

# **First Check**

Superior Court of California County of San Bernardino Probate Department

# **Probate Notes for Calendar Date: 11/15/18**

All corrections/supplements addressing these notes should be filed by <u>11/08/18</u> Later-filed documents might not be reviewed prior to the hearing and could result in a continuance of your case. Updates to these notes *typically* will be posted three court days prior to the hearing.

# **Destruction of Filed Documents:**

Shredding/destruction of all court documents filed and imaged before January 2011 will begin soon. All filed/imaged documents are shredded one year after filing pursuant to court policy. Any filed original documents not retrieved timely will be permanently lost. (Wills and codicils lodged into the will vault will not be affected.)

# **Contacting the Probate Examiners:**

Probate Examiners' email address: ProbateNotes@sb-court.org

Emails must have the case identification information and hearing time/date in the subject line. No attachments will be opened. Probate Examiners can only respond to inquiries regarding the meaning of comments in the notes. <u>Please do not email to notify that documents have been filed, to request a confirmation whether documents have been received, or to request the clearing of notes.</u> No legal or procedural advice may be given by examiners in response to your email.

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**CIVPRO** 

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: STANFORD E. REICHERT GUARDIANSHIP

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DATE: 11/15/18 TIME: 11:00 DEPT: S35G

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CASE#: SG SS04192

CASE NAME: MTR OF AUSTIN PAUL GUMBERT ET AL

**HEARING:** 

Accounting Review by \*\*\*

COUNSEL:

ALANI SOA GUMBERT (MIN)...
AUSTIN PAUL GUMBERT (MIN)...

ERIC FYVIE (GP )...AMY YORK GARRETT MONICA S FITZGERALD (GPE)...AMY YORK GARRETT

GENERAL INFORMATION

THIS CASE SET FOR HEARING ON Accounting review, minor Alani now 17.

## THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. 7<sup>th</sup> Account of Monica Fitzgerald, maternal grandmother, approved on 11/10/16.
- 2. Guardian was discharged as to other minor Austin in 2015.
- 3. **Need** 8<sup>th</sup> Account current beginning with 08/24/16.

RECOMMENDATION

Inquire status of accounting.

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**CIVPRO** 

San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: JAMES MICHAEL WELCH GUARDIANSHIP

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DATE: 11/15/18 TIME: 11:00 DEPT: S36G

CASE#: GAR PS1800066

CASE NAME: PAISLEY ANN GUENTHER

**SEE ALSO 2** 

**HEARING:** 

Hearing Re: OSC RE DISMISSAL FOR FAILURE TO COMPLY

COUNSEL:

PAISLEY ANN GUENTHER (MIN)...

VALARIE HOOSIER (PET)...LEWIS & HAM LLP

## GENERAL INFORMATION

Valarie Hoosier appointed temporary guardian on 02/23/18.

Continued from 03/29/18 and 05/24/18. Notice excused as to father and paternal grandparents. Matter referred to DCFS.

OSC set on 11/15/18 when there was no appearance and failure to comply with DCFS.

THIS CASE SET FOR HEARING ON **OSC** re Dismissal for Failure to Comply/Petition for Appointment of Guardians, person only by Valarie Hoosier, non-relative/maternal grandfather's partner, minor 11 months.

## THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. Petitioner is a non-relative per Pr.C. § 1513(g). **Need** DCFS report. **Continuance** requested to 10/25/18.
- 2. Mother is deceased.
- 3. Father is unknown. Copy of birth certificate filed 04/10/18.
- 4. ~Proposed Form Order: 02/16/18.

# RECOMMENDATION

Court's discretion re OSC. Need DCFS report. (Ic)

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CIVPRO San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: JAMES MICHAEL WELCH

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DATE: 11/15/18 TIME: 11:00 DEPT: S36G

CASE#: GAR PS1800066

CASE NAME: PAISLEY ANN GUENTHER

**SEE ALSO 1** 

**HEARING:** 

Hearing re: Petition for Appointment of Guardian

COUNSEL:

PAISLEY ANN GUENTHER (MIN)...

VALARIE HOOSIER (PET)...LEWIS & HAM LLP

See notes on matter 1.

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CIVPRO San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: JAMES MICHAEL WELCH

DATE: 11/15/18 TIME: 11:00 DEPT: S36G

CASE#: GAR RS700044

CASE NAME: ADEOLA MARYANNE ADEBIYI, ADEOLU DANIEL ADEBIYI

# **SEE ALSO 4**

**HEARING:** 

Accounting Review by \*\*\*

COUNSEL:

ADEOLA MARYANNE ADEBIYI (MIN)...
ADEOLU DANIEL ADEBIYI (MIN)...

MYRA NONNETTE (TP)...AMBROSI & DOERGES, APC OLUBUKOLA TITILAYO ADEBANJO (PET)...ONWAEZE & NWABUZOR

#### GENERAL INFORMATION

Continued from 02/28/18. No appearance. Counsel and all parties to be present. Continued from 04/19/18, 07/19/18 and 09/13/18. No appearance on 09/13/18.

THIS CASE IS SET FOR HEARING ON Accounting Review re Adeola 17.

# THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED

- 1. 2<sup>nd</sup> Account Current for Olubukola Adebajo, mother, approved on 09/29/16.
- 2. **Need** 3<sup>rd</sup> Account Current beginning with 01/01/16.

#### RECOMMENDATION

Inquire status of accounting. When documents are not filed as ordered, court may set a hearing in accord with Pr.C. §2655.

(/lc)

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CIVPRO San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: JAMES MICHAEL WELCH

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DATE: 11/15/18 TIME: 11:00 DEPT: S36G

CASE#: GAR RS700044

CASE NAME: ADEOLA MARYANNE ADEBIYI, ADEOLU DANIEL ADEBIYI

# **SEE ALSO 3**

**HEARING:** 

Accounting Review by \*\*\*

COUNSEL:

ADEOLA MARYANNE ADEBIYI (MIN)...
ADEOLU DANIEL ADEBIYI (MIN)...

MYRA NONNETTE (TP)...AMBROSI & DOERGES, APC OLUBUKOLA TITILAYO ADEBANJO (PET)...ONWAEZE & NWABUZOR

#### GENERAL INFORMATION

Continued from 02/28/18. No appearance. Counsel and all parties to be present. Continued from 04/19/18, 07/19/18 and 09/13/18. No appearance on 09/13/18.

THIS CASE IS SET FOR HEARING ON Accounting Review re Adeolu 15.

# THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED

- 1. 2<sup>nd</sup> Account Current for Olubukola Adebajo, mother, approved on 09/29/16.
- 2. **Need** 3<sup>rd</sup> Account Current beginning with 01/01/16.

# RECOMMENDATION

Inquire status of accounting. When documents are not filed as ordered, court may set a hearing in accord with Pr.C. §2655.

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CIVPRO San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: JAMES MICHAEL WELCH

DATE: 11/15/18 TIME: 11:00 DEPT: S36G

CASE#: GAR VS1100074

CASE NAME: MATTER OF BENJAMIN AND JACOB GLUHCHEFF

**HEARING:** 

Hearing re Final Discharge

# COUNSEL:

BENJAMIN C GLUHCHEFF (MIN)... BENJAMIN GLUCHEFF (PET)...

GEORGE A FRENCH (PET)...PRO/PER

JACOB GLUHCHEFF (GPE)...SHERRI L KASTILAHN

JACOB GLUHCHEFF (MIN)...

JACOB S FRENCH (MIN)...

JACOB S GLUHCHEFF (MIN)...

KAREN L FRENCH (PET)...PRO/PER

## GENERAL INFORMATION

THIS CASE SET FOR HEARING ON Final Discharge.

# THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. Final Distribution for George and Karen French, maternal grandparents, approved on 05/23/18.
- 2. Receipt filed.
- 3. **Need** Ex Parte Petition for Final Discharge and Order once a Jacob is 19 [12/2018] per Pr.C. § 2627 and Cal Rules of Ct Rule 7.1007(a).

# RECOMMENDATION

Court to continue to 12/06/18.

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CIVPRO San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: TARA REILLY GUARDIANSHIP

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DATE: 11/15/18 TIME: 11:00 DEPT: S37G

CASE#: GAR PS1600228

CASE NAME: ARIYAH M. MONTOYA & AUDRINAH A. MONTOYA

**HEARING:** 

**Trial Setting Conference** 

COUNSEL:

ARIYAH M. MONTOYA (MIN)... AUDRINAH A. MONTOYA (MIN)...

NIKOLAUS P. IVANOFF (PET)...HOLSTROM BLOCK & PARKE

RONALD J MONTOYA (OBJ)...JOHN

T.S.C. - No notes - JTD

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CIVPRO San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: TARA REILLY

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DATE: 11/15/18 TIME: 11:00 DEPT: S37G

CASE#: GAR PS1800029

CASE NAME: PATRICK J URREA

**HEARING:** 

Hearing re: Petition for Appointment of Guardian

COUNSEL:

MONICA C HERNANDEZ (PET)...PRO/PER

PATRICK J URREA (MIN)...

#### GENERAL INFORMATION

Monica Hernandez appointed temporary guardian on 1/24/18.

Continued from 03/01/18. Paternal grandparents are deceased. Referred to Court Investigator for limited report. Maternal grandfather needs to be served.

Continued from 07/12/18.

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardians, person only by Monica Hernandez, sister, minor 16 ½.

# THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. Petitioner is allegedly guardian of minor's sibling, Frances, where she was appointed guardian in Illinois.
- 2. Petitioner indicates \$800 in public benefits; however, is not seeking estate powers.
- 3. Mother and maternal grandmother are deceased.
- 4. Request to excuse notice filed re father on 1/17/18.
- 5. Minor consents to guardianship; however, did not waive notice.
- 6. **Need** notice of hearing and proof of personal service [GC-020/020P] for minor.
- 7. **Need** notice of hearing and proof of mailed service [GC-020] or due diligence declaration on unknown maternal grandfather
- 8. Court Investigator report filed 06/28/18.
- 9. ~Proposed Form Order: 01/17/18.

#### RECOMMENDATION

Need to clear notes 6-7.

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CIVPRO San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: TARA REILLY

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DATE: 11/15/18 TIME: 11:00 DEPT: S37G

CASE#: GAR PS1800280

CASE NAME: DELILAH SLATE

**HEARING:** 

Hearing Re: PTN FOR APPOINTMENT OF GUARDIAN

COUNSEL:

DELILAH SLATE (MIN)...

LESLEA CONTRERAS (GP )...PRO/PER LUIS CONTRERAS (GP )...PRO/PER

## GENERAL INFORMATION

Temporary orders denied on 07/05/18. Father Shanon Slate and Mother Tava Sansom appeared. Minor resides with mother. Parents to file written objections. Referred to Court Investigator. Parties report no DCFS involvement.

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, person only by Leslea and Luis Contreras, maternal grandmother and spouse for minor Delilah 5.

## THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. Father Shanon Slate and Mother Tava Sansom appeared at temporary hearing.
- 2. **Need** notice of hearing and proof of mailed service [GC-020] or due diligence declaration on
  - a. Maternal grandfather Ronald Wright
  - b. Paternal grandmother Gloria Slate.
  - c. Siblings Jeffrey, Mason, Madisyn and Nash if 12 or older.
- 3. UCCJEA indicates juvenile case 0000263899. Court to clarify as parties stated no DCFS involvement at temporary hearing.
- 4. **Need** full 5 years of residency listed on UCCJEA.
- 5. **Need** Court Investigator report.
- 6. Objections filed by mother Tava Sansom on 09/07/18. Need proof of service.
- 7. ~Proposed Form Order: 06/28/18.

# RECOMMENDATION

Need to clear notes 2-6.

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CIVPRO San Bernardino District

PROBATE/CONSERVATORSHIP CALENDAR

HONORABLE: TARA REILLY

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DATE: 11/15/18 TIME: 11:00 DEPT: S37G

CASE#: GAR PS1800480

CASE NAME: KORY ALEX WHITNEY ET AL

**HEARING:** 

Hearing re: Petition for Appointment of Guardian

COUNSEL:

DEBRA J VARELA (PET)...DAVID GOLDSTEIN

KODY DANIELLE WHITNEY (MIN)... KORY ALEX WHITNEY (MIN)...

## GENERAL INFORMATION

Debra Varela appointed temporary guardian on 10/24/18. Referred to Court Investigator for limited report. Minor Kory appeared.

THIS CASE SET FOR HEARING ON Petition for Appointment of Guardian, person only by Debra Varela, maternal grandmother; minors Kory 12 and Kody 2 months.

# THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. UCCJEA indicates juvenile case RIJ1400526 and family law case RID215996 in Riverside. Court to inquire whether Riverside retains jurisdiction.
- 2. Mother passed away at birth of 2<sup>nd</sup> minor. Youngest minor is currently in NICU.
- 3. Father of Kody is unknown. **Need** copy of birth certificate along with due diligence per Local Rules 20-1302, 20-1304(b)(1).
- 4. **Need** notice of hearing and proof of personal service [GC-020/020P]
  - a. Justin Whitney, father of Kory.
- 5. **Need** notice of hearing and proof of mailed service [GC-020] or due diligence declaration on
  - a. Maternal grandfather Daniel Carbajal
  - b. Paternal grandparents of Kory.
- 6. Need Court Investigator report.
- 7. ~Proposed Form Order: 10/05/18.

# RECOMMENDATION

Need to clear notes 3-6.