Status of Blocked Account

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Matter set on 07/18/17. Court appointed Ricardo C Bailey as guardian of the estate of Aayden C Bailey. Funds to be placed in blocked account in lieu of bond.
2. **Proof** of blocked account filed 04/23/18 for \$51,138.60. However, title of account is held in the name of guardian only. Also, Order indicates deposits of \$75,000 to be placed in blocked account. Question if there are additional funds pending?

RECOMMENDATION

Inquire status.

(lh/nb/lh)

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Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: STANFORD E. REICHERT

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DATE: 07/11/18 TIME: 11:00 DEPT: S35G  
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CASE#: GAR PS1700512

CASE NAME: MTR OF SOPHIA K. RAMIREZ

HEARING:

Petition for visitation filed by Lynett Gray

COUNSEL:

TERESA RAMIREZ (GP)...PRO/PER  
SOPHIA K RAMIREZ (MIN)...  
CHRISTOPHER RAMIREZ (FAT)...ROSA MARQUEZ  
LYNETT GRAY (PRO/PER)

Waiver of Court Fees and Costs filed by SOPHIA K RAMIREZ is GRANTED

Visitation—no notes—JTD

Future Hearings:

11/13/18 Readiness Calendar  
11/13/18 Hearing Re: Petition for Termination of Guardianship  
11/13/18 Hearing Re: Petition for Appointment of Guardian  
12/17/18 Court Trial (Day 1)  
12/18/18 Court Trial (Day 2)

CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: STANFORD E. REICHERT

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DATE: 07/11/18 TIME: 11:00 DEPT: S35G  
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CASE#: GAR PS1800042

CASE NAME: ANDREW CARRILLO AND JESSICA CARRILLO

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

GEORGE ANTHONY FIGUEROA	(PET)...PRO/PER
ANDREW JAVIER CARRILLO	(MIN)...
JESSICA MARIE CARRILLO	(MIN)...

**X-ref matter: PROPS1800385**

GENERAL INFORMATION

Ex parte orders granted 02/02/18. George Figueroa appointed temporary guardian of the person.

**Continued from 03/07/18.** Court clears not regarding UCCJEA by oral testimony in Court. Petitioner indicates he is also seeking estate powers. If amended petition is filed by 04/04/18, Clerk's office to set amended petition for 7/11/18 at 11:00AM, Department S35. Court dispenses with notice to father of the minors and Court deems questionnaire dated 01/25/18. Referred to Court Investigator for report.

**On 06/12/18, Court appointed Melvin Friedland as Guardian ad Litem for minors.**

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by George Figueroa (brother), minors: Andrew (age 17) and Jessica (15)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED

1. Mother and paternal grandparents are deceased.
2. Francisco and Lucy Meza, maternal grandparents, signed Consent and Waiver.
3. **Need** Notice of Hearing and Proof of Personal Service as to minors, Andrew and Jessica.
4. CI report filed.
5. **Need** GAL Report.
6. *Note: no amended petition filed as of review.*
7. ~Proposed Order: 01/26/18

## RECOMMENDATION

Need to clear notes #3 & 5 then Court's discretion.  
(lh/nb)

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CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: STANFORD E. REICHERT

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DATE: 07/11/18 TIME: 11:00 DEPT: S35G  
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CASE#: GAR SS800052

CASE NAME: MTR RE EUSTAQUID ANTONIO LOPEZ PAVA

HEARING:

Petition for transfer out & Clarification of Daniel Arvizu as Guardian

COUNSEL:

DANIEL ARVIZU	(GP )...PRO/PER
MARIA D ARVIZU	(GP )...PRO/PER
EUSTAQUID ANTONIO LOPEZ PAVA	(MIN)...
GUADALUPE JACOBO OCHOA	(GP )...PRO/PER

**XREF: FAMSS1200895** *MARIA DE LOS ANGELES LOPEZ -N- DANIEL ARVIZU*  
**FAMSS1202330** *MARIA LOPEZ -N- DANIEL ARVIZU*  
**SBFSS93853** *MARIA LOPEZ VS DANIEL ARVIZU*  
**SDASS097264** *CO OF SAN BND0 -V- ARVIZU*

GENERAL INFORMATION:

**Continued from 05/21/18. There is no appearance or contact by petitioners, Daniel and Maria Arvisu. This matter is continued to 07/11/18 at 11:00AM in Dept S35. Daniel Arvisu and Maria Arvisu are ordered to be personally present at this next hearing. Notice was given by Judicial Assistant.**

THIS CASE SET FOR HEARING ON Petition for transfer out & Clarification of Daniel Arvizu as Guardian

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Maria and Daniel Arvizu (aunt and uncle) appointed co-guardians, of the person only of minor, on 07/21/08. Minor, Eustaquio now age .11 (DOB 06/20/07)
2. On 08/07/13 the Court ordered **Daniel Arvizu to be removed as guardian, but Maria Arvizu remains as guardian. On 01/07/15 Court ordered Daniel and Maria Arvizu to remain appointed as guardian of minor.**
3. Petitioner requests clarification on the status of Daniel Arvizu's appointment as guardian since he was ordered removed on 08/07/13, and later on 01/07/15, both petitioner and Daniel were ordered to remain guardians of minor. **JTD**

4. Petitioner requests that Daniel Arvizu remain as guardian,
5. Petitioner and minor have been residing in Riverside since 02/04/13. Accordingly, Petitioner requests to transfer matter to Riverside County.
6. Post move Notice of change of address, per PrC § 2352 and CRC 7.1013(c) filed 04/04/18; however, **need** proof of service.
7. **Need** Amended Letters issued by San Bernardino County.
8. ~Proposed order: 04/04/18.

RECOMMENDATION:

Need to clear notes 4-5, then Court's discretion.

(cs/lh)

CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: JAMES MICHAEL WELCH

**GUARDIANSHIP**

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DATE: 07/11/18      TIME: 11:00      DEPT: S36G  
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CASE#: GAR PS1800034

CASE NAME: Bethany G Noer

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

RICHARD LEAK	(GP )...JANIS L HILKE
ANGELICA LEAK	(GP )...JANIS L HILKE
BETHANY G NOER	(MIN)...
KRISTEN NOER	(OBJ)...PRO/PER

GENERAL INFORMATION

Richard and Angelica appointed as temporary guardians of the person only for minor on 01/24/18. Mother objects to Guardianship. Written objections to be filed. Court appoints Jeanne Kennedy as GAL.

**Continued from 02/26/18. Mother objects to guardianship. Court clears note as to siblings. Referred to Court Investigator for investigation and report. All previous orders remain in effect.**

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian of the person only by Richard and Angelica Leak, (paternal grandmother and her spouse) for minor: Bethany (14)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. David Noer (father) is deceased.
2. Bethany (minor) signed Consent and Waiver, filed on 01/22/18.
3. **Need** Notice of Hearing and Proof of Service by Mail or file Due Diligence Declarations (local form) as to William Noer (paternal grandfather).
4. Screening forms by Richard and Angelica are incomplete as to #15 as to whether removed as guardian in another proceeding. **Need** completed forms or verified supplements.
5. Proof of personal service as to Heather Silva filed 02/06/18; however, it is unclear who Heather is in relation to the minor. Court may wish to inquire, or in alternative, need verified supplement. **JTD**



6. Questionnaires by Richard and Angelica do not address if minor has any medical/special needs. Court to inquire; or in alternative, need verified supplement. **JTD**
7. CI Report filed.
8. **Need** report of GAL Jeanne Kennedy.
9. **Objections to guardianship filed 02/26/18 by Kristen Noer (mother).**
10. ~Proposed Form Order: 02/01/18

#### RECOMMENDATION

Matter is contested.

Need to clear notes #3-4; 8 then Court's discretion re remaining notes.

(ww/lh/nb)

CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: TARA REILLY **GUARDIANSHIPS**

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DATE: 07/11/18 TIME: 11:00 DEPT: S37G  
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CASE#: GAR PS1700177

CASE NAME: BRIANNA SINOHUI

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

FRANCISCA JANET LUCERO YBARRA (GP)...PRO/PER

BRIANNA SINOHUI (MIN)...PRO/PER

**XREF: FAMSS705084** JONATHAN MEZA LUCERO-V-JESSICA SINAHUI

GENERAL INFORMATION:

Temporary Orders granted on 04/17/17. Francisca Janet Lucero Ybarra is appointed Temporary Guardian of the person of Brianna Sinohui. If mother objects, she is to file written objections.

**Continued from 05/10/17.** Court deems mother served by her appearance in court on 04/17/17. Declaration of Due Diligence to be filed as to maternal grandfather. Notice to be filed as to paternal grandfather and maternal grandmother.

**Continued from 07/12/17.** Court is informed father will be filing Consent to guardianship. Court accepts declaration of due diligence as to paternal grandfather. Court waives notice to maternal grandmother by her appearance today. All existing orders to remain in full force and effect. Referred to Court Investigator for investigation and report.

**Continued from 11/29/17** at request of Court to clear probate notes. Copies of Court Investigator report filed 10/31/17 and 11/27/17 given to petitioner.

**Continued from 03/07/18 for notice to father and maternal grandfather. Court orders guardian to bring a copy of all Brianna's report cards for 2016 to 2017 school year, to meet with school regarding the IEP and/or tutoring, and to arrange therapy to Brianna as soon as possible.**

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Francisca Janet Lucero Ybarra (paternal grandmother), minor: Brianna, 9

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. **Need** Notice of Hearing and Proof of Personal Service [forms GC-020 & GC-020(P)] on Jonathan Lucero (father). Alternatively, as father is allegedly

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incarcerated, Court could allow certified mail return receipt with declaration of hardship of personal service per Local Rule 20-1317.

2. **Need** Notice of Hearing and Proof of Service by mail as to unknown maternal grandfather, or file Due Diligence Declaration.
3. **Need** copy of minor's report cards.
4. Court to review Confidential Guardian Screening form, [LF p. 2 and 4].
5. Court to review Confidential Guardianship Questionnaire [LF p. 4].
6. UCCJEA indicates related family law matters under case FAMSS705084.
7. Petitioner seeks power to apply for and receive any public benefits, social security & SSI benefits the minor child(ren) may be entitled to receive. Recommend order reflect that if accumulated principal exceeds \$15,000 on account, Petitioner to file for estate powers as PC 2628(a)(1) will require an accounting.
8. **CI Report filed 10/31/17 and 11/27/17.**
9. ~Proposed form Order: 04/10/17

**RECOMMENDATION:**

Need to clear notes 1-3, then Court's discretion.

(cs/lh)

CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: TARA REILLY

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DATE: 07/11/18 TIME: 11:00 DEPT: S37G  
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CASE#: GAR PS1700390

CASE NAME: GIZELLE NANCY GOMEZ

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

JOE LOUIS CARAVEO (GP )...MAREND M GARRETT  
ELLAYNE GOMEZ CARAVEO (GP )...MAREND M GARRETT  
GIZELLE NANCY GOMEZ (MIN)...  
ALFREDO GOMEZ (MIN)...  
NANCY VERONICA HERNANDEZ (MOT)...PRO/PER

**XREF: FAMSS1804130** NANCY VERONICA HERNANDEZ N GEORGE N GOMEZ JR

GENERAL INFORMATION

Ex parte orders granted 08/02/17. Court appoints Joe Caraveo and Ellayne Caraveo as temporary guardians.

**Continued from 09/06/17** for proof of service/clear notes. All existing orders remain in full force and effect.

**Continued from 11/01/17.** Referred to Court Investigator for report.

**Continued from 02/28/18. Mother deemed served by her appearance this date.**

**Mother to file written objections. Mother is given one last opportunity with Court Investigator in preparation of report. Referred to Court Investigator.**

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Joe and Ellayne Caraveo (uncle and aunt), minors Gizelle (14) and Alfredo 10)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. George Gomez (father) signed Nomination, Consent and Waiver filed 07/26/17.
2. Minor Gizelle, Jorge Gomez (pgf) and Maria Gomez (pgm) signed Consents and Waivers filed 07/26/17.
3. CI report filed 02/22/18. **CI supplemental report filed.**
4. **Declaration by minor, Gizelle, filed 06/22/18.**
5. No written objections filed as of review.
6. ~Proposed form Order: 07/26/17

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RECOMMENDATION  
Court's discretion  
(lh/nb)

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CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: TARA REILLY

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DATE: 07/11/18 TIME: 11:00 DEPT: S37G  
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CASE#: GAR PS1700416

CASE NAME: MTR OF LEVI DALE VOWELL, JR

**SEE ALSO 4, 5**

HEARING:

Hearing Re: Status of GAL Report

COUNSEL:

JASON TRUST	(GPE)...PRO/PER
SHONTAY TRUST	(GPE)...PRO/PER
LEVI DALE VOWELL JR	(MIN)...BRYAN C HARTNELL
ROSSANA MITCHELL	(PET)...ROSSANA MITCHELL
RACHEL VOWEL	(OBJ)...ROSSANA MITCHELL

GENERAL INFORMATION

**Continued from 03/07/18 at request of petitioner for family emergency/GAL to contact family. Notice to be given by Ms. Trust.**

THIS CASE IS SET FOR HEARING ON Status of GAL Report

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED

1. Matter set on 01/30/18, wherein, Court reviewed CI Report filed 01/22/18 and confirmed Trevor and Rachel Vowell do not wish to proceed with their petition for guardianship. Court suspended powers of guardians of the estate of minor, Levi Dale Vowell, Jr. Court found guardianship to be in the best interest of minor. Jason Trust and Shontay Trust were appointed guardians of the person only of Levi Vowell, Jr.
2. Court appointed Bryan Hartnell as Guardian Ad Litem for Levi Vowell, Jr. **Need GAL Report.**

RECOMMENDATION

Inquire status.

(lh)

CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: TARA REILLY

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DATE: 07/11/18 TIME: 11:00 DEPT: S37G  
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CASE#: GAR PS1700416

CASE NAME: MTR OF LEVI DALE VOWELL, JR

**SEE ALSO 3, 5**

HEARING:

Hearing Re: OSC re: Minor's Account

COUNSEL:

JASON TRUST	(GPE)...PRO/PER
SHONTAY TRUST	(GPE)...PRO/PER
LEVI DALE VOWELL JR	(MIN)...BRYAN C HARTNELL
ROSSANA MITCHELL	(PET)...ROSSANA MITCHELL
RACHEL VOWEL	(OBJ)...ROSSANA MITCHELL

GENERAL INFORMATION

On 01/30/18, Court appointed Jason Trust (brother-in-law) and Shontay Trust (adopted sibling) as temporary guardians of the person and estate of Levi; no bond.

THIS CASE IS SET FOR HEARING ON OSC re: Minor's Account; minor: Levi (age 8)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Matter set on 04/03/18, wherein, Court was informed by attorney George Theios that there may be \$10,000 missing from minor, Levi Vowell, Jr's, account. Court ordered Jason Trust and Shontay Trust to be present at next hearing. Matter to be heard the same day as GAL report.

RECOMMENDATION

Court's discretion.

(lh)

CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: TARA REILLY

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DATE: 07/11/18 TIME: 11:00 DEPT: S37G  
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CASE#: GAR PS1700416

CASE NAME: MTR OF LEVI DALE VOWELL, JR

**SEE ALSO 3, 4**

HEARING:

Motion Re: To be relieved as attorney of record filed by  
Petitioner ROSSANA MITCHELL

COUNSEL:

JASON TRUST	(GPE)...PRO/PER
SHONTAY TRUST	(GPE)...PRO/PER
LEVI DALE VOWELL JR	(MIN)...BRYAN C HARTNELL
ROSSANA MITCHELL	(PET)...ROSSANA MITCHELL
RACHEL VOWEL	(OBJ)...ROSSANA MITCHELL

GENERAL INFORMATION:

**Continued from 04/03/18. Court orders Jason Trust and Shontay Trust to be present at next hearing. Mr. Theios reports there may be \$10,000 missing from minor's account. Court will also set a hearing regarding funds in minor's account.**

THIS CASE IS SET FOR HEARING ON Motion to Be Relieved as Counsel.by  
Rossana Mitchell ["Petitioner"].

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petitioner is presently counsel of record for Rachel Vowell. Attorney makes this motion to be relieved as counsel under Code of Civil Procedure § 284(2) and alleges there is a breakdown in communications.
2. **Need** Notice of Hearing with proof of service to include service of a copy of the proposed order as required by CRC 3.1362(d).
3. ~Proposed Form Order 02/08/18

RECOMMENDATION:

Require proper notice/service then Court's discretion.

(nb/lh)



CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: TARA REILLY

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DATE: 07/11/18 TIME: 11:00 DEPT: S37G  
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CASE#: GAR PS1700469

CASE NAME: MTR OF EMILY ESTHER WECHSLER

HEARING:

Hearing Re: PTN RE APPOINTMENT OF GUARDIAN

COUNSEL:

DOUGLAS WECHSLER	(GP )...BRIAN G THORNE
MARLENE WECHSLER	(GP )...BRIAN G THORNE
EMILY ESTHER WECHSLER	(MIN)...
BENJAMIN MICHAEL WECHSLER	(MIN)...
ESTHER WECHSLER	(OBJ)...JOYCE M HOLCOMB

**XREF: PROPS1700706** DANIEL JASON WECHSLER

GENERAL INFORMATION

Ex parte orders granted on 09/06/17. Douglas and Marlene Wechsler appointed as Temporary Guardians of the person. Hearing on 10/16/17 re Petition for Guardianship was vacated and re-set for 11/01/17. Notice to be given by Brian Thorne.

**Continued from 11/01/17.** Counsel reports Dr. Amy Miller has met with minors for counseling and as a mandated reporter made notification to DCFS. Referred to Court Investigator for report.

**Continued from 02/28/18. Mother to file written objections. Mother given one last opportunity to participate in Court Investigator's investigation. Referred to Court Investigator. Upon granting of permanent guardianship, it is the Court's intention to order that \$500 from each of the minor's social security benefits be placed in a blocked account for minors. Court requests information on the proceeds from the sale of the condo and how title was held. Counsel reports a petition requesting estate powers will be filed. Court made visitation orders as to mother. Court ordered Benjamin participate in therapy. All existing orders remain in full force and effect.**

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Douglas and Marlene Weschsler (paternal grandparents), minors: Emily (11); Benjamin (7)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

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1. Father is deceased.
2. Esther Weschler (mother) and Esther Valencia (mgn) were served; notice is complete.
3. CI Report filed 02/22/18. **CI special report filed.**
4. **Need** DCFS report.
5. **Need proof of blocked account.**
6. **Objection to guardianship by Esther Wechsler (mother).**
7. *Note: petition for guardianship of estate not filed as of review.*
8. No proposed Order. Petitioner to submit at hearing.

#### RECOMMENDATION

Matter is contested.

Need to clear notes #4-5. Inquire status regarding petition for estate powers.

(lh/nb)

CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: TARA REILLY

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DATE: 07/11/18 TIME: 11:00 DEPT: S37G  
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CASE#: GAR PS1800239

CASE NAME: MEI'LING SIERRA DAVENPORT

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

ROSLYN GARRETT (PET)...PRO/PER  
MEI'LING SIERRA DAVENPORT (MIN)...

#### GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian by Roslyn Garrett (maternal grandmother), minor: Mei'Ling (15)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. **Need** Notice of Hearing and Proof of Personal Service as to Sharita Davenport (mother) and minor Mei'Ling.
2. **Need** Notice of Hearing and proof of personal service on Dave Davenport (father). Alternatively, as father is incarcerated, notice may be served by certified mail, return of receipt (green card) and declaration of hardship in accordance with Local Rule 20-1317.
  - a. Court to see attachment 8 regarding allegations against father. [Petition, 6/4/18, LFpg10]. **JTD**
3. **Need** Notice of Hearing and Proof of Service by mail as to Dave Davenport, Sr (paternal grandfather), Sierrla Ellis (paternal grandmother), and sibling Iyanna Davenport (if 12 years+).
4. See Confidential Screening Form filed 06/04/18.
5. Upon Court referral, need CI Report.
6. ~Proposed Order: 06/04/18

#### RECOMMENDATION

Need to clear notes #1-3 then Court's discretion.

(lh)

CIVPRO San Bernardino District  
PROBATE/CONSERVATORSHIP CALENDAR  
HONORABLE: TARA REILLY

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DATE: 07/11/18 TIME: 11:00 DEPT: S37G  
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CASE#: RG RS01989

CASE NAME: HANNAH MARIE BERRY

HEARING:

Hearing Re: request to advance hearing of 08/15/2018

COUNSEL:

RODNEY SHANE LAMBERT	(PET)...PRO/PER
COURTNEY LAMBERT	(PET)...PRO/PER
HANNAH MARIE BERRY	(MIN)...
SYLVIA ELIZABETH HOEFER	(PET)...CHRISTINA FERRANTE
KAREN MARIE STINSON	(TP )...PRO/PER

**XREF: FAMRS802427** COURTNEY D LAMBERT -N- RODNEY S LAMBERT

#### GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Request to Advance Hearing date of 08/15/18 by Christina Ferrante, attorney for Sylvia Hoefer, guardian

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petitioner Christina Ferrante, alleges on 05/02/18 at hearing on Third and Final Account, Court had questions for guardian and ward as to the \$22,000 which were reimbursed monthly to petitioner and ordered petitioner and ward to attend Court at next hearing on 08/15/18.
2. Ward has achieved the age of 18 on 02/22/18 at which time Social Security Income will ceased upon graduation on 06/05/18.
3. Petitioner requests Court to advance the 08/15/18 hearing date as ward is moving to San Francisco to attend college in June, 2017, and minor will no longer receive income at the end of May, 2018.

#### Third and Final Account and Report of Guardian, Petition for Fees by Sylvia Hoefer:

1. Current bond \$20,000, with proof of blocked accounts
2. Accounting period: 01/13/15 to 02/22/18
3. Property on hand: **\$85,470.04** (\$36,150.66 cash/\$49,319.38 in stock)

4. Minor received social security at \$969.00 per month used for the benefit of minor which will cease now that former minor has reached age of majority.
5. Petitioner was authorized to receive \$400 monthly for reimbursement of living expenses to support minor as previously approved in Court order entered 03/15/11. However, Schedule C Disbursements indicate additional reimbursements totaling over **\$22,000** for clothing and miscellaneous expenses; and another **\$2,900** in ATM cash withdrawals. Proof of purchases and monthly ledgers attached to supplement filed 3/29/18, LFpgs38-516. **JTD**
6. Supplement to Third and Final Account filed 06/06/18 addressing social security income, disbursements. **JTD**
7. Petitioner waives compensation; however, requests reimbursement of filings fees totaling **\$930** for filings fees re 2<sup>nd</sup> and final accountings. **JTD**
8. Attorney requests fees of **\$4,462.50** for 11.9 hours at \$375/hour. Itemized [3<sup>rd</sup> Acct, 3/29/18, LFpg61; Supp 06/06/18 LFpg4;10]. **JTD**.
9. Notice was given.
10. ~Proposed Order: 06/06/18

#### RECOMMENDATION

Court's discretion.

If hearing is advanced and accounting approved, Court to set hearing regarding final discharge for **04/24/19**.

(lh)

Future Hearing: 8/15/18 Third & Final Account & Report