



Guardianship Calendar

Second/Final Check

Superior Court of California
County of San Bernardino
Probate Department

Probate Notes for Calendar Date: 07/23/18

The notes on the following pages were updated approximately three court days prior to the hearing to reflect newly-filed documents. Documents filed now after that update typically will not be reviewed except on the date of hearing at the judge's discretion.

Destruction of Filed Documents:

Shredding/destruction of all court documents filed and imaged before January 2011 will begin soon. All filed/imaged documents are shredded one year after filing pursuant to court policy. Any filed original documents not retrieved timely will be permanently lost. (Wills and codicils lodged into the will vault will not be affected.)

Contacting the Probate Examiners:

Probate Examiners' email address: ProbateNotes@sb-court.org

Emails must have the case identification information and hearing time/date in the subject line. No attachments will be opened. Probate Examiners can only respond to inquiries regarding the meaning of comments in the notes. Please do not email to notify that documents have been filed, to request a confirmation whether documents have been received, or to request the clearing of notes. No legal or procedural advice may be given by examiners in response to your email.

(cs 06/26/18) (07/17/18 cs)(07/09/18& 07/17/18 ww)

Superior Court of Calif, County of San Bernardino

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT

GUARDIANSHIPS

DATE: 07/23/18 TIME: 8:30 DEPT: S35G

CASE#: GAR PS1600582

CASE NAME: MTR OF MAKAYLAH MARIE DUBERG

HEARING:

Hearing Re: STATUS OF PETITIONS FOR GUARDIANSHIP OF ESTATE

COUNSEL:

ERIKA RENE ROMERO	(GP)...EWANISZYK LAW FIRM
MAKAYLA MARIE DUBERG	(MIN)...PRO/PER
SUZANNE TOCCO	(PET)...GREGORY L ZUMBRUNN
JOSEPH TOCCO	(PET)...GREGORY L ZUMBRUNN
BETTY TOCCO	(PET)...GREGORY L ZUMBRUNN

Waiver of Court Fees and Costs filed by MAKAYLA MARIE DUBERG is GRANTED

XREF: PROPS1700270 *THE REVOCABLE LIVING TRUST OF NICOLE MARIE DUBERG*

GENERAL INFORMATION:

THIS CASE SET FOR HEARING ON Status of Petitions for Guardianship of Estate

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Matter set on 04/16/18, wherein counsel, Dina Farhat for Brandy Moody (Successor Trustee) and Lenita Skoretz for minor children were present in related PROPS1700270 matter. Case was reassigned to Dept. S35 and deadline set for 07/23/18 for filing of petition for guardianship of the estate.

RECOMMENDATION:

Court's discretion.

(cs)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 07/23/18 TIME: 11:00 DEPT: S35G

CASE#: GAR PS1800031

CASE NAME: NICHOLAS JUNIOR MONTAG

SEE ALSO 3

HEARING:

Hearing Re: RECEIPT OF CI REPORT

COUNSEL:

DONALD MONTAG	(PET)...MICHELANNE
CAROL MONTAG	(PET)...MICHELANNE
NICHOLAS JUNIOR MONTAG	(MIN)...
NICHOLAS L MONTAG	(FAT)...JAMES L KNOX

GENERAL INFORMATION

THIS CASE SET FOR HEARING ON Receipt of CI Report

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Matter was referred to the Court Investigator on 03/23/18 at the Hearing re: Motion re: Ex parte ntc of motion & motion for reconsideration.
2. CI special report filed 07/09/18.

RECOMMENDATION

Court's discretion.

(ww)

Superior Court of Calif, County of San Bernardino

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT

DATE: 07/23/18 TIME: 11:00 DEPT: S35G

CASE#: GAR PS1800031

CASE NAME: NICHOLAS JUNIOR MONTAG

SEE ALSO 2

HEARING:

Hearing Re: TRIAL SETTING CONFERENCE

COUNSEL:

DONALD MONTAG

(PET)...MICHELANNE

CAROL MONTAG

(PET)...MICHELANNE

NICHOLAS JUNIOR MONTAG

(MIN)...

NICHOLAS L MONTAG

(FAT)...JAMES L KNOX

No notes – Trial. JTD

(cs)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 07/23/18 TIME: 11:00 DEPT: S35G

CASE#: GAR PS1800072

CASE NAME: Ke'Myrah Johnson
HEARING: re: Petition for Appointment of Guardian

COUNSEL:

HELEN KELLEY (GP)...PRO/PER
KE'MYRAH JOHNSON (MIN)...

GENERAL INFORMATION:

**Continued from 03/27/18 Case referred to Legal Aid for legal assistance.
Referred to Court Investigator for investigation and report. Court investigator notified.**

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by maternal grandmother, Helen Kelley, [petitioner], minor Ke'Myrah now 13.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. **Need** Notice of Hearing and proof of personal service on minor Ke'Myrah, mother, Ebony T. Gilbert, and father, Ronald D. Johnson. Alternatively as parents live outside of California, service may be completed by certified mail. **Need signed return receipt as proof of service**
2. **Need** Notice of Hearing and proof of mailed service on unknown paternal grandfather, or file Due Diligence Declaration.
3. Guardian Screening form is incomplete at sections 13-19. **Need** complete form.
4. Guardianship Questionnaire is incomplete at the Employment/Income; References; and Birth Parents Sections. **Need** complete form.
5. Petitioner alleges father and mother agree with guardianship. However, no consent is filed. However, informal consent letter affixed to petition [LF, p. 11].
6. **Court Investigator Report filed 07/16/18.**
7. Petitioner requests authority to seek such medical, dental, psychiatric and psychological treatment/therapy as needed. JTD.
8. Petitioner requests authority to apply for and receive such public benefits, Social Security and SSI benefits minors may be entitled to receive. JTD.

RECOMMENDATION:

Need to clear notes 1-4, then Court's discretion.
(nb/cs)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 07/23/18 TIME: 11:00 DEPT: S35G

CASE#: GAR PS1800261

CASE NAME: TRISTAN ALAN HASTON

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

MARVIN ALAN HASTON (GP)...HASLAM & THORNE, LLP
TRISTAN ALAN HASTON (MIN)...

GENERAL INFORMATION:

Marvin Haston appointed as temporary guardian of the person only on 06/25/18, no bond.

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, of the person only, by Marvin Haston (paternal grandfather) for minor: Tristan (3)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Susana Emilia Haston (mother) is deceased.
2. Justin Haston (father) signed Nomination and Waiver.
3. Court to see Guardian Screening form and Guardianship Questionnaire.
4. **Need:** Upon referral to CI by the Court, requires CI report.
5. ~Proposed Form Order: 06/14/18

RECOMMENDATION:

Court's discretion.

(ww)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 07/23/18 TIME: 11:00 DEPT: S35G

CASE#: GAR PS1800262

CASE NAME: DAVID LEE MERON

HEARING: Petition for Appointment of Guardian

COUNSEL:

AMANDA RENEE MERON (GP)...PRO/PER
DAVID LEE MERON (MIN)...

GENERAL INFORMATION:

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, of the person only, by Amanda Meron, (paternal aunt), minor: David, 6

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Father, David Meron, signed Consent and Waiver.
2. **Need** Notice of Hearing and Proof of Personal Service [forms GC-020 & GC-020(P)] on Morgan Killion (mother).
3. **Need** Notice of Hearing and Proof of Service by Mail [form GC-020] on Rita Killion (maternal grandmother), or file Due Diligence Declarations.
4. Petitioner request to excuse from giving notice to unknown paternal grandparents and unknown maternal grandfather [LF,p.11]. **Need** Request to Excuse Notice with Due Diligence Declaration per Local rule 20-1304.
5. Petitioner reports DCSS matter CSKS1209566.
6. Petitioner seeks broad medical/dental powers. Recommend order to reflect that requested medical/dental powers are subject to PC 2353(b)
7. Need: Upon referral to CI by the Court, requires CI report.
8. ~Proposed form Order submitted: 06/14/18

RECOMMENDATION:

Need to clear notes 2-4, then Court's discretion
(cs)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 07/23/18 TIME: 11:00 DEPT: S35G

CASE#: GAR SS1400182

CASE NAME: DAISY GARCIA

HEARING:

Hearing Re: STATUS OF VISITATION (OVERNIGHTS WITH FATHER)

COUNSEL:

AMPARO ROMERO	(GP)...PRO/PER
DAISY GARCIA	(MIN)...
JOAQUIN GARCIA	(FAT)...PRO/PER

Waiver of Court Fees and Costs filed by AMPARO ROMERO is GRANTED

No notes – Visitation. JTD
(cs)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 07/23/18 TIME: 11:00 DEPT: S35G

CASE#: GAR VS800220

CASE NAME: MATTER OF EDDIE E HUERTA, CARLOS RUIZ, NOAH JIMENE

SEE ALSO 9

HEARING:

Hearing Re: TRIAL SETTING CONFERENCE

COUNSEL:

RHONDA R JIMENEZ	(PET)...PRO/PER
EDDIE E HUERTA	(MIN)...
CARLOS RUIZ	(MIN)...
NOAH E JIMENEZ	(MIN)...
CARLOS RUIZ	(PET/FAT)...PRO/PER

No notes – TSC. JTD
(cs)

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 07/23/18 TIME: 11:00 DEPT: S35G

CASE#: GAR VS800220

CASE NAME: MATTER OF EDDIE E HUERTA, CARLOS RUIZ, NOAH JIMENE

SEE ALSO 8

HEARING: Hearing re: Petition for Termination of Guardianship

COUNSEL:

RHONDA R JIMENEZ	(PET)...PRO/PER
EDDIE E HUERTA	(MIN)...
CARLOS RUIZ	(MIN)...
NOAH E JIMENEZ	(MIN)...
CARLOS RUIZ	(PET/FAT)...PRO/PER

GENERAL INFORMATION:

Continued from 03/26/18. The case is referred to Legal Aid for legal assistance. Referred to Court Investigator for investigation and report. Matter set contested. Trial estimate is 2 half days.

THIS CASE SET FOR HEARING ON Termination of Guardianship, by Carlos Ruiz (father), minor: Carlos Ruiz, (11) **only**

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Rhonda Jimenez, maternal aunt, appointed guardian of the person, of minor, Carlos Ruiz and his siblings (Noah Jimenez and Eddie Huerta) on 03/20/09. Letters never issued. **Need** Letters submitted for issuance.
2. Father, Carlos Ruiz, is petitioning for termination of guardianship as he wants his child back.
3. **Need** Notice of Hearing and Proof of Service by Mail (form GC-020) or file Due Diligence Declarations as to:
 - a. Rhonda Jimenez (guardian),
 - b. Stephanie Jimenez (mother),
 - c. unknown maternal grandfather,
 - d. Janice Gamboa (maternal grandmother),
 - e. Carlos Ruiz (paternal grandfather),
 - f. Irene Escandon (paternal grandmother),
 - g. siblings- Anthony Ruiz, Eddie Huerta, Noah Jimenez, if age 12 or older.
4. CI special report filed 07/03/18.
5. ~Proposed form Order: 02/21/18

RECOMMENDATION:

Need to clear notes 1 & 3 then Court's discretion.

(cs/ww)

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 07/23/18 TIME: 11:00 DEPT: S35G

CASE#: SG SS05233

CASE NAME: MTR OF SIANNA L RAMIREZ

HEARING: Petition for appointment of successor guardian for minor

COUNSEL:

MARYLOU RAMIREZ	(GP)...PRO/PER
SIANNA L RAMIREZ	(MIN)...
KARINA OROZCO	(GP)...PRO/PER
ERNEST RAMIREZ	(GP)...PRO/PER

GENERAL INFORMATION:

THIS CASE SET FOR HEARING ON Petition for Appointment of **Successor** Guardian, of the person only, by Ernest Ramirez (maternal uncle), minor: Sianna, 15

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Marylou Ramirez (maternal grandmother) was appointed temporary guardian of the person of minor on 01/30/06. General appointed on 09/06/11. Guardian passed away on 05/23/18.
2. **Need** Notice of Hearing and Proof of Personal Service [forms GC-020 & GC-020(P)] as to Arturo Orozco (father). Petitioner alleges father is incarcerated. Court could allow certified mail return receipt with declaration of hardship of personal service per Local Rule 20-1317.
3. **Need** Notice of Hearing and Proof of Personal Service [forms GC-020 & GC-020(P)] Angelina Ramirez (mother).
4. **Need** Notice of Hearing and Proof of Service by Mail [form GC-020] on "Maria" (paternal grandmother), Ernest Ramirez (maternal grandfather) and sibling (Marissa) if age 12 or older, or file Due Diligence Declarations.
5. Guardianship Questionnaire is incomplete at page 6 re references. **Need** complete form.
6. Petitioner seeks broad medical/dental powers. Recommend order to reflect that requested medical/dental powers are subject to PC 2353(b)
7. Petitioner seeks power to apply for and receive any public benefits, social security & SSI benefits the minor child(ren) may be entitled to receive. Recommend order reflect that if accumulated principal exceeds

\$15,000 on account, Petitioner to file for estate powers as PC 2628(a)(1) will require an accounting.

8. Need: Upon referral to CI by the Court, requires CI report.
9. ~Proposed form Order submitted: 06/19/18

RECOMMENDATION:

Need to clear notes 2-5, then Court's discretion
(cs)

Superior Court of Calif, County of San Bernardino

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: JAMES MICHAEL WELCH

GUARDIANSHIPS

DATE: 07/23/18 TIME: 11:00 DEPT: S36G

CASE#: GAR PS1700424

CASE NAME: KHALEE NATHAN AND JAVAN NATHAN

HEARING: re: Petition for Termination of Guardianship

COUNSEL:

GAYLE NATHAN	(PET)...PRO/PER
KHALEE ZILAH NATHAN	(MIN)...MITCHELL ROTH (GAL)
JAVAN EVERETT NATHAN	(MIN)...
LIBERTY MUTUAL INSURANCE	(TP)...

GENERAL INFORMATION:

THIS CASE SET FOR HEARING ON Termination of Guardianship, by Gayle Nathan (temporary guardian/paternal grandmother), as to minor: Javan, 13 **only**

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Gayle Nathan (paternal grandmother), appointed guardian of the person and estate, of minors Khalee age 17 and Javan age 13 on 11/16/17 and general appointment on 05/22/18, \$20,000 bond.
2. No successor petition for guardianship has been filed at time of review. Court may wish to refer matter to Court Investigator and/or DCFS to search for a possible alternate guardian. **JTD**
3. Guardian is petitioning for termination of guardianship on the basis that minor has expressed that he will be mentally and emotionally harmed if he has to move to live with guardian, and refuses to leave the home of the caregiver, Danielle Nash. Before guardian can be removed, need firsts and final accounting. **JTD**
4. **Need** Notice of Hearing and Proof of Service by Mail (form GC-020) to Javan (minor), Mary Jones (maternal grandmother), Decell Nathan (paternal grandfather), unknown (paternal grandmother), and sibling (Khalee), or file Due Diligence Declaration(s).
5. Petitioner for termination of guardianship is not dated at signature line. **JTD**
6. ~Proposed form Order: 06/12/18

RECOMMENDATION:

Need to clear notes 4, then Court's discretion re notes 2 and 3.

(cs)

Future Hearings:

7/31/18 Hearing Re: Posting of Bond

7/31/19 Accounting Review

Revised second check notes post two court days prior to the hearing. Documents filed at least seven days prior to the hearing will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at ProbateNotes@sb-court.org for clarification of the notes only - no legal or procedural advice will be given.

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: JAMES MICHAEL WELCH

DATE: 07/23/18 TIME: 11:00 DEPT: S36G

CASE#: GAR PS1700454

CASE NAME: ANTHONY VAZQUEZ AND DARLEENE VAZQUEZ

SEE ALSO 3, 4

HEARING:

Hearing Re: Visitation Petition

COUNSEL:

ESTHELA SILVA MARTINEZ	(PET)...PRO/PER
JOSE DE JESUS VAZQUEZ FLORES	(PET)...PRO/PER
ANTHONY L VAZQUEZ OROS	(MIN)...
DARLEENE R VASQUEZ OROS	(MIN)...
LIDIA OROS	(PET/OBJ)...PRO/PER
OLIVIA VAZQUEZ	(PRO/PER)

Waiver of Court Fees and Costs filed by DARLEENE R VASQUEZ OROS is GRANTED

Waiver of Court Fees and Costs filed by ANTHONY L VAZQUEZ OROS is GRANTED

NO notes – Visitation. JTD

(cs)

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: JAMES MICHAEL WELCH

DATE: 07/23/18 TIME: 11:00 DEPT: S36G

CASE#: GAR PS1700454

CASE NAME: ANTHONY VAZQUEZ AND DARLEENE VAZQUEZ

SEE ALSO 2, 4

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

ESTHELA SILVA MARTINEZ	(PET)...PRO/PER
JOSE DE JESUS VAZQUEZ FLORES	(PET)...PRO/PER
ANTHONY L VAZQUEZ OROS	(MIN)...
DARLEENE R VASQUEZ OROS	(MIN)...
LIDIA OROS	(PET/OBJ)...PRO/PER
OLIVIA VAZQUEZ	(PRO/PER)

GENERAL INFORMATION:

Esthela Silva Martinez and Jose De Jesus Vazquez Flores are appointed temporary guardians of the person only for minors on 08/30/17.

Continued from **10/02/17**. Due to the appearance of Lidia Vasquez (Oros) in Court probate note 2 is cleared. Mother states she objects. Mother to file her objections with the court. On **10/18/17** Petition for termination by Lidia Oros (mother) was denied and parties were referred to FCS.

Continued from **01/08/18**

Continued from 03/26/18 referred to CI. All existing temporary orders shall remain in full force and effect until 07/23/18. Temporary letters to continue in full force and effect.

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, of the person only, by Esthela Silva Martinez and Jose De Jesus Vazquez Flores (paternal grandparents), minors: Anthony, 3 and Darleene, 5

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Jose De Jesus Vazquez Silva (father) signed Consent and Waiver filed 08/22/17.
2. Due Diligence Declaration filed 01/03/18 as to unknown maternal grandfather. **JTD**
3. Section 4 of Child Information Attachment regarding why appointing guardian would be best for the children is incomplete; however, section 8 of petition addresses reasons for guardianship. **JTD** [LF pgs. 10 & 15]
4. Partial report from Family Court Services filed 01/08/18.

5. Court to see Declaration by Esthela filed 01/25/18.
6. Court to see Declaration by Lidia Oros filed 03/26/18.
7. **Need** CI report.
8. **FCS Report filed 06/25/18.**
9. **Objection by Olivia Vazquez (maternal grandmother) filed 10/11/17.**
10. **Objection by Lidia Oros (mother) filed 10/11/17; however, proof of service completed by Olivia Vazquez (maternal grandmother) who is a party to the action. JTD**
11. No Proposed form order. Submit after hearing.

RECOMMENDATION:

Matter is contested. Need CI Report. Court's discretion.

(cs/ww/cs/ww/cs)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: JAMES MICHAEL WELCH

DATE: 07/23/18 TIME: 11:00 DEPT: S36G

CASE#: GAR PS1700454

CASE NAME: ANTHONY VAZQUEZ AND DARLEENE VAZQUEZ

SEE ALSO 2, 3

HEARING:

Petition for Visitation filed by Lidia Oros

COUNSEL:

ESTHELA SILVA MARTINEZ	(PET)...PRO/PER
JOSE DE JESUS VAZQUEZ FLORES	(PET)...PRO/PER
ANTHONY L VAZQUEZ OROS	(MIN)...
DARLEENE R VASQUEZ OROS	(MIN)...
LIDIA OROS	(PET/OBJ)...PRO/PER
OLIVIA VAZQUEZ	(PRO/PER)

Waiver of Court Fees and Costs filed by DARLEENE R VASQUEZ OROS is GRANTED

Waiver of Court Fees and Costs filed by ANTHONY L VAZQUEZ OROS is GRANTED

No notes – Visitation. JTD

(cs)

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: JAMES MICHAEL WELCH

DATE: 07/23/18 TIME: 11:00 DEPT: S36G

CASE#: GAR PS1800245

CASE NAME: JAMES EPIFANIO HERNANDEZ
HEARING: re: Petition for Appointment of Guardian

COUNSEL:

RICHARD HERNANDEZ (PET)...CECILIA I ONUNKWO
AMY L HERNANDEZ (PET)...CECILIA I ONUNKWO
JAMES EPIFANIO HERNANDEZ (MIN)...

GENERAL INFORMATION:

Temporary Orders granted on 06/12/18. Richard and Amy Hernandez appointed guardians, of the person of minor, James.

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, of the person only, by Richard and Amy Hernandez (paternal grandfather and spouse), minor: James, 2

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petitioner request to excuse from giving notice to unknown father as he is not listed on birth certificate and Nora Aispuro (maternal grandmother) [LF,p.4].
 - a. **Need** Request to Excuse Notice with Due Diligence Declaration per Local rule 20-1304; and
 - b. **Need** a copy of minor's birth certificate per Local Rule 20-1302.
2. **Need** Notice of Hearing and Proof of Personal Service [forms GC-020 & GC-020(P)] on Janelle Hernandez (mother).
3. **Need** Notice of Hearing and Proof of Service by Mail [form GC-020] on unknown paternal grandparents, or file Due Diligence Declarations.
4. UCCJEA Declaration does not provide address history for the period of minor's birth to 02/24/17. **Need** same.
5. Petitioners request additional orders at item 10(c); however, there are no orders requested.
6. Child Information Attachment indicates minor does not have Indian ancestry; however, ICWA inquiry was not made [LF pgs. 9]. **JTD**
7. **Need**: Upon referral to CI by the Court, requires CI report.
8. Proposed form Order. Submitted after hearing.

RECOMMENDATION:

Need to clear notes 1-4, then Court's discretion.

(cs)

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: JAMES MICHAEL WELCH

DATE: 07/23/18 TIME: 11:00 DEPT: S36G

CASE#: GAR PS1800265

CASE NAME: Dayana A Herrera et al
HEARING: re: Petition for Appointment of Guardian

COUNSEL:

MARTHA P HERNANDEZ (GP)...PRO/PER
DAYANA ALIZE HERRERA (MIN)...
ZERENETY N ZARAGOZA (MIN)...

GENERAL INFORMATION:

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, of the person only, by Martha Hernandez (maternal grandmother), minor: Dayana, 7 and Zerenety, 1

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Child Information Attachment for minor Zerenety is incomplete as to item 1(c)(2) re reason known whether child may be Indian minor. Court to inquire.
2. **Need** Notice of Hearing and Proof of Personal Service [forms GC-020 & GC-020(P)] on **Ciro Herrera** (father of Dayana), **Ismael Zaragoza** (father of Zerenety), and **Zayra Torres** (mother).
 - a. **Notice of personal service filed 07/17/18 as to **Ciro Herrera** (father of Dayana); however, only 6 days' notice allowed. Need proper service with at least 15 days' notice per Pr.C. §1511.**
 - b. **Request to Excuse Notice with Due Diligence Declaration filed 07/17/17 as to **Zayra Torres** and **Ismael Zaragoza**; however, it appears an attempt to search/contact parents has not been made.**
JTD
3. **Need** Notice of Hearing and Proof of Service by Mail [form GC-020] on unknown paternal grandparents (both minors), unknown maternal grandfather, or file Due Diligence Declarations.
 - a. Request to Excuse Notice with Due Diligence Declaration filed 07/17/18 as to:
 - i. **Unknown maternal grandfather; however, form is blank. JTD**
 - ii. **Unknown paternal grandparents of Zerenety and unknown paternal grandfather of Dayana; however, petitioner indicates never met this person, did not attempted to find through**

public records, internet or does not know any relatives to contact. JTD

iii. Unknown paternal grandmother of Dayana and indicates contact has been established; however, no notice of hearing filed. JTD

4. Petitioner seeks broad medical/dental powers. Recommend order to reflect that requested medical/dental powers are subject to PC 2353(b)
5. Petitioner seeks power to apply for and receive any public benefits, social security & SSI benefits the minor child(ren) may be entitled to receive. Recommend order reflect that if accumulated principal exceeds \$15,000 on account, Petitioner to file for estate powers as PC 2628(a)(1) will require an accounting.
6. UCCJEA Declaration indicates custody related matter FAMSS1706472.
7. Need: Upon referral to CI by the Court, requires CI report.
8. ~Proposed form Order submitted: 06/15/18

RECOMMENDATION:

Need to clear notes 2a, then Court's discretion.

(cs)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: JAMES MICHAEL WELCH

DATE: 07/23/18 TIME: 1:30 DEPT: S36G

CASE#: GAR VS1000085

CASE NAME: MATTER OF MARINNA E RODRIGUEZ

HEARING:

Hearing Re: Status on Visitation

COUNSEL:

SONJA TORRES	(PET)...PRO/PER
NATHAN HARRISON	(PET)...PRO/PER
MARINNA ELLENA RODRIGUEZ	(MIN)...
AMANDA CHRISTINE FOLEY	(PET)...PRO/PER

Waiver of Court Fees and Costs filed by SONJA TORRES is GRANTED

Waiver of Court Fees and Costs filed by AMANDA CHRISTINE FOLEY is GRANTED

No notes – Visitation. JTD.
(cs)

Superior Court of Calif, County of San Bernardino

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CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: TARA REILLY

GUARDIANSHIPS

DATE: 07/23/18 TIME: 11:00 DEPT: S37G

CASE#: GAR PS1700349

CASE NAME: MARILYNN M CHAVEZ

HEARING:

Hearing Re: VISITATION

COUNSEL:

YVETTE VERA DELAO

(PET)...PRO/PER

MARILYNN M CHAVEZ

(MIN)...

ARLEEN DYSON

(MOT)...PRO/PER

No Notes- Visitation- JTD.

(ww)

Future Hearing: 10/15/18 Petition for Appointment of Guardian

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 07/23/18 TIME: 11:00 DEPT: S37G

CASE#: GAR PS1700559

CASE NAME: MTR OF CHRISTAN LA'CHERIE ZENDAYA THOMAS

SEE ALSO 5

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

PAMELA BELL-ARMSTRONG	(GP)...PRO/PER
CHRISTIAN LA'CHERIE THOMAS	(MIN)...
CAMMIE SOUTHERN	(GP)...PRO/PER
CANDIS CROWLEY	(MOT)...PRO/PER

See notes on matter 5.

(ww)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 07/23/18 TIME: 11:00 DEPT: S37G

CASE#: GAR PS1800049

CASE NAME: CARL LOMAN JACKSON JR

HEARING: Hearing re: Petition for Appointment of Guardian

COUNSEL:

PAMELA R FRILOUX (PET)...PRO/PER
CARL LOMAN JACKSON JR (MIN)...

GENERAL INFORMATION:

Pamela Friloux appointed temporary guardian of the person only for minor on 02/13/18. Court accepts declaration of due diligence as to father and requires no further notice to him. Minor placed with petitioner by DCFS.

Continued from 03/19/18. The Court accepts due diligence declarations as to father, mother and maternal grandparents. Paternal grandfather to be mailed copy of the petition and notice of the next court date. Declarations of due diligence as to siblings accepted by the Court. Notice to be given to minor. The case is referred to Legal Aid for legal assistance. Matter referred to the Court Investigator for a Limited report.

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, of the person only, by Pamela Friloux (paternal grandmother), minor: Carl (12)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Notice of Hearing and Proof of Personal Service [forms GC-020(P)/GC-020] as to minor Carl and notice of mailed service as to Carl Jackson Sr. (paternal grandfather) filed 06/06/18; however, server failed to include her telephone number in item 6. **JTD**.
2. CI special report filed 07/10/18.
3. ~Proposed form Order submitted: 02/02/18

RECOMMENDATION:

Court's discretion re: note 1.

(cs/ww)

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 07/23/18 TIME: 11:00 DEPT: S37G

CASE#: GAR SS800407

CASE NAME: MATTER RE BRANDON VENEGAS ET AL

HEARING:

Accounting Review by ***

COUNSEL:

JESSE LARA III	(PG/GPE)...PRO/PER
ESPERANZA LARA	(PG/GPE)...PRO/PER
JESSE LARA JR	(PG/GPE)...PRO/PER
BRANDON JAY VENEGAS	(MIN)...
CHRISTIAN JAY VENEGAS	(MIN)...
BRYNNE L. HOPE RANGEL	(MIN)...
BROOKE L LUZ RANGEL	(MIN)...BRYAN C HARTNELL
BRYAN C HARTNELL	(PET)...HARTNELL LAW GROUP

GENERAL INFORMATION:

Continued from **many times since 12/10/10**.

Continued from **7/1/15** as guardian is referred to self-help to file a First account as to Brooke and Brynne, and a Final as to Christian. (Court clarifies to guardian that the accountings are to include a coversheet with case caption, case number, summary of account, and all statements from met life.) Court authorizes the release of \$15,000.00 to Christian Venegas with a receipt by Christian.

Continued from **09/09/15** Esperanza Lara to file the documents.

Continued from **11/17/15**, 1/26/16, 3/23/16, 06/29/16 and 09/13/16. Separate accounting to be filed on each minor. Minors over 18 may file waivers with receipts.

Continued from **11/15/16** Court needs receipt for Christian and Waivers of accountings as to Brynne & Brooke. Esperanza & Jesse Lara are ordered to be present at next hearing.

Continued from **02/21/17** Court needs beginning and ending bank statements re accounting. Court request receipts from all minors who have reached the age of 18 be filed. Waivers of accounting may also be filed.

Continued from **05/08/17** Court requests counsel investigate issues on behalf of his client.

Continued from **07/17/17** Court needs receipt as to Christian and accountings as to Brynne and Brooke.

Continued from **09/25/17** Jesse Lara III, Esperanza Lara and Jesse Lara Jr. are ordered to be present at next hearing if accounting not filed. Notice to be given by Mr. Hartnell

Continued from **12/04/17** Counsel reports guardian is very ill. Court suspends Jesse Lara and Esperanza Lara as guardians of the estate of Christian Jay Venegas and Brynee and Brooke Rangel. The Court appoints the public guardian to prepare an accounting and contact Christian Venegas to obtain a receipt. Clerk's office to notify PG.

Continued from 03/19/18. The Court determines all minors have now reached the age of majority. Receipts need to be filed. County Counsel report she has not yet received the court file. Clerk's Office to provide County Counsel with copy of file.

THIS CASE IS SET FOR HEARING ON Accounting Review

minors: Christian (18 as of 11/28/13), Brooke & Brynee (**18 as of 6/8/16**) twins

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Maternal grandparents and uncle were appointed 12/4/09, person and estate. Co-guardians, Jesse Lara, Jr and Jesse Lara III died. Guardianship as to Brandon Venegas, was terminated and discharged. Amended Letters as to Esperanza Lara for minors Brynee and Brook issued 2/9/16.
2. **Need** First & Final Account as to minor: Christian as he reached majority. Order to Withdraw (balance) from Blocked Account as to minor, Christian, approved 5/4/16. Does Court waive the final Accounting? If so, need to set final discharge hearing. **JTD**
 - a. Order for Withdrawal of Funds filed on 05/04/16 requests Christian Venegas to submit a receipt upon receipt of funds. **Court to inquire status.**
3. **Need** First & Final Account or Waiver of Account for minors: Brynee and Brooke.

RECOMMENDATION:

Need accountings. Court's discretion re note 2. if final accounting waived as to *Christian*, Court to set hearing re Receipt and Final Discharge for **08/05/19**.

Need accounting re minors: *Brynee and Brooke*. When an accounting is not filed as required, the court shall take action as specified in Pr.C. § 2620.2.

(vet/gls/cbr/vet/kra/nb/sa/nb/lc/cs/ww)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 07/23/18 TIME: 1:30 DEPT: S37G

CASE#: GAR PS1700559

CASE NAME: MTR OF CHRISTAN LA'CHERIE ZENDAYA THOMAS

SEE ALSO 2

HEARING:

Hearing Re: PTN FOR GUARDIANSHIP (BELL-ARMSTRONG)

COUNSEL:

PAMELA BELL-ARMSTRONG	(GP)...PRO/PER
CHRISTAN LA'CHERIE THOMAS (MIN)...	
CAMMIE SOUTHERN	(GP)...PRO/PER
CANDIS CROWLEY	(MOT)...PRO/PER

GENERAL INFORMATION:

Pamela Bell-Armstrong is appointed temporary guardian of the person only of minor on 10/30/17.

Continued from **03/27/18** at request of parties.

Continued from 05/08/18. Court clears probate notes 2, report with explanation received. Court clears probate notes 4, 5, 6 and 8. Court notes that mother was unable to attend today's hearing but is still objecting to guardianship. Ms. Southern and Ms. Aslanian inform the court that they would also like to have guardianship over minor. Court orders them to file a petition. Matter is contested; court trial requested. Court trial vacated on 06/14/18 as competing petition was filed.

THIS CASE SET FOR HEARING ON:

Petition #1 Petition for Appointment of Guardian, of the person only, **by Pamela Bell-Armstrong (non-relative)**, minor: Christan, (4)

Petition #2 Petition for Appointment of Guardian, of the person only, **by Cammie Southern (maternal aunt)** for minor: Christan (4)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

Petitioner #1 Pamela Bell-Armstrong (non-relative/godmother)

1. Father and maternal grandfather are deceased.
2. Petition indicates minor was removed from mother's custody by DCFS and is under a Team Decision-Making Plan, case number B24707, [LF pgs. 23-30].
3. Petition, indicates closed guardianship case in Fresno, CA. Case 17CEPR00805.

4. It appears the child has special needs. IRC report filed 05/07/18.
5. DCFS report filed 05/07/18 and 06/07/18. Informational report by DCFS filed 06/07/18.
6. **Objections filed by mother, Candis Crowley** 03/27/18.
7. ~Proposed Form Order: 10/20/17

Petitioner #2 Cammie Southern (maternal aunt)

8. Father and maternal grandfather are deceased.
9. Notice of Hearing and Proof of **mailed** Service [forms GC-020] on Candia Crowley (mother) filed 06/19/18; however, notice must be by personal service. **Need** corrected notice.
10. Guardianship Questionnaire [local form SB18074] is incomplete as to prior marriage(s). **Need** completed form.
11. Referral for CII [form SB-13548] filed 06/11/18; however, petitioner's maiden name is missing. **Need** completed form.
12. **Need:** Upon referral to CI by the Court, requires CI report. *
13. ~Proposed Form Order: 06/11/18

RECOMMENDATION:

Matter is contested. Need to clear notes 9-11, then Court's discretion.

(cs/nb/ww)