



Guardianship Calendar

Second/Final Check

Superior Court of California
County of San Bernardino
Probate Department

Probate Notes for Calendar Date: 07/25/18

The notes on the following pages were updated approximately three court days prior to the hearing to reflect newly-filed documents. Documents filed now after that update typically will not be reviewed except on the date of hearing at the judge's discretion.

Destruction of Filed Documents:

Shredding/destruction of all court documents filed and imaged before January 2011 will begin soon. All filed/imaged documents are shredded one year after filing pursuant to court policy. Any filed original documents not retrieved timely will be permanently lost. (Wills and codicils lodged into the will vault will not be affected.)

Contacting the Probate Examiners:

Probate Examiners' email address: ProbateNotes@sb-court.org

Emails must have the case identification information and hearing time/date in the subject line. No attachments will be opened. Probate Examiners can only respond to inquiries regarding the meaning of comments in the notes. Please do not email to notify that documents have been filed, to request a confirmation whether documents have been received, or to request the clearing of notes. No legal or procedural advice may be given by examiners in response to your email.

7/3/18lh/07/20/18lh

CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT

GUARDIANSHIPS

DATE: 07/25/18 TIME: 11:00 DEPT: S35G

CASE#: GAR PS1700111

CASE NAME: DYSIAH DEANETTE ITURRALDE LEE ET AL

HEARING:

Readiness Calendar

COUNSEL:

JUAN CARLOS JIMENEZ

(GP)...MAUREEN JAROSCAK

ARLENE INESSA JIMENEZ

(GP)...MAUREEN JAROSCAK

DYSIAH DEANETTE ITURRALDE LEE

(MIN)...

DYLIANA LETICIA ITURRALDE LEE

(MIN)...

DYTAIE E LEE

(FAT)...KYLE J FARQUHAR

Waiver of Court Fees and Costs filed by DYSIAH DEANETTE ITURRALDE LEE is GRANTED

Readiness—no—notes

Future Hearings:

8/20/18 Court Trial (Day 1)

8/21/18 Court Trial (Day 2)

8/22/18 Court Trial (Day 3)

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 07/25/18 TIME: 11:00 DEPT: S35G

CASE#: GAR PS1700173

CASE NAME: MTR OF ALEXIS SANCHEZ ET AL

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

STACY J SANCHEZ	(PET)...PRO/PER
ALEXIS SANCHEZ	(MIN)...PRO/PER
FERNANDO SANCHEZ	(MIN)...
MIA N SANCHEZ	(MIN)...

GENERAL INFORMATION:

Stacy Sanchez appointed Temporary Guardian person only of all minors on 04/18/17. Father objects. DCFS to provide report to the court and all parties pursuant to W & I Code 827.10. Matter referred to DCFS per Pr.C.§1513(b) for investigation in compliance with W & I Code 328 and 329 due to allegations made in the Temporary Petition.

Continued from **05/15/17** Deadline set for filing and serving of father's written objections by June 12, 2017. Court notes that if father does not file by that date, objections will be deemed waived. Father Fernando Sanchez present. Referred to Court Investigator for investigation and report.

Continued from 10/23/17 referred to Court Investigator. Court orders petitioner to keep the court apprised with her current contact information. Petitioner ordered to file by 4pm today the notice of change of address/phone number.

Continued from 04/16/18. Notice dispensed as to maternal grandfather and mother. Father called and was unable to attend. Minor Fernando to be present at next hearing. Referred to Legal aid.

Continued from 05/24/18. Petitioner indicates she has filed the guardianship questionnaire and a notice of change of address with the clerk's office today. Court continues matter for examiners to review documents filed today. All existing orders remain in full force and effect.

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian of the person only, by Stacy Sanchez, sibling; minors Alexis, 13, Fernando, 12, & Mia, 9

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Minor Alexis appeared.
2. **Need** notice of hearing and proof of personal service [GC-020/020P] for minor Fernando.
3. **Post-Move Change of Address filed; however, need proof of service as to Fernandez Sanchez, father.**
4. Notice dispensed as to mother Yvonne Regalado.
5. Petitioner indicates the willingness to adopt.
6. Court Investigator reports filed 04/09/18 and 10/16/17.
7. Emergency Response by DCFS filed 05/12/17.
8. No proposed form order.

RECOMMENDATION:

Need to clear notes 2-3.

(cs/lc/lh)

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 07/25/18 TIME: 11:00 DEPT: S35G

CASE#: GAR PS1800163

CASE NAME: Mtr of Adrian Armenta Flores, ETAL

SEE ALSO 4

HEARING:

Hearing Re: OSC RE DISMISSAL

COUNSEL:

BREANNA WIDEN HERNANDEZ	(GP)...PRO/PER
ADRIAN ARMENTA FLORES	(MIN)...
ARMANDO ARMENTA FLORES	(MIN)...

GENERAL INFORMATION:

Temporary Letters Issued 04/23/18.

Continued from 05/29/18. No appearance. Court sets OSC re Dismissal on 07/25/18 at 11AM. Breanna Widen Hernandez is ordered to be personally present at next hearing.

THIS CASE IS SET FOR HEARING ON **OSC Re Dismissal**/Petition for Appointment of Guardian, person only, by maternal cousin, Breanna Widen-Hernandez [petitioner], minor Adrian now 9 & Armando now 7.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. **Need** Notice of Hearing and proof of personal service on mother, Vivian Armenta and father, Alberto Flores. Alternatively, as father is incarcerated, notice may be served in accord with Local Rule 20-1317.
2. **Need** Notice of Hearing and proof of mailed service on maternal grandmother, Eloisa Armenta; maternal grandfather, Damian; unknown paternal grandparents or file Due Diligence Declaration(s).
3. Certificate of Assignment and Child Information Attachment only include a P.O. Box. **Need** physical address via verified supplement.
4. Section 1e to Child Information Attachment [LF, p. 6] alleges Petitioner has legal custody of minors. **Need** conformed copy of order and related case number.
5. Petition does not include a Child Information Attachment for minor, Armando. **Need** same.
6. UCCJEA incomplete as to the minors' residence for last 5 years. **Need** verified supplement
7. Court to review Guardianship Questionnaire.

8. Court to review Confidential Guardian Screening Form. **JTD**
9. Court to inquire to what degree petitioner is related to determine if a DCFS report is warranted. **JTD.**
10. Petitioner alleges father agrees with guardianship. However, no consent is filed.
11. Upon referral to Court Investigator by the Court, requires Court Investigator Report.
12. Petitioner requests authority to apply for and receive such public benefits, Social Security and SSI benefits minors may be entitled to receive. **JTD.**
13. ~Proposed Form Order/Letters 04/13/18

RECOMMENDATION:

Need to clear notes 1-6 then Court's discretion.

(nb/lh)

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 07/25/18 TIME: 11:00 DEPT: S35G

CASE#: GAR PS1800163

CASE NAME: Mtr of Adrian Armenta Flores, ETAL

SEE ALSO 3

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

BREANNA WIDEN HERNANDEZ	(GP)...PRO/PER
ADRIAN ARMENTA FLORES	(MIN)...
ARMANDO ARMENTA FLORES	(MIN)...

Waiver of Court Fees and Costs filed by ARMANDO ARMENTA FLORES is GRANTED

Waiver of Court Fees and Costs filed by ADRIAN ARMENTA FLORES is GRANTED

See notes on prior matter #3.

(lh)

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 07/25/18 TIME: 11:00 DEPT: S35G

CASE#: GAR PS1800271

CASE NAME: Francisco Y Machuca

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

VERONICA MACHUCA (GP)...GREGORY L ZUMBRUNN
CAROLINA MACHUCA (GP)...GREGORY L ZUMBRUNN
FRANCISCO Y MACHUCA (MIN)...

X-ref: FAMVS1403504 (Custody/Visitation)

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Veronica Machuca (paternal aunt) and Carolina Machuca (paternal grandmother); minor: Francisco (4)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Nancy Alcazar (mother) signed Nomination, Consent and Waiver filed 06/27/18.
2. Francisco Machuca (father) was served.
3. **Need** Due Diligence Declarations as to unknown maternal grandparents.
4. UCCJEA Declaration filed 06/20/18 indicates father was awarded sole physical and legal custody of minor on 04/23/15; mother to be given custody and discretion of father.
5. Upon Court referral, need CI report.
6. ~Proposed form Order: 06/20/18.

RECOMMENDATION

Need to clear note #3 then Court's discretion.

(lh)

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 07/25/18 TIME: 11:00 DEPT: S35G

CASE#: GAR PS1800273

CASE NAME: Mychael A Torrero ET AL

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

MYCHAEL A TORRERO (MIN)...
MICHELE M TORRERO (MIN)...
RICARDO TORRERO (GP)...PRO/PER

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Ricardo Torrero (maternal grandfather); minors: Mychael (11); Michele (4)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Krystina Torrero (mother) signed Nomination, Consent and Waiver.
2. Petitioner alleges father of Michele is unknown. **Copy of Birth Certificate filed 07/18/18. JTD**
3. Notice of Hearing and Proof of Service by mail filed 07/18/18 as to Jonathan Torrero (father of Mychael); however, **need proof of service of certified mail and return of signed receipt (green card).**
4. **Need** Notice of Hearing and Proof of Service by mail as to unknown paternal grandparents of Michele, or file Due Diligence Declarations.
5. **See Confidential Screening form filed 06/20/18 re criminal history. JTD**
6. Upon Court referral, need CI Report.
7. ~Proposed form Order: 06/20/18

RECOMMENDATION

Need to clear notes #3-4 then Court's discretion.

(lh)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 07/25/18 TIME: 11:00 DEPT: S35G

CASE#: GAR SS1400212

CASE NAME: CAMILLE S. L. HILL ET AL

SEE ALSO 8

HEARING:

Hearing re: Petition for Termination of Guardianship

COUNSEL:

ALBERTA L REYES	(GP)...PRO/PER
CAMILLE S.L. HILL	(MIN)...
JADE HANNAH KUUIP HILL	(MIN)...
JESUS C REYES	(GP)...PRO/PER
JAMES HILL	(FAT)...PRO/PER

GENERAL INFORMATION:

Jesus C. Reyes and Alberta Reyes (mgp's) appointed co-guardians of the person on 09/11/14.

Continued from **12/05/17** for notice to be filed.

Continued from 02/28/18. Matter is set contested; time estimate is two and half days. Court makes pretrial orders; personal appearance is required at readiness hearing. If parties fail to appear, Court will impose sanctions, including dismissal of petition or waiver of objections.

THIS CASE IS SET FOR HEARING ON Petition for Termination of Guardianship of the person, by father, James Hill, minors now ages Camille (15) and Jade (10).

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Section 9 to petition [LF, p. 3] does not include names and/or addresses for father, mother, siblings, if any, maternal grandparents and paternal grandparents. **Need** completion of same via verified supplement.
2. Proof of Service of Notice of Hearing filed 2/16/18 and 2/23/18; however, only 12 days' notice given to minor, Camille. **Need** proper service to include a t least 15 days.
3. Proof of service of notice as to Sandra and Richard Fletcher (paternal grandparents) filed 11/13/17 although separate notice was not given per CRC 7.51(a)(3). Richard Fletcher has appeared. **JTD**
4. Petitioner, James Hill, requests that the guardianship of the person be terminated as it in the best interest of the minors; as he has completely turned

his entire life around for the good; and has reunified his relationship with minors who have been living with him, since school started.

5. **Objections in the form of a Declaration by guardians filed 02/21/18. Proof of Service filed; however, need proof of service as to James Hill.**
6. No proposed order. Submit Order after Hearing.

RECOMMENDATION:

Matter is contested.

Need to clear notes 1-2 then Court's discretion.

(nb/lh)

Future Hearings:

8/23/18 Court Trial (Day 1)

8/24/18 Court Trial (Day 2)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: STANFORD E. REICHERT

DATE: 07/25/18 TIME: 11:00 DEPT: S35G

CASE#: GAR SS1400212

CASE NAME: CAMILLE S. L. HILL ET AL

SEE ALSO 7

HEARING:

Readiness Calendar

COUNSEL:

ALBERTA L REYES	(GP)...PRO/PER
CAMILLE S.L. HILL	(MIN)...
JADE HANNAH KUUIP HILL	(MIN)...
JESUS C REYES	(GP)...PRO/PER
JAMES HILL	(FAT)...PRO/PER

Readiness—no notes—JTD

Future Hearings:

8/23/18 Court Trial (Day 1)

8/24/18 Court Trial (Day 2)

CIVPRO

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: JAMES MICHAEL WELCH

GUARDIANSHIPS

DATE: 07/25/18 TIME: 9:30 DEPT: S36G

CASE#: GAR PS1700444

CASE NAME: ANDREW DANIEL DURAN

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

CHARLENE DURAN (PET)...PRO/PER

ANDREW DANIEL DURAN (MIN)...

GENERAL INFORMATION

Ex parte orders granted 09/08/17. Charlene Duran appointed temporary guardian of the person.

Continued from 10/04/17. Corinne Duran provided court with documents from juvenile court in Los Angeles County appointing her as guardian of the minor, Andrew Daniel Duran. Referred to Court Investigator to follow up to see if Los Angeles County guardianship is current/active or status on that case. Court orders immediate report regarding jurisdiction as Corrine Duran status CPS appointed her guardian in Los Angeles County.

Continued from 11/15/17. Court orders Charlene Duran to appear at next hearing. If no appearance made, Court may dismiss this petition.

Continued from 01/31/18. It appears there is a guardianship in Los Angeles Juvenile County in place. Petitioners wish to move forward with this petitioner. Matter is continued for petitioner to show why this matter should be heard in this Court and not Juvenile Court in Los Angeles.

Continued from 03/28/18. Court finds LA County guardianship matter was dismissed. Referred to Court Investigator for investigation. Temporary Letters remain in full force and effect.

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Charlene Duran (maternal grandmother), minor Andrew (15)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Minor signed petition; however, signature is not dated.
2. Nomination, Consent and Waiver signed by Lonnene Vreede (mother).
3. Consent and Waiver signed by Jason Poore (father), Andrew Duran (minor), Lonny Duran (mgf), and Marlene Duran (sister).

4. Confidential Screening Form filed 01/29/18. See attachment #3.
5. CI Report filed 10/30/17 **and 07/10/18.**
6. Declaration in support of petition filed 01/29/18.
7. ~Proposed form Order: 08/18/17

RECOMMENDATION

Court's discretion.

(lh)

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: JAMES MICHAEL WELCH

DATE: 07/25/18 TIME: 11:00 DEPT: S36G

CASE#: GAR PS1700066

CASE NAME: DIANA JAYLEEN HERNANDEZ

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

GABRIELA LOPEZ (PET)...PRO/PER
MARTIN DAVID DELGADO (PET)...PRO/PER
DIANA JAYLEEN HERNANDEZ (MIN)...

GENERAL INFORMATION:

Temporary Orders denied on 02/16/17.

Continued from 03/29/17. Father is unknown, petitioner to file copy of Birth Certificate.

Continued from 07/12/17. Court excuses notice to Ernesto Hernandez Naranjo (mgf). Matter continued by Court. Court refers matter to DCFS for investigation and report as petitioner is a non-family member.

Continued from 10/04/17. Court accepts Due Diligence Declaration as to unknown paternal grandparents. Court is informed minor lives with petitioner, and there are no adverse interest claims in this matter. Court continues for DCFS investigation/report.

Continued from 01/10/18. DCFS investigation and report has not been completed. Petitioner has completed the finger printing and paid fees. Court notes this is the third continuance and request for DCFS report. Court requests the report be completed by next hearing.

Continued from 03/28/18. Gabriela Lopez and Martin Delgado appointed temporary guardians of the person of Diana Hernandez. Referred to DCFS for investigation and report.

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Gabriela Lopez and Martin Delgado (non-relatives), minor: Diana, 3

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Diana Hernandez (mother) signed Nomination, Consent and Waiver filed 04/20/17.
2. Ana Portillo (mgm) signed Consent and Waiver. Filed 04/20/17.
3. Copy of Birth Certificate filed 04/20/17 [Declaration, 04/20/17, LFp.3].

4. **Need** DCFS report.
5. ~Proposed form Order: 02/09/17

RECOMMENDATION:
Need DCFS report.

(cs/lh)

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: JAMES MICHAEL WELCH

DATE: 07/25/18 TIME: 11:00 DEPT: S36G

CASE#: GAR PS1700344

CASE NAME: SYLVIA SALLY SALINAS ET AL

VACATED

HEARING:

Hearing Re: Accounting for Sylvia Salinas

COUNSEL:

ANGEL SIMENTAL	(GP)...PRO/PER
SYLVIA SALLY SALINAS	(MIN)...JEANNE E KENNEDY
ALEXANDRA CONSTANCE SALINAS	(MIN)...JEANNE E KENNEDY
ANTHONY DAVID CRUZ	(MIN)...JEANNE E KENNEDY

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Accounting re Sylvia Salinas, former minor

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Former minor, Sylvia Salinas, reached age of majority on 03/27/18.
2. Court approved Second and Final Account on 06/27/18. Order signed same date. Need to set future hearing re Final Discharge on **04/03/19**.

RECOMMENDATION

None. Court to set hearing re Final Discharge for **04/03/19**.

(lh)

Future Hearing: 05/01/19 Termination of Estate

6/19/19 Accounting for Alexandra and Anthony

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: JAMES MICHAEL WELCH

DATE: 07/25/18 TIME: 11:00 DEPT: S36G

CASE#: GAR PS1800106

CASE NAME: MTR OF JOSHUA HERSEY ETAL

SEE ALSO 5

HEARING:

Hearing re: Petition for Appointment of Temporary
Guardian/Conservator

COUNSEL:

BLAKE HERSEY	(GP)...NICOLE ANDERSON
JOSHUA HERSEY	(MIN)...LISETH M ROBLEDO
HANNAH HERSEY	(MIN)...WALTER T. MOORE

No notes—temporary guardianship. JTD

Future Hearing: 8/09/18 Court Trial

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: JAMES MICHAEL WELCH

DATE: 07/25/18 TIME: 11:00 DEPT: S36G

CASE#: GAR PS1800106

CASE NAME: MTR OF JOSHUA HERSEY ETAL

SEE ALSO 4

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

BLAKE HERSEY	(GP)...NICOLE ANDERSON
JOSHUA HERSEY	(MIN)...LISETH M ROBLED0
HANNAH HERSEY	(MIN)...WALTER T. MOORE

GENERAL INFORMATION

Ex parte hearing continued from 03/15/18; parties did not stipulate to pro-tem.

Ex parte hearing held 03/19/18. Attorney Walter T. Moore appointed as Guardian Ad Litem for minors, Joshua Hersey and Hannah Hersey.

Ex parte hearing held 03/29/18. Matter referred to Family Court Services for next intake appointment. Parties were ordered to report to Family Court Service and cooperate with Counseling during all stages of mediation/evaluation. Current hearing continued to 06/11/18.

Continued from 04/18/18 to be heard with pending petition.

Continued from 06/11/18. Oral report given by Walter Moore.

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian by Blake Hersey (brother), minors: Joshua (17); Hannah (15)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Mother and paternal grandparents are deceased.
2. **Need** Notice of Hearing and Proof of Personal Service as to Timothy Hersey (father) and minors: Joshua and Hannah.
3. FCS report filed 04/25/18.
4. Upon Court referral, need CI Report.
5. ~Proposed Order: 03/05/18

RECOMMENDATION

Need to clear notes 2 then Court's discretion.

(lh/cs)

Future Hearing: **8/09/18--** Court Trial

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: JAMES MICHAEL WELCH

DATE: 07/25/18 TIME: 11:00 DEPT: S36G

CASE#: GAR PS1800274

CASE NAME: MTR OF VIOLET MELODY PASTRANA

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

EDGAR ARNOLDO DIAZ PENA	(GP)...PRO/PER
LESLY STEPHANIE DIAZ-MADRID	(GP)...PRO/PER
VIOLET MELODY PASTRANA	(MIN)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Edgar Diaz Pena (maternal grandfather) and Lesly Diaz-Madrid (maternal aunt); minor: Violet (age 1)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Juan Pastrana (father) and Esmeralda Diaz (mother) were served.
2. **Notice of Hearing and Proof of Service by Mail filed 07/10/18** as to Christina "Last Name Unknown" (paternal grandmother). However, proof of service is incomplete as to date and place of mailing. Also, need full name of paternal grandmother.
3. Petitioner indicates possible pending custody matter in San Bernardino, CA. Court to inquire.
4. See guardian questionnaire by Edgar filed 06/22/18 at LFPgs3-4.
5. Upon Court referral, need CI report.
6. ~Proposed Order: 06/22/18

RECOMMENDATION

Need to clear note #2 then Court's discretion.

(lh)

Superior Court of Calif, County of San Bernardino

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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: JAMES MICHAEL WELCH

DATE: 07/25/18 TIME: 11:00 DEPT: S36G

CASE#: GAR VS1000166

CASE NAME: MATTER OF MICHAEL JAMES DARNELL

HEARING:

Hearing re: Petition for Appointment of Temporary Guardian/Conservator

COUNSEL:

MARY J LYNCH	(PET)...PRO/PER
CYNTHIA A. YARROW	(SC/GPE)...NELSON & FRAENKEL LLP
BROCK E LYNCH	(PET)...CALDWELL, KENNEDY & PORTER
MICHAEL J DARNELL	(MIN)...

Temporary guardianship—no notes—JTD

Future Hearing: **08/07/18 Petition to Fix Residence Outside CA**

9/17/18 Petition for Appointment of Successor Guardian

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 07/25/18 TIME: 11:00 DEPT: S37G

CASE#: GAR PS1800258

CASE NAME: MTR OF RAHNY JOY MARIE MITCHELL

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

YAVIESHALA D-ANEK MITCHELL (GP)...PRO/PER
RAHNY JOY MARIE MITCHELL (MIN)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Yavieshala D-anek Mitchell (paternal aunt), minor: Rahny Mitchell (4)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. **Need** Notice of Hearing and Proof of Service by mail as to unknown maternal grandparents, or file Due Diligence Declarations.
2. Myron Mitchell (father) signed Nomination, Consent and Waiver.
3. Billie Joe Mitchell (paternal grandfather) signed Consent and Waiver.
4. Request to Excuse Notice with Due Diligence Declaration filed as to Raya Tate, mother. **JTD**
5. See Confidential Screening Form filed 06/12/18 re criminal history. **JTD**
6. Upon Court referral, need CI Report.
7. ~Proposed Order: 06/12/18

RECOMMENDATION

Need to clear note #1 then Court's discretion.

(lh)

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 07/25/18 TIME: 11:00 DEPT: S37G

CASE#: GAR PS1800270

CASE NAME: SHAVON H. TAYLOR

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

VANESSA ANN PATTERSON (GP)...PRO/PER
SHAVON H TAYLOR (MIN)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, person only, by Vanessa Patterson (maternal great grandmother), minor: Shavon (2)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. **Need** Notice of Hearing and Proof of Personal Service as to Diamond Cook (mother) and Stephen Taylor (father).
2. **Need** Notice of Hearing and Proof of Service by mail as to Ray Cook (maternal grandfather), Tamiko Jones (maternal grandmother), and unknown paternal grandparents, or file Due Diligence Declarations.
3. **Note: Notice of Hearing filed 07/20/18 past second check deadline and is not in LF as of review.**
4. Upon Court referral, need CI Report.
5. ~Proposed Order: 06/26/18

RECOMMENDATION

Need notice then Court's discretion.

(lh)

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 07/25/18 TIME: 11:00 DEPT: S37G

CASE#: GAR SS1300269

CASE NAME: Kalayasia Melody McDowell

HEARING:

SECOND Account and Report of RICHARD MCDOWELL, IRMA MCDOWELL and
Petition for allowance of fees

COUNSEL:

RICHARD MCDOWELL (PG)...JAMES L HEYWOOD AND ASSOCIATES
IRMA MCDOWELL (PG)...JAMES L HEYWOOD AND ASSOCIATES
KALAYASIA MELODY MCDOWELL (MIN)...

GENERAL INFORMATION

Continued from **10/18/17 and 01/03/18** at request of petitioner to clear notes.

Continued from 04/11/18 to clear probate notes.

THIS CASE IS SET FOR HEARING ON Second Account and Report of Guardian and
Petition for Approval by Richard and Irma McDowell, minor Kalayasia (10)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Richard and Irma McDowell were appointed guardians of the estate on 11/07/13. Order entered on 11/07/13 does not include estate powers at Section 7b. Also amount to be deposited is blank at Section 9c. **Need amended order.**
2. Accounting period covers 07/12/16 to 07/31/17. Accounting period to include 11/07/13 to 07/1/16 as of date of appointment. **Need amended accounting.**
3. **Need Final Inventory and Appraisal** per Pr.C. § 2610 with supporting statement as of date of appointment.
4. Summary of Account indicates \$50,351.11 in Charges; however, does not balance with Credits of \$0. **Need verified supplement with balanced Summary of Account per Pr. C. §1061(c).**
5. Assets on hand indicates \$0. However, attached bank statement indicates current balance of \$50,395.66 [See Acct, 08/31/17, LFpgs6, 8].
6. **Need** Notice of Hearing and Proof of Service.
7. Guardians do not seek compensation.
8. Attorney fees to be paid by guardians and not by estate. The Guardians and Attorney purportedly have an agreement for payment of attorney fees. Does Court wish to require a copy of subject agreement? JTD

9. No proposed Order submitted.

RECOMMENDATION

Need amended accounting to clear notes 1-4, & 6. If approved, set future hearing for Accounting/Status Review on **09/26/18 [if one year] or 09/25/18 [if two years]**. Any accounting to be filed 30 days in advance of review date. Note requirements of Local Rules 20.901 and 20.908.

(lh)

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 07/25/18 TIME: 11:00 DEPT: S37G

CASE#: GAR SS900177

CASE NAME: MTR RE RONNIE ANDERSON ET AL

HEARING:

Hearing Re: DA CHILD ABDUCTION/TENN GUARDIANSHIP

COUNSEL:

YVONNE THOMAS	(GP)...PRO/PER
CHARLES THOMAS	(GP)...PRO/PER
RONNIE ANDERSON	(MIN)...
RAHEEM ANDERSON	(MIN)...
TIANA LASHIA ANDERSON	(MIN)...
TAVONNE RAEMAE ANDERSON	(MIN)...
EVELYN THOMAS	(PET)...PRO/PER

GENERAL INFORMATION:

Continued from 01/18/17 no appearance. Yvonne and Charles Thomas are ordered to be present at next hearing. Court call appearance approved.

Continued form 04/12/17. No appearance. Court Orders guardianship suspended and orders that minors be returned to California as proof of Tennessee guardianship has not been shown, and guardians have failed to appear in Court. Yvonne and Charles Thomas are cited to appear at the next hearing. Should they fail to appear, a bench warrant will be issued for their arrest. Citations issued to Yvonne Thomas and Charles Thomas. File routed to clerk's office for service of Citation. Notice given by Judicial Assistant.

Continued from 07/19/17. Court refers this matter to DA Child Abduction Unit to locate minors and former guardians. Guardians notified that if a guardianship has been established in the state of Tennessee, the Court will work with guardians allowing the Tennessee guardianship to continue. Court relieves Walter Moore as guardian ad litem.

Continued from 09/27/17. No appearance. Court ordered Evelyn Thomas to be present at the next hearing. DA Child Abduction Unit to be re-notified of next hearing date.

Continued from 11/08/17. DA Child Abduction Unit reports via email that they have been in contact with guardians and that guardians were advised of today's hearing and

given CourtCall information. Guardians did not appear today. Clerk's Office to notify DA Child Abduction Unit of today's hearing.

Continued from 02/07/18. Mr. Rowley reports DA Child Abduction Unit has been in contact with guardian, and guardian is aware of today's date and was going to appear via Courtcall. Guardian remains suspended pending further notice of Court. Court orders mother, Lakesha Thomas, to be present at next hearing. Notice given by J.A. Court orders DA Child Abduction Unit to make a referral to Tennessee Child Welfare Department to check on welfare of minors as Court is concerned from lack of contact with guardians. Court notes that it will yield jurisdiction to the State of Tennessee upon proof of guardianship filed in that state.

Continued from 03/14/18. Court finds guardianship of Ronnie, Raheem and Tiana Anderson has terminated by operation of law. Mother will assist guardian in initiating guardianship proceedings in Tennessee when she visits this weekend. Court does not require any further assistance from DA Child Abduction Unit. C

THIS CASE IS SET FOR HEARING ON Proof of Tennessee Guardianship as to minors Tavonne (10) and Tiana (16).

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. On 07/26/16 Court granted a Petitioner to Fix Residence Outside the State of California.
2. **Need** Proof of Guardianship in the State of Tennessee.
3. **Need** proof of service of Citation.

RECOMMENDATION:

Inquire status.

(cs/lh)

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 07/25/18 TIME: 11:00 DEPT: S37G

CASE#: GAR VS1100149

CASE NAME: THE MATTER OF JOSEPH MCCOY

HEARING:

THIRD Account and Report of HELEN SLOAN and Petition for allowance of fees filed.

COUNSEL:

LUCENDY GATHRIGHT	(PET)...PRO/PER
JOSEPH MCCOY	(MIN)...
HELEN SLOAN	(GPE)...PRO/PER
WIL R MULLINS	(PET)...WIL R MULLINS ESQ
DONALD D GATHRIGHT	(GP)...PRO/PER
DONALD GATHRIGHT	(FAT)...PRO/PER

Waiver of Court Fees and Costs filed by LUCENDY GATHRIGHT, DONALD D GATHRIGHT & JOSEPH MCCOY is GRANTED

GENERAL INFORMATION

Continued from 01/03/18 at request of Court to clear probate notes. Petitioner advised beginning and ending bank statements for accounting period for Chase checking account are to be filed with verified supplement.

Continued from 04/11/18 at request of Court; file opening and closing bank statement

THIS CASE IS SET FOR HEARING ON THIRD Account and Report of HELEN SLOAN and Petition for allowance of fees, minor Joseph (age 12)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Accounting period: 10/27/16 to 10/25/17
2. AOH: \$17,318.14, cash in blocked account. See ending statements. [Supp 3/13/18, Chase Checking x9035- \$2,842.54; Supp 5/31/18 Chase Savings x9159 - \$14,475.50.
3. Notice is complete.
4. Proposed Order dated 05/31/18 reflects incorrect assets on hand of \$17,090.96. Submit corrected order after hearing. Refer to note #2 re current assets.

RECOMMENDATION

Court's discretion. If approved, set future hearing for Accounting/Status Review on **01/02/19** [if one year] or **01/08/20** [if 2 years]. Any accounting to be filed 30 days in advance of review date. Note requirements of Local Rules 20.901 and 20.908.

(lh)

CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 07/25/18 TIME: 11:00 DEPT: S37G

CASE#: GAR VS1300039

CASE NAME: MATTER OF KATRINA SHAW

HEARING:

SECOND Account and Report of SARA ROCHELLE REA and Petition for allowance of fees

COUNSEL:

SARA ROCHELLE REA (PET)...PRO/PER
KATRINA MARIE SHAW (MIN)...
LAURA BRANSCOME SHAW (OBJ)...PRO/PER

GENERAL INFORMATION

Continued from 08/16/17. No appearance. Petitioner informed the Court that she believed the matter was scheduled for 08/15/17 and would not be available for today's hearing. If the only assets of the estate are in a blocked account, Court will only need to see the opening and ending statements for accounting to be approved.

Continued from 10/18/17 to clear notes. Court will accept the opening bank statement for the blocked account and the closing statement for the period ending 08/31/17. Court will also accept a transaction history if filed along with a declaration explaining the blocked account is actually a CD account and why petitioner is unable to provide proper bank statements.

Continued from 01/10/18. Court orders petition to file an original proof of blocked account, copy of proof of deposit into blocked account as Inventory and Appraisal, and a proposed order including authorization to renew certificate of deposit for an additional year. Court orders this accounting period to be from 09/04/14 to 09/25/17.

Continued from 04/04/18 to clear probate notes. Case referred to Legal Aid for legal assistance.

THIS CASE IS SET FOR HEARING ON Second Accounting Report by Sara Rea, minor Katrina (age 15, DOB 09/22/01)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Order to dispense with first account for period 07/24/13 to 09/03/14 entered 09/12/14.
2. No accounting period stated. **Court ordered accounting period to cover 09/04/14 to 09/25/17.**
3. Assets on hand not stated. **Need** verified supplement.

4. No disbursements have been made since last accounting period.
5. **Need** Summary of Account on mandatory form GC-400(sum)/GC-405(sum).
6. **Need** Schedule of receipts and Assets on Hand at End of Account Period.
7. Report is not verified per Pr. C. §1021. **Need** same.
8. Report does not comply with Pr. C. §1061-1064. **Need** amended accounting.
9. **Need** Notice of Hearing and Proof of Service.
10. **Need** opening bank statement for blocked account and closing statement for period ending 08/31/17, along with declaration re blocked account per minute order dated 10/18/17.
11. Notice of change of address filed on 07/12/17 does not include proof of service. **Need completed form.**
12. No proposed Order submitted.

RECOMMENDATION

Need to clear notes. If approved, Court to set next accounting period for **11/28/18** (if one year) and **11/27/19** (if two years). Any accounting to be filed 30 days in advance per Local Rule 20-901. Note requirements of Local Rules.

(lh/nb/lh)

Superior Court of Calif, County of San Bernardino
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CIVPRO San Bernardino District
PROBATE/CONSERVATORSHIP CALENDAR
HONORABLE: TARA REILLY

DATE: 07/25/18 TIME: 11:00 DEPT: S37G

CASE#: GAR SS1500518

CASE NAME: JESSE DELGADILLO

HEARING:
Probate status report

COUNSEL:

OLIVIA ACUNA DE VASQUEZ (PET)...FRED HANASSAB
JESSE DELGADILLO (MIN)...MARK J. FLORY
MARIA DELGADILLO (OBJ)...PRO/PER

GENERAL INFORMATION

Accounting review hearing held 09/06/17. Matter continued to 10/04/17.

Continued from 10/04/17 at request of attorney. Worker's Comp still pending/bankruptcy has been filed. Notice to be given by Mr. Hanassab.

Continued from **01/10/18**. *Interpreter* Need supplement re bankruptcy and workers compensation claim. Counsel to personally appear.

Continued from **03/22/18**. *Interpreter*. Request to terminate guardianship of estate may be filed. Matter trailing PROPS1501098.

Continued from 06/14/18. Matter trailing PROPS1501098. Court orders Olivia Acuna De Vasquez to contact Mr. Hanassab's office this afternoon to provide information regarding worker's compensation/personal information/wrongful death action by mail 06/15/18 and to provide notice to both the Guardian ad Litem and Mr. Horspool's office.

Continued from 07/18/18 to be heard with PROPS1501098.

THIS CASE IS SET FOR HEARING ON Status Report

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Olivia Acuna de Vasquez, paternal aunt, appointed guardian of person and estate on 09/13/16, no bond.
2. Status reports per Pr.C.§ 12201 [probate administration] are not accepted in guardianship or conservatorship matters. An accounting must be filed; however, assets have not yet been received in the estate. Court to see **PROPS1501098, father of minor. Court to cross reference cases.**
3. Report is not verified. **Need** verification per Pr.C.§ 1021. Alternatively, court to clarify on record.

4. Guardian alleges the only assets received are public benefits and social security benefits used for support and maintenance of minor.
 - a. Question status of worker's compensation case mentioned in minute order on 09/06/17? **Need** verified supplement.
5. Proof of service attached; however, **need** notice of hearing and proof of service.
6. No proposed Order submitted.

RECOMMENDATION

Need to clear notes 3-5. Set Accounting/Status Review for **08/22/19**. Any accounting to be filed 30 days in advance local rule 20-901. Note requirements of local rule 20-908.

(/lc/lh)

Future Hearing: 9/27/18 Probate Status Report